

# Charleston Newspapers

1001 Virginia Street East  
Charleston, WV 25301

the <sup>Charleston</sup> **Gazette**  
The State Newspaper

<sup>Charleston</sup> **Daily Mail**

<sup>Saturday - Sunday</sup> **Gazette-Mail**

## AFFIDAVIT OF PUBLICATION

This is to certify that a 3 column by 8.5 inch advertisement for Patriot Coal Corporation appeared in the Friday, November 09, 2012 editions of the Charleston Gazette and Charleston Daily Mail.

Signed Michelle Walls  
Title Credit Manager

Subscribed and sworn to and before me this 9 day of Nov.  
in the year 2012.

Signed Mary T Prillaman  
(Notary Public)

My commission expires 4/12/2021



**UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK**  
In re: **PATRIOT COAL CORPORATION, et al.,** Chapter 11 - Case No. 12-12900 (SCC)  
**Debtors.** (Jointly Administered)

**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM**  
TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST PATRIOT COAL CORPORATION AND ITS SUBSIDIARIES THAT ARE DEBTORS AND DEBTORS IN POSSESSION:

On October 18, 2012, the United States Bankruptcy Court for the Southern District of New York (the "Court") entered an order (the "Bar Date Order") establishing (i) December 14, 2012 at 5:00 p.m. (prevailing Eastern Time) (the "General Bar Date") as the last date and time for each person or entity (including individuals, partnerships, joint ventures, corporations, estates, and trusts), other than any governmental units (as defined in section 101(27) of title 11 of the United States Code (the "Bankruptcy Code") ("Governmental Units")) to file a proof of claim against Patriot Coal Corporation and those of its subsidiaries that are debtors and debtors in possession in those proceedings (collectively, the "Debtors"); and (ii) January 21, 2013 at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each Governmental Unit to file a proof of claim based on prepetition claims against any of the Debtors (the "Governmental Bar Date" and, together with the General Bar Date, the "Bar Dates").

The Bar Dates and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose on or prior to July 9, 2012, the date on which the Debtors commenced cases under Chapter 11 of the Bankruptcy Code (the "Petition Date"), including claims under section 503(b)(9) of the Bankruptcy Code, except for those holders of the claims listed in section 4 below that are specifically excluded from the Bar Dates filing requirement.

The Patriot Coal Claims Processing Center can be contacted at 1-877-600-6531 (if calling from within the United States) or 336-542-5677 (if calling from outside the United States) if you have any questions about this Notice.

**1. WHO MUST FILE A PROOF OF CLAIM.** You MUST file a proof of claim to vote on a Chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose on or prior to the Petition Date (including a claim under section 503(b)(9) of the Bankruptcy Code) that arose on or prior to the Petition Date and it is not one of the types of claims described in section 4 below. Claims based on acts or omissions of the Debtors that occurred prior to the Petition Date must be filed on or prior to the applicable Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain prior to the Petition Date.

**2. WHAT TO FILE.** Each filed proof of claim must conform substantially to the Proof of Claim Form (as defined in the Bar Date Order). Copies of the Proof of Claim Form may be obtained at [www.PatriotCasefile.com](http://www.PatriotCasefile.com). Each proof of claim must be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Each proof of claim must be written in English and be denominated in United States currency. You should attach to each completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

If your proof of claim contains confidential information, you may file a redacted proof of claim, and may redact any documents attached thereto. A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social security, individual's tax identification, or financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

Any holder of a claim against more than one Debtor must file a separate proof of claim with respect to each Debtor and all holders of claims must identify on their proof of claim the specific Debtor against which their claim is asserted. A list of the names of the Debtors and their respective case numbers appears at the end of this Notice.

**3. WHEN AND WHERE TO FILE.** Except as provided for herein, all proofs of claim must be filed so as to be actually received (i) if you are not a Governmental Unit, on or prior to December 14, 2012 at 5:00 p.m. (prevailing Eastern Time) and (ii) if you are a Governmental Unit, on or prior to January 21, 2013 at 5:00 p.m. (prevailing Eastern Time), in each case at one of the following addresses (together, the "Patriot Coal Claims Processing Center"): IF SENT BY MAIL: Patriot Coal Claims Processing Center, c/o GCG, Inc., P.O. Box 9898, Dublin, OH 43017-5798; IF DELIVERED BY HAND OR OVERNIGHT COURIER: Patriot Coal Claims Processing Center, c/o GCG, Inc., 5151 Blazer Parkway, Suite A, Dublin, OH 43017.

Proofs of claim will be deemed timely filed only if actually received at the Patriot Coal Claims Processing Center on or prior to 5:00 p.m. (prevailing Eastern Time) on the applicable Bar Date. Proofs of claim may not be delivered by facsimile, teletype or email.

**4. WHO NEED NOT FILE A PROOF OF CLAIM.** You do not need to file a proof of claim on or prior to the Bar Dates if you are:

- (a) a person or entity that has already properly filed a proof of claim against the applicable Debtor or Debtors with the Clerk of the Bankruptcy Court for the Southern District of New York or the Patriot Coal Claims Processing Center in a form substantially similar to the Proof of Claim Form (as defined in the Bar Date Order);
- (b) a person or entity whose claim is listed on the Debtors' schedules of assets and liabilities and/or schedules of executory contracts and unexpired leases (collectively, the "Schedules"), provided that (i) the claim is not scheduled as "disputed," "contingent," or "unliquidated," (ii) the claimant agrees with the amount, nature and priority of the claim as set forth in the Schedules and (iii) the claimant agrees that the claim is an obligation of the specific Debtor against which the claim is listed on the Schedules;
- (c) a person or entity that holds a claim that has been allowed by an order of the Court entered on or prior to the applicable Bar Date;
- (d) a person or entity whose claim has been paid in full by any of the Debtors;
- (e) any current employee of the Debtors, and any labor union authorized by law to represent any current employee, in each case solely with respect to any claim based on (1) the payment of wages, salaries and vacation pay arising in the ordinary course of business and previously authorized to be paid by order of the Court, including the first-day wage order the Court entered on a final basis on August 2, 2012; and (2) payments related to (A) deferred vacation obligations accrued during employment with Peabody Energy Corporation or its affiliates prior to 2001; (B) the Debtors' supplemental 401(k) plan; (C) the Debtors' annual corporate incentive plan; and (D) any retention agreement with the Debtors; provided, however, that if the Debtors provide written notice to any current employee stating that the Debtors do not intend to pay such claim, such employee shall have until the later of (i) the General Bar Date and (ii) 30 days from the date of service of such written notice, to file a proof of claim;
- (f) a person or entity that holds a claim for which specific deadlines have been fixed by an order of the Court entered on or prior to the applicable Bar Date;
- (g) a person or entity that holds a claim allowable under sections 503(b) and 507(a) of the Bankruptcy Code as an expense of administration (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code);
- (h) a current officer, director or employee of the Debtors that holds a claim based on indemnification, contribution, or reimbursement;
- (i) a Debtor;
- (j) a person or entity that holds an interest in any Debtor, which interest is based exclusively upon the ownership of common stock or warrants, rights or options to purchase, sell or subscribe to common stock; provided, however, that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors (including claims for damages, rescission, reimbursement or contribution) that arise out of or relate to the purchase or sale of an interest must file a proof of claim with respect to such claim on or prior to the applicable Bar Date; or
- (k) a person or entity whose claim is limited exclusively to the repayment of principal, interest and other fees and expenses ("Debt Claim") under the agreements governing any debt security issued by or for the benefit of the Debtors pursuant to an indenture ("Indenture"), to the extent that the relevant Indenture Trustee (as defined below) files a proof of claim authorized by clause (i) below; provided, however, that (i) the foregoing exclusion in this subparagraph shall not apply to the indenture trustee under the applicable indenture ("Indenture Trustee"), (ii) each Indenture Trustee shall be authorized to file a single proof of claim on or before the applicable Bar Date, against all Debtors under the applicable Indentures and (iii) any holder of a Debt Claim wishing to assert a claim against any or all Debtors, other than a Debt Claim arising out of or relating to an Indenture, shall be required to file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies.

**5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES.** If you have a claim arising out of the rejection of an

executory contract or unexpired lease, you must file a proof of claim by the later of (a) the applicable Bar Date and (b) 30 days after notice by the Debtors of (i) the entry of an order authorizing rejection to which the claim relates and (ii) the applicable Bar Date (unless the order authorizing such rejection provides otherwise). Notwithstanding the foregoing, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a proof of claim for such amounts on or prior to the applicable Bar Date unless an exception identified in section 4 above applies.

**6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE.** ANY HOLDER OF A CLAIM THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS DESCRIBED IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS, THEIR SUCCESSORS, THEIR CHAPTER 11 ESTATES AND THEIR RESPECTIVE PROPERTY OR FILING A PROOF OF CLAIM WITH RESPECT TO SUCH CLAIM, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND FROM PARTICIPATING IN ANY DISTRIBUTION TO THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM OR RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM.

**7. THE DEBTORS' SCHEDULES AND ACCESS THERETO.** You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules. If you rely on the Debtors' Schedules, it is your responsibility to determine that your claim is accurately listed on the Schedules. If you agree with the nature, amount and status of your claim as listed on the Debtors' Schedules, and if you do not dispute that your claim is against only the specified Debtor, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so prior to the applicable Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtors' Schedules are available for inspection on the Court's internet website at [www.usbankruptcy.gov](http://www.usbankruptcy.gov) and on the independent website maintained by the Debtors, [www.PatriotCasefile.com](http://www.PatriotCasefile.com). A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access [www.usbankruptcy.gov](http://www.usbankruptcy.gov) and can be obtained through the PACER Service Center at [www.pacer.gov](http://www.pacer.gov). Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 5:00 p.m. (prevailing Eastern Time), Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 534, New York, New York 10004-1408.

**8. RESERVATION OF RIGHTS.** The Debtors reserve their right to object to any proof of claim, whether filed or scheduled, on any grounds. The Debtors reserve their right to dispute or to assert offsets or defenses to any claim reflected on the Schedules or any amendments thereto, as to amount, liability, classification or otherwise, and to subsequently designate any claim as disputed, contingent, unliquidated or undetermined.

A holder of a possible claim against the Debtors should consult an attorney regarding matters in connection with this Notice, such as whether the holder should file a proof of claim.

Dated: October 18, 2012, New York, New York  
BY ORDER OF THE COURT  
DAVIS POLK & WARDWELL LLP, 450 Lexington Avenue, New York, New York 10017, Counsel to the Debtors and Debtors in Possession

To validly assert a 503(b)(9) Demand (as defined in the "Order Approving Procedures for the Assertion, Resolution and Treatment of Reclamation Claims and Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9)" dated August 2, 2012, [EFC No. 261]), the proof of claim must set forth (i) the particular goods (the "503(b)(9) Goods") on which the proof of claim is based; (ii) the quantity or dollar value of the 503(b)(9) Goods; (iii) the date the 503(b)(9) Goods were delivered to the Debtors; (iv) the invoice numbers and/or purchase order numbers applicable to the 503(b)(9) Goods; and (v) the basis for the 503(b)(9) Demand.

The Debtors filed their Schedules on September 19, 2012.

- LIST OF DEBTORS:** Debtor, (Other names, if any, used by the Debtor in the past 8 years), Taxpayer I.D., Case Number: Affinity Mining Company, 25-1207512, 12-12902; Apogee Coal Company, LLC, Apogee Coal Company; Arch of West Virginia, 35-0672865, 12-12903; Appalachia Mine Services, LLC, Appalachia Mine Services, LLC, 20-1680233, 12-12904; Beaver Dam Coal Company, LLC, Beaver Dam Coal Company, 61-0129825, 12-12905; Big Eagle, LLC, Eagle Cornes, LLC, Kanawha Eagle Coal Sales, LLC, 54-1985006, 12-12906; Big Eagle Rail, LLC, 54-1988672, 12-12907; Black Stallion Coal Company, LLC, 20-0657792, 12-12908; Black Walnut Coal Company, 68-0541705, 12-12909; Bluegrass Mine Services, LLC, Bluegrass Coal Company, 43-1540253, 12-12910; Brook Trout Coal, LLC, 26-0004876, 12-12911; Gateway Coal Company, LLC, Gateway Coal Company, 43-1515836, 12-12912; Central States Coal Reserves of Kentucky, LLC, 20-3960681, 12-12914; Charles Coal Company, LLC, Charles Coal Company, 04-2698757, 12-12916; Cleaton Coal Company, 43-1887526, 12-12917; Coal Clean LLC, Coal Clean Corporation, 31-1488063, 12-12918; Coal Properties, LLC, Coal Properties Corp., 04-2702708, 12-12919; Coal Reserve Holding Limited Liability Company No. 2, 43-1922735, 12-12920; Colony Bay Coal Company, 55-0604613, 12-12921; Cook Mountain Coal Company, LLC, Cook Mountain Coal Company, 55-0732291, 12-12922; Corydon Resources LLC, 45-2463790, 12-12923; Coventry Mining Services, LLC, 45-0573119, 12-12924; Coyote Coal Company, LLC, 20-8226141, 12-12925; Cub Branch Coal Company, LLC, 45-2977278, 12-12926; Dakota LLC, 55-0763723, 12-12927; Day LLC, 20-0041392, 12-12928; Dixon Mining Company, LLC, 62-1872287, 12-12929; Dodge Hill Holding JV, LLC, 05-0575436, 12-12930; Dodge Hill Mining Company, LLC, 61-1378899, 12-12931; Dodge Hill of Kentucky, LLC, 02-0697247, 12-12932; EAC Camps, Inc., 25-0600150, 12-12933; Eastern Associated Coal, LLC, Eastern Associated Coal Corp., 25-1125516, 12-12934; Eastern Coal Company, LLC, 20-4099004, 12-12935; Eastern Royalty, LLC, Eastern Royalty Corp., 04-2698759, 12-12936; Emerald Processing, LLC, Emerald Processing Limited Liability Company, 54-1766524, 12-12937; Gateway Eagle Coal Company, LLC, 27-4256908, 12-12938; Grand Eagle Mining, LLC, Grand Eagle Mining, Inc., 61-1250622, 12-12939; Heritage Coal Company LLC, Peabody Coal Company, Peabody Coal Company, LLC, Heritage Coal Company of WV, LLC, 13-2606920, 12-12940; Highland Mining Company, LLC, Highland Mining Company, 43-1869675, 12-12941; Hillside Mining Company, 55-0695451, 12-12942; Hobet Mining, LLC, Hobet Mining, Inc., Oak-Tex Division of Hobet Mining, Old Hickory Division of Hobet Mining, Sharples Division of Hobet Mining, 31-4446083, 12-12943; Indian Hill Company LLC, Indian Hill Company, 20-0065123, 12-12944; Infinity Coal Sales, LLC, 26-0004884, 12-12945; Interior Holdings, LLC, Interior Holdings Corp., 43-1700075, 12-12946; IO Coal LLC, IO Coal Company, Inc., 55-0769812, 12-12947; Jarrell's Branch Coal Company, 73-1625894, 12-12948; Jupiter Holdings, LLC, 31-1688670, 12-12949; Kanawha Eagle Coal, LLC, 54-1969926, 12-12950; Kanawha River Ventures I, LLC, 20-0089445, 12-12951; Kanawha River Ventures II, LLC, 20-0506578, 12-12952; Kanawha River Ventures III, LLC, 20-0506617, 12-12953; KE Ventures, LLC, 54-1985007, 12-12954; Little Creek LLC, Little Creek Dock Company, Inc., 20-0041964, 12-12955; Logan Fork Coal Company, 73-1625895, 12-12956; Magnum Coal Company LLC, Magnum Coal Company, 20-3678373, 12-12957; Magnum Coal Sales LLC, 20-4623056, 12-12958; Martinka Coal Company, LLC, Martinka Coal Company, 55-0716084, 12-12959; Midland Trail Energy LLC, 26-1629024, 12-12960; Midwest Coal Resources II, LLC, 20-8080003, 12-12961; Mountain View Coal Company, LLC, Mountain View Coal Company, 25-1474206, 12-12962; New Trout Coal Holdings II, LLC, 20-5032361, 12-12963; Newtown Energy, Inc., 55-0685209, 12-12964; North Page Coal Corp., 31-1210133, 12-12965; Ohio County Coal Company, LLC, Ohio County Coal Company, 20-8080158, 12-12966; Panther LLC, 55-0763722, 12-12967; Patriot Beaver Dam Holdings, LLC, 90-0858476, 12-12968; Patriot Coal Company, L.P., 61-1258748, 12-12968; Patriot Coal Corporation, Eastern Coal Holding Company, Inc., Patriot Coal Corporation Midwest, 20-5622045, 12-12969; Patriot Coal Sales LLC, 26-0232530, 12-12969; Patriot Coal Services LLC, 27-3459485, 12-12970; Patriot Leasing Company, LLC, Peabody Leasing Company, Patriot Leasing Midwest LLC, Peabody Leasing Company, LLC, 20-8819264, 12-12971; Patriot Mid-West Holdings, LLC, 20-4370400, 12-12972; Patriot Reserve Holdings, LLC, HCR Holdings, LLC, 20-3405596, 12-12973; Patriot Trading LLC, 26-3247515, 12-12974; PCX Enterprises, Inc., 45-5405016, 12-12979; Pine Ridge Coal Company, LLC, Pine Ridge Coal Company, 55-0737187, 12-12975; Pond Creek Land Resources, LLC, 75-3058253, 12-12976; Pond Fork Processing LLC, Pond Fork Processing Corporation, 55-0782677, 12-12977; Remington Holdings LLC, 20-0063793, 12-12978; Remington II LLC, 20-0046320, 12-12979; Remington LLC, 55-0763721, 12-12980; Rivers Edge Mining, Inc., 43-1540371, 12-12981; Robin Land Company, LLC, 20-4090125, 12-12982; Sentry Mining, LLC, Sentry Mining Company, 43-1540251, 12-12983; Snowberry Land Company, Knox Energy, LLC, Fort Energy, LLC, 43-1721980, 12-12984; Speed Mining LLC, Speed Mining, Inc., 55-0742194, 12-12985; Sterling Smokeless Coal Company, LLC, Sterling Smokeless Coal Company, 55-0463558, 12-12986; TC Sales Company, LLC, 20-4090162, 12-12987; The Presidents Energy Company LLC, 80-0256382, 12-12988; Thunderhill Coal LLC, Thunderhill Coal Company, Inc., 55-0769813, 12-12989; Trout Coal Holdings, LLC, 26-0004872, 12-12990; Union County Coal Co., LLC, Union County Coal Co., LLC, 1-Union County Coal Co., 74-3096591, 12-12991; Viper LLC, 20-0041882, 12-12992; Weatherby Processing LLC, Weatherby Processing Corporation, 55-0751747, 12-12993; Wilcat Energy LLC, Highwall Mining LLC, Highwall Mining, Inc., 55-0779955, 12-12994; Wilcat, LLC, 55-0783526, 12-12995; Will Scarlet Properties LLC, 45-2233074, 12-12996; Winchester LLC, Winchester Land Company, 20-0052628, 12-12997; Winfrede Dock Limited Liability Company, 55-0746572, 12-12998; Yankeeown Dock, LLC, Yankeeown Dock Corporation, 35-0923438, 12-12999.

