

Hearing Date (if necessary): July 26, 2012 at 2:00 p.m. (prevailing Eastern Time)

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*Proposed Counsel to the Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**PATRIOT COAL CORPORATION, et al.,**

**Debtors.**

**Chapter 11**

**Case No. 12-12900 (SCC)**

**(Jointly Administered)**

**DECLARATION OF NO OBJECTIONS REGARDING DOCKET NO. 64**

The undersigned hereby declares that, as of the date hereof, he is not aware of any unresolved objection<sup>1</sup> to the relief sought in the Debtors' Motion for an Order (i) Prohibiting Utilities from Altering, Refusing or Discontinuing Service, (ii) Deeming Utility Companies Adequately Assured of Future Performance and (iii) Establishing Procedures for Determining Requests for Additional Adequate Assurance [ECF. No. 64] (the "**Motion**").

The undersigned further declares that he has caused a review of the Court's docket in these cases and has not been advised that any unresolved objection to the

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<sup>1</sup> An objection was filed on July 20, 2012 [ECF No. 143], which has been resolved by the Debtors and the objecting parties. Additionally, the Debtors received a letter from Clay Battelle Public Service District ("**Clay Battelle**") on July 19, 2012 in respect of the Motion. The Debtors have confirmed that Clay Battelle does not object to the relief sought in the Motion.

Motion appears thereon. The deadline for filing objections to the Motion has passed.

In accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures entered July 16, 2012 [ECF No. 84], the undersigned submits this Declaration of No Objections pursuant to 28 U.S.C. § 1746.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: New York, New York  
July 26, 2012

By: /s/ Darren S. Klein

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