

**COLE, SCHOTZ, MEISEL, FORMAN
& LEONARD, P.A.**

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Michael D. Warner, Esq. (Admitted *Pro Hac Vice*)
Stuart Komrower, Esq.

*Conflicts Counsel for the Official Committee
of Unsecured Creditors of Patriot Coal
Corporation, et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)
(Jointly Administered)

**FIRST MONTHLY FEE STATEMENT OF COLE, SCHOTZ, MEISEL,
FORMAN & LEONARD, P.A., AS CONFLICTS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF PATRIOT COAL
CORPORATION, ET AL., FOR COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD AUGUST 16, 2012 THROUGH SEPTEMBER 30, 2012**

Name of Applicant:	<u>Cole, Schotz, Meisel, Forman & Leonard, P.A. ("Cole Schotz")</u>
Authorized to Provide Professional Services to:	<u>The Official Committee of Unsecured Creditors</u>
Effective Date of Retention:	<u>August 16, 2012</u>
Period for which Compensation and Reimbursement is Sought:	<u>August 16, 2012 through September 30, 2012</u>
Total Amount of Compensation for Period:	<u>\$157,622.50</u>
Total Amount of Expenses for Period:	<u>\$ 14,248.36</u>
80% of Fees Requested for Payment:	<u>\$126,098.00</u>
100% of Expenses Requested for Payment:	<u>\$ 14,248.36</u>
Total Fees and Expenses Requested for Payment:	<u>\$140,346.36</u>

In accordance with this Court's *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals*, dated August 2, 2012 [Docket No. 262] (the "**Interim Compensation Order**"), Cole, Schotz, Meisel, Forman & Leonard, P.A. ("**Cole Schotz**"), conflicts counsel to the Official Committee of Unsecured Creditors (the "**Committee**") of the above-captioned debtors and debtors-in-possession (collectively, the "**Debtors**"), hereby submits this First Monthly Fee Statement (the "**Fee Statement**"), seeking compensation and reimbursement of expenses for the period of August 16, 2012 through September 30, 2012 (the "**First Monthly Period**"). By this Fee Statement, Cole Schotz seeks payment of \$126,098.00, which is comprised of eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the First Monthly Period, and reimbursement of \$14,248.36, which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Services Rendered and Expenses Incurred

1. Attached hereto as **Exhibit A** is a summary of the services rendered and compensation sought, broken down by project category, for the First Monthly Period.
2. Attached hereto as **Exhibit B** is a billing summary of Cole Schotz's professionals and paralegals by individual, setting forth the (i) name and title of each individual who performed services during the First Monthly Period, (ii) aggregate time expended by each such individual, (iii) hourly billing rate for each such individual at Cole Schotz's current billing rates, (iv) the amount of fees for the time expended by each Cole Schotz professional and paralegal, (v) year of bar admission for each attorney, and (vi) area of concentration for each attorney. The

blended hourly billing rate of Cole Schotz's professionals during the First Monthly Period is approximately \$407.33.¹

3. Attached hereto as **Exhibit C** is a summary of reimbursements sought by Cole Schotz for expenses for the First Monthly Period incurred in connection with the performance of professional services, broken down by expense type.

4. Attached hereto as **Exhibit D** is an itemized record of all time records for Cole Schotz professionals and all expenses for the First Monthly Period.

Total Fees and Expenses Sought for the First Monthly Period

5. The total amounts sought for fees for services rendered and reimbursement of expenses incurred for professional services rendered during the First Monthly Period are as follows:

Total Fees for the First Monthly Period:	\$157,622.50
Total Expenses for the First Monthly Period:	\$ 14,248.36
TOTAL:	\$171,870.86

6. Pursuant to the Interim Compensation Order, Cole Schotz seeks payment of \$140,346.36, which is equal to (i) 80% of Cole Schotz's total fees for services rendered during the First Monthly Period and (ii) 100% of the total expenses incurred during the First Monthly Period.

¹ A blended hourly rate for Cole Schotz's paralegals is not provided above for the First Monthly Period because the paralegals working on this matter had the same hourly rate of \$185.00 per hour.

80% of Total Fees for the First Monthly Period:	\$126,098.00
100% of Total Expenses for the First Monthly Period:	\$ 14,248.36
TOTAL:	\$140,346.36

Notice and Objection Procedures

7. No trustee or examiner has been appointed in these Chapter 11 Cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon: (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri 63141, Attn: Jacquelyn A. Jones, (ii) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner and Brian M. Resnick, (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attn: Andrea B. Schwartz and Paul K. Schwartzberg, (iv) attorneys for the administrative agent for the Debtors' post-petition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Wilkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso, and (v) counsel for the Official Committee of Unsecured Creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq., (collectively, the "**Notice Parties**"). Cole Schotz submits that no other or further notice need to be provided.

8. Pursuant to the Interim Compensation Order, objections to this Fee Statement, if any, must be in writing, filed with the Court and served upon the Notice Parties, including Cole

Schotz, by no later than November 5, 2012 (the “**Review Deadline**”), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

9. If no objections to the Fee Statement are received on or before the Review Deadline, the Debtors will pay Cole Schotz (i) 80% of its total fees for services rendered during the First Monthly Period and (ii) 100% of the total expenses incurred during the First Monthly Period.

10. To the extent an objection to the Fee Statement is received on or before the Review Deadline, the Debtors will withhold payment of that portion of the Fee Statement to which the objection is directed and will promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: October 22, 2012

**COLE, SCHOTZ, MEISEL, FORMAN &
LEONARD, P.A.**

By: /s/ Michael D. Warner
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*Conflicts Counsel for The Official Committee
of Unsecured Creditors for Patriot Coal
Corporation, et al.*

EXHIBIT A

Summary of Time by Category

Matter Number	Description	Hours	Fees
NY05	Case Administration	56.9	\$33,666.00
NY08	Fee/Employment/Application	38.5	\$11,133.50
NY36	Pre-Petition Secured Lien and Claim Analysis	330.1	\$112,823.00
	TOTAL	425.5	\$157,622.50

EXHIBIT B

Summary of Professionals

Name of Professional Person	Date of Bar Admission	Position with Cole Schotz and Number of Years in that Position	Hourly Billing Rate	Total Billed Hours	Total Compensation
Stuart Komrower	1984	Member (since 1994)	\$625	47.0	\$29,375.00
Michael D. Warner	1984	Member (since 2010)	\$620	32.0	\$19,840.00
David Bass	1994	Member (since 2010)	\$595	14.7	\$8,746.50
Roger M. Iorio	2002	Member (since 2010)	\$395	60.5	\$23,897.50
Robyn A Pellegrino	1996	Associate (since 1996)	\$385	51.1	\$19,673.50
Wylie D. Van Ness	2006	Associate (since 2008)	\$305	60.3	\$18,391.50
Grant Cartwright	2008	Associate (since 2011)	\$280	16.0	\$4,480.00
Jill Bienstock	2008	Associate (since 2008)	\$275	73.3	\$20,157.50
Kim Calkin	N/A	Paralegal (since 1999)	\$185	60.1	\$11,118.50
Kerri LaBrada	N/A	Paralegal (since 2010)	\$185	10.5	\$1,942.50
TOTAL				425.5	\$157,622.50

EXHIBIT C

Summary of Expenses

Expense Category	Service Provider (if applicable)	Total Expenses
Copy of Official Documents	<i>Pacer</i>	\$64.20
Lien/Litigation Work	<i>CSC - UCC Searches</i>	\$5,121.25
Photocopying		\$7,556.73
Travel – Mileage/Tolls/Parking	<i>Stuart Komrower – Attend Committee Meeting</i>	\$57.10
Telephone Charge		\$66.27
Westlaw		\$1,382.81
Total		\$14,248.36

EXHIBIT D

Cole Schotz Itemized Invoice



301 COMMERCE STREET
SUITE 1700
FORT WORTH, TX 76102
817.810.5250 817.810.5255 FAX
FEDERAL ID# 22-2113414

PATRIOT COAL - CREDITORS COMMITTEE
ATTN: STEVE CIMALORE
WILMINGTON TRUST COMPANY
RODNEY SQUARE NORTH
1100 NORTH MARKET STREET
WILMINGTON, DE 19890

—
NEW JERSEY
—
NEW YORK
—
DELAWARE
—
MARYLAND

Re: **Client/Matter No. 51175-0001**
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 707915
October 19, 2012

