

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MISSOURI, EASTERN DIVISION**

In re:)	
)	Case No. 12-51502-KASS
)	Chapter 11
PATRIOT COAL CORPORATION, et al.,)	
)	Objection Deadline:
)	January 24, 2013 at 4:00PM EST
Debtors.)	
)	

**FIRST (CUMULATIVE) MONTHLY STATEMENT OF FEES AND EXPENSES OF
HOULIHAN LOKEY CAPITAL, INC. AS FINANCIAL ADVISOR AND INVESTMENT
BANKER TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM JULY 24, 2012 THROUGH DECEMBER 31, 2012**

Houlihan Lokey Capital, Inc. ("Houlihan Lokey"), as financial advisor and investment banker to the Official Committee of Unsecured Creditors (the "Committee") of Patriot Coal Corporation and debtors-in-possession (the "Debtors" or the "Company") in the above-entitled Chapter 11 cases, submits this first statement (the "Monthly Statement") of fees and expenses for the period of July 24, 2012 through December 31, 2012 (the "First Monthly Period") in accordance with the Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals, entered August 2012 [Docket No. 262] (the "Interim Compensation Order").

Houlihan Lokey's fees in this case are earned at a flat rate of \$150,000.00 per month. Total Houlihan Lokey fees for the First Monthly Period were \$788,709.68. Houlihan Lokey's expenses for the First Monthly Period were \$35,588.48¹.

Payment now sought by this Monthly Statement are fees of \$630,967.74 (80% of the fees above) and expenses of \$35,588.48¹, for a total payment of \$666,556.22. A copy of the invoice (with

¹ Houlihan Lokey has voluntarily limited overtime meals to a maximum of \$20 per person.

a summary of expenses) is attached hereto as Exhibit “A”. Although every effort has been made to include all fees and expenses from the First Monthly Period in this Monthly Statement, some expenses from the First Monthly Period might not be included in the Monthly Statement due to delays caused by accounting and processing procedures. Houlihan Lokey reserves the right to seek such additional expenses in subsequent fee applications.

In support of this Monthly Statement, Houlihan Lokey states as follows:

1. The Debtors filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code on July 9, 2012, and are operating their businesses and managing their affairs as debtors-in-possession pursuant to Bankruptcy Code sections 1107(a) and 1108.

2. On or about September 27, 2012 the Committee filed its motion to employ Houlihan Lokey as its financial advisor and investment banker according to the terms of its retention agreement dated July 24, 2012 (the “Retention Agreement”). Pursuant to the Retention Agreement and Retention Order (defined below), Houlihan Lokey has been retained to provide services to the Committee on the basis of compensation at a flat rate of \$150,000 per month (the “Monthly Fees”), commencing on July 24, 2012, reimbursement of out-of-pocket expenses incurred and paid by Houlihan Lokey in connection with such services and an additional fee (the “Deferred Fee”) equal to \$2,500,000, earned upon confirmation of any Chapter 11 plan of reorganization or a Chapter 11 plan of liquidation with respect to the Debtors.

3. On December 18, 2012, the Honorable Shelley C. Chapman of the Southern District of New York entered an order approving Houlihan Lokey’s retention Nunc Pro Tunc to July 24, 2012 (the “Retention Order”) according to the terms and conditions set forth in the Retention Agreement (as modified by the Retention Order).

4. Houlihan Lokey is a nationally recognized investment banking / financial advisory firm with 14 offices worldwide with more than 850 professionals. Houlihan Lokey provides financial advisory services and execution capabilities in the areas of financial restructuring, investment banking, business and securities valuation and litigation support. In the area of financial restructuring, Houlihan Lokey has provided financial advice, valuation analyses and investment banking services to debtors, bondholder groups, secured and unsecured creditors, acquirors, employee stock ownership plans, equity holders and other parties-in-interest involved with financially troubled companies both in and out of bankruptcy. The Houlihan Lokey Financial Restructuring Group has a staff of more than 150 professionals dedicated solely to financial restructuring engagements.

5. During this period, although other professionals at Houlihan Lokey have provided assistance on discrete issues from time to time, the following professionals have performed substantial services on behalf of the Committee:

Matthew Mazzucchi, Managing Director

Fredrick Vescio, Director

Daniel Tobin, Associate

Brian Lee, Financial Analyst

Sanjeev Shahani, Financial Analyst

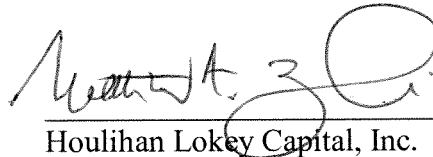
6. Houlihan Lokey has been retained by the Committee to provide financial advisory and investment banking services as detailed on the attached Exhibit "B".

7. Consistent with Houlihan Lokey's retention agreements with creditors committees in hundreds of restructuring transactions, Houlihan Lokey is compensated under the Retention Agreement on a flat monthly fee basis (not hourly). However, for informational purposes, and

consistent with the terms of the Retention Order, attached hereto as Exhibit "C" is a summary of estimated hours worked during the First Monthly Period categorized by professional and work category. Houlihan Lokey has not provided a record of hours for professionals who are not a part of the primary deal team.

8. All of the services for which compensation is requested herein were performed on behalf of the Committee in the above-entitled case and not on behalf of any other person or entity.

Dated at Minneapolis, Minnesota this 7th day of January 2013.



Houlihan Lokey Capital, Inc.
Financial Advisor and Investment Banker for
the Committee
By: Matthew A. Mazzucchi
Managing Director

EXHIBIT "A"

INVOICE FOR THE FIRST MONTHLY PERIOD



HOULIHAN LOKEY

Invoice: 19278

PERSONAL & CONFIDENTIAL

January 7, 2013

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis, Missouri 63141

Client #: 35200
Case #: P24695

Professional Fees:

Monthly Fee for the Period of July 24 - July 31, 2012:	\$ 38,709.68
Monthly Fee for the Period of August 1 - August 31, 2012:	150,000.00
Monthly Fee for the Period of September 1 - September 30, 2012:	150,000.00
Monthly Fee for the Period of October 1 - October 31, 2012:	150,000.00
Monthly Fee for the Period of November 1 - November 31, 2012:	150,000.00
Monthly Fee for the Period of December 1 - December 31, 2012:	150,000.00
Less 20% Holdback:	<u>(157,741.94)</u>

Net Professional Fees Due: \$ 630,967.74

Out of pocket expenses:

Airfare	\$ 24,268.00
Lodging	3,737.22
Ground Transportation	2,844.22
Travel and Overtime Meals	2,673.74
Telephone and Data	379.30
Research	916.92
Delivery	9.08
Legal Fees	<u>760.00</u>

Sub-total Expenses: \$ 35,588.48

TOTAL AMOUNT DUE AND PAYABLE: \$ 666,556.22

PAYMENT DUE UPON RECEIPT

Please Send Checks To:
Houlihan Lokey Capital, Inc.
Accounts Receivable Department
10250 Constellation Boulevard, 5th Floor
Los Angeles, CA 90067-6802

Wire Transfer Instructions:
Houlihan Lokey Capital, Inc. General Account
Account No: 3030160796
Bank Name: Union Bank of California
ABA/Routing Number/Bank ID: 122000496
Swift Code (International Wires only): BOFCUS33MPK
Federal ID #95-4024056

EXHIBIT "B"

SCOPE OF SERVICES

Houlihan Lokey was retained by the Committee to provide financial services in connection with the following:

- (1) Analysis of DIP financing, including historical analysis of negotiations resulting in proposed DIP facility and other options;
- (2) Monitor and analyze liquidity/cash flow including variances and near-term cash forecast;
- (3) Analysis of impact of intercompany claims on valuation and recoveries for other general unsecured creditors. Analysis of potential future treatment of intercompany claims in connection with potential plan(s) of reorganization or other sale or financing transactions;
- (4) Analysis of first and second day motions;
- (5) Business plan and operations analysis, including development of improvements;
- (6) Analyze and advise Committee regarding strategic and restructuring alternatives, including providing advice with respect to decisions regarding asset sales, strategic transactions, joint ventures and capital and financing needs;
- (7) Analysis and review of SEC filings, MORs, other financial reports, SOFAs and schedules (other than intercompany transactions);
- (8) Analyze and advise Committee regarding an appropriate capital structure at emergence, including providing advice with respect to debt capacity and potential exit financing alternatives;
- (9) Valuation analysis and testimony, including include solvency analyses and accompanying valuation in connection with avoidance actions and "NOL preservation" orders;
- (10) Collateral analysis and review/Committee lien investigation;
- (11) Section 1113/1114 overall strategic analysis; and
- (12) Executory contracts analysis.

EXHIBIT "C"

SUMMARY OF HOURS WORKED

Patriot Coal Corporation

Houlihan Lokey Case Hours, 07/24/2012 to 12/31/2012

Category	Managing Director	Director	Associate	Financial Analyst	Financial Analyst	Total
	Matthew Mazzucchi	Fredrick Vescio	Daniel Tobin	Brian Lee	Sanjeev Shahani	
1 Analysis of DIP financing, including historical analysis of negotiations resulting in proposed DIP facility and other options	4.0	9.5	23.5	21.0	-	58.0
2 Monitor and analyze liquidity/cash flow including variances and near-term cash forecast	19.5	37.5	63.0	64.5	97.5	282.0
3 Analysis of impact of intercompany claims on valuation and recoveries for other general unsecured creditors. Analysis of potential future treatment of intercompany claims in connection with potential plan(s) of reorganization or other sale or financing	8.5	19.0	25.5	12.0	32.5	97.5
4 Analysis of first and second day motions	9.0	19.5	21.5	16.5	-	66.5
5 Business plan and operations analysis, including development of improvements	101.5	156.0	309.0	366.5	430.0	1,363.0
6 Analyze and advise Committee regarding strategic and restructuring alternatives, including providing advice with respect to decisions regarding asset sales, strategic transactions, joint ventures and capital and financing needs	29.0	33.0	19.5	7.5	5.0	94.0
7 Analysis and review of SEC filings, MORs, other financial reports, SOFAs and schedules (other than intercompany transactions)	3.5	13.0	33.5	47.0	68.5	165.5
8 Analyze and advise Committee regarding an appropriate capital structure at emergence, including providing advice with respect to debt capacity and potential exit financing alternatives	-	-	-	-	-	-
9 Valuation analysis and testimony, including include solvency analyses and accompanying valuation in connection with avoidance actions and "NOL preservation" orders	-	-	-	-	3.0	3.0
10 Collateral analysis and review/Committee lien investigation	-	5.0	7.0	6.5	4.5	23.0
11 Section 1113/1114 strategy	5.5	8.0	11.0	11.5	18.5	54.5
12 Executory contracts analysis	4.0	8.5	8.0	3.5	1.5	25.5
13 Administrative work	25.5	34.0	95.0	101.5	110.5	366.5
14 Internal Strategic Discussion / ad hoc analysis / review of court docs	41.0	65.5	77.5	49.5	63.0	296.5
15 Discussions with Company and Company professionals	9.5	17.5	21.5	14.0	6.5	69.0
16 Committee meetings and other discussions with Committee members, Committee professionals and individual creditors	86.5	93.0	96.5	83.0	81.5	440.5
Totals	347.0	519.0	812.0	804.5	922.5	3,405.0

Patriot Coal Corporation

Detailed Hours Summary - July 24, 2012 to December 31, 2012

Date	Professional	Activity	Category	Hours	
7/24/2012	FV	Call with Legal Counsel to Discuss DIP Financing	1	0.5	
	DT	Call with Legal Counsel to Discuss DIP Financing	1	0.5	
	BL	Call with Legal Counsel to Discuss DIP Financing	1	0.5	
	MM	Internal Strategic Discussion Regarding DIP Financing	14	2.5	
	FV	Internal Strategic Discussion Regarding DIP Financing	14	2.5	
	MM	Review First Day Motions and Related Issues	4	3.5	
	FV	Review First Day Motions and Related Issues	4	3.5	
	DT	Review First Day Motions and Related Issues	4	3.5	
	BL	Review First Day Motions and Related Issues	4	3.5	
	DT	Review Conflicts Check List	13	3.5	
	BL	Review Conflicts Check List	13	3.5	
	FV	Review Coal Contract Amendments and Related Considerations	5	4.0	
	MM	Internal Strategic Discussion Regarding First Day Motions	14	3.0	
	FV	Internal Strategic Discussion Regarding First Day Motions	14	3.0	
	DT	Review Coal Contract Amendments and Related Considerations	5	2.0	
	BL	Review Coal Contract Amendments and Related Considerations	5	1.5	
	DT	Review Company's Financial Model	5	3.5	
	BL	Review Company's Financial Model	5	3.5	
	DT	Draft Engagement Letter	13	2.5	
	BL	Create Working Group List	13	1.5	
	7/25/2012	MM	Internal Strategic Discussion Regarding DIP Financing and Coal Contract Amendments	14	1.5
		FV	Internal Strategic Discussion Regarding DIP Financing and Coal Contract Amendments	14	1.5
		DT	Internal Strategic Discussion Regarding DIP Financing and Coal Contract Amendments	14	1.5
		BL	Internal Strategic Discussion Regarding DIP Financing and Coal Contract Amendments	14	1.0
DT		Draft Discussion and Issues List Regarding DIP Financing	1	3.0	
FV		Review Discussion and Issues List Regarding DIP Financing	1	1.5	
BL		Review Discussion and Issues List Regarding DIP Financing	1	1.5	
BL		Draft Priority Diligence Request List	5	3.0	
DT		Review Priority Diligence Request List	5	2.0	
DT		Review Company's Financial Model	5	2.0	
BL		Review Company's Financial Model	5	2.0	
FV		Call with Company's Financial Advisor Regarding DIP Financing and Coal Contract Amendments	5	0.5	
DT		Call with Company's Financial Advisor Regarding DIP Financing and Coal Contract Amendments	5	0.5	
BL		Call with Company's Financial Advisor Regarding DIP Financing and Coal Contract Amendments	5	0.5	
MM		Internal Strategic Discussion Regarding DIP Financing	14	1.0	
FV		Internal Strategic Discussion Regarding DIP Financing	14	1.0	
FV		Correspondence with Legal Counsel Regarding Coal Contract Amendments	15	1.0	
DT		Correspondence with Legal Counsel Regarding Coal Contract Amendments	15	1.0	
BL		Correspondence with Legal Counsel Regarding Coal Contract Amendments	15	1.0	
DT		Revise Engagement Letter	13	3.0	
7/26/2012		MM	Review Engagement Letter	13	2.0
		FV	Review Engagement Letter	13	2.0
		DT	Internal Strategic Discussion Regarding Conflicts Check	13	3.5
		BL	Internal Strategic Discussion Regarding Conflicts Check	13	3.5
	FV	Call with Company's Financial Advisor Regarding First Day Motions	15	1.0	
	DT	Call with Company's Financial Advisor Regarding First Day Motions	15	1.0	
	BL	Call with Company's Financial Advisor Regarding First Day Motions	15	1.0	
	BL	Create DIP Economics Analysis	1	4.5	
	DT	Review DIP Economics Analysis	1	3.5	
	MM	Call with Legal Counsel Regarding DIP Financing	16	1.0	
	FV	Call with Legal Counsel Regarding DIP Financing	16	1.0	
	DT	Call with Legal Counsel Regarding DIP Financing	16	1.0	
	BL	Call with Legal Counsel Regarding DIP Financing	16	1.0	
	MM	Internal Strategic Discussion Regarding DIP Financing	14	1.5	
	FV	Internal Strategic Discussion Regarding DIP Financing	14	1.5	
	7/27/2012	FV	Review DIP Economics Analysis	1	3.5
		DT	Review DIP Economics Analysis	1	2.0
		BL	Revise DIP Economics Analysis	1	2.0
		MM	Internal Strategic Discussion Regarding DIP Financing	1	1.5
		FV	Internal Strategic Discussion Regarding DIP Financing	1	1.5
		DT	Internal Strategic Discussion Regarding DIP Financing	1	1.5
		BL	Internal Strategic Discussion Regarding DIP Financing	1	1.0
		MM	Correspondence with Legal Counsel Regarding DIP Financing	1	1.5
		FV	Correspondence with Legal Counsel Regarding DIP Financing	1	1.5
MM		Review Coal Contract Amendments and Related Economics	5	3.0	
FV		Review Coal Contract Amendments and Related Economics	5	3.0	
DT		Review Coal Contract Amendments and Related Economics	5	3.0	
BL		Review Coal Contract Amendments and Related Economics	5	3.0	
DT		Review PMO Expense Detail	5	2.5	
BL		Review PMO Expense Detail	5	2.5	
DT		Correspondence with Company's Financial Advisor Regarding Company Financials and Diligence Request List	15	1.0	
MM		Review Covenant Analysis and Company's Financial Model	5	2.0	
FV		Review Covenant Analysis and Company's Financial Model	5	2.0	
DT		Review Covenant Analysis and Company's Financial Model	5	2.5	
BL		Review Covenant Analysis and Company's Financial Model	5	2.5	
BL		Revise Priority Diligence Request List	5	2.0	
DT		Create DIP Presentation Summarizing Key Issues and Considerations	1	2.5	
BL		Create DIP Presentation Summarizing Key Issues and Considerations	1	3.0	
7/28/2012		MM	Review Letter of Credit Summary	5	1.5
	FV	Review Letter of Credit Summary	5	1.5	
	DT	Review Letter of Credit Summary	5	1.5	
	BL	Review Letter of Credit Summary	5	1.5	
	MM	Review Capital Expenditure Detail	5	2.0	
	FV	Review Capital Expenditure Detail	5	2.0	
	DT	Review Capital Expenditure Detail	5	2.0	
	BL	Review Capital Expenditure Detail	5	2.0	

