

**Objection Deadline: Dec. 5, 2012 at 4:00 p.m. (prevailing Eastern Time)**

Thompson Coburn LLP  
One US Bank Plaza, Suite 2700  
St. Louis, Missouri 63101  
Telephone: 314-552-6121  
Facsimile: 314-552-7121  
Roman P. Wuller

*Special Counsel to the Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11**

**Case No. 12-12900 (SCC)**

**(Jointly Administered)**

**MONTHLY FEE STATEMENT OF THOMPSON COBURN LLP FOR PROFESSIONAL  
SERVICES AND DISBURSEMENTS FOR THE PERIOD OCTOBER 1, 2012  
THROUGH AND INCLUDING OCTOBER 31, 2012**

<b>NAME OF APPLICATION:</b>	Thompson Coburn LLP (“Thompson Coburn”)	
<b>ROLE IN CASE:</b>	Special Counsel to the Debtors and Debtors in Possession	
<b>DATE OF RETENTION:</b>	Order entered September 10, 2012 Authorizing Retention of Thompson Coburn Nunc Pro Tunc to July 9, 2012 (Docket No. 538)	
<b>TIME PERIOD:</b>	October 1 through and including October 31, 2012	
<b>CURRENT APPLICATION:</b>	Total Fees Requested: <sup>1</sup>	\$35,281.80
	80% of Fees Requested:	\$28,225.44
	Total Expenses Requested:	\$ 1,651.43
	Total Fees and Expenses Requested:	\$29,876.87

<sup>1</sup> This amount reflects a 10% discount of Thompson Coburn’s standard rates provided to the Debtors.

**PRIOR APPLICATION(S):** Applications filed September 21, 2012 and October 20, 2012

1. In accordance with the *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 262] (the “**Interim Compensation Order**”), Thompson Coburn LLP (“**Thompson Coburn**”), special counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), hereby submits its Initial Monthly Fee Statement for Professional Services and Disbursements (the “**Fee Statement**”) for the period of October 1, 2012 through and including October 31, 2012 (the “**Fee Statement Period**”).

2. Pursuant to the Interim Compensation Order, Thompson Coburn seeks payment of \$29,876.87,<sup>2</sup> representing 80% of Thompson Coburn’s fees for services rendered plus expenses.

3. Attached hereto as **Exhibit A** is a listing of Thompson Coburn professionals and paraprofessionals (collectively, the “**Thompson Coburn Professionals**”), including the hourly rate for each Thompson Coburn Professional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Statement Period and the title, aggregate hours worked and the amount of fees billed by each Thompson Coburn Professional.

4. Attached hereto as **Exhibit B** is a summary of the number of hours and amounts billed by Thompson Coburn during the Fee Statement Period, organized by matter. Such services included:

- Prosecuting ongoing litigation matters currently pending in the United States District Court for the Southern District of West

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<sup>2</sup> This amount reflects a ten percent discount to Thompson Coburn’s customary hourly rates.

Virginia styled *Patriot Coal Sales LLC v. Bridgehouse Commodities Trading Limited, et al.*, case no. 2:12-cv-03653 and *Patriot Coal Sales LLC v. Keystone Industries, LLC*, case no. 2:12-cv-01808;

- Analyzing legal issues, providing advice and drafting documents related to a customer dispute regarding a price reopener provision; and
- Preparing the prior fee application filed on October 20, 2012.

5. Attached hereto as **Exhibit C** are the time records of Thompson Coburn, which provide a daily summary of the time spent by each Thompson Coburn Professional during the Fee Statement Period by matter.

#### **Notice**

6. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by hand or overnight delivery, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones, Esq., (ii) attorneys for the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner, Esq. and Brian M. Resnick, Esq., (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attn: Elisabetta G. Gasparini, Esq. and Paul K. Schwartzberg, Esq., (iv) attorneys for the administrative agent for the Debtors' postpetition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein, Esq. and Joseph Smolinsky, Esq., and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz, Esq. and Ana Alfonso, Esq., and (v) counsel to the official committee of unsecured creditors,

Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York  
10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

WHEREFORE, Thompson Coburn respectfully requests that the Court grant the relief  
sought herein and for such other and further relief as is just and proper.