FOR PROFESSIONAL SERVICES RENDERED THROUGH SEPTEMBER 30, 2012

<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
CASE ADMINISTRATION			56.90	\$33,666.00
08/16/12	RETRIEVE FILING FROM DOCKET FOR M. WARNER; MEET WITH M. WARNER RE UPCOMING FILINGS	KLL	0.50	92.50
08/17/12	DOWNLOAD PLEADINGS AND PREPARE NOTEBOOK OF SAME	KLL	0.70	129.50
08/17/12	CALL WITH LEAD COMMITTEE COUNSEL RE: OVER VIEW OF COMMITTEE ISSUES TO BE ADDRESSED BY FIRM AND DOCUMENTS TO BE CONSIDERED.	MDW	0.80	496.00
08/17/12	REVIEW COURT DOCKET, AND CERTAIN RELEVANT PLEADINGS, MOTIONS, OBJECTIONS AND ORDERS, FOR OVERALL GENERAL BACKGROUND OF CASE IN ANTICIPATION OF CALL AND MEETING WITH COMMITTEE LEAD COUNSEL.	MDW	5.30	3,286.00
08/19/12	OUTLINE ISSUES FROM DISCUSSION WITH LEAD COMMITTEE COUNSEL ON 8/17 FOR DISCUSSION WITH OTHER FIRM PROFESSIONALS RE OVER VIEW OF COMMITTEE ISSUES.	MDW	2.80	1,736.00
08/19/12	CONFERENCE RE DISCUSS FACTUAL BACKGROUND; HANDLING AND INITIAL LEGAL ISSUES OF CONFLICTS COUNSEL ENGAGEMENT ON BEHALF OF PATRIOT COAL CREDITORS' COMMITTEE	SK	0.40	250.00
08/20/12	REVIEW VARIOUS EMAILS RE: CASE ADMINISTRATION ISSUES	KLL	0.30	55.50
08/20/12	CONT. TO REVIEW FIRST DAY PLEADINGS, OPPOSITIONS, AND RELATED ORDERS RE GENERAL UNDERSTANDING OF CASE, IN PREP FOR MEETING WITH LEAD COMMITTEE COUNSEL.	MDW	4.70	2,914.00
08/20/12	REVIEW INTERNAL COMMITTEE E-MAILS TO COMMITTEE FROM LEAD COUNSEL OF THIS DATE.	MDW	1.20	744.00
08/20/12	GENERAL SESSION MEETING WITH KRAMER LEVIN PROFESSIONALS RE BACKGROUND OF CASE, COMMITTEE ISSUES, ETC. AND POST MEETING OUTLINE OF NEXT STEPS FOR FIRM	MDW	3.80	2,356.00

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/20/12	REVIEW COMMITTEE MEETING EMAILS FOR OVERVIEW OF COMMITTEE ISSUES RELEVANT TO LIEN ISSUES	SK	0.50	312.50
08/21/12	REVIEW DIP ORDER, FIRST DAY DECLARATION, CASE PLEADINGS; GENERAL FAMILIARITY WITH CASE FOR BACKGROUND	SK	2.40	1,500.00
08/22/12	REVIEW CASE PLEADINGS; CONTINUED BACKGROUND REVIEW OF GENERAL CASE EVENTS AND FILINGS RELEVANT TO LENDER ISSUES	SK	1.60	1,000.00
08/23/12	CONFERENCE RE: CASE OVERVIEW AND GENERAL BACKGROUND FOR INVOLVEMENT IN PROJECT	SK	0.20	125.00
08/23/12	REVIEW CASE DOCKET; GENERAL REVIEW WORK	SK	0.80	500.00
08/24/12	TELEPHONE CALL WITH JUDGE'S CLERK ON ORDER RE PRO HAC VICE; REVIEW COURT NOTIFICATION ON ENTRY OF ORDER GRANTING PRO HAC VICE	KLL	0.20	37.00
08/24/12	PARTICIPATE IN WEEKLY ALL PROFESSIONALS CALL RE DIVISION OF DUTIES.	MDW	0.90	558.00
08/27/12	REVIEW CASE FILINGS, GENERAL REVIEW; COMMITTEE EMAILS	SK	0.80	500.00
08/27/12	REVIEW INTERNAL COMMITTEE E-MAILS RE VENUE PLEADINGS RE POSSIBLE JURISDICTIONAL ISSUES WITH REGARD TO LIEN ANALYSIS..	MDW	0.60	372.00
08/28/12	CONFERENCE WITH ADAM ROGOFF; DISCUSS SCOPE OF CONFLICTS, ALLOCATION	SK	0.30	187.50
08/28/12	REVIEW SUPPLEMENTAL DECLARATION RE SCOPE, GENERAL BACKGROUND FROM FILED PLEADINGS	SK	0.40	250.00
08/29/12	REVIEW COMMITTEE EMAILS INCLUDING NON-WAIVER OF CH. 5 CLAIMS RE PEABODY CONTRACTS ASSUMPTION	SK	0.20	125.00
08/30/12	REVISE TALKING POINTS FOR FRIDAY'S COMMITTEE PROFESSIONALS CALL	SK	0.40	250.00
08/31/12	OUTLINE REPORTING FOR WEEKLY COMMITTEE PROFESSIONAL CALL, FOLLOWED BY PARTICIPATION IN CALL.	MDW	1.60	992.00
09/05/12	CORRESPONDENCE RE: UPDATE ON LIEN SEARCH AND ISSUES	SK	0.30	187.50
09/05/12	TELEPHONE TO KRAMER LEVIN, ANU - DISCUSS PEABODY CONTRACT AMENDMENTS AND COLE SCHOTZ RETENTION	SK	0.20	125.00
09/06/12	REVIEW COMMITTEE PROFESSIONALS CALL AGENDA; NOTES	SK	0.20	125.00
09/07/12	CONFERENCE CALL WITH INTERNAL COMMITTEE - PROFESSIONALS' WEEKLY CALL	SK	0.90	562.50
09/07/12	STRATEGY DISCUSSION WITH LEAD COUNSEL TOM MAYER RE VENUE ISSUES.	MDW	0.30	186.00
09/10/12	CONFERENCE RE: DISCUSS MAC PROVISION ISSUES, PRELIMINARY REPORT	SK	1.30	812.50

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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/10/12	CONFERENCE RE: DISCUSS MATERIAL CONTACTS ISSUE, ASSIGNABILITY	SK	0.20	125.00
09/11/12	REVIEW PLEADINGS AND DOCUMENTS FILED WITH COURT INCLUDING VENUE HEARING STIPULATION; COMPARE TO PRIOR DRAFT; COMMUNICATIONS RE: SAME	SK	0.40	250.00
09/13/12	REVIEW HEARING VENUE TRANSFER MOTION; GENERAL EMAILS	SK	0.50	312.50
09/13/12	CONFERENCE WITH ATTORNEY/CO-COUNSEL ATTEND TO COMMENTS TO DOCUMENTS PERTAINING TO ANALYSIS OF TECHNICAL PERFECTION AND LEGAL ISSUES REGARDING EXTENT AND VALIDITY OF LIENS.	SK	0.40	250.00
09/14/12	CONFERENCE RE: RESEARCH AND SUBSIDIARY GUARANTEES	SK	0.30	187.50
09/14/12	ATTENDANCE AT WEEKLY PROFESSIONALS' COMMITTEE CONFERENCE CALL; MEETING WITH ATTORNEY/CO-COUNSEL; RESEARCH; PROJECT CENTERS; CONFERENCE WITH ATTORNEY/CO-COUNSEL WARNER - DISCUSS COMMITTEE CALL, TIMING ISSUES; CALL BACK ADVERSARY T. MAYER, COMMITTEE COUNSEL, DISCUSS CHALLENGE TIMING ISSUES, STRATEGY	SK	1.10	687.50
09/17/12	CONFERENCE RE: MAC ISSUES	SK	0.20	125.00
09/17/12	NOTES RE: LIEN PERFECTION ISSUES AND PREPARATION FOR COMMITTEE CONFERENCE CALL	SK	1.20	750.00
09/17/12	CONFERENCE RE: DISCUSS PROCESSES AND STATUS OF LIEN REVIEWS AS TO ANTI-ASSIGNMENT ISSUES; MINERAL RIGHTS, LEASED COAL SEEMS; IP, REVIEW AND ANALYSIS OF GUARANTEES	SK	0.80	500.00
09/18/12	CORRESPONDENCE FROM A. YERRAMALLI RE: COMMITTEE MEETING AND VENUE DISCUSSIONS	JBB	0.10	27.50
09/18/12	REVIEW COURT DOCKET; REVIEW AND MARKUP PLEADINGS TO REVIEW	KLL	0.30	55.50
09/18/12	CONFERENCE WITH M. WARNER RE: PREPARATION FOR COMMITTEE CONFERENCE CALL; DISCUSS PROGRESS AND ISSUES	SK	0.50	312.50
09/18/12	OUTLINE PRESENTATION TO COMMITTEE FOR BI-WEEKLY MEETING ON STATUS OF FIRM'S EFFORTS, AND PRESENT SAME TO COMMITTEE.	MDW	2.30	1,426.00
09/19/12	CONFERENCE RE: STATUS OF UCC LIEN SEARCHES	KC	1.30	240.50
09/19/12	CONFERENCE RE: STATUS OF LIEN REVIEW	RAP	1.20	462.00
09/20/12	CONF. CLIENT, ATTORNEY/CO-COUNSEL, ALL HANDS CALL RE: DOCUMENTS, GUARANTYS, MAC ISSUE, NEXT STEPS	SK	0.80	500.00
09/21/12	PREPARE FOR COMMITTEE PROFESSIONALS' CALL	SK	0.50	312.50
09/21/12	TELEPHONE TO J. SMOLINSKY, COUNSEL FOR FIRST OUT DIP LENDERS	SK	0.20	125.00

