

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-51502-659

(Jointly Administered)

Objection Deadline:

January 29, 2013 at 4:00 p.m.

(prevailing Central Time)

**MONTHLY FEE STATEMENT OF CURTIS, MALLET-PREVOST, COLT & MOSLE
LLP FOR PROFESSIONAL SERVICES AND DISBURSEMENTS FOR THE PERIOD
OF OCTOBER 1, 2012 THROUGH AND INCLUDING OCTOBER 31, 2012**

NAME OF APPLICANT: Curtis, Mallet-Prevost, Colt & Mosle LLP

ROLE IN THE CASE: Conflicts Counsel to the Debtors and Debtors in Possession

DATE OF RETENTION: Order Entered August 2, 2012 Authorizing Retention of Curtis *Nunc Pro Tunc* to July 9, 2012 [Docket No. 266]

TIME PERIOD: October 1, 2012 through and including October 31, 2012

CURRENT APPLICATION: Total Fees Requested*: \$73,312.20
80% of Fees Requested: \$58,649.76
Total Expenses Requested: \$114.20
Total Fees and Expenses Requested: \$73,426.40

* This amount reflects a voluntary reduction of \$8,145.80 which Curtis has implemented as an accommodation to the Debtors.

1. In accordance with the *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 262] (the “**Interim Compensation Order**”), Curtis, Mallet-Prevost, Colt & Mosle LLP (“**Curtis**”), conflicts counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), hereby submits its Monthly Fee Statement for Professional Services and Disbursements (the “**Fee Statement**”) for the period of October 1, 2012 through and including October 31, 2012 (the “**Fee Statement Period**”).

2. Pursuant to the Interim Compensation Order, Curtis seeks payment of \$58,763.96,¹ representing (a) 80% of Curtis’ fees for services rendered and (b) 100% of actual and necessary expenses incurred.²

3. Attached hereto as **Exhibit A** is a listing of Curtis professionals and paraprofessionals (collectively, the “**Curtis Professionals**”), including the hourly rate for each Curtis Professional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Statement Period and the title, aggregate hours worked and the amount of fees billed by each Curtis Professional.

4. Attached hereto as **Exhibit B** is a schedule specifying the categories of actual and necessary expenses for which Curtis is seeking reimbursement and the total amount for each such expense category.

¹ This amount reflects a ten percent discount to Curtis’ customary hourly rates, which Curtis has implemented as an accommodation to the Debtors.

² Curtis’ standard hourly rates increased effective as of September 1, 2012. Per the terms of to the Order Authorizing the Employment and Retention of Curtis, Mallet-Prevost, Colt & Mosle LLP as Conflicts Counsel For the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 266] (the “**Curtis Retention Order**”), prior to any increase in Curtis’ rates, Curtis is required to file a supplemental affidavit (the “**Supplemental Rate Affidavit**”) with the Court and provide ten business days’ notice to the Debtors, the U.S. Trustee and any official committee appointed in these chapter 11 cases. Curtis will not seek payment at the increased rates until the Supplemental Rate Affidavit has been filed and all related procedures under the Curtis Retention Order have been complied with.

5. Attached hereto as **Exhibit C** is a summary of the number of hours and amounts billed by Curtis during the Fee Statement Period, organized by project categories. Such services included:

- Addressing issues related to the rejection of certain of the Debtors' executory contracts and leases and the abandonment of certain of the Debtors' leased property for conflicts purposes; and
- Preparing monthly fee statements in accordance with the Interim Compensation Order and other applicable guidelines.

6. Attached hereto as **Exhibit D** are the time records of Curtis, which provide a daily summary of the time spent by each Curtis Professional during the Fee Statement Period by project category.

Notice

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by hand or overnight delivery, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones, Esq., (ii) attorneys for the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner, Esq. and Brian M. Resnick, Esq., (iii) the Office of the United States Trustee for the Eastern District of Missouri, 111 South 10th Street, Suite 6353, St. Louis, MO 63102, Attn: Leonara S. Long, Esq., and Paul A. Randolph, Esq., (iv) attorneys for the administrative agent for the Debtors' postpetition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein, Esq. and Joseph Smolinsky, Esq., and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz, Esq. and Ana

Alfonso, Esq., and (v) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

8. WHEREFORE, the Debtors respectfully request that the Court grant the relief requested herein and such other and further relief as is just and proper.