10A ■ FRIDAY, NOVEMBER 9, 2012

**Affidavit**

**PROOF OF PUBLICATION OF LEGAL ADVERTISEMENT**

Account Number: E1109119 / 110677

STATE OF INDIANA  
VANDERBURGH COUNTY

Attach  
Publication  
Here

I Julia G. Kastle who being sworn,  
is employee of the **Evansville Courier Company**, publisher of **The Evansville Courier** a daily newspaper published in the city of Evansville, in said county and state and that the legal advertisement, of which the attached is a true copy, was printed in its issues of:

Ad ID: 114631  
EC-Evansville Courier & Press 11/09/12 Fri

RE: Patriot Coal/Miller advert

MILLER ADVERTISING A

AD: 114631

Julia G. Kastle 11-9-12  
Signed Date

Subscribed and sworn to before me this date:  
11/9/12  
Date

monica R Schrabw Notary Public

Notary is Resident of **Vanderburgh County**

My Commission expires: 2/26/16

**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM**  
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**2. WHAT TO FILE.** Each filed proof of claim must conform substantially to the Proof of Claim Form (as defined in the Bar Date Order). Copies of the Proof of Claim Form are available at [www.PatriotCasefile.com](http://www.PatriotCasefile.com). Each proof of claim must be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Each proof of claim must be written in English and be denominated in United States currency. You should attach to each completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

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- (c) a person or entity that holds a claim that has been allowed by an order of the Court entered on or prior to the applicable Bar Date;
- (d) a person or entity whose claim has been paid in full by any of the Debtors;
- (e) any current employee of the Debtors, and any labor union authorized by law to represent any current employee, in each case solely with respect to any claim based on (i) the payment of wages, salaries and vacation pay arising in the ordinary course of business and previously authorized to be paid by order of the Court, including the first-day wage order the Court entered on a final basis on August 2, 2012, and (2) payments related to (A) deferred vacation obligations accrued during employment with Peabody Energy Corporation or its affiliates prior to 2001; (B) the Debtors' supplemental 401(k) plan; (C) the Debtors' annual corporate incentive plan; and (D) any retention agreement with the Debtors; provided, however, that if the Debtors provide written notice to any current employee stating that the Debtors do not intend to pay such claim, such employee shall have until the later of (i) the General Bar Date and (ii) 30 days from the date of service of such written notice, to file a proof of claim;
- (f) a person or entity that holds a claim for which specific deadlines have been fixed by an order of the Court entered on or prior to the applicable Bar Date;
- (g) a person or entity that holds a claim allowable under sections 503(b) and 507(a) of the Bankruptcy Code as an expense of administration (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code);
- (h) a current officer, director or employee of the Debtors that holds a claim based on indemnification, contribution, or reimbursement;
- (i) a Debtor;
- (j) a person or entity that holds an interest in any Debtor, which interest is based exclusively upon the ownership of common stock or warrants, rights or options to purchase, sell or subscribe to common stock; provided, however, that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors (including claims for damages, rescission, reimbursement or contribution) that arise out of or relate to the purchase or sale of an interest must file a proof of claim with respect to such claim on or prior to the applicable Bar Date; or
- (k) a person or entity whose claim is limited exclusively to the repayment of principal, interest and other fees and expenses ("Debt Claim") under the agreements governing any debt security issued by or for the benefit of the Debtors pursuant to an indenture ("Indenture"), to the extent that the relevant Indenture Trustee (as defined below) files a proof of claim authorized by clause (i) below; provided, however, that (i) the foregoing exclusion in this subparagraph shall not apply to the Indenture trustee under the applicable indenture ("Indenture Trustee"), (ii) each Indenture Trustee shall be authorized to file a single proof of claim, on or before the applicable Bar Date, against all Debtors under the applicable indentures and (iii) any holder of a Debt Claim wishing to assert a claim against any or all Debtors, other than a Debt Claim, arising out of or relating to an Indenture, shall be required to file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies.

**5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES.** If you have a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim by the later of (a) the applicable Bar Date and (b) 30 days after notice by the Debtors of (i) the entry of an order authorizing rejection to which the claim relates and (ii) the applicable Bar

**6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE.** ANY HOLDER OF A CLAIM THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS DESCRIBED IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS, THEIR SUCCESSORS, THEIR CHAPTER 11 ESTATES AND THEIR RESPECTIVE PROPERTY OR FILING A PROOF OF CLAIM WITH RESPECT TO SUCH CLAIM, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM OR RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM.

**7. THE DEBTORS' SCHEDULES AND ACCESS THERETO.** You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules. If you rely on the Debtors' Schedules, it is your responsibility to determine that your claim is accurately listed on the Schedules. If you agree with the nature, amount and status of your claim as listed on the Debtors' Schedules, and if you do not dispute that your claim is against only the specified Debtor, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so prior to the applicable Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtors' Schedules are available for inspection on the Court's internet website at [www.nysbc.uscourts.gov](http://www.nysbc.uscourts.gov) and on the independent website maintained by the Debtors, [www.PatriotCasefile.com](http://www.PatriotCasefile.com). A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access [www.nysbc.uscourts.gov](http://www.nysbc.uscourts.gov) and can be obtained through the PACER Service Center at [www.pacer.gov](http://www.pacer.gov). Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 5:00 p.m. (prevailing Eastern Time), Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 534, New York, New York 10004-1408.

**8. RESERVATION OF RIGHTS.** The Debtors reserve their right to object to any proof of claim, whether filed or scheduled, on any grounds. The Debtors reserve their right to dispute or to assert offsets or defenses to any claim reflected on the Schedules or any amendments thereto, as to amount, liability, classification or otherwise, and to subsequently designate any claim as disputed, contingent, unliquidated or underdetermined.

A holder of a possible claim against the Debtors should consult an attorney regarding matters in connection with this Notice, such as whether the holder should file a proof of claim.

Dated: October 18, 2012. New York, New York  
BY ORDER OF THE COURT  
DAVIS POLK & WARDWELL LLP, 450 Lexington Avenue, New York, New York 10017, Counsel to the Debtors and Debtors in Possession

<sup>1</sup> To validly assert a 503(b)(9) Demand (as defined in the "Order Approving Procedures for the Assertion, Resolution and Treatment of Reclamation Claims and Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9)" dated August 2, 2012 [ECF No. 261]), the proof of claim must set forth (i) the particular goods (the "503(b)(9) Goods") on which the proof of claim is based; (ii) the quantity or dollar value of the 503(b)(9) Goods; (iii) the date the 503(b)(9) Goods were delivered to the Debtors; (iv) the invoice numbers and/or purchase order numbers applicable to the 503(b)(9) Goods; and (v) the basis for the 503(b)(9) Demand.  
<sup>2</sup> The Debtors filed their Schedules on September 19, 2012.

- LIST OF DEBTORS:** Debtor, (Other names, if any, used by the Debtor in the past 8 years), Taxpayer I.D., Case Number: Affinity Mining Company, 25-1207512, 12-12902; Apogee Coal Company, LLC, Apogee Coal Company; Arch of West Virginia, 35-0672865, 12-12903; Appalachia Mine Services, LLC, Appalachia Mine Services, LLC, 20-1680233, 12-12904; Beaver Dam Coal Company, LLC, Beaver Dam Coal Company, 61-0129825, 12-12905; Big Eagle, LLC, Eagle Corner, LLC, Kanawha Eagle Coal Sales, LLC, 54-1985006, 12-12906; Big Eagle Rail, LLC, 54-1986572, 12-12907; Black Stallion Coal Company, LLC, 20-0657792, 12-12908; Black Walnut Coal Company, 68-0541705, 12-12909; Bluegrass Mine Services, LLC, Bluegrass Coal Company, 43-1540253, 12-12910; Brook Trout Coal, LLC, 26-0004876, 12-12911; Catenary Coal Company, LLC, Catenary Coal Company, 43-1515836, 12-12913; Central States Coal Reserves of Kentucky, LLC, 20-3960681, 12-12914; Charles Coal Company, LLC, Charles Coal Company, 04-2688757, 12-12916; Cleaton Coal Company, 43-1887526, 12-12917; Coal Clean LLC, Coal Clean Corporation, 31-1488063, 12-12918; Coal Properties, LLC, Coal Properties Corp., 04-2702708, 12-12919; Coal Reserve Holding Limited Liability Company No. 2, 43-1922735, 12-12920; Colony Bay Coal Company, 55-0604613, 12-12921; Cook Mountain Coal Company, LLC, Cook Mountain Coal Company, 55-0732291, 12-12922; Corydon Resources LLC, 45-2463790, 12-12923; Coventry Mining Services, LLC, 45-0573119, 12-12924; Coyote Coal Company, LLC, 20-8226141, 12-12925; Cub Branch Coal Company, LLC, 45-2977278, 12-12926; Dakota LLC, 55-0763723, 12-12927; Day LLC, 20-0041392, 12-12928; Deann Mining Company, LLC, 62-1872287, 12-12929; Dodge Hill Holding JV, LLC, 05-0575436, 12-12930; Dodge Hill Mining Company, 61-1378899, 12-12931; Dodge Hill of Kentucky, LLC, 02-0697247, 12-12932; EAKC Camps, Inc., 25-0600150, 12-12933; Eastern Associated Coal, LLC, Eastern Associated Coal Corp., 25-1125516, 12-12934; Eastern Coal Company, LLC, 20-4099004, 12-12935; Eastern Royalty, LLC, Eastern Royalty Corp., 04-2698759, 12-12936; Emerald Processing, L.L.C., Emerald Processing Limited Liability Company, 54-1766524, 12-12937; Gateway Eagle Coal Company, LLC, 27-4256908, 12-12938; Grand Eagle Mining, LLC, Grand Eagle Mining, Inc., 61-1250622, 12-12939; Heritage Coal Company LLC, Peabody Coal Company, Peabody Coal Company, LLC, Heritage Coal Company of WV LLC, 13-2606920, 12-12940; Highland Mining Company, LLC, Highland Mining Company, 43-1869675, 12-12941; Hillside Mining Company, 55-0695451, 12-12942; Hobet Mining, LLC, Hobet Mining, Inc.; Del-Tex Division of Hobet Mining; Old Hickory Division of Hobet Mining; Sharples Division of Hobet Mining, 31-4446083, 12-12943; Indian Hill Coal Company LLC, Indian Hill Company, 20-0066123, 12-12944; Infinity Coal Sales, LLC, 26-0004884, 12-12945; Interior Holdings, LLC, Interior Holdings Corp., 43-1700075, 12-12946; IO Coal LLC, IO Coal Company, Inc., 55-0769812, 12-12947; Jamell's Branch Coal Company, 73-1625894, 12-12948; Jupiter Holdings LLC, 31-1680870, 12-12949; Kanawha Eagle Coal, LLC, 54-1969926, 12-12950; Kanawha River Ventures I, LLC, 20-0089445, 12-12951; Kanawha River Ventures II, LLC, 20-0506578, 12-12952; Kanawha River Ventures III, LLC, 20-0506617, 12-12953; KE Ventures, LLC, 54-1985007, 12-12954; Little Creek LLC, Little Creek Dock Company, Inc., 20-0041764, 12-12955; Logan Fork Coal Company, 73-1625895, 12-12956; Magnum Coal Company LLC, Magnum Coal Company, 20-3678373, 12-12957; Magnum Coal Sales LLC, 20-4623056, 12-12958; Martinka Coal Company, LLC, Martinka Coal Company, 55-0716084, 12-12959; Midland Trail Energy LLC, 26-1629024, 12-12960; Midwest Coal Resources II, LLC, 20-8080003, 12-12961; Mountain View Coal Company, LLC, Mountain View Coal Company, 25-1474206, 12-12962; New Trout Coal Holdings II, LLC, 20-5032361, 12-12963; Newtown Energy, Inc., 55-0685209, 12-12964; North Page Coal Corp., 31-1210133, 12-12965; Ohio County Coal Company, LLC, Ohio County Coal Company, 20-8080158, 12-12966; Panther LLC, 55-0763722, 12-12967; Patriot Beaver Dam Holdings, LLC, 90-0858476, 12-12968; Patriot Coal Company, L.P., 61-1258748, 12-12968; Patriot Coal Corporation, Eastern Coal Holding Company, Inc.; Patriot Coal Corporation Midwest, 20-5622045, 12-12970; Patriot Coal Sales LLC, 26-0232530, 12-12969; Patriot Coal Services LLC, 27-3459485, 12-12970; Patriot Leasing Company LLC, Peabody Leasing Company; Patriot Leasing Midwest LLC; Peabody Leasing Company, LLC, 20-8819264, 12-12971; Patriot Midwest Holdings, LLC, 20-4370400, 12-12972; Patriot Reserve Holdings, LLC, HCR Holdings, LLC, 20-3405596, 12-12973; Patriot Trading LLC, 26-3247515, 12-12974; PCX Enterprises, Inc., 45-5405016, 12-12899; Pine Ridge Coal Company, LLC, Pine Ridge Coal Company, 55-0737187, 12-12975; Pond Creek Land Resources, LLC, 75-3058253, 12-12976; Pond Fork Processing LLC, Pond Fork Processing Corporation, 55-0782677, 12-12977; Remington Holdings LLC, 20-0063793, 12-12978; Remington II LLC, 20-0046320, 12-12979; Remington LLC, 55-0763721, 12-12980; Rivers Edge Mining, Inc., 43-1898371, 12-12981; Robin Land Company, LLC, 20-4090125, 12-12982; Sentry Mining, LLC, Sentry Mining Company, 43-1540251, 12-12983; Snowberry Land Company, Knox Energy, LLC, Fort Energy, LLC, 43-1721980, 12-12984; Speed Mining LLC, Speed Mining, Inc., 55-0742194, 12-12985; Sterling Smokeless Coal Company, LLC, Sterling Smokeless Coal Company, 55-0463558, 12-12986; TC Sales Company, LLC, 20-4090162, 12-12987; The Presidents Energy Company LLC, 80-0256382, 12-12988; Thunderhill Coal LLC, Thunderhill Coal Company, Inc., 55-0769813, 12-12989; Trout Coal Holdings, LLC, 26-0004872, 12-12990; Union County Coal Co., LLC, Union County Coal Co., LLC-1; Union County Coal Co., 74-3096591, 12-12991; Viper LLC, 20-0041882, 12-12992; Weatherby Processing LLC, Weatherby Processing Corporation, 55-0757147, 12-12993; Wildcat Energy LLC, Highwall Mining LLC, Highwall Mining, Inc., 55-0779955, 12-12994; Wildcat, LLC, 55-0783526, 12-12995; Will Scarlet Properties LLC, 45-2233074, 12-12996; Winchester LLC, Winchester Land Company, 20-0052628, 12-12997; Winifrede Dock Limited Liability Company, 55-0746752, 12-12998; Yankeetown Dock, LLC, Yankeetown Dock Corporation, 35-0923438, 12-12999.



# **ST. LOUIS POST-DISPATCH**

St. Charles County, St. Louis and Illinois Suburban Journals

## **AFFIDAVIT OF PUBLICATION**

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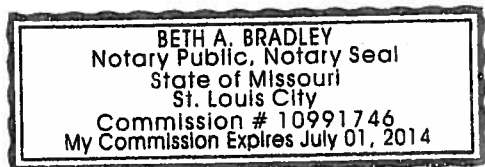
THE ATTACHED ADVERTISEMENT WAS PUBLISHED  
In the St. Louis Post-Dispatch and/or the metro area Suburban Journals  
On the following date: November 9, 2012.

