

Hearing Date: To Be Determined

DAVIS POLK & WARDWELL LLP
450 Lexington Avenue
New York, New York 10017
Telephone: (212) 450-4000
Facsimile: (212) 607-7983
Marshall S. Huebner
Damian S. Schaible
Brian M. Resnick
Michelle M. McGreal

*Counsel to the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

**NOTICE REGARDING INTERIM APPLICATIONS FOR COMPENSATION FOR FEES
AND REIMBURSEMENT OF EXPENSES OF RETAINED PROFESSIONALS**

PLEASE TAKE NOTICE that, pursuant to the *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [ECF No. 262] (the “**Interim Compensation Order**”)¹ and the *Notice of Hearing and Related Procedures for Fee Applications of Retained Professionals* (the “**Notice of Hearing**”) [ECF No. 1480], the professionals set forth below filed applications for interim Court approval and allowance of compensation and reimbursement of expenses requested (each, an “**Interim Application**” and, collectively, the “**Interim Applications**”).

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

<u>Professional Filing Interim Application</u>	<u>ECF No.</u>	<u>Fees Requested</u>	<u>Expenses Requested</u>
AP Services, LLC Advisor to the Debtors Period: July 9, 2012 through September 30, 2012	1589	\$1,702,143.15	\$108,040.00
Blackstone Advisory Partners L.P. Financial Advisor to the Debtors Period: July 9, 2012 through September 30, 2012	1591	\$4,489,838.71	\$14,367.97
Bowles Rice LLP Special Counsel to the Debtors Period: July 9, 2012 through September 30, 2012	1590	\$289,722.60	\$0.00
Curtis, Mallet-Prevost, Colt & Mosle LLP Conflicts Counsel to the Debtors Period: July 9, 2012 through September 30, 2012	1587	\$87,462.45	\$693.75
Davis Polk & Wardwell LLP Counsel to the Debtors Period: July 9, 2012 through September 30, 2012	1588	\$8,145,882.50	\$272,375.68
Ernst & Young LLP Independent Auditor Period: July 9, 2012 through September 30, 2012	1585	\$292,563.50	\$8,354.49
GCG, Inc. Administrative Agent for the Debtors Period: July 9, 2012 through September 30, 2012	1582	\$346,695.10	\$3,388.47
Jackson Kelly PLLC Special Counsel to the Debtors Period: July 9, 2012 through September 30, 2012	1592	\$239,458.98	\$21,919.09
Kramer Levin Naftalis & Frankel LLP Counsel to the Official Committee of Unsecured Creditors Period: July 18, 2012 through September 30, 2012	1586	\$2,364,788.00	\$75,813.93
Steptoe & Johnson PLLC Special Counsel to the Debtors Period: August 1, 2012 through September 30, 2012	1593	\$86,172.90	\$2,931.31
Thompson Coburn LLP Special Counsel to the Debtors Period: July 9, 2012 through September 30, 2012	1579	\$94,952.25	\$1,696.74

PLEASE TAKE FURTHER NOTICE that the hearing (the “**Hearing**”) to consider the relief requested in the above-referenced Interim Applications will be scheduled for a date to be determined, and the Debtors will provide further notice thereof.

Dated: New York, New York
November 27, 2012

By: /s/ Michelle M. McGreal

Marshall S. Huebner

Damian S. Schaible

Brian M. Resnick

Michelle M. McGreal

DAVIS POLK & WARDWELL LLP

450 Lexington Avenue

New York, New York 10017

Telephone: (212) 450-4000

Facsimile: (212) 607-7983

*Counsel to the Debtors
and Debtors in Possession*