Respectfully submitted,

Dated: January 14, 2013
New York, New York

By: /s/ Steven J. Reisman
Steven J. Reisman (*pro hac vice* pending)
Michael A. Cohen (*pro hac vice* pending)
**CURTIS, MALLET-PREVOST,
COLT & MOSLE LLP**
101 Park Avenue
New York, New York 10178-0061
Telephone: (212) 696-6000
Facsimile: (212) 697-1559

*Conflicts Counsel to the Debtors
and Debtors in Possession*

EXHIBIT A

In Re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS FOR
THE PERIOD OF OCTOBER 1, 2012 THROUGH AND INCLUDING OCTOBER 31, 2012**

NAME	DEPARTMENT AND YEAR ADMITTED (NY)	RATE	HOURS	AMOUNT
PARTNERS				
Steven J. Reisman	Restructuring and Insolvency Partner Admitted in 1991	\$860	29.00	\$24,940.00
Evan S. Borenstein	Corporate and Finance Partner Admitted in 1999	800	2.30	1,840.00
Michael A. Cohen	Restructuring and Insolvency Partner Admitted in 2000	740	22.10	16,354.00
TOTAL PARTNERS			53.40	\$43,134.00
ASSOCIATES				
Matthew Lischin	Restructuring and Insolvency Associate Admitted in 2010	\$435	39.90	\$17,356.50
Heather Hiznay	Restructuring and Insolvency Associate Admitted in 2011	395	44.00	17,380.00
Bryan M. Kotliar	Restructuring and Insolvency Associate	305	1.90	579.50
TOTAL ASSOCIATES			85.80	\$35,316.00
PARAPROFESSIONALS				
Jaymon Ballew	Not Applicable	\$235	9.00	\$2,115.00
Georgia Faust	Not Applicable	235	2.50	587.50
Melissa Rutman	Not Applicable	235	1.30	305.50
TOTAL PARAPROFESSIONALS			12.80	\$3,008.00
SUBTOTAL				\$81,458.00
LESS RATE REDUCTION*				\$8,145.80
TOTAL			152.00	\$73,312.20

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

EXHIBIT B

In Re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

ACTUAL AND NECESSARY DISBURSEMENTS INCURRED BY
CURTIS, MALLET-PREVOST, COLT & MOSLE LLP
FOR THE STATEMENT PERIOD
OF OCTOBER 1, 2012 THROUGH OCTOBER 31, 2012

<u>DISBURSEMENTS*</u>	<u>AMOUNT</u>
Duplicating	\$114.20
Total	\$114.20

* All disbursement have been billed in accordance with Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases.

EXHIBIT C

In Re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF OCTOBER 1, 2012 THROUGH AND INCLUDING OCTOBER 31, 2012**

**CASH COLLATERAL, DIP, AND OTHER FINANCING
MATTER NO. 220**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860	10.10	\$8,686.00
TOTAL PARTNERS		10.10	\$8,686.00
SUBTOTAL			\$8,686.00
LESS RATE REDUCTION*			\$868.60
TOTAL		10.10	\$7,817.40

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In Re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF OCTOBER 1, 2012 THROUGH AND INCLUDING OCTOBER 31, 2012**

**CLAIMS ADMINISTRATION AND OBJECTIONS
MATTER NO. 320**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860.00	8.20	\$7,052.00
Evan S. Borenstein	800.00	2.30	1,840.00
Michael A. Cohen	740.00	10.90	8,066.00
TOTAL PARTNERS		21.40	\$16,958.00
SUBTOTAL			\$16,958.00
LESS RATE REDUCTION*			\$1,695.80
TOTAL		21.40	\$15,262.20

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In Re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF OCTOBER 1, 2012 THROUGH AND INCLUDING OCTOBER 31, 2012**

**CONTRACTS/LEASES ASSUMPTION AND REJECTION
MATTER NO. 330**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860.00	10.70	\$9,202.00
Michael A. Cohen	740.00	10.30	7,622.00
TOTAL PARTNERS		21.00	\$16,824.00
ASSOCIATES			
Matthew Lischin	\$435.00	39.90	\$17,356.50
Heather Hiznay	395.00	31.30	12,363.50
Bryan M. Kotliar	305.00	1.90	579.50
TOTAL ASSOCIATES		73.10	\$30,299.50
PARAPROFESSIONALS			
Georgia Faust	\$235.00	1.50	\$352.50
Melissa Rutman	235.00	1.30	305.50
Jaymon Ballew	235.00	2.00	470.00
TOTAL PARAPROFESSIONALS		4.80	\$1,128.00
SUBTOTAL			\$48,251.50
LESS RATE REDUCTION*			\$4,825.15
TOTAL		98.90	\$43,426.35