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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/21/12	CONFERENCE CALL WITH COMMITTEE PROFESSIONALS - WEEKLY CONFERENCE CALL	SK	0.80	500.00
09/21/12	CONFERENCE RE HOULIHAN SUPPORT STATUS ON SUBSIDIARY GUARANTY ISSUE	SK	0.40	250.00
09/21/12	TELEPHONE FROM T. MAYER; FOLLOW UP AFTER COMMITTEE CALL	SK	0.20	125.00
09/24/12	REVIEW CHART OF ASSETS, LIABILITIES AND EBITDA FOR 13 SUBSIDIARIES	SK	0.30	187.50
09/24/12	CONFERENCE CALL WITH HOULIHAN LOKEY; DISCUSS SUBSIDIARY SOLVENCY ISSUE; FOLLOW UP; NOTES	SK	0.50	312.50
09/24/12	CONFERENCE RE: DOCUMENT REVIEW; LIEN AND TIMING ISSUES	SK	0.40	250.00
09/24/12	REVIEW HOULIHAN'S SUMMARY OF SCHEDULES	SK	0.40	250.00
09/25/12	CONFERENCE RE: DEBTOR CHALLENGE RIGHTS, EXTENT OF WAIVER	SK	0.20	125.00
09/25/12	TELEPHONE TO A. ALONSO, AGENT FOR BOA, ET AL.	SK	0.20	125.00
09/25/12	TELEPHONE TO ADVERSARY J. SMOLINSKY, AGENT FOR CITIBANK, ET AL.	SK	0.20	125.00
09/27/12	REVIEW SCHEDULES, STATEMENT OF AFFAIRS	SK	0.60	375.00
09/27/12	CORRESPONDENCE FROM T. MAYER RE VARIOUS ISSUES, BACKGROUND, EXCHANGES AMONG COMMITTEE MEMBERS	SK	0.40	250.00
09/28/12	REVIEW PATRIOT 8-K FROM 5/7/12, COMMITMENT LETTER, SUMMARY OF TERMS AND CONDITIONS, NEW RELEASES, FINANCIALS; ASSESS MAC ISSUES/ANALYSIS; NOTES RE CITIGROUP GLOBAL MARKETS \$625 MILLION FINANCING	SK	3.00	1,875.00
09/28/12	CONFERENCE RE: DISCUSS DISCOVERY MOTION AND SUBPOENAS, DOCUMENTS AND DATA ROOM STATUS UPDATE	SK	0.20	125.00
09/28/12	CORRESPONDENCE TO ADVERSARY D. TOBIN OF HOULIHAN LOKEY RE INFORMATION NEEDED	SK	0.20	125.00
09/28/12	PREPARE FOR WEEKLY COMMITTEE PROFESSIONALS' CALL	SK	0.60	375.00
09/28/12	ATTEND COMMITTEE CONFERENCE CALL; PROFESSIONALS' REPORT ON STATUS OF LIEN REVIEW	SK	1.00	625.00
09/28/12	REVIEW AGENDA FOR TUESDAY'S COMMITTEE CALL; NOTES FOR PRESENTATION	SK	0.40	250.00
	FEE/EMPLOYMENT APPLICATION		38.50	\$11,133.50
08/17/12	CONFERENCE RE: CSMFL RETENTION AND ISSUES TO ADDRESS IN FIRM APPLICATION	JBB	0.80	220.00
08/20/12	CONFERENCE RE: COLE SCHOTZ RETENTION APPLICATION	JBB	0.10	27.50

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08/20/12	VARIOUS CORRESPONDENCE RE: COLE SCHOTZ RETENTION APPLICATION	JBB	0.20	55.00
08/20/12	REVIEW OF RETENTION APPLICATION OF LEAD COUNSEL FOR THE COMMITTEE AND REVISE DRAFT RETENTION APPLICATION FOR COLE SCHOTZ	JBB	0.90	247.50
08/20/12	PREPARE COLE SCHOTZ EMPLOYMENT APPLICATION; PREPARE DECLARATION TO EMPLOYMENT APPLICATION	KLL	2.50	462.50
08/21/12	REVIEW AND REVISE COLE SCHOTZ RETENTION PAPERS AS CONFLICTS COUNSEL TO COMMITTEE	JBB	2.70	742.50
08/21/12	REVIEW OF RETENTION PLEADINGS AND DOCKET AND REVIEW OF CONFLICTS/PARTIES-IN-INTEREST LIST	JBB	0.40	110.00
08/21/12	REVIEW AND REVISE DRAFT FORM OF ORDER RE FIRM EMPLOYMENT.	JBB	0.40	110.00
08/21/12	REVIEW EMAILS RE EXHIBITS FOR EMPLOYMENT APPLICATION; PREPARE PROPOSED ORDER RE COLE SCHOTZ EMPLOYMENT APPLICATION	KLL	1.40	259.00
08/21/12	VARIOUS CORRESPONDENCE RE: RETENTION PAPERS (INCLUDING APPLICATION AND NOTICE OF MOTION) FOR COMMITTEE	JBB	0.20	55.00
08/22/12	CONTINUE TO DRAFT RETENTION PLEADINGS AND REVIEW AND REVISE SAME	JBB	2.80	770.00
08/22/12	RETRIEVE INFORMATION FOR PREPARATION OF EXHIBITS TO M. WARNER DECLARATION	KLL	2.80	518.00
08/22/12	REVIEW AND REVISE WARNER DECLARATION IN SUPPORT OF FIRM RETENTION.	MDW	1.80	1,116.00
08/22/12	ADDRESS RETENTION ISSUES BASED UPON DISCUSSION WITH LEAD COUNSEL FOR COMMITTEE	JBB	2.70	742.50
08/22/12	CONFERENCE RE: COMMENTS AND REVISIONS TO RETENTION PAPERS	JBB	0.70	192.50
08/23/12	CONT. TO DRAFT CHANGES TO RETENTION APPLICATION.	JBB	0.90	247.50
08/23/12	CORRESPONDENCE RE: RETENTION ISSUES	JBB	0.10	27.50
08/23/12	REVIEW AND REVISE RETENTION PAPERS TO ADDRESS COMMENTS FROM M. WARNER	JBB	3.40	935.00
08/23/12	TELEPHONE CONFERENCE WITH KRAMER ASSOCIATE A. YERRAMALLI RE: RETENTION ISSUS RAISED BY UST.	JBB	0.30	82.50
08/24/12	CONFERENCE CALL WITH COMMITTEE COUNSEL PROFESSIONALS RE UST ISSUES.	JBB	0.70	192.50
08/24/12	ADDRESS RETENTION ISSUES IN ADVANCE OF SUBMISSION OF PAPERS TO U.S. TRUSTEE	JBB	2.20	605.00

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08/24/12	FINAL REVISIONS TO FIRM RETENTION APPLICATION AND DISCLOSURES RE SAME.	MDW	1.60	992.00
08/25/12	ADDRESS RETENTION ISSUES - REVISIONS TO DISCLOSURE AND LIMITATIONS.	JBB	0.80	220.00
08/27/12	REVISE APPLICATION TO EMPLOY FIRM IN ACCORDANCE WITH UST ISSUES.	MDW	0.40	248.00
08/27/12	ADDRESS RETENTION ISSUES AND REVIEW AND REVISE RETENTION PLEADINGS TO ADDRESS ADDITIONAL COMMENTS FROM U.S. TRUSTEE AND COMMITTEE AND COORDINATE WITH KRAMER LEVIN COUNSEL DISCLOSURE/RETENTION COMMENTS FROM U.S. TRUSTEE	JBB	2.80	770.00
08/28/12	REVIEW EMAILS RE STATUS OF FILING COLE SCHOTZ EMPLOYMENT APPLICATION; FINALIZE AND FILE COLE SCHOTZ EMPLOYMENT APPLICATION, WARNER DECLARATION AND PROPOSED ORDER; EMAIL EPIQ FOR SERVICE OF THE EMPLOYMENT APPLICATION	KLL	1.10	203.50
08/28/12	ADDRESS APPROVAL/RETENTION ISSUES AND COORDINATE RESOLUTION OF FINAL DISCLOSURE AND CONFLICT ISSUES WITH KRAMER LEVIN AND COORDINATE FILING AND SERVICE OF PAPERS	JBB	2.20	605.00
08/30/12	REVIEW EMAILS TO/FROM EPIQ RE AFFIDAVIT OF SERVICE ON CS EMPLOYMENT APPLICATIONS; FILE AFFIDAVIT OF SERVICE	KLL	0.30	55.50
09/06/12	TELEPHONE CALLS FROM/TO A. WONG RE COLE SCHOTZ RETENTION APPLICATION	JBB	0.10	27.50
09/06/12	CONFERENCE RE: STATUS OF HEARING ON COLE SCHOTZ RETENTION AND INQUIRY FROM CHAMBERS	JBB	0.10	27.50
09/06/12	TELEPHONE CALL TO E. GASPARINI, U.S. TRUSTEE, RE: COLE SCHOTZ RETENTION APPLICATION AND INQUIRY FROM CHAMBERS OF J. CHAPMAN	JBB	0.10	27.50
09/06/12	REVIEW OF FILE AND CORRESPONDENCE TO J. CHAPMAN RE: PROPOSED FORM OF ORDER FOR COLE SCHOTZ RETENTION	JBB	0.30	82.50
09/07/12	REVIEW OF DOCKET RE; OBJECTION DEADLINE FOR RETENTION APPLICATION	JBB	0.20	55.00
09/07/12	CORRESP. RE: RETENTION OF CSMFL AS CONFLICTS COUNSEL	JBB	0.10	27.50
09/10/12	REVIEW AND UPLOAD ORDER RE CS EMPLOYMENT APPLICATION; VERIFY UPCOMING DEADLINES RE MONTHLY FEE STATEMENTS AND INTERIM FEE APPLICATIONS	KLL	0.40	74.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS			330.10	\$112,823.00
08/20/12	PRELIMINARY REVIEW OF DOCUMENTS PROVIDED BY KRAMER LEVIN	RMI	1.30	513.50