Respectfully Submitted,

THOMPSON COBURN LLP

Dated: November 20, 2012  
St. Louis, Missouri

By: David A. Warfield  
David A. Warfield  
Roman P. Wuller  
THOMPSON COBURN LLP  
One U.S. Bank Plaza  
St. Louis, Missouri 63101  
Telephone: 314-552-6000  
Facsimile: 314-552-7000  
Email: [dwarfield@thompsoncoburn.com](mailto:dwarfield@thompsoncoburn.com)  
[rwuller@thompsoncoburn.com](mailto:rwuller@thompsoncoburn.com)

*Special Counsel to the Debtors  
and Debtors in Possession*

**In Re: PATRIOT COAL CORPORATION, et al.**  
**Chapter 11**  
**Case No. 12-12900 (SCC)**

**SUMMARY OF HOURS BILLED BY PROFESSIONALS FOR THE PERIOD OF  
OCTOBER 1, 2012 THROUGH AND INCLUDING OCTOBER 31, 2012**

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Amount</b>
Mark Mattingly	Partner, Business Litigation	\$330	76.3	\$25,179.00
David Warfield	Partner, Financial Restructuring	\$510	0.3	\$153.00
Roman Wuller	Partner, Business Litigation	\$475	29.2	\$13,870.00
		<b>Totals:</b>	<b>105.8</b>	<b>\$39,202.00</b>
<b>Total with 10% discount applied</b>				<b>\$35,281.80</b>

**Ex. A**

**In Re: PATRIOT COAL CORPORATION, et al.**  
**Chapter 11**  
**Case No. 12-12900 (SCC)**

**SUMMARY OF HOURS BILLED BY MATTER FOR THE PERIOD OF  
OCTOBER 1, 2012 THROUGH AND INCLUDING OCTOBER 31, 2012**

**All Matters**

<b>Matter Name</b>	<b>Hours</b>	<b>Fees<sup>1</sup></b>	<b>Expenses</b>	<b>Total Fees and Expenses</b>
Bankruptcy	9.9	\$3,126.60	\$164.16	\$3,290.76
Bridgehouse	92.8	\$31,077.90	\$786.31	\$31,864.21
Keystone	0.4	\$171.00	\$700.96	\$871.96
Price Reopener	2.7	\$906.30	\$0.00	\$906.30
<b>Totals:</b>	<b>105.8</b>	<b>\$35,281.80</b>	<b>\$1,651.43</b>	<b>\$36,933.23</b>

**Bankruptcy**

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total Fees</b>
Mark Mattingly	Partner, Business Litigation	\$330	9.2	\$3,036.00
David Warfield	Partner, Financial Restructuring	\$510	0.3	\$153.00
Roman Wuller	Partner, Business Litigation	\$475	0.6	\$285.00
	<b>Totals:</b>		<b>9.9</b>	<b>\$3,474.00</b>
	<b>Total with 10% discount:</b>			<b>\$3,126.60</b>

**Bridgehouse**

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total Fees</b>
Mark Mattingly	Partner, Business Litigation	\$330	65.2	\$21,516.00
Roman Wuller	Partner, Business Litigation	\$475	27.4	13,015.00
	<b>Totals:</b>		<b>92.8</b>	<b>\$34,531.00</b>
	<b>Total with 10% discount:</b>			<b>\$31,077.90</b>

<sup>1</sup> The "Fees" column reflects the 10% discount from Thompson Coburn's standard rates provided to Debtors.

**Keystone**

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total Fees</b>
Roman Wuller	Partner, Business Litigation	\$475	0.4	\$190.00
	<b>Totals:</b>		<b>0.4</b>	<b>\$190.00</b>
	<b>Total with 10% discount:</b>			<b>\$171.00</b>

**Price Reopener**

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total Fees</b>
Mark Mattingly	Partner, Business Litigation	\$330	1.9	\$627.00
Roman Wuller	Partner, Business Litigation	\$475	0.8	380.00
	<b>Totals:</b>		<b>2.7</b>	<b>\$1007.00</b>
	<b>Total with 10% discount:</b>			<b>\$906.30</b>



Remit To:  
P.O. Box 18379M  
St. Louis, Missouri 63195

ACH Instructions:  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: 021052053  
Account Number: 25657335  
Please reference invoice number(s).

