

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
) Chapter 11
)
PATRIOT COAL CORPORATION, et al.,) Case No. 12-12900 (SCC)
)
Debtors.) (Jointly Administered)
)
)

**VERIFIED STATEMENT PURSUANT TO RULE 2019
OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Pursuant to the provisions of Rule 2019 of the Federal Rules of Bankruptcy Procedure, Russell R. Johnson III of the Law Firm of Russell R. Johnson III, PLC files this Verified Statement of his firm's (the "Firm") multiple representations in this case of the following utility companies (the "Utilities") that provided prepetition utility goods/services to the Debtors, and continue to provide post-petition utility goods/services to the Debtors:

1. The name and address of the Utilities represented by the Firm are:
 - A. American Electric Power
Attn: Gregory Holland
40 Franklin Road
P.O. Box 2021
Roanoke, VA 24022-2121
 - B. Monongahela Power Company
West Penn Power Company
Attn: Christine Weber, Esq.
FirstEnergy Corp.
76 S. Main St., A-GO-15
Akron, OH 44308
 - C. Hope Gas, Inc., d/b/a Dominion Hope
Attn: Brien J. Fricke, Esq.
Senior Counsel
Dominion Resources Services, Inc.
445 West Main Street
Clarksburg, WV 26301

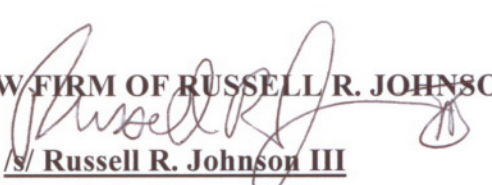
2. The nature and the amount of claims (interests) of the Utilities, and the times of acquisition thereof are as follows:

(a) American Electric Power, Monongahela Power Company, West Penn Power Company and Hope Gas, Inc., d/b/a Dominion Hope have unsecured claims against one or more of the above-referenced Debtors arising from prepetition utility usage.

(b) For more information regarding the foregoing Utilities' interests and claims in this case, refer to the *Objection of Certain Utility Companies to the Debtors' Motion For An Order (i) Prohibiting Utilities From Altering, Refusing or Discontinuing Service, (ii) Deeming Utility Companies Adequately Assured of Future Performance and (iii) Establishing Procedures For Determining Requests For Additional Adequate Assurance* filed in connection with this pleading.

3. The Law Firm of Russell R. Johnson III, PLC was retained to represent the foregoing Utilities in July 2012. The circumstances and terms and conditions of employment of the Firm by the Utilities is protected by the attorney-client privilege and attorney work product doctrine.

LAW FIRM OF RUSSELL R. JOHNSON III, PLC

By:  Russell R. Johnson III
Russell R. Johnson-III

Russell R. Johnson III appeared before me this 19th day of July 2012, and acknowledged that the representations in the foregoing statement are true to the best of his knowledge, information and belief.

NOTARY PUBLIC



My commission expires: _____

