

**COLE, SCHOTZ, MEISEL, FORMAN
& LEONARD, P.A.**

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Michael D. Warner, Esq. (Admitted *Pro Hac Vice*)
Stuart Komrower, Esq.

*Conflicts Counsel for the Official Committee
of Unsecured Creditors of Patriot Coal
Corporation, et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)
(Jointly Administered)

**SECOND MONTHLY FEE STATEMENT OF COLE, SCHOTZ, MEISEL,
FORMAN & LEONARD, P.A., AS CONFLICTS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF PATRIOT COAL
CORPORATION, ET AL., FOR COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD OCTOBER 1, 2012 THROUGH OCTOBER 31, 2012**

Name of Applicant:	<u>Cole, Schotz, Meisel, Forman & Leonard, P.A. ("Cole Schotz")</u>
Authorized to Provide Professional Services to:	<u>The Official Committee of Unsecured Creditors</u>
Effective Date of Retention:	<u>August 16, 2012</u>
Period for which Compensation and Reimbursement is Sought:	<u>October 1, 2012 through October 31, 2012</u>
Total Amount of Compensation for Period:	<u>\$197,542.50</u>
Total Amount of Expenses for Period:	<u>\$ 10,309.93</u>
80% of Fees Requested for Payment:	<u>\$158,034.00</u>
100% of Expenses Requested for Payment:	<u>\$ 10,309.93</u>
Total Fees and Expenses Requested for Payment:	<u>\$168,343.93</u>

In accordance with this Court's *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals*, dated August 2, 2012 [Docket No. 262] (the "**Interim Compensation Order**"), Cole, Schotz, Meisel, Forman & Leonard, P.A. ("**Cole Schotz**"), conflicts counsel to the Official Committee of Unsecured Creditors (the "**Committee**") of the above-captioned debtors and debtors-in-possession (collectively, the "**Debtors**"), hereby submits this Second Monthly Fee Statement (the "**Fee Statement**"), seeking compensation and reimbursement of expenses for the period of October 1, 2012 through October 31, 2012 (the "**Second Monthly Period**"). By this Fee Statement, Cole Schotz seeks payment of \$158,034.00, which is comprised of eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Second Monthly Period, and reimbursement of \$10,309.93, which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Services Rendered and Expenses Incurred

1. Attached hereto as **Exhibit A** is a summary of the services rendered and compensation sought, broken down by project category, for the Second Monthly Period.
2. Attached hereto as **Exhibit B** is a billing summary of Cole Schotz's professionals and paralegals by individual, setting forth the (i) name and title of each individual who performed services during the Second Monthly Period, (ii) aggregate time expended by each such individual, (iii) hourly billing rate for each such individual at Cole Schotz's current billing rates, (iv) the amount of fees for the time expended by each Cole Schotz professional and paralegal, (v) year of bar admission for each attorney, and (vi) area of concentration for each

attorney. The blended hourly billing rate of Cole Schotz's professionals during the Second Monthly Period is approximately \$352.44.

3. Attached hereto as **Exhibit C** is a summary of reimbursements sought by Cole Schotz for expenses for the Second Monthly Period incurred in connection with the performance of professional services, broken down by expense type.

4. Attached hereto as **Exhibit D** is an itemized record of all time records for Cole Schotz professionals and all expenses for the Second Monthly Period.

Total Fees and Expenses Sought for the Second Monthly Period

5. The total amounts sought for fees for services rendered and reimbursement of expenses incurred for professional services rendered during the Second Monthly Period are as follows:

Total Fees for the Second Monthly Period:	\$197,542.50
Total Expenses for the Second Monthly Period:	\$ 10,309.93
TOTAL:	\$207,852.43

6. Pursuant to the Interim Compensation Order, Cole Schotz seeks payment of \$158,034.00, which is equal to (i) 80% of Cole Schotz's total fees for services rendered during the Second Monthly Period and (ii) 100% of the total expenses incurred during the Second Monthly Period.

80% of Total Fees for the Second Monthly Period:	\$158,034.00
100% of Total Expenses for the Second Monthly Period:	\$ 10,309.93
TOTAL:	\$168,343.93

Notice and Objection Procedures

7. No trustee or examiner has been appointed in these Chapter 11 Cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon: (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri 63141, Attn: Jacquelyn A. Jones, (ii) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner and Brian M. Resnick, (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attn: Andrea B. Schwartz and Paul K. Schwartzberg, (iv) attorneys for the administrative agent for the Debtors' post-petition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Wilkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso, and (v) counsel for the Official Committee of Unsecured Creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq., (collectively, the "**Notice Parties**"). Cole Schotz submits that no other or further notice need to be provided.

8. Pursuant to the Interim Compensation Order, objections to this Fee Statement, if any, must be in writing, filed with the Court and served upon the Notice Parties, including Cole

Schotz, by no later than December 5, 2012 (the “**Review Deadline**”), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

9. If no objections to the Fee Statement are received on or before the Review Deadline, the Debtors will pay Cole Schotz (i) 80% of its total fees for services rendered during the Second Monthly Period and (ii) 100% of the total expenses incurred during the Second Monthly Period.

10. To the extent an objection to the Fee Statement is received on or before the Review Deadline, the Debtors will withhold payment of that portion of the Fee Statement to which the objection is directed and will promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: November 20, 2012

**COLE, SCHOTZ, MEISEL, FORMAN &
LEONARD, P.A.**

By: /s/ Michael D. Warner

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*Conflicts Counsel for The Official Committee
of Unsecured Creditors for Patriot Coal
Corporation, et al.*

EXHIBIT A

Summary of Time by Category

Matter Number	Description	Hours	Fees
NY01	CSMF&L Fee Application	15.4	\$4,533.00
NY05	Case Administration	56.8	\$28,708.00
NY12	Meetings of Creditors	107.0	\$40,949.00
NY36	Pre-Petition Secured Lien and Claim Analysis	381.3	\$123,352.50
	TOTAL	560.5	\$197,542.50

EXHIBIT B

Summary of Professionals

Name of Professional Person	Date of Bar Admission	Position with Cole Schotz and Number of Years in that Position	Hourly Billing Rate	Total Billed Hours	Total Compensation
Stuart Komrower	1984	Member (since 1994)	\$645	43.5	\$28,057.50
Michael D. Warner	1984	Member (since 2010)	\$650	5.0	\$3,250.00
David Bass	1994	Member (since 2010)	\$610	44.3	\$27,023.00
Roger M. Iorio	2002	Member (since 2010)	\$405	36.9	\$14,944.50
Robyn A Pellegrino	1996	Associate (since 1996)	\$400	88.1	\$35,240.00
Wylie D. Van Ness	2006	Associate (since 2008)	\$330	88.3	\$29,139.00
Jill Bienstock	2008	Associate (since 2008)	\$295	59.3	\$17,493.50
Patrick McCormick	2009	Associate (since 2011)	\$275	21.9	\$6,022.50
Amanda L. Bassen	2010	Associate (since 2010)	\$245	54.6	\$13,377.00
Eric S. Latzer	2011	Associate (since 2012)	\$225	1.1	\$247.50
Frances Pisano	N/A	Paralegal (since 1992)	\$245	7.8	\$1,911.00
Kerri LaBrada	N/A	Paralegal (since 2010)	\$200	9.1	\$1,820.00
Mary E. Manetas	N/A	Paralegal (since 2004)	\$195	5.8	\$1,131.00
Kim Calkin	N/A	Paralegal (since 1999)	\$190	69.6	\$13,224.00
Kecia Beatty	N/A	Paralegal (since 1987)	\$185	25.2	\$4,662.00
TOTAL				560.5	\$197,542.50

EXHIBIT C

Summary of Expenses

Expense Category	Service Provider (if applicable)	Total Expenses
Lien/Litigation Work	<i>CSC - UCC Searches</i>	\$5,730.25
Photocopying		\$3,099.00
Photocopies – Outside Service	<i>PC Technologies</i>	\$980.66
Messenger Service	<i>Federal Express</i>	\$47.02
Telephone Charge		\$155.35
Westlaw		\$297.65
Total		\$10,309.93

EXHIBIT D

Cole Schotz Itemized Invoice



301 COMMERCE STREET
SUITE 1700
FORT WORTH, TX 76102
817.810.5250 817.810.5255 FAX
FEDERAL ID# 22-2113414

PATRIOT COAL - CREDITORS COMMITTEE
ATTN: STEVE CIMALORE
WILMINGTON TRUST COMPANY
RODNEY SQUARE NORTH
1100 NORTH MARKET STREET
WILMINGTON, DE 19890

—
NEW JERSEY
—
NEW YORK
—
DELAWARE
—
MARYLAND

Re: **Client/Matter No. 51175-0001**
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 709575
November 19, 2012

FOR PROFESSIONAL SERVICES RENDERED THROUGH OCTOBER 31, 2012

<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
	CSMF&L FEE APPLICATION		15.40	\$4,533.00
10/08/12	REVIEW AND REVISE EXHIBIT TO COLE SCHOTZ FIRST MONTHLY FEE APPLICATION	KLL	0.60	120.00
10/08/12	REVIEW AND REVISE FIRM INTERIM FEE REPORT DRAFT	MDW	1.10	715.00
10/09/12	CORRESPONDENCE WITH K. LABRADA RE: FEE APPLICATION	JBB	0.10	29.50
10/10/12	REVIEW REVISE EXHIBIT TO COLE SCHOTZ SEPTEMBER MONTHLY FEE APPLICATION	KLL	0.80	160.00
10/15/12	PREPARE COLE SCHOTZ FIRST MONTHLY FEE APPLICATION	KLL	1.70	340.00
10/16/12	PREPARE EXHIBITS TO FIRST MONTHLY FEE APPLICATION; TELEPHONE CALL WITH S. KOMROWER RE COLE SCHOTZ INVOICE AND REDACTIONS	KLL	0.80	160.00
10/17/12	CORRESP. W/ K. LABRADA RE; MONTHLY AND INTERIM FEE STATEMENT	JBB	0.10	29.50
10/18/12	VARIOUS CORRESPONDENCE WITH INTERNAL TEAM RE; FEE APPLICATION AND FINALIZING SAME	JBB	0.20	59.00
10/18/12	CONTINUE PREPARATION OF COLE SCHOTZ FIRST MONTHLY FEE APPLICATION AND EXHIBITS TO SAME (AUG-SEP)	KLL	1.80	360.00
10/18/12	REVIEW AND FINALIZE AND DRAFT EDITS AND COMMENTS TO CSMLF MONTHLY FEE STATEMENT	JBB	0.70	206.50
10/19/12	FINAL REVISIONS TO COLE SCHOTZ FIRST MONTHLY FEE APPLICATION	KLL	1.80	360.00
10/19/12	REVIEW AND REVISE MONTHLY FEE STATEMENT AND FINALIZE SAME FOR SERVICE AND FILING	JBB	0.60	177.00
10/19/12	VARIOUS CONFERENCES WITH K. LABRADA RE MONTHLY FEE STATEMENT AND SERVICE OF SAME	JBB	0.40	118.00

