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and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11**

**Case No. 12-12900 (SCC)**

**(Jointly Administered)**

**DECLARATION OF NO OBJECTIONS REGARDING THE REJECTION OF  
A LEASE AGREEMENT PURSUANT TO DOCKET NO. 1487**

The undersigned hereby declares that, as of the date hereof, he is not aware of any unresolved objection to the rejection of the lease agreement with Republic Bank, Inc. (the “**Lease Agreement**”) sought in the Debtors’ Second Amended Fourth Omnibus Notice of Rejection of Certain Executory Contracts and Unexpired Leases and the Abandonment of Expendable Property [ECF. No. 1487] (the “**Notice**”).<sup>1</sup>

The undersigned further declares that he has caused a review of the Court’s docket in these cases and has not been advised that any unresolved objection to the rejection of the Lease Agreement appears thereon. The deadline for filing objections to the Notice has passed.

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<sup>1</sup> Republic Bank, Inc. filed an objection to the Notice, with respect to the applicable Lease Agreement, on October 22, 2012 [ECF No. 1443], which objection was subsequently resolved and withdrawn on November 30, 2012 [ECF No. 1653].

In accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures entered October 18, 2012 [ECF No. 1386], the undersigned submits this Declaration of No Objections pursuant to 28 U.S.C. § 1746.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: New York, New York  
November 30, 2012

By: /s/ Darren S. Klein  
Marshall S. Huebner  
Damian S. Schaible  
Brian M. Resnick  
Darren S. Klein

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