Direct Correspondence To:  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
AccountsReivable@ThompsonCoburn.com

November 20, 2012  
Invoice #2501465

Patriot Coal Corporation  
Attn: Joe Bean  
12312 Olive Boulevard  
Suite 400  
St. Louis, Missouri 63141

EIN 43-0666662

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For Legal Services Rendered in Connection With:

Bankruptcy  
TC File: 48538 / 105927

10/01/12	M. Mattingly	0.10	Discuss automatic stay provision and effect of the same on potential counterclaims with D. Warfield
10/16/12	M. Mattingly	1.80	Draft and revise monthly fee statement (1.4); review orders re monthly fee statement requirements (.4)
10/19/12	M. Mattingly	0.90	Review, revise and finalize interim fee application for filing (.8); emails to D. Warfield and R. Wuller re interim fee application (.1)
10/22/12	R. Wuller	0.40	Review court e-mail on fee applications (.2); conference with M. Mattingly re same (.2)
10/22/12	M. Mattingly	0.70	Multiple emails re interim fee application process including with D. Warfield and R. Wuller (.2); review and analyze interim compensation order re interim fee application process (.4); discuss interim fee application process with bankruptcy counsel (.1)
10/22/12	D. Warfield	0.30	Review fee application and requirements (.2); discussion with M. Mattingly re same (.1)
10/25/12	R. Wuller	0.20	Review email and attachment from GCG, Inc. re notice of hearing for fee applications
10/25/12	M. Mattingly	0.60	Multiple emails with bankruptcy counsel re interim fee application filing (.1); review interim compensation order re requirements for interim fee application (.3); call with bankruptcy counsel re requirements for interim fee application (.1); multiple emails to R. Wuller and D. Warfield re interim fee application filing requirements (.1)

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**Patriot Coal Corporation**

10/30/12	M. Mattingly	3.50	Review court and standing orders re interim fee applications (.7); draft interm fee application (2.8)
10/31/12	M. Mattingly	1.60	Review interim compensation order and special counsel application and order re process for notifying court and service parties of annual billing rate change (.4); work on interim fee application (1.2)

<b>TOTAL HOURS</b>		<b>10.10</b>	
<b>SUBTOTAL FOR SERVICES</b>			<b>\$3,474.00</b>

**For Cash Outlays:**

10/20/12	For overnight delivery service TO: Jacquelyn A Jones, Patriot Coal Corporation, 12312 Olive Blvd Ste 400, St louis, MO 63141; VENDOR: Federal Express Corp. INVOICE#: 206240454, DATE: 10/25/2012, Tracking #: 799239859894, Shipment Date: 10/20/2012		26.76
10/20/12	For overnight delivery service TO: Marshall S Huebner, Davis Polk, 450 Lexington Ave, New York, NY 10017; VENDOR: Federal Express Corp. INVOICE#: 206240454, DATE: 10/25/2012, Tracking #: 799239867837, Shipment Date: 10/20/2012		32.45
10/20/12	For overnight delivery service TO: Elisabetta G Gasparini, Esq, Office of the United States Tr, 33 Whitehall St Fl 21, New York City, NY 10004; VENDOR: Federal Express Corp. INVOICE#: 206240454, DATE: 10/25/2012, Tracking #: 799239874861, Shipment Date: 10/20/2012		32.45
10/20/12	For overnight delivery service TO: Marsha Goldstein, Esq, Weil, Gotshal, 767 5th Ave, New York City, NY 10153; VENDOR: Federal Express Corp. INVOICE#: 206240454, DATE: 10/25/2012, Tracking #: 799239881407, Shipment Date: 10/20/2012		32.45
10/20/12	For overnight delivery service TO: Adam C Rogoff, Kramer Levin Naftalis, 1177 Avenue Of The Americas, New York City, NY 10036; VENDOR: Federal Express Corp. INVOICE#: 206240454, DATE: 10/25/2012, Tracking #: 799239889029, Shipment Date: 10/20/2012		32.45
	For reproduction charges	95 @ \$0.08	7.60
<b>SUBTOTAL FOR CASH OUTLAYS</b>			<b>\$164.16</b>

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Patriot Coal Corporation

**TIME SUMMARY BY TIMEKEEPER**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Bill Amount</b>
M. Mattingly	9.20	\$330.00	\$3,036.00
D. Warfield	0.30	\$510.00	\$153.00
R. Wuller	0.60	\$475.00	\$285.00
<b>Total All Timekeepers</b>	<b>10.10</b>	<b>\$343.96</b>	<b>\$3,474.00</b>