Ellen Devine

  
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COMPANY REPRESENTATIVE

SWORN TO AND SUBSCRIBED BEFORE ME  
THIS November 9, 2012.

  
-----  
NOTARY PUBLIC, CITY OF ST. LOUIS



900 N. TUCKER BLVD., ST LOUIS MO 63101-1099

PHONE 314-340-8000

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Chapter 11 Case No. 12-12900 (SCC) (Jointly Administered)

NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST PATRIOT COAL CORPORATION AND ITS SUBSIDIARIES THAT ARE DEBTORS AND DEBTORS IN POSSESSION:

On October 18, 2012, the United States Bankruptcy Court for the Southern District of New York (the "Court") entered an order (the "Bar Date Order") establishing (i) December 14, 2012 at 5:00 p.m. (prevailing Eastern Time) (the "General Bar Date") as the last date and time for each person or entity (including individuals, partnerships, joint ventures, corporations, estates, and trusts), other than any governmental units (as defined in section 101(27) of the United States Code (the "Bankruptcy Code")) ("Governmental Units") to file a proof of claim against Patriot Coal Corporation and those of its subsidiaries that are debtors and debtors in possession in those proceedings (collectively, the "Debtors"); and (ii) January 21, 2013 at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each Governmental Unit to file a proof of claim based on prepetition claims against any of the Debtors (the "Governmental Bar Date") and, together with the General Bar Date, the "Bar Dates".

The Bar Dates and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose on or prior to July 9, 2012, the date on which the Debtors commenced cases under chapter 11 of the Bankruptcy Code (the "Petition Date"), including claims under section 503(b)(9) of the Bankruptcy Code, except for those holders of the claims listed in section 4 below that are specifically excluded from the Bar Dates filing requirement.

The Patriot Coal Claims Processing Center can be contacted at 1-877-600-6531 (if calling from within the United States) or 336-542-5677 (if calling from outside the United States) if you have any questions about this Notice.

1. WHO MUST FILE A PROOF OF CLAIM. YOU MUST file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose on or prior to the Petition Date (including a claim under section 503(b)(9) of the Bankruptcy Code) that arose on or prior to the Petition Date and it is not one of the types of claims described in section 4 below. Claims based on acts or omissions of the Debtors that occurred prior to the Petition Date must be filed on or prior to the applicable Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain prior to the Petition Date.

2. WHAT TO FILE. Each filed proof of claim must conform substantially to the Proof of Claim Form (as defined in the Bar Date Order). Copies of the Proof of Claim Form may be obtained at www.PatriotCoal.com. Each proof of claim must be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Each proof of claim must be written in English and be denominated in United States currency. You should attach to each completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

If your proof of claim contains confidential information, you may file a redacted proof of claim, and may redact any documents attached thereto. A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social security, individual's tax identification, or financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

Any holder of a claim against more than one Debtor must file a separate proof of claim with respect to each such Debtor and all holders of claims must identify on their proof of claim the specific Debtor against which their claim is asserted. A list of the names of the Debtors and their respective case numbers appears at the end of this Notice.

3. WHEN AND WHERE TO FILE. Except as provided for herein, all proofs of claim must be filed so as to be actually received (i) if you are not a Governmental Unit, on or prior to the applicable Bar Date unless an exception identified in section 4 below applies.

tion provides otherwise). Notwithstanding the foregoing, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a proof of claim for such amounts on or prior to the applicable Bar Date unless an exception identified in section 4 below applies.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE. ANY HOLDER OF A CLAIM THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS DESCRIBED IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, STOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS, THEIR SUCCESSORS, THEIR CHAPTER 11 ESTATES AND THEIR RESPECTIVE PROPERTY OR FILING A PROOF OF CLAIM WITH RESPECT TO SUCH CLAIM, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM OR RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO. You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules. If you rely on the Debtors' Schedules, it is your responsibility to determine that your claim is accurately listed on the Schedules. If you agree with the nature, amount and status of your claim as listed on the Debtors' Schedules, and if you do not dispute that your claim is against only the specified Debtor, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so prior to the applicable Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtors' Schedules are available for inspection on the Court's internet website at www.uscourts.gov and on the independent website maintained by the Debtors, www.PatriotCoal.com. A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access www.uscourts.gov and can be obtained through the PACER Service Center at www.pacer.gov. Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 5:00 p.m. (prevailing Eastern Time), Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 534, New York, New York 10004-1408.

8. RESERVATION OF RIGHTS. The Debtors reserve their right to object to any proof of claim, whether filed or scheduled, on any grounds. The Debtors reserve their right to dispute or to assert offsets or defenses to any claim reflected on the Schedules or any amendments thereto, as to amount, liability, classification or otherwise, and to subsequently designate any claim as disputed, contingent, unliquidated or undetermined.

A holder of a possible claim against the Debtors should consult an attorney regarding matters in connection with this Notice, such as whether the holder should file a proof of claim.

Dated: October 18, 2012, New York, New York BY ORDER OF THE COURT

DAVIS POLK & WARDWELL LLP, 450 Lexington Avenue, New York, New York 10017, Counsel to the Debtors and Debtors in Possession

To validly assert a 503(b)(9) Demand (as defined in the "Order Approving Procedures for the Assertion, Resolution and Treatment of Reclamation Claims and Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9)" dated August 2, 2012 [EFC No. 261]), the proof of claim must set forth (i) the particular goods (the "503(b)(9) Goods") on which the proof of claim is based; (ii) the quantity or dollar value of the 503(b)(9) Goods; (iii) the date the 503(b)(9) Goods were delivered to the Debtors; (iv) the invoice numbers and/or purchase order numbers applicable to the 503(b)(9) Goods; and (v) the basis for the 503(b)(9) Demand.

The Debtors filed their Schedules on September 19, 2012.

LIST OF DEBTORS: Debtor, (Other names, if any, used by the Debtor in the past 8 years), Taxpayer I.D. Case Number: Affinity Mining Company, 25-1287512, 12-12902; Apogee Coal Company, LLC, Apogee Coal Company, Arch of West Virginia, 35-0672865, 12-12903; Appalachia Mine Services, LLC, Appalachia Mine Services, LLC, 20-1680233, 12-12904; Beaver Dam Coal Company, LLC, Beaver Dam Coal Company, 61-0129025, 12-12905; Big Eagle, LLC, Eagle Concessions, LLC, Kanawha Eagle Coal Sales, LLC, 54-1985006, 12-12906;

Big Eagle Rail, LLC, 54-1988672, 12-12907; Black Station Coal Company, LLC, 20-0657792, 12-12908; Black Walnut Coal Company, 68-0541705, 12-12909; Bluegrass Mine Services, LLC, Bluegrass Coal Company, 43-1540253, 12-12910; Brook Trout Coal, LLC, 26-0004876, 12-12911; Gateway Coal Company, LLC, Gateway Coal Company, 43-1515836, 12-12913; Central States Coal Reserves of Kentucky, LLC, 20-3960681, 12-12914; Charles Coal Company, LLC, Charles Coal Company, 04-2698757, 12-12916; Cleston Coal Company, 43-1887526, 12-12917; Coal Clean LLC, Coal Clean Corporation, 31-1488063, 12-12918; Coal Properties, LLC, Coal Properties Corp., 04-2702708, 12-12919; Coal Reserve Holding Limited Liability Company No. 2, 43-1922735, 12-12920; Colony Bay Coal Company, 55-0604613, 12-12921; Cook Mountain Coal Company, LLC, Cook Mountain Coal Company, 55-0732291, 12-12922; Corydon Resources LLC, 45-2463790, 12-12923; Coventry Mining Services, LLC, 45-9573119, 12-12924; Coyote Coal Company LLC, 20-8226141, 12-12925; Cub Branch Coal Company LLC, 45-2977278, 12-12926; Dakota LLC, 55-0763723, 12-12927; Day LLC, 20-0041392, 12-12928; Dixon Mining Company, LLC, 62-1872287, 12-12929; Dodge Hill Holding IV, LLC, 05-0575436, 12-12930; Dodge Hill Mining Company, LLC, 61-1378899, 12-12931; Dodge Hill of Kentucky, LLC, 02-0697247, 12-12932; EACC Camps, Inc., 25-0600150, 12-12933; Eastern Associated Coal, LLC, Eastern Associated Coal Corp., 25-1125316, 12-12934; Eastern Coal Company LLC, 20-4099004, 12-12935; Eastern Royalty, LLC, Eastern Royalty Corp., 04-2698759, 12-12936; Emerald Processing, LLC, Emerald Processing, United Liability Company, 54-1766524, 12-12937; Gateway Eagle Coal Company, LLC, 27-4256908, 12-12938; Grand Eagle Mining, LLC, Grand Eagle Mining, Inc., 61-1250622, 12-12939; Heritage Coal Company LLC, Peabody Coal Company, Peabody Coal Company, LLC, Heritage Coal Company of WV LLC, 13-2606920, 12-12940; Highland Mining Company, LLC, Highland Mining Company, 43-1869675, 12-12941; Hillside Mining Company, 55-0695451, 12-12942; Hobet Mining, LLC, Hobet Mining, Inc., Del-Tex Division of Hobet Mining; Old History Division of Hobet Mining; Sharples Division of Hobet Mining, 31-4446083, 12-12943; Indian Hill Company LLC, Indian Hill Company, 20-0066123, 12-12944; Infinity Coal Sales, LLC, 26-0004884, 12-12945; Interior Holdings, LLC, Interior Holdings Corp., 43-1700075, 12-12946; IO Coal LLC, IO Coal Company, Inc., 55-0769812, 12-12947; Jarrell Branch Coal Company, 73-1625894, 12-12948; Jupiter Holdings LLC, 31-1688670, 12-12949; Kanawha Eagle Coal, LLC, 54-1969926, 12-12950; Kanawha River Ventures I, LLC, 20-0506578, 12-12952; Kanawha River Ventures II, LLC, 20-0506617, 12-12953; KE Ventures, LLC, 54-1985007, 12-12954; Little Creek LLC, Little Creek Dock Company, Inc., 20-0041764, 12-12955; Logan Fork Coal Company, 73-1625895, 12-12956; Magnum Coal Company LLC, Magnum Coal Company, 20-4623056, 12-12958; Martinica Coal Company, LLC, Martinica Coal Company, 55-0716084, 12-12959; Midland Trail Energy LLC, 26-1629024, 12-12960; Midwest Coal Resources II, LLC, 20-8080003, 12-12961; Mountain View Coal Company, LLC, Mountain View Coal Company, 25-1474206, 12-12962; New Trout Coal Holdings II, LLC, 20-5032161, 12-12963; Newtown Energy, Inc., 55-0685209, 12-12964; North Page Coal Corp., 31-1210133, 12-12965; Ohio County Coal Company, LLC, Ohio County Coal Company, 20-8080158, 12-12967; Panther LLC, 55-0763722, 12-12967; Patriot Beaver Dam Holdings, LLC, 90-0858476, 12-12968; Patriot Coal Company, L.P., 61-1258748, 12-12968; Patriot Coal Corporation, Eastern Coal Holding Company, Inc., Patriot Coal Corporation Midwest, 20-5622045, 12-12969; Patriot Coal Sales LLC, 26-0232530, 12-12969; Patriot Coal Services LLC, 27-3459484, 12-12970; Patriot Leasing Company LLC, Peabody Leasing Company, Patriot Leasing Midwest LLC, Peabody Leasing Company, LLC, 20-8819264, 12-12971; Patriot Midwest Holdings LLC, 20-4370400, 12-12972; Patriot Reserve Holdings, LLC, HCR Holdings, LLC, 20-3405596, 12-12973; Patriot Trading LLC, 26-3247515, 12-12974; PCX Enterprises, LLC, 55-0450516, 12-12899; Pine Ridge Coal Company, LLC, Pine Ridge Coal Company, 55-0737187, 12-12975; Pond Creek Land Resources, LLC, 75-3068253, 12-12976; Pond Fork Processing LLC, Pond Fork Processing Corporation, 55-0782677, 12-12977; Remington Holdings LLC, 20-0063793, 12-12978; Remington II, LLC, 20-6046320, 12-12979; Remington III, LLC, 55-0763721, 12-12980; Rivers Edge Mining, Inc., 43-1898371, 12-12981; Robin Land Company, LLC, 20-4090125, 12-12982; Sentry Mining, LLC, Sentry Mining Company, 43-1540251, 12-12983; Snowberry Land Company, Knox Energy LLC, Fort Energy, LLC, 43-1721980, 12-12984; Speed Mining LLC, Speed Mining, Inc., 55-0742194, 12-12985; Sterling Smokeloss Coal Company, LLC, Sterling Smokeloss Coal Company, 55-0463558, 12-12986; TC Sales Company, LLC, 20-4090162, 12-12987; The Presidents Energy Company, LLC, 80-0256382, 12-12988; Thunderhill Coal LLC, Thunderhill Coal Company, Inc., 55-0769813, 12-12989; Trout Coal Holdings, LLC, 26-0004872, 12-12990; Union County Coal Co., LLC, Union County Coal Co., LLC, 20-0041882, 12-12992; Weatherby Processing LLC, Weatherby Processing Corporation, 55-0757147, 12-12993; Wildcat Energy LLC, Highwall Mining LLC, Highwall Mining, Inc., 55-0779955, 12-12994; Wildcat, LLC, 55-0783526, 12-12995; WMI Scarlet Properties LLC, 45-2233074, 12-12996; Winchester LLC, Winchester Land Company, 20-0052628, 12-12997; Winfrede Dock Limited Liability Company, 55-0746752, 12-12998; Yankeetown Dock, LLC, Yankeetown Dock Corporation, 35-0973438, 12-12999.

Proofs of claim will be deemed timely filed only if actually received at the Patriot Coal Claims Processing Center on or prior to 5:00 p.m. (prevailing Eastern Time) on the applicable Bar Date. Proofs of claim may not be delivered by facsimile, telecopy or email.

4. WHO NEED NOT FILE A PROOF OF CLAIM. You do not need to file a proof of claim on or prior to the Bar Dates if you are:

(a) a person or entity that has already properly filed a proof of claim against the applicable Debtor or Debtors with the Clerk of the Bankruptcy Court for the Southern District of New York or the Patriot Coal Claims Processing Center in a form substantially similar to the Proof of Claim Form (as defined in the Bar Date Order);

(b) a person or entity whose claim is listed on the Debtors' schedules of assets and liabilities and/or schedules of executory contracts and unexpired leases (collectively, the "Schedules"); provided that (i) the claim is not scheduled as "disputed," "contingent" or "unliquidated," (ii) the claimant agrees with the amount, nature and priority of the claim as set forth in the Schedules and (iii) the claimant agrees that the claim is an obligation of the specific Debtor against which the claim is listed on the Schedules;

(c) a person or entity that holds a claim that has been allowed by an order of the Court entered on or prior to the applicable Bar Date;

(d) a person or entity whose claim has been paid in full by any of the Debtors;

(e) any current employee of the Debtors, and any labor union authorized by law to represent any current employee, in each case solely with respect to any claim based on (1) the payment of wages, salaries and vacation pay arising in the ordinary course of business and previously authorized to be paid by order of the Court, including the first-day wage order of the Court entered on a final basis on August 2, 2012; and (2) payments related to (A) deferred vacation obligations accrued during employment with Peabody Energy Corporation or its affiliates prior to 2001; (B) the Debtors' supplemental 401(k) plan; (C) the Debtors' annual corporate incentive plan; and (D) any retention agreement with the Debtors; provided, however, that if the Debtors provide written notice to any current employee stating that the Debtors do not intend to pay such claim, such employee shall have until the later of (i) the General Bar Date and (ii) 30 days from the date of service of such written notice, to file a proof of claim;

(f) a person or entity that holds a claim for which specific deadlines have been fixed by an order of the Court entered on or prior to the applicable Bar Date;

(g) a person or entity that holds a claim allowable under sections 503(b) and 507(a) of the Bankruptcy Code as an expense of administration (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code);

(h) a current officer, director or employee of the Debtors that holds a claim based on indemnification, contribution, or reimbursement;

(i) a Debtor;

(j) a person or entity that holds an interest in any Debtor, which interest is based exclusively upon the ownership of common stock or warrants, rights or options to purchase, sell or subscribe to common stock; provided, however, that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors (including claims for damages, rescission, reimbursement or contribution) that arise out of or relate to the purchase or sale of an interest must file a proof of claim with respect to such claim on or prior to the applicable Bar Date; or

(k) a person or entity whose claim is limited exclusively to the repayment of principal, interest and other fees and expenses ("Debt Claims") under the agreements governing any debt security issued by or for the benefit of the Debtors pursuant to an Indenture ("Indenture"), to the extent that the relevant Indenture Trustee (as defined below) files a proof of claim authorized by clause (i) below; provided, however, that (i) the foregoing exclusion in this subparagraph shall not apply to the indenture trustee under the applicable Indenture ("Indenture Trustee"); (ii) each Indenture Trustee shall be authorized to file a single proof of claim, on or before the applicable Bar Date, against all Debtors under the applicable Indentures; and (iii) any holder of a Debt Claim wishing to assert a claim against any or all Debtors, other than a Debt Claim, arising out of or relating to an Indenture, shall be required to file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES. If you have a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim by the later of (a) the applicable Bar Date and (b) 30 days after notice by the Debtors of (i) the entry of an order authorizing rejection to which the claim relates and (ii) the applicable Bar Date (unless the order authorizing such rejection