Re: **OFFICIAL COMMITTEE OF CREDITORS**
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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/22/12	FILE AND SERVE COLE SCHOTZ MONTHLY FEE APPLICATION	KLL	0.30	60.00
10/22/12	COORDINATE FILING AND SERVICE OF MONTHLY FEE STATEMENT WITH K. LABRADA	JBB	0.30	88.50
10/24/12	PREPARE AFFIDAVIT OF SERVICE RE COLE SCHOTZ FIRST MONTHLY FEE APPLICATION	KLL	0.30	60.00
10/25/12	REVIEW OF INTERIM COMPENSATION ORDER AND LOCAL REQUIREMENTS	JBB	0.20	59.00
10/25/12	EMAILS TO/FROM J. BIENSTOCK RE INTERIM FEE APPLICATION	KLL	0.20	40.00
10/25/12	CORRESPONDENCE TO DEBTORS' COUNSEL, DAVIS POLK, COMMITTEE COUNSEL, KRAMER LEVIN AND U.S. TRUSTEE E. GASPARINI RE: INTERIM FEE APPLICATION	JBB	0.30	88.50
10/25/12	CORRESPONDENCE FROM A. YERMAMALLI RE: INTERIM FEE APPLICATIONS	JBB	0.20	59.00
10/25/12	VARIOUS TELEPHONE CALLS AND CORRESPONDENCE WITH INTERNAL TEAM RE: INTERIM FEE APPLICATION (M. WARNER, S. KOMROWER AND K. LABRADA)	JBB	0.30	88.50
10/26/12	REVIEW NOTICE OF HEARING RE INTERIM FEE APPLICATION; DOCKET UPCOMING DATES/DEADLINES	KLL	0.20	40.00
10/26/12	ADDRESS MONTHLY FEE STATEMENT/INTERIM FILING ISSUES AND VARIOUS CORRESP. W/ S. KOMROWER RE SAME	JBB	0.30	88.50
10/26/12	FINALIZE AND FILE AFFIDAVIT IF SERVICE RE COLE SCHOTZ 1ST MONTHLY FEE APPLICATION	KLL	0.20	40.00
10/27/12	STRATEGY CONSIDERATIONS AND REVISIONS TO FIRM'S INTERIM FEE APPLICATION.	MDW	1.20	780.00
10/29/12	CORRESP. W/ K. LABRADA RE INTERIM FEE APP	JBB	0.10	29.50
10/29/12	REVIEW, REVISE AND FINALIZE CORRESPONDENCE TO DEBTORS, COMMITTEE AND UST RE CSMFL INTERIM FEE APP	JBB	0.20	59.00
10/29/12	FURTHER CORRESP. W/ A. YERMAMALLI AND UST A. SCHWARTZ RE REPLACEMENT OF UST GASPARINI AND CSMFL EMAIL ON INTERIM FEE APP	JBB	0.20	59.00
10/31/12	CORRESPONDENCE WITH DEBTOR RE: INTERIM FEE APPLICATION AND REVIEW OF FILE RE: SAME	JBB	0.20	59.00
CASE ADMINISTRATION			56.80	\$28,708.00
10/01/12	REVIEW DOCUMENTS AND CONFERENCE WITH CO COUNSEL RE: SAME	RMI	0.40	162.00
10/01/12	CONFERENCE WITH CO-COUNSEL; DISCUSS DOCUMENTS, SUBSIDIARY GUARANTY ISSUES	SK	0.50	322.50

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10/01/12	TELEPHONE TO FRED VESCIO OF HOULIHAN LOKEY; DISCUSS SOLVENCY ISSUES, LEASE REVIEW AND EMAILS; OBTAIN INFORMATION	SK	0.40	258.00
10/01/12	CONFERENCE WITH TOM MAYER; DISCUSS COMMITTEE CALL PREPARATION	SK	0.20	129.00
10/01/12	REVIEW DIP FINANCING COLLATERAL SUPPORT AND HEADROOM ANALYSIS	SK	0.50	322.50
10/01/12	CONFERENCE WITH FRED VESCIO; DISCUSS COLLATERAL HEADROOM ANALYSIS	SK	0.20	129.00
10/01/12	REVIEW CORRESPONDENCE FROM A. ALFONSO RE: DOCUMENT PRODUCTION ISSUES AND DISCUSS SAME AND RELATED ISSUES WITH S. KOMROWER	DMB	0.30	183.00
10/01/12	CALL WITH A. ALFONSO RE: DOCUMENT ISSUES, 2004 MOTION, MEETING NEXT WEEK AND POSSIBLE NEED FOR EXTENSION	DMB	0.30	183.00
10/02/12	CONFERENCE W/ W. VAN NESS, R. PELLEGRINO AND R. IORIO ON DOCUMENT REVIEW.	PJM	0.50	137.50
10/02/12	CONFERENCE REGARDING STATUS OF LIEN REVIEW AND ALLOCATION OF TASKS	RAP	0.70	280.00
10/03/12	REVIEW ORGANIZATIONAL DOCUMENTS	RMI	1.80	729.00
10/03/12	CONFERENCE RE COORDINATING DOCUMENT REVIEW FOR PRODUCED MATERIALS	WDV	0.40	132.00
10/03/12	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH B. RESNICK RE: 2004 ISSUES AND EXTENSION OF CHALLENGE DEADLINE	DMB	0.20	122.00
10/03/12	PREPARATION OF STIPULATION WITH VARIOUS PARTIES EXTENDING CHALLENGE DEADLINE	DMB	1.00	610.00
10/03/12	COORDINATE ISSUES RE: DOCUMENT PRODUCTION FROM BOFA	DMB	0.50	305.00
10/03/12	TELEPHONE AND EXCHANGE EMAILS WITH P. JENSEN RE: FIFTH THIRD RE EXTENSION OF TIME	DMB	0.20	122.00
10/03/12	REVIEW DRAFT STIPULATION EXTENDING CHALLENGE PERIOD DEADLINE	SK	0.20	129.00
10/03/12	CONFERENCE WITH CO-COUNSEL RE: LIEN REVIEW	RMI	0.50	202.50
10/04/12	DISCUSS AND COORDINATE REVIEW OF DOCUMENTS WITH PARALEGAL M. MANETAS (X2)	FP	0.20	49.00
10/04/12	CONFERENCE RE DOCUMENT PRODUCTION REVIEW	RAP	0.20	80.00
10/04/12	CONFERENCE RE: STATUS OF DOCUMENT REVIEW	WDV	0.40	132.00
10/04/12	CORRESPONDENCE TO ADVERSARY RESNICK RE DOCUMENT PRODUCTION AND FOLLOW-UP RE: RESOLUTIONS, ASSIGNMENT CONSENTS AND CORPORATE MINUTE BOOKS	SK	0.30	193.50

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10/04/12	MEETINGS WITH S. KOMROWER AND R. IORIO RE: DOCUMENT PRODUCTION ISSUES	DMB	0.30	183.00
10/04/12	ADDRESS DOCUMENT PRODUCTION ISSUES FROM BOFA	DMB	0.40	244.00
10/04/12	CALL FROM A. ALFONSO RE: "TERMS" OF EXTENSION OF CHALLENGE DEADLINE AND PREPARE CORRESPONDENCE TO A. ALFONSO RE: SAME	DMB	0.20	122.00
10/04/12	CALL BACK ATTORNEY/CO-COUNSEL T. MAYER, DISCUSS DISCOVERY	SK	0.20	129.00
10/04/12	VARIOUS CONFERENCE WITH ATTORNEY/CO-COUNSEL BASS AND IORIO RE: DOCUMENT PRODUCTION ISSUES	SK	0.30	193.50
10/04/12	REVIEW SUBMISSIONS ON VENUE MOTION, CHOICE OF LAW	SK	0.60	387.00
10/04/12	CORRESPONDENCE TO ADVERSARY RESNICK RE MINUTES BOOKS, RESOLUTIONS, CASE CONSENTS	SK	0.20	129.00
10/04/12	TELEPHONE TO S. REISMAN, DEBTORS CONFLICT COUNSEL RE DOCUMENTS	SK	0.20	129.00
10/04/12	MEETING WITH ATTORNEY/CO-COUNSEL IORIO RE: CORPORATE RESOLUTION AND PROVIDE BOOKS, DOCUMENTS	SK	0.30	193.50
10/04/12	TELEPHONE FROM ADVERSARY BRIAN RESNICK, DISCUSS TURNOVER OF DOCUMENTS	SK	0.20	129.00
10/04/12	CONFERENCE WITH ATTORNEY/CO-COUNSEL T. MAYER, CORPORATE ATTORNEY; DISCUSS CORPORATE MINUTE BOOKS; RESOLUTIONS	SK	0.20	129.00
10/04/12	CONFERENCE RE DOCUMENT PRODUCTION REVIEW	RAP	0.20	80.00
10/05/12	CONVERT DRAFT GLOBAL STIPULATION EXTENDING CHALLENGE DEADLINE TO BOFA VERSION ONLY (.2) AND PREPARE CORRESPONDENCE TO A. ALFONSO RE: SAME FOR COMMENT (.2)	DMB	0.40	244.00
10/05/12	CONFERENCE WITH CO-COUNSEL AND ATTEND TO EXTENSION OF TIME FOR CHALLENGE PERIOD; EMAILS/CONFERENCES RE SAME	SK	0.30	193.50
10/05/12	REVIEW GENERAL CASE EMAILS, COMMITTEE ISSUES	SK	0.20	129.00
10/05/12	REVIEW CORRESPONDENCE FROM A. ALFONSO RE: "MEMORIALIZING" CONDITIONS WITHIN STIPULATION AND DISCUSS SAME WITH S. KOMROWER	DMB	0.30	183.00
10/05/12	ADDRESS REVIEW ISSUES RE: DOCUMENT PRODUCTION	DMB	0.30	183.00
10/05/12	CALL WITH C. REIMER RE: EXTENSION OF CHALLENGE DEADLINE AND OTHER INVESTIGATION ISSUES (.4); PREPARE CORRESPONDENCE TO C. REIMER FORMALLY REQUESTING EXTENSION AND REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH C. REIMER RE: SAME (.2)	DMB	0.60	366.00

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10/08/12	ADDRESS ISSUES RE: LENDER EXTENSION, INCLUDING EMAILS WITH S. KOMROWER RE: STATUS (.2) AND EMAILS WITH BANK OF AMERICA COUNSEL (.1); REVIEW AND CONSIDERATION OF PROPOSED REVISIONS TO STIPULATION (.2)	DMB	0.50	305.00
10/08/12	CORRESPONDENCE TO ADVERSARY S. REISMAN - CONFLICTS COUNSEL FOR DEBTORS; REVIEW SCHROEDER DECLARATION FOR CALL PREPARATION	SK	0.40	258.00
10/08/12	TELEPHONE FROM ANU YERRMALLI of KRAMER LEVIN RE EXTENSION STIPULATION	SK	0.20	129.00
10/09/12	CONFERENCE REGARDING STATUS OF LIEN REVIEW	RAP	1.50	600.00
10/09/12	PREPARATION OF STIPULATION EXTENDING CHALLENGE DEADLINE	DMB	0.30	183.00
10/09/12	TELEPHONE AND EXCHANGE EMAILS WITH WITH A. ALFONSO RE: STIPULATION ISSUES, ETC.	DMB	0.30	183.00
10/09/12	REVIEW CORRESPONDENCE FROM, PREPARE CORRESPONDENCE TO AND CALL TO C. REIMER, ATTORNEY FOR FIFTH THIRD, RE: EXTENSION OF CHALLENGE DEADLINE	DMB	0.20	122.00
10/09/12	ADDRESS DOCUMENT PRODUCTION STATUS ISSUES	DMB	0.20	122.00
10/09/12	CORRESPONDENCE TO ADVERSARY A. ALONSO, BOA'S COUNSEL; RESPONSE TO STIPULATION COMMENTS	SK	0.20	129.00
10/10/12	REVIEW AND CONSIDER A. ALFONSO COMMENTS/REVISION TO EXTENSION STIPULATION AND PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH S. KOMROWER RE: SAME	DMB	0.30	183.00
10/10/12	CALL WITH C. REIMER, FIFTH THIRD'S COUNSEL, RE: EXTENSION OF TIME, MECHANICS OF DOCUMENT TURNOVER, ETC.	DMB	0.20	122.00
10/10/12	REVIEW PAUL HUFFARD DECLARATION IN SUPPORT OF MOTION FOR DIP FINANCING	SK	0.40	258.00
10/10/12	REVIEW STATUS OF LIEN REVIEW	RMI	0.50	202.50
10/11/12	TELEPHONE CALL RE: DOCUMENTS TO BE ORDERED	KC	0.20	38.00
10/11/12	MEETING WITH CO-COUNSEL RE STIPULATION EXTENDING TIME; REVIEW DRAFTS	SK	0.30	193.50
10/11/12	REVISE DRAFT OF CHALLENGE DEADLINE STIPULATION; EMAILS WITH WILLKIE FARR AND INTERNAL	SK	0.40	258.00
10/11/12	ADDRESS ISSUES RE: EXTENSION OF CHALLENGE DEADLINE, INCLUDING DISCUSSIONS WITH S. KOMROWER (.2) AND CALL TO A. ALFONSO RE: SAME (.1); REVISE FORM OF STIPULATION (.3) AND PREPARE CORRESPONDENCE TO A. ALFONSO RE: SAME (.2); EXCHANGE EMAILS WITH A. ALFONSO RE: SAME (.2)	DMB	1.00	610.00
10/11/12	REVIEW DOCUMENT PRODUCTION STATUS ISSUES	DMB	0.10	61.00
10/11/12	REVIEW DOCKET RE: STATUS OF SIGNED ORDERS	FP	0.10	24.50

