

PERETORE & PERETORE, P.C.
110 Park Street
Staten Island, NY 10306
(718)667-8785
Attorneys for Somerset Capital Group, Ltd.

/s/ Frank Peretore
Frank Peretore, Esq.
FP#7020

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

		X Case No. 12-12900
In re:	:	Chapter 11
	:	
	:	
PATRIOT COAL CORPORATION,	:	NOTICE OF APPEARANCE/
	:	DEMAND FOR SERVICE OF
	:	PAPERS
Debtor.	:	
-----	:	X

PLEASE TAKE NOTICE, that the undersigned appear for Somerset Capital Group, Ltd. a creditor and/or party in interest (hereinafter "Creditor") of the above-captioned debtor. Request is hereby made, pursuant to Section 1109(b) of the Bankruptcy Code and Bankruptcy Rules 2002 and 9007, that all papers, pleadings, Motions and applications served or required to be served in this case, be given to and served upon the undersigned.

PLEASE TAKE FURTHER NOTICE, that the foregoing request includes not only the notices and the papers referred to in the Rules specified above, but also includes, without limitation, Orders and notice of any application, Motion, petition, pleading, request, Complaint

or demand, whether formal or informal, whether written or oral and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex, or otherwise, which may affect in any way rights or interests of the Creditor with respect to the Debtor or any related entity, or proceeds thereof in which the Debtor may claim an interest.

This appearance and request for notice is without prejudice to the Creditor's rights, remedies and claims against other entities or any objection that may be made to the subject matter jurisdiction of the Court and shall not be deemed or construed to be a waiver of any objection thereto nor shall it be deemed or construed to submit the Creditor to the jurisdiction of the Court. All rights, remedies and claims are hereby expressly reserved, including without limitation, the making of a Motion seeking abstention or withdrawal of the case or a proceeding therein.

PERETORE & PERETORE, P.C.
Attorneys for Somerset Capital Group, Ltd.

By: /s/ Frank Peretore, Esq.
Frank Peretore, Esq.

Dated: July 17, 2012