**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM**  
TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST PATRIOT COAL CORPORATION AND ITS SUBSIDIARIES THAT ARE DEBTORS AND DEBTORS IN POSSESSION:  
On October 18, 2012, the United States Bankruptcy Court for the Southern District of New York (the "Court") entered an order (the "Bar Date Order") establishing (i) December 14, 2012 at 5:00 p.m. (prevaling Eastern Time) (the "General Bar Date") as the last date and time for each person or entity (including individuals, partnerships, joint ventures, corporations, estates, and trusts), other than any governmental units (as defined in section 101(27) of title 11 of the United States Code (the "Bankruptcy Code")) ("Governmental Units") to file a proof of claim against Patriot Coal Corporation and those of its subsidiaries that are debtors and debtors in possession in those proceedings (collectively, the "Debtors"); and (ii) January 21, 2013 at 5:00 p.m. (prevaling Eastern Time) as the last date and time for each Governmental Unit to file a proof of claim based on prepetition claims against any of the Debtors (the "Governmental Bar Date") and, together with the General Bar Date, the "Bar Dates").  
The Bar Dates and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arise on or prior to July 9, 2012, the date on which the Debtors commenced cases under chapter 11 of the Bankruptcy Code (the "Petition Date"), including claims

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UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK

In re: PATRIOT COAL CORPORATION, et al., Chapter 11 Case No. 12-12900 (SCC) Debtors. (Jointly Administrated)

NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST PATRIOT COAL CORPORATION AND ITS SUBSIDIARIES THAT ARE DEBTORS AND DEBTORS IN POSSESSION

On October 18, 2012, the United States Bankruptcy Court for the Southern District of New York (the "Court") entered an order (the "Bar Date Order") establishing (i) December 14, 2012 at 5:00 p.m. (prevailing Eastern Time) (the "General Bar Date") as the last date and time for each person or entity (including individuals, partnerships, joint ventures, corporations, estates, and trusts), other than any governmental units (as defined in section 101(27) of title 11 of the United States Code (the "Bankruptcy Code")) ("Governmental Units") to file a proof of claim against Patriot Coal Corporation and those of its subsidiaries that are debtors and debtors in possession in those proceedings (collectively, the "Debtors"); and (ii) January 21, 2013 at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each Governmental Unit to file a proof of claim based on prepetition claims against any of the Debtors (the "Governmental Bar Date") and, together with the General Bar Date, the "Bar Dates").

The Bar Dates and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose on or prior to July 9, 2012, the date on which the Debtors commenced cases under chapter 11 of the Bankruptcy Code (the "Petition Date"), including claims under section 503(b)(9) of the Bankruptcy Code, except for those holders of the claims listed in section 4 below that are specifically excluded from the Bar Dates filing requirement.

The Patriot Coal Claims Processing Center can be contacted at 1-877-600-6531 (if calling from within the United States) or 336-542-5677 (if calling from outside the United States) if you have any questions about this Notice.

1. WHO MUST FILE A PROOF OF CLAIM. You MUST file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose on or prior to the Petition Date (including a claim under section 503(b)(9) of the Bankruptcy Code) that arose on or prior to the Petition Date and it is not one of the types of claims described in section 4 below. Claims based on acts or omissions of the Debtors that occurred prior to the Petition Date must be filed on or prior to the applicable Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain prior to the Petition Date.

2. WHAT TO FILE. Each filed proof of claim must conform substantially to the Proof of Claim Form (as defined in the Bar Date Order). Copies of the Proof of Claim Form may be obtained at www.PatriotCaseInfo.com. Each proof of claim must be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Each proof of claim must be written in English and be denominated in United States currency. You should attach to each completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

If your proof of claim contains confidential information, you may file a redacted proof of claim, and may redact any documents attached thereto. A document has been redacted when the person filing it has marked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social security, individual's tax identification, or financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

Any holder of a claim against more than one Debtor must file a separate proof of claim with respect to each such Debtor and all holders of claims must identify on their proof of claim the specific Debtor against which their claim is asserted. A list of the names of the Debtors and their respective case numbers appears at the end of this Notice.

3. WHEN AND WHERE TO FILE. Except as provided for herein, all proofs of claim must be filed so as to be actually received (i) if you are not a Governmental Unit, on or prior to December 14, 2012 at 5:00 p.m. (prevailing Eastern Time) and (ii) if you are a Governmental Unit, on or prior to January 21, 2013 at 5:00 p.m. (prevailing Eastern Time), in each case at one of the following addresses (together, the "Patriot Coal Claims Processing Center"): IF SENT BY MAIL: Patriot Coal Claims Processing Center, c/o GCG, Inc., P.O. Box 9899, Dublin, OH 43017 5798; IF DELIVERED BY HAND OR OVERNIGHT COURIER: Patriot Coal Claims Processing Center, c/o GCG, Inc., 5151 Blazer Parkway, Suite A, Dublin, OH 43017.

Proofs of claim will be deemed timely filed if actually received at the Patriot Coal Claims Processing Center on or prior to 5:00 p.m. (prevailing Eastern Time) on the applicable Bar Date. Proofs of claim may not be delivered by facsimile, teletype or email.

4. WHO NEED NOT FILE A PROOF OF CLAIM. You do not need to file a proof of claim on or prior to the Bar Dates if you are:

- (a) a person or entity that has already properly filed a proof of claim against the applicable Debtor or Debtors with the Clerk of the Bankruptcy Court for the Southern District of New York or the Patriot Coal Claims Processing Center in a form substantially similar to the Proof of Claim Form (as defined in the Bar Date Order);
(b) a person or entity whose claim is listed on the Debtors' schedules of assets and liabilities and/or schedules of executory contracts and unexpired leases (collectively, the "Schedules"), provided that (i) the claim is not scheduled as "disputed," "contingent" or "unliquidated," (ii) the claimant agrees with the amount, nature and priority of the claim as set forth in the Schedules and (iii) the claimant agrees that the claim is an obligation of the specific Debtor against which the claim is listed on the Schedules;
(c) a person or entity that holds a claim that has been allowed by an order of the Court entered on or prior to the applicable Bar Date;
(d) a person or entity whose claim has been paid in full by any of the Debtors;
(e) any current employee of the Debtors, and any labor union authorized by law to represent any current employee, in each case solely with respect to any claim based on (1) the payment of wages, salaries and vacation pay arising in the ordinary course of business and previously authorized to be paid by order of the Court, including the first day wage order the Court entered on a final basis on August 2, 2012; and (2) payments related to (A) deferred vacation obligations accrued during employment with Peabody Energy Corporation or its affiliates prior to 2001; (B) the Debtors' supplemental 401(k) plan; (C) the Debtors' annual corporate incentive plan; and (D) any retention agreement with the Debtors; provided, however, that if the Debtors provide written notice to any current employee stating that the Debtors do not intend to pay such claim, such employee shall have until the later of (i) the General Bar Date and (ii) 30 days from the date of service of such written notice, to file a proof of claim;
(f) a person or entity that holds a claim for which specific deadlines have been fixed by an order of the Court entered on or prior to the applicable Bar Date;
(g) a person or entity that holds a claim allowable under sections 503(b) and 507(a) of the Bankruptcy Code as an expense of administration (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code);
(h) a current officer, director or employee of the Debtors that holds a claim based on indemnification, contribution, or reimbursement;
(i) a Debtor;
(j) a person or entity that holds an interest in any Debtor, which interest is based exclusively upon the ownership of common stock or warrants, rights or options to purchase, sell or subscribe to common stock; provided, however, that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors (including claims for damages, rescission, reimbursement or contribution) that arise out of or relate to the purchase or sale of an interest must file a proof of claim with respect to such claim on or prior to the applicable Bar Date; or
(k) a person or entity whose claim is limited exclusively to the repayment of principal, interest and other fees and expenses ("Debt Claim") under the agreements governing any debt security issued by or for the benefit of the Debtors pursuant to an indenture ("Indenture"), to the extent that the relevant Indenture Trustee (as defined below) files a proof of claim authorized by clause (n) below; provided, however, that (i) the foregoing exclusion in this subparagraph shall not apply to the Indenture Trustee under the applicable Indenture ("Indenture Trustee"), (ii) each Indenture Trustee shall be authorized to file a single proof of claim, on or before the applicable Bar Date, against all Debtors under the applicable Indentures and (iii) any holder of a Debt Claim wishing to assert a claim against any or all Debtors, other than a Debt Claim, arising out of or relating to an Indenture, shall be required to file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES. If you have a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim by the later

of (a) the applicable Bar Date and (b) 30 days after notice by the Debtors of (i) the entry of an order authorizing rejection to which the claim relates and (ii) the applicable Bar Date (unless the order authorizing such rejection provides otherwise). Notwithstanding the foregoing, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a proof of claim for such amounts on or prior to the applicable Bar Date unless an exception identified in section 4 above applies.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE. ANY HOLDER OF A CLAIM THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS DESCRIBED IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS, THEIR SUCCESSORS, THEIR CHAPTER 11 ESTATES AND THEIR RESPECTIVE PROPERTY OR FILING A PROOF OF CLAIM WITH RESPECT TO SUCH CLAIM, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM OR RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO. You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules. If you rely on the Debtors' Schedules, it is your responsibility to determine that your claim is accurately listed on the Schedules. If you agree with the nature, amount and status of your claim as listed on the Debtors' Schedules, and if you do not dispute that your claim is against only the specified Debtor, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so prior to the applicable Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtors' Schedules are available for inspection on the Court's internet website at www.nysb.uscourts.gov and on the independent website maintained by the Debtors, www.PatriotCaseInfo.com. A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access www.nysb.uscourts.gov and can be obtained through the PACER Service Center at www.pacer.gov. Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 5:00 p.m. (prevailing Eastern Time), Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 534, New York, New York 10004-1408.

8. RESERVATION OF RIGHTS. The Debtors reserve their right to object to any proof of claim, whether filed or scheduled, on any grounds. The Debtors reserve their right to dispute or to assert offsets or defenses to any claim reflected on the Schedules or any amendments thereto, as to amount, liability, classification or otherwise, and to subsequently designate any claim as disputed, contingent, unliquidated or undetermined.

A holder of a possible claim against the Debtors should consult an attorney regarding matters in connection with this Notice, such as whether the holder should file a proof of claim.

Dated: October 18, 2012, New York, New York BY ORDER OF THE COURT DAVID POLK & WARDWELL LLP, 450 Lexington Avenue, New York, New York 10017, Counsel to the Debtors and Debtors in Possession

To validly assert a 503(b)(9) Demand (as defined in the "Order Approving Procedures for the Assertion, Resolution and Treatment of Reclamation Claims and Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9)" dated August 2, 2012 [ECF No. 261]), the proof of claim must set forth (i) the particular goods (the "503(b)(9) Goods") on which the proof of claim is based; (ii) the quantity or dollar value of the 503(b)(9) Goods; (iii) the date the 503(b)(9) Goods were delivered to the Debtors; (iv) the invoice numbers and/or purchase order numbers applicable to the 503(b)(9) Goods; and (v) the basis for the 503(b)(9) Demand.

The Debtors filed their Schedules on September 19, 2012.

- LIST OF DEBTORS: Debtor, (Other names, if any, used by the Debtor in the past 8 years), Taxpayer I.D., Case Number: Affinity Mining Company, 25-1207512, 12-12902; Apogee Coal Company, LLC, Apogee Coal Company; Arch of West Virginia, 35-0672865, 12-12903; Appalachia Mine Services, LLC, Appalachia Mine Services, LLC, 20-1680253, 12-12904; Beaver Dam Coal Company, LLC, Beaver Dam Coal Company, 61-0129825, 12-12905; Big Eagle, LLC, Eagle Games, LLC, Kanawha Eagle Coal Sales, LLC, 54-1905006, 12-12906; Big Eagle Real, LLC, 54-1906672, 12-12907; Black Stallion Coal Company, LLC, 20-0657792, 12-12908; Black Walnut Coal Company, 60-0541705, 12-12909; Bluegrass Mine Services, LLC, Bluegrass Coal Company, 43-1540253, 12-12910; Brook Trout Coal, LLC, 26-0004676, 12-12911; Catenary Coal Company, LLC, Catenary Coal Company, 43-1515836, 12-12913; Central States Coal Reserves of Kentucky, LLC, 20-3960661, 12-12914; Charles Coal Company, LLC, Charles Coal Company, 04-2698737, 12-12916; Cleaton Coal Company, 43-1087526, 12-12917; Coal Clean LLC, Coal Clean Company, 31-1468063, 12-12918; Coal Properties, LLC, Coal Properties Corp., 04-2702700, 12-12919; Coal Reserve Holding Limited Liability Company, No. 2, 43-1927235, 12-12920; Colony Bay Coal Company, 55-0604613, 12-12921; Cook Mountain Coal Company, LLC, Cook Mountain Coal Company, 55-0732291, 12-12922; Corydon Resources LLC, 45-2463790, 12-12923; Coventry Mining Services, LLC, 45-0573119, 12-12924; Coyote Coal Company, LLC, 20-8226141, 12-12925; Cub Branch Coal Company, LLC, 45-2977278, 12-12926; Dakota LLC, 55-0763723, 12-12927; Day LLC, 20-0041392, 12-12928; Dixon Mining Company, LLC, 62-1672287, 12-12929; Dodge Hill Mining, JV, LLC, 05-0575436, 12-12930; Dodge Hill Mining Company, LLC, 61-1378899, 12-12931; Dodge Hill of Kentucky, LLC, 02-0467247, 12-12932; EMC Corp., Inc., 25-0600150, 12-12933; Eastern Associated Coal, LLC, Eastern Associated Coal Corp., 25-1125716, 12-12934; Eastern Coal Company, LLC, 20-4099004, 12-12935; Eastern Hoyley, LLC, Eastern Hoyley Corp., 04-2698739, 12-12936; Emerald Processing, LLC, Emerald Processing Limited Liability Company, 54-1766524, 12-12937; Gateway Eagle Coal Company, LLC, 27-4256908, 12-12938; Grand Eagle Mining, LLC, Grand Eagle Mining, Inc., 61-1250622, 12-12939; Heritage Coal Company, LLC, Peabody Coal Company, Peabody Coal Company, LLC, Heritage Coal Company of WV, LLC, 13-2606920, 12-12940; Highland Mining Company, LLC, Highland Mining Company, 43-1869675, 12-12941; Hixside Mining Company, 55-0695451, 12-12942; Hobet Mining, LLC, Hobet Mining, Inc., Del-Rex Division of Hobet Mining, Del-Rex Division of Hobet Mining, Sharples Division of Hobet Mining, 31-4446683, 12-12943; Indian Hill Company, LLC, Indian Hill Company, 20-0066123, 12-12944; Infinity Coal Sales, LLC, 26-0004884, 12-12945; Invenor Holdings, LLC, Invenor Holdings Corp., 43-1700075, 12-12946; IO Coal, LLC, IO Coal Company, Inc., 55-0769812, 12-12947; Jansett's Branch Coal Company, 73-1625894, 12-12948; Jupiter Holdings, LLC, 31-1688670, 12-12949; Kanawha Eagle Coal, LLC, 54-1969926, 12-12950; Kanawha River Ventures I, LLC, 20-0089445, 12-12951; Kanawha River Ventures II, LLC, 20-0506617, 12-12952; KE Ventures, LLC, 54-1985007, 12-12954; Little Creek LLC, Little Creek Dock Company, Inc., 20-0041764, 12-12955; Logan Fork Coal Company, 73-1625895, 12-12956; Magnum Coal Company, LLC, Magnum Coal Company, 20-3678373, 12-12957; Magnum Coal Sales LLC, 20-4623056, 12-12958; Martinka Coal Company, LLC, Martinka Coal Company, 55-0716084, 12-12959; Midland Trail Energy LLC, 26-1629024, 12-12960; Midwest Coal Resources, LLC, 20-8080003, 12-12961; Mountain View Coal Company, LLC, Mountain View Coal Company, 25-1474206, 12-12962; New Trout Coal Holdings II, LLC, 20-5932361, 12-12963; Newstrom Energy, Inc., 55-0685209, 12-12964; North Page Coal Corp., 31-1210133, 12-12965; Ohio County Coal Company, LLC, Ohio County Coal Company, 20-8080158, 12-12966; Panther, LLC, 55-0763722, 12-12967; Patriot Beaver Dam Holdings, LLC, 90-0858476, 12-12968; Patriot Coal Company, L.P., 61-1258748, 12-12969; Patriot Coal Corporation, Eastern Coal Holding Company, Inc., Patriot Coal Corporation Midwest, 20-5622045, 12-12970; Patriot Coal Sales, LLC, 26-0232530, 12-12969; Patriot Coal Services, LLC, 27-3459485, 12-12970; Patriot Leasing Company, LLC, Peabody Leasing Company, Patriot Leasing Midwest LLC, Peabody Leasing Company, LLC, 20-4819264, 12-12971; Patriot Midwest Holdings, LLC, 20-4370400, 12-12972; Patriot Reserve Holdings, LLC, HCR Holdings, LLC, 20-3405596, 12-12973; Patriot Trading LLC, 26-3247515, 12-12974; PCI Enterprises, Inc., 45-5405016, 12-12979; Pine Ridge Coal Company, LLC, Pine Ridge Coal Company, 55-0737187, 12-12975; Poole Creek Land Resources, LLC, 75-3058253, 12-12976; Poole Fork Processing LLC, Poole Fork Processing Corporation, 55-0782677, 12-12977; Remington Holdings, LLC, 20-0063793, 12-12978; Remington II, LLC, 20-0046320, 12-12979; Remington LLC, 55-0763721, 12-12980; Rivers Edge Mining, Inc., 43-1898371, 12-12981; Robin Land Company, LLC, 20-4090125, 12-12982; Sentry Mining, LLC, Sentry Mining Company, 43-1540251, 12-12983; Snowberry Land Company, Knox Energy, LLC, Fort Energy, LLC, 43-1721900, 12-12984; Speed Mining LLC, Speed Mining, Inc., 55-0742194, 12-12985; Sterling Smokeless Coal Company, LLC, Sterling Smokeless Coal Company, 55-0463558, 12-12986; TC Sales Company, LLC, 20-4090162, 12-12987; The Presidents Energy Company, LLC, 80-0256382, 12-12988; Thunderhill Coal LLC, Thunderhill Coal Company, Inc., 55-0769813, 12-12989; Innot Coal Holdings, LLC, 26-0004872, 12-12990; Union County Coal Co., LLC, Union County Coal Co., LLC-1; Union County Coal Co., 74-3095591, 12-12991; Viper, LLC, 20-0041812, 12-12992; Weatherby Processing LLC, Weatherby Processing Corporation, 55-0757147, 12-12993; Wildcat Energy LLC, Highwall Mining LLC, Highwall Mining, Inc., 55-0779955, 12-12994; Wildcat, LLC, 55-0783526, 12-12995; Will Scarlet Properties, LLC, 45-2233074, 12-12996; Winchester LLC, Winchester Land Company, 20-0052628, 12-12997; Winifrede Dock Limited Liability Company, 55-0746752, 12-12998; Yankeeown Dock, LLC, Yankeeown Dock Corporation, 35-0923438, 12-12999.