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10/12/12	CONFERENCE WITH KIM MC ELLEN RE: ORGANIZING PROUDCTION OF MATERIALS RE SEQUENCE OF KANAWAH EAGLE COAL, LLC SEARCHES.	KXB	0.20	37.00
10/12/12	CORRESPONDENCE TO ADVERSARY D. RESNICK; FOLLOW UP ON LEASE COMMENTS, OTHER ITEMS	SK	0.20	129.00
10/12/12	REVIEW AND CONSIDER LATEST CHANGE TO EXTENSION STIPULATION	DMB	0.10	61.00
10/12/12	REVIEW DOCUMENT PRODUCTION STATUS ISSUES	DMB	0.10	61.00
10/12/12	REVIEW CORRESPONDENCE FROM S. KOMROWER PROPOSED CHANGE TO STIPULATION AND EXCHANGE EMAILS WITH S. KOMROWER RE: SAME	DMB	0.10	61.00
10/12/12	EXCHANGE EMAILS WITH A. ALFONSO RE: STIPULATION STATUS	DMB	0.10	61.00
10/13/12	REVIEW CORRESPONDENCES FROM R. PELLEGRINO AND W. VAN NESS RE: STATUS OF LIEN REVIEW	AYB	0.10	24.50
10/15/12	REVISE STIPULATION; CONFERENCES; CHALLENGE DEADLINE	SK	0.40	258.00
10/15/12	ADDRESS ISSUES TO FINALIZE STIPULATION EXTENDING CHALLENGE DEADLINE, INCLUDING DISCUSSIONS WITH S. KOMROWER RE: SAME (.3); REVISIONS TO SAME (.1) AND TELEPHONE AND EXCHANGE EMAILS WITH A. ALFONSO RE: SAME (.4)	DMB	0.80	488.00
10/15/12	REVIEW CORRESPONDENCE FROM P. JENSEN AT WILLKIE RE: PRODUCTION OF PERFECTION DOCUMENTS, QUICK REVIEW OF SAME AND PREPARE CORRESPONDENCE TO PATRIOT TEAM RE: SAME	DMB	0.30	183.00
10/16/12	TELEPHONE FROM ATTORNEY; PREPARE NOTICE OF STIPULATION AND PROPOSED STIPULATION EXTENDING CHALLENGE DEADLINE FOR FILING; EFILE AND EMAIL FILED COPY TO EPIQ FOR SERVICE	FP	0.50	122.50
10/16/12	CALLS WITH A. ALFONSO RE: STIPULATION SERVICE AND FILING ISSUES	DMB	0.20	122.00
10/16/12	REVIEW AND CONSIDER "FINAL" CHANGES TO STIPULATION TO CONFORM WITH A. ALFONSO DISCUSSION	DMB	0.10	61.00
10/16/12	PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH A. ALFONSO RE: FINALIZING, FILING, SERVING STIPULATION, AND NOTICE RE: SAME	DMB	0.20	122.00
10/16/12	PREPARATION OF NOTICE OF STIPULATION EXTENDING CHALLENGE DEADLINE (.4) AND PREPARE CORRESPONDENCE TO A. ALFONSO RE: SAME (.1); REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH A. ALFONSO RE: HER COMMENTS TO SAME (.1); INCORPORATE SUGGESTED REVISION (.1); COORDINATE ISSUES RE: FILING AND SERVICE OF SAME (.1)	DMB	0.80	488.00

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10/16/12	PREPARE CORRESPONDENCE TO C. REIMER RE: FORM OF STIPULATION EXTENDING CHALLENGE DEADLINE AGREED TO WITH BOFA AND REQUESTING FIFTH THIRD CONSIDER EXECUTING SIMILAR STIPULATION	DMB	0.10	61.00
10/16/12	REVIEW CORRESPONDENCE FROM S. KOMROWER TO COUNSEL FOR PRE-PETITION JOINT LEAD ARRANGERS RE: EXTENSION STIP	DMB	0.10	61.00
10/16/12	REVIEW NOTES OF PRIOR COMMITTEE CALLS, AGENDA; PREPARE OUTLINE FOR POSSIBLE PRESENTATION ON BI-WEEKLY COMMITTEE CONFERENCE CALL; INTERNAL CONFERENCES	SK	1.20	774.00
10/16/12	CONFERENCE CALL WITH KRAMER LEVIN AND OTHER COMMITTEE PROFESSIONALS; FOLLOW UP CALL TO DISCUSS CORPORATE MINUTE BOOKS AND ITEMS FOR REVIEW	SK	0.70	451.50
10/16/12	CONFERENCE WITH CO-COUNSEL AND EMAILS RE INTERIM FEE APPLICATIONS, TIMING	SK	0.30	193.50
10/16/12	REVIEW NOTICE IN SUPPORT OF ENTRY OF EXTENSION STIPULATION; CONFERENCE	SK	0.20	129.00
10/16/12	CORRESPONDENCE TO ADVERSARY MARSHALL HEUBNER, DEBTORS' COUNSEL; FOLLOW UP ON INFORMATION REQUESTS AND CONNECTION WITH CONFLICTS COUNSEL	SK	0.20	129.00
10/16/12	TELEPHONE TO J. SMOLINSKY AND CORRESPONDENCE RE EXTENSION STIPULATION	SK	0.30	193.50
10/16/12	REVIEW AUGUST AND SEPTEMBER INTERIM SERVICES INVOICE; REVIEW ENTRIES; ORGANIZE; CONFERENCE	SK	0.80	516.00
10/17/12	CORRESP. W/ F. PISANO AND D. BASS RE; ADDITIONAL STIPULATION AND ADDRESS ISSUES RE; SERVICE OF STIPULATION EXTENDING CHALLENGE DEADLINE	JBB	0.30	88.50
10/17/12	CONFORM AND EMAIL TO CHAMBERS WORD VERSION OF STIPULATION	FP	0.20	49.00
10/17/12	REVIEW CORRESPONDENCE FROM C. REIMER CONFIRMING FIFTH THIRD AGREEABLE TO BOFA FORM OF STIPULATION EXTENDING CHALLENGE DEADLINE AND EXCHANGE EMAILS WITH C. REIMER RE: SAME	DMB	0.10	61.00
10/17/12	PREPARATION OF STIPULATION EXTENDING CHALLENGE DEADLINE (FIFTH THIRD) (.2) AND PREPARE CORRESPONDENCE TO C. REIMER RE: SAME (.1)	DMB	0.30	183.00
10/17/12	EXCHANGE EMAILS WITH J. BIENSTOCK RE: EXTENSION ISSUES	DMB	0.10	61.00
10/17/12	EMAILS WITH DEBTORS' CONFLICTS COUNSEL RE: EXTENSION ISSUES	DMB	0.10	61.00
10/17/12	REVIEW CORRESPONDENCE TO JUDGE CHAPMAN RE: STIPULATION WITH BOFA	DMB	0.10	61.00

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10/17/12	CORRESPONDENCE TO ADVERSARY REISMAN WITH BOA STIPULATION; CORRESPONDENCE TO AND FROM J. SMOLINSKY	SK	0.20	129.00
10/17/12	REVIEW MONTHLY FEE APPLICATION FOR AUGUST - SEPTEMBER; REVIEW ENTRIES, DELETE NON-BILLABLE TIME, COORDINATE SUBMISSION	SK	1.00	645.00
10/17/12	MEETING ON CLIENT MATTER	PJM	1.20	330.00
10/17/12	MEETING WITH CO-COUNSEL RE: STATUS, LIEN REVIEW, LEGAL ISSUES	RMI	1.50	607.50
10/17/12	TELEPHONE CALL WITH DEBTOR'S COUNSEL RE: DUE DILIGENCE	RMI	0.40	162.00
10/17/12	MEETING WITH CO-COUNSEL RE: LIEN REVIEW	RMI	0.40	162.00
10/17/12	CONFERENCE REGARDING STATUS OF LIEN REVIEW	RAP	1.00	400.00
10/17/12	TELEPHONE TO CHAMBERS RE: STIPULATION SUBMITTED ON DOCKET YESTERDAY	FP	0.10	24.50
10/18/12	CONFERENCE REGARDING REVIEW OF COUNTY LEVEL LIEN FILINGS	RAP	1.00	400.00
10/18/12	ADDRESS ISSUES RE: EXTENSION WITH PRE-PETITION JOINT LEAD ARRANGERS, INCLUDING DISCUSSIONS/EMAILS WITH S. KOMROWER (.3), PREPARATION OF PROPOSED STIPULATION EXTENDING CHALLENGE DEADLINE (.3) AND PREPARE CORRESPONDENCE TO J. SMOLINSKY RE: SAME (.1)	DMB	0.70	427.00
10/18/12	WORK ON UCC LIEN CHART	KC	1.00	190.00
10/18/12	CONFERENCE WITH LARA H.; DISCUSS STATUS OF TAX ISSUES AND INVESTIGATION	SK	0.20	129.00
10/18/12	CORRESPONDENCE FROM COMMITTEE COUNSEL; REVIEW NOTES FROM 341 MEETING TO ASSESS APPLICABILITY OF ANY ISSUES TO LIEN INVESTIGATION	SK	0.30	193.50
10/18/12	REVIEW EXTENSION STIPULATION WITH JOINT LEAD ARRANGERS	SK	0.30	193.50
10/18/12	WORK ON FEE APPLICATION; FINAL REVIEW OF EXHIBITS, ENTRIES; EMAILS AND CONFERENCES RE SAME	SK	0.60	387.00
10/18/12	REVISE JOINT LEAD ARRANGERS EXTENSION STIPULATION	SK	0.20	129.00
10/18/12	CONFERENCE RE STATUS OF LIEN REVIEW	RAP	0.20	80.00
10/18/12	REVIEW SIGNED STIPULATION EXTENDING FIFTH THIRD CHALLENGE DEADLINE AND RELATED EMAIL FROM C. REIMER (.1); PREPARE CORRESPONDENCE TO AND EXCHANGE EMAILS WITH C. REIMER RE: "NOTICE" (.1); PREPARATION OF NOTICE RE: ENTRY INTO STIPULATION EXTENDING CHALLENGE DEADLINE (.2) AND COORDINATE FILING AND SERVICE OF SAME (.1)	DMB	0.50	305.00
10/18/12	REVIEW CORRESPONDENCE TO COURT RE: STIPULATION EXTENDING FIFTH THIRD CHALLENGE DEADLINE	DMB	0.10	61.00

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10/18/12	PREPARE STIPULATION WITH PRE-PETITION SECURITIZATION ADMINISTRATOR EXTENDING CHALLENGE DEADLINE IN PDF, TOGETHER WITH NOTICE OF FILING OF STIPULATION; EFILE NOTICE OF FILING; EMAIL FILED NOTICE TO EPIQ FOR SERVICE; CONFORM AND EMAIL WORD VERSION OF STIPULATION TO CHAMBERS	FP	0.50	122.50
10/18/12	SPOKE WITH R. IORIO RE: STATUS OF LIEN REVIEW	KC	0.20	38.00
10/19/12	CALL FROM/TO J. EISEN (JUDGE CHAPMAN'S LAW CLERK) RE: STIPULATIONS EXTENDING CHALLENGE DEADLINE	DMB	0.10	61.00
10/19/12	REVIEW DOCUMENT PRODUCTION STATUS ISSUES	DMB	0.20	122.00
10/19/12	REVIEW CORRESPONDENCE FROM AND EXCHANGE EMAILS WITH J. SMOLINSKY AND S. KOMROWER RE: EXTENSION STIPULATION ISSUES	DMB	0.10	61.00
10/19/12	PREPARE CORRESPONDENCE TO J. SMOLINSKY RE: STATUS OF STIPULATION	DMB	0.10	61.00
10/22/12	CONFERENCE RE STATUS OF LIEN REVIEW	RAP	0.20	80.00
10/22/12	CONFERENCE RE STATUS OF LIEN REVIEW	RAP	0.50	200.00
10/22/12	CONFERENCE WITH CO-COUNSEL R. PELLIGRINO RE STATUS OF LIEN REVIEW	WDV	0.50	165.00
10/22/12	PREPARE CORRESPONDENCE TO J. SMOLINSKY RE: STATUS OF EXTENSION STIPULATION AND EXCHANGE EMAILS WITH J. SMOLINSKY AND S. KOMROWER RE: SAME	DMB	0.20	122.00
10/22/12	CORRESPONDENCES WITH R. PELLEGRINO AND W. VAN NESS RE: STATUS OF LIEN REVIEW	AYB	0.10	24.50
10/23/12	MEETING WITH R. IORIO RE: STATUS OF LIEN REVIEW	KC	0.80	152.00
10/23/12	CALL BACK ADVERSARY SMOLINSKY, REPRESENTATIVE OF PRE-PETITION JOINT LEAD ARRANGER; NEGOTIATION EXTENSION STIPULATION	SK	0.20	129.00
10/23/12	REVIEW AND CONSIDER JOINT LEAD ARRANGERS COMMENTS TO STIPULATION, INCORPORATE SAME AND PREPARE CORRESPONDENCE TO J. SMOLINSKY REQUESTING EXECUTION OF SAME	DMB	0.20	122.00
10/24/12	REVIEW SEARCH ORDER and address MISSING requested DOCUMENTS FOR THE PRESIDENTS ENERGY COMPANY, LLC, ROBIN LAND COMPANY	KC	0.40	76.00
10/24/12	REVIEW SIGNED EXTENSION STIPULATION FROM J. SMOLINSKY (.1); PREPARATION OF NOTICE RE: ENTRY INTO STIPULATION (.2)	DMB	0.30	183.00
10/24/12	ORDER COPIES OF UCC'S FOR HIGHLAND MINING	KC	0.20	38.00