<b>SUBTOTAL FOR SERVICES</b>	<b>\$3,474.00</b>
<b>LESS 10% DISCOUNT</b>	<b>-347.40</b>
<b>TOTAL FOR SERVICES</b>	<b>\$3,126.60</b>
<b>SUBTOTAL FOR CASH OUTLAYS</b>	<b>\$164.16</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$3,290.76</b>

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**Remit To:**  
P.O. Box 18379M  
St. Louis, Missouri 63195

**ACH Instructions:**  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: 021052053  
Account Number: 25657335  
Please reference invoice number(s).

**Direct Correspondence To:**  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
AccountsReceivable@ThompsonCoburn.com

November 20, 2012  
Invoice #2501462

Patriot Coal Corporation  
Attn: Jackie Jones  
12312 Olive Boulevard  
Suite 400  
St. Louis, Missouri 63141

EIN 43-0666662

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**For Legal Services Rendered in Connection With:**

Bridgehouse  
TC File: 48538 / 102962

10/01/12	R. Wuller	1.50	Review court's standard scheduling timeframe (.4); conference with M. Mattingly re deadlines and schedules to propose to the Court (.2); review issues re amending complaint (.9)
10/01/12	M. Mattingly	1.20	Discuss Rule 26(f) conference and strategy for the same with H. Jernigan (.2); review local forms for use with Rule 26(f) conference and sketch out proposed schedule in preparation for call (.3); participate in call with opposing counsel and H. Jernigan re Rule 26(f) conference (.4); prepare for Rule 26(f) conference call (.3)
10/02/12	R. Wuller	0.30	Review draft schedule (.2); conference with M. Mattingly re draft schedule (.1)
10/02/12	M. Mattingly	0.40	Review draft Rule 26(f) report to be filed with court
10/03/12	R. Wuller	0.70	Review schedule to discuss with J. Jones and A. Starr (.2); conference with M. Mattingly re options on schedule (.2); conference call with J. Jones, A. Starr and M. Mattingly re scheduling issues (.3)
10/03/12	M. Mattingly	5.00	Conduct legal research re additional theories of liability under Missouri and West Virginia law in preparation for drafting amended complaint (4.2); discuss case status and strategy with J. Jones including issues re UCC and bankruptcy (.3); discussion with J. Jones, A. Starr and R. Wuller re case status and strategy particularly with respect to USS and bankruptcy issues (.3); review comments to Rule 26(f) form by WV counsel (.2)
10/04/12	R. Wuller	1.10	Work on Rule 16 submission (.2); work on discovery to defendants (.9)

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10/04/12	M. Mattingly	3.50	Review proposed scheduling order (.3); draft alternative scheduling order (.5); multiple emails with H. Jernigan proposed scheduling orders (.2); discuss alternative scheduling order with H. Jernigan (.2); conduct legal research re alternative claims based on estoppel theories of liability (2.1); discuss proposed scheduling order with J. Jones (.2)
10/05/12	R. Wuller	2.20	Work on amended complaint (1.2); work on discovery to defendants (1.0)
10/05/12	M. Mattingly	0.40	Review as filed Rule 26(f) report (.2); emails re defendants' request to drop confidentiality protection of business information for litigation purposes (.2)
10/08/12	R. Wuller	0.70	Conference with M. Mattingly re adding alter ego theory to complaint (.2); review case law re same (.5)
10/08/12	M. Mattingly	4.30	Conduct legal research re additional potential claims against defendants (2.1); draft and revise amended petition (2.2)
10/09/12	R. Wuller	0.90	Work on discovery to defendants
10/09/12	M. Mattingly	4.50	Review exhibits for need for redactions to protect confidential business information and redact exhibits accordingly (.9); email to H. Jernigan re redactions to exhibits (.1); email to firm re prior pro hac admissions and follow up on responses thereto in support of pro hac applications of M. Mattingly and R. Wuller (.4); review documentary and other evidence in support of addition of possible claims to amended petition (2.8); discuss case status with J. Jones (.3)
10/10/12	R. Wuller	0.20	Work on pro hac vice application
10/10/12	M. Mattingly	6.30	Revise draft amended complaint (2.6); review local rules re initial disclosures pursuant to Rule 26(a) (.4); draft initial disclosures pursuant to Rule 26(a) (1.5); multiple emails re pro hac vice admission in West Virginia (.3); revise pro hac vice applications (.4); discuss redacted exhibits with J. Jones (.2); revise redactions to confirmation and demand letter per edits of J. Jones (.4); review and finalize redacted exhibits before sending to opposing counsel (.3); draft email to opposing counsel re redacted exhibits and use thereof (.2)
10/11/12	R. Wuller	1.70	Work on Rule 26 disclosure (.5); work on amended complaint (1.2)
10/11/12	M. Mattingly	4.60	Conduct additional legal research re claims to be asserted in amended petition; revise amended petition; draft initial disclosures pursuant to Rule 26(a); draft discovery requests
10/12/12	R. Wuller	4.40	Work on amended complaint (1.8); conference with M. Mattingly re Rule 26 disclosures (.3); work on discovery to defendants (2.1); conference with M. Mattingly re amended complaint (.2)