# Certificate of Publication

State of Illinois

Jackson County

ss. The SOUTHERN ILLINOISIAN is a secular newspaper of general circulation

in the Counties of Jackson, Franklin, Johnson, Perry, Randolph, Saline,

Union and Williamson, State of Illinois, published daily in the City of

Carbondale, County of Jackson, and State of Illinois, and that said

newspaper is a newspaper as defined in an Act to revise the law in relation

to notices, approved February 13, 1974, as amended, that the advertisement

or notice hereto annexed and made a part of this certificate has been

published in said newspaper at least once each week.

For one (1) time(s); that the first of such publications was in the

newspaper published on Feb the 4<sup>th</sup> day of Nov

2012, and such publication was continued at least once each week in said

newspaper until the 4<sup>th</sup> day of Nov, 2012, which was

the last day of publication of said notice.

Dated this 4<sup>th</sup> day of Nov 2012.

Received.....\$.....

By W. J. [Signature] SOUTHERN ILLINOISIAN

The Matter of \_\_\_\_\_

Solicitors or Attorneys \_\_\_\_\_



UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK  
Chapter 11  
Case No. 12-12900 (SCC)  
Jointly Administrated

**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST PATRIOT COAL CORPORATION AND ITS SUBSIDIARIES THAT ARE DEBTORS AND DEBTORS IN POSSESSION.**

On October 18, 2012, the United States Bankruptcy Court for the Southern District of New York (the "Court") entered an order (the "Bar Date Order") establishing (i) December 14, 2012 at 5:00 p.m. (prevailing Eastern Time) (the "General Bar Date") as the last date and time for each person or entity (including individuals, partnerships, joint ventures, corporations, estates, and trusts), other than any governmental units (as defined in section 101(27) of title 11 of the United States Code (the "Bankruptcy Code")) ("Governmental Units") to file a proof of claim against Patriot Coal Corporation and those of its subsidiaries that are debtors and debtors in possession in those proceedings (collectively, the "Debtors"); and (ii) January 21, 2013 at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each Governmental Unit to file a proof of claim based on prepetition claims against any of the Debtors (the "Governmental Bar Date" and, together with the General Bar Date, the "Bar Dates").

The Bar Dates and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arise on or prior to July 9, 2012, the date on which the Debtors commenced cases under chapter 11 of the Bankruptcy Code (the "Petition Date"), including claims under section 503(b)(9) of the Bankruptcy Code, except for those holders of the claims listed in section 4 below that are specifically excluded from the Bar Dates filing requirement.

The Patriot Coal Claims Processing Center can be contacted at 1-877-600-4331 (if calling from within the United States) or 336-542-5677 (if calling from outside the United States) if you have any questions about this Notice.

**1. WHO MUST FILE A PROOF OF CLAIM.** You MUST file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose on or prior to the Petition Date (including a claim under section 503(b)(9) of the Bankruptcy Code) that arose on or prior to the Petition Date and it is not one of the types of claims described in section 4 below. Claims based on acts or omissions of the Debtors that occurred prior to the Petition Date must be filed on or prior to the applicable Bar Date, even if such claims are not paid, fixed, liquidated or certain or did not mature or become fixed, liquidated or certain prior to the Petition Date.

**2. WHAT TO FILE.** Each filed proof of claim must conform substantially to the Proof of Claim Form (as defined in the Bar Date Order). Copies of the Proof of Claim Form may be obtained at [www.PatriotCoal.com](http://www.PatriotCoal.com). Each proof of claim must be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Each proof of claim must be written in English and be denominated in United States currency. You should attach to each completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

If your proof of claim contains confidential information, you may file a redacted proof of claim, and may reflect any documents attached thereto. A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social security, individual's tax identification, or financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

Any holder of a claim against more than one Debtor must file a separate proof of claim with respect to each such Debtor and all holders of claims must identify on their proof of claim the specific Debtor against which their claim is asserted. A list of the names of the Debtors and their respective case numbers appears at the end of this Notice.

**3. WHEN AND WHERE TO FILE.** Except as provided for herein, all proofs of claim must be filed so as to be actually received (i) if you are not a Governmental Unit, on or prior to December 14, 2012 at 5:00 p.m. (prevailing Eastern Time) and (ii) if you are a Governmental Unit, on or prior to January 21, 2013 at 5:00 p.m. (prevailing Eastern Time), in each case at one of the following addresses (together, the "Patriot Coal Claims Processing Center"); IF SENT BY MAIL: Patriot Coal Claims Processing Center, c/o GCS, Inc., P.O. Box 9998, Dublin, OH 43017-5798; IF DELIVERED BY HAND OR OVERNIGHT COURIER: Patriot Coal Claims Processing Center, c/o GCS, Inc., 5151 Brazer Parkway, Suite A, Dublin, OH 43017.

Proofs of claim will be deemed timely filed only if actually received at the Patriot Coal Claims Processing Center on or prior to 5:00 p.m. (prevailing Eastern Time) on the applicable Bar Date. Proofs of claim may not be delivered by facsimile, telecopy or email.

**4. WHO NEED NOT FILE A PROOF OF CLAIM.** You do not need to file a proof of claim on or prior to the Bar Dates if you are:

- (a) a person or entity that has already properly filed a proof of claim against the applicable Debtor or Debtors with the Clerk of the Bankruptcy Court for the Southern District of New York or the Patriot Coal Claims Processing Center in a form substantially similar to the Proof of Claim Form (as defined in the Bar Date Order);
- (b) a person or entity whose claim is listed on the Debtors' schedules of assets and liabilities and/or schedules of executory contracts and unexpired leases, (collectively, the "Schedules"), provided that (i) the claim is not scheduled as "contingent" or "unliquidated," (ii) the claimant agrees with the amount, nature and priority of the claim as set forth in the Schedules and (iii) the claimant agrees that the claim is an obligation of the specific Debtor against which the claim is listed on the Schedules;
- (c) a person or entity that holds a claim that has been allowed by an order of the Court entered on or prior to the applicable Bar Date;
- (d) a person or entity whose claim has been paid in full by any of the Debtors;
- (e) any current employee of the Debtors, and any labor union authorized by law to represent any current employee, in each case solely with respect to any claim based on (i) the payment of wages, salaries and vacation pay arising in the ordinary course of business and previously authorized to be paid by order of the Court, including the first-day wage order the Court entered on a final basis on August 2, 2012; and (ii) payments related to (A) deferred vacation obligations accrued during employment with Peabody Energy Corporation or its affiliates prior to 2001; (B) the Debtors' supplemental 401(k) plan; (C) the Debtors' annual corporate incentive plan; and (D) any retention agreement with the Debtors; provided, however, that if the Debtors provide written notice to any current employee stating that the Debtors do not intend to pay such claim, such employee shall have until the later of (i) the General Bar Date and (ii) 30 days from the date of service of such written notice, to file a proof of claim;
- (f) a person or entity that holds a claim for which specific deadlines have been fixed by an order of the Court entered on or prior to the applicable Bar Date;
- (g) a person or entity that holds a claim allowable under sections 503(b) and 507(a) of the Bankruptcy Code as an expense of administration (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code);
- (h) a current officer, director or employee of the Debtors that holds a claim based on indemnification, contribution, or reimbursement;
- (i) a Debtor;
- (j) a person or entity that holds an interest in any Debtor, which interest is based exclusively upon the ownership of common stock or warrants, rights or options to purchase, sell or subscribe to common stock; provided, however, that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors (including claims for damages, rescission, reimbursement or contribution) that arise out of or relate to the purchase or sale of an interest must file a proof of claim with respect to such claim on or prior to the applicable Bar Date; or
- (k) a person or entity whose claim is limited exclusively to the repayment of principal, interest and other fees and expenses ("Debt Claim") under the agreements governing any debt security issued by or for the benefit of the Debtors pursuant to an indenture ("Indenture"), to the extent that the relevant Indenture Trustee (as defined below) files a proof of claim authorized by clause (B) below; provided, however, that (i) the foregoing exclusion in this subparagraph shall not apply to the Indenture Trustee under the applicable Indenture ("Indenture Trustee"), (ii) each Indenture Trustee shall be authorized to file a single proof of claim, on or before the applicable Bar Date, against all Debtors under the applicable Indentures and (iii) any holder of a Debt Claim wishing to assert a claim against any or all Debtors, other than a Debt Claim, arising out of or relating to an Indenture, shall be required to file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies.

**5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES.** If you have a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim by the later of (a) the applicable Bar Date and (b) 30 days after notice by the Debtors of (i) the entry of an order authorizing rejection to which the claim relates and

(ii) the applicable Bar Date (unless the order authorizing such rejection provides otherwise). Notwithstanding the foregoing, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a proof of claim for such amounts on or prior to the applicable Bar Date unless an exception identified in section 4 above applies.

**6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE.** ANY HOLDER OF A CLAIM THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS DESCRIBED IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS, THEIR SUCCESSORS, THEIR CHAPTER 11 ESTATES AND THEIR RESPECTIVE PROPERTY OR FILING A PROOF OF CLAIM WITH RESPECT TO SUCH CLAIM, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM OR RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM.

**7. THE DEBTORS' SCHEDULES AND ACCESS THEREIN.** You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules. If you rely on the Debtors' Schedules, it is your responsibility to determine that your claim is accurately listed on the Schedules. If you agree with the name, amount and status of your claim as listed on the Debtors' Schedules, and if you do not dispute that your claim is against only the specified Debtor, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so prior to the applicable Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtors' Schedules are available for inspection on the Court's internet website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) and on the independent website maintained by the Debtors, [www.PatriotCoal.com](http://www.PatriotCoal.com). A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access [www.pacer.gov](http://www.pacer.gov). Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 5:00 p.m. (prevailing Eastern Time), Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 534, New York, New York 10004-1408.

**8. RESERVATION OF RIGHTS.** The Debtors reserve their right to object to any proof of claim, whether filed or scheduled, on any grounds. The Debtors reserve their right to dispute or to assert offsets or defenses to any claim reflected on the Schedules or any amendments thereto, as to amount, liability, classification or otherwise, and to subsequently designate any claim as disputed, contingent, unliquidated or undetermined.

A holder of a possible claim against the Debtors should consult an attorney regarding matters in connection with this Notice, such as whether the holder should file a proof of claim.

Dated: October 18, 2012, New York, New York.  
**BY ORDER OF THE COURT**  
DAVIS POLK & HARDWELL LLP, 450 Lexington Avenue, New York, New York 10017. Counsel to the Debtors and Debtors in Possession.

To validly assert a 503(b)(9) Demand (as defined in the "Order Approving Procedures for the Assertion, Resolution and Treatment of Reclamation Claims and Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9)" dated August 2, 2012 (ECF No. 261)), the proof of claim must set forth (i) the particular goods (the "503(b)(9) Goods") on which the proof of claim is based; (ii) the quantity or dollar value of the 503(b)(9) Goods; (iii) the date the 503(b)(9) Goods were delivered to the Debtors; (iv) the invoice numbers and/or purchase order numbers applicable to the 503(b)(9) Goods; and (v) the basis for the 503(b)(9) Demand.

The Debtors filed their Schedules on September 19, 2012.

- LIST OF DEBTORS:** Debtor, (Other names, if any, used by the Debtor in the past 8 years), Taxpayer I.D., Case Number: Affinity Mining Company, 25-1207512, 12-12902; Apogee Coal Company, LLC, Apogee Coal Company; Arch of West Virginia, 35-0672865, 12-12903; Appalachia Mine Services, LLC, Appalachia Mine Services, LLC, 20-1680233, 12-12904; Beaver Dam Coal Company, LLC, Beaver Dam Coal Company, 61-0129825, 12-12905; Big Eagle, LLC, Eagle Corner, LLC, Kanawha Eagle Coal Sales, LLC, 54-1985006, 12-12906; Big Eagle Rail, LLC, 54-1988672, 12-12907; Black Stallion Coal Company, LLC, 20-0657792, 12-12908; Black Walnut Coal Company, 68-0541705, 12-12909; Bluegrass Mine Services, LLC, Bluegrass Coal Company, 43-1548253, 12-12910; Brook Trout Coal, LLC, 28-0884674, 12-12911; Catecoy Coal Company, LLC, Catecoy Coal Company, 43-1515836, 12-12913; Central States Coal Reserves of Kentucky, LLC, 20-3590661, 12-12914; Charles Coal Company, LLC, Charles Coal Company, 04-2648737, 12-12916; Cleaton Coal Company, 43-1887526, 12-12917; 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Kanawha Eagle Coal, LLC, 54-1989505, 12-12950; Kanawha River Ventures I, LLC, 20-0089445, 12-12951; Kanawha River Ventures II, LLC, 20-0506678, 12-12952; Kanawha River Ventures III, LLC, 20-4506617, 12-12953; KS Ventures, LLC, 54-1985007, 12-12954; Little Creek LLC, Little Creek Coal Company, Inc., 20-0041764, 12-12955; Logan Fork Coal Company, 73-1625895, 12-12956; Magnetar Coal Company LLC, Magnetar Coal Company, 20-3678373, 12-12957; Magnetar Coal Sales LLC, 20-4623856, 12-12958; Maritaka Coal Company, LLC, Maritaka Coal Company, 55-0716084, 12-12959; Midland Trail Energy LLC, 26-1629024, 12-12960; Midwest Coal Resources II, LLC, 20-8080003, 12-12961; Mountain View Coal Company LLC, Mountain View Coal Company, 25-1474206, 12-12962; New Iron Coal Holdings II, LLC, 20-5032361, 12-12963; Newtown Energy, Inc., 55-0685209, 12-12964; North Page Coal Corp., 31-1210133, 12-12965; Ohio County Coal Company, LLC, Ohio County Coal Company, 20-8000158, 12-12966; Patriot Coal, LLC, 55-0763722, 12-12967; Patriot Beaver Run Holdings, LLC, 90-0280473, 12-12968; Patriot Coal Company, L.P., 61-1250748, 12-12969; Patriot Coal Corporation, Patriot Coal Holding Company, Inc., Patriot Coal Corporation Midwest, 20-5622945, 12-12970; Patriot Coal Sales LLC, 26-0232530, 12-12971; Patriot Coal Services LLC, 27-3409465, 12-12972; Patriot Leasing Company LLC, Peabody Leasing Company, Patriot Leasing Midwest LLC, Peabody Leasing Company, LLC, 20-8819264, 12-12973; Patriot Midwest Holdings, LLC, 20-4370480, 12-12974; Patriot Reserve Holdings, LLC, PCH Holdings, LLC, 20-3405596, 12-12975; Patriot Trading LLC, 26-3247515, 12-12976; PCI Enterprises, Inc., 45-5405016, 12-12977; Pine Ridge Coal Company, LLC, Pine Ridge Coal Company, 55-0737187, 12-12978; Pond Creek Land Resources, LLC, 75-3058253, 12-12979; Pond Fork Processing LLC, Pond Fork Processing Corporation, 55-0782677, 12-12980; Remington Holdings LLC, 20-0063793, 12-12981; Remington II LLC, 20-0046338, 12-12982; Remington LLC, 55-0763721, 12-12983; Rivers Edge Mining, Inc., 43-1808391, 12-12984; Robin Land Company, LLC, 20-4090125, 12-12985; Sentry Mining, LLC, Sentry Mining Company, 43-1540251, 12-12986; Snowberry Land Company, Snowberry Land Company, LLC, Fort Energy, LLC, 43-1721980, 12-12987; Speed Mining LLC, Speed Mining, Inc., 55-0742194, 12-12988; Sterling Smokeless Coal Company LLC, Sterling Smokeless Coal Company, 55-0462358, 12-12989; TC Sales Company, LLC, 20-4090162, 12-12990; The Presidents Energy Company LLC, 80-0256382, 12-12991; Thunderbolt Coal LLC, Thunderbolt Coal Company, Inc., 55-0769813, 12-12992; Trust Coal Holdings, LLC, 26-0004872, 12-12993; Union County Coal Co, LLC, Union County Coal Co, LLC-I; Union County Coal Co, 74-3096591, 12-12994; Viper LLC, 20-0041882, 12-12995; Weatherby Processing LLC, Weatherby Processing Corporation, 55-0757147, 12-12996; Wildcat Energy LLC, Highwall Mining LLC, Highwall Mining, Inc., 55-0779955, 12-12997; Wildcat, LLC, 55-0783526, 12-12998; Will Scarlet Properties LLC, 45-2338074, 12-12999; Winchester LLC, Winchester Land Corporation, 20-0052628, 12-12999; Windfreak Dock Limited Liability Company, 55-0746752, 12-12998; Yanketown Dock, LLC, Yanketown Dock Corporation, 35-0923438, 12-12999.