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10/25/12	PREPARE FOR FILING STIPULATION TO EXTEND CHALLENGE PERIOD WITH PRE PETITION JOINT LEAD ARRANGERS; AND NOTICE OF STIPULATION; EFILE NOTICE WITH ATTACHED STIPULATION; EMAIL FILED COPY TO EPIQ FOR SERVICE	FP	0.40	98.00
10/25/12	REVISE GENERAL ORDERS, DOCKET/RULES RE FILING OF INTERIM FEE APPLICATION; ARRANGEMENTS FOR SAME AND EMAILS	SK	0.40	258.00
10/25/12	ADDRESS ADDITIONAL STIPULATION TO EXTEND CHALLENGE DEADLINE AND SERVICE OF SAME	JBB	0.10	29.50
10/25/12	COORDINATE ISSUES RE: SERVICE AND FILING OF CHALLENGE PERIOD EXTENSION WITH PRE-PETITION JOINT LEAD ARRANGERS AND COMMUNICATIONS WITH COURT	DMB	0.20	122.00
10/26/12	PREPARE SECTIONS OF PRELIMINARY REPORT TO COMMITTEE; REVISE OTHER SECTIONS	SK	3.50	2,257.50
10/26/12	CONFERENCE WITH CO-COUNSEL RE PRELIMINARY REPORT ISSUES; STRUCTURE	SK	0.50	322.50
10/28/12	EMAILS TO DEBTORS COUNSEL RE: LLC CERTIFICATES	RMI	0.20	81.00
10/29/12	REVIEW UCCS, COUNTY LEVEL FILINGS, SCHEDULES AND DATA SITE FOR PANTHER, JARRELL'S BRANCH, JUPITER HOLDINGS AND LITTLE CREEK	WDV	3.50	1,155.00
10/29/12	REVIEW EMAILS RE UST; CALL UST OFFICE TO SEE WHO HAS BEEN ASSIGNED TO CASE; MEET WITH M. WARNER RE COLE SCHOTZ FIRST INTERIM FEE APP	KLL	0.40	80.00
	MEETINGS OF CREDITORS		107.00	\$40,949.00
10/02/12	CONTINUE REVIEW OF PREPETITION MATERIALS IN PREPARATION FOR DRAFTING ANALYSIS MEMO FOR COMMITTEE ON AVOIDANCE	JBB	0.80	236.00
10/02/12	DRAFT LIEN ANALYSIS MEMO FOR COMMITTEE	JBB	2.90	855.50
10/02/12	SEMI-MONTHLY FULL COMMITTEE STATUS CALL	SK	1.60	1,032.00
10/03/12	CONTINUE REVIEW OF ADDITIONAL MATERIAL RECEIVED AND DRAFTING MEMO ON ANALYSIS OF LIEN AVOIDANCE ISSUES	JBB	3.70	1,091.50
10/03/12	MEMO TO LIEN REVIEW TEAM; STATUS UPDATES	SK	0.20	129.00
10/04/12	CONTINUE DRAFTING MEMO (REVIEW AND REVISE)	JBB	4.00	1,180.00
10/05/12	COMMITTEE PROFESSIONAL CONFERENCE CALL	DMB	1.00	610.00
10/07/12	CONTINUE DRAFTING MEMO FOR OVERVIEW OF LIEN AVOIDANCE ANALYSIS	JBB	1.90	560.50
10/08/12	UPDATING CLIENT SPREADSHEET ON MATTERS REVIEWED; INTERNAL EMAILS ON SAME.	PJM	0.30	82.50
10/08/12	CONTINUE DRAFTING MEMO ON LIEN AVOIDANCE ANALYSIS	JBB	2.70	796.50
10/09/12	CONTINUE DRAFTING MEMO	JBB	0.20	59.00

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10/10/12	CONTINUE DRAFTING MEMO ON LIEN ANALYSIS	JBB	0.80	236.00
10/11/12	CONTINUE WORKING ON MEMO ON LIEN AVOIDANCE AND VALUATION	JBB	1.00	295.00
10/12/12	COMMITTEE PROFESSIONALS CALL	RMI	1.00	405.00
10/12/12	CONFERENCE WITH CO-COUNSEL RE COMMITTEE CALL AND PREPARTION FOR SAME	SK	0.50	322.50
10/15/12	CONTINUE WORKING ON MEMO	JBB	0.10	29.50
10/15/12	REVIEW P. MCCORMICK MEMOS AND CHART RE: SAME	WDV	1.20	396.00
10/15/12	REVIEW COMMITTEE CALL AGENDA, CLAIMS ANALYSIS, LIQUIDITY REPORT, EMAILS	SK	0.50	322.50
10/16/12	ATTENDANCE ON BI-WEEKLY COMMITTEE CONFERENCE CALL; TELEPHONIC PRESENTATION	SK	1.30	838.50
10/17/12	STATUS UPDATE CONFERENCE RE: MEMO TO COMMITTEE	AYB	0.40	98.00
10/17/12	REVISE MEMO FOR ANALYSIS OF LIEN AVOIDANCE AND CLAIM ISSUES	JBB	2.90	855.50
10/17/12	UPDATING SPREADSHEET WITH LISTING OF FILES	PJM	0.30	82.50
10/18/12	REVIEW OF UCC SPREADSHEET/EDITS TO SAME.	PJM	0.60	165.00
10/18/12	TELEPHONE CONFERENCE WITH S. KOMROWER RE; PENDING ISSUES WITH LIEN ANALYSIS MEMO AND CASE LAW RESEARCH	JBB	0.20	59.00
10/18/12	CONTINUE WORKING ON REVISING MEMO FOR LIEN ANALYSIS AND INVESTIGATION	JBB	0.50	147.50
10/19/12	WORK ON MEMO FOR LIEN ANALYSIS	JBB	1.30	383.50
10/22/12	REVIEW AND REVISE MEMO ON LIEN ANALYSIS / LEGAL CAUSES OF ACTION	JBB	1.70	501.50
10/22/12	STRATEGY CONSIDERATION RE SCOPE PRESENTATION IN MEMO TO COMMITTEE.	MDW	1.10	715.00
10/23/12	CONTINUE WORKING ON MEMO RE: LIEN AVOIDANCE ISSUES	JBB	4.30	1,268.50
10/23/12	DRAFTING PRELIMINARY MEMO	RMI	2.00	810.00
10/23/12	MULTIPLE CONFERENCES WITH CO-COUNSEL RE COUNTY LEVEL LIEN REVIEW, MEMO AND ISSUES RELATED TO LIENS AND REAL PROPERTY	WDV	1.00	330.00
10/23/12	DRAFT REAL ESTATE AND AS-EXTRACTED COLLATERAL PORTIONS OF PRELIMINARY MEMO TO CREDITORS COMMITTEE	RAP	4.40	1,760.00
10/23/12	CONFERENCE REGARDING DRAFTING OF PRELIMINARY MEMO TO CREDITORS COMMITTEE	RAP	0.20	80.00

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10/23/12	CONFERENCE WITH ROGER IORIO, WYLIE VAN NESS AND KIM MCELLEN REGARDING STATUS OF LIEN REVIEW AND PREPARATION OF PRELIMINARY MEMO	RAP	1.00	400.00
10/23/12	ADDRESS ISSUES RE: PRELIMINARY REPORT	DMB	0.20	122.00
10/24/12	DRAFTING PRELIMINARY LIEN MEMO	RMI	0.80	324.00
10/24/12	CONTINUE DRAFTING, REVIEWING AND REVISING MEMO ON LIEN AVOIDANCE ANALYSIS	JBB	6.40	1,888.00
10/24/12	DRAFT PRELIMINARY MEMO REGARDING COUNTY-LEVEL LIEN FILINGS	RAP	9.80	3,920.00
10/24/12	PREPARATION OF MEMO TO COMMITTEE RE: CLAIM ISSUES	DMB	2.30	1,403.00
10/24/12	UCC RESEARCH; REVIEW DATA SITE FOR LAND DOCUMENTS RELATING TO HERITAGE COAL, PATRIOT RESERVE, BEAVER DAM, CLEATON, AND GRAND EAGLE; WORK ON MEMO TO CREDITORS COMMITTEE	WDV	6.00	1,980.00
10/24/12	MULTIPLE CONFERENCES WITH CO-COUNSEL REGARDING MEMO TO CREDITORS COMMITTEE AND OPEN ITEMS	WDV	0.50	165.00
10/25/12	CALL WITH W. VAN NESS RE: MEMO TO COMMITTEE	AYB	0.10	24.50
10/25/12	WORK ON MEMO TO CREDITORS COMMITTEE; UPDATE UCC MEMO; CONFERENCES WITH CO-COUNSEL RE MEMO AND LIEN ISSUES	WDV	10.00	3,300.00
10/25/12	DRAFT PRELIMINARY MEMO TO CREDITORS COMMITTEE	RAP	5.90	2,360.00
10/25/12	CONFERENCE REGARDING PREPARATION OF PRELIMINARY MEMO	RAP	1.00	400.00
10/25/12	DRAFTING PRELIMINARY LIEN MEMO	RMI	2.50	1,012.50
10/26/12	PREPARATION OF MEMO TO COMMITTEE	DMB	0.50	305.00
10/26/12	DRAFTING PRELIMINARY COMMITTEE MEMO	RMI	1.20	486.00
10/26/12	REVIEW PRELIMINARY MEMO	RAP	0.30	120.00
10/26/12	LEGAL RESEARCH REGARDING PERFECTION OF SECURITY INTERESTS IN DEPOSIT ACCOUNTS, CERTIFICATED SECURITIES AND UNCERTIFICATED SECURITIES; DRAFT MEMO REGARDING SAME	RAP	1.90	760.00
10/26/12	FINISH MEMO; CONFERENCE WITH CO-COUNSEL RE MEMO; EDIT MEMO; CONFERENCE WITH CO-COUNSEL RE COMPLETION OF REVIEW OF ENTITIES AT COUNTY LEVEL	WDV	2.80	924.00
10/27/12	REVIEW INTERNAL COMMITTEE MEMO RE EXCLUSIVITY AND RELATED TIMING ISSUES.	MDW	0.80	520.00
10/28/12	PREPARATION OF MEMO TO COMMITTEE RE: CLAIM ISSUES	DMB	3.80	2,318.00
10/28/12	PREPARATION OF MEMO TO COMMITTEE RE: JV ISSUES	DMB	0.60	366.00

