

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.¹

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

**Debtors' Objection and Motion
Deadline:
February 5, 2013**

**Movant's Response Deadline:
February 15, 2013**

**Debtors' Reply Deadline:
February 22, 2013**

**Hearing Date:
February 26, 2013 at 10:00 a.m.
(prevailing Central Time)**

**Hearing Location:
Courtroom 7 North**

**NOTICE OF ADJOURNMENT AND SCHEDULING OF DEADLINES
REGARDING HEARING TO CONSIDER MOTION TO APPOINT
OFFICIAL RETIREE COMMITTEE PURSUANT TO 11 U.S.C. § 1114(d)**

PLEASE TAKE NOTICE that the hearing to consider the Motion to Appoint Official Retiree Committee Pursuant to 11 U.S.C. § 1114(d) [ECF No. 1919] (the "**Motion**") is adjourned and continued to **February 26, 2013 at 10:00 a.m. (prevailing Central Time)** in Courtroom 7 North of the Thomas F. Eagleton United States

¹ The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

Courthouse, 111 South Tenth Street, St. Louis, Missouri, 63102 (the “**Bankruptcy Court**”), before the Honorable Kathy A. Surratt-States, United States Bankruptcy Judge (the “**Hearing**”).

PLEASE TAKE FURTHER NOTICE that objections or responses by the Debtors or any other party to the Motion (any “**Objections**”) or any related motion by the Debtors must be filed with the Bankruptcy Court and served on (a) the Honorable Kathy A. Surratt-States, United States Bankruptcy Judge, Thomas F. Eagleton United States Courthouse, 111 South Tenth Street, St. Louis, Missouri, 63102, (b) counsel to the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner and Elliot Moskowitz, (c) proposed counsel to the Debtors, Bryan Cave LLP, One Metropolitan Square, 211 N. Broadway, Suite 3600, St. Louis, Missouri, Attn: Lloyd A. Palans, Brian C. Walsh, and Laura Uberti Hughes, (d) conflicts counsel to the Debtors, Curtis, Mallet-Prevost, Colt & Mosle LLP, 101 Park Avenue, New York, New York 10178, Attn: Steven J. Reisman and Michael A. Cohen, (e) the Office of the United States Trustee for the Eastern District of Missouri (the “**U.S. Trustee**”), 111 South 10th Street, Suite 6.353, St. Louis, Missouri 63102, Attn: Leonora S. Long and Paul A. Randolph, (f) counsel to the Official Committee of Unsecured Creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq., (g) the Debtors’ authorized claims and noticing agent, Patriot Coal Corporation, c/o GCG, Inc., P.O. Box 9898, Dublin, OH 43017, (h) the attorneys for the administrative agents for the Debtors’ postpetition lenders, (x) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky and (y) Willkie

Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso, and (i) counsel to Movant Harold R. Racer, (x) Desai Eggmann Mason LLC, 7733 Forsyth Boulevard, Suite 2075, St. Louis, Missouri 63105 Attn: Robert E. Eggman and Thomas H. Riske and (y) Stahl Cowen Crowley Addis LLC, 55 West Monroe Street, Suite 1200, Chicago, Illinois 60603, Attn: Jon D. Cohen and Scott N. Schreiber (collectively, the “**Notice Parties**”) no later than **11:59 p.m. (prevailing Central Time) on February 5, 2013.**

PLEASE TAKE FURTHER NOTICE that any response by Movant Harold R. Racer or any other party to an Objection or to any related motion filed by the Debtors (any “**Responses**”) must be filed with the Bankruptcy Court and served on the Notice Parties no later than **11:59 p.m. (prevailing Central Time) on February 15, 2013.**

PLEASE TAKE FURTHER NOTICE that any reply by the Debtors or any other party to a Response must be filed with the Bankruptcy Court and served on the Notice Parties no later than **11:59 p.m. (prevailing Central Time) on February 22, 2013.**