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In Re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF OCTOBER 1, 2012 THROUGH AND INCLUDING OCTOBER 31, 2012**

CMP RETENTION
MATTER NO. 700

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Michael A. Cohen	\$740.00	.90	\$666.00
TOTAL PARTNERS		.90	\$666.00
ASSOCIATES			
Heather Hiznay	\$395.00	6.00	\$2,370.00
TOTAL ASSOCIATES		6.00	\$2,370.00
PARAPROFESSIONALS			
Georgia Faust	\$235.00	1.00	\$235.00
TOTAL PARAPROFESSIONALS		1.00	\$235.00
SUBTOTAL			\$3,271.00
LESS RATE REDUCTION*			\$327.10
TOTAL		7.90	\$2,943.90

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In Re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF OCTOBER 1, 2012 THROUGH AND INCLUDING OCTOBER 31, 2012**

**CMP MONTHLY BILLING STATEMENTS
MATTER NO. 800***

NAME	RATE	HOURS	AMOUNT
ASSOCIATES			
Heather Hiznay	\$395.00	6.20	\$2,449.00
TOTAL ASSOCIATES		6.20	\$2,449.00
PARAPROFESSIONALS			
Jaymon Ballew	\$235.00	7.00	\$1,645.00
TOTAL PARAPROFESSIONALS		7.00	\$1,645.00
SUBTOTAL			\$4,094.00
LESS RATE REDUCTION**			\$409.40
TOTAL		13.20	\$3,684.60

* During the month of October, in order to ensure that Curtis timely filed its interim fee application pursuant to the Interim Compensation Order, Curtis prepared monthly fee statements for August and September.

**As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In Re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF OCTOBER 1, 2012 THROUGH AND INCLUDING OCTOBER 31, 2012**

**CMP FEE APPLICATIONS
MATTER NO. 900**

NAME	RATE	HOURS	AMOUNT
ASSOCIATES			
Heather Hiznay	\$395.00	0.50	\$197.50
TOTAL PARAPROFESSIONALS		0.50	\$197.50
SUBTOTAL			\$197.50
LESS RATE REDUCTION*			\$19.75
TOTAL		0.50	\$177.75

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

EXHIBIT D

In Re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**PROFESSIONAL AND PARAPROFESSIONAL DETAILED TIME
LOGS FOR CURTIS FOR THE PERIOD
OF OCTOBER 1, 2012 THROUGH AND INCLUDING OCTOBER 31, 2012**

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

January 10, 2013

Inv. # 1563690
Our Ref. 058179-000220
SJR

Attention: Joseph W. Bean

Re: Cash Collateral, DIP and Other Financing

10/18/12	SJR	Prepare for meeting re: matters related to DIP financing and waiver of claims against lenders (.50); attend meeting with E. Schroeder regarding (2.30)	2.80
10/22/12	SJR	Reivew documentation regarding request from Creditors' Committee for documentation in connection with their inquiries of the pre-Petition Liens of Lenders and request for documents from June 2012 related to swing-line facility (1.00); follow up related to same (1.20)	2.20
10/24/12	SJR	Review documentation regarding borrowing Notices and pre-Petition swingline credit facility in preparation for telephone call with Committee Counsel regarding Committee investigation of liens in connection with due diligence of official claims against pre-Petition Lenders (2.40); participate in conference call with Mark Schroeder, from Patriot Coal, Curtis Team and Representative of Patriot Coal (CFO) to discuss background regarding swingline borrowing facility and failure of Lenders to close on same (.80); follow up discussion with client re: call and re: Committee information needed in connection with investigation of claims with pre-Petition Lenders (.80); review underlying agreement documentation in connection with same (1.10)	5.10
TOTAL HOURS			10.10

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	10.10	860	8,686.00
		10.10		\$8,686.00

TOTAL SERVICES	\$8,686.00
10% DISCOUNT	\$-868.60

January 10, 2013
Inv # 1563690
Our Ref # 058179-000220

Page 2

TOTAL THIS INVOICE

\$7,817.40

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to - Bank: Citibank
ABA Routing #: 021000089
F/B/O: Curtis Mallet-Prevost Colt & Mosle LLP
Account#: 40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1563690

Total Services	8,686.00
10% DISCOUNT	-868.60
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$7,817.40</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