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10/29/12	PREPARATION OF MEMO TO COMMITTEE RE: PERFECTION AND CLAIM ISSUES, ETC., INCLUDING DISCUSSIONS WITH S. KOMROWER AND PREPARATION OF EXECUTIVE SUMMARY	DMB	1.50	915.00
10/29/12	WORK ON PRELIMINARY COMMITTEE MEMO	RMI	0.50	202.50
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS			381.30	\$123,352.50
10/01/12	CONFERENCE WITH W. VAN NESS AND R. IORIO RE: REVIEW OF UCC LIEN SEARCHES AND REVIEW OF RELATED DOCUMENTS	AYB	1.20	294.00
10/01/12	DRAFT STANDING MOTION	AYB	2.50	612.50
10/01/12	STATE AND COUNTY LIEN REVIEW for#83 -#94; ORDER MISSING UCC SEARCHES.	WDV	3.70	1,221.00
10/01/12	REVIEW COUNTY LEVEL LIEN FILINGS	RAP	0.20	80.00
10/01/12	REVIEW OF FILE AND TELEPHONE CONFERENCE WITH S. KOMROWER RE: OPEN ITEMS FOR ANALYSIS AND DUE DILIGENCE AND OUTSTANDING MATERIALS SOUGHT	JBB	0.40	118.00
10/01/12	CONTINUE RESEARCH AND ANALYSIS RE: XONICS AND SUBSIDIARY GUARANTEE ISSUES AND CORRESPONDENCE WITH S. KOMROWER RE: SAME	JBB	0.60	177.00
10/01/12	CONFER WITH D. BASS RE OUTSTANDING DOCUMENTS AND SUBPOENA TO LENDERS	JBB	0.10	29.50
10/01/12	TELEPHONE CONFERENCE WITH R. IORIO RE: MISSING REQUESTED LOAN DOCUMENTATION FROM DEBTORS	JBB	0.10	29.50
10/01/12	DRAFT SUBPOENAS TO DEBTORS AND BOA FOR MISSING DOCUMENTS	JBB	2.20	649.00
10/01/12	REVIEW OF COMMENTS FROM D. BASS RE: SUBPOENA TO DEBTORS, CORRESPONDENCE WITH D. BASS AND FURTHER REVISE SAME	JBB	0.60	177.00
10/01/12	SPOKE WITH K. BEATTY RE: LIEN REVIEW	KC	0.20	38.00
10/01/12	CORRESPONDENCE FROM ADVERSARY A. ALONSO OF WILLKIE RE DOCUMENT PRODUCTION; CONFERENCES	SK	0.20	129.00
10/01/12	REVISE MOTION FOR AUTHORIZATION TO SERVE 2004 EXAM SUBPOENAS AND PROPOSED ORDER; EMAILS/CONFERENCE RE SAME	SK	0.70	451.50
10/01/12	CONFERENCE WITH CO-COUNSEL; DISCUSS DISCOVERY MOTION PROCEDURES	SK	0.20	129.00
10/01/12	REVIEW ORDER FOR SUBPOENAS	SK	0.30	193.50
10/01/12	REVIEW DOCUMENT DEMAND SUBPOENA TO DEBTORS AND PRE-PETITION LENDER AGREEMENT	SK	0.30	193.50
10/01/12	CORRESPONDENCE TO T. MAYER RE DRAFT SUBPOENA MOTION; AUTHORIZATION TO FILE	SK	0.20	129.00

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10/01/12	MEETING WITH J. BIENSTOCK RE: SUBPOENAS	DMB	0.10	61.00
10/01/12	PREPARATION OF 2004 MOTION AND ORDER	DMB	3.20	1,952.00
10/01/12	REVIEW AND COMMENT ON DRAFT SUBPOENA TO DEBTORS	DMB	0.50	305.00
10/01/12	REVIEW BANKRUPTCY SCHEDULES RE: LIENS	RMI	1.00	405.00
10/01/12	REVIEW OF LIENS	KC	2.00	380.00
10/02/12	REVIEW COUNTY LEVEL LIEN FILINGS	RAP	1.20	480.00
10/02/12	REVIEW OF LIENS	KC	2.50	475.00
10/02/12	STATE AND COUNTY LIEN REVIEW FOR #30 - #34	WDV	4.00	1,320.00
10/02/12	CONFERENCE RE: STATUS OF LIEN REVIEW	WDV	0.80	264.00
10/02/12	REVIEW OF FINAL DIP ORDER AND FURTHER REVISE SUBPOENA AND CORRESPONDENCE WITH S. KOMROWER, D. BASS AND R. IORIO RE: SAME	JBB	1.10	324.50
10/02/12	VARIOUS CORRESPONDENCE AND CONFERENCES WITH S. KOMROWER AND D. BASS AND REVIEW OF CASE MANAGEMENT PROCEDURES ORDER TO ADDRESS INQUIRY FROM KL ON SERVING 2004 MOTION	JBB	0.70	206.50
10/02/12	CONFERENCE WITH R. IORIO RE: PREPETITION CREDIT AGREEMENTS AND DOCUMENTATION	JBB	0.20	59.00
10/02/12	LIEN REVIEW	AYB	2.00	490.00
10/02/12	REVIEW AND SUMMARIZE DEBTORS' BANK ACCOUNT INFORMATION	AYB	2.70	661.50
10/02/12	DRAFT STANDING MOTION	AYB	2.50	612.50
10/02/12	MEETING WITH S. KOMROWER RE: INVESTIGATION STATUS	DMB	0.20	122.00
10/02/12	REVIEW NOTES, 10-K, COLLATERAL VALUE VS. DEBT ANALYSIS; PREPARE OUTLINE FOR COMMITTEE PRESENTATION ON STATUS OF LIEN REVIEW	SK	1.80	1,161.00
10/02/12	ATTEND TO DISCOVERY ISSUES	SK	0.50	322.50
10/02/12	CONFERENCE WITH J. SMOLINSKY, COUNSEL TO CITIGROUP	SK	0.30	193.50
10/02/12	CORRESPONDENCE TO ADVERSARY - SUMMARY, FOLLOW UP DOCUMENT DEMAND TO PRE-PETITION JOINT LEAD MANAGERS; COMMUNICATIONS	SK	0.20	129.00
10/02/12	EMAILS RE: DOCUMENT PRODUCTION ISSUES	DMB	0.30	183.00
10/02/12	ADDRESS ISSUES RE: FILING OF 2004 MOTION AND COMPLIANCE WITH CMO	DMB	0.20	122.00
10/02/12	CALL WITH B. RESNICK RE: 2004 MOTION (.2) AND PREPARE CORRESPONDENCE TO B. RESNICK SENDING DRAFT (.1)	DMB	0.30	183.00
10/02/12	MEETINGS WITH S. KOMROWER RE: 2004 MOTION ISSUES	DMB	0.30	183.00

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10/02/12	CONFERENCE WITH J. BIENSTOCK RE: LOAN DOCUMENTS AND REVIEW OF LOAN DOCUMENTS	RMI	0.50	202.50
10/02/12	REVIEW BANK ACCOUNT SUMMARY RE: DEPOSIT ACCOUNT CONTROL AGREEMENTS	RMI	0.40	162.00
10/03/12	LIEN REVIEW	WDV	5.00	1,650.00
10/03/12	REVIEW OF LIENS	KC	5.00	950.00
10/03/12	REVIEW COUNTY LEVEL LIEN FILINGS	RAP	1.70	680.00
10/03/12	REVIEW AND RESEARCH CASE LAW FOR STANDING MOTION AND DRAFT MOTION	AYB	1.50	367.50
10/03/12	REVIEW ADDRESS FOR PRE-PETITION LEAD ARRANGERS ISSUES	SK	0.50	322.50
10/03/12	CONFERENCE WITH ADVERSARY, J. SMOLINSKY; OBTAIN FACTS, CITIGROUP INVESTIGATION	SK	0.70	451.50
10/03/12	ADDRESS ISSUES RE: FIFTH THIRD PERFECTION	DMB	0.20	122.00
10/03/12	TELEPHONE TO ADVERSARY, B. RESNICK; DISCUSS FACTS FOR CITI INVESTIGATION	SK	0.30	193.50
10/03/12	TELEPHONE FROM ADVERSARY B. RESNICK; DISCUSS DISCOVERY, CHALLENGE DEADLINE	SK	0.20	129.00
10/03/12	LIEN REVIEW	AYB	4.80	1,176.00
10/03/12	REVIEW DEBTORS' SCHEDULES RE: INTELLECTUAL PROPERTY LICENSES	RMI	1.20	486.00
10/03/12	REVIEW DEBTORS SCHEDULES IN CONNECTION WITH LIEN ANALYSIS	RMI	1.10	445.50
10/03/12	BEGIN REVIEW OF COMPANY UCC LIENS.	PJM	2.70	742.50
10/03/12	REVIEW NEW SEARCHES, REVIEW FILED REAL ESTATE SEARCHES	WDV	3.00	990.00
10/04/12	REVIEW PLEDGE AGREEMENTS	MEM	0.80	156.00
10/04/12	DRAFT MOTION FOR DERIVATIVE STANDING TO PROSECUTE AVOIDANCE ACTIONS	AYB	2.30	563.50
10/04/12	CONFERENCE WITH ATTORNEY/CO-COUNSEL IORIO, VARIOUS LIEN ISSUES	SK	0.30	193.50
10/04/12	ADDRESS ISSUES RE: JV ISSUES	DMB	0.20	122.00
10/04/12	REVIEW DOCUMENTS, SUBSIDIARY DOCUMENTS, LEGAL ANALYSIS RE LIEN REVIEW	SK	0.80	516.00
10/04/12	REVIEW OF LIENS	AYB	0.20	49.00
10/04/12	STATE AND COUNTY LIEN REVIEW FOR ENTITIES 35-47 AND 3-9	WDV	7.50	2,475.00
10/04/12	LIEN REVIEW	WDV	0.50	165.00

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10/04/12	WORK ON LIEN REVIEW, INCLUDING REVIEW OF DEBTORS' SCHEDULES RE: IP LICENSES, LOAN DOCUMENTS AND ORGANIZATIONAL DOCUMENTS	RMI	2.20	891.00
10/04/12	REVIEW ADDITIONAL PRODUCED AND POSTED DUE DILIGENCE	RMI	0.80	324.00
10/04/12	CONTINUE REVIEW OF 2007 CLOSING DOCUMENTS PRODUCED BY LATHAM	JBB	0.20	59.00
10/04/12	REVIEW OF NEW MATERIALS RECEIVED FROM DEBTORS AND LENDER RE: 2007 AND 2010 TRANSACTION	JBB	1.30	383.50
10/04/12	REVIEWING DOCUMENTATION FOR LIEN ANALYSIS	PJM	6.30	1,732.50
10/04/12	REVIEW OF LIENS	KC	5.00	950.00
10/04/12	REVIEW 2010 GUARANTEE ISSUES	FP	0.50	122.50
10/04/12	CONTINUED REVIEW OF 2010 GUARANTEE DOCUMENTS	FP	1.60	392.00
10/04/12	REVIEW 2010 GUARANTEE ISSUES	FP	0.80	196.00
10/04/12	REVIEW OF LIENS	KXB	3.50	647.50
10/05/12	REVIEW OF LIENS	KC	6.00	1,140.00
10/05/12	INITIAL REVIEW OF BOFA DOCUMENT PRODUCTION AND ADDRESS RELATED ISSUES	DMB	1.30	793.00
10/05/12	STRATEGY CONSIDERATIONS WITH ATTORNEY KOMROWER RE SUBSIDIARY LIENS AND GUARANTEES.	MDW	0.80	520.00
10/05/12	CONTINUING REVIEW OF CLIENT UCC DOCUMENTS.	PJM	2.70	742.50
10/05/12	CONFERENCE RE: OPEN LIEN SEARCHES	WDV	0.30	99.00
10/05/12	WORK ON LIEN REVIEW CHART	WDV	1.50	495.00
10/05/12	CONTINUED WORKING ON REVIEW OF 2010 DOCUMENTS	FP	0.80	196.00
10/05/12	ADDRESS INVESTIGATION ISSUES RE: FIFTH THIRD	DMB	0.20	122.00
10/05/12	WORK ON LIEN REVIEW, INCLUDING REVIEW OF SCHEDULES AND ORGANIZATIONAL DOCUMENTS	RMI	2.30	931.50
10/05/12	REVIEW BANK OF AMERICA LOAN DOCUMENTS (2007 AND 2010 AMENDED AND RESTATED)	RMI	1.30	526.50
10/05/12	REVIEW CREDIT AGREEMENTS AND UCC FINANCE STATEMENTS	MEM	5.00	975.00
10/05/12	WORK ON REVIEW OF 2010 DOCUMENTS	FP	1.10	269.50
10/07/12	WORK ON LIEN REVIEW CHART AND ANALYSIS OF LIENS	WDV	2.00	660.00
10/08/12	WORK ON REVIEW OF 2010 DOCUMENTS	FP	1.00	245.00
10/08/12	UPDATE LIEN REVIEW CHART OF DEBTOR ENTITIES INCLUDED	AYB	0.10	24.50
10/08/12	REVIEW BOA COMMENTS AND CHALLENGE DEADLINE EXTENSION STIPULATION	SK	0.30	193.50