Patriot Coal Corporation

Detailed Hours Summary - July 24, 2012 to December 31, 2012

Date	Professional	Activity	Category	Hours
	DT	Review Safety and Operational Bonuses	5	0.5
	DT	Correspondence with Legal Counsel Regarding Safety and Operational Bonuses	5	0.5
	DT	Review 13-Week Cash Flow Forecast	2	1.0
7/29/2012	BL	Review 13-Week Cash Flow Forecast	2	1.0
	DT	Revise DIP Presentation Summarizing Key Issues and Considerations	1	3.5
	BL	Revise DIP Presentation Summarizing Key Issues and Considerations	1	3.5
	MM	Review Business Unit Financial Summary	5	3.0
	FV	Review Business Unit Financial Summary	5	3.5
	DT	Review Business Unit Financial Summary	5	4.0
	BL	Review Business Unit Financial Summary	5	4.5
	MM	Review Recommendations on the First and Second Day Motions	4	2.0
	FV	Review Recommendations on the First and Second Day Motions	4	2.0
	DT	Review Recommendations on the First and Second Day Motions	4	2.0
7/30/2012	BL	Review Recommendations on the First and Second Day Motions	4	2.0
	DT	Review Derivative Positions	4	2.0
	BL	Review Derivative Positions	4	2.0
	DT	Revise Conflicts Check List	13	2.5
	BL	Revise Conflicts Check List	13	2.5
	DT	Correspondence with Company's Financial Advisor Regarding Coal Contract Amendments	5	1.0
	BL	Correspondence with Company's Financial Advisor Regarding Coal Contract Amendments	5	1.0
	DT	Create Summary of Key DIP Issues and Considerations	1	2.5
	BL	Review Summary of Key DIP Issues and Considerations	1	2.5
	MM	Internal Strategic Discussion Regarding Key DIP Issues	14	1.5
	FV	Internal Strategic Discussion Regarding Key DIP Issues	14	1.5
	MM	UCC Call	16	1.5
	FV	UCC Call	16	1.5
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	DT	Correspondence with Legal Counsel Regarding DIP Financing	1	1.5
	FV	Review Corporate Organizational Chart	5	2.5
	DT	Review Corporate Organizational Chart	5	2.5
	BL	Review Corporate Organizational Chart	5	2.5
7/31/2012	DT	Create Summary of Peabody/Arch Relationships with the Company	5	2.5
	MM	Correspondence with Legal Counsel Regarding Multi-Employer Pension Plan and OPEB	11	0.5
	FV	Correspondence with Legal Counsel Regarding Multi-Employer Pension Plan and OPEB	11	0.5
	DT	Correspondence with Legal Counsel Regarding Multi-Employer Pension Plan and OPEB	11	0.5
	BL	Correspondence with Legal Counsel Regarding Multi-Employer Pension Plan and OPEB	11	0.5
	DT	Call with Company's Financial Advisor Regarding Peabody/Arch	15	1.0
	BL	Call with Company's Financial Advisor Regarding Peabody/Arch	15	1.0
	FV	Revise Priority Diligence Request List	7	1.5
	MM	Review First and Second Day Motions	4	3.5
	FV	Review First and Second Day Motions	4	3.5
	DT	Review First and Second Day Motions	4	3.5
	BL	Review First and Second Day Motions	4	3.5
	MM	Internal Strategic Discussion Regarding Multi-Employer Pension Plan and OPEB	14	1.5
	FV	Internal Strategic Discussion Regarding Multi-Employer Pension Plan and OPEB	14	1.5
	DT	Internal Strategic Discussion Regarding Multi-Employer Pension Plan and OPEB	14	1.5
	BL	Internal Strategic Discussion Regarding Multi-Employer Pension Plan and OPEB	14	1.5
	MM	Call with Administrative Agent Regarding DIP Financing	15	1.0
	FV	Call with Administrative Agent Regarding DIP Financing	15	1.0
	DT	Call with Administrative Agent Regarding DIP Financing	15	1.0
	BL	Call with Administrative Agent Regarding DIP Financing	15	1.0
8/1/2012	MM	Review Engagement Letter	13	1.0
	DT	Revise Engagement Letter	13	3.0
	MM	Correspondence with Legal Counsel Regarding DIP Financing	1	1.0
	FV	Correspondence with Legal Counsel Regarding DIP Financing	1	1.0
	DT	Review Equity Committee Request Letter	14	3.0
	BL	Review Equity Committee Request Letter	14	3.0
	BL	Revise Comprehensive Due Diligence Request List	5	1.5
	FV	Review First and Second Day Motions and Related Issues	4	3.0
	DT	Review First and Second Day Motions and Related Issues	4	2.5
	BL	Review First and Second Day Motions and Related Issues	4	1.5
	MM	Internal Strategic Discussion Regarding Process	6	1.0
	FV	Internal Strategic Discussion Regarding Process	6	1.0
8/2/2012	BL	Revise DIP Economics Analysis	1	2.5
	DT	Review DIP Economics Analysis	1	3.0
	MM	Call with Legal Counsel Regarding Fees	16	1.5
	FV	Call with Legal Counsel Regarding Fees	16	1.5
	DT	Call with Legal Counsel Regarding Fees	16	1.5
	BL	Call with Legal Counsel Regarding Fees	16	1.5
	BL	Revise Comprehensive Due Diligence Request List	5	1.5
	MM	Internal Strategic Discussion Regarding Financial and Operational Due Diligence	6	3.0
	FV	Internal Strategic Discussion Regarding Financial and Operational Due Diligence	6	3.0
	DT	Internal Strategic Discussion Regarding Financial and Operational Due Diligence	6	3.0
	BL	Internal Strategic Discussion Regarding Financial and Operational Due Diligence	6	3.0
8/3/2012	BL	Data Room Access Request	13	0.5
	DT	Data Room Access Request	13	0.5
	MM	Correspondence with Legal Counsel Regarding Retention	13	0.5
	DT	Revise Engagement Letter	13	1.5
	DT	Set Up Data Room Access and Login	13	1.0
	BL	Set Up Data Room Access and Login	13	1.0
	SS	Set Up Data Room Access and Login	13	1.0
	DT	Research Tasks Related to Engagement Letter	13	3.0
	BL	Research Tasks Related to Engagement Letter	13	3.5
8/4/2012	DT	Facilitate Information Sharing Process	13	1.5
	BL	Facilitate Information Sharing Process	13	2.0

Patriot Coal Corporation

Detailed Hours Summary - July 24, 2012 to December 31, 2012

Date	Professional	Activity	Category	Hours
	BL	Internal Strategic Discussion Regarding Data Room Documents	14	2.5
	SS	Internal Strategic Discussion Regarding Data Room Documents	14	2.5
	DT	Review Data Room Documents	5	4.0
	BL	Review Data Room Documents	5	4.0
	SS	Review Data Room Documents	5	4.0
8/5/2012	BL	Review Data Room Documents	5	6.5
	SS	Review Data Room Documents	5	6.5
	DT	Internal Strategic Discussion Regarding Data Room Documents	14	2.0
	BL	Internal Strategic Discussion Regarding Data Room Documents	14	2.0
	SS	Internal Strategic Discussion Regarding Data Room Documents	14	2.0
8/6/2012	MM	Internal Strategic Discussion Regarding Financial and Operational Due Diligence	5	3.0
	FV	Internal Strategic Discussion Regarding Financial and Operational Due Diligence	5	2.5
	DT	Internal Strategic Discussion Regarding Financial and Operational Due Diligence	5	2.5
	BL	Internal Strategic Discussion Regarding Financial and Operational Due Diligence	5	2.5
	BL	Draft Objection to Equity Committee Letter and Conduct Related Research	7	3.5
	SS	Draft Objection to Equity Committee Letter and Conduct Related Research	7	2.0
	FV	Review Certain Coal Contracts	12	2.5
	DT	Review Certain Coal Contracts	12	2.5
	BL	Review Certain Coal Contracts	12	2.5
8/7/2012	MM	Internal Strategic Discussion Regarding Financial and Operational Due Diligence	6	3.0
	FV	Internal Strategic Discussion Regarding Financial and Operational Due Diligence	6	2.0
	DT	Internal Strategic Discussion Regarding Financial and Operational Due Diligence	6	2.5
	BL	Revise Objection to Equity Committee Letter	7	3.0
	SS	Revise Objection to Equity Committee Letter	7	3.0
	MM	Correspondence with Legal Counsel Regarding Term Loan	16	1.0
	FV	Correspondence with Legal Counsel Regarding Term Loan	16	1.0
	BL	Correspondence with Legal Counsel Regarding Objection to Equity Committee	7	0.5
	DT	Review Objection to Equity Committee Letter	7	3.5
	BL	Correspondence with Legal Counsel Regarding Data Room	13	0.5
	FV	UCC Call	16	1.5
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	BL	Create Mine Complex Overview Map	5	5.5
	SS	Create Mine Complex Overview Map	5	5.5
	BL	Facilitate Information Sharing Process	13	2.5
8/8/2012	DT	Review Conflicts Check List	13	3.0
	DT	Review of Data Room Documents Regarding Company's Operations	5	4.0
	BL	Review of Data Room Documents Regarding Company's Operations	5	6.0
	SS	Review of Data Room Documents Regarding Company's Operations	5	6.0
	BL	Update Comprehensive Diligence Request List	5	3.5
	SS	Update Comprehensive Diligence Request List	5	3.5
	FV	Correspondence with Legal Counsel Regarding Derivative Contracts	4	0.5
	DT	Correspondence with Legal Counsel Regarding Mining Complex Diligence Questions	5	2.0
	BL	Draft Responses to Diligence Questions	5	3.5
	DT	Review Responses to Diligence Questions	5	3.5
	FV	Call with Legal Counsel to Discuss Tasks, Scheduling and Process	15	0.5
	DT	Call with Legal Counsel to Discuss Tasks, Scheduling and Process	15	0.5
	BL	Call with Legal Counsel to Discuss Tasks, Scheduling and Process	15	0.5
	SS	Call with Legal Counsel to Discuss Tasks, Scheduling and Process	15	0.5
8/9/2012	FV	Review Conflicts Check List	13	1.0
	FV	Conduct Operational Due Diligence on Mining Complexes	5	4.0
	DT	Conduct Operational Due Diligence on Mining Complexes	5	4.0
	BL	Conduct Operational Due Diligence on Mining Complexes	5	4.0
	SS	Conduct Operational Due Diligence on Mining Complexes	5	4.0
	BL	Correspondence with Legal Counsel Regarding Mining Complex Due Diligence	15	1.5
	BL	Research Tasks Related to Objection to Equity Committee	7	5.5
	SS	Research Tasks Related to Objection to Equity Committee	7	5.5
	DT	Draft Committee Email Regarding Coal Sales Contracts, Asset Sales and Derivative Contracts	4	2.5
	FV	Revise Committee Email Regarding Coal Sales Contracts, Asset Sales and Derivative Contracts	4	2.0
	MM	Call to Discuss UCC Business Issues	6	0.5
	FV	Call to Discuss UCC Business Issues	6	0.5
	DT	Call to Discuss UCC Business Issues	6	0.5
	BL	Call to Discuss UCC Business Issues	6	0.5
	SS	Call to Discuss UCC Business Issues	6	0.5
	BL	Create Mine Complex Overview Analysis	5	1.5
	SS	Create Mine Complex Overview Analysis	5	2.5
	BL	Diligence on Mining Complex Details (Seams, Reserves, etc.)	5	4.5
	SS	Diligence on Mining Complex Details (Seams, Reserves, etc.)	5	4.5
8/10/2012	BL	Diligence on Mining Complex Details (Seams, Reserves, etc.)	5	5.0
	SS	Diligence on Mining Complex Details (Seams, Reserves, etc.)	5	5.0
	DT	Review Mine Complex Overview Analysis	5	3.0
	BL	Revise Mine Complex Overview Analysis	5	3.0
	DT	Review Research Related to Objection to Equity Committee	7	1.5
	DT	Research Tasks Related to Objection to Equity Committee	7	2.0
	BL	Research Tasks Related to Objection to Equity Committee	7	4.0
	SS	Research Tasks Related to Objection to Equity Committee	7	5.0
	FV	Facilitate Diligence Regarding Mining Complexes for the UCC	15	3.5
	DT	Review Comprehensive Due Diligence Request List	5	2.0
	SS	Revise Comprehensive Due Diligence Request List	5	2.0
	BL	Correspondence with the Company's Financial Advisor Regarding Diligence Request List	15	1.0
	BL	Correspondence with Legal Counsel to Facilitate Diligence Regarding Mining Complexes for the UCC	15	0.5
	DT	Review Objection to Equity Committee Letter	14	2.5
8/11/2012	BL	Compile Operational and Financial Diligence Materials on Legal Entities	5	6.0
	SS	Compile Operational and Financial Diligence Materials on Legal Entities	5	7.0
	DT	Correspondence with the Company's Financial Advisor Regarding Diligence Request List	15	2.5

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Date	Professional	Activity	Category	Hours
	FV	Internal Strategic Discussion Regarding Legal Entity Financial Due Diligence	14	2.0
	DT	Internal Strategic Discussion Regarding Legal Entity Financial Due Diligence	14	2.0
	FV	Review Second Day Orders	4	3.0
	DT	Review Second Day Orders	4	3.5
	BL	Review Second Day Orders	4	4.0
8/12/2012	BL	Compile Diligence Materials on Legal Entities and Mining Complexes	5	7.0
	SS	Compile Diligence Materials on Legal Entities and Mining Complexes	5	7.0
	FV	Correspondence with Legal Counsel Regarding UCC Member Diligence Request	15	1.0
	DT	Correspondence with Legal Counsel Regarding UCC Member Diligence Request	15	1.0
	BL	Correspondence with Legal Counsel Regarding UCC Member Diligence Request	15	1.0
	SS	Correspondence with Legal Counsel Regarding UCC Member Diligence Request	15	1.0
	MM	Review Business Unit Financial Summary	5	2.5
	FV	Review Business Unit Financial Summary	5	2.5
	DT	Review Business Unit Financial Summary	5	4.0
	BL	Revise Business Unit Financial Summary	5	4.0
	SS	Revise Business Unit Financial Summary	5	4.0
	BL	Research Tasks Related to Conflicts Check	13	3.0
	FV	Call with Legal Counsel to Discuss Entity-by-Entity Financial Summary	5	1.0
	DT	Call with Legal Counsel to Discuss Entity-by-Entity Financial Summary	5	1.0
	BL	Call with Legal Counsel to Discuss Entity-by-Entity Financial Summary	5	1.0
8/13/2012	SS	Draft Conflict Check Disclosure Schedule	13	5.0
	BL	Review Conflict Check Disclosure Schedule	13	4.0
	SS	Revise Conflicts Check Disclosure Schedule	13	3.5
	FV	Correspondence with Legal Counsel Regarding Mining Complex Detail	5	1.0
	DT	Correspondence with Legal Counsel Regarding Mining Complex Detail	5	1.0
	FV	Call with the Company's Financial Advisor Regarding Legal Entity Details	5	0.5
	DT	Call with the Company's Financial Advisor Regarding Legal Entity Details	5	0.5
	BL	Call with the Company's Financial Advisor Regarding Legal Entity Details	5	0.5
	SS	Call with the Company's Financial Advisor Regarding Legal Entity Details	5	0.5
8/14/2012	FV	Internal Strategic Discussion Regarding Retention	13	3.0
	DT	Internal Strategic Discussion Regarding Retention	13	3.0
	DT	Review Conflict Check Disclosure Schedule	13	4.0
	DT	Correspondence with the Company's Financial Advisor Regarding Financial Diligence	15	1.5
	BL	Internal Strategic Discussion Regarding Data Room Documents	14	3.0
	SS	Internal Strategic Discussion Regarding Data Room Documents	14	3.0
	FV	Correspondence with the Company's Financial Advisor Regarding Financial Diligence	15	1.0
	FV	Review Court Documents	14	3.0
	DT	Review Court Documents	14	3.0
	BL	Review Court Documents	14	3.0
8/15/2012	MM	Travel from Minneapolis to New York City for UCC Meeting	16	3.0
	FV	Travel from Minneapolis to New York City for UCC Meeting	16	3.0
	DT	Travel from Minneapolis to New York City for UCC Meeting	16	3.0
	MM	UCC Meeting	16	2.0
	FV	UCC Meeting	16	2.0
	DT	UCC Meeting	16	2.0
	DT	Correspondence with Legal Counsel Regarding Data Room Documents	5	0.5
	BL	Correspondence with Legal Counsel Regarding Data Room Documents	5	0.5
	SS	Correspondence with Legal Counsel Regarding Data Room Documents	5	0.5
8/16/2012	MM	UCC Meeting with Company	16	2.5
	FV	UCC Meeting with Company	16	2.5
	DT	UCC Meeting with Company	16	2.5
	BL	UCC Meeting with Company (Phone)	16	2.5
	SS	UCC Meeting with Company (Phone)	16	2.5
	MM	UCC Meeting	16	2.0
	FV	UCC Meeting	16	2.0
	DT	UCC Meeting	16	2.0
	MM	Internal Strategic Discussion Regarding UCC Meeting	6	4.0
	FV	Internal Strategic Discussion Regarding UCC Meeting	6	4.0
	BL	UCC Meeting (Phone)	16	2.5
	SS	UCC Meeting (Phone)	16	2.5
	BL	Research Tasks Related to Selenium Water Treatment Technology	5	4.5
	SS	Research Tasks Related to Selenium Water Treatment Technology	5	4.5
8/17/2012	DT	Draft Liquidity Update Presentation	2	5.0
	BL	Draft Liquidity Update Presentation	2	5.0
	SS	Draft Liquidity Update Presentation	2	5.0
	MM	Call with Company Regarding Environmental Liabilities	5	1.0
	FV	Call with Company Regarding Environmental Liabilities	5	1.0
	DT	Call with Company Regarding Environmental Liabilities	5	1.0
	BL	Call with Company Regarding Environmental Liabilities	5	1.0
	SS	Call with Company Regarding Environmental Liabilities	5	1.0
	MM	Travel from New York City to Minneapolis	16	3.0
	FV	Travel from New York City to Minneapolis	16	3.0
	DT	Travel from New York City to Minneapolis	16	3.0
8/18/2012	MM	Conduct Operational Diligence on Mining Complex	5	5.5
	FV	Conduct Operational Diligence on Mining Complex	5	5.5
	BL	Correspondence with the Company's Financial Advisor Regarding Diligence Meeting Agenda	15	1.0
8/19/2012	DT	Research Tasks Related to Venue Change Objection	14	4.5
	BL	Research Tasks Related to Venue Change Objection	14	4.5
	SS	Research Tasks Related to Venue Change Objection	14	4.5
8/20/2012	MM	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	2.5
	FV	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	2.5
	DT	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	2.5
	BL	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	2.5
	SS	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	1.0
	DT	Research Tasks Related to Venue Change Objection	14	4.5
	BL	Research Tasks Related to Venue Change Objection	14	4.5