**AFFIDAVIT OF PUBLICATION**

012622

State of West Virginia  
County of Marion, to wit:

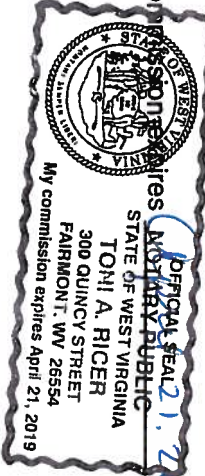
I, Beverly A. Miller, being first duly sworn upon my oath,  
do dispose and say that I am Legal Clerk of the **TIMES WEST VIRGINIAN**  
a corporation, publisher of the newspaper entitled the **TIMES WEST VIRGINIAN** an Independent news-  
paper:

that I have been duly authorized by the board of directors of such corporation to execute this affidavit of  
publication; that such newspaper has been published for more than one year prior to publication of the  
annexed notice described below, that such newspaper is regularly published daily except Saturday and  
Sunday, for at least fifty weeks during the calendar year, in the Municipality of Fairmont, Marion County, West  
Virginia; that such newspaper is a newspaper of "general circulation," as that term is defined in article three,  
chapter fifty-nine of the Code of West Virginia, 1931, as amended, within the publication area or areas of the  
aforementioned municipality and Marion County; that such newspaper averages in length four or more pages,  
exclusive of any cover, per issue; that such newspaper is circulated to the general public at a definite price or  
consideration; that such newspaper is a newspaper to which the general public resorts for passing events of  
a political, religious, commercial or social nature, and for current happenings, announcements, miscella-  
neous reading matter, advertisements and other notices.

that the annexed notice of \_\_\_\_\_ was duly published in said  
newspaper once day for 1 successive day (Class I), commencing with  
the issue of the 9 day of November, 2013, and ending with the issue of the 9  
day of November, 2013, and was posted at the front door of the Marion County Courthouse on  
the 9 day of November, 2013; that said annexed notice was  
published on the following dates: November 9, 2013  
and the cost of publishing said annexed noticed as aforesaid was \$ \_\_\_\_\_

Taken, subscribed and sworn to before me in said county this 20 day of November, 2013.

My commission expires April 21, 2019



Beverly A. Miller

Toni A. Riccer  
Notary Public of Marion County, West Virginia



**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM**  
TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST PATRIOT COAL CORPORATION AND ITS SUBSIDIARIES THAT ARE DEBTORS AND DEBTORS IN POSSESSION.

On October 18, 2012, the United States Bankruptcy Court for the Southern District of New York (the "Court") entered an order (the "Bar Date Order") establishing (i) December 14, 2012 at 5:00 p.m. (prevailing Eastern Time) (the "General Bar Date") as the last date and time for each person or entity (including individuals, partnerships, joint ventures, corporations, estates, and trusts) other than any governmental units (as defined in section 101(27) of title 11 of the United States Code (the "Bankruptcy Code")) ("Governmental Units") to file a proof of claim against Patriot Coal Corporation and those of its subsidiaries that are debtors and debtors in possession in these proceedings (collectively, the "Debtors"); and (ii) January 21, 2013 at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each Governmental Unit to file a proof of claim based on prepetition claims against any of the Debtors (the "Governmental Bar Date" and, together with the General Bar Date, the "Bar Dates").

The Bar Dates and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arise on or prior to July 9, 2012, the date on which the Debtors commenced cases under Chapter 11 of the Bankruptcy Code (the "Petition Date"), including claims under section 503(b)(9) of the Bankruptcy Code, except for those holders of the claims listed in section 4 below that are specifically excluded from the Bar Dates filing requirement.

The Patriot Coal Claims Processing Center can be contacted at 1-877-600-6531 (if calling from within the United States) or 336-542-5677 (if calling from outside the United States). If you have any questions about this Notice.

**1. WHO MUST FILE A PROOF OF CLAIM.** You MUST file a proof of claim to vote on a Chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose on or prior to the Petition Date (including a claim under section 503(b)(9) of the Bankruptcy Code) that arose on or prior to the Petition Date and it is not one of the types of claims described in section 4 below. Claims based on acts or omissions of the Debtors that occurred prior to the Petition Date must be filed on or prior to the applicable Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain prior to the Petition Date.

**2. WHAT TO FILE.** Each filed proof of claim must conform substantially to the Proof of Claim Form (as defined in the Bar Date Order). Copies of the Proof of Claim Form may be obtained at [www.PatriotCaseInfo.com](http://www.PatriotCaseInfo.com). Each proof of claim must be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Each proof of claim must be written in English and denominated in United States currency. You should attach to each completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

If your proof of claim contains confidential information, you may file a redacted proof of claim, and may redact any documents attached thereto. A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social security, individual's tax identification, or financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

Any holder of a claim against more than one Debtor must file a separate proof of claim with respect to each Debtor and all holders of claims must identify on their proof of claim the specific Debtor against which their claim is asserted. A list of the names of the Debtors and their respective case numbers appears at the end of this Notice.

**3. WHEN AND WHERE TO FILE.** Except as provided for herein, all proofs of claim must be filed so as to be actually received (i) if you are not a Governmental Unit, on or prior to December 14, 2012 at 5:00 p.m. (prevailing Eastern Time) and (ii) if you are a Governmental Unit, on or prior to January 21, 2013 at 5:00 p.m. (prevailing Eastern Time), in each case at one of the following addresses (together, the "Patriot Coal Claims Processing Center"): IF SENT BY MAIL: Patriot Coal Claims Processing Center, c/o GGC, Inc., P.O. Box 9898, Dublin, OH 43017-5798; IF DELIVERED BY HAND OR OVERNIGHT COURIER: Patriot Coal Claims Processing Center, c/o GGC, Inc., 5151 Blazer Parkway, Suite A, Dublin, OH 43017.

Proofs of claim will be deemed timely filed only if actually received at the Patriot Coal Claims Processing Center on or prior to 5:00 p.m. (prevailing Eastern Time) on the applicable Bar Date. Proofs of claim may not be delivered by facsimile, telex, or email.

**4. WHO NEED NOT FILE A PROOF OF CLAIM.** You do not need to file a proof of claim on or prior to the Bar Dates if you are:

- (a) a person or entity that has already properly filed a proof of claim against the applicable Debtor or Debtors with the Clerk of the Bankruptcy Court for the Southern District of New York or the Patriot Coal Claims Processing Center in a form substantially similar to the Proof of Claim Form (as defined in the Bar Date Order);
- (b) a person or entity whose claim is listed on the Debtors' schedules of assets and liabilities and/or schedules of executory contracts and unexpired leases (collectively, the "Schedules"), provided that (i) the claim is not scheduled as "disputed," "contingent," or "unliquidated," (ii) the claimant agrees with the amount, nature and priority of the claim as set forth in the Schedules and (iii) the claimant agrees that the claim is an obligation of the specific Debtor against which the claim is listed on the Schedules;
- (c) a person or entity that holds a claim that has been allowed by an order of the Court entered on or prior to the applicable Bar Date;
- (d) a person or entity whose claim has been paid in full by any of the Debtors;
- (e) any current employee of the Debtors, and any labor union authorized by law to represent any current employee, in each case solely with respect to any claim based on (1) the payment of wages, salaries and vacation pay arising in the ordinary course of business and previously authorized to be paid by order of the Court, including the first-day wage order the Court entered on a final basis on August 2, 2012; and (2) payments related to (A) deferred vacation obligations accrued during employment with Peabody Energy Corporation or its affiliates prior to 2001; (B) the Debtors' supplemental 401(k) plan; (C) the Debtors' annual corporate incentive plan; and (D) any retention agreement with the Debtors; provided, however, that if the Debtors provide written notice to any current employee stating that the Debtors do not intend to pay such claim, such employee shall have until the later of (i) the General Bar Date and (ii) 30 days from the date of service of such written notice, to file a proof of claim;
- (f) a person or entity that holds a claim for which specific deadlines have been fixed by an order of the Court entered on or prior to the applicable Bar Date;
- (g) a person or entity that holds a claim allowable under sections 503(b) and 507(a) of the Bankruptcy Code as an expense of administration (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code);
- (h) a current officer, director or employee of the Debtors that holds a claim based on indemnification, contribution, or reimbursement;
- (i) a Debtor;
- (j) a person or entity that holds an interest in any Debtor, which interest is based exclusively upon the ownership of common stock or warrants, rights or options to purchase, sell or subscribe to common stock; provided, however, that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors (including claims for damages, rescission, reimbursement or contribution) that arise out of or relate to the purchase or sale of an interest must file a proof of claim with respect to such claim on or prior to the applicable Bar Date; or
- (k) a person or entity whose claim is limited exclusively to the repayment of principal, interest and other fees and expenses ("Debt Claims") under the agreements governing any debt security issued by or for the benefit of the Debtors pursuant to an indenture ("Indenture"), to the extent that the relevant Indenture trustee (as defined below) files a proof of claim authorized by clause (j) below; provided, however, that (i) the foregoing exclusion in this subparagraph shall not apply to the Indenture trustee under the applicable Indenture ("Indenture Trustee"), (ii) each Indenture Trustee shall be authorized to file a single proof of claim, on or before the applicable Bar Date, against all Debtors under the applicable Indentures and (iii) any holder of a Debt Claim wishing to assert a claim against any or all Debtors, other than a Debt Claim arising out of or relating to an Indenture, shall be required to file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies.

**5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES.** If you have a claim arising out of the rejection of an

executory contract or unexpired lease, you must file a proof of claim in the United States Bankruptcy Court for the Southern District of New York (i) 30 days after notice by the Debtors of the entry of an order authorizing rejection, in which the claim reverts and (ii) the applicable Bar Date, whichever is later, unless the order of rejection provides otherwise. Notwithstanding the foregoing, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a proof of claim for such amounts on or prior to the applicable Bar Date unless an exception identified in section 4 above applies.

**6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE.** ANY HOLDER OF A CLAIM THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS DESCRIBED IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS, THEIR SUCCESSORS, THEIR CHAPTER 11 ESTATES AND THEIR RESPECTIVE PROPERTY OR FILING A PROOF OF CLAIM WITH RESPECT TO SUCH CLAIM, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM OR RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM.

**7. THE DEBTORS' SCHEDULES AND ACCESS THERETO.** You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules. If you rely on the Debtors' Schedules, it is your responsibility to determine that your claim is accurately listed on the Schedules. If you agree with the nature, amount and status of your claim as listed on the Debtors' Schedules, and if you do not dispute that your claim is against only the specified Debtor, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so prior to the applicable Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtors' Schedules are available for inspection on the Court's internet website at [www.nysd.uscourts.gov](http://www.nysd.uscourts.gov) and on the independent website maintained by the Debtors, [www.PatriotCaseInfo.com](http://www.PatriotCaseInfo.com). A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access [www.nysd.uscourts.gov](http://www.nysd.uscourts.gov) and can be obtained through the PACER Service Center at [www.pacer.gov](http://www.pacer.gov). Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 5:00 p.m. (prevailing Eastern Time), Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 534, New York, New York 10004-1408.

**8. RESERVATION OF RIGHTS.** The Debtors reserve their right to object to any proof of claim, whether filed or scheduled, on any grounds. The Debtors reserve their right to dispute or to assert offsets or defenses to any claim reflected on the Schedules or any amendments thereto, as to amount, liability, classification or otherwise, and to subsequently designate any claim as disputed, contingent, unliquidated or undetermined.

A holder of a possible claim against the Debtors should consult an attorney regarding matters in connection with this Notice, such as whether the holder should file a proof of claim.

Dated: October 18, 2012. New York, New York  
DAVIS POLK & WARDWELL LLP, 450 Lexington Avenue, New York, New York 10017, Counsel to the Debtors and Debtors in Possession

BY ORDER OF THE COURT

To validly assert a 503(b)(9) Demand (as defined in the "Order Approving Procedures for the Assertion, Resolution and Treatment of Reclamation Claims and Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9)" dated August 2, 2012 [ECF No. 261]), the proof of claim must set forth (i) the particular goods (the "503(b)(9) Goods") on which the proof of claim is based; (ii) the quantity or dollar value of the 503(b)(9) Goods; (iii) the date the 503(b)(9) Goods were delivered to the Debtors; (iv) the invoice numbers and/or purchase order numbers applicable to the 503(b)(9) Goods; and (v) the basis for the 503(b)(9) Demand.

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Kanawha Eagle Coal, LLC, 54-1969926, 12-12950; Kanawha River Ventures III, LLC, 20-0089445, 12-12951; Kanawha River Ventures II, LLC, 20-0506578, 12-12952; Kanawha River Ventures III, LLC, 20-0506617, 12-12953; KC Ventures, LLC, 54-1985007, 12-12954; Little Creek LLC, Little Creek Dock Company, LLC, 20-0041764, 12-12955; Logan Fork Coal Company, 73-1625895, 12-12956; Magnum Coal Company LLC, Magnum Coal Company, 20-3678373, 12-12957; Magnum Coal Sales LLC, 20-4623056, 12-12958; Marinka Coal Company, LLC, Marinka Coal Company, 55-0716084, 12-12959; Midland Trail Energy, LLC, 26-1629024, 12-12960; Midwest Coal Resources II, LLC, 20-8080003, 12-12961; Mountain View Coal Company, LLC, Mountain View Coal Company, 25-1474206, 12-12962; New Trout Coal Holdings II, LLC, 20-5032361, 12-12963; Newtown Energy, Inc., 55-0685209, 12-12964; North Page Coal Corp., 31-1210133, 12-12965; Ohio County Coal Company, LLC, Ohio County Coal Company, 20-8080158, 12-12966; Panther LLC, 55-0763732, 12-12967; Patriot Beaver Dam Holdings, LLC, 90-0858476, 12-12968; Patriot Coal Company, L.P., 61-1258748, 12-12969; Patriot Coal Corporation, Patriot Coal Holdings Company Inc., Patriot Coal Compression Minerals, 55-5627045, 12-12970; Patriot Coal Sales LLC, 28-0232530, 12-12971; Patriot Coal Services LLC, 37-1493483, 12-12972; Patriot Leasing Company LLC, Patriot Leasing Holdings Company, Patriot Leasing Midwest LLC, Peabody Leasing Company, LLC, 10-8819764, 12-12973; Patriot Midwest Holdings, LLC, 20-4370400, 12-12974; Patriot Reserve Holdings, LLC, HCR Holdings, LLC, 20-3405596, 12-12975; Patriot Trading LLC, 26-3247515, 12-12976; PCX Enterprises, Inc., 43-5405014, 12-12977; Pine Ridge Coal Company, LLC, Pine Ridge Coal Company, 55-0737187, 12-12978; Pond Creek Land Resources, LLC, 75-3012553, 12-12979; Pond Fork Processing LLC, Pond Fork Processing Corporation, 55-0782677, 12-12977; Remington Holdings LLC, 20-0063793, 12-12978; Remington II LLC, 20-0046320, 12-12979; Remington LLC, 55-0763771, 12-12980; Rivers Edge Mining, Inc., 43-1898371, 12-12981; Robin Land Company, LLC, 20-4090125, 12-12982; SENTRY Mining, LLC, SENTRY Mining Company, 43-1540251, 12-12983; Snowberry Land Company, Knox Energy, LLC, Fort Energy, LLC, 43-1721980, 12-12984; Speed Mining LLC, Speed Mining, Inc., 55-0747194, 12-12985; Sterling Smokeless Coal Company, LLC, Sterling Smokeless Coal Company, 55-0463558, 12-12986; TC Sales Company, LLC, 20-4090162, 12-12987; The Presidents Energy Company LLC, 80-0256382, 12-12988; Thunderhill Coal LLC, Thunderhill Coal Company, Inc., 55-0769813, 12-12989; Trout Coal Holdings, LLC, 26-0004872, 12-12990; Union County Coal Co., LLC, Union County Coal Co., LLC, 1; Union County Coal Co., 74-3096591, 12-12991; Viper LLC, 20-0041882, 12-12992; Weatherby Processing LLC, Weatherby Processing Corporation, 55-0751747, 12-12993; Wilicat Energy LLC, Highwell Mining LLC, Highwell Mining, Inc., 55-0779955, 12-12994; Wilicat, LLC, 55-0783526, 12-12995; Will Scarlet Properties LLC, 45-2233074, 12-12996; Winchester LLC, Winchester Land Company, 20-0052628, 12-12997; Winifrede Dock Limited Liability Company, 55-0746752, 12-12998; Yankeetown Dock, LLC, Yankeetown Dock Corporation, 35-0923438, 12-12999.





