

REED SMITH LLP

Edward J. Estrada
Sarah K. Kam
599 Lexington Avenue
New York, NY 10022
Telephone: (212) 521-5400
Facsimile: (212) 521-5450

Counsel for Icon Capital Corp.

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No.: 12-12900 (SCC)

**NOTICE OF APPEARANCE AND
REQUEST FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that the undersigned appears for Icon Capital Corp. in the above-captioned cases of Patriot Coal Corporation and its affiliates that are debtors in these proceedings (collectively, the “Debtors”) pursuant to Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and requests, pursuant to Bankruptcy Rules 2002, 9007, and 9010 and sections 102(1), 342, and 1109(b) of chapter 11, title 11 of the United States Code (the “Bankruptcy Code”), that all notices given or required to be given in this case and all papers served or required to be served in this case be given to and served upon the undersigned at the following office address, telephone number, and e-mail addresses:

Edward J. Estrada
Sarah K. Kam
REED SMITH LLP
599 Lexington Avenue
New York, NY 10022
Telephone: (212) 521-5400
Facsimile: (212) 521-5450
eestrada@reedsmith.com
skam@reedsmith.com

PLEASE TAKE FURTHER NOTICE, that pursuant to section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the above-mentioned Bankruptcy Rules, but also includes, without limitation, all orders and notices of applications, motions, petitions, pleadings, requests, complaints, disclosure statements, plans, or demand, whether formal or informal, written or oral transmitted or conveyed by mail delivery, telephone, telegraph or otherwise, which affects the Debtors in these cases or their property.

PLEASE TAKE FURTHER NOTICE, that the submission and filing of this Notice is not to be deemed a consent to or waiver of the right to challenge the jurisdiction of the United States Bankruptcy Court including, without limitation, the jurisdiction of the Court to adjudicate non-core matters, which rights are reserved without prejudice.

Dated: July 19, 2012
New York, NY

REED SMITH LLP

By: /s/ Edward J. Estrada
Edward J. Estrada
Sarah K. Kam
599 Lexington Avenue
New York, NY 10022
Telephone: (212) 521-5400
Facsimile: (212) 521-5450
eestrada@reedsmith.com
skam@reedsmith.com