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Date	Professional	Activity	Category	Hours
	SS	Research Tasks Related to Venue Change Objection	14	6.0
	MM	Internal Strategic Discussion Regarding Diligence Process	6	2.0
	FV	Internal Strategic Discussion Regarding Diligence Process	6	2.0
	DT	Correspondence with Legal Counsel Regarding Venue Change Objection	16	1.0
	BL	Correspondence with Legal Counsel Regarding Venue Change Objection	16	1.0
	DT	Review Liquidity Update Presentation	2	2.5
	BL	Revise Liquidity Update Presentation	2	3.0
	SS	Revise Liquidity Update Presentation	2	3.0
	DT	Research Tasks Related to Retention	13	3.0
	BL	Research Tasks Related to Retention	13	3.0
	SS	Research Tasks Related to Retention	13	3.0
8/21/2012	MM	Call with the Company Regarding Sierra Club Settlements and Peabody Contracts	5	1.0
	FV	Call with the Company Regarding Sierra Club Settlements and Peabody Contracts	5	1.0
	DT	Call with the Company Regarding Sierra Club Settlements and Peabody Contracts	5	1.0
	BL	Call with the Company Regarding Sierra Club Settlements and Peabody Contracts	5	1.0
	SS	Call with the Company Regarding Sierra Club Settlements and Peabody Contracts	5	1.0
	MM	Internal Strategic Discussion Regarding Sierra Club Settlements	5	3.0
	FV	Internal Strategic Discussion Regarding Sierra Club Settlements	5	3.0
	MM	Internal Strategic Discussion Regarding Liquidity	2	3.0
	FV	Internal Strategic Discussion Regarding Liquidity	2	3.0
	DT	Internal Strategic Discussion Regarding Liquidity	2	3.0
	DT	Venue Change Objection Call with Legal Counsel	16	1.0
	BL	Venue Change Objection Call with Legal Counsel	16	1.0
	SS	Venue Change Objection Call with Legal Counsel	16	1.0
	MM	UCC Call	16	1.5
	FV	UCC Call	16	1.5
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	BL	Correspondence with Legal Counsel Regarding Venue Change Objection	16	1.0
	DT	Research Tasks Related to Venue Change Objection	14	4.5
	BL	Research Tasks Related to Venue Change Objection	14	4.5
	SS	Research Tasks Related to Venue Change Objection	14	4.5
	BL	Update Conflicts Check List	13	2.0
	SS	Process Administration	13	2.0
8/22/2012	MM	Call with the Company Regarding Asset Divestitures	5	1.0
	FV	Call with the Company Regarding Asset Divestitures	5	1.0
	DT	Call with the Company Regarding Asset Divestitures	5	1.0
	BL	Call with the Company Regarding Asset Divestitures	5	1.0
	SS	Call with the Company Regarding Asset Divestitures	5	1.0
	MM	Internal Strategic Discussion Regarding Asset Divestitures	14	2.5
	FV	Internal Strategic Discussion Regarding Asset Divestitures	14	2.5
	DT	Internal Strategic Discussion Regarding Asset Divestitures	14	2.5
	BL	Review Conflict Checks Disclosure Schedule	13	2.0
	DT	Correspondence with Legal Counsel Regarding Company's Organizational Chart	5	1.0
	DT	Update Diligence Request List	5	2.0
	BL	Update Diligence Request List	5	2.0
	FV	Review Court Documents	14	2.0
	DT	Review Court Documents	14	2.0
	MM	Internal Strategic Discussion Regarding Financial and Operational Due Diligence	5	3.5
	FV	Internal Strategic Discussion Regarding Financial and Operational Due Diligence	5	3.5
	DT	Review Economic Analysis of Certain Contract Renegotiations	5	2.5
	BL	Review Economic Analysis of Certain Contract Renegotiations	5	2.5
	SS	Review Economic Analysis of Certain Contract Renegotiations	5	2.5
8/23/2012	FV	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	1.0
	DT	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	1.0
	BL	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	1.0
	SS	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	1.0
	SS	Process Administration	13	2.0
8/24/2012	MM	UCC Professionals Call	16	1.5
	FV	UCC Professionals Call	16	1.5
	DT	UCC Professionals Call	16	1.5
	BL	UCC Professionals Call	16	1.5
	SS	UCC Professionals Call	16	1.5
	MM	Internal Strategic Discussion Regarding Operational Diligence	5	3.0
	FV	Internal Strategic Discussion Regarding Operational Diligence	5	3.0
	DT	Internal Strategic Discussion Regarding Operational Diligence	5	3.0
	BL	Internal Strategic Discussion Regarding Operational Diligence	5	3.0
	SS	Internal Strategic Discussion Regarding Operational Diligence	5	3.0
	MM	Review Peabody Assumption Motion	14	1.5
	FV	Review Peabody Assumption Motion	14	1.5
	BL	Draft Follow-up Questions Regarding 13 Week Cash Flow Forecast	2	3.0
	DT	Review Follow-up Follow-up Questions Regarding 13 Week Cash Flow Forecast	2	3.0
	DT	Correspondence with Legal Counsel Regarding Peabody Assumption Motion	5	1.0
	DT	Correspondence with the Company's Financial Advisor Regarding Data Room Documents	5	0.5
	BL	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	0.5
	BL	Research Trading Prices of the Company's Securities	7	3.5
	SS	Research Trading Prices of the Company's Securities	7	4.5
	FV	Reviewing Settlement Procedures	14	2.0
	DT	Reviewing Settlement Procedures	14	2.0
	BL	Reviewing Settlement Procedures	14	1.0
8/25/2012	FV	Correspondence with Legal Counsel Regarding Certain Motion	16	2.0
	DT	Correspondence with Legal Counsel Regarding Certain Motion	16	2.0
	DT	Correspondence with the Company's Financial Advisor Regarding Data Room Documents	15	1.0
	DT	Review Economic Analysis Showing Impact of Customer Negotiations	5	2.0
	BL	Revise Economic Analysis Showing Impact of Customer Negotiations	5	2.0

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Date	Professional	Activity	Category	Hours	
8/26/2012	SS	Revise Economic Analysis Showing Impact of Customer Negotiations	5	3.0	
	FV	Correspondence with Legal Counsel Regarding Certain Motion	16	1.0	
	DT	Correspondence with Legal Counsel Regarding Certain Motion	16	1.5	
	MM	Review Economic Analysis Showing Impact of Customer Negotiations	5	3.0	
	FV	Review Economic Analysis Showing Impact of Customer Negotiations	5	3.0	
	DT	Correspondence with the Company's Consulting Firm Regarding Settlement Procedures	15	2.0	
	SS	Data Room Management	13	4.5	
	MM	Preparation for the Charleston, WV Diligence Trip	5	3.5	
	FV	Preparation for the Charleston, WV Diligence Trip	5	3.5	
	DT	Preparation for the Charleston, WV Diligence Trip	5	3.5	
	BL	Preparation for the Charleston, WV Diligence Trip	5	3.5	
	SS	Preparation for the Charleston, WV Diligence Trip	5	3.5	
	8/27/2012	MM	Travel from Minneapolis to Charleston, WV for Diligence Trip	5	4.5
		FV	Travel from Minneapolis to Charleston, WV for Diligence Trip	5	3.5
DT		Travel from Minneapolis to Charleston, WV for Diligence Trip	5	3.5	
BL		Travel from Minneapolis to Charleston, WV for Diligence Trip	5	3.5	
SS		Travel from Minneapolis to Charleston, WV for Diligence Trip	5	3.5	
MM		Blue Creek Mine Complex Tour / Diligence	5	4.0	
FV		Blue Creek Mine Complex Tour / Diligence	5	4.0	
DT		Blue Creek Mine Complex Tour / Diligence	5	4.0	
BL		Blue Creek Mine Complex Tour / Diligence	5	4.0	
SS		Blue Creek Mine Complex Tour / Diligence	5	4.0	
DT		Review Conflicts Check Disclosure Schedule	13	3.5	
8/28/2012		MM	Diligence Session with Management	5	9.0
		FV	Diligence Session with Management	5	9.0
		DT	Diligence Session with Management	5	9.0
	BL	Diligence Session with Management	5	9.0	
	SS	Diligence Session with Management	5	9.0	
	DT	Revise Engagement Letter	13	2.5	
	DT	Research Trading Prices of the Company's Securities	7	2.5	
	BL	Draft Asset Sales and Environmental Issues Presentation	5	4.5	
	FV	Review Information on 1974 UMWA Pension Plan	7	2.0	
	DT	Review Information on 1974 UMWA Pension Plan	7	2.0	
	SS	Compile Information on the 1974 UMWA Pension Plan	7	5.0	
	MM	Travel from Charleston, WV back to Minneapolis	5	3.5	
	BL	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	15	0.5	
	8/29/2012	MM	Correspondence with Legal Counsel Regarding Retention	13	1.5
FV		Travel from Charleston, WV back to Minneapolis	5	3.5	
DT		Travel from Charleston, WV back to Minneapolis	5	3.5	
BL		Travel from Charleston, WV back to Minneapolis	5	3.5	
SS		Travel from Charleston, WV back to Minneapolis	5	3.5	
BL		Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	1.0	
MM		Correspondence with Bondholder Regarding Situation	16	2.5	
FV		Review Diligence Request List	5	3.0	
DT		Review Diligence Request List	5	3.0	
BL		Update Diligence Request List	5	3.0	
SS		Update Diligence Request List	5	3.0	
DT		Review Asset Sales and Environmental Issues Presentation	5	4.5	
BL		Revise Asset Sales and Environmental Issues Presentation	5	5.0	
SS		Revise Asset Sales and Environmental Issues Presentation	5	5.0	
8/30/2012	MM	Review 13 Week Cash Flow Forecast	2	2.5	
	FV	Review 13 Week Cash Flow Forecast	2	1.5	
	DT	Review 13 Week Cash Flow Forecast	2	1.5	
	BL	Review 13 Week Cash Flow Forecast	2	1.5	
	SS	Review 13 Week Cash Flow Forecast	2	1.5	
	MM	Multi-Employer Pension Plan Diligence Call	5	2.0	
	FV	Multi-Employer Pension Plan Diligence Call	5	2.0	
	DT	Multi-Employer Pension Plan Diligence Call	5	2.0	
	BL	Multi-Employer Pension Plan Diligence Call	5	2.0	
	SS	Multi-Employer Pension Plan Diligence Call	5	2.0	
	MM	Internal Strategic Discussion Regarding Multi-Employer Pension Plan	14	3.5	
	FV	Internal Strategic Discussion Regarding Multi-Employer Pension Plan	14	3.5	
	DT	Internal Strategic Discussion Regarding Multi-Employer Pension Plan	14	3.5	
	BL	Internal Strategic Discussion Regarding Multi-Employer Pension Plan	14	3.5	
SS	Internal Strategic Discussion Regarding Multi-Employer Pension Plan	14	3.5		
8/31/2012	FV	Environmental Matters & Permit Diligence Call	5	2.0	
	DT	Environmental Matters & Permit Diligence Call	5	2.0	
	BL	Environmental Matters & Permit Diligence Call	5	2.0	
	SS	Environmental Matters & Permit Diligence Call	5	2.0	
	MM	Liquidity Update Call with Company's Consulting Firm	2	1.0	
	FV	Liquidity Update Call with Company's Consulting Firm	2	1.0	
	DT	Liquidity Update Call with Company's Consulting Firm	2	1.0	
	BL	Liquidity Update Call with Company's Consulting Firm	2	1.0	
	SS	Liquidity Update Call with Company's Consulting Firm	2	1.0	
	DT	Correspondence with Company's Financial Advisor Regarding Insurance Policies	15	1.0	
	MM	UCC Professionals Call	16	1.5	
	FV	UCC Professionals Call	16	1.5	
	DT	UCC Professionals Call	16	1.5	
	BL	UCC Professionals Call	16	1.5	
SS	UCC Professionals Call	16	1.5		
MM	Correspondence with Legal Counsel Regarding Peabody Assumption Motion	5	1.5		
FV	Correspondence with Legal Counsel Regarding Peabody Assumption Motion	5	1.5		
DT	Correspondence with Legal Counsel Regarding Peabody Assumption Motion	5	1.5		
BL	Compile Operational and Financial Diligence Information on Legal Entities	5	5.0		
SS	Compile Operational and Financial Diligence Information on Legal Entities	5	5.0		
DT	Correspondence with Escrow Regarding Asset Retirement Obligations	5	1.0		

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Date	Professional	Activity	Category	Hours
	BL	Draft Liquidity Update Presentation	2	3.0
	SS	Draft Liquidity Update Presentation	2	3.0
	MM	Review Liquidity Update Presentation	2	3.0
	FV	Review Liquidity Update Presentation	2	3.0
	DT	Review Liquidity Update Presentation	2	2.5
	BL	Revise Liquidity Update Presentation	2	2.5
	SS	Revise Liquidity Update Presentation	2	3.0
9/2/2012	DT	Review Liquidity Presentation	2	1.0
	BL	Revise Liquidity Update Presentation	2	1.0
	SS	Revise Liquidity Update Presentation	2	1.0
9/4/2012	SS	Research Operational and Financial Information for Legal Entities	5	5.0
	FV	UCC Professionals Call in Preparation for UCC Call	15	0.5
	DT	UCC Professionals Call in Preparation for UCC Call	15	1.0
	BL	UCC Professionals Call in Preparation for UCC Call	15	0.5
	SS	UCC Professionals Call in Preparation for UCC Call	15	0.5
	MM	UCC Call	16	1.5
	FV	UCC Call	16	1.5
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	BL	Draft Legal Entities Detailed Overview Analysis	5	4.5
	SS	Draft Legal Entities Detailed Overview Analysis	5	5.5
	FV	Review Legal Entities Detailed Overview Analysis	5	2.0
	DT	Review Legal Entities Detailed Overview Analysis	5	3.0
	BL	Draft Company Organizational Chart	5	4.0
	SS	Draft Company Organizational Chart	5	5.0
	DT	Review Company Organizational Chart	5	3.5
	DT	Correspondence with UCC Member Regarding Financial Diligence Information	5	1.0
	FV	Internal Strategic Discussion Regarding Financial Diligence Information	5	1.0
	DT	Internal Strategic Discussion Regarding Financial Diligence Information	5	1.0
	SS	Correspondence with Company's Financial Advisor Regarding Data Room Access	13	0.5
	BL	Update Diligence Request List	5	2.0
	SS	Update Diligence Request List	5	2.0
9/5/2012	DT	Correspondence with Internal Legal Counsel Regarding Retention	13	1.0
	DT	Revise Retention Application / Engagement Letter	13	4.0
	BL	Revise Retention Application / Engagement Letter	13	4.0
	MM	Internal Strategic Discussion Regarding Retention	13	2.5
	FV	Internal Strategic Discussion Regarding Retention	13	2.5
	MM	Review Retention Application / Engagement Letter	15	2.5
	FV	Review Retention Application / Engagement Letter	15	2.0
	DT	Draft Retention Application Issues Summary	13	3.5
	BL	Draft Retention Application Issues Summary	13	3.5
	MM	Call Regarding Spin-Off with Legal Counsel	6	1.0
	FV	Call Regarding Spin-Off with Legal Counsel	6	1.0
	DT	Call Regarding Spin-Off with Legal Counsel	6	1.0
	BL	Call Regarding Spin-Off with Legal Counsel	6	1.0
	SS	Call Regarding Spin-Off with Legal Counsel	6	1.0
	MM	Internal Strategic Discussion Regarding Spin-Off	5	2.0
	FV	Internal Strategic Discussion Regarding Spin-Off	5	2.0
	DT	Call Regarding Claims Settlement Procedures	5	1.0
	BL	Call Regarding Claims Settlement Procedures	5	1.0
	FV	Correspondence with Legal Counsel Regarding Equity Committee Motion	16	0.5
	DT	Create Mining Complex Overview Presentation	5	3.5
	BL	Create Mining Complex Overview Presentation	5	4.0
	SS	Create Mining Complex Overview Presentation	5	4.0
9/6/2012	MM	Follow-up Call Regarding Spin-Off	5	0.5
	FV	Follow-up Call Regarding Spin-Off	5	0.5
	DT	Follow-up Call Regarding Spin-Off	5	0.5
	BL	Follow-up Call Regarding Spin-Off	5	0.5
	SS	Follow-up Call Regarding Spin-Off	5	0.5
	FV	Call with Customer Subcommittee Regarding Spin-Off	16	0.5
	DT	Call with Customer Subcommittee Regarding Spin-Off	16	0.5
	BL	Call with Customer Subcommittee Regarding Spin-Off	16	0.5
	SS	Call with Customer Subcommittee Regarding Spin-Off	16	0.5
	DT	Research Tasks Related to SDNY Bankruptcy Court	14	1.5
	BL	Research Tasks Related to SDNY Bankruptcy Court	14	2.0
	SS	Research Tasks Related to SDNY Bankruptcy Court	14	2.0
	MM	Review Presentation on Asset Sales and Environmental Issues	5	3.0
	FV	Review Presentation on Asset Sales and Environmental Issues	5	3.0
	DT	Review Presentation on Asset Sales and Environmental Issues	5	3.0
	BL	Revise Presentation on Asset Sales and Environmental Issues	5	2.5
	SS	Revise Presentation on Asset Sales and Environmental Issues	5	4.0
	DT	Review Diligence Request List	5	2.0
	BL	Update Diligence Request List	5	2.0
	SS	Update Diligence Request List	5	2.0
	BL	Draft Cluster Analysis	5	4.5
	DT	Review Cluster Analysis	5	3.0
	SS	Draft Data Room Summary	16	0.5
9/7/2012	DT	Revise Retention Application / Engagement Letter	13	0.5
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	FV	Liquidity Update Call with Company's Consulting Firm	2	0.5
	DT	Liquidity Update Call with Company's Consulting Firm	2	0.5