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08/20/12	MEETING WITH COMMITTEE COUNSEL; DISCUSS COLLATERAL AND LIEN INVESTIGATION, OVERVIEW AND BACKGROUND, COMMITTEE ISSUES; NOTES, AND POST-MEETING STRATEGY DISCUSSIONS WITH TEAM	SK	3.50	2,187.50
08/20/12	CORRESPONDENCE TO DEBTOR; EMAILS EXCHANGED WITH BLACKSTONE RE DATA ROOM ACCESS	SK	0.40	250.00
08/20/12	ATTEND MEETING RE: TEAM TO OUTLINE AND DISCUSS COLLATERAL BUCKETS, LIEN ANALYSIS, OVERVIEW	SK	0.30	187.50
08/20/12	CONFERENCE RE: DATA ROOM/DOCUMENTS AND MISSING INFORMATION.	RMI	0.20	79.00
08/21/12	CONFERENCE RE: LIEN ANALYSIS ISSUES	JBB	0.20	55.00
08/21/12	REVIEW DOCUMENTS PROVIDED BY KRAMER LEVIN RE LIENS	RMI	1.80	711.00
08/21/12	CONDUCT INITIAL RESEARCH FOR APPLICABLE CASE LAW ON LIEN AND GUARANTY ISSUES	JBB	0.60	165.00
08/21/12	REVIEW DATA ROOM MATERIALS; CASE OVERVIEW	SK	1.50	937.50
08/21/12	CONFERENCE RE: DISCUSS COMMITTEE REVIEW ISSUES	SK	0.30	187.50
08/21/12	CORRESPONDENCE TO KRAMER LEVIN; INITIAL SUBJECT INQUIRIES; EMAILS EXCHANGED	SK	0.30	187.50
08/21/12	CONFERENCE RE LOAN DOCUMENTS, COLLATERAL DOCUMENTS, PERFECTION ISSUES	SK	0.70	437.50
08/21/12	PREPARE MEMO RE LIEN PERFECTION REVIEW METHODOLOGY	SK	0.50	312.50
08/23/12	ORGANIZED MATERIALS BY ASSET CLASS WITH REGARD TO LIEN ANALYSIS.	KC	2.50	462.50
08/23/12	PREPARE DRAFT EMAIL TO KRAMER LEVIN RE SCOPE OF ANALYSIS	SK	0.30	187.50
08/23/12	ATTEND TO MEMORANDUM STRUCTURE FOR LIEN AND COLLATERAL ANALYSIS AND UPDATE OF LAW IN NY AND 4TH CIRCUIT	SK	0.50	312.50
08/23/12	RESEARCH CASE LAW RE: ACTUAL FRAUDULENT CONVEYANCE UNDER BANKRUPTCY CODE SECTION 548(A)(1)(A)	GLC	4.70	1,316.00
08/23/12	REVIEW DOCUMENTS IN DATA ROOM RE LIENS.	RMI	1.00	395.00
08/23/12	CONFERENCE RE: LIENS ON COAL SEAMS.	KC	0.50	92.50
08/24/12	ATTEND CONFERENCE RE: LIEN DOCUMENTS AND DOCUMENTS TO IDENTIFY.	KC	0.20	37.00
08/24/12	REVIEW LOAN DOCUMENTS	RMI	0.80	316.00
08/24/12	REVIEW DOCKET RE: LIEN/DIP FINANCING COLLATERAL LISTING	JBB	0.10	27.50
08/24/12	RESEARCH CASE LAW RE: PREPETITION SECURITY LIEN AND CLAIM ANALYSIS	GLC	5.10	1,428.00

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08/24/12	REVIEW ORGANIZATIONAL CHART AND TELEPHONE CALL WITH KRAMER LEVIN RE: ORGANIZATIONAL DOCUMENTS	RMI	0.40	158.00
08/27/12	CALL WITH ADAM ROGOFF OF KRAMER LEVIN RE ISSUES, SCOPE	SK	0.20	125.00
08/27/12	CORRESPONDENCE TO CO-COUNSEL MAYER AND PLOTKO; FOLLOW UP RE SCOPE; EMAILS EXCHANGED	SK	0.20	125.00
08/27/12	RESEARCH CASE LAW RE: CONSTRUCTIVE FRAUDULENT CONVEYANCE UNDER THE BANKRUPTCY CODE AND NEW YORK DEBTOR AND CREDITOR LAW	GLC	4.10	1,148.00
08/27/12	REVIEW CASE BACKGROUND, GENERAL ADMINISTRATION MATERIALS, COMMITTEE EMAILS - CHOICE OF LAW APPLICATION	SK	0.60	375.00
08/27/12	REVIEW LIEN DOCUMENTS	RMI	2.50	987.50
08/27/12	CONFERENCE RE: DISCUSS LIEN ISSUES STRUCTURE	SK	0.30	187.50
08/28/12	CORRESPONDENCE TO CO-COUNSEL; INTERNAL EMAILS RE INVESTIGATION ISSUES	SK	0.20	125.00
08/28/12	REVIEW LOAN DOCUMENTS AND LIEN SEARCH RESULTS	RMI	2.50	987.50
08/29/12	RESEARCH CASE LAW RE: CONSTRUCTIVE FRAUDULENT CONVEYANCES	GLC	2.10	588.00
08/29/12	REVIEW LOAN DOCUMENTS	RMI	2.50	987.50
08/30/12	REVIEW OF UCC LIEN DOCUMENTS	KC	5.50	1,017.50
08/30/12	REVIEW LIEN DOCUMENTS PERTAINING TO VARIOUS JURISDICTIONS AND COLLATERAL DEBTOR ENTITY NOS. 3-9 OF DECLARATION CHART	WDV	5.70	1,738.50
08/30/12	LEGAL RESEARCH REGARDING SECURITY INTEREST IN MINERALS AND AS-EXTRACTED COLLATERAL	RAP	2.30	885.50
08/30/12	REVIEW LOAN DOCUMENTS AND LIEN RESULTS	RMI	3.80	1,501.00
08/30/12	CONFERENCE RE: STATUS OF LIEN REVIEW ISSUES AND STRATEGY	SK	0.30	187.50
08/30/12	CONTINUE RESEARCH RE: LIEN ISSUE AND ANALYSIS	JBB	0.30	82.50
08/31/12	CONTINUED REVIEW OF MULTI JURISDICTIONAL REVIEW LIEN DOCUMENTS, DEBTOR CHART ENTITY NOS. 18-29; STATE AND COUNTY ITEMS	WDV	2.60	793.00
08/31/12	CONTINUE CONDUCTING RESEARCH RE: LIEN ANALYSIS AND AVOIDANCE	JBB	0.60	165.00
08/31/12	REVIEW A/R LINE LOAN DOCUMENTS	RMI	0.70	276.50
09/04/12	REVIEW OF DOCUMENTS RE: UCC LIENS	KC	4.00	740.00
09/04/12	REVIEW LIST OF LEASES, SCHEDULE G TO PLEDGE AND SECURITY AGREEMENT; CONFERENCE RE SAME	SK	0.30	187.50