January 10, 2013

Inv. # 1563418
Our Ref. 058179-000320
SJR

Attention: Joseph W. Bean

Re: Claims Administration and Objections

10/17/12	SJR	Participate in conference call in connection with Curtis' role as conflicts counsel re: Creditors' Committee inquiries of pre-Petition Lenders and need for information related to same (.40); participate in telephone conference with M. Cohen and Joe Smolinsky and others related to possible extension of investigation period (.30); review and comment on stipulation between Lenders and Creditors' Committee in connection with investigation of pre-Petition Lenders' lien in connection with Curtis' role as conflicts counsel (.60); review Credit Agreement and related documentation in preparation for meeting with client to discuss background on CitiGroup's dealings with Patriot Coal in connection with Curtis' role as conflicts counsel (3.20)	4.50
10/17/12	ESB	Telephone conferences with conflicts counsel to the committee at Cole Schotz Weil, as counsel to Citi and M. Schroeder re: request by committee's counsel to interview M. Schroeder re: potential causes of action relating to commitment (.70); conferences with Curtis team re: same (.30)	1.00
10/17/12	MAC	Teleconference with S. Reisman, E. Borenstein and S Komrower re: Creditors' Committee inquiries re: prepetition lenders (.40); teleconference with J. Smolinsky, S. Reisman and E. Borenstein re: same (.30); review stipulations between Lenders and Creditors' Committee in connection with same (.60); review credit agreement and related documents in connection with responding to same (1.50); correspond with client re: same (.20)	3.00
10/18/12	MAC	Review May 7th Commitment Letter and related SEC filings to prepare for response to Committee inquiries (1.70); prepare for and attend meeting with J. Jones and M. Schroeder to prepare Mark for Committee Investigation (1.00)	2.70
10/19/12	SJR	Review May 7th Commitment Letter, SEC filings and other documentation re: Creditors Committee request for information regarding pre-Petition dealings between	3.70

		Lenders and Patriot Coal where Curtis is acting as Conflicts Counsel on those matters (3.70)	
10/22/12	MAC	Respond to requests from Creditors' Committee for information in connection with the prepetition lenders (.40); review documents in connection with June 26th and 29th swing line draws re: same (1.10)	1.50
10/24/12	ESB	Review of correspondence and borrowing notices re pre-petition requested swing line borrowing request and commitment letter in connection with Committee inquiries (.50); attend conference call with Cole Schotz, Mark Schroeder from Patriot and Curtis team to discuss issues relating to swing line borrowing request and failure of commitment letter to close (.80)	1.30
10/24/12	MAC	Review documents in connection with responding to Creditors' Committee inquiries re: prepetition lenders (2.30); meeting with Evan Borenstein re: same (.60); teleconference with M. Schroeder, Cole Schotz, E. Borenstein and S. Reisman re: same (.80)	3.70
TOTAL HOURS			21.40

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	8.20	860	7,052.00
Evan S. Borenstein	Partner	2.30	800	1,840.00
Michael Ari Cohen	Partner	10.90	740	8,066.00
		21.40		\$16,958.00
TOTAL SERVICES				\$16,958.00
10% DISCOUNT				\$-1,695.80
TOTAL THIS INVOICE				\$15,262.20

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to - Bank: Citibank
 ABA Routing #: 021000089
 F/B/O: Curtis Mallet-Prevost Colt & Mosle LLP
 Account# 40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
 General Post Office
 P.O. Box 27930
 New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1563418

Total Services	16,958.00
10% DISCOUNT	-1,695.80
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$15,262.20</u>
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**If you require further information regarding past due accounts, please contact
Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.**

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

January 10, 2013

Inv. # 1559923
Our Ref. 058179-000330
SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