**AFFIDAVIT**

**STATE OF TEXAS**                     )  
  )  
**CITY AND COUNTY OF DALLAS)**

I, Albert Fox, being duly sworn, depose and say that I am the Advertising Clerk of the Publisher of THE WALL STREET JOURNAL, a daily national newspaper of general circulation throughout the United States, and that the notice attached to this Affidavit has been regularly published in THE WALL STREET JOURNAL for National distribution for

1 insertion(s) on the following date(s):

NOV-09-2012;

ADVERTISER: PATRIOT COAL CORPORATION;

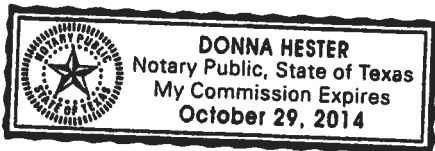
and that the foregoing statements are true and correct to the best of my knowledge.

*Albert Fox*

---

Sworn to before me this  
9 day of November 2012

*Donna Hester*  
\_\_\_\_\_  
Notary Public





UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re: PATRIOT COAL CORPORATION, et al., Debtors. Chapter 11 Case No. 12-12900 (SCC) (Jointly Administered)

NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST PATRIOT COAL CORPORATION AND ITS SUBSIDIARIES THAT ARE DEBTORS AND DEBTORS IN POSSESSION:

On October 18, 2012, the United States Bankruptcy Court for the Southern District of New York (the "Court") entered an order (the "Bar Date Order") establishing (i) December 14, 2012 at 5:00 p.m. (prevailing Eastern Time) (the "General Bar Date") as the last date and time for each person or entity (including individuals, partnerships, joint ventures, corporations, estates, and trusts), other than any governmental units (as defined in section 101(27) of title 11 of the United States Code (the "Bankruptcy Code")) ("Governmental Units") to file a proof of claim against Patriot Coal Corporation and those of its subsidiaries that are debtors and debtors in possession in those proceedings (collectively, the "Debtors"); and (ii) January 21, 2013 at 5:00 p.m. (prevailing Eastern Time) as the last date and time for each Governmental Unit to file a proof of claim based on prepetition claims against any of the Debtors (the "Governmental Bar Date") and, together with the General Bar Date, the "Bar Dates".

The Bar Dates and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose on or prior to July 9, 2012, the date on which the Debtors commenced cases under chapter 11 of the Bankruptcy Code (the "Petition Date"), including claims under section 503(b)(9) of the Bankruptcy Code, except for those holders of the claims listed in section 4 below that are specifically excluded from the Bar Dates filing requirement.

The Patriot Coal Claims Processing Center can be contacted at 1-877-600-6531 (if calling from within the United States) or 336-542-5677 (if calling from outside the United States) if you have any questions about this Notice.

1. WHO MUST FILE A PROOF OF CLAIM. You MUST file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose on or prior to the Petition Date (including a claim under section 503(b)(9) of the Bankruptcy Code) that arose on or prior to the Petition Date and it is not one of the types of claims described in section 4 below. Claims based on acts or omissions of the Debtors that occurred prior to the Petition Date must be filed on or prior to the applicable Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain prior to the Petition Date.

2. WHAT TO FILE. Each filed proof of claim must conform substantially to the Proof of Claim Form (as defined in the Bar Date Order). Copies of the Proof of Claim Form may be obtained at www.PatriotCaseInfo.com. Each proof of claim must be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Each proof of claim must be written in English and be denominated in United States currency. You should attach to each completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

If your proof of claim contains confidential information, you may file a redacted proof of claim, and may redact any documents attached thereto. A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social security, individual's tax identification, or financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

Any holder of a claim against more than one Debtor must file a separate proof of claim with respect to each such Debtor and all holders of claims must identify on their proof of claim the specific Debtor against which their claim is asserted. A list of the names of the Debtors and their respective case numbers appears at the end of this Notice.

3. WHEN AND WHERE TO FILE. Except as provided for herein, all proofs of claim must be filed so as to be actually received (i) if you are not a Governmental Unit, on or prior to December 14, 2012 at 5:00 p.m. (prevailing Eastern Time) and (ii) if you are a Governmental Unit, on or prior to January 21, 2013 at 5:00 p.m. (prevailing Eastern Time). In each case at one of the following addresses (together, the "Patriot Coal Claims Processing Center"): IF SENT BY MAIL: Patriot Coal Claims Processing Center, c/o GCG, Inc., P.O. Box 9898, Dublin, OH 43017-5798; IF DELIVERED BY HAND OR OVERNIGHT COURIER: Patriot Coal Claims Processing Center, c/o GCG, Inc., 5151 Blazer Parkway, Suite A, Dublin, OH 43017.

Proofs of claim will be deemed timely filed only if actually received at the Patriot Coal Claims Processing Center on or prior to 5:00 p.m. (prevailing Eastern Time) on the applicable Bar Date. Proofs of claim may not be delivered by facsimile, telecopy or email.

4. WHO NEED NOT FILE A PROOF OF CLAIM. You do not need to file a proof of claim on or prior to the Bar Dates if you are: (a) a person or entity that has already properly filed a proof of claim against the applicable Debtor or Debtors with the Clerk of the Bankruptcy Court for the Southern District of New York or the Patriot Coal Claims Processing Center in a form substantially similar to the Proof of Claim Form (as defined in the Bar Date Order);

(b) a person or entity whose claim is listed on the Debtors' schedules of assets and liabilities and/or schedules of executory contracts and unexpired leases (collectively, the "Schedules"); provided that (i) the claim is not scheduled as "disputed," "contingent" or "unliquidated," (ii) the claimant agrees with the amount, nature and priority of the claim as set forth in the Schedules and (iii) the claimant agrees that the claim is an obligation of the specific Debtor against which the claim is listed on the Schedules;

(c) a person or entity that holds a claim that has been allowed by an order of the Court entered on or prior to the applicable Bar Date;

(d) a person or entity whose claim has been paid in full by any of the Debtors;

(e) any current employee of the Debtors, and any labor union authorized by law to represent any current employee. In each

case solely with respect to any claim based on (1) the payment of wages, salaries and vacation pay arising in the ordinary course of business and previously authorized to be paid by order of the Court, including the first-day wage order the Court entered on a final basis on August 2, 2012; and (2) payments related to (A) deferred vacation obligations accrued during employment with Peabody Energy Corporation or its affiliates prior to 2001; (B) the Debtors' supplemental 401(k) plan; (C) the Debtors' annual corporate incentive plan; and (D) any retention agreement with the Debtors; provided, however, that if the Debtors provide written notice to any current employee stating that the Debtors do not intend to pay such claim, such employee shall have until the later of (i) the General Bar Date and (ii) 30 days from the date of service of such written notice, to file a proof of claim;

(f) a person or entity that holds a claim for which specific deadlines have been fixed by an order of the Court entered on or prior to the applicable Bar Date;

(g) a person or entity that holds a claim allowable under sections 503(b) and 507(a) of the Bankruptcy Code as an expense of administration (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code);

(h) a current officer, director or employee of the Debtors that holds a claim based on indemnification, contribution, or reimbursement;

(i) a Debtor;

(j) a person or entity that holds an interest in any Debtor, which interest is based exclusively upon the ownership of common stock or warrants, rights or options to purchase, sell or subscribe to common stock; provided, however, that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors (including claims for damages, rescission, reimbursement or contribution) that arise out of or relate to the purchase or sale of an interest must file a proof of claim with respect to such claim on or prior to the applicable Bar Date; or

(k) a person or entity whose claim is limited exclusively to the repayment of principal, interest and other fees and expenses ("Debt Claim") under the agreements governing any debt security issued by or for the benefit of the Debtors pursuant to an indenture ("Indenture"), to the extent that the relevant Indenture Trustee (as defined below) files a proof of claim authorized by clause (ii) below; provided, however, that (i) the foregoing exclusion in this subparagraph shall not apply to the indenture trustee under the applicable indenture ("Indenture Trustee"), (ii) each Indenture Trustee shall be authorized to file a single proof of claim, on or before the applicable Bar Date, against all Debtors under the applicable Indentures and (iii) any holder of a Debt Claim wishing to assert a claim against any or all Debtors, other than a Debt Claim, arising out of or relating to an indenture, shall be required to file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies.

5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES.

If you have a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim by the later of (a) the applicable Bar Date and (b) 30 days after notice by the Debtors of (i) the entry of an order authorizing rejection to which the claim relates and (ii) the applicable Bar Date (unless the order authorizing such rejection provides otherwise). Notwithstanding the foregoing, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a proof of claim for such amounts on or prior to the applicable Bar Date unless an exception identified in section 4 above applies.

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE. ANY HOLDER OF A CLAIM THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS DESCRIBED IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS, THEIR SUCCESSORS, THEIR CHAPTER 11 ESTATES AND THEIR RESPECTIVE PROPERTY OR FILING A PROOF OF CLAIM WITH RESPECT TO SUCH CLAIM, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM OR RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO.

You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules. If you rely on the Debtors' Schedules, it is your responsibility to determine that your claim is accurately listed on the Schedules. If you agree with the nature, amount and status of your claim as listed on the Debtors' Schedules, and if you do not dispute that your claim is against only the specified Debtor, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so prior to the applicable Bar Date in accordance with the procedures set forth in this Notice. Copies of the Debtors' Schedules are available for inspection on the Court's Internet website at www.nysb.uscourts.gov and the independent website maintained by the Debtors, www.PatriotCaseInfo.com. A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access www.nysb.uscourts.gov and can be obtained through the PACER Service Center at www.pacer.gov. Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 5:00 p.m. (prevailing Eastern Time), Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 534, New York, New York 10004-1408.

8. RESERVATION OF RIGHTS. The Debtors reserve their right to object to any proof of claim, whether filed or scheduled, on any grounds. The Debtors reserve their right to dispute or to assert offsets or defenses to any claim reflected on the Schedules or any amendments thereto, as to amount, liability, classification or otherwise, and to subsequently designate any claim as disputed, contingent, unliquidated or undetermined.

A holder of a possible claim against the Debtors should consult an attorney regarding matters in connection with this Notice, such as whether the holder should file a proof of claim.

Dated: October 18, 2012 BY ORDER OF THE COURT  
New York, New York

DAVIS POLK & WARDWELL LLP, 450 Lexington Avenue, New York, New York 10017, Counsel to the Debtors and Debtors in Possession

<sup>1</sup> To validly assert a 503(b)(9) Demand (as defined in the "Order Approving Procedures for the Assertion, Resolution and Treat

# PUBLISHER'S CERTIFICATE

vs.

STATE OF WEST VIRGINIA  
COUNTY OF MONONGALIA

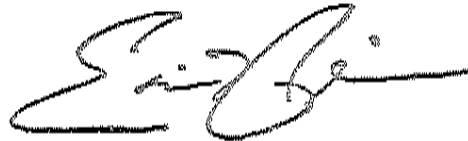
I Eric Wilson Advertising Director of  
THE DOMINION POST, a newspaper of general circulation  
published in the City of Morgantown, County and State  
aforesaid, do hereby certify that the annexed

Legal Notice

was published in the said THE DOMINION POST once a week  
for 1 successive weeks commencing on the  
9th day of Nov., 2012 and ending on the  
9th day of Nov., 2012

The publisher's fee for said publication is \_\_\_\_\_

Given under my hand this 1st day of  
August, 2012



(SEAL)

Advertising Director of THE DOMINION POST

Subscribed and sworn to before me this 1st  
day of November, 2012

Wesley J. Custer  
Notary Public of Monongalia County, W. Va.

My commission expires on the 13th day of  
April 2014





LOCAL

# Cheat River stocked with trout

**STATE FISHING** regulations, fishing tips and other information: [wvdmr.gov/fishing/fishing.shtm](http://wvdmr.gov/fishing/fishing.shtm).

The Dominion Post

Trout for Cheat completed the third of four trout stockings planned for the Cheat River on Wednesday, making stops along U.S. 50 and W.Va. 72.

Art George, of Trout for Cheat, said 1,700 pounds of rainbow trout went into the Cheat on Wednesday.

The fish weighed 2 to 6 pounds.

The nonprofit hosts an annual elimination dinner to raise a 10 percent funding match for Community Participation Grants it receives through state senators and delegates from the area. The next dinner will be in 2013.



Michelle Wolford/The Dominion Post

**Mountaineer Challenge Academy** Cadet Jacob Johnson (left) throws rainbow trout into the Cheat River near Rowlesburg on Wednesday, as Assistant Commandant of Cadets George Samuels takes his picture.

BRIEFS

Submitted to The Dominion Post

## Help sought to clear debris at Coopers Rock

Help is needed to clean the Coopers Rock Overlook Area from Hurricane Sandy damage.

This is part of the annual Coopers Rock Halloween Candy Trailwork Weekend, sponsored by the Coopers Rock Foundation.

Volunteers will work from 9 a.m.-5 p.m. Saturday and 1-5 p.m. Sunday to remove downed limbs and branches in the Overlook Area and adjacent trails and picnic areas.

If you have your own cut-

ting tools such as bow saws, pruning saws, hatchets or axes, bring them to supplement the State Forest's tool supplies. Volunteers will not be permitted to operate motorized cutting tools such as chainsaws.

Both days, meet at the entrance to the Day Use Parking Lot, also called the Front Gate Parking Lot. Look for a blue pickup truck as you drive toward the Overlook.

Latecomers on Saturday will find directions in a note on the truck. Latecomers on Sunday should go to the kiosk at the far back end of the parking lot for written instructions and a map.

Info: Adam Polinski, [adamzapple88@gmail.com](mailto:adamzapple88@gmail.com), or 304-296-4977.

## Dining hall to be dedicated at camp

The Monongalia County Commission and 4-H Camp Board will dedicate and open the new dining hall at Camp Muffly today. The ceremony is from 2-4 p.m. at the camp, on 4-H Camp Road. The public is invited.

## Party to benefit man who lost home

A benefit party for Delmar Sisler, who lost his home and its contents in a fire last week, will begin at 3 p.m. Saturday, at the Thirsty Bear Tavern, Main Street, Rowlesburg. Raffles, food, prizes and a Chinese auction are scheduled. Info: 304-454-2444.

**UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK**

In re: **PATRIOT COAL CORPORATION, et al., Debtors.** Chapter 11 Case No. 12-12900 (SCC) (Jointly Administered)

**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM**

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST PATRIOT COAL CORPORATION AND ITS SUBSIDIARIES THAT ARE DEBTORS AND DEBTORS IN POSSESSION:

On October 18, 2012, the United States Bankruptcy Court for the Southern District of New York (the "Court") entered an order (the "Bar Date Order") establishing (i) **December 14, 2012 at 5:00 p.m.** (prevailing Eastern Time) (the "General Bar Date") as the last date and time for each person or entity (including individuals, partnerships, joint ventures, corporations, estates, and trusts), other than any governmental units (as defined in section 101(27) of title 11 of the United States Code (the "Bankruptcy Code")) ("Governmental Units") to file a proof of claim against Patriot Coal Corporation and those of its subsidiaries that are debtors and debtors in possession in those proceedings (collectively, the "Debtors"); and (ii) **January 21, 2013 at 5:00 p.m.** (prevailing Eastern Time) as the last date and time for each Governmental Unit to file a proof of claim based on prepetition claims against any of the Debtors (the "Governmental Bar Date" and, together with the General Bar Date, the "Bar Dates").

The Bar Dates and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose on or prior to July 9, 2012, the date on which the Debtors commenced cases under chapter 11 of the Bankruptcy Code (the "Petition Date"), including claims under section 503(b)(9) of the Bankruptcy Code, except for those holders of the claims listed in section 4 below that are specifically excluded from the Bar Dates filing requirement.

The Patriot Coal Claims Processing Center can be contacted at 1-877-800-8531 (if calling from within the United States) or 336-542-5677 (if calling from outside the United States) if you have any questions about this Notice.

**1. WHO MUST FILE A PROOF OF CLAIM.** You MUST file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim that arose on or prior to the Petition Date (including a claim under section 503(b)(9) of the Bankruptcy Code) that arose on or prior to the Petition Date and it is not one of the types of claims described in section 4 below. Claims based on acts or omissions of the Debtors that occurred prior to the Petition Date must be filed on or prior to the applicable Bar Date, even if such claims are not now fixed, liquidated or certain or did not mature or become fixed, liquidated or certain prior to the Petition Date.