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Date	Professional	Activity	Category	Hours
	BL	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with Company's Consulting Firm	2	0.5
	FV	Correspondence with Legal Counsel Regarding Objection to Equity Committee	16	1.0
	DT	Internal Strategic Discussions Regarding Detailed Legal Entity Overview	14	2.0
	SS	Internal Strategic Discussions Regarding Detailed Legal Entity Overview	14	2.0
	BL	Revise Asset Sales and Environmental Issues Presentation	5	2.5
	SS	Revise Asset Sales and Environmental Issues Presentation	5	5.5
	DT	Review Asset Sales and Environmental Issues Presentation	5	3.0
	BL	Revise Cluster Analysis	5	4.5
	DT	Correspondence with Company's Consulting Firm Regarding Asset Sales	15	0.5
	SS	Process Administration	13	1.5
9/8/2012	BL	Draft Mining Complex Overview Presentation	5	6.0
	SS	Draft Mining Complex Overview Presentation	5	8.5
9/9/2012	BL	Draft Mining Complex Overview Presentation	5	6.5
	SS	Draft Mining Complex Overview Presentation	5	9.0
9/10/2012	BL	Revise Company Organizational Chart	5	4.0
	SS	Revise Company Organizational Chart	5	4.0
	DT	Review Cluster Analysis	5	4.0
	BL	Revise Cluster Analysis	5	1.5
	MM	Correspondence with Legal Counsel Regarding Environmental Settlement	5	1.0
	DT	Update Diligence Request List	5	1.0
	BL	Update Diligence Request List	5	1.0
9/11/2012	FV	Correspondence with Company's Consulting Firm	15	0.5
	MM	Review Company Organizational Chart	5	3.0
	FV	Review Company Organizational Chart	5	2.5
	FV	Review Company Organizational Chart	5	2.0
	DT	Review Company Organizational Chart	5	2.0
	MM	Court Hearing (Phone)	16	4.5
	FV	Court Hearing (Phone)	16	4.5
	DT	Court Hearing (Phone)	16	4.5
	BL	Court Hearing (Phone)	16	4.5
	SS	Court Hearing (Phone)	16	4.5
	SS	Revise Company Organizational Chart	5	3.0
9/12/2012	MM	Court Hearing (Phone)	16	2.0
	FV	Court Hearing (Phone)	16	4.0
	DT	Court Hearing (Phone)	16	4.0
	BL	Court Hearing (Phone)	16	4.5
	SS	Court Hearing (Phone)	16	4.5
	FV	Review Cluster Analysis	5	4.5
	MM	Review 13 Week Cash Flow Forecast	2	2.0
	FV	Review 13 Week Cash Flow Forecast	2	2.0
	DT	Review 13 Week Cash Flow Forecast	2	2.0
	BL	Review 13 Week Cash Flow Forecast	2	2.0
	SS	Review 13 Week Cash Flow Forecast	2	2.0
9/13/2012	DT	Correspondence with Company's Consulting Firm Regarding Mine Seam Details	15	1.5
	MM	Correspondence with Company's Financial Advisor on Environmental Settlement	5	1.5
	FV	Operational Diligence Call with Company's Consulting Firm	5	1.5
	DT	Operational Diligence Call with Company's Consulting Firm	5	1.5
	BL	Operational Diligence Call with Company's Consulting Firm	5	1.5
	SS	Operational Diligence Call with Company's Consulting Firm	5	1.5
	BL	Draft Liquidity Update Presentation	2	4.0
	SS	Draft Liquidity Update Presentation	2	4.5
9/14/2012	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	MM	Review And Analyze Press Release Regarding Capacity Reductions	5	2.0
	FV	Review And Analyze Press Release Regarding Capacity Reductions	5	2.0
	DT	Review And Analyze Press Release Regarding Capacity Reductions	5	2.0
	BL	Review And Analyze Press Release Regarding Capacity Reductions	5	2.0
	SS	Review And Analyze Press Release Regarding Capacity Reductions	5	2.0
	MM	Correspondence with Company's Financial Advisor Regarding Capacity Reductions	15	1.0
	FV	Correspondence with Company's Financial Advisor Regarding Capacity Reductions	15	1.0
9/15/2012	BL	Draft Mining Complex Overview Presentation	5	4.5
	SS	Draft Mining Complex Overview Presentation	5	7.0
9/16/2012	BL	Draft Liquidity Update Presentation	2	2.0
	SS	Draft Liquidity Update Presentation	2	2.5
	DT	Review Liquidity Update Presentation	2	1.5
9/17/2012	MM	Correspondence with Company's Financial Advisor Regarding Idling Mines	5	1.0
	FV	Correspondence with Company's Financial Advisor Regarding Idling Mines	5	1.0
	DT	Correspondence with Company's Financial Advisor Regarding Idling Mines	5	1.0
	BL	Correspondence with Company's Financial Advisor Regarding Idling Mines	5	1.0
	SS	Correspondence with Company's Financial Advisor Regarding Idling Mines	5	1.0
	DT	Entity-by-Entity Asset Retirement Obligation Analysis	5	1.5
	BL	Entity-by-Entity Asset Retirement Obligation Analysis	5	2.5
	SS	Entity-by-Entity Asset Retirement Obligation Analysis	5	3.5
	MM	Internal Strategic Discussion Regarding Asset Retirement Obligations	14	2.5
	FV	Internal Strategic Discussion Regarding Asset Retirement Obligations	14	2.5
	DT	Internal Strategic Discussion Regarding Asset Retirement Obligations	14	2.5
	MM	Review Liquidity Update Presentation	2	2.5
	FV	Review Liquidity Update Presentation	2	2.5
	DT	Review Liquidity Update Presentation	2	1.0
	SS	Revise Liquidity Update Presentation	2	3.0
	SS	Compile Historical Trading Prices of the Company's Securities	14	3.0
	DT	Review Historical Trading Prices of the Company's Securities	14	1.5

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Date	Professional	Activity	Category	Hours	
9/18/2012	BL	Review Historical Trading Prices of the Company's Securities	14	1.5	
	MM	UCC Call	16	1.5	
	FV	UCC Call	16	1.5	
	DT	UCC Call	16	1.5	
	BL	UCC Call	16	1.5	
	SS	UCC Call	16	1.5	
	FV	Correspondence with UCC Member Regarding Operational Due Diligence	16	1.0	
	FV	Review Coal Sale Contracts Report	5	1.0	
	DT	Review Coal Sale Contracts Report	5	3.5	
	BL	Review Coal Sale Contracts Report	5	3.5	
	SS	Review Coal Sale Contracts Report	5	3.5	
	9/19/2012	FV	Internal Strategic Discussion Regarding Contract Rejection Notice	5	2.5
DT		Internal Strategic Discussion Regarding Contract Rejection Notice	5	2.5	
FV		Correspondence with Legal Counsel Regarding Contract Rejection Notice	5	0.5	
DT		Correspondence with Company's Consulting Firm Regarding Contract Rejection Notice	5	0.5	
MM		Correspondence with UCC Member Regarding Operational Diligence Requests	16	3.0	
FV		Correspondence with UCC Member Regarding Operational Diligence Requests	16	3.0	
DT		Correspondence with UCC Member Regarding Operational Diligence Requests	16	3.0	
DT		Update Diligence Request List	5	3.0	
BL		Update Diligence Request List	5	3.0	
SS		Update Diligence Request List	5	3.0	
DT		Correspondence with Legal Counsel Regarding Data Room Documents	5	0.5	
FV		Correspondence with Legal Counsel Regarding SOFA Release	7	2.0	
DT		Correspondence with Legal Counsel Regarding SOFA Release	7	2.0	
MM		Internal Strategic Discussion with UCC Advisors Regarding SOFA Release	6	2.5	
FV		Internal Strategic Discussion with UCC Advisors Regarding SOFA Release	6	2.5	
9/20/2012		MM	Analysis of Company's SOFA and Schedules	7	3.5
		FV	Analysis of Company's SOFA and Schedules	7	3.5
		DT	Analysis of Company's SOFA and Schedules	7	3.0
	BL	Analysis of Company's SOFA and Schedules	7	3.0	
	SS	Analysis of Company's SOFA and Schedules	7	3.0	
	FV	Liquidity Update Call with Company's Consulting Firm	2	0.5	
	DT	Liquidity Update Call with Company's Consulting Firm	2	0.5	
	BL	Liquidity Update Call with Company's Consulting Firm	2	0.5	
	SS	Liquidity Update Call with Company's Consulting Firm	2	0.5	
	FV	Review Arch Rejection Motion	5	2.0	
	DT	Review Arch Rejection Motion	5	2.0	
	DT	Correspondence with Company's Consulting Firm Regarding Arch Rejection Motion	5	0.5	
	BL	Draft Presentation of Company's Schedules	7	5.0	
	SS	Draft Presentation of Company's Schedules	7	5.0	
	DT	Review Presentation of Company's Schedules	7	3.5	
	MM	Review 13 Week Cash Flow Forecast	2	2.0	
	FV	Review 13 Week Cash Flow Forecast	2	1.5	
	DT	Review 13 Week Cash Flow Forecast	2	1.0	
	BL	Review 13 Week Cash Flow Forecast	2	0.5	
	SS	Review 13 Week Cash Flow Forecast	2	0.5	
	SS	Data Room Summary	16	0.5	
	9/21/2012	SS	Process Administration	13	1.0
		MM	UCC Professionals Call	16	1.0
		FV	UCC Professionals Call	16	1.0
DT		UCC Professionals Call	16	1.0	
BL		UCC Professionals Call	16	1.0	
SS		UCC Professionals Call	16	1.0	
FV		Review Presentation of Company's Schedules	5	3.0	
DT		Review Presentation of Company's Schedules	5	3.0	
BL		Revise Presentation of Company's Schedules	5	4.0	
SS		Revise Presentation of Company's Schedules	5	4.0	
SS		Research Tasks Related to Insider Stock Ownership	14	3.0	
BL		Correspondence with Company's Financial Advisors Regarding Employee Related Matters	5	0.5	
MM		Correspondence with Mesirow Regarding Financial Diligence	16	2.0	
MM		Review Contract Rejection Analysis	12	3.0	
FV		Review Contract Rejection Analysis	12	3.0	
DT		Review Contract Rejection Analysis	12	3.0	
MM		Correspondence with UCC Regarding Management Change	16	2.0	
FV		Correspondence with UCC Regarding Management Change	16	0.5	
FV		Correspondence with Company's Financial Advisor Regarding SOFAs	7	1.0	
DT		Correspondence with Company's Consulting Firm Regarding Arch Contract / Coal Reserve Transactions	5	1.0	
DT		Data Room Summary	16	0.5	
SS		Process Administration	13	1.0	
MM		Internal Strategic Discussion Regarding Rejection Motion and Company's Schedules	6	2.0	
FV		Internal Strategic Discussion Regarding Rejection Motion and Company's Schedules	6	2.0	
SS	Revise Mining Complex Overview Presentation	5	1.5		
9/22/2012	BL	Review Mining Complex Overview Presentation	5	0.5	
	SS	Draft JV Balance Sheet Analysis	5	5.5	
	BL	Review JV Balance Sheet Analysis	5	3.5	
9/23/2012	DT	Review JV Balance Sheet Analysis	5	3.5	
	DT	Update Diligence Request List	5	2.5	
	BL	Update Diligence Request List	5	2.5	
	SS	Update Diligence Request List	5	3.0	
	DT	Review Mining Complex Overview Presentation	5	7.0	
9/24/2012	BL	Draft Mining Complex Overview Presentation	5	5.0	
	SS	Draft Mining Complex Overview Presentation	5	9.0	
	DT	Review Mining Complex Overview Presentation	5	2.0	
	BL	Review Mining Complex Overview Presentation	5	2.0	
	SS	Revise Mining Complex Overview Presentation	5	4.0	
FV	Call with UCC Professionals Regarding Legal Entity Analysis	5	0.5		