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Patriot Coal Corporation

10/12/12	M. Mattingly	0.30	Emails with opposing counsel re extension of time to filed Bridgehouse Capital motion to dismiss (.2); review proposed stipulation re extension of time to file motion to dismiss (.1)
10/15/12	R. Wuller	2.40	Review reply brief of Bridgehouse Commodities in support of motion to dismiss (.3); conference with M. Mattingly re reply brief of Bridgehouse Commodities in support of motion to dismiss (.2); review Bridgehouse Capital's reply brief on motion to dismiss (.7); work on amended complaint (1.2)
10/15/12	M. Mattingly	4.10	Review and analyze reply briefs filed in response to oppositions to motions to dismiss for lack of personal jurisdiction and failure to state a claim (1.5); review documents related to Rule 26 initial disclosures (1.2); email to J. Jones re reply briefs (.1); draft discovery requests (1.3)
10/16/12	R. Wuller	0.70	Review and analyze BCL's reply brief in support of motion to dismiss (.6); conference with M. Mattingly re same (.1)
10/16/12	M. Mattingly	3.50	Draft written discovery requests to defendants (3.3); emails to J. Jones re Bridgehouse Capital's motion to dismiss (.2)
10/17/12	R. Wuller	3.50	Work on amended complaint (.9); work on discovery to defendant (2.6)
10/17/12	M. Mattingly	3.30	Revise Rule 26 disclosures (.8); email to H. Jernigan re status of Rule 16 conference with court (.1); discuss case status with J. Jones (.1); draft discovery to Bridgehouse defendants (2.3)
10/18/12	R. Wuller	1.30	Review scheduling order entered by the court (.1); work on discovery to defendants (.4); work on Rule 26 disclosures (.8)
10/18/12	M. Mattingly	2.90	Multiple emails with local counsel re status of scheduling conference with court (.2); emails with R. Wuller and J. Jones re status of scheduling conference (.1); review scheduling order entered by court (.2); revise Rule 26 disclosures (1.1); draft discovery requests (1.3)
10/19/12	R. Wuller	0.60	Review Sentrum's motion to dismiss and memorandum in support
10/19/12	M. Mattingly	3.40	Review and analyze Sentrum's motion to dismiss for lack of personal jurisdiction (.8); draft outline of arguments for opposition to Sentrum's motion to dismiss for lack of personal jurisdiction and begin draft of the same (2.4); emails to R. Wuller and J. Jones re analysis of Sentrum motion to dismiss (.2)
10/22/12	R. Wuller	1.20	Work on requests for admission (.9); conference with M. Mattingly re same (.1); conference with M. Mattingly re response to Sentrum's motion to dismiss (.2)
10/22/12	M. Mattingly	3.40	Draft opposition to motion to dismiss by defendant Sentrum Limited (.7); conduct legal research re additional bases of jurisdiction against defendant Sentrum Limited (2.7)
10/24/12	R. Wuller	0.40	Revise amended complaint

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November 20, 2012  
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**Patriot Coal Corporation**

