

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11
Patriot Coal Corporation, *et al.*, : Case No. 12-12900 (SCC)
Debtors. : (Joint Administration)
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**VERIFIED STATEMENT OF MORGAN, LEWIS & BOCKIUS LLP PURSUANT TO
RULE 2019(a) OF
THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

James L. Garrity, Jr., on behalf of Morgan, Lewis & Bockius LLP ("Morgan Lewis"), in connection with the above-captioned debtors and debtors in possession (collectively, the "Debtors"), hereby submits this Verified Statement Pursuant to Rule 2019(a) of the Federal Rules of Bankruptcy Procedure (the "Verified Statement"), and represents as follows:

1. Morgan Lewis is counsel to the following parties (each a "Party" and collectively, the "Parties") in the above captioned bankruptcy cases (the "Chapter 11 Cases"):

United Mine Workers of America 1992 Benefit Plan
2121 K. Street N.W.,
Washington, DC 20037

United Mine Workers of America 1993 Benefit Plan and Trust
2121 K. Street N.W.,
Washington, DC 20037

United Mine Workers of America 1974 Pension Plan and Trust
2121 K. Street N.W.,
Washington, DC 20037

United Mine Workers of America Combined Fund
2121 K. Street N.W.,
Washington, DC 20037

2. Morgan Lewis represents the Parties in their capacity as health and retirement benefit plans to which the Debtors have historically contributed.

3. Each of the Parties may hold claims against and/or interests in the Debtors arising out of statutory obligations, collective bargaining agreements, plan and trust documents, law or equity, pursuant to its respective relationship with the Debtors. The amounts of any such claims held by each of the Parties have not yet been determined.

4. I am not presently aware of any claims against or interest in the Debtors held by Morgan Lewis.

5. The following are the pertinent facts and circumstances in connection with Morgan Lewis's employment as counsel in these Chapter 11 Cases: Each Party separately requested that Morgan Lewis serve as its counsel in connection with the Debtors' Chapter 11 cases. Each Party is aware of and has consented to Morgan Lewis's simultaneous representation of each other Party in this proceeding.

6. Morgan Lewis may undertake additional representations of other parties in interest in these Chapter 11 Cases, and Morgan Lewis reserves the right to revise and supplement this Verified Statement as appropriate.

I, James L. Garrity, Jr., declare under penalty of perjury that I have read the foregoing statement and that it is true and correct to the best of my knowledge and belief.

/s/ James L. Garrity, Jr.
James L. Garrity, Jr.

MORGAN, LEWIS & BOCKIUS LLP

DATED: July 18, 2012

By: /s/ James L. Garrity, Jr.

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