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Date	Professional	Activity	Category	Hours
	DT	Call with UCC Professionals Regarding Legal Entity Analysis	5	0.5
	BL	Call with UCC Professionals Regarding Legal Entity Analysis	5	0.5
	SS	Call with UCC Professionals Regarding Legal Entity Analysis	5	0.5
	MM	Internal Strategic Discussion Regarding Legal Entity Analysis	14	2.5
	FV	Internal Strategic Discussion Regarding Legal Entity Analysis	14	2.5
	DT	Update Diligence Request List	5	1.5
	BL	Update Diligence Request List	5	1.5
	SS	Update Diligence Request List	5	1.5
	SS	Research Tasks Related to Insider Stock Ownership	14	3.0
	MM	Correspondence with Legal Counsel Regarding Retention	13	1.5
	FV	Correspondence with Legal Counsel Regarding Retention	13	1.5
	FV	Review Critical Vendor Payments	4	2.0
	DT	Review Critical Vendor Payments	4	2.0
9/25/2012	MM	UCC Call	16	1.0
	FV	UCC Call	16	1.0
	DT	UCC Call	16	1.0
	BL	UCC Call	16	1.0
	SS	UCC Call	16	1.0
	FV	UCC Professional Call Regarding Historical Company Trading Prices	16	1.0
	DT	UCC Professional Call Regarding Historical Company Trading Prices	16	1.0
	BL	UCC Professional Call Regarding Historical Company Trading Prices	16	1.0
	SS	UCC Professional Call Regarding Historical Company Trading Prices	16	1.0
	BL	Create Historical Trading Price Analysis	5	4.0
	SS	Create Historical Trading Price Analysis	5	5.0
	DT	Review Historical Trading Price Analysis	5	3.0
	FV	Correspondence with UCC Advisor Regarding Solvency	16	1.0
	DT	Correspondence with UCC Advisor Regarding Solvency	16	0.5
	SS	Revise Cluster Analysis	5	3.0
	DT	Review Cluster Analysis	5	2.0
9/26/2012	MM	Correspondence with Company's Financial Advisor Regarding Spin Off	15	1.0
	FV	Correspondence with Company's Financial Advisor Regarding Spin Off	15	1.0
	DT	Correspondence with Company's Financial Advisor Regarding Spin Off	15	1.0
	BL	Correspondence with Company's Financial Advisor Regarding Spin Off	15	1.0
	SS	Correspondence with Company's Financial Advisor Regarding Spin Off	15	1.0
	DT	Review Mining Complex Overview Presentation	5	4.0
	BL	Revise Mining Complex Overview Presentation	5	5.0
	SS	Revise Mining Complex Overview Presentation	5	6.0
	DT	Review 13 Week Cash Flow Forecast	5	1.5
	BL	Review 13 Week Cash Flow Forecast	5	1.0
	SS	Review 13 Week Cash Flow Forecast	5	1.0
	MM	Retention Application Discussion with Legal Counsel	13	2.0
	FV	Retention Application Discussion with Legal Counsel	13	2.0
	DT	Retention Application Discussion with Legal Counsel	13	2.0
	BL	Retention Application Discussion with Legal Counsel	13	2.0
	SS	Retention Application Discussion with Legal Counsel	13	2.0
	SS	Process Administration	13	1.5
9/27/2012	FV	Call Regarding Selenium Water Treatment Technologies	5	1.0
	DT	Call Regarding Selenium Water Treatment Technologies	5	1.0
	BL	Call Regarding Selenium Water Treatment Technologies	5	1.0
	SS	Call Regarding Selenium Water Treatment Technologies	5	1.0
	MM	Internal Strategic Discussion Regarding Selenium Water Treatment Technologies	14	2.5
	FV	Internal Strategic Discussion Regarding Selenium Water Treatment Technologies	14	2.5
	DT	Internal Strategic Discussion Regarding Selenium Water Treatment Technologies	14	2.5
	DT	Review Mining Complex Overview Presentation	5	11.5
	BL	Draft Mining Complex Overview Presentation	5	4.0
	SS	Draft Mining Complex Overview Presentation	5	10.5
	MM	Correspondence with Legal Counsel Regarding Retention	13	1.5
	FV	Correspondence with Legal Counsel Regarding Retention	13	1.5
	MM	Review Retention Application / Engagement Letter	13	3.0
	FV	Review Retention Application / Engagement Letter	13	3.0
	DT	Review Retention Application / Engagement Letter	13	3.0
	BL	Revise Retention Application / Engagement Letter	13	4.5
	SS	Draft Liquidity Update Presentation	2	3.0
	FV	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	0.5
	DT	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	0.5
	SS	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	0.5
	BL	Correspondence with the Company's Consulting Firm Regarding 13 Week Cash Flow Forecast	2	0.5
9/28/2012	FV	UCC Professionals Call	16	0.5
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	DT	Create Collateral Analysis	10	4.0
	FV	Review Collateral Analysis	10	2.5
	BL	Revise Collateral Analysis	10	4.0
	DT	Review Liquidity Update Presentation	2	2.0
	BL	Review Liquidity Update Presentation	2	2.0
	SS	Revise Liquidity Update Presentation	2	2.0
	FV	Review Mining Complex Overview Presentation	5	3.0
	DT	Review Mining Complex Overview Presentation	5	3.0
9/30/2012	BL	Revise Mining Complex Overview Presentation	5	5.0
	SS	Revise Mining Complex Overview Presentation	5	9.5
10/1/2012	FV	Call with Legal Counsel Regarding Unsecured Non-Priority Claims	5	0.5
	BL	Call with Legal Counsel Regarding Unsecured Non-Priority Claims	5	0.5
	SS	Call with Legal Counsel Regarding Unsecured Non-Priority Claims	5	0.5
	BL	Revise Liquidity Update Presentation	2	1.5
	SS	Revise Liquidity Update Presentation	2	3.0

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Date	Professional	Activity	Category	Hours
	FV	Review Liquidity Update Presentation	2	1.5
	BL	Draft Unsecured Non-Priority Claims Summary	7	4.0
	FV	Review Unsecured Non-Priority Claims Summary	7	2.0
	DT	Review Unsecured Non-Priority Claims Summary	7	2.0
	BL	Correspondence with Company's Consulting Firm Regarding Diligence Requests	5	1.0
	BL	Correspondence with UCC Professional Regarding Collateral and Headcount Changes	5	1.0
	BL	Draft Collateral Analysis	10	2.5
	SS	Draft Collateral Analysis	10	4.5
	FV	Review Collateral Analysis	10	2.5
	DT	Review Collateral Analysis	10	3.0
	DT	Updating Diligence Request List	5	1.0
	BL	Updating Diligence Request List	5	1.0
	SS	Updating Diligence Request List	5	1.0
	FV	Review Court Documents	14	1.5
	DT	Review Court Documents	14	1.5
	BL	Create DCF Analysis for Certain Buyout Payments	5	2.5
	SS	Create DCF Analysis for Certain Buyout Payments	5	3.0
	SS	Revise Mining Complex Overview Presentation	5	1.5
10/2/2012	MM	UCC Call	16	1.5
	FV	UCC Call	16	1.5
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	DT	Review Mining Complex Overview Presentation	5	4.0
	BL	Revise Mining Complex Overview Presentation	5	5.0
	SS	Revise Mining Complex Overview Presentation	5	7.0
	DT	Review Data Room Documents Regarding Seam Information	5	1.0
	BL	Review Data Room Documents Regarding Seam Information	5	1.0
	SS	Review Data Room Documents Regarding Seam Information	5	3.0
	SS	Review Claims Schedule	7	2.0
	DT	Correspondence with Company's Financial Advisors Regarding Diligence Items	5	1.5
	SS	Correspondence with Legal Counsel Regarding Executory Contracts and Unexpired Leases	12	0.5
	SS	Update Diligence Request List	5	1.5
	BL	Review Mining Complex Overview Presentation	5	2.5
	SS	Revise Mining Complex Overview Presentation	5	2.0
10/3/2012	FV	Review Mining Complex Overview Presentation	5	1.0
	DT	Review Mining Complex Overview Presentation	5	3.0
	SS	Revise Mining Complex Overview Presentation	5	4.5
	FV	Review Monthly Reporting Package	5	1.5
	DT	Review Monthly Reporting Package	5	1.5
	BL	Review Monthly Reporting Package	5	1.5
	BL	Compile Follow-up Questions Regarding Monthly Reporting Package	5	2.5
	SS	Compile Follow-up Questions Regarding Monthly Reporting Package	5	3.5
	FV	Update Diligence Questions	5	1.0
	DT	Update Diligence Questions	5	1.5
	DT	Review 13 Week Cash Flow Forecast	5	1.0
	BL	Review 13 Week Cash Flow Forecast	5	1.0
	FV	Review Retention Application	13	3.0
	DT	Review Retention Application	13	3.0
10/4/2012	FV	Review Court Documents	14	1.5
	DT	Correspondence with Company's Financial Advisors to Discuss Monthly Reporting Package	5	1.0
	DT	Review Mining Complex Overview Presentation	5	3.5
	SS	Revise Mining Complex Overview Presentation	5	6.0
	FV	Review Retention Application	13	2.0
	DT	Revise Retention Application	13	2.0
	BL	Revise Retention Application	13	2.0
	DT	Correspondence with Company's Consulting Firm Regarding Environmental Liabilities	5	1.0
	FV	Liquidity Update Call with Company's Consulting Firm	2	0.5
	DT	Liquidity Update Call with Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with Company's Consulting Firm	2	0.5
	MM	Retention Application Discussion with Legal Counsel	13	1.5
	FV	Retention Application Discussion with Legal Counsel	13	1.5
	DT	Retention Application Discussion with Legal Counsel	13	1.5
	BL	Retention Application Discussion with Legal Counsel	13	1.5
	SS	Retention Application Discussion with Legal Counsel	13	1.5
	SS	Data Room Summary	16	0.5
10/5/2012	SS	Process Administration	13	1.5
	FV	Review Court Documents	14	3.0
	DT	Review Court Documents	14	3.0
	MM	Retention Application Discussion with Legal Counsel	13	1.5
	FV	Retention Application Discussion with Legal Counsel	13	1.5
	FV	UCC Professionals Call Regarding Monthly Operating Reports	16	0.5
	DT	UCC Professionals Call Regarding Monthly Operating Reports	16	0.5
	BL	UCC Professionals Call Regarding Monthly Operating Reports	16	0.5
	SS	UCC Professionals Call Regarding Monthly Operating Reports	16	0.5
10/8/2012	DT	Review Mining Complex Overview Presentation	5	2.5
	BL	Revise Mining Complex Overview Presentation	5	4.0
	SS	Revise Mining Complex Overview Presentation	5	5.5
	MM	Correspondence with Legal Counsel Regarding Retention	16	1.5
	DT	Correspondence with UCC Professionals Regarding Diligence Questions	16	0.5
	FV	Call with Company's Consulting Firm Regarding Asset Sales	5	0.5
	DT	Call with Company's Consulting Firm Regarding Asset Sales	5	0.5
	BL	Call with Company's Consulting Firm Regarding Asset Sales	5	0.5
	SS	Call with Company's Consulting Firm Regarding Asset Sales	5	0.5
	SS	Process Administration	13	0.5

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Date	Professional	Activity	Category	Hours
10/9/2012	DT	Review Mining Complex Overview Presentation	5	2.0
	BL	Revise Mining Complex Overview Presentation	5	5.0
	SS	Revise Mining Complex Overview Presentation	5	5.0
	DT	Updating Diligence Request List	5	1.5
	BL	Updating Diligence Request List	5	1.5
	SS	Updating Diligence Request List	5	1.5
	SS	Process Administration	13	1.0
	DT	Correspondence with Company's Consulting Firm Regarding Diligence Requests	5	1.0
	DT	Correspondence with Legal Counsel Regarding Data Room Documents	16	0.5
	MM	Correspondence with Legal Counsel Regarding Retention	16	1.0
10/10/2012	FV	Review 13 Week Cash Flow Forecast	2	0.5
	DT	Review 13 Week Cash Flow Forecast	2	1.0
	BL	Review 13 Week Cash Flow Forecast	2	0.5
	SS	Review 13 Week Cash Flow Forecast	2	0.5
	DT	Correspondence with Company's Consulting Firm Regarding Diligence Requests	5	0.5
	FV	Review Claims Settlement Procedures	14	2.0
	DT	Review Claims Settlement Procedures	14	2.0
	DT	Correspondence with Legal Counsel Regarding Claims Settlement Procedures	5	0.5
	FV	Review Court Documents	14	1.5
	FV	Internal Strategic Discussion Regarding Claims Settlement Procedures	14	1.0
	DT	Internal Strategic Discussion Regarding Claims Settlement Procedures	14	1.0
	FV	Internal Strategic Discussion Regarding Liquidity Update	2	1.5
	DT	Internal Strategic Discussion Regarding Liquidity Update	2	1.5
	BL	Internal Strategic Discussion Regarding Liquidity Update	2	1.5
	SS	Internal Strategic Discussion Regarding Liquidity Update	2	1.5
10/11/2012	MM	Call with Company's Financial Advisor Regarding 1113/1114 Updates	11	1.0
	FV	Call with Company's Financial Advisor Regarding 1113/1114 Updates	11	1.0
	DT	Call with Company's Financial Advisor Regarding 1113/1114 Updates	11	1.0
	BL	Call with Company's Financial Advisor Regarding 1113/1114 Updates	11	1.0
	SS	Call with Company's Financial Advisor Regarding 1113/1114 Updates	11	1.0
	SS	Draft Headcount Variance Analysis	5	2.0
	FV	Review Headcount Variance Analysis	5	1.0
	DT	Review Headcount Variance Analysis	5	1.0
	BL	Review Headcount Variance Analysis	5	1.0
	SS	Revise Headcount Variance Analysis	5	1.0
	BL	Update Diligence Request List	5	2.5
	SS	Update Diligence Request List	5	2.5
	DT	Correspondence with the Debtors' Consulting Firm Regarding Operational Diligence	5	1.0
	DT	Review Monthly Financial Reporting Package	5	3.0
	BL	Review Monthly Financial Reporting Package	5	3.0
	SS	Review Monthly Financial Reporting Package	5	3.0
	DT	Call with Legal Counsel Regarding Claims Settlement Procedure	5	1.0
	BL	Call with Legal Counsel Regarding Claims Settlement Procedure	5	1.0
	SS	Call with Legal Counsel Regarding Claims Settlement Procedure	5	1.0
	BL	Summarize Call with Legal Counsel Regarding Claims Settlement Procedure	5	1.0
	FV	Liquidity Update Call with Company's Consulting Firm	2	0.5
	DT	Liquidity Update Call with Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Draft Liquidity Update Presentation	2	4.5
	BL	Draft Liquidity Update Presentation	2	3.0
	DT	Review Liquidity Update Presentation	2	3.0
	MM	Omnibus Hearing (Phone)	16	2.0
	FV	Omnibus Hearing (Phone)	16	2.0
	DT	Omnibus Hearing (Phone)	16	2.0
BL	Omnibus Hearing (Phone)	16	2.0	
SS	Omnibus Hearing (Phone)	16	2.0	
SS	Process Administration	16	1.5	
10/12/2012	SS	Revise Liquidity Update Presentation	2	3.5
	FV	Review Liquidity Update Presentation	2	3.0
	BL	Internal Strategic Discussion Regarding Claims Settlement Procedures	14	0.5
	FV	Internal Strategic Discussion Regarding Monthly Reporting Package	14	0.5
	DT	Internal Strategic Discussion Regarding Monthly Reporting Package	14	0.5
	BL	Internal Strategic Discussion Regarding Monthly Reporting Package	14	0.5
	SS	Internal Strategic Discussion Regarding Monthly Reporting Package	14	0.5
	BL	Correspondence with Company's Consulting Firm Regarding Monthly Reporting Package	5	0.5
	DT	Correspondence with UCC Professionals Regarding Mining Complex Overview Presentation and Asset Sale Presentation	5	0.5
	DT	Call with Legal Counsel Regarding Environmental Issues and Capital Expenditures	5	0.5
	BL	Call with Legal Counsel Regarding Environmental Issues and Capital Expenditures	5	0.5
	SS	Call with Legal Counsel Regarding Environmental Issues and Capital Expenditures	5	0.5
	SS	Revise Mining Complex Overview Presentation	5	5.0
	DT	Review Mining Complex Overview Presentation	5	4.0
	MM	Call with Company's Financial Advisor Regarding Monthly Financial Reporting Package	5	1.0
FV	Call with Company's Financial Advisor Regarding Monthly Financial Reporting Package	5	1.0	
DT	Call with Company's Financial Advisor Regarding Monthly Financial Reporting Package	5	1.0	
BL	Call with Company's Financial Advisor Regarding Monthly Financial Reporting Package	5	1.0	
SS	Call with Company's Financial Advisor Regarding Monthly Financial Reporting Package	5	1.0	
10/15/2012	DT	Call with Legal Counsel Regarding Asset Sales	5	0.5
	SS	Call with Legal Counsel Regarding Asset Sales	5	0.5
	BL	Revise Claims Schedule Analysis	7	4.5
	SS	Revise Claims Schedule Analysis	7	4.5
	DT	Review Claims Schedule Analysis	7	4.0
	DT	Facilitate Data Sharing Process	13	0.5
	BL	Facilitate Data Sharing Process	13	0.5
SS	Facilitate Data Sharing Process	13	1.0	
FV	Review Partial Mortgage Releases	5	2.0	

