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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

**NOTICE OF MATTERS SCHEDULED FOR
HEARING ON DECEMBER 18, 2012 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004-1408
Room 621
December 18, 2012 at 10:00 a.m. (prevailing Eastern Time)

Please take notice that this will be the final hearing before the United States Bankruptcy Court for the Southern District of New York. Please refer to www.PatriotCaseInfo.com for information regarding the transfer of these cases and all future hearings.

¹ The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

A. MAIN PROCEEDING

1. Debtors' Motion Pursuant to Bankruptcy Rule 9019 for Order Approving Global Settlement Agreement with the Ohio Valley Environmental Coalition, the Sierra Club and the West Virginia Highlands Conservancy [ECF No. 1634]
2. Heritage Coal Company, LLC's Motion for an Order Approving Settlement Agreement Between the Evansville PRP Group Organization and Solar Sources, Inc. and for Relief from the Automatic Stay [ECF No. 1635]
3. Eastern Associated Coal, LLC's Motion for an Order Approving the Settlement of Certain MSHA Proceedings [ECF No. 1636]
4. Debtors' Motion for Approval of the Execution of Certain Agreements with Arch Coal [ECF No. 1631]

Related Documents:

- (a) Debtors' Motion for an Order Approving the Rejection of Certain Agreements [ECF No. 780]

B. FEE MATTERS

5. First Applications for Interim Professional Compensation
 - (a) AP Services, LLC [ECF No. 1589]
 - (b) Blackstone Advisory Partners L.P. [ECF No. 1591]
 - (c) Bowles Rice LLP [ECF No 1590]
 - (d) Curtis, Mallet-Prevost [ECF No. 1587]
 - (e) Davis Polk & Wardwell LLP [ECF No. 1588]
 - (f) Ernst & Young LLP [ECF No. 1585]
 - (g) GCG, Inc. [ECF No. 1582]
 - (h) Jackson Kelly PLLC [ECF No. 1592]
 - (i) Kramer Levin Naftalis & Frankel LLP [ECF No. 1586]
 - (j) Steptoe & Johnson PLLC [ECF No. 1593]
 - (k) Thompson Coburn LLP [ECF No. 1579]

C. **ADJOURNED MATTERS**

MAIN PROCEEDING

6. Motion for Entry of an Order Authorizing and Approving Procedures for Compromise and Settlement of Certain Claims, Litigations and Causes of Action [ECF No. 449]

Status: Adjourned to a date to be determined.

7. Motion of Certain Interested Shareholders for Entry of an Order Directing the Appointment of an official Committee of Equity Security Holders Pursuant to Bankruptcy Code § 1102(A)(2) [ECF No. 417]

Status: Adjourned to a date to be determined.

8. Rudd Equipment Company's Motion for Entry of an Order Compelling Debtors Patriot Coal Corporation and Grand Eagle Mining, LLC to Assume or Reject Executory Contract Pursuant to 11 U.S.C. §365 and/or Lifting the Automatic Stay to Compel Debtors to Turnover Leased Equipment [ECF No. 1646]

Status: Adjourned to a date to be determined.

**ADVERSARY PROCEEDING: *Magnum Coal Co. v RoyaltyCo, LLC*
Adv. Pro. No. 12-01791 (SCC)**

9. Defendant's Motion to Dismiss, or, in the Alternative, for a More Definite Statement [ECF No. 10]

Replies:

- (a) Debtor Magnum Coal Company LLC's Memorandum of Law in Opposition to Defendant's Motion to Dismiss, or, in the Alternative, for a More Definite Statement [ECF No. 12]

Status: Adjourned to a date to be determined.

**ADVERSARY PROCEEDING: *Eastern Royalty LLC v. Boone East Dev. Co.*
Adv. Pro. No. 12-01786 (SCC)**

10. Plaintiff's Motion for Judgment on the Pleadings Pursuant to Rule 12(c) [ECF No. 16]

Status: Adjourned to a date to be determined.

**ADVERSARY PROCEEDING: *Robin Land Company, LLC v STB Ventures, Inc.*
Adv. Pro. No. 12-01793 (SCC)**

11. STB Venture, Inc.'s Motion to Dismiss for Robin Land Company, LLC's Failure to Join a Party [ECF No. 8]

Replies:

- (a) Debtor Robin Land Company, LLC's Memorandum of Law in Opposition to Defendant's Motion to Dismiss [ECF No. 12]

Related Documents:

- (b) Motion of Arch Coal, Inc., Ark Land Company and Ark Land KH, Inc. to Intervene as Defendants [ECF No. 15]

Status: Adjourned to a date to be determined.