10/25/12	M. Mattingly	2.60	Conduct legal research in support of opposition brief for motion to dismiss including alter ego theory as applied to personal jurisdiction
10/26/12	R. Wuller	0.20	Conference with M. Mattingly re response to Sentrum's motion to dismiss
10/26/12	M. Mattingly	3.60	Draft opposition to Sentrum motion to dismiss for lack of personal jurisdiction
10/29/12	R. Wuller	1.60	Work on brief in opposition to Sentrum motion to dismiss (1.4); conference with M. Mattingly re same (.2)
10/29/12	M. Mattingly	5.80	Draft and revise opposition brief to Sentrum's motion to dismiss (3.3); conduct legal research re additional possible arguments in response to Sentrum motion to dismiss (2.5)
10/30/12	R. Wuller	1.30	Review and revise brief in opposition to Sentrum motion to dismiss (.7); review documents/affidavits relied on by Sentrum (.4); conference with M. Mattingly re documents/affidavits relied on by Sentrum (.2)
10/30/12	M. Mattingly	1.30	Revise draft opposition brief to Sentrum motion to dismiss per edits of R. Wuller (1.1); emails to J. Jones, A. Starr and H. Jernigan re draft opposition brief to Sentrum motion to dismiss (.2)
10/31/12	R. Wuller	0.50	Work on Rule 26 disclosures
10/31/12	M. Mattingly	0.80	Review and revise Rule 26(a) initial disclosures

TOTAL HOURS	92.60
SUBTOTAL FOR SERVICES	\$34,531.00

**For Cash Outlays:**

10/10/12	For court costs re Pro Hac Vice fee for R. Wuller (Patriot vs. Bridgehouse) in the USDC Southern District of West Virginia; VENDOR: West Virginia State Bar; INVOICE#: AG0301150; DATE: 10/10/2012	350.00
10/10/12	For court costs re Pro Hac Vice fee for M. Mattingly (Patriot vs. Bridgehouse) in the USDC Southern District of West Virginia; VENDOR: West Virginia State Bar; INVOICE#: AG0301153; DATE: 10/10/2012	350.00
10/10/12	For overnight delivery service TO: Valerie Lucas, Dinsmore, 900 Lee St E Ste 600, Charleston, WV 25301; VENDOR: Federal Express Corp. INVOICE#: 205494929, DATE: 10/18/2012, Tracking #: 799164138093, Shipment Date: 10/10/2012	14.64

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November 20, 2012  
Invoice #2501462  
Page 5

Patriot Coal Corporation

For Cash Outlays:

10/20/12	For overnight delivery service TO: Valerie Lucas, Dinsmore, 900 Lee St E Ste 600, Charleston, WV 25301; VENDOR: Federal Express Corp. INVOICE#: 206240454, DATE: 10/25/2012, Tracking #: 799239896156, Shipment Date: 10/20/2012	31.67
	For reproduction charges 500 @ \$0.08	40.00
<b>SUBTOTAL FOR CASH OUTLAYS</b>		<b>\$786.31</b>

**TIME SUMMARY BY TIMEKEEPER**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Bill Amount</b>
M. Mattingly	65.20	\$330.00	\$21,516.00
R. Wuller	27.40	\$475.00	\$13,015.00
<b>Total All Timekeepers</b>	<b>92.60</b>	<b>\$372.90</b>	<b>\$34,531.00</b>

<b>SUBTOTAL FOR SERVICES</b>	<b>\$34,531.00</b>
<b>LESS 10% DISCOUNT</b>	<b>-3,453.10</b>
<b>TOTAL FOR SERVICES</b>	<b>\$31,077.90</b>
<b>SUBTOTAL FOR CASH OUTLAYS</b>	<b>\$786.31</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$31,864.21</b>

*Invoice*

*Payment Due Upon Receipt*



**Remit To:**  
 P.O. Box 18379M  
 St. Louis, Missouri 63195

**ACH Instructions:**  
 Account Name: Thompson Coburn LLP  
 Bank: U.S. Bank  
 ABA/Routing Number: 021052053  
 Account Number: 25657335  
 Please reference invoice number(s).