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Date	Professional	Activity	Category	Hours
	DT	Review Partial Mortgage Releases	5	2.0
	BL	Revise Asset Sale Presentation	5	3.0
	SS	Revise Asset Sale Presentation	5	3.0
	SS	Correspondence with Legal Counsel Regarding Claims Schedule / Asset Sale Presentation	5	0.5
10/16/2012	MM	UCC Call	16	1.5
	FV	UCC Call	16	1.5
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	DT	Correspondence with Company Professional Regarding Mortgage Releases	5	0.5
	MM	Call with Legal Counsel Regarding Exclusivity	6	0.5
	FV	Call with Legal Counsel Regarding Exclusivity	6	0.5
	DT	Call with Legal Counsel Regarding Exclusivity	6	0.5
	BL	Call with Legal Counsel Regarding Exclusivity	6	0.5
	SS	Call with Legal Counsel Regarding Exclusivity	6	0.5
	MM	Call with Company's Advisors and Company Regarding Leases	5	0.5
	FV	Call with Company's Advisors and Company Regarding Leases	5	0.5
	DT	Call with Company's Advisors and Company Regarding Leases	5	0.5
	BL	Call with Company's Advisors and Company Regarding Leases	5	0.5
	SS	Call with Company's Advisors and Company Regarding Leases	5	0.5
	BL	Revise Legal Entities Detailed Overview	5	4.0
	SS	Revise Legal Entities Detailed Overview	5	4.0
	DT	Review Legal Entities Detailed Overview	5	1.0
	FV	Review Court Documents	14	1.0
	DT	Review Court Documents	14	1.5
	FV	Internal Strategic Discussion Regarding Data Room Documents	14	0.5
	DT	Internal Strategic Discussion Regarding Data Room Documents	14	0.5
	SS	Internal Strategic Discussion Regarding Data Room Documents	14	0.5
	DT	Correspondence with Legal Counsel Regarding Asset Sales Presentation	5	0.5
	BL	Correspondence with Legal Counsel Regarding Asset Sales Presentation	5	0.5
	SS	Revise Asset Sale Presentation	5	2.0
10/17/2012	DT	Follow-up Call with Company's Consulting Firm Regarding Monthly Financial Reporting Packages	5	0.5
	BL	Follow-up Call with Company's Consulting Firm Regarding Monthly Financial Reporting Packages	5	0.5
	SS	Follow-up Call with Company's Consulting Firm Regarding Monthly Financial Reporting Packages	5	0.5
	FV	Review 13 Week Cash Flow Forecast	2	0.5
	DT	Review 13 Week Cash Flow Forecast	2	1.0
	BL	Review 13 Week Cash Flow Forecast	2	0.5
	SS	Review 13 Week Cash Flow Forecast	2	1.0
10/18/2012	FV	Liquidity Update Call with Company's Consulting Firm	2	1.0
	DT	Liquidity Update Call with Company's Consulting Firm	2	1.0
	BL	Liquidity Update Call with Company's Consulting Firm	2	1.0
	SS	Liquidity Update Call with Company's Consulting Firm	2	1.0
	MM	Correspondence with Legal Counsel Regarding Retention	16	1.0
	DT	Correspondence with Debtors' Consulting Firm Regarding Insurance	5	0.5
	SS	Data Room Summary	16	0.5
10/19/2012	FV	Call with Legal Counsel Regarding Peabody	6	0.5
	DT	Call with Legal Counsel Regarding Peabody	6	0.5
	BL	Call with Legal Counsel Regarding Peabody	6	0.5
	SS	Call with Legal Counsel Regarding Peabody	6	0.5
	DT	Correspondence with Company's Consulting Firm Regarding Insurance	5	1.0
	FV	Call with Company/Advisors Regarding Mining Complex Overview Presentation and Asset Sales Presentation	5	1.0
	DT	Call with Company/Advisors Regarding Mining Complex Overview Presentation and Asset Sales Presentation	5	1.0
	BL	Call with Company/Advisors Regarding Mining Complex Overview Presentation and Asset Sales Presentation	5	1.0
	SS	Call with Company/Advisors Regarding Mining Complex Overview Presentation and Asset Sales Presentation	5	1.0
	BL	Revise Mining Complex Overview Presentation and Asset Sale Presentation	5	3.5
	SS	Revise Mining Complex Overview Presentation and Asset Sale Presentation	5	3.5
	BL	Review Data Room Documents	5	3.0
	SS	Review Data Room Documents	5	3.0
10/22/2012	FV	Call with Company and Company Professionals Regarding Insurance	5	0.5
	DT	Call with Company and Company Professionals Regarding Insurance	5	0.5
	BL	Call with Company and Company Professionals Regarding Insurance	5	0.5
	SS	Call with Company and Company Professionals Regarding Insurance	5	0.5
	DT	Analyze SOFAs and Schedules	7	2.5
	BL	Analyze SOFAs and Schedules	7	3.0
	SS	Analyze SOFAs and Schedules	7	3.0
	BL	Correspondence with Legal Counsel Regarding Claims	7	0.5
	DT	Review Mining Complex Overview Presentation and Asset Sale Presentation	5	1.5
	SS	Revise Mining Complex Overview Presentation and Asset Sale Presentation	5	4.0
	FV	Review Critical Vendor Payments	2	2.5
	DT	Review Critical Vendor Payments	2	2.5
	DT	Facilitate Data Sharing Process	13	1.0
	BL	Facilitate Data Sharing Process	13	1.0
	SS	Draft UWMA / 1974 Plan Claims Summary	7	2.5
	DT	Review UWMA / 1974 Plan Claims Summary	7	1.0
	BL	Review UWMA / 1974 Plan Claims Summary	7	2.0
10/23/2012	MM	Correspondence with Legal Counsel Regarding Departure of Key Management Team Member	15	0.5
	FV	Correspondence with Legal Counsel Regarding Departure of Key Management Team Member	15	0.5
	MM	Call with Company and Advisors Regarding Departure of Key Management Team Member	5	0.5
	FV	Call with Company and Advisors Regarding Departure of Key Management Team Member	5	0.5
	DT	Call with Company and Advisors Regarding Departure of Key Management Team Member	5	0.5
	BL	Call with Company and Advisors Regarding Departure of Key Management Team Member	5	0.5
	SS	Call with Company and Advisors Regarding Departure of Key Management Team Member	5	0.5
	SS	Correspondence with Legal Counsel Regarding Claims Summary	15	0.5
	FV	Review Proposed Retention Order	16	1.0
	DT	Revise Proposed Retention Order	16	1.5
	BL	Revise Proposed Retention Order	16	4.5

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Date	Professional	Activity	Category	Hours
	SS	Draft Business Unit Income Statement Summary	5	5.5
	BL	Review Business Unit Income Statement Summary	5	4.0
10/24/2012	BL	Draft Conflicts Check Disclosure Schedule	13	4.0
	SS	Draft Conflicts Check Disclosure Schedule	13	5.0
	SS	Draft Liquidity Update Presentation	2	2.5
	BL	Review Liquidity Update Presentation	2	1.0
	MM	Correspondence with UCC Professionals Regarding Upcoming Business Plan Meeting	5	0.5
	FV	Correspondence with UCC Professionals Regarding Upcoming Business Plan Meeting	5	0.5
	DT	Review Business Unit Income Statement Summary	5	1.5
	FV	Review Court Documents	14	1.0
	BL	Research Tasks Related to Retention	16	2.5
	SS	Research Tasks Related to Retention	16	2.5
	FV	Review 13 Week Cash Flow Forecast	2	1.5
	DT	Review 13 Week Cash Flow Forecast	2	1.0
	BL	Review 13 Week Cash Flow Forecast	2	0.5
	SS	Review 13 Week Cash Flow Forecast	2	1.0
10/25/2012	BL	Correspondence with Internal Legal Counsel Regarding Retention	14	0.5
	DT	Review Conflicts Check Disclosure Schedule	13	2.0
	BL	Revise Conflicts Check Disclosure Schedule	13	8.0
	SS	Revise Conflicts Check Disclosure Schedule	13	8.0
	FV	Liquidity Update Call with Company's Consulting Firm	2	0.5
	DT	Liquidity Update Call with Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with Company's Consulting Firm	2	0.5
	MM	Correspondence with UCC Professionals Regarding Upcoming Business Plan Meeting	16	0.5
	SS	Draft Liquidity Update Presentation	2	2.0
	BL	Review Liquidity Update Presentation	2	1.0
	SS	Review Coal Sales Forecast	5	2.0
10/26/2012	MM	Correspondence with UCC Regarding Management Change	16	2.0
	DT	Internal Strategic Discussion Regarding Conflicts Check Disclosure Schedule	13	2.0
	BL	Internal Strategic Discussion Regarding Conflicts Check Disclosure Schedule	13	2.0
	SS	Internal Strategic Discussion Regarding Conflicts Check Disclosure Schedule	13	2.0
	DT	Review Conflicts Check Disclosure Schedule	13	2.5
	BL	Revise Conflicts Check Disclosure Schedule	13	4.5
	SS	Revise Conflicts Check Disclosure Schedule	13	6.5
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	FV	Review Liquidity Update Presentation	2	1.5
	DT	Review Liquidity Update Presentation	2	1.5
	BL	Revise Liquidity Update Presentation	2	1.5
	SS	Revise Liquidity Update Presentation	2	2.0
	DT	Correspondence with Legal Counsel Regarding Mining Complex Overview Presentation and Asset Sale Presentation	16	2.0
	BL	Correspondence with Legal Counsel Regarding Mining Complex Overview Presentation and Asset Sale Presentation	16	2.0
	SS	Correspondence with Legal Counsel Regarding Mining Complex Overview Presentation and Asset Sale Presentation	16	2.0
	FV	Review Court Documents	14	1.5
	DT	Review Court Documents	14	1.0
10/27/2012	SS	Revise Liquidity Update Presentation	2	2.0
10/28/2012	DT	Review Mining Complex Overview Presentation and Asset Sale Presentation	5	2.5
10/29/2012	DT	Review Liquidity Update Presentation	2	1.0
	BL	Revise Liquidity Update Presentation	2	1.5
	SS	Revise Liquidity Update Presentation	2	1.5
	SS	Revise Conflicts Check Disclosure Schedule	13	4.0
	DT	Correspondence with Internal Counsel Regarding Conflicts Check Disclosure Schedule	13	0.5
	FV	Internal Strategic Discussion Regarding Conflicts Check Disclosure Schedule	13	0.5
	DT	Internal Strategic Discussion Regarding Conflicts Check Disclosure Schedule	13	0.5
	BL	Internal Strategic Discussion Regarding Conflicts Check Disclosure Schedule	13	0.5
	SS	Internal Strategic Discussion Regarding Conflicts Check Disclosure Schedule	13	0.5
	DT	Correspondence with UCC Professionals Regarding Upcoming Committee Call	16	0.5
10/30/2012	FV	Review Conflicts Check Disclosure Schedule	13	1.5
	DT	Review Conflicts Check Disclosure Schedule	13	1.5
	BL	Revise Conflicts Check Disclosure Schedule	13	0.5
	SS	Revise Conflicts Check Disclosure Schedule	13	3.5
	FV	UCC Call	16	4.0
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	MM	Correspondence with UCC Professionals Regarding Upcoming Business Plan Meeting	16	0.5
	DT	Coal Industry Research	14	1.5
	SS	Coal Industry Research	14	2.5
	MM	Internal Strategic Discussion Regarding Upcoming Business Plan Meeting	6	2.0
	FV	Internal Strategic Discussion Regarding Upcoming Business Plan Meeting	6	2.0
10/31/2012	FV	Review Monthly Operating Report	7	1.0
	DT	Review Monthly Operating Report	7	1.0
	BL	Review Monthly Operating Report	7	0.5
	SS	Review Monthly Operating Report	7	0.5
	DT	Call with Debtors' Consulting Firm Regarding Monthly Operating Report	5	0.5
	SS	Call with Debtors' Consulting Firm Regarding Monthly Operating Report	15	0.5
	BL	Internal Strategic Discussion Regarding Conflicts Check Disclosure Schedule	13	0.5
	SS	Internal Strategic Discussion Regarding Conflicts Check Disclosure Schedule	13	0.5
	DT	Coal Industry Research	14	1.0
	SS	Coal Industry Research	14	1.0
	DT	Review 13 Week Cash Flow Forecast	2	1.0
	BL	Review 13 Week Cash Flow Forecast	2	1.0

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Date	Professional	Activity	Category	Hours	
11/1/2012	SS	Review 13 Week Cash Flow Forecast	2	1.0	
	BL	Process Administration	13	1.0	
	SS	Process Administration	13	1.0	
	DT	Coal Industry Research	14	0.5	
	SS	Coal Industry Research	14	2.0	
	DT	Correspondence with UCC Professionals Regarding Mining Complex Overview Presentation and Asset Sale Presentation	5	0.5	
	DT	Liquidity Update Call with Company's Consulting Firm	2	0.5	
	BL	Liquidity Update Call with Company's Consulting Firm	2	0.5	
11/2/2012	SS	Liquidity Update Call with Company's Consulting Firm	2	0.5	
	FV	UCC Professionals Call	16	1.5	
	DT	UCC Professionals Call	16	1.5	
	BL	UCC Professionals Call	16	1.5	
	SS	UCC Professionals Call	16	1.5	
	SS	Summarize UCC Professionals Call	14	1.5	
	DT	Review Conflicts Check Disclosure Schedule	13	1.5	
	BL	Revise Conflicts Check Disclosure Schedule	13	2.0	
	SS	Revise Conflicts Check Disclosure Schedule	13	2.0	
	DT	Correspondence with Internal Counsel Regarding Conflicts Check Disclosure Schedule	13	1.0	
	BL	Correspondence with Internal Counsel Regarding Conflicts Check Disclosure Schedule	13	0.5	
	SS	Correspondence with Internal Counsel Regarding Conflicts Check Disclosure Schedule	13	0.5	
	DT	Review Financial and Operational Diligence Requests	5	1.0	
	BL	Review Data Room Documents	5	1.5	
	SS	Review Data Room Documents	5	2.0	
	MM	Internal Strategic Discussion Regarding Upcoming Business Plan Meeting	6	2.0	
	FV	Internal Strategic Discussion Regarding Upcoming Business Plan Meeting	6	2.0	
	DT	Internal Strategic Discussion Regarding Upcoming Business Plan Meeting	6	2.0	
	11/4/2012	DT	Preparation for Upcoming Business Plan Meeting	14	1.5
		SS	Preparation for Upcoming Business Plan Meeting	14	4.0
11/5/2012	MM	Travel from Minneapolis to New York City for Business Plan Meeting	5	3.0	
	FV	Travel from Minneapolis to New York City for Business Plan Meeting	5	3.0	
	DT	Travel from Minneapolis to New York City for Business Plan Meeting	5	3.0	
	SS	Travel from Minneapolis to New York City for Business Plan Meeting	5	3.0	
	MM	Business Plan Meeting with Company	5	3.5	
	FV	Business Plan Meeting with Company	5	3.5	
	DT	Business Plan Meeting with Company	5	3.5	
	SS	Business Plan Meeting with Company	5	3.5	
	MM	Travel from New York City to Minneapolis	5	3.0	
	FV	Travel from New York City to Minneapolis	5	3.0	
	DT	Travel from New York City to Minneapolis	5	3.0	
	SS	Travel from New York City to Minneapolis	5	3.0	
	MM	Internal Strategic Discussion Regarding Business Plan	6	2.0	
	FV	Internal Strategic Discussion Regarding Business Plan	6	2.0	
	DT	Internal Strategic Discussion Regarding Business Plan	6	1.5	
	SS	Internal Strategic Discussion Regarding Business Plan	6	0.5	
	11/6/2012	DT	Call with Company's Consulting Firm Regarding Taxes and Post-Petition Transfers	5	0.5
		FV	Communication with UCC Professionals Regarding Multi-Employer Pension Plan	16	1.0
		DT	Revise Selenium Liabilities Financial Analysis	5	1.5
		SS	Revise Selenium Liabilities Financial Analysis	5	4.0
SS		Coal Industry Research	5	0.5	
BL		Review Data Room Documents	5	1.0	
SS		Review Data Room Documents	5	3.0	
11/7/2012		SS	Draft Cash Management Order Analysis	5	2.0
	DT	Review Cash Management Order Analysis	5	0.5	
	SS	Draft Liquidity Update Presentation	2	3.0	
	DT	Review Selenium Liabilities Financial Analysis	5	1.0	
	MM	Correspondence with Legal Counsel Regarding Retention	13	1.0	
	FV	Correspondence with Legal Counsel Regarding Retention	13	1.0	
	DT	Review 13 Week Cash Flow Forecast	2	1.0	
	BL	Review 13 Week Cash Flow Forecast	2	1.0	
	SS	Review 13 Week Cash Flow Forecast	2	1.0	
	11/8/2012	MM	Call with Company Advisors and Company to Discuss Certain Settlement Discussions	5	1.0
FV		Call with Company Advisors and Company to Discuss Certain Settlement Discussions	5	1.0	
DT		Call with Company Advisors and Company to Discuss Certain Settlement Discussions	5	1.0	
BL		Call with Company Advisors and Company to Discuss Certain Settlement Discussions	5	1.0	
SS		Call with Company Advisors and Company to Discuss Certain Settlement Discussions	5	1.0	
DT		Liquidity Update Call with Company's Consulting Firm	2	0.5	
SS		Liquidity Update Call with Company's Consulting Firm	2	0.5	
MM		Internal Strategic Discussion Regarding Certain Settlement	6	0.5	
FV		Internal Strategic Discussion Regarding Certain Settlement	6	0.5	
DT		Internal Strategic Discussion Regarding Certain Settlement	6	0.5	
BL		Draft Selenium Liabilities Analysis / Presentation	5	2.0	
SS		Draft Selenium Liabilities Analysis / Presentation	5	5.0	
FV		Review Selenium Liabilities Analysis / Presentation	5	1.5	
DT		Review Selenium Liabilities Analysis / Presentation	5	2.5	
11/9/2012		BL	Revise Selenium Liabilities Analysis / Presentation	5	3.0
		SS	Revise Selenium Liabilities Analysis / Presentation	5	4.0
11/10/2012		DT	Review Selenium Liabilities Analysis / Presentation	5	2.0
		BL	Revise Selenium Liabilities Analysis / Presentation	5	0.5
11/11/2012		SS	Revise Selenium Liabilities Analysis / Presentation	5	5.0
		FV	Review Selenium Liabilities Analysis / Presentation	5	2.0
	DT	Review Selenium Liabilities Analysis / Presentation	5	2.0	
	BL	Revise Selenium Liabilities Analysis / Presentation	5	3.0	
	SS	Revise Selenium Liabilities Analysis / Presentation	5	3.5	
	BL	Draft Liquidity Presentation	2	1.0	
	SS	Draft Liquidity Presentation	2	2.5	
	DT	Review Liquidity Presentation	2	1.0	