**2. WHAT TO FILE.** Each filed proof of claim must conform substantially to the Proof of Claim Form (as defined in the Bar Date Order). Copies of the Proof of Claim Form may be obtained at [www.PatriotCaseInfo.com](http://www.PatriotCaseInfo.com). Each proof of claim must be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. Each proof of claim must be written in English and be denominated in United States currency. You should attach to each completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

If your proof of claim contains confidential information, you may file a redacted proof of claim, and may redact any documents attached thereto. A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social security, individual's tax identification, or financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

Any holder of a claim against more than one Debtor must file a separate proof of claim with respect to each such Debtor and all holders of claims must identify on their proof of claim the specific Debtor against which their claim is asserted. A list of the names of the Debtors and their respective case numbers appears at the end of this Notice.

**3. WHEN AND WHERE TO FILE.** Except as provided for herein, all proofs of claim must be filed so as to be actually received (i) if you are not a Governmental Unit, on or prior to **December 14, 2012 at 5:00 p.m.** (prevailing Eastern Time) and (ii) if you are a Governmental Unit, on or prior to **January 21, 2013 at 5:00 p.m.** (prevailing Eastern Time), in each case at one of the following addresses (together, the "Patriot Coal Claims Processing Center"): **IF SENT BY MAIL:** Patriot Coal Claims Processing Center, c/o GCG, Inc., P.O. Box 9898, Dublin, OH 43017-5798; **IF DELIVERED BY HAND OR OVERNIGHT COURIER:** Patriot Coal Claims Processing Center, c/o GCG, Inc., 5151 Blazer Parkway, Suite A, Dublin, OH 43017.

Proofs of claim will be deemed timely filed only if actually received at the Patriot Coal Claims Processing Center on or prior to 5:00 p.m. (prevailing Eastern Time) on the applicable Bar Date. Proofs of claim may not be delivered by facsimile, telecopy or email.

**4. WHO NEED NOT FILE A PROOF OF CLAIM.** You do not need to file a proof of claim on or prior to the Bar Dates if you are:

(a) a person or entity that has already properly filed a proof of claim against the applicable Debtor or Debtors with the Clerk of the Bankruptcy Court for the Southern District of New York or the Patriot Coal Claims Processing Center in a form substantially similar to the Proof of Claim Form (as defined in the Bar Date Order);

(b) a person or entity whose claim is listed on the Debtors' schedules of assets and liabilities and/or schedules of executory contracts and unexpired leases (collectively, the "Schedules"), provided that (i) the claim is not scheduled as "disputed," "contingent" or "unliquidated"; (ii) the claimant agrees with the amount, nature and priority of the claim as set forth in the Schedules and (iii) the claimant agrees that the claim is an obligation of the specific Debtor against which the claim is listed on the Schedules;

(c) a person or entity that holds a claim that has been allowed by an order of the Court entered on or prior to the applicable Bar Date;

(d) a person or entity whose claim has been paid in full by any of the Debtors;

(e) any current employee of the Debtors, and any labor union authorized by law to represent any current employee, in each case solely with respect to any claim based on (1) the payment of wages, salaries and vacation pay arising in the ordinary course of business and previously authorized to be paid by order of the Court, including the first-day wage order the Court entered on a final basis on August 2, 2012; and (2) payments related to (A) deferred vacation obligations accrued during employment with Peabody Energy Corporation or its affiliates prior to 2001; (B) the Debtors' supplemental 401(k) plan; (C) the Debtors' annual corporate incentive plan; and (D) any retention agreement with the Debtors; provided, however, that if the Debtors provide written notice to any current employee stating that the Debtors do not intend to pay such claim, such employee shall have until the date of (i) the General Bar Date and (ii) 30 days from the date of service of such written notice, to file a proof of claim;

(f) a person or entity that holds a claim for which specific deadlines have been fixed by an order of the Court entered on or prior to the applicable Bar Date;

(g) a person or entity that holds a claim allowable under sections 503(b) and 507(a) of the Bankruptcy Code as an expense of administration (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code);

(h) a current officer, director or employee of the Debtors that holds a claim based on indemnification, contribution, or reimbursement;

(i) a Debtor;

(j) a person or entity that holds an interest in any Debtor, which interest is based exclusively upon the ownership of common stock or warrants, rights or options to purchase, sell or subscribe to common stock; provided, however, that interest holders who wish to assert claims (as opposed to ownership interests) against any of the Debtors (including claims for damages, rescission, reimbursement or contribution) that arise out of or relate to the purchase or sale of an interest must file a proof of claim with respect to such claim on or prior to the applicable Bar Date; or

(k) a person or entity whose claim is limited exclusively to the repayment of principal, interest and other fees and expenses ("Debt Claim") under the agreements governing any debt security issued by or for the benefit of the Debtors pursuant to an indenture ("Indenture"), to the extent that the relevant Indenture Trustee (as defined below) files a proof of claim authorized by clause (ii) below; provided, however, that (i) the foregoing exclusion in this subparagraph shall not apply to the indenture trustee under the applicable indenture ("Indenture Trustee"), (ii) each Indenture Trustee shall be authorized to file a single proof of claim, on or before the applicable Bar Date, against all Debtors under the applicable Indentures and (iii) any holder of a Debt Claim wishing to assert a claim against any or all Debtors, other than a Debt Claim, arising out of or relating to an Indenture, shall be required to file a proof of claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies.

**5. EXECUTORY CONTRACTS AND UNEXPIRED LEASES.** If you have a claim arising out of the rejection of an executory contract or unexpired lease, you must file a proof of claim by the later of (a) the applicable Bar Date and (b) 30 days after notice by the Debtors of (i) the entry of an order authorizing rejection to which the claim relates and (ii) the applicable Bar Date (unless the order authorizing such rejection provides otherwise). Notwithstanding the foregoing, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or un-

expired lease (other than a rejection damages claim) must file a proof of claim for such amounts on or prior to the applicable Bar Date unless an exception identified in section 4 above applies.

**6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE.** ANY HOLDER OF A CLAIM THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS DESCRIBED IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS, THEIR SUCCESSORS, THEIR CHAPTER 11 ESTATES AND THEIR RESPECTIVE PROPERTY OR FILING A PROOF OF CLAIM WITH RESPECT TO SUCH CLAIM, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM OR RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM.

**7. THE DEBTORS' SCHEDULES AND ACCESS THERETO.** You may be listed as the holder of a claim against one or more of the Debtors in the Debtors' Schedules. If you rely on the Debtors' Schedules, it is your responsibility to determine that your claim is accurately listed on the Schedules. If you agree with the nature, amount and status of your claim as listed on the Debtors' Schedules, and if you do not dispute that your claim is against only the specified Debtor, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so prior to the applicable Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtors' Schedules are available for inspection on the Court's internet website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) and on the independent website maintained by the Debtors, [www.PatriotCaseInfo.com](http://www.PatriotCaseInfo.com). A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) and can be obtained through the PACER Service Center at [www.pacer.gov](http://www.pacer.gov). Copies of the Schedules may also be examined between the hours of 9:00 a.m. and 5:00 p.m. (prevailing Eastern Time), Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 534, New York, New York 10004-1408.

**8. RESERVATION OF RIGHTS.** The Debtors reserve their right to object to any proof of claim, whether filed or scheduled, on any grounds. The Debtors reserve their right to dispute or to assert offsets or defenses to any claim reflected on the Schedules or any amendments thereto, as to amount, liability, classification or otherwise, and to subsequently designate any claim as disputed, contingent, unliquidated or undetermined.

A holder of a possible claim against the Debtors should consult an attorney regarding matters in connection with this Notice, such as whether the holder should file a proof of claim.

Dated: October 18, 2012, New York, New York  
**BY ORDER OF THE COURT**  
DAVIS POLK & WARDWELL LLP, 450 Lexington Avenue, New York, New York 10017, Counsel to the Debtors and Debtors in Possession

<sup>1</sup> To validly assert a 503(b)(9) Demand (as defined in the "Order Approving Procedures for the Assertion, Resolution and Treatment of Reclamation Claims and Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9)" dated August 2, 2012 [ECF No. 261]), the proof of claim must set forth (i) the particular goods (the "503(b)(9) Goods") on which the proof of claim is based; (ii) the quantity or dollar value of the 503(b)(9) Goods; (iii) the date the 503(b)(9) Goods were delivered to the Debtors; (iv) the invoice numbers and/or purchase order numbers applicable to the 503(b)(9) Goods; and (v) the basis for the 503(b)(9) Demand.  
<sup>2</sup> The Debtors filed their Schedules on September 19, 2012.

**LIST OF DEBTORS:** Debtor, (Other names, if any, used by the Debtor in the past 8 years), Taxpayer I.D., Case Number: Affinity Mining Company, 25-1207512, 12-12902; Apogee Coal Company, LLC, Apogee Coal Company, Arch of West Virginia, 35-0672865, 12-12903; Appalachia Mine Services, LLC, Appalachia Mine Services, LLC, 20-1680233, 12-12904; Beaver Dam Coal Company, LLC, Beaver Dam Coal Company, 61-0129825, 12-12905; Big Eagle, LLC, Eagle Corner, LLC, Kanawha Eagle Coal Sales, LLC, 54-1985006, 12-12906; Big Eagle Rail, LLC, 54-1988672, 12-12907; Black Stallion Coal Company, LLC, 20-0657792, 12-12908; Black Walnut Coal Company, 68-0541705, 12-12909; Bluegrass Mine Services, LLC, Bluegrass Coal Company, 43-1540253, 12-12910; Brook Trout Coal, LLC, 26-0004876, 12-12911; Catenary Coal Company, LLC, Catenary Coal Company, 43-1515836, 12-12913; Central States Coal Reserves of Kentucky, LLC, 20-3960681, 12-12914; Charles Coal Company, LLC, Charles Coal Company, 04-2698757, 12-12916; Clean Coal Company, 43-1887526, 12-12917; Coal Cleant LLC, Coal Clean Corporation, 31-1488063, 12-12918; Coal Properties, LLC, Coal Properties Corp., 04-2702708, 12-12919; Coal Reserve Holding Limited Liability Company No. 2, 43-1922735, 12-12920; Colony Bay Coal Company, 55-0604613, 12-12921; Cook Mountain Coal Company, LLC, Cook Mountain Coal Company, 55-0732291, 12-12922; Corydon Resources LLC, 45-2463790, 12-12923; Coventry Mining Services, LLC, 45-0573119, 12-12924; Coyote Coal Company LLC, 20-8226141, 12-12925; Cub Branch Coal Company LLC, 45-2977278, 12-12926; Dakota LLC, 55-0763723, 12-12927; Day LLC, 20-0041392, 12-12928; Dixon Mining Company, LLC, 62-1872287, 12-12929; Dodge Hill Holding JV, LLC, 05-0575436, 12-12930; Dodge Hill Mining Company, LLC, 61-1378899, 12-12931; Dodge Hill of Kentucky, LLC, 02-0697247, 12-12932; EAAC Camps, Inc., 25-0600150, 12-12933; Eastern Associated Coal, LLC, Eastern Associated Coal Corp., 25-1125516, 12-12934; Eastern Coal Company, LLC, 20-4099004, 12-12935; Eastern Royalty, LLC, Eastern Royalty Corp., 04-2698759, 12-12936; Emerald Processing, LLC, Emerald Processing, Limited Liability Company, 54-1766524, 12-12937; Gateway Eagle Coal Company, LLC, 27-4256908, 12-12938; Grand Eagle Mining, LLC, Grand Eagle Mining, Inc., 61-1250622, 12-12939; Heritage Coal Company LLC, Peabody Coal Company LLC, Heritage Coal Company of WV LLC, 13-2606920, 12-12940; Highland Mining Company, LLC, Highland Mining Company, 43-1896975, 12-12941; Hillside Mining Company, 55-0695451, 12-12942; Hobet Mining, LLC, Hobet Mining, Inc., Dal-Tex Division of Hobet Mining, Old Hickory Division of Hobet Mining, Sharples Division of Hobet Mining, 31-4446083, 12-12943; Indian Hill Company LLC, Indian Hill Company, 20-0066123, 12-12944; Infinity Coal Sales, LLC, 26-0004884, 12-12945; Interior Holdings, LLC, Interior Holdings Corp., 43-1700075, 12-12946; IO Coal LLC, IO Coal Company, Inc., 55-0769812, 12-12947; Jarell's Branch Coal Company, LLC, 73-1625894, 12-12948; Jupiter Holdings LLC, 31-1668670, 12-12949; Kanawha Eagle Coal, LLC, 54-1969926, 12-12950; Kanawha River Ventures I, LLC, 20-0089445, 12-12951; Kanawha River Ventures II, LLC, 20-0506578, 12-12952; Kanawha River Ventures III, LLC, 20-0506617, 12-12953; KE Ventures, LLC, 54-1985007, 12-12954; Little Creek LLC, Little Creek Dock Company, Inc., 20-0041764, 12-12955; Logan Fork Coal Company, 73-1625895, 12-12956; Magnum Coal Company LLC, Magnum Coal Company, 20-3678373, 12-12957; Magnum Coal Sales LLC, 20-4623056, 12-12958; Martinka Coal Company, LLC, Martinka Coal Company, 55-0716084, 12-12959; Midland Trail Energy LLC, 26-1629024, 12-12960; Midwest Coal Resources II, LLC, 20-8080003, 12-12961; Mountain View Coal Company, LLC, Mountain View Coal Company, 25-1474206, 12-12962; New Trout Coal Holdings II, LLC, 20-5032361, 12-12963; Newtown Energy, Inc., 55-0695209, 12-12964; North Page Coal Corp., 31-1210133, 12-12965; Ohio County Coal Company, LLC, Ohio County Coal Company, 20-8080158, 12-12966; Panther LLC, 55-0763722, 12-12967; Patriot Beaver Dam Holdings, LLC, 90-0858476, 12-12898; Patriot Coal Company, L.P., 61-1268748, 12-12968; Patriot Coal Corporation, Eastern Coal Holding Company, Inc.; Patriot Coal Corporation Midwest, 20-5622045, 12-12900; Patriot Coal Sales LLC, 26-0232530, 12-12969; Patriot Coal Services LLC, 27-3459485, 12-12970; Patriot Leasing Company LLC, Peabody Leasing Company; Patriot Leasing Midwest LLC; Peabody Leasing Company, LLC, 20-8819264, 12-12971; Patriot Midwest Holdings, LLC, 20-4370400, 12-12972; Patriot Reserve Holdings, LLC, HCR Holdings, LLC, 20-3405596, 12-12973; Patriot Trading LLC, 26-3247515, 12-12974; PCX Enterprises, Inc., 45-5405016, 12-12899; Pine Ridge Coal Company, LLC, Pine Ridge Coal Company, 55-0737187, 12-12975; Pond Creek Land Resources, LLC, 75-3058253, 12-12976; Pond Fork Processing LLC, Pond Fork Processing Corporation, 55-0782677, 12-12977; Remington Holdings LLC, 20-0063793, 12-12978; Remington II LLC, 20-0046320, 12-12979; Remington LLC, 55-0763721, 12-12980; Rivers Edge Mining, Inc., 43-1898371, 12-12981; Robin Land Company, LLC, 20-4090125, 12-12982; Sentry Mining, LLC, Sentry Mining Company, 43-1540251, 12-12983; Snowberry Land Company, Knox Energy, LLC, Fort Energy, LLC, 43-1721980, 12-12984; Speed Mining LLC, Speed Mining, Inc., 55-0742194, 12-12985; Sterling Smokeless Coal Company, LLC, Sterling Smokeless Coal Company, 55-0463558, 12-12986; TC Sales Company, LLC, 20-4090162, 12-12987; The Presidents Energy Company LLC, 80-0256382, 12-12988; Thunderhill Coal LLC, Thunderhill Coal Company, Inc., 55-0769813, 12-12989; Trout Coal Holdings, LLC, 26-0004872, 12-12990; Union County Coal Co., LLC, Union County Coal Co., LLC-1, Union County Coal Co., 74-3096591, 12-12991; Viper Co., 20-0041882, 12-12992; Weatherby Processing LLC, Weatherby Processing Corporation, 55-0767147, 12-12993; Wildcat Energy LLC, Highwall Mining LLC, Highwall Mining, Inc., 55-0779955, 12-12994; Wildcat, LLC, 55-0783526, 12-12995; Will Scarlet Properties LLC, 45-2233074, 12-12996; Winchester LLC, Winchester Land Company, 20-0052628, 12-12997; Winifrede Dock Limited Liability Company, 55-0746752, 12-12998; Yankeetown Dock, LLC, Yankeetown Dock Corporation, 35-0923438, 12-12999.

**11.10.12**  
10am - 5pm

# Riverside Apostolic Church

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All-You-Can-Eat Spaghetti Dinner served 11am-5pm

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- Chilled Shrimp with Cocktail Sauce • Fall Mixed Green Salad with a Spiced Apple Cider Vinaigrette • Fresh Rolls and Butter
- Roasted Sliced Turkey Breast • Baked Salmon with Cranberry Chutney • Spiced Rum and Pineapple Ham Carving Station
- Green Bean Casserole • Maple Glazed Carrots • Candied Yams and Apples • Country Stuffing • Garlic Marshmallows Potatoes
- Pumpkin Pie • Apple Pie • Pecan Pie • Iced Pumpkin Cookies
- Sugar Free and No Sugar Added Assorted Desserts

Adults: \$19.95 / Child (6-12): \$9.95  
Children 5 & under eat Free