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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, et al.,

Debtors.¹

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

**DECLARATION OF NO OBJECTIONS REGARDING THE REJECTION OF
CERTAIN LEASE AGREEMENTS PURSUANT TO DOCKET NO. 503**

The undersigned hereby declares that, as of the date hereof, he is not aware of any unresolved objection to the rejection of certain lease agreements with Macquarie Corporate & Asset Funding, Inc. (the “**Lease Agreements**”) sought in the Debtors’ Second Notice of Rejection of Certain Executory Contracts and Unexpired Leases and the Abandonment of Expendable Property [Docket No. 503] (the “**Notice**”).²

The undersigned further declares that he has caused a review of the Court’s docket in these cases and has not been advised that any unresolved objection to the rejection of the Lease

¹ The Debtors are the entities listed on Schedule 1 attached to the Motion [Docket No. 136]. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

² Macquarie Corporate & Asset Funding, Inc. filed an objection to the Notice with respect to the Lease Agreements on September 10, 2012 [Docket No. 542], which objection was subsequently resolved and withdrawn on October 16, 2012 [Docket No. 1330].

Agreements appears thereon. The deadline for filing objections to the Notice has passed.

In accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures entered October 18, 2012 [Docket No. 1386], the undersigned submits this Declaration of No Objections pursuant to 28 U.S.C. § 1746.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: October 23, 2012
New York, New York

**CURTIS, MALLET-PREVOST,
COLT & MOSLE LLP**

By: /s/ Michael A. Cohen

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