Dated: January 11, 2013
St. Louis, Missouri

Respectfully submitted,

DAVIS POLK & WARDWELL LLP

/s/ Michelle M. McGreal

Marshall S. Huebner

Elliot Moskowitz

Brian M. Resnick

Michelle M. McGreal

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ATTORNEYS FOR THE DEBTORS

SCHEDULE 1
(Debtor Entities)

1. Affinity Mining Company
2. Apogee Coal Company, LLC
3. Appalachia Mine Services, LLC
4. Beaver Dam Coal Company, LLC
5. Big Eagle, LLC
6. Big Eagle Rail, LLC
7. Black Stallion Coal Company, LLC
8. Black Walnut Coal Company
9. Bluegrass Mine Services, LLC
10. Brook Trout Coal, LLC
11. Catenary Coal Company, LLC
12. Central States Coal Reserves of Kentucky, LLC
13. Charles Coal Company, LLC
14. Cleaton Coal Company
15. Coal Clean LLC
16. Coal Properties, LLC
17. Coal Reserve Holding Limited Liability Company No. 2
18. Colony Bay Coal Company
19. Cook Mountain Coal Company, LLC
20. Corydon Resources LLC
21. Coventry Mining Services, LLC
22. Coyote Coal Company LLC
23. Cub Branch Coal Company LLC
24. Dakota LLC
25. Day LLC
26. Dixon Mining Company, LLC
27. Dodge Hill Holding JV, LLC
28. Dodge Hill Mining Company, LLC
29. Dodge Hill of Kentucky, LLC
30. EACC Camps, Inc.
31. Eastern Associated Coal, LLC
32. Eastern Coal Company, LLC
33. Eastern Royalty, LLC
34. Emerald Processing, L.L.C.
35. Gateway Eagle Coal Company, LLC
36. Grand Eagle Mining, LLC
37. Heritage Coal Company LLC
38. Highland Mining Company, LLC
39. Hillside Mining Company
40. Hobet Mining, LLC
41. Indian Hill Company LLC
42. Infinity Coal Sales, LLC
43. Interior Holdings, LLC
44. IO Coal LLC
45. Jarrell's Branch Coal Company
46. Jupiter Holdings LLC
47. Kanawha Eagle Coal, LLC
48. Kanawha River Ventures I, LLC
49. Kanawha River Ventures II, LLC
50. Kanawha River Ventures III, LLC
51. KE Ventures, LLC
52. Little Creek LLC
53. Logan Fork Coal Company
54. Magnum Coal Company LLC
55. Magnum Coal Sales LLC
56. Martinka Coal Company, LLC
57. Midland Trail Energy LLC
58. Midwest Coal Resources II, LLC
59. Mountain View Coal Company, LLC
60. New Trout Coal Holdings II, LLC
61. Newtown Energy, Inc.
62. North Page Coal Corp.
63. Ohio County Coal Company, LLC
64. Panther LLC
65. Patriot Beaver Dam Holdings, LLC
66. Patriot Coal Company, L.P.
67. Patriot Coal Corporation
68. Patriot Coal Sales LLC
69. Patriot Coal Services LLC
70. Patriot Leasing Company LLC
71. Patriot Midwest Holdings, LLC
72. Patriot Reserve Holdings, LLC
73. Patriot Trading LLC
74. PCX Enterprises, Inc.
75. Pine Ridge Coal Company, LLC
76. Pond Creek Land Resources, LLC
77. Pond Fork Processing LLC
78. Remington Holdings LLC
79. Remington II LLC
80. Remington LLC
81. Rivers Edge Mining, Inc.
82. Robin Land Company, LLC
83. Sentry Mining, LLC
84. Snowberry Land Company
85. Speed Mining LLC
86. Sterling Smokeless Coal Company, LLC
87. TC Sales Company, LLC
88. The Presidents Energy Company LLC
89. Thunderhill Coal LLC
90. Trout Coal Holdings, LLC
91. Union County Coal Co., LLC
92. Viper LLC
93. Weatherby Processing LLC
94. Wildcat Energy LLC
95. Wildcat, LLC
96. Will Scarlet Properties LLC
97. Winchester LLC
98. Winifrede Dock Limited Liability Company
99. Yankeetown Dock, LLC