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*Conflicts Counsel to the Debtors
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

**DECLARATION OF NO OBJECTIONS
REGARDING THE REJECTION OF CERTAIN
CONTRACTS AND LEASE AGREEMENTS PURSUANT TO DOCKET NO. 1537**

The undersigned hereby declares that, as of the date hereof, he is not aware of any unresolved objection to the rejection of certain contracts and lease agreements with SG Equipment Finance, Siemens Financial Services, and Lewis-Goetz & Company, Inc. (the “**Contracts and Lease Agreements**”) sought in the Debtors’ Seventh Notice of Rejection of Certain Executory Contracts and Unexpired Leases and the Abandonment of Expendable Property [Docket No. 1537] (the “**Notice**”).

The undersigned further declares that he has caused a review of the Court’s docket in these cases and has not been advised that any unresolved objection to the rejection of the

¹ The Debtors are the entities listed on Schedule 1 attached to the Motion [Docket No. 136]. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

Contracts and Lease Agreements appears thereon. The deadline for filing objections to the Notice has passed.

In accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures entered October 18, 2012 [Docket No. 1386], the undersigned submits this Declaration of No Objections pursuant to 28 U.S.C. § 1746.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: November 21, 2012
New York, New York

**CURTIS, MALLET-PREVOST,
COLT & MOSLE LLP**

By: /s/ Steven J. Reisman
Steven J. Reisman
Michael A. Cohen

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