

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11  
Case No. 12-51502-659  
(Jointly Administered)**

**Motion No. 449**

**Hearing Date:  
January 14, 2013 at 1:30 p.m.**

**NOTICE OF HEARING**

PLEASE TAKE NOTICE that the Debtors filed a Motion for Entry of an Order Authorizing and Approving Procedures for Compromise and Settlement of Certain Claims, Litigations and Causes of Action (the "Motion") on August 28, 2012.

PLEASE TAKE FURTHER NOTICE that a hearing on the Motion has been scheduled to be held on January 14, 2013 at 1:30 p.m. Central Time in the courtroom of the Honorable Kathy A. Surratt-States, United States Bankruptcy Judge, at the Thomas F. Eagleton United States Courthouse, Courtroom 7 North, 111 S. Tenth Street, St. Louis, Missouri 63102.

**The deadline for parties in interest to file objections or responses to the Motion was September 4, 2012 at 4:00 p.m. Eastern Time, and no objection were received. The Debtors have extended this deadline to January 8, 2013, solely with**

**respect to the agents under their debtor-in-possession financing facilities and the  
Official Committee of Unsecured Creditors.**

Dated: December 31, 2012  
St. Louis, Missouri

Respectfully submitted,

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-and-

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