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10/08/12	DRAFT STANDING MOTION, PROPOSED ORDER, AND NOTICE OF MOTION	AYB	6.40	1,568.00
10/08/12	WORK ON LIEN REVIEW CHART	WDV	3.20	1,056.00
10/08/12	REVIEW LOAN DOCUMENTS	RMI	1.20	486.00
10/08/12	CONTINUE RESEARCHING FINANCIAL STATEMENT ISSUES AND REVIEW OF BALANCE OF MATERIALS RECEIVED FROM WILKIE	JBB	1.20	354.00
10/08/12	REVIEW OF LIENS	KC	4.50	855.00
10/09/12	STATUS AND STRATEGY CONFERENCE; FOLLOW UP CONFERENCES RE: STRATEGY MOVING FORWARD	WDV	0.70	231.00
10/09/12	REVIEW OF LIENS	KC	5.00	950.00
10/09/12	WORK ON LIEN REVIEW CHART; REVIEW ADDITIONAL REAL ESTATE SCHEDULES	WDV	2.60	858.00
10/09/12	RESEARCH VALUATION ISSUE	JBB	0.60	177.00
10/09/12	ATTEND MEETING RE: STATUS OF UCC LIEN REVIEW	AYB	0.50	122.50
10/09/12	ATTEND TO PRE-PETITION LEND ARRANGER INVESTIGATION ISSUES INCLUDING 5/7/12 COMMITMENT LETTER FACTS, DOCUMENTS AND NOTES	SK	1.40	903.00
10/09/12	CONFERENCE WITH CO-COUNSEL RE LIEN REVIEW ISSUES, STATUS	SK	0.20	129.00
10/09/12	LIEN REVIEW AND UPDATE UCC LIEN CHART	AYB	1.60	392.00
10/09/12	REVIEW AND REVISE NOTICE OF MOTION, PROPOSED ORDER, AND STANDING MOTION	AYB	2.80	686.00
10/09/12	REVIEW ORGANIZATIONAL DOCUMENTS, SCHEDULES AND BANK OF AMERICA LOAN DOCUMENTS	RMI	1.30	526.50
10/09/12	CONFERENCE ON CLIENT MATTER; DRAFTING SHEET OF INFORMATION SUMMARIZING PREVIOUS WORK DONE ON FILE; BEGINNING WORK ON UCC SUMMARY SHEET.	PJM	4.30	1,182.50
10/09/12	REVIEW OF LIENS.	KXB	1.50	277.50
10/09/12	MEETING RE: STATUS OF REVIEW OF LIENS	KC	0.30	57.00
10/10/12	REVIEW OF LIENS.	KXB	2.00	370.00
10/10/12	CONFERENCE WITH CO-COUNSEL RE EXTENSION STIPULATION; REVISIONS; SUBPOENA	SK	0.20	129.00
10/10/12	REVIEW AND REVISE STANDING MOTION	AYB	1.00	245.00
10/10/12	REVIEW DEBTORS' UCC FILINGS	AYB	5.30	1,298.50
10/10/12	CORRESPONDENCE TO S. KOMROWER RE: STANDING MOTION	AYB	0.10	24.50
10/10/12	REVIEW COUNTY LEVEL LIEN FILINGS	RAP	2.30	920.00
10/10/12	ADDRESS VALUATION RESEARCH ISSUES	JBB	1.10	324.50

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10/10/12	REVIEW EASTERN ASSOCIATED COAL OPEN ITEMS; CONFERENCES RE: SAME	WDV	0.30	99.00
10/10/12	CONTINUING WORK ON UCC SPREADSHEET.	PJM	2.70	742.50
10/10/12	REVIEW OF LIENS	KC	2.50	475.00
10/11/12	REVIEW OF LIENS	KC	3.50	665.00
10/11/12	REVIEW STATE LIEN FILINGS FOR PATRIOT RESERVE AND HERITAGE COAL.	WDV	0.40	132.00
10/11/12	REVIEW STATUS OF REQUESTED DUE DILIGENCE AND LIEN DOCUMENTS	RMI	0.40	162.00
10/12/12	REVIEW OF KANAWAH EAGLE COAL, LLC SEARCHES	KXB	4.00	740.00
10/12/12	REVIEW STATE LIEN FILINGS FOR PATRIOT RESERVE AND HERITAGE COAL.	WDV	0.30	99.00
10/12/12	REVIEW MAC ISSUES, PRE-PETITION LOI, CITIBANK FINANCING	SK	0.60	387.00
10/12/12	PATRIOT COAL LP LIEN REVIEW	RMI	0.80	324.00
10/12/12	REVIEW OF LIENS	KC	1.50	285.00
10/12/12	REVIEW INCOMING LIEN AND MORTGAGE SEARCHES - ORGANIZE SAME	KC	0.50	95.00
10/12/12	SPOKE WITH K. BEATTY RE: UCC FILINGS	KC	0.20	38.00
10/13/12	COUNTY LEVEL LIEN REVIEW	RAP	1.80	720.00
10/14/12	LIEN REVIEW	AYB	0.70	171.50
10/15/12	REVIEW INCOMING SEARCHES - UCC COPIES; REVIEW OF LIENS	KC	1.00	190.00
10/15/12	PATRIOT COAL CORPORATION LIEN REVIEW	RMI	1.80	729.00
10/15/12	CORRESPONDENCE WITH D. BASS RE: ADDITIONAL DUE DILIGENCE RE LIEN ANALYSIS RECEIVED	JBB	0.10	29.50
10/15/12	COUNTY LEVEL LIEN REVIEW	RAP	2.10	840.00
10/15/12	LIEN REVIEW	AYB	2.20	539.00
10/16/12	REVIEW OF LIENS	KC	4.50	855.00
10/16/12	TELEPHONE CALL AND CORRESPONDENCE WITH HOULIHAN LOKEY DAN TOBIN AND SANJEEV RE: LIABILITIES OF SIGNIFICANT LEGAL ENTITIES	JBB	0.30	88.50
10/16/12	ADDRESS ISSUES RE: FIFTH THIRD INVESTIGATION STATUS	DMB	0.30	183.00
10/16/12	REVIEW INVESTIGATION STATUS ISSUES	DMB	0.20	122.00
10/16/12	ANALYSIS OF ISSUES IN CONNECTION WITH INVESTIGATION	DMB	2.20	1,342.00

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10/16/12	CONFERENCES WITH D. BASS RE: STIPULATION TO EXTEND CHALLENGE DEADLINE RE: SERVICE ISSUES AND COORDINATE FILING AND SERVICE OF SAME WITH COLE SCHOTZ AND EPIQ	JBB	0.60	177.00
10/16/12	ADDRESS ISSUES RE: DUE DILIGENCE AND OUTSTANDING INFORMATION WITH INTERNAL GROUP AND HOULIHAN DAN TOBIN	JBB	0.70	206.50
10/16/12	CORRESPONDENCES WITH R. PELLEGRINO, P. MCCORMICK, AND K. MCELLEN RE: UCC REVIEW	AYB	0.20	49.00
10/16/12	CORRESPONDENCES WITH LIEN REVIEW TEAM RE: STATUS UPDATE	AYB	0.10	24.50
10/16/12	COUNTY LEVEL LIEN REVIEW	RAP	4.50	1,800.00
10/16/12	PREPARE LIEN REVIEW CHART	RAP	1.50	600.00
10/16/12	TELEPHONE CONFERENCE AND CORRESPONDENCE WITH S. KOMROWER RE: STRUCTURE ISSUES FOR MEMO AND LIEN AVOIDANCE ANALYSIS	JBB	0.40	118.00
10/16/12	REVIEW INCOMING SEARCH RESULTS - ORGANIZE SAME	KC	0.50	95.00
10/17/12	REVIEW OF LIENS	KC	3.50	665.00
10/17/12	REVIEW INCOMING SEARCH RESULTS - MORTGAGES	KC	0.30	57.00
10/17/12	REVIEW OF REVISED ANALYST PROVIDED BY HOULIHAN RE; DEBTORS' ASSETS AND LIABILITIES	JBB	0.80	236.00
10/17/12	REVIEW STANDING MOTION	AYB	0.10	24.50
10/17/12	CORRESPONDENCES WITH K. MCELLEN AND P. MCCORMICK RE: LIEN REVIEW	AYB	0.10	24.50
10/17/12	MEETING WITH S. KOMROWER AND R. IORIO RE: INVESTIGATION REPORT	DMB	1.50	915.00
10/17/12	REVIEW ADDITIONAL LIEN DOCUMENTS POSTED BY DEBTOR	RMI	0.50	202.50
10/17/12	MEETING WITH CO-COUNSELRE OF STATUS, LIEN REVIEW, LEGAL ISSUES	SK	1.50	967.50
10/17/12	CONFERENCE WITH ADVERSARIES REISMAN, MICHAEL COHEN, BORNSTEIN OF CURTIS MULLET; DISCUSS SCHROEDER INTERVIEW / INVESTIGATION	SK	0.30	193.50
10/17/12	CONFERENCE RE: STATUS OF LIEN REVIEW AND NEXT STEPS	WDV	1.00	330.00
10/17/12	REVIEWED/INFORMATION ON EACH COMPANY	PJM	0.30	82.50
10/17/12	CORRESP. W/ S. KOMROWER RE; ANALYSIS ISSUES FOR HOULIHAN	JBB	0.30	88.50
10/17/12	REVIEW AND REVISE UCC AND MORTGAGE CHART BASED ON PRIOR RESEARCH	WDV	2.80	924.00
10/17/12	PREPARE LIEN REVIEW CHART	RAP	1.20	480.00
10/18/12	LIEN REVIEW	AYB	3.90	955.50

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10/18/12	REVIEW DOCUMENT PRODUCTION STATUS ISSUES, ETC.	DMB	0.20	122.00
10/18/12	CORRESPONDENCES WITH R. PELLEGRINO, W. VAN NESS, AND P. MCCORMICK RE: LIEN REVIEW	AYB	0.10	24.50
10/18/12	ANALYSIS OF UCC FILINGS AT COUNTY LEVEL OF ALL ENTITIES	WDV	3.00	990.00
10/18/12	REVIEW BANK OF AMERICA LOAN DOCUMENTS RE: COLLATERAL	RMI	1.30	526.50
10/18/12	REVIEW FIFTH THIRD BANK LOAN DOCUMENTS	RMI	0.60	243.00
10/18/12	MEETING WITH CO-COUNSEL; DISCUSS SUBSIDIARY VALUE, RELATION TO FT ANALYSIS AND REVIEW HL CHARTS	SK	0.40	258.00
10/18/12	REVIEW LIST OF ENTITIES OWNING REAL ESTATE; DRAFT E-MAIL TO AMANDA BASSEN REGARDING SAME	RAP	0.30	120.00
10/18/12	PREPARE LIEN CHART	RAP	3.10	1,240.00
10/18/12	CORRESPONDENCE WITH D. BASS AND F. PISANO RE; STIPULATION FOR SERVICE AND FILING	JBB	0.10	29.50
10/18/12	CONFERENCE WITH R. PELLEGRINO RE: REVIEW OF REAL PROPERTY INFORMATION FOR LIEN REVIEW	AYB	1.00	245.00
10/18/12	CORRESPONDENCE TO ADVERSARY COHEN; FOLLOW UP, DOCUMENT TRANSMITTAL RE JOINT LEAD ARRANGERS 5/7/12 COMMITMENT LETTER INVESTIGATION	SK	0.30	193.50
10/19/12	REVIEW OF PATRIOT LEASING COMPANY LIENS	KC	1.50	285.00
10/19/12	REVIEW COUNTY LEVEL LIEN FILINGS	RAP	1.40	560.00
10/19/12	REVIEW DATA ROOM FOR REAL PROPERTY RELATED POSTINGS	RAP	0.40	160.00
10/19/12	PREPARE LIEN CHART	RAP	3.20	1,280.00
10/19/12	REVIEW OF UCC LIEN CHART - REVISIONS TO COLLATERAL DESCRIPTIONS FOR DEBTORS 1-30	KC	2.00	380.00
10/19/12	REVIEW DACA, UCC FILING AND SUMMARY CHART	RMI	0.90	364.50
10/19/12	REVIEW PATENT ASSIGNMENT AGREEMENTS	RMI	0.30	121.50
10/19/12	WORK ON PATRIOT RESERVE LIEN REVIEW, COUNTY LEVEL FILINGS AND MORTGAGES; EMAILS TO AND FROM CO-COUNSEL RE SAME	WDV	4.80	1,584.00
10/20/12	PREPARE LIEN REVIEW CHART	RAP	3.20	1,280.00
10/20/12	PATRIOT RESERVE LIEN REVIEW, COUNTY SEARCHES AND MORTGAGE REVIEW; UPDATE SCHEDULES	WDV	2.20	726.00
10/21/12	REVIEW COUNTY LEVEL LIEN FILINGS	RAP	1.60	640.00
10/21/12	LIEN REVIEW	AYB	1.00	245.00
10/21/12	RESEARCH 8TH CIR. PRECEDENT ON LIEN AVOIDANCE ISSUES GIVEN VENUE DISPUTE	JBB	2.10	619.50