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09/04/12	REVIEW FIRST DAY DECLARATION AND LIEN CHARTS, DEBRTOR ENTITY NAMES AND LOCATIONS, ASSESS COLLATERAL DESCRIPTIONS	WDV	4.30	1,311.50
09/04/12	CONFERENCE RE: DISCUSS RESEARCH, LIEN ISSUES MEMO	SK	0.30	187.50
09/04/12	CONTINUE RESEARCH OF LIEN AVOIDANCE ISSUES	JBB	1.70	467.50
09/04/12	REVIEW A/R PURCHASE AGREEMENT AND LIENS RELATED THERETO	RMI	1.30	513.50
09/04/12	REVIEW REAL ESTATE COUNTY LIEN RESULTS	RMI	2.20	869.00
09/05/12	WORK ON LIEN SEARCH REVIEW, DEBTOR ENTITIES 30-47 AND CONTINUE TO CREATE AND ADD TO STATE LEVEL UCC FILING CHART FOR VARIOUS ENTITIES	WDV	1.00	305.00
09/05/12	REVIEW LIEN SEARCH RESULTS	RMI	5.50	2,172.50
09/06/12	REVIEW OF DOCUMENTS RE: UCC LIENS	KC	5.50	1,017.50
09/06/12	REVIEW SEARCH RESULTS RE: COUNTY UCC LIENS	RMI	5.00	1,975.00
09/06/12	WORK ON LIEN REVIEW DEBTOR ENTITY NOS. 40-67 STATE AND COUNTY FILINGS, DESCRIPTIONS AND RELATED WORK	WDV	6.50	1,982.50
09/06/12	REVIEW CORRESPONDENCE FROM PLOTKO RE LEASED MINES, ANTI-ASSIGNMENT ISSUES AND INTERNAL CONFERENCE RE SAME	SK	0.20	125.00
09/07/12	REVIEW OF DOCUMENTS RE: UCC LIENS	KC	6.30	1,165.50
09/07/12	CONFERENCE RE DATA ROOM MATERIAL, COAL LEASES	SK	0.20	125.00
09/07/12	CONFERENCE RE: DISCUSS SUBSIDIARY GUARANTY, AVOIDABILITY RESEARCH	SK	0.20	125.00
09/07/12	WORK ON LIEN REVIEW DEBTOR ENTITY NOS. 68-79, STATE AND COUNTY FILINGS	WDV	4.60	1,403.00
09/07/12	CONTINUE REVIEW OF RESEARCH RE; SUBSIDIARY GUARANTEE AND LIEN AVOIDANCE ISSUES; TEL. CONFERENCE W/ 11TH CIRCUIT COURT	JBB	1.20	330.00
09/07/12	CONFERENCE RE: LIEN REVIEW; REVIEW BANKRUPTCY FILING AND LIEN SUMMARIES	RAP	2.80	1,078.00
09/07/12	REVIEW OF UCC STATE LIENS AND LEASE DOCUMENTS; TELEPHONE CALL RE: LEASE DOCUMENTS	RMI	4.30	1,698.50
09/07/12	TELEPHONE TO A. OSTROW RE DISCUSS PRIVILEGE CLAIM	SK	0.30	187.50
09/08/12	CONTINUE RESEARCH RE: LIEN AVOIDANCE ISSUES FOR SUBSIDIARIES	JBB	3.20	880.00
09/09/12	CONTINUE RESEARCH AND EXTENSIVE REVIEW OF CASE LAW RE LIEN AVOIDANCE ISSUES AND SUBSIDIARIES	JBB	3.30	907.50
09/10/12	REVIEW DOCUMENTS RE: MORTGAGES AND LIENS RELATING TO OWNED AND LEASED REAL PROPERTY	RAP	1.20	462.00

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09/10/12	FOLLOW UP RE: CORPORATE DOCUMENTS AND LEASES	RMI	0.30	118.50
09/10/12	WORK ON LIEN REVIEW CONTINUED WORK AND SUPERVISION ON COMPILATION OF UCC CHARTS	RMI	1.50	592.50
09/10/12	WORK ON LIEN REVIEW, DEBTOR ENTITY NOS. 80-87, CHART UPDATE AND REVISION	WDV	4.00	1,220.00
09/10/12	REVIEW PLEDGE DOCUMENTS RE: VENUE TRANSFER MOTION; CONFERENCE RE: SAME	RMI	0.70	276.50
09/10/12	STRATEGY CONSIDERATION RE STIPULATION LANGUAGE RE VENUE TRANSFER AND EFFECT ON LIENS OF LENDERS.	MDW	0.70	434.00
09/11/12	REVIEW OF UCC LIENS VARIOUS JURISDICTIONS AND RECORDING OFFICES	KC	4.00	740.00
09/11/12	INITIAL LIEN ANALYSIS, INCLUDING REVIEW OF CASE BACKGROUND	DMB	1.50	892.50
09/11/12	WORK ON LIEN REVIEW VARIOUS DEBTOR ENTITIES, LEASES, RESERVES, MORTGAGES AND MINERAL RIGHTS ISSUES	RMI	1.30	513.50
09/11/12	CONTINUED WORK ON LIEN REVIEW; DEBTOR ENTITIES THROUGH NO. 94	WDV	0.90	274.50
09/12/12	REVIEW OF UCC LIENS AND CHART UPDATE AND COORDINATION WITH SUPERVISING COUNSEL	KC	4.50	832.50
09/12/12	RESEARCH RE: FRAUDULENT TRANSFER ISSUES	DMB	1.20	714.00
09/12/12	WORK ON LIEN REVIEW, DEBTOR ENTITY NOS. 95-99	WDV	1.40	427.00
09/12/12	CONFERENCE RE: SCOPE OF RESEARCH ON LIEN AVOIDANCE ISSUES; ADDRESS SUBISSUES IN RESEARCH OF AVOIDANCE	JBB	0.40	110.00
09/12/12	REVIEW MORTGAGE AND FINANCING STATEMENTS REGARDING FEE AND LEASEHOLD MORTGAGE LIENS AND LIENS AGAINST AS-EXTRACTED COLLATERAL	RAP	1.10	423.50
09/12/12	REVIEW ORGANIZATIONAL CHART AND LOAN DOCUMENTS RE: GRANTORS AND PLEDGED EQUITY	RMI	2.30	908.50
09/13/12	REVIEW OF UCC LIENS PERTAINING TO VARIOUS JURISDICTIONS	KC	3.00	555.00
09/13/12	REVIEW COUNTY LEVEL LIEN FILINGS	RAP	4.00	1,540.00
09/13/12	WORK ON LIEN REVIEW, UPDATES AND ADDITIONS TO CHARTS RE VARIOUS ENTITIES AND JURISDICTIONS	WDV	5.00	1,525.00
09/13/12	REVIEW DOCUMENTS FOR ANALYSIS	DMB	0.80	476.00
09/13/12	REVIEW LLC CERTIFICATES AND STOCK CERTIFICATES RE: PLEDGED ENTITIES	RMI	0.90	355.50
09/13/12	WORK ON LIEN SUMMARY	RMI	2.00	790.00
09/13/12	PREPARATION OF SUMMARY OF LIEN REVIEW STATUS	RMI	0.30	118.50

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09/13/12	ORDER UPDATED UCC SEARCHES FOR ALL ENTITIES	KC	0.30	55.50
09/14/12	REVIEW OF UCC LIENS, ORGANIZATION OF INFORMATION, UPDATES	KC	5.00	925.00
09/14/12	REVIEW INFORMATION IN CONNECTION WITH ANALYSIS OF POTENTIAL CLAIMS	DMB	0.90	535.50
09/14/12	CONFERENCES RE: RESEARCH ISSUES, SUBSIDAIRY GUARANTY AVOIDANCE CASELAW AND APPLICATION	JBB	0.30	82.50
09/14/12	REVIEW COUNTY-LEVEL REAL ESTATE LIEN DOCUMENTS AND SEARCH RESULTS	RAP	4.30	1,655.50
09/14/12	REVIEW PLEDGE EQUITY AND LIEN RESULTS	RMI	2.50	987.50
09/14/12	CONTINUE RESEARCH RE: LIEN AVOIDANCE ISSUES AND AUTH. IN 2D AND 4TH CIR.	JBB	2.50	687.50
09/14/12	REVIEW OF FILE AND INITIAL REVIEW OF LIEN AND LOAN AGREEMENTS	JBB	0.60	165.00
09/17/12	CONFERENCE RE: MAC ISSUES	DMB	0.20	119.00
09/17/12	WORK ON LIEN REVIEW	RMI	1.60	632.00
09/18/12	REVIEW COUNTY LEVEL LIEN FILINGS	RAP	1.90	731.50
09/18/12	CONTINUED REVIEW AND UPDATE OF UCC LIENS FOR VARPUS	KC	5.00	925.00
09/18/12	INITIAL REVIEW OF DOCUMENTS IN DATA ROOM	DMB	0.60	357.00
09/18/12	CONTINUE TO ADDRESS RESEARCH RE: LIEN AVOIDANCE ISSUES	JBB	1.00	275.00
09/18/12	WORK ON LIEN REVIEW; CONFERENCES RE: LIEN REVIEW	WDV	3.00	915.00
09/18/12	WORK ON LIEN REVIEW, INCLUDING EMAILS TO DEBTORS' PROFESSIONALS RE: DUE DILIGENCE REQUESTS	RMI	1.30	513.50
09/19/12	REVIEW OF UCC LIENS	KC	3.00	555.00
09/19/12	CONFER WITH M. WARNER RE; STATUS OF CASE AND COMMITTEE CALL ON LIEN INVESTIGATION (2X)	JBB	0.10	27.50
09/19/12	CONFERENCE RE: LIEN ANALYSIS AND PERFECTION ISSUES AND UNDERLYING GOVERNING AGREEMENTS	JBB	0.10	27.50
09/19/12	CONTINUE RESEARCH RE; LIEN AVOIDANCE ISSUE AND DRAFT MEMO SUMMARIZING ISSUES AND CASE LAW; RESEARCH PENDING ISSUES IN ANALOGOUS FRAUDULENT TRANSFER AVOIDANCE REPORTED DECISIONS	JBB	2.20	605.00
09/19/12	REVIEW DOCUMENTS, LIENS, CORPORATE CHARTS, FILINGS, CONFERENCES; ATTEND TO LIEN REVIEW	SK	1.70	1,062.50
09/19/12	CONFERENCE RE: LIEN REVIEW STATUS	RMI	1.00	395.00
09/19/12	WORK ON LIEN REVIEW	RMI	1.50	592.50