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Date	Professional	Activity	Category	Hours
11/12/2012	FV	Research in Preparation for Multi-Employer Pension Plan Discussion with Company and Advisors	11	1.5
	MM	Call to with Company Advisors and Company to Discuss Multi-Employer Pension Plan	11	1.5
	DT	Call to with Company Advisors and Company to Discuss Multi-Employer Pension Plan	11	1.5
	BL	Call to with Company Advisors and Company to Discuss Multi-Employer Pension Plan	11	1.5
	MM	Internal Strategic Discussion Regarding Multi-Employer Pension Plan	11	1.0
	FV	Internal Strategic Discussion Regarding Multi-Employer Pension Plan	11	1.0
	FV	Review Liquidity Update Presentation	2	0.5
	BL	Revise Liquidity Update Presentation	2	0.5
	SS	Revise Liquidity Update Presentation	2	1.5
	DT	Analyze Multi-Employer Pension Plan	11	1.5
	BL	Analyze Multi-Employer Pension Plan	11	1.5
	SS	Research Tasks Related to Multi-Employer Pension Plan	11	2.5
	DT	Correspondence with Company's Financial Advisors Regarding Multi-Employer Pension Plan	15	0.5
11/13/2012	MM	UCC Call	16	1.5
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	MM	Internal Strategic Discussion with UCC Advisors and Internal Team Regarding 1113	6	1.0
	FV	Internal Strategic Discussion with UCC Advisors and Internal Team Regarding 1113	6	1.0
	SS	Draft Multi-Employer Pension Plan Analysis	11	4.5
	DT	Review Multi-Employer Pension Plan Analysis	11	2.5
	BL	Review Multi-Employer Pension Plan Analysis	11	1.5
11/14/2012	DT	Internal Strategic Discussion Regarding Financial and Operational Diligence Requests	14	1.0
	BL	Internal Strategic Discussion Regarding Financial and Operational Diligence Requests	14	0.5
	SS	Internal Strategic Discussion Regarding Financial and Operational Diligence Requests	14	1.0
	FV	Review Multi-Employer Pension Plan Analysis	11	1.0
	DT	Correspondence with Company's Financial Advisor Regarding Multi-Employer Pension Plan Analysis	11	0.5
	DT	Update Diligence Request List	5	0.5
	BL	Update Diligence Request List	5	0.5
	SS	Update Diligence Request List	5	1.5
	DT	Review 13 Week Cash Flow Forecast	5	0.5
	BL	Review 13 Week Cash Flow Forecast	5	0.5
	SS	Review 13 Week Cash Flow Forecast	5	0.5
11/15/2012	FV	Multi-Employer Pension Plan Discussion with Company's Financial Advisor	11	1.0
	DT	Multi-Employer Pension Plan Discussion with Company's Financial Advisor	11	1.0
	BL	Multi-Employer Pension Plan Discussion with Company's Financial Advisor	11	1.0
	SS	Multi-Employer Pension Plan Discussion with Company's Financial Advisor	11	1.0
	SS	Coal Industry Research	5	1.5
	BL	Research Tasks Related to Multi-Employer Pension Plan Analysis	11	0.5
	DT	Liquidity Update Call with Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Data Room Summary	16	0.5
	DT	Correspondence with Legal Counsel Regarding Selenium Presentation	5	0.5
	BL	Correspondence with Legal Counsel Regarding Selenium Presentation	5	0.5
11/16/2012	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	FV	Correspondence with UCC Professionals Regarding Environmental Settlement	5	0.5
	DT	Correspondence with UCC Professionals Regarding Environmental Settlement	5	0.5
	SS	Revise Selenium Liabilities Analysis / Presentation	5	0.5
	BL	Revise Multi-Employer Pension Plan Analysis	11	1.5
	SS	Revise Multi-Employer Pension Plan Analysis	11	3.0
	DT	Review Multi-Employer Pension Plan Analysis	11	1.0
	SS	Revise Multi-Employer Pension Plan Analysis	11	1.0
11/17/2012	SS	Draft Financial Model	5	6.5
11/18/2012	SS	Draft Financial Model	5	6.5
	BL	Review Financial Model	5	2.5
11/19/2012	MM	Review Multi-Employer Pension Plan Analysis	11	1.0
	FV	Review Multi-Employer Pension Plan Analysis	11	1.0
	SS	Revise Multi-Employer Pension Plan Analysis	11	1.0
	SS	Data Room Access Request	13	1.0
	MM	Analyze Intercompany Claims	3	3.0
	FV	Analyze Intercompany Claims	3	3.0
	FV	Correspondence with Legal Counsel Regarding Intercompany Transactions	3	1.0
	DT	Correspondence with Legal Counsel Regarding Intercompany Transactions	3	1.0
	SS	Correspondence with Legal Counsel Regarding Intercompany Transactions	3	1.0
	SS	Facilitate Data Sharing Process	13	1.0
	SS	Revise Financial Model	5	5.0
11/20/2012	SS	Draft Intercompany Claims Analysis	3	5.0
	DT	Review Intercompany Claims Analysis	3	3.0
	FV	Correspondence with Legal Counsel Regarding Intercompany Balances	3	2.0
	DT	Correspondence with Legal Counsel Regarding Intercompany Balances	3	2.0
	BL	Correspondence with Legal Counsel Regarding Intercompany Balances	3	2.0
	SS	Correspondence with Legal Counsel Regarding Intercompany Balances	3	2.0
	MM	Analyze Company News Release Regarding Selenium Settlement	5	1.0
	FV	Analyze Company News Release Regarding Selenium Settlement	5	1.0
	DT	Analyze Company News Release Regarding Selenium Settlement	5	1.0
	BL	Analyze Company News Release Regarding Selenium Settlement	5	1.0
	SS	Analyze Company News Release Regarding Selenium Settlement	5	1.0
	DT	Correspondence with Legal Counsel Regarding Operational Due Diligence and Multi-Employer Pension Plan Analysis	16	0.5
	SS	Facilitate Data Sharing Process	13	0.5
	FV	Call with UCC Professional Regarding Bank Investigation	16	0.5
	MM	UCC Professionals Call Regarding Intercompany Transactions and 1113/1114 Negotiations	16	1.0
	FV	UCC Professionals Call Regarding Intercompany Transactions and 1113/1114 Negotiations	16	1.0

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Date	Professional	Activity	Category	Hours
	DT	UCC Professionals Call Regarding Intercompany Transactions and 1113/1114 Negotiations	16	1.0
	BL	UCC Professionals Call Regarding Intercompany Transactions and 1113/1114 Negotiations	16	1.0
	SS	UCC Professionals Call Regarding Intercompany Transactions and 1113/1114 Negotiations	16	1.0
	SS	Coal Industry Research	5	1.5
11/21/2012	DT	Review Intercompany Claims Analysis	3	3.0
	SS	Revise Intercompany Claims Analysis	3	4.0
	MM	Analyze Intercompany Narrative	3	3.0
	FV	Analyze Intercompany Narrative	3	3.0
	DT	Analyze Intercompany Narrative	3	3.0
	SS	Correspondence with UCC Professionals Regarding Intercompany Balances	16	2.0
	MM	Analyze Company's Presentation Regarding Pardee Sale Transaction	6	1.0
	FV	Analyze Company's Presentation Regarding Pardee Sale Transaction	6	1.0
11/23/2012	DT	Analyze Company's Presentation Regarding Pardee Sale Transaction	6	1.0
	FV	Correspondence with Legal Counsel Regarding Pardee Sale Transaction	6	0.5
	DT	Correspondence with Legal Counsel Regarding Pardee Sale Transaction	6	0.5
	DT	Review Intercompany Claims Analysis	3	3.0
	SS	Revise Intercompany Claims Analysis	3	4.5
11/24/2012	BL	Review Intercompany Claims Analysis	3	3.0
	SS	Revise Intercompany Claims Analysis	3	2.5
11/25/2012	MM	Coordinate with UCC Professionals Regarding Upcoming Meeting with Company	15	1.0
	FV	Coordinate with UCC Professionals Regarding Upcoming Meeting with Company	15	1.0
	FV	Review Intercompany Claims Analysis	3	3.0
	DT	Review Intercompany Claims Analysis	3	2.5
	BL	Review Intercompany Claims Analysis	3	2.5
	SS	Revise Intercompany Claims Analysis	3	4.5
11/26/2012	FV	Review Intercompany Claims Analysis	3	1.0
	DT	Review Intercompany Claims Analysis	3	0.5
	FV	UCC Professionals Call in Preparation for UCC Call the Following Day	16	0.5
	DT	UCC Professionals Call in Preparation for UCC Call the Following Day	16	0.5
	BL	UCC Professionals Call in Preparation for UCC Call the Following Day	16	0.5
	SS	UCC Professionals Call in Preparation for UCC Call the Following Day	16	0.5
	DT	Analyze Critical Vendor Payments	2	0.5
	DT	Correspondence with Company's Consulting Firm Regarding Insurance	5	0.5
	SS	Administrative Work in Preparation for Call Regarding Arch and Selenium Settlement	13	0.5
	SS	Revise Intercompany Claims Analysis	3	0.5
	SS	Correspondence with UCC Professionals Regarding Intercompany Balances	3	0.5
	SS	Revise Financial Model	9	3.0
	FV	Analyze Pardee Sale Transaction	5	0.5
	DT	Analyze Pardee Sale Transaction	6	0.5
	BL	Analyze Pardee Sale Transaction	6	0.5
	SS	Analyze Pardee Sale Transaction	6	0.5
	DT	Correspondence with Company's Financial Advisor Regarding Pardee Transaction	7	0.5
	MM	Correspondence with UCC Professionals	16	0.5
11/27/2012	MM	UCC Call	16	2.0
	FV	UCC Call	16	2.0
	DT	UCC Call	16	2.0
	BL	UCC Call	16	2.0
	SS	UCC Call	16	2.0
	FV	Review Intercompany Claims Analysis	3	2.5
	DT	Review Intercompany Claims Analysis	3	2.5
	SS	Revise Intercompany Claims Analysis	3	2.5
	MM	Correspondence with UCC Professionals Regarding Eastern District of Missouri	16	1.0
	FV	Correspondence with UCC Professionals Regarding Eastern District of Missouri	16	1.0
	DT	Correspondence with UCC Professionals Regarding Eastern District of Missouri	16	1.0
	BL	Correspondence with UCC Professionals Regarding Eastern District of Missouri	16	1.0
	SS	Correspondence with UCC Professionals Regarding Eastern District of Missouri	16	1.0
	MM	Correspondence with UCC Regarding Venue Transfer	16	1.0
	FV	Correspondence with UCC Regarding Venue Transfer	16	1.0
	DT	Correspondence with UCC Regarding Venue Transfer	16	1.0
	BL	Correspondence with UCC Regarding Venue Transfer	16	1.0
	SS	Correspondence with UCC Regarding Venue Transfer	16	1.0
11/28/2012	DT	Analyze Pardee Sale Transaction	6	2.0
	DT	Review Intercompany Claims Analysis	3	0.5
	BL	Review Intercompany Claims Analysis	3	1.0
	SS	Revise Intercompany Claims Analysis	3	3.0
	BL	Analyze of Mesirov's Intercompany Presentation	3	1.0
	DT	Coal Industry Research	5	1.0
	SS	Coal Industry Research	5	0.5
	FV	Internal Strategic Discussion Regarding Hobet Dragline Contract Rejection	14	0.5
	DT	Internal Strategic Discussion Regarding Hobet Dragline Contract Rejection	14	0.5
	DT	Due Diligence Regarding Hobet Dragline Contract Rejection	5	0.5
	SS	Due Diligence Regarding Hobet Dragline Contract Rejection	5	0.5
	DT	Correspondence with Debtors' Consulting Firm Regarding Hobet Dragline Contract Rejection	5	0.5
	SS	Facilitate Data Sharing Process	13	1.5
	MM	Analyze Company Reclamation Demands	14	1.0
	FV	Analyze Company Reclamation Demands	14	1.0
	DT	Analyze Company Reclamation Demands	14	1.0
	BL	Analyze Company Reclamation Demands	14	1.0
	SS	Analyze Company Reclamation Demands	14	1.0
	MM	Review Court Documents Regarding Arch and Selenium Settlements	14	1.0
	FV	Review Court Documents Regarding Arch and Selenium Settlements	14	1.0
	DT	Review Court Documents Regarding Arch and Selenium Settlements	14	1.0
	BL	Review Court Documents Regarding Arch and Selenium Settlements	14	1.0
	SS	Review Court Documents Regarding Arch and Selenium Settlements	14	1.0
11/29/2012	DT	Analyze Pardee Sale Transaction	6	0.5
	FV	Analyze Pardee Sale Transaction	6	0.5

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Date	Professional	Activity	Category	Hours
	SS	Data Room Summary	16	0.5
	MM	Process Discussion with UCC Professionals	16	1.5
	BL	Correspondence with Debtors' Consulting Firm Regarding Operational Due Diligence	15	0.5
	DT	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with Company's Consulting Firm	2	0.5
	FV	Analyze Pardee Sale Transaction	6	1.0
	DT	Analyze Pardee Sale Transaction	6	1.0
	BL	Analyze Pardee Sale Transaction	6	0.5
	SS	Analyze Pardee Sale Transaction	6	0.5
11/30/2012	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	MM	Analyze KEIP/KERP Proposals	5	1.0
	FV	Analyze KEIP/KERP Proposals	5	1.0
	DT	Analyze KEIP/KERP Proposals	5	1.0
	BL	Analyze KEIP/KERP Proposals	5	1.0
	SS	Analyze KEIP/KERP Proposals	5	1.0
	DT	Correspondence with Legal Counsel Regarding Reclamation Report	16	0.5
	DT	Correspondence with Company's Consulting Firm Regarding Reclamation Report	5	0.5
	BL	Correspondence with Company's Consulting Firm Regarding Reclamation Report	5	0.5
	SS	Correspondence with Company's Consulting Firm Regarding Reclamation Report	5	0.5
	DT	Review Intercompany Claims Analysis	3	0.5
	SS	Revise Intercompany Claims Analysis	3	0.5
12/1/2012	DT	Review Intercompany Claims Analysis	3	0.5
	SS	Revise Intercompany Claims Analysis	3	1.0
12/2/2012	MM	Correspondence with UCC Professionals Regarding Following Day's UCC Professionals Call	16	0.5
	FV	Correspondence with UCC Professionals Regarding Following Day's UCC Professionals Call	16	0.5
12/3/2012	DT	Retention Application Work (Change of Venue to the Eastern District of Missouri)	13	0.5
	SS	Retention Application Work (Change of Venue to the Eastern District of Missouri)	13	0.5
	MM	Internal Strategic Discussion in Preparation for UCC Professionals Call	14	1.0
	FV	Internal Strategic Discussion in Preparation for UCC Professionals Call	14	1.0
	DT	Internal Strategic Discussion in Preparation for UCC Professionals Call	14	1.0
	BL	Internal Strategic Discussion in Preparation for UCC Professionals Call	14	1.0
	SS	Internal Strategic Discussion in Preparation for UCC Professionals Call	14	1.0
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	FV	Review Multiemployer Pension Plan Analysis	11	0.5
	DT	Review Multiemployer Pension Plan Analysis	11	1.0
	BL	Revise Multiemployer Pension Plan Analysis	11	2.0
	SS	Revise Multiemployer Pension Plan Analysis	11	4.0
12/4/2012	MM	Travel from Minneapolis to New York City for Professionals Meeting and UCC Meeting	16	3.0
	FV	Travel from Minneapolis to New York City for Professionals Meeting and UCC Meeting	16	3.0
	DT	Travel from Minneapolis to New York City for Professionals Meeting and UCC Meeting	16	3.0
	BL	Travel from Minneapolis to New York City for Professionals Meeting and UCC Meeting	16	3.0
	SS	Travel from Minneapolis to New York City for Professionals Meeting and UCC Meeting	16	3.0
	BL	Administrative Work in Advance of Meeting with Company Professionals	13	1.0
	SS	Administrative Work in Advance of Meeting with Company Professionals	13	1.0
	MM	Internal Strategic Discussion Regarding Business Issues	14	1.0
	FV	Internal Strategic Discussion Regarding Business Issues	14	1.0
	DT	Internal Strategic Discussion Regarding Business Issues	14	1.0
	BL	Internal Strategic Discussion Regarding Business Issues	14	1.0
	SS	Internal Strategic Discussion Regarding Business Issues	14	1.0
	MM	Meeting with Company Professionals	15	2.0
	FV	Meeting with Company Professionals	15	2.0
	DT	Meeting with Company Professionals	15	2.0
	BL	Meeting with Company Professionals	15	2.0
	SS	Meeting with Company Professionals	15	2.0
	SS	Correspondence with Legal Counsel Regarding Operational Analysis	15	0.5
	MM	Correspondence with UCC Professionals Regarding Reclamation Bonds	5	1.0
	FV	Correspondence with UCC Professionals Regarding Reclamation Bonds	5	1.0
	DT	Correspondence with UCC Professionals Regarding Reclamation Bonds	5	1.0
	BL	Correspondence with UCC Professionals Regarding Reclamation Bonds	5	1.0
	SS	Correspondence with UCC Professionals Regarding Reclamation Bonds	5	1.0
12/5/2012	MM	UCC Meeting	16	6.0
	FV	UCC Meeting	16	6.0
	DT	UCC Meeting	16	6.0
	BL	UCC Meeting	16	6.0
	SS	UCC Meeting	16	6.0
	MM	Internal Strategic Discussion Regarding Business Issues	14	2.0
	FV	Internal Strategic Discussion Regarding Business Issues	14	2.0
	DT	Internal Strategic Discussion Regarding Business Issues	14	2.0
	BL	Internal Strategic Discussion Regarding Business Issues	14	2.0
	SS	Internal Strategic Discussion Regarding Business Issues	14	2.0
	DT	Manage Logistical Issues Regarding Travel from New York City to Minneapolis	13	0.5
	SS	Manage Logistical Issues Regarding Travel from New York City to Minneapolis	13	0.5
	MM	Travel from New York City to Minneapolis	16	3.0
	FV	Travel from New York City to Minneapolis	16	3.0
	DT	Travel from New York City to Minneapolis	16	3.0
	BL	Travel from New York City to Minneapolis	16	3.0
	SS	Travel from New York City to Minneapolis	16	3.0
	FV	Analyze Contract Rejection	12	1.0