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10/21/12	PREPARE LIEN REVIEW CHART	RAP	3.70	1,480.00
10/22/12	REVIEW COUNTY LEVEL LIEN FILINGS	RAP	4.00	1,600.00
10/22/12	REVIEW OF UCC LIENS FOR PATRIOT LEASING COMPANY LLC AND INPUT ON LIEN CHART	KC	5.50	1,045.00
10/22/12	DATA SITE REVIEW; WORK ON LIEN REVIEW AND COUNTY LEVEL SEARCHES FOR HERITAGE COAL	WDV	4.60	1,518.00
10/22/12	LIEN REVIEW	AYB	1.80	441.00
10/22/12	ANALYSIS OF ISSUES IN CONNECTION WITH INVESTIGATION AND REQUEST FOR INFORMATION FROM CURTIS MALLET	DMB	0.80	488.00
10/22/12	CORRESPONDENCE TO ADVERSARY SMOLINSKY RE EXTENSION STIPULATION; EXCHANGES	SK	0.20	129.00
10/22/12	PREPARE LIEN REVIEW CHART	RAP	2.00	800.00
10/22/12	PREPARE LIEN REVIEW CHART	RAP	0.50	200.00
10/22/12	REVIEW COUNTY LEVEL LIEN FILINGS	RAP	0.80	320.00
10/23/12	REVIEW OF LIENS.	KXB	2.50	462.50
10/23/12	REVIEW LIEN SEARCHES	RMI	0.50	202.50
10/23/12	LIEN REVIEW	AYB	2.20	539.00
10/23/12	CORRESPONDENCE TO ADVERSARY CURTIS MALLET; COORDINATE SCHROEDER INTERVIEW / INVESTIGATION OF 5/7/12 COMMITMENT LETTER	SK	0.20	129.00
10/23/12	COUNTY LEVEL LIEN REVIEW AND REAL ESTATE REVIEW OF HERITAGE COAL, BEAVER DAM, CLEATON COAL, COAL RESERVE HOLDING NO.2 AND GRAND EAGLE MINING	WDV	4.50	1,485.00
10/23/12	CONFERENCE WITH CO-COUNSEL RE PRELIMINARY REPORT TO CREDITORS COMMITTEE AND STRATEGY	WDV	0.50	165.00
10/23/12	REVIEW COUNTY-LEVEL LIEN CHART; PREPARE LIEN CHART	RAP	1.00	400.00
10/23/12	REVIEW DOCUMENTS IN DATA ROOM	RAP	0.90	360.00
10/23/12	REVIEW LIEN INFORMATION IN CONNECTION WITH INVESTIGATION	DMB	1.10	671.00
10/23/12	WORK ON REVIEW OF EASTERN ASSOCIATED COAL LIENS	KC	1.20	228.00
10/24/12	LIEN REVIEW	AYB	2.90	710.50
10/24/12	REVIEW OF UCC LIENS FOR PATRIOT COAL CORPORATION AND INCORPORATE INTO LIEN CHART	KC	0.50	95.00
10/24/12	PREPARATION FOR CALL WITH M. SCHROEDER, CM TEAM AND S. KOMROWER RE: INVESTIGATION ISSUES AND LENDER CLAIM BACKGROUND ISSUES	DMB	1.80	1,098.00

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10/24/12	CALL WITH M. SCHROEDER, CM TEAM AND S. KOMROWER RE: INVESTIGATION ISSUES AND LENDER CLAIM BACKGROUND ISSUES	DMB	0.80	488.00
10/24/12	ADDRESS ISSUES RE: JV PERFECTION ISSUES	DMB	0.20	122.00
10/24/12	CONFERENCE CALL WITH S. REISMAN, CURTIS MALLET TEAM; INTERVIEW OF CFO MARK SCHROEDER TO DISCUSS CITIGROUP 5/7/12 COMMITMENT LETTER AND BOA MAC ISSUES	SK	0.80	516.00
10/24/12	INITIAL RESEARCH RE: GOOD FAITH DENIAL ISSUES AND DISCUSS SAME WITH J. BIENSTOCK	DMB	0.50	305.00
10/24/12	PREPARE CORRESPONDENCE TO A. ALFONSO REQUESTING MEETING WITH WILLKIE IN CONNECTION WITH INVESTIGATION	DMB	0.10	61.00
10/24/12	REVIEW AND ANALYZE UCC LIEN CHART FOR ALL DEBTOR ENTITIES	RMI	1.50	607.50
10/24/12	REVIEW PLEDGE AGREEMENT AND PLEDGE SUPPLEMENTS	RMI	0.40	162.00
10/24/12	CONFERENCE WITH D. BASS RE; RESEARCH ON MAC ISSUE AND FAILURE TO FUND LOAN	JBB	0.20	59.00
10/24/12	CORRESPONDENCES WITH R. PELLEGRINO RE: LIEN REVIEW	AYB	0.10	24.50
10/24/12	REVIEW OF LIENS	KXB	6.00	1,110.00
10/24/12	REVIEW UCC LIEN CHART AGAINST DEBTOR ENTITIES	KC	1.50	285.00
10/24/12	MEETING WITH R. PELLEGRINO AND W. VAN NESS RE: UCC LIENS	KC	0.50	95.00
10/25/12	REVIEW OF LIENS.	KXB	3.00	555.00
10/25/12	REVIEW COUNTY-LEVEL LIEN FILINGS FOR VARIOUS ENTITIES	RAP	2.50	1,000.00
10/25/12	REVIEW CORPORATE SUBSIDIARY CHART, 10-K FILING	SK	0.40	258.00
10/25/12	REVIEW SECURITY AGREEMENT, ASSESS INVESTMENT PROPERTY LIEN PERFECTION	SK	0.40	258.00
10/25/12	MET WITH WYLIE VAN NESS RE: APPLICABILITY OF REVISED ARTICLE 9 IN VARIOUS STATES. CONDUCTED RESEARCH RE: SAME.	ESL	1.10	247.50
10/25/12	CONFERENCE CALL WITH D. FISHER OF KRAMER LEVIN; DISCUSS JOINT VENTURE LIEN PERFECTION ISSUE	SK	0.30	193.50
10/25/12	REVIEW PLEDGED SHARES AND LLC CERTIFICATES, UCC FILINGS AND PLEDGE AGREEMENT	RMI	0.50	202.50
10/25/12	CONFERENCE CALL; INTERNAL CALL; ANALYSIS OF JOINT VENTURE ISSUES	SK	0.30	193.50
10/25/12	ADDRESS ISSUES RE: PATRIOT VENTURES	DMB	0.30	183.00
10/25/12	CALL WITH R. IORIO AND S. KOMROWER RE: PATRIOT VENTURES AND PERFECTION ISSUES RE: JV ARRANGEMENTS	DMB	0.30	183.00
10/25/12	REVIEW 10-K AND ISSUES RE: JOINT VENTURE	DMB	0.50	305.00

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10/25/12	ORDER UCC SEARCH FROM VIRGINIA FOR EMERALD PROCESSING, LLC	KC	0.20	38.00
10/25/12	MEET WITH R. PELLEGRINO AND W. VAN NESS RE: DOCUMENTS	KC	0.50	95.00
10/25/12	REVIEW INCOMING SEARCHES ON HERITAGE COAL	KC	0.40	76.00
10/25/12	REVIEW UCC LIEN CHART FOR MISSING UCC'S - DOCS TO BE ORDERED	KC	1.00	190.00
10/26/12	REVIEW UCC LIEN CHART AND ORDER MISSING UCC'S FOR SEVERAL DEBTOR ENTITIES; REVISIONS TO CHART; SPOKE WITH R. IORIO RE: CHART; SPOKE WITH W. VAN NESS RE: CHART; SPOKE WITH R. PELLEGRINO RE: UCC'S TO BE ORDERED	KC	3.00	570.00
10/26/12	EMAILS RE: DOCUMENT ISSUES	DMB	0.10	61.00
10/26/12	REVIEW RESEARCH RE: LENDING ISSUES	DMB	0.50	305.00
10/26/12	REVIEW LATEST 10-K; NOTES RE JOINT VENTURE ISSUES; EMAILS	SK	0.50	322.50
10/26/12	RESEARCH AND REVIEW ISSUES RE: JV PERFECTION	DMB	0.40	244.00
10/26/12	PREPARATION FOR CALL RE: JOINT VENTURES (.4) EMAILS RE: RELATED ISSUES (.2); CALL WITH CO-COUNSEL RE: SAME (.5)	DMB	1.10	671.00
10/26/12	REVIEW CORPORATE DOCUMENTS (PATRIOT VENTURES)	RMI	0.40	162.00
10/26/12	CONDUCT RESEARCH RE LENDER CLAIMS AND DRAFT BRIEF SUMMARY OF SAME FOR D. BASS	JBB	3.10	914.50
10/26/12	CONFERENCE WITH WYLIE VAN NESS REGARDING SAME	RAP	0.20	80.00
10/26/12	REVIEW OF LIENS.	KXB	2.50	462.50
10/28/12	PREPARE COUNTY LEVEL LIEN CHART	RAP	0.70	280.00
10/29/12	REVIEW OF UCC LIEN CHART - ORDER MISSING DOCUMENTS FOR DEBTOR ENTITIES	KC	0.50	95.00
10/29/12	DRAFT REVISIONS TO PRELIMINARY REPORT OF LIEN INVESTIGATION; EMAILS, CONFERENCES; PREPARE EXECUTIVE SUMMARY	SK	5.00	3,225.00
10/29/12	PREPARE LIEN CHART	RAP	1.50	600.00
10/29/12	REVIEW COUNTY LEVEL LIEN FILINGS FOR APOGEE COAL CO., HOBET MINING, COYOTE COAL COMPANY AND PATRIOT COAL COMPANY LP	RAP	5.10	2,040.00
10/30/12	REVIEW UCC, COUNTY LEVEL SEARCHES, SCHEDULES AND DATA SITE FOR REMINGTON, STERLING SMOKELESS AND WILDCAT	WDV	2.80	924.00
10/30/12	REVIEW COUNTY LEVEL LIEN FILINGS FOR PATRIOT COAL COMPANY, LP AND ROBIN LAND CO.	RAP	2.50	1,000.00
10/31/12	REVIEW COUNTY LEVEL LIEN FILINGS FOR ROBIN LAND CO. AND HIGHLAND MINING	RAP	3.00	1,200.00

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TOTAL HOURS 560.50

PROFESSIONAL SERVICES:

\$ 197,542.50

<u>TIMEKEEPER</u>	<u>STAFF LEVEL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
STUART KOMROWER	MEMBER	43.50	645.00	28,057.50
DAVID BASS	MEMBER	44.30	610.00	27,023.00
MICHAEL D. WARNER	MEMBER	5.00	650.00	3,250.00
ROGER M. IORIO	MEMBER	36.90	405.00	14,944.50
ROBYN A. PELLEGRINO	ASSOCIATE	88.10	400.00	35,240.00
JILL BIENSTOCK	ASSOCIATE	59.30	295.00	17,493.50
WYLIE D. VAN NESS	ASSOCIATE	88.30	330.00	29,139.00
AMANDA L. BASSEN	ASSOCIATE	54.60	245.00	13,377.00
ERIC S. LATZER	ASSOCIATE	1.10	225.00	247.50
PATRICK MCCORMICK	ASSOCIATE	21.90	275.00	6,022.50
FRANCES PISANO	PARALEGAL	7.80	245.00	1,911.00
KECIA BEATTY	PARALEGAL	25.20	185.00	4,662.00
KIM CALKIN	PARALEGAL	69.60	190.00	13,224.00
MARY E. MANETAS	PARALEGAL	5.80	195.00	1,131.00
KERRI L. LABRADA	PARALEGAL	9.10	200.00	1,820.00

COSTS ADVANCED

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
09/18/12	TELEPHONE TOLL CHARGE	21.65
09/18/12	TELEPHONE TOLL CHARGE	64.33
09/24/12	TELEPHONE TOLL CHARGE	63.07
10/01/12	WESTLAW	5.55
10/01/12	WESTLAW	43.30
10/01/12	PHOTOCOPYING / PRINTING / SCANNING	0.40
10/01/12	PHOTOCOPYING / PRINTING / SCANNING	24.40
10/01/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
10/01/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
10/01/12	PHOTOCOPYING / PRINTING / SCANNING	4.60
10/01/12	PHOTOCOPYING / PRINTING / SCANNING	4.40
10/01/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
10/01/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
10/01/12	TELEPHONE TOLL CHARGE	0.45