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09/19/12	CONTIUNED ORGANIZATION UPDATES AND WORK ON LIEN REVIEW	WDV	7.90	2,409.50
09/20/12	REVIEW OF UCC LIENS	KC	1.00	185.00
09/20/12	CONTINUE RESEARCH RE: AVOIDANCE LAW ISSUES AND CONTINUE DRAFTING MEMO	JBB	2.30	632.50
09/20/12	CONFERENCE RE: STANDING MOTION	JBB	0.10	27.50
09/20/12	REVIEW DIP ORDER	DMB	1.00	595.00
09/20/12	PREPARATION OF LIST OF DOCUMENT REQUESTS OF LENDER RE: MAC ISSUES	DMB	0.40	238.00
09/20/12	CONFERENCE CALL RE: STRATEGY, ETC. IN CONNECTION WITH INVESTIGATION	DMB	0.90	535.50
09/20/12	CONFERENCE CALL RE: LIEN PERFECTION ISSUES	RMI	0.80	316.00
09/20/12	WORK ON LIEN REVIEW, INCLUDING REVIEW OF LOAN DOCUMENTS AND EMAIL TO DEBTOR'S COUNSEL	RMI	1.50	592.50
09/20/12	CONFERENCE RE: AVOIDANCE LAW MEMO AND LIEN PERFECTION ISSUES	JBB	0.80	220.00
09/20/12	WORK ON LIEN REVIEW	WDV	4.50	1,372.50
09/20/12	REVIEW LIEN FILINGS	RAP	2.20	847.00
09/20/12	TEAM MEETING ON STATUS OF REVIEW OF LIEN DOCUMENTS RE MINERAL RIGHTS.	MDW	0.70	434.00
09/20/12	QUICK REVIEW OF DEBTORS' SCHEDULES	DMB	0.50	297.50
09/20/12	REVIEW OF UCC LIENS	KC	5.50	1,017.50
09/21/12	REVIEW OF UCC LIENS	KC	3.00	555.00
09/21/12	CORRESP. AND TEL. TO F. VESCIO, HOULIHAN, RE FACTUAL ANALYSIS OF SUBSIDIARY TRACING ISSUE	JBB	0.30	82.50
09/21/12	TELEPHONE CALLS TO/FROM A. YERRAMALLI RE; AVOIDANCE CASE LAW	JBB	0.20	55.00
09/21/12	CONTINUE CONDUCTING ANALYSIS OF XONICS AND INSOLVENCY ISSUES	JBB	2.20	605.00
09/21/12	PREPARE FOR AND HAVE TEL CONF. W/ HOULIHAN (D. TOBIN AND F. VESCIO) RE: ANALYSIS AND AVOIDANCE VALUATION ISSUES	JBB	0.40	110.00
09/21/12	CONFERENCES RE: HOULIHAN ANALYSIS AND AVOIDANCE ISSUES	JBB	0.50	137.50
09/21/12	CORRESP. W/ D. TOBIN RE: ANALYSIS AND INITIAL REVIEW OF SAME AND CORRESP. W/ S. KOMROWER RE: SAME	JBB	0.30	82.50
09/21/12	WORK ON LIEN REVIEW; REVIEW RECENTLY FILED SCHEDULES	WDV	2.00	610.00

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09/21/12	VARIOUS CORRESP. W/ KRAMER LEVIN AND S. KOMROWER RE; STATUS OF TRACING ISSUES RE; AVOIDANCE ISSUES AND CONSIDERATION/VALUE INQUIRIES	JBB	0.80	220.00
09/21/12	REVIEW LIEN ISSUES	SK	1.50	937.50
09/21/12	CONFERENCE RE: DILIGENCE ISSUES	DMB	0.20	119.00
09/21/12	WORK ON LIEN REVIEW	RMI	2.20	869.00
09/21/12	REVIEW LIEN FILINGS; PREPARE SUMMARIES; CONFERENCE WITH STUART KOMROWER; LEGAL RESEARCH REGARDING SECURITY INTERESTS IN AS-EXTRACTED COLLATERAL	RAP	7.00	2,695.00
09/23/12	REVIEW COUNTY LEVEL LIEN FILINGS	RAP	5.00	1,925.00
09/24/12	STRATEGY DISCUSSION RE ISSUES REGARDING FRAUDULENT TRANSFERS BY SUBSIDIARIES.	MDW	1.70	1,054.00
09/24/12	CONTINUE CONDUCTING RESEARCH RE ADDITIONAL ISSUES WITH LIEN AVOIDANCE AND SOLVENCY	JBB	1.80	495.00
09/24/12	TEL. CONFERENCE W/ D. TOBIN AND F. VESCIO RE SOLVENCY AND LIEN AVOIDANCE ANALYSIS	JBB	0.50	137.50
09/24/12	WORK ON LIEN REVIEW	WDV	1.00	305.00
09/24/12	REVIEW COUNTY LEVEL LIEN FILINGS	RAP	6.00	2,310.00
09/24/12	VARIOUS CORRESP. RE RESEARCH AND SUBSIDIARY AVOIDANCE ISSUES AND REVIEW KL CORRESP RE DILIGENCE	JBB	0.50	137.50
09/24/12	REVISE BANK DOCUMENT PRODUCTION LIST	SK	0.30	187.50
09/24/12	REVIEW LIEN ISSUES, SUBSIDIARY GUARANTY; EMAIL EXCHANGES RE SAME	SK	0.50	312.50
09/24/12	REVIEW SUMMARY OF SCHEDULES PREPARED BY HL	DMB	0.30	178.50
09/24/12	CONFERENCE RE: INVESTIGATION STATUS	DMB	0.40	238.00
09/24/12	PREPARATION OF DOCUMENT DEMAND FOR MAC ISSUES	DMB	0.40	238.00
09/24/12	ADDRESS ISSUES RE: SUBPOENAS/MOTION FOR APPROVAL TO ISSUE SAME	DMB	0.40	238.00
09/24/12	REVIEW PATRIOT COAL SECURITY AGREEMENT RE: PATRIOT VENTURES ISSUES	DMB	0.50	297.50
09/24/12	WORK ON LIEN REVIEW, INCLUDING FOLLOW UP WITH DEBTOR'S COUNSEL AND REVIEW DUE DILIGENCE	RMI	0.80	316.00
09/25/12	REVIEW OF BACKGROUND AND FIRST DAY	JBB	0.20	55.00
09/25/12	CORRESPONDENCE TO HOULIHAN LOKEY AND EMAILS RE FINANCIAL INFORMATION	SK	0.30	187.50