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Date	Professional	Activity	Category	Hours
	DT	Analyze Contract Rejection	12	1.0
	BL	Analyze Contract Rejection	12	1.0
	SS	Analyze Contract Rejection	12	1.0
12/6/2012	MM	Communication with Other UCC Professionals Regarding Previous Meetings in New York City	16	0.5
	FV	Communication with Other UCC Professionals Regarding Previous Meetings in New York City	16	0.5
	MM	Correspondence with UCC Professionals Regarding Logistics of Weekly Professionals Call	13	0.5
	FV	Correspondence with UCC Professionals Regarding Logistics of Weekly Professionals Call	13	0.5
	MM	Analyze UCC Professional's Report on Bank Liens	14	1.0
	FV	Analyze UCC Professional's Report on Bank Liens	14	1.0
	DT	Analyze UCC Professional's Report on Bank Liens	14	1.0
	BL	Analyze UCC Professional's Report on Bank Liens	14	1.0
	SS	Analyze UCC Professional's Report on Bank Liens	14	1.0
	SS	Data Room Summary	16	0.5
	DT	Facilitate Data Sharing Process	13	0.5
	DT	Liquidity Update Call with Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with Company's Consulting Firm	2	0.5
12/7/2012	MM	Call with Legal Counsel Regarding Retention	13	0.5
	FV	Call with Legal Counsel Regarding Retention	13	0.5
	DT	Call with Legal Counsel Regarding Retention	13	0.5
	BL	Call with Legal Counsel Regarding Retention	13	0.5
	SS	Call with Legal Counsel Regarding Retention	13	0.5
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	MM	UCC Call	16	1.5
	FV	UCC Call	16	1.5
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	BL	Update Diligence Request List	5	0.5
	DT	Facilitate Data Sharing Process	13	0.5
	BL	Facilitate Data Sharing Process	13	0.5
	SS	Facilitate Data Sharing Process	13	0.5
	SS	Facilitate Data Sharing Process	13	1.0
	MM	Call with U.S. Trustee Regarding Retention	13	1.0
	FV	Call with U.S. Trustee Regarding Retention	13	1.0
	DT	Call with U.S. Trustee Regarding Retention	13	1.0
	BL	Call with U.S. Trustee Regarding Retention	13	1.0
	SS	Call with U.S. Trustee Regarding Retention	13	1.0
	MM	Internal Strategic Discussion Regarding Retention	14	2.5
	FV	Internal Strategic Discussion Regarding Retention	14	2.5
	SS	Draft Summary of Operating Reporting Packages	7	6.5
	BL	Draft Profit Sharing Plan Analysis	5	3.0
12/8/2012	SS	Draft Summary of Operating Reporting Packages	7	3.5
	DT	Internal Strategic Discussion Regarding Liquidity and Performance Update	14	0.5
	SS	Internal Strategic Discussion Regarding Liquidity and Performance Update	14	0.5
	MM	Internal Strategic Discussion Regarding Retention	13	1.0
	FV	Internal Strategic Discussion Regarding Retention	13	1.0
	DT	Internal Strategic Discussion Regarding Retention	13	1.0
	BL	Internal Strategic Discussion Regarding Retention	13	1.0
	SS	Internal Strategic Discussion Regarding Retention	13	1.0
12/9/2012	SS	Draft Summary of Operating Reporting Packages	7	3.0
	SS	Draft Liquidity and Performance Update	2	2.0
	DT	Review Liquidity and Performance Update	2	1.0
	BL	Review Liquidity and Performance Update	2	1.0
	BL	Revise Profit Sharing Plan Analysis	5	2.0
	DT	Review Profit Sharing Plan Analysis	5	1.0
	BL	Draft Valuation Related Questions	5	0.5
	SS	Draft Valuation Related Questions	5	0.5
	DT	Revise Valuation Related Questions	5	0.5
	SS	Coal Industry Research	5	0.5
	MM	Internal Strategic Discussion Regarding Retention	13	1.0
	FV	Internal Strategic Discussion Regarding Retention	13	1.0
	DT	Internal Strategic Discussion Regarding Retention	13	1.0
12/10/2012	FV	Review Profit Sharing Plan Analysis	5	1.0
	DT	Review Profit Sharing Plan Analysis	5	1.0
	BL	Revise Profit Sharing Plan Analysis	5	1.5
	SS	Revise Liquidity and Performance Update	2	1.0
	MM	Analyze Financial Diligence Materials	5	1.0
	FV	Analyze Financial Diligence Materials	5	1.0
	DT	Analyze Financial Diligence Materials	5	1.0
	BL	Analyze Financial Diligence Materials	5	1.0
	SS	Analyze Financial Diligence Materials	5	1.0
	BL	Review Liquidity and Performance Update	7	1.0
	MM	Analyze 1113 Proposal	11	0.5
	FV	Analyze 1113 Proposal	11	0.5
	DT	Analyze 1113 Proposal	11	0.5
	BL	Analyze 1113 Proposal	11	0.5
	SS	Analyze 1113 Proposal	11	0.5
	DT	Internal Strategic Discussion Regarding Liquidity and Performance Update	14	1.0
	BL	Internal Strategic Discussion Regarding Liquidity and Performance Update	14	1.0
	SS	Internal Strategic Discussion Regarding Liquidity and Performance Update	14	1.0
	FV	UCC Call Regarding Arch Motion	16	0.5

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Date	Professional	Activity	Category	Hours
	DT	UCC Call Regarding Arch Motion	16	0.5
	SS	UCC Call Regarding Arch Motion	16	0.5
	SS	Process Administration	13	0.5
	BL	Draft Questions Related to October Results	5	0.5
	SS	Draft Questions Related to October Results	5	0.5
	DT	Review Questions Related to October Results	5	0.5
	SS	Revise Conflicts Check Disclosure Schedule	13	0.5
	BL	Revise Conflicts Check Disclosure Schedule	13	0.5
	MM	Internal Strategic Discussion Regarding Retention	14	1.0
	FV	Internal Strategic Discussion Regarding Retention	14	1.0
	DT	Internal Strategic Discussion Regarding Retention	14	1.0
	BL	Internal Strategic Discussion Regarding Retention	14	1.0
	SS	Internal Strategic Discussion Regarding Retention	14	1.0
12/11/2012	MM	Strategic Discussion Regarding Intercompany Transactions	6	1.0
	FV	Strategic Discussion Regarding Intercompany Transactions	6	1.0
	DT	Strategic Discussion Regarding Intercompany Transactions	6	1.0
	BL	Strategic Discussion Regarding Intercompany Transactions	6	1.0
	SS	Strategic Discussion Regarding Intercompany Transactions	6	1.0
	DT	Facilitate Data Sharing Process	13	1.0
	SS	Facilitate Data Sharing Process	13	1.0
	MM	Call with Company and Advisors Regarding Intercompany Transactions	3	1.5
	FV	Call with Company and Advisors Regarding Intercompany Transactions	3	1.5
	DT	Call with Company and Advisors Regarding Intercompany Transactions	3	1.5
	BL	Call with Company and Advisors Regarding Intercompany Transactions	3	1.5
	FV	Analyze Revised Workplan	13	0.5
	FV	Analyze Arch Order	12	0.5
	MM	Retention Application Discussion/Preparation	13	1.0
	FV	Retention Application Discussion/Preparation	13	1.0
	DT	Retention Application Discussion/Preparation	13	2.0
	DT	Review Conflicts Check Disclosure Schedule	13	1.5
	SS	Revise Conflicts Check Disclosure Schedule	13	2.0
	MM	Review Conflicts Check Disclosure Schedule	13	0.5
	SS	Coal Industry Research	5	0.5
	FV	Analyze Pardee Sale Transaction	6	1.0
	DT	Analyze Pardee Sale Transaction	6	1.0
	DT	Correspondence with UCC Professionals Regarding Operational Due Diligence	16	0.5
12/12/2012	FV	Discussion with Company and Advisors Regarding October Results	5	1.0
	DT	Discussion with Company and Advisors Regarding October Results	5	1.0
	SS	Discussion with Company and Advisors Regarding October Results	5	1.0
	SS	Draft Liquidity and Performance Update	2	2.0
	MM	Review Conflicts Check Disclosure Schedule	13	0.5
	SS	Facilitate Data Sharing Process	13	2.0
	FV	Analyze Pardee Sale Transaction	6	0.5
	MM	Internal Strategic Discussion Regarding Retention	14	1.0
	FV	Internal Strategic Discussion Regarding Retention	14	1.0
	DT	Internal Strategic Discussion Regarding Retention	14	1.0
	BL	Internal Strategic Discussion Regarding Retention	14	1.0
	SS	Internal Strategic Discussion Regarding Retention	14	1.0
	FV	Facilitate Data Sharing Process	13	0.5
	DT	Facilitate Data Sharing Process	13	0.5
	BL	Facilitate Data Sharing Process	13	0.5
	SS	Facilitate Data Sharing Process	13	0.5
12/13/2012	MM	Call Regarding Intercompany Transactions with Mesirow	3	0.5
	FV	Call Regarding Intercompany Transactions with Mesirow	3	0.5
	DT	Call Regarding Intercompany Transactions with Mesirow	3	0.5
	BL	Call Regarding Intercompany Transactions with Mesirow	3	0.5
	SS	Call Regarding Intercompany Transactions with Mesirow	3	0.5
	MM	Analyze Compensation Data for Incentive and Retention Plans	5	1.0
	FV	Analyze Compensation Data for Incentive and Retention Plans	5	1.0
	DT	Analyze Compensation Data for Incentive and Retention Plans	5	1.0
	BL	Draft Questions Related to Liquidity Update	2	0.5
	DT	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with Company's Consulting Firm	2	0.5
	DT	Review Liquidity and Performance Update	2	2.0
	BL	Review Liquidity and Performance Update	2	2.0
	SS	Revise Liquidity and Performance Update	2	3.5
	MM	Review Court Documents	14	1.0
	FV	Review Court Documents	14	1.0
	DT	Review Court Documents	14	1.0
	SS	Data Room Summary	16	0.5
	MM	Analyze Solvency Presentation Regarding Spin-Off	5	1.0
	FV	Analyze Solvency Presentation Regarding Spin-Off	5	1.0
	DT	Analyze Solvency Presentation Regarding Spin-Off	5	1.0
12/14/2012	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	MM	Review Materials Sent by Legal Counsel Regarding Monthly Operating Reports	5	1.0
	FV	Review Materials Sent by Legal Counsel Regarding Monthly Operating Reports	5	1.0
	DT	Review Materials Sent by Legal Counsel Regarding Monthly Operating Reports	5	1.0
	DT	Review Liquidity and Performance Update	2	1.0
	BL	Review Liquidity and Performance Update	2	0.5
	SS	Revise Liquidity and Performance Update	2	3.0
	DT	Correspondence with Company's Financial Advisor Regarding Data Sharing Process	15	0.5
	BL	Facilitate Data Sharing Process	13	0.5
	SS	Facilitate Data Sharing Process	13	0.5

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Date	Professional	Activity	Category	Hours
	MM	Analyze Arch Order	12	1.0
	FV	Analyze Arch Order	12	1.0
	DT	Analyze Arch Order	12	1.0
12/15/2012	DT	Review Liquidity and Performance Update	2	0.5
	BL	Review Liquidity and Performance Update	2	0.5
	SS	Revise Liquidity and Performance Update	2	1.5
12/16/2012	DT	Review Liquidity and Performance Update	2	2.0
	SS	Revise Liquidity and Performance Update	2	2.5
	MM	Prepare for Call Regarding Post-Petition Intercompany Accounts	3	0.5
	FV	Prepare for Call Regarding Post-Petition Intercompany Accounts	3	0.5
	DT	Prepare for Call Regarding Post-Petition Intercompany Accounts	3	0.5
	BL	Prepare for Call Regarding Post-Petition Intercompany Accounts	3	0.5
	SS	Prepare for Call Regarding Post-Petition Intercompany Accounts	3	0.5
12/17/2012	MM	Review Liquidity and Performance Update	2	1.0
	FV	Review Liquidity and Performance Update	2	2.0
	DT	Review Liquidity and Performance Update	2	1.0
	BL	Review Liquidity and Performance Update	2	1.0
	SS	Revise Liquidity and Performance Update	2	2.0
	MM	Call with Company professionals Regarding Post-Petition Intercompany Accounts	5	1.0
	FV	Call with Company professionals Regarding Post-Petition Intercompany Accounts	5	1.0
	DT	Call with Company professionals Regarding Post-Petition Intercompany Accounts	5	1.0
	BL	Call with Company professionals Regarding Post-Petition Intercompany Accounts	5	1.0
	SS	Call with Company professionals Regarding Post-Petition Intercompany Accounts	5	1.0
	FV	Analyze Intercompany Balance Summary	3	1.0
	DT	Analyze Intercompany Balance Summary	3	1.0
	SS	Facilitate Data Sharing Process	13	0.5
	FV	Analyze Transportation Agreement Rejection	12	0.5
	DT	Analyze Transportation Agreement Rejection	12	0.5
12/18/2012	DT	Correspondence with UCC Members Regarding Data Sharing Process	16	1.0
	DT	Correspondence with Legal Counsel Regarding Fee Application Process in the Eastern District of Missouri	16	0.5
	FV	Review Liquidity and Performance Update	2	0.5
	DT	Review Liquidity and Performance Update	2	0.5
	BL	Revise Liquidity and Performance Update	2	0.5
	SS	Revise Liquidity and Performance Update	2	1.0
	DT	Correspondence with Company's Financial Advisor Regarding Data Sharing Process	13	0.5
	DT	Correspondence with Legal Counsel Regarding Data Sharing Process	16	1.0
	BL	Correspondence with Legal Counsel Regarding Data Sharing Process	16	0.5
	SS	Correspondence with Legal Counsel Regarding Data Sharing Process	16	0.5
	DT	Correspondence with Legal Counsel Regarding the Following Day's UCC Call	16	0.5
	SS	Coal Industry Research	14	0.5
	FV	Analysis of Orders Approving Arch and Selenium Settlements	6	1.0
12/19/2012	MM	UCC Professionals Call	16	0.5
	BL	UCC Professionals Call	16	0.5
	SS	UCC Professionals Call	16	0.5
	DT	Operational Due Diligence	5	0.5
	BL	Operational Due Diligence	5	0.5
	SS	Operational Due Diligence	5	1.0
	MM	Review Venue Transfer Order and Hearing Transcript	14	1.0
	FV	Review Venue Transfer Order and Hearing Transcript	14	1.0
	MM	UCC Call	16	1.5
	FV	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	DT	Facilitate Data Sharing Process	13	0.5
	BL	Facilitate Data Sharing Process	13	1.0
	SS	Facilitate Data Sharing Process	13	2.0
	DT	Administrative Work Regarding Conflicts Check	13	0.5
	BL	Administrative Work Regarding Conflicts Check	13	0.5
	MM	Correspondence with UCC Professionals Regarding Incentive/Retention Plans	15	0.5
	MM	Review Retention Plan Analysis	5	0.5
	FV	Review Retention Plan Analysis	5	0.5
12/20/2012	FV	Call with Legal Counsel Regarding Fee Application Process in the Eastern District of Missouri	16	0.5
	DT	Call with Legal Counsel Regarding Fee Application Process in the Eastern District of Missouri	16	0.5
	BL	Call with Legal Counsel Regarding Fee Application Process in the Eastern District of Missouri	16	0.5
	SS	Call with Legal Counsel Regarding Fee Application Process in the Eastern District of Missouri	16	0.5
	BL	Administrative Work Regarding Conflicts Check	13	0.5
	DT	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Draft Fee Application	13	2.5
	DT	Review Fee Application	13	4.0
	DT	Facilitate Data Sharing Process	13	0.5
	SS	Facilitate Data Sharing Process	13	0.5
	DT	Correspondence with UCC Member Regarding Financial Diligence Information	16	0.5
	SS	Research Regarding Eastern District of Missouri Fee Application Process	13	0.5
	DT	Correspondence with Company's Financial Advisor and Consulting Firm Regarding Data Sharing Process	13	0.5
	BL	Process Administration	13	8.0
	SS	Process Administration	13	8.0
12/21/2012	BL	Process Administration	13	5.0
	SS	Process Administration	13	5.0
	DT	Respond to UCC Diligence Request	16	0.5
	BL	Respond to UCC Diligence Request	16	0.5
	SS	Respond to UCC Diligence Request	16	0.5
12/26/2012	FV	Facilitate Data Sharing Process	13	0.5
	DT	Facilitate Data Sharing Process	13	0.5
	BL	Facilitate Data Sharing Process	13	0.5
	SS	Facilitate Data Sharing Process	13	0.5

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Date	Professional	Activity	Category	Hours
12/27/2012	BL	Process Administration	13	3.0
	SS	Process Administration	13	3.0
12/28/2012	BL	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with Company's Consulting Firm	2	0.5
	SS	Draft Unsecured Non-Priority Claims Summary	7	4.5
	BL	Review Unsecured Non-Priority Claims Summary	7	3.5
12/29/2012	DT	Review Unsecured Non-Priority Claims Summary	7	2.5
	SS	Revise Unsecured Non-Priority Claims Summary	7	3.5
12/30/2012	SS	Process Administration	13	2.5
	SS	Revise Unsecured Non-Priority Claims Summary	7	2.0