**Direct Correspondence To:**  
 One US Bank Plaza  
 St. Louis, Missouri 63101-1693  
 314-552-6000  
 AccountsReceivable@ThompsonCoburn.com

November 20, 2012  
 Invoice #2501464

Patriot Coal Corporation  
 Attn: Jackie Jones  
 12312 Olive Boulevard  
 Suite 400  
 St. Louis, Missouri 63141

EIN 43-0666662

**For Legal Services Rendered in Connection With:**

Keystone Industries  
 TC File: 48538 / 104514

10/05/12	R. Wuller	0.20	Conference with M. Mattingly re filing order of bankruptcy court with West Virginia court
10/10/12	R. Wuller	0.10	Work on pro hac vice application
10/26/12	R. Wuller	0.10	Review e-mail from local counsel re court's recognition of bankruptcy court order appointing TC as counsel

TOTAL HOURS		0.40	
SUBTOTAL FOR SERVICES			\$190.00

**For Cash Outlays:**

10/10/12	For court costs re Pro Hac Vice fee for R. Wuller (Patriot vs Keystone) in the USDC Southern District of West Virginia; VENDOR: West Virginia State Bar; INVOICE#: AG0301151; DATE: 10/10/2012		350.00
10/10/12	For court costs re Pro Hac Vice fee for M. Mattingly (Patriot vs Keystone) in the USDC Southern District of West Virginia; VENDOR: West Virginia State Bar; INVOICE#: AG0301152; DATE: 10/10/2012		350.00
	For reproduction charges	12 @ \$0.08	0.96
SUBTOTAL FOR CASH OUTLAYS			\$700.96

*Invoice*

*Payment Due Upon Receipt*



November 20, 2012  
Invoice #2501464  
Page 2

Patriot Coal Corporation

**TIME SUMMARY BY TIMEKEEPER**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Bill Amount</b>
R. Wuller	0.40	\$475.00	\$190.00
<b>Total All Timekeepers</b>	<b>0.40</b>	<b>\$475.00</b>	<b>\$190.00</b>

<b>SUBTOTAL FOR SERVICES</b>	<b>\$190.00</b>
<b>LESS 10% DISCOUNT</b>	<b>-19.00</b>
<b>TOTAL FOR SERVICES</b>	<b>\$171.00</b>
<b>SUBTOTAL FOR CASH OUTLAYS</b>	<b>\$700.96</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$871.96</b>

*Invoice*

*Payment Due Upon Receipt*



Remit To:  
P.O. Box 18379M  
St. Louis, Missouri 63195

ACH Instructions:  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: 021052053  
Account Number: 25657335  
Please reference invoice number(s).

Direct Correspondence To:  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
AccountsReivable@ThompsonCoburn.com

November 20, 2012  
Invoice #2501469

Patriot Coal Corporation  
Attn: Jackie Jones  
12312 Olive Boulevard  
Suite 400  
St. Louis, Missouri 63141

EIN 43-0666662

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For Legal Services Rendered in Connection With:

Price Reopener Dispute  
TC File: 48538 / 107883

10/01/12	R. Wuller	0.30	Revise draft letter to US Steel re invalid offer
10/01/12	M. Mattingly	1.30	Review emails from B. Bennett re USS September 27 letter and proposed response thereto and draft responses to the same (.1); review master terms and conditions re possible waiver argument (.2); review USS September 27 letter and attachments thereto in preparation for drafting response (.2); draft and revise response to USS September 27 letter (.8)
10/02/12	R. Wuller	0.50	Work on letter to US Steel (.3); review emails and attachments from B. Bennett (.1); conference with M. Mattingly re letter to US Steel (.1)
10/02/12	M. Mattingly	0.60	Discuss need for letter to USS re invalid offer with B. Bennett (.1); revise letter to USS re invalid offer for Kanawha Eagle confirmation (.5)

TOTAL HOURS	2.70	
SUBTOTAL FOR SERVICES		\$1,007.00

*Invoice*

*Payment Due Upon Receipt*

November 20, 2012  
Invoice #2501469  
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Patriot Coal Corporation

**TIME SUMMARY BY TIMEKEEPER**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Bill Amount</b>
M. Mattingly	1.90	\$330.00	\$627.00
R. Wuller	0.80	\$475.00	\$380.00
<b>Total All Timekeepers</b>	<b>2.70</b>	<b>\$372.96</b>	<b>\$1,007.00</b>

<b>SUBTOTAL FOR SERVICES</b>	<b>\$1,007.00</b>
<b>LESS 10% DISCOUNT</b>	<b>-100.70</b>
<b>TOTAL FOR SERVICES</b>	<b>\$906.30</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$906.30</b>

*Invoice*

*Payment Due Upon Receipt*