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09/25/12	VARIOUS CORRESP. W/ D. TOBIN AND F. VESCIO OF HL RE SUBSIDIARY INSOLVENCY/SOLVENCY ANALYSIS FOR SUBSTANTIAL LEGAL ENTITIES	JBB	0.30	82.50
09/25/12	CONTINUE RESEARCH OF AVOIDANCE ISSUES AND DRAFT OF LEGAL AUTHORITY OVERVIEW	JBB	2.60	715.00
09/25/12	REVIEW COUNTY LEVEL LIEN FILINGS	RAP	1.20	462.00
09/25/12	CONTINUED WORK ON LIEN REVIEWS, CHARTS AND DOCUMENTS	WDV	1.90	579.50
09/25/12	CONFERENCE RE: SOLVENCY AND SUBSIDIARY ANALYSIS	JBB	0.20	55.00
09/25/12	ATTEND TO SUBSIDIARY GUARANTY ISSUES	SK	0.80	500.00
09/25/12	EMAILS TO DEBTOR'S COUNSEL RE: LIEN DOCUMENTS	RMI	0.20	79.00
09/25/12	PREPARATION OF DOCUMENT LIST	DMB	1.00	595.00
09/25/12	CALL WITH A. ALFONSO RE: INVESTIGATION AND DOCUMENTS NEEDED	DMB	0.20	119.00
09/25/12	PREPARE CORRESPONDENCE TO A. ALFONSO RE: DOCUMENTS REQUIRED, ETC.	DMB	0.20	119.00
09/25/12	PREPARATION OF FORM OF SUBPOENA	DMB	0.20	119.00
09/25/12	WORK ON DOCUMENT DEMAND LIST	SK	0.30	187.50
09/25/12	CONFERENCE RE: SUBSIDIARY GUARANTY AND FINANCIAL ISSUES	SK	0.20	125.00
09/25/12	REVIEW HOULIHAN EMAILS RE FINANCIAL INFORMATION; CONFERENCES RE SAME	SK	0.40	250.00
09/26/12	REVIEW COUNTY LEVEL LIEN FILINGS	RAP	6.00	2,310.00
09/26/12	REVIEW CORPORATE DOCUMENTS (OPERATING AGREEMENTS)	RMI	2.00	790.00
09/26/12	WORK ON LIEN REVIEW	WDV	0.50	152.50
09/26/12	CONTINUE DRAFTING CASE LAW MEMORANDUM SUMMARY FOR LIEN AVOIDANCE ISSUES	JBB	2.40	660.00
09/27/12	REVIEW ISSUES RE: PATRIOT VENTURES	DMB	0.40	238.00
09/27/12	REVIEW COUNTY LEVEL LIEN FILINGS	RAP	0.90	346.50
09/27/12	WORK ON LIEN REVIEW	WDV	0.30	91.50
09/27/12	COMPLETE DRAFTING LEGAL AUTHORITY MEMORANDUM AND FINAL RESEARCH RE; SAME	JBB	7.60	2,090.00
09/27/12	CONFERENCE RE: LIEN ANALYSIS STATUS; NOTES	SK	0.50	312.50
09/28/12	STRATEGY DISCUSSION RE SUBSIDIARY LIEN ISSUES.	MDW	0.80	496.00
09/28/12	RESEARCH PRIOR LOAN TRANSACTION DISCLOSURES AND INFORMATION PUBLISHED ON SUBSIDIARY GUARANTEES	JBB	1.50	412.50
09/28/12	CONFERENCE WITH ROGER IORIO RE LIEN SEARCHES	RAP	0.20	77.00

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09/28/12	CONFERENCE RE: RESEARCH CASE LAW MEMO FOR COMMITTEE ON AVOIDANCE ISSUES AND SUBSIDIARY GUARANTEES	JBB	0.40	110.00
09/28/12	CONFERENCE RE: REVIEW OF LIEN SEARCHES, BANK SCHEDULES AND REAL ESTATE DOCUMENTS	WDV	0.80	244.00
09/28/12	CONTINUE RESEARCH RE AVOIDANCE ISSUES INCL. SAVINGS CLAUSE RESEARCH	JBB	2.10	577.50
09/28/12	PREPARE CORRESPONDENCE TO A. ALFONSO RE: STATUS OF DOCUMENT PRODUCTION	DMB	0.10	59.50
09/28/12	PREPARATION OF MOTION TO ISSUE SUBPOENAS	DMB	2.40	1,428.00
09/28/12	CONFERENCE RE: FRAUDULENT TRANSFERS, SUBSIDIARY GUARANTEES	SK	0.30	187.50
09/30/12	CONTINUED WORK ON LIEN REVIEW	WDV	2.40	732.00
09/30/12	REVIEW COUNTY LEVEL LIEN FILINGS	RAP	3.80	1,463.00
09/30/12	VARIOUS CORRESP. RE: OPEN ISSUES AND ITEMS FOR SUMMARY MEMORANDUM ON AVOIDANCE ANALYSIS	JBB	0.60	165.00
09/30/12	ASSESS GUARANTY AND LIEN ISSUES; INTERNAL CONFERENCES RE LOAN STRUCTURE; FOLLOW UP EMAILS	SK	0.60	375.00
			TOTAL HOURS	425.50

PROFESSIONAL SERVICES: \$ 157,622.50

<u>TIMEKEEPER</u>	<u>STAFF LEVEL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
STUART KOMROWER	MEMBER	47.00	625.00	29,375.00
DAVID BASS	MEMBER	14.70	595.00	8,746.50
MICHAEL D. WARNER	MEMBER	32.00	620.00	19,840.00
ROGER M. IORIO	MEMBER	60.50	395.00	23,897.50
ROBYN A. PELLEGRINO	ASSOCIATE	51.10	385.00	19,673.50
JILL BIENSTOCK	ASSOCIATE	73.30	275.00	20,157.50
WYLIE D. VAN NESS	ASSOCIATE	60.30	305.00	18,391.50
GRANT L. CARTWRIGHT	ASSOCIATE	16.00	280.00	4,480.00
KIM CALKIN	PARALEGAL	60.10	185.00	11,118.50
KERRI L. LABRADA	PARALEGAL	10.50	185.00	1,942.50

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COSTS ADVANCED

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
07/19/12	TELEPHONE TOLL CHARGE	33.74
08/19/12	TELEPHONE TOLL CHARGE	27.73
08/20/12	TRAVEL- TOLLS/PARKING - STUART KOMROWER – ATTEND COMMITTEE MEETING	46.00
08/20/12	TRAVEL – MILEAGE – STUART KOMROWER – ATTEND COMMITTEE MEETING	11.10
08/21/12	WESTLAW	28.88
08/23/12	WESTLAW	195.49
08/23/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
08/23/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.20
08/23/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.30
08/24/12	WESTLAW	51.73
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	28.20
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	10.40
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	10.60
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	8.20
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	18.00
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	10.00
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	58.80
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	9.60
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	8.20
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	29.80
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	12.60
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	7.20

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	4.00
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	55.40
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	24.40
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	15.00
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	3.60
08/24/12	PHOTOCOPYING / PRINTING / SCANNING	0.05
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	20.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	27.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	9.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	8.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	7.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	18.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	22.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	59.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	55.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	28.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	17.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	4.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.80

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	25.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	10.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	10.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	53.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	114.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	4.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	11.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	25.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	4.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	8.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	27.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	9.60
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	9.60
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.60

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	4.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	10.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	4.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	4.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	40.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
08/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	4.00
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	9.20
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	17.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	3.80

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	4.00
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	17.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	9.20
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	4.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.20
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	28.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	13.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	6.20
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	3.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	10.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	4.00
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	7.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	6.60

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	10.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	80.20
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	9.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	69.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	185.20
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	10.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	13.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	13.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	10.60
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	10.00
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	28.20
08/26/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	140.48
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	140.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	150.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	5.80

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	16.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	17.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	18.00
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	18.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	8.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	89.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	98.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	28.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	58.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	9.00
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	95.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	25.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	25.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	9.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	13.00
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	114.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	11.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	216.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	12.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	12.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	14.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	12.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	106.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	18.20

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	14.00
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	8.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	16.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	25.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	12.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	12.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	12.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	34.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	34.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	35.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	40.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	18.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	20.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	13.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	13.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	13.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	43.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	43.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	12.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	35.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	37.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	34.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	76.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	37.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	5.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	18.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	24.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	119.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	24.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	34.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	13.20

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	40.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	12.80
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	76.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	20.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	43.60
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
08/27/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
08/28/12	WESTLAW	88.84
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	0.60
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	1.40
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	0.60
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	1.40
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	0.60
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	6.20
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	6.40
08/28/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
08/29/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
08/29/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
08/29/12	PHOTOCOPYING / PRINTING / SCANNING	24.40
08/30/12	PHOTOCOPYING / PRINTING / SCANNING	48.80
08/30/12	PHOTOCOPYING / PRINTING / SCANNING	15.60
08/30/12	PHOTOCOPYING / PRINTING / SCANNING	37.60
08/30/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
08/30/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.40
08/31/12	WESTLAW	15.88
08/31/12	PHOTOCOPYING / PRINTING / SCANNING	0.40

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
08/31/12	PHOTOCOPYING / PRINTING / SCANNING	1.00
08/31/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
08/31/12	PHOTOCOPYING / PRINTING / SCANNING	18.00
08/31/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
08/31/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
08/31/12	PHOTOCOPYING / PRINTING / SCANNING	6.40
08/31/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
08/31/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
08/31/12	PHOTOCOPYING / PRINTING / SCANNING	13.80
08/31/12	PHOTOCOPYING / PRINTING / SCANNING	21.80
09/04/12	PHOTOCOPYING / PRINTING / SCANNING	20.40
09/04/12	PHOTOCOPYING / PRINTING / SCANNING	10.60
09/04/12	PHOTOCOPYING / PRINTING / SCANNING	6.40
09/04/12	PHOTOCOPYING / PRINTING / SCANNING	21.20
09/04/12	PHOTOCOPYING / PRINTING / SCANNING	13.40
09/05/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/05/12	PHOTOCOPYING / PRINTING / SCANNING	0.60
09/05/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/05/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/05/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
09/05/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	5.20
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	22.60
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	117.60
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	19.20
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	6.40
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	1.40
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	6.00
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	1.60
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	4.20
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	8.00
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	3.20