Dated: New York, New York
December 4, 2012

By: /s/ Michelle M. McGreal
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SCHEDULE 1
(Debtor Entities)

1. 1 Affinity Mining Company
2. 2 Apogee Coal Company, LLC
3. Appalachia Mine Services, LLC
4. Beaver Dam Coal Company, LLC
5. Big Eagle, LLC
6. Big Eagle Rail, LLC
7. Black Stallion Coal Company, LLC
8. Black Walnut Coal Company
9. Bluegrass Mine Services, LLC
10. Brook Trout Coal, LLC
11. Catenary Coal Company, LLC
12. Central States Coal Reserves of Kentucky, LLC
13. Charles Coal Company, LLC
14. Cleaton Coal Company
15. Coal Clean LLC
16. Coal Properties, LLC
17. Coal Reserve Holding Limited Liability Company No. 2
18. Colony Bay Coal Company
19. Cook Mountain Coal Company, LLC
20. Corydon Resources LLC
21. Coventry Mining Services, LLC
22. Coyote Coal Company LLC
23. Cub Branch Coal Company LLC
24. Dakota LLC
25. Day LLC
26. Dixon Mining Company, LLC
27. Dodge Hill Holding JV, LLC
28. Dodge Hill Mining Company, LLC
29. Dodge Hill of Kentucky, LLC
30. EACC Camps, Inc.
31. Eastern Associated Coal, LLC
32. Eastern Coal Company, LLC
33. Eastern Royalty, LLC
34. Emerald Processing, L.L.C.
35. Gateway Eagle Coal Company, LLC
36. Grand Eagle Mining, LLC
37. Heritage Coal Company LLC
38. Highland Mining Company, LLC
39. Hillside Mining Company
40. Hobet Mining, LLC
41. Indian Hill Company LLC
42. Infinity Coal Sales, LLC
43. Interior Holdings, LLC
44. IO Coal LLC
45. Jarrell's Branch Coal Company
46. Jupiter Holdings LLC
47. Kanawha Eagle Coal, LLC
48. Kanawha River Ventures I, LLC
49. Kanawha River Ventures II, LLC
50. Kanawha River Ventures III, LLC
51. KE Ventures, LLC
52. Little Creek LLC
53. Logan Fork Coal Company
54. Magnum Coal Company LLC
55. Magnum Coal Sales LLC
56. Martinka Coal Company, LLC
57. Midland Trail Energy LLC
58. Midwest Coal Resources II, LLC
59. Mountain View Coal Company, LLC
60. New Trout Coal Holdings II, LLC
61. Newtown Energy, Inc.
62. North Page Coal Corp.
63. Ohio County Coal Company, LLC
64. Panther LLC
65. Patriot Beaver Dam Holdings, LLC
66. Patriot Coal Company, L.P.
67. Patriot Coal Corporation
68. Patriot Coal Sales LLC
69. Patriot Coal Services LLC
70. Patriot Leasing Company LLC
71. Patriot Midwest Holdings, LLC
72. Patriot Reserve Holdings, LLC
73. Patriot Trading LLC
74. PCX Enterprises, Inc.
75. Pine Ridge Coal Company, LLC
76. Pond Creek Land Resources, LLC
77. Pond Fork Processing LLC
78. Remington Holdings LLC
79. Remington II LLC
80. Remington LLC
81. Rivers Edge Mining, Inc.
82. Robin Land Company, LLC
83. Sentry Mining, LLC
84. Snowberry Land Company
85. Speed Mining LLC
86. Sterling Smokeless Coal Company, LLC
87. TC Sales Company, LLC
88. The Presidents Energy Company LLC
89. Thunderhill Coal LLC
90. Trout Coal Holdings, LLC
91. Union County Coal Co., LLC
92. Viper LLC
93. Weatherby Processing LLC
94. Wildcat Energy LLC
95. Wildcat, LLC
96. Will Scarlet Properties LLC
97. Winchester LLC
98. Winifrede Dock Limited Liability Company
99. Yankeetown Dock, LLC