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
10/01/12	TELEPHONE TOLL CHARGE	0.55
10/02/12	WESTLAW	29.78
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	13.40
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	11.40
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	8.00
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	39.80
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	7.80
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	23.80
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	15.60
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	4.60
10/02/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
10/02/12	TELEPHONE TOLL CHARGE	0.05
10/03/12	WESTLAW	32.97
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	8.60
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	10.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	14.20
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	8.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	15.60
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	8.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	8.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	8.20
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	25.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	8.60
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	10.20
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	15.40
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.00

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	33.00
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	44.60
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	8.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.40
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.40
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	15.00
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	9.20
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	20.00
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	18.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	8.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	13.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.40
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.40
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	10.40
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	9.00
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.40
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	9.60
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	9.00
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.40
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
10/03/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
10/03/12	TELEPHONE TOLL CHARGE	0.05
10/03/12	TELEPHONE TOLL CHARGE	0.10
10/03/12	TELEPHONE TOLL CHARGE	1.70
10/03/12	LIEN / LITIGATION WORK – CSC – LIEN SEARCHES	172.75
10/03/12	LIEN / LITIGATION WORK – CSC – LIEN SEARCHES	190.75

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
10/03/12	LIEN / LITIGATION WORK – CSC – LIEN SEARCHES	196.75
10/04/12	WESTLAW	44.97
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	6.20
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	5.20
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	14.80
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	13.40
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	10.20
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.40
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	8.60
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	8.60
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	12.00
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	10.20
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	8.00
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	10.20
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	21.80
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	13.40
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	10.60
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	25.80
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	25.80
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	16.20
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.20

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	13.40
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	17.80
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	28.60
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.20
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	8.60
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	28.20
10/04/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
10/04/12	TELEPHONE TOLL CHARGE	0.05
10/04/12	TELEPHONE TOLL CHARGE	0.20
10/04/12	TELEPHONE TOLL CHARGE	0.20
10/04/12	TELEPHONE TOLL CHARGE	0.45
10/04/12	LIEN / LITIGATION WORK – CSC – LIEN SEARCHES	172.25
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	62.80
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	4.60
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	31.00
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	31.00
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	32.40
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	32.40
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	6.00
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	32.40
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	2.80

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
10/05/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
10/05/12	TELEPHONE TOLL CHARGE	0.05
10/08/12	WESTLAW	2.28
10/08/12	WESTLAW	72.25
10/08/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
10/08/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
10/08/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
10/08/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
10/08/12	PHOTOCOPYING / PRINTING / SCANNING	5.20
10/08/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
10/08/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
10/08/12	PHOTOCOPYING / PRINTING / SCANNING	475.40
10/08/12	PHOTOCOPYING / PRINTING / SCANNING	204.80
10/08/12	TELEPHONE TOLL CHARGE	0.05
10/08/12	LIEN / LITIGATION WORK – CSC – LIEN SEARCHES	64.75
10/08/12	LIEN / LITIGATION WORK – CSC – LIEN SEARCHES	64.75
10/08/12	LIEN / LITIGATION WORK – CSC – LIEN SEARCHES	64.75
10/08/12	PHOTOCOPIES - PC TECHNOLOGIES	980.66
10/09/12	WESTLAW	1.98
10/09/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
10/09/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
10/09/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
10/09/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
10/09/12	PHOTOCOPYING / PRINTING / SCANNING	11.80
10/09/12	PHOTOCOPYING / PRINTING / SCANNING	6.40
10/09/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
10/09/12	TELEPHONE TOLL CHARGE	0.05
10/09/12	TELEPHONE TOLL CHARGE	0.05
10/09/12	LIEN / LITIGATION WORK – CSC – LIEN SEARCHES	76.75
10/09/12	LIEN / LITIGATION WORK – CSC – LIEN SEARCHES	109.75
10/09/12	LIEN / LITIGATION WORK – CSC – LIEN SEARCHES	109.75
10/09/12	LIEN / LITIGATION WORK – CSC – LIEN SEARCHES	132.25
10/09/12	LIEN / LITIGATION WORK – CSC – LIEN SEARCHES	198.75
10/10/12	WESTLAW	10.18
10/10/12	PHOTOCOPYING / PRINTING / SCANNING	7.80
10/10/12	PHOTOCOPYING / PRINTING / SCANNING	10.60
10/10/12	PHOTOCOPYING / PRINTING / SCANNING	9.60
10/10/12	LIEN / LITIGATION WORK – CSC – LIEN SEARCHES	199.75

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
10/11/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
10/11/12	LIEN / LITIGATION WORK – CSC – LIEN SEARCHES	102.25
10/11/12	LIEN / LITIGATION WORK – CSC – LIEN SEARCHES	442.25
10/12/12	PHOTOCOPYING / PRINTING / SCANNING	29.60
10/12/12	PHOTOCOPYING / PRINTING / SCANNING	4.00
10/12/12	PHOTOCOPYING / PRINTING / SCANNING	19.20
10/12/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
10/12/12	TELEPHONE TOLL CHARGE	0.05
10/12/12	LIEN / LITIGATION WORK – CSC – LIEN SEARCHES	84.75
10/12/12	LIEN / LITIGATION WORK – CSC – LIEN SEARCHES	369.50
10/15/12	PHOTOCOPYING / PRINTING / SCANNING	10.40
10/15/12	LIEN / LITIGATION WORK – CSC – LIEN SEARCHES	957.50
10/16/12	PHOTOCOPYING / PRINTING / SCANNING	17.60
10/16/12	PHOTOCOPYING / PRINTING / SCANNING	11.00
10/16/12	PHOTOCOPYING / PRINTING / SCANNING	14.20
10/16/12	PHOTOCOPYING / PRINTING / SCANNING	41.80
10/16/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
10/16/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
10/16/12	TELEPHONE TOLL CHARGE	0.05
10/16/12	TELEPHONE TOLL CHARGE	0.05
10/16/12	TELEPHONE TOLL CHARGE	0.05
10/16/12	TELEPHONE TOLL CHARGE	0.10
10/16/12	LIEN / LITIGATION WORK – CSC – LIEN SEARCHES	142.50
10/16/12	LIEN / LITIGATION WORK – CSC – LIEN SEARCHES	532.50
10/16/12	LIEN / LITIGATION WORK – CSC – LIEN SEARCHES	874.00
10/17/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
10/17/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
10/17/12	PHOTOCOPYING / PRINTING / SCANNING	9.00
10/17/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
10/17/12	PHOTOCOPYING / PRINTING / SCANNING	8.60
10/17/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
10/17/12	PHOTOCOPYING / PRINTING / SCANNING	3.60
10/17/12	TELEPHONE TOLL CHARGE	0.10
10/18/12	PHOTOCOPYING / PRINTING / SCANNING	25.60
10/18/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
10/18/12	PHOTOCOPYING / PRINTING / SCANNING	3.80
10/18/12	PHOTOCOPYING / PRINTING / SCANNING	0.80
10/18/12	PHOTOCOPYING / PRINTING / SCANNING	2.20

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
10/18/12	PHOTOCOPYING / PRINTING / SCANNING	14.20
10/18/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
10/18/12	PHOTOCOPYING / PRINTING / SCANNING	14.20
10/18/12	TELEPHONE TOLL CHARGE	0.05
10/18/12	TELEPHONE TOLL CHARGE	0.05
10/19/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
10/19/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
10/19/12	PHOTOCOPYING / PRINTING / SCANNING	4.20
10/19/12	PHOTOCOPYING / PRINTING / SCANNING	17.00
10/19/12	PHOTOCOPYING / PRINTING / SCANNING	25.60
10/19/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
10/19/12	TELEPHONE TOLL CHARGE	0.10
10/19/12	LIEN / LITIGATION WORK – CSC – LIEN SEARCHES	64.75
10/19/12	LIEN / LITIGATION WORK – CSC – LIEN SEARCHES	74.75
10/19/12	LIEN / LITIGATION WORK – CSC – LIEN SEARCHES	88.75
10/19/12	LIEN / LITIGATION WORK – CSC – LIEN SEARCHES	110.75
10/19/12	MESSENGER SERVICE - FEDERAL EXPRESS	21.79
10/21/12	WESTLAW	54.39
10/21/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
10/21/12	PHOTOCOPYING / PRINTING / SCANNING	5.40
10/21/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
10/21/12	PHOTOCOPYING / PRINTING / SCANNING	6.00
10/21/12	PHOTOCOPYING / PRINTING / SCANNING	3.00
10/21/12	PHOTOCOPYING / PRINTING / SCANNING	6.80
10/21/12	PHOTOCOPYING / PRINTING / SCANNING	8.40
10/21/12	PHOTOCOPYING / PRINTING / SCANNING	10.20
10/22/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
10/22/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
10/22/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
10/22/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
10/22/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
10/22/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
10/22/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
10/22/12	PHOTOCOPYING / PRINTING / SCANNING	0.20
10/22/12	PHOTOCOPYING / PRINTING / SCANNING	10.80
10/22/12	TELEPHONE TOLL CHARGE	0.65
10/22/12	LIEN / LITIGATION WORK – CSC – LIEN SEARCHES	95.00
10/22/12	MESSENGER SERVICE - FEDERAL EXPRESS	25.23
10/23/12	PHOTOCOPYING / PRINTING / SCANNING	19.20

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

Invoice No. 709575
November 19, 2012
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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
10/23/12	PHOTOCOPYING / PRINTING / SCANNING	9.40
10/23/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
10/23/12	PHOTOCOPYING / PRINTING / SCANNING	19.20
10/23/12	PHOTOCOPYING / PRINTING / SCANNING	3.40
10/23/12	PHOTOCOPYING / PRINTING / SCANNING	7.00
10/23/12	TELEPHONE TOLL CHARGE	0.90
10/24/12	PHOTOCOPYING / PRINTING / SCANNING	32.00
10/24/12	PHOTOCOPYING / PRINTING / SCANNING	30.60
10/24/12	PHOTOCOPYING / PRINTING / SCANNING	3.20
10/24/12	PHOTOCOPYING / PRINTING / SCANNING	4.20
10/24/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
10/24/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
10/24/12	PHOTOCOPYING / PRINTING / SCANNING	5.60
10/24/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
10/24/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
10/24/12	PHOTOCOPYING / PRINTING / SCANNING	5.00
10/24/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
10/24/12	LIEN / LITIGATION WORK – CSC – LIEN SEARCHES	37.25
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.00
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.20
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	12.80
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.40
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	0.60
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	16.00
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	6.60
10/25/12	PHOTOCOPYING / PRINTING / SCANNING	2.40
10/25/12	TELEPHONE TOLL CHARGE	0.05
10/26/12	PHOTOCOPYING / PRINTING / SCANNING	4.80
10/26/12	PHOTOCOPYING / PRINTING / SCANNING	4.40
10/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.80

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

Invoice No. 709575
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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
10/26/12	PHOTOCOPYING / PRINTING / SCANNING	7.60
10/26/12	PHOTOCOPYING / PRINTING / SCANNING	13.40
10/26/12	PHOTOCOPYING / PRINTING / SCANNING	5.80
10/26/12	PHOTOCOPYING / PRINTING / SCANNING	19.20
10/26/12	PHOTOCOPYING / PRINTING / SCANNING	31.80
10/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.60
10/26/12	PHOTOCOPYING / PRINTING / SCANNING	2.80
10/26/12	TELEPHONE TOLL CHARGE	0.10
	TOTAL COSTS ADVANCED:	<u>\$ 10,309.93</u>
	TOTAL SERVICES AND COSTS:	<u>\$ 207,852.43</u>



COURT PLAZA NORTH
25 MAIN STREET
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201.489.3000 201.489.1536 FAX
FEDERAL ID# 22-2113414

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DELAWARE
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MARYLAND
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TEXAS

PATRIOT COAL - CREDITORS COMMITTEE
ATTN: STEVE CIMALORE
WILMINGTON TRUST COMPANY
RODNEY SQUARE NORTH
1100 NORTH MARKET STREET
WILMINGTON, DE 19890

REMITTANCE PAGE

FOR PROFESSIONAL SERVICES RENDERED

Re: Client/Matter No. 51175-0001
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 709575
November 19, 2012

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

TOTAL SERVICES AND COSTS:

\$ 207,852.43