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	22.60
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	63.40
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	18.40
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	48.00
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	56.20
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	0.60
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	5.60
09/06/12	PHOTOCOPYING / PRINTING / SCANNING	5.60
09/06/12	TELEPHONE TOLL CHARGE	0.10
09/06/12	TELEPHONE TOLL CHARGE	0.20
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	4.00
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	159.20
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	49.60
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	14.40
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	28.00
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	24.00
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	126.80
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	432.40
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	99.60
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	147.60
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	49.80
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	1.20
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
09/07/12	PHOTOCOPYING / PRINTING / SCANNING	10.40
09/07/12	TELEPHONE TOLL CHARGE	2.15
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	1.50

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	1.50
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	1.70
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	1.50
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	1.10
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/07/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/08/12	WESTLAW	225.98
09/08/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
09/08/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
09/08/12	PHOTOCOPYING / PRINTING / SCANNING	8.20
09/08/12	PHOTOCOPYING / PRINTING / SCANNING	8.40
09/08/12	PHOTOCOPYING / PRINTING / SCANNING	4.00
09/08/12	PHOTOCOPYING / PRINTING / SCANNING	4.60
09/08/12	PHOTOCOPYING / PRINTING / SCANNING	6.00
09/08/12	PHOTOCOPYING / PRINTING / SCANNING	3.60
09/08/12	PHOTOCOPYING / PRINTING / SCANNING	7.80
09/08/12	PHOTOCOPYING / PRINTING / SCANNING	3.60
09/08/12	PHOTOCOPYING / PRINTING / SCANNING	4.60
09/08/12	PHOTOCOPYING / PRINTING / SCANNING	5.60
09/08/12	PHOTOCOPYING / PRINTING / SCANNING	4.40
09/10/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.40
09/12/12	PHOTOCOPYING / PRINTING / SCANNING	1.20
09/12/12	PHOTOCOPYING / PRINTING / SCANNING	24.40
09/12/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
09/12/12	PHOTOCOPYING / PRINTING / SCANNING	26.20
09/12/12	PHOTOCOPYING / PRINTING / SCANNING	6.20
09/12/12	PHOTOCOPYING / PRINTING / SCANNING	2.00
09/12/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/12/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/12/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/12/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/12/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/12/12	PHOTOCOPYING / PRINTING / SCANNING	0.20

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
09/12/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/12/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/12/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/13/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/13/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
09/13/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
09/13/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
09/13/12	PHOTOCOPYING / PRINTING / SCANNING	27.40
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	79.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	79.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	79.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	116.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	116.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	116.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	116.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	116.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	116.75

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	116.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	116.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	118.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	120.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	120.75
09/13/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	136.75
09/14/12	WESTLAW	32.26
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	6.40
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	3.60
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	55.40
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	12.60
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	10.00
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	4.60
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	10.60
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	9.20
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	15.00
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	4.20
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	42.00
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	6.20
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	10.60
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	4.00
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	3.60
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	1.80

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	1.60
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	1.80
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	1.00
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	1.00
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	1.20
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	1.00
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
09/14/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
09/14/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	52.25
09/14/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	52.25
09/14/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	52.25
09/14/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	52.25
09/14/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	52.25
09/14/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	54.75
09/14/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	54.75
09/14/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	57.25
09/14/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	67.25
09/14/12	COPY OF OFFICIAL DOCUMENTS - PACER	1.80
09/14/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
09/17/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
09/17/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	59.75
09/17/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	62.25
09/17/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	62.25
09/17/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	62.25
09/17/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	62.25
09/17/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	62.25
09/17/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	62.25
09/17/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	62.25
09/17/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/17/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
09/17/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
09/18/12	PHOTOCOPYING / PRINTING / SCANNING	10.00
09/18/12	TELEPHONE TOLL CHARGE	0.05

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
09/18/12	LIEN / LITIGATION WORK - CSC RESEARCH LIEN FEE	114.75
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.70
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.20
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.70
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.40
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	1.00
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.20
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.40
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/18/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.20
09/19/12	WESTLAW	78.12
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	3.60
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	1.00
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	0.60
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	9.60
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	13.20
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	3.60
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	8.40
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	5.20
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	12.00
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	10.00
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	2.80

Re: OFFICIAL COMMITTEE OF CREDITORS
 Client/Matter No. 51175-0001

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 October 19, 2012
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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	5.20
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	3.60
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	4.60
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
09/19/12	PHOTOCOPYING / PRINTING / SCANNING	4.00
09/19/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
09/19/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
09/19/12	COPY OF OFFICIAL DOCUMENTS - PACER	1.10
09/19/12	COPY OF OFFICIAL DOCUMENTS - PACER	1.10
09/19/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.30
09/20/12	WESTLAW	85.34
09/20/12	WESTLAW	165.86
09/20/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
09/20/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
09/20/12	PHOTOCOPYING / PRINTING / SCANNING	8.80
09/20/12	PHOTOCOPYING / PRINTING / SCANNING	4.00
09/20/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
09/20/12	PHOTOCOPYING / PRINTING / SCANNING	9.00
09/20/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
09/20/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
09/20/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
09/20/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
09/20/12	PHOTOCOPYING / PRINTING / SCANNING	8.20
09/20/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
09/20/12	PHOTOCOPYING / PRINTING / SCANNING	4.00
09/20/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
09/20/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.20
09/21/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
09/21/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
09/21/12	TELEPHONE TOLL CHARGE	0.05
09/24/12	PHOTOCOPYING / PRINTING / SCANNING	4.00
09/24/12	PHOTOCOPYING / PRINTING / SCANNING	10.80
09/24/12	PHOTOCOPYING / PRINTING / SCANNING	12.60
09/24/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
09/24/12	TELEPHONE TOLL CHARGE	0.05
09/24/12	TELEPHONE TOLL CHARGE	0.05
09/24/12	TELEPHONE TOLL CHARGE	0.60

Re: OFFICIAL COMMITTEE OF CREDITORS
 Client/Matter No. 51175-0001

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
09/25/12	WESTLAW	324.09
09/25/12	PHOTOCOPYING / PRINTING / SCANNING	15.00
09/25/12	PHOTOCOPYING / PRINTING / SCANNING	13.00
09/25/12	PHOTOCOPYING / PRINTING / SCANNING	8.20
09/25/12	PHOTOCOPYING / PRINTING / SCANNING	10.40
09/25/12	PHOTOCOPYING / PRINTING / SCANNING	12.40
09/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
09/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.00
09/25/12	PHOTOCOPYING / PRINTING / SCANNING	24.40
09/25/12	PHOTOCOPYING / PRINTING / SCANNING	3.60
09/25/12	TELEPHONE TOLL CHARGE	0.15
09/25/12	TELEPHONE TOLL CHARGE	0.15
09/25/12	TELEPHONE TOLL CHARGE	0.50
09/25/12	TELEPHONE TOLL CHARGE	0.70
09/27/12	WESTLAW	31.10
09/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
09/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
09/27/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
09/27/12	TELEPHONE TOLL CHARGE	0.05
09/28/12	WESTLAW	59.24
09/28/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/28/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
09/28/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
09/28/12	PHOTOCOPYING / PRINTING / SCANNING	8.60
09/28/12	PHOTOCOPYING / PRINTING / SCANNING	34.80
09/28/12	PHOTOCOPYING / PRINTING / SCANNING	9.60
09/28/12	PHOTOCOPYING / PRINTING / SCANNING	10.40
09/28/12	PHOTOCOPYING / PRINTING / SCANNING	5.60
09/28/12	PHOTOCOPYING / PRINTING / SCANNING	12.00
09/28/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
09/28/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
09/28/12	COPY OF OFFICIAL DOCUMENTS - PACER	2.80
09/28/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.20
09/28/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.40
09/28/12	COPY OF OFFICIAL DOCUMENTS - PACER	3.00
09/28/12	COPY OF OFFICIAL DOCUMENTS - PACER	0.10
TOTAL COSTS ADVANCED:		<u>\$ 14,248.36</u>

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

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TOTAL SERVICES AND COSTS:

\$ 171,870.86



COURT PLAZA NORTH
25 MAIN STREET
P.O. BOX 800
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201.489.3000 201.489.1536 FAX
FEDERAL ID# 22-2113414

—
NEW YORK
—
DELAWARE
—
MARYLAND
—
TEXAS

PATRIOT COAL - CREDITORS COMMITTEE
ATTN: STEVE CIMALORE
WILMINGTON TRUST COMPANY
RODNEY SQUARE NORTH
1100 NORTH MARKET STREET
WILMINGTON, DE 19890

REMITTANCE PAGE

FOR PROFESSIONAL SERVICES RENDERED

Re: Client/Matter No. 51175-0001
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 707915
October 19, 2012

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

TOTAL SERVICES AND COSTS:

\$ 171,870.86