10/01/12 ML	Meet with H. Hiznay to discuss update regarding Detusche Bank rejection notice filed last week and current status of Siemens, RBS and Macquarie rejections (.30); correspondences with H. Hiznay and Curtis team re: draft notice of no objection regarding RBS and Siemens rejections (.10); review correspondence chain forwarded from H. Hiznay from J. Creighton and C. Ebetino regarding Deutsche Bank rejection (.20); review attached Contract Assessment Status Report (.40); meet with H. Hiznay to discuss status of Notice of No Objection regarding RBS and Siemens equipment leases and next steps (.30); review docket in connection with Deutsche Bank notice of rejection and for affidavit of service (.20)	1.50
10/01/12 HH	Confer with M. Lischin re: next steps re: notice of contract rejection in connection with certain investment banking services (.30); revise draft certificate of no objection re: notice of rejection filed on Aug. 31 and draft email to S. Reisman re: same (.10); confer with M. Lischin to discuss re: same (.30)	0.70
10/02/12 MAC	Review contract rejection schedules and background information in connection with potential contract rejections (1.10); analyze issues re: Capital Source Objection to rejection notice (.50)	1.60
10/02/12 GF	File Declaration of No Objections re: Rejection of Certain Lease Agreements Pursuant to Docket No. 503 as per H. Hiznay (.50)	0.50
10/02/12 ML	Meet with H. Hiznay to discuss status of equipment lease rejection and next steps regarding filing of notice of no objection and service thereof (.20); review final draft of no objection notice in preparation for filing (.20); correspondences with H. Hiznay and J. Demma at Garden City Group re: method of service of same (.20); telephone call with H. Hiznay re: same (.10); review affidavit of service as filed with respect to Deutsche Bank rejection notice (.10); review correspondence chain forwarded by H. Hiznay from J. Creighton re: schedule and time period for rejections (.20); review	2.70

powerpoint attached to same (.10); prepare for call with K. Coco re: Patriot Coal procedure in connection with Macquarie objection and other equipment lease counterparties (.30); meet with H. Hiznay in preparation for same (.30); participate in same (.10); meet with H. Hiznay to discuss update regarding K. Coco conversations on Macquarie and Capital Source objections (.20); review Capital Source withdrawal in connection with same (.10); correspondence with K. Coco re: same (.10); correspondences with S. Schutzenhofer and K. Coco re: same (.10); revise chart of equipment leases for Macquarie (.40)

10/02/12 HH Prepare for filing certificate of no objection in connection with certain counterparties to second round of rejection notice (.20); internal correspondence re: same (.10); supervise filing of same (.10); provide instructions to Garden City Group re: service of same (.20); confer with M. Lischin re: same (.10); confer with Davis Polk re: second round of rejection notices (.10); review materials provided by company re: analysis of same (.20); confer internally re: same (.20); meet with M. Lischin to discuss the status of equipment lease rejection and next steps re: filing of notice of no objection (.20); confer with M. Lischin for update re: Macquarie and Capital Source Objections (.20) 1.60

10/03/12 ML Meet with H. Hiznay to discuss status of lease rejections with special attention to Siemens issue (.10); correspondences between H. Hiznay and M. Cohen re: same (.10); review docket in connection with Deutsche Bank rejection notice and recently filed no objection pleading (.10); numerous correspondences throughout the day with M. Cohen and H. Hiznay re: status of proposed order for Siemens and RBS equipment lease rejection (.50); review form of proposed order re: same (.20); review Davis Polk proposed order in connection with same (.20) 1.20

10/03/12 HH Internal correspondence re: removal of certain equipment in connection with second round of contract rejection (.10); confer with M. Lischin re: status of lease rejections (.10) 0.20

10/04/12 SJR Review Executory Contract Rejection Order on matters where Curtis is acting as Conflicts Counsel for Patriot Coal (.80); follow up regarding same (.30) 1.10

10/04/12 MAC Attend to finalizing of executory contract rejection order (.30); conduct research re: treatment of option to purchase under equipment contracts (.60) 0.90

10/04/12 ML Numerous correspondences throughout the day from M. Cohen and H. Hiznay re: distribution of proposed order for rejection of Siemens and RBS leases with special attention to rejection date issue (.30); review Order as approved by court re: same (.10); additional 0.60

		correspondences with H. Hiznay and claims agent re: service of final order (.20)	
10/04/12	HH	Review proposed order re: second notice of contract rejection in connection with M. Cohen's comment to same (.10); final preparations of same in anticipation of submission to chambers for entry (.70)	0.80
10/08/12	SJR	Review issues regarding Siemens matters where Curtis is acting as Conflicts Counsel for Patriot Coal (.60); review of underlying contracts re: same (.50); follow up regarding potential buy-out of contract by Siemens and dealing with issues related to same (.40); follow up regarding procedures for possible buy-out, sale of contract and Court approval (.60)	2.10
10/08/12	MAC	Teleconference with H. Hiznay and Company re: potential buyout of Siemens contracts (.30); review issues in connection with same (.70)	1.00
10/08/12	HH	Call with S. Schutzenhofer and M. Cohen re: potential buy outs of equipment leases (.30)	0.30
10/09/12	ML	Review Patriot Coal docket in connection with proposed rejection of Deutsche Bank agreement (.40); meet with H. Hiznay to discuss status of various Patriot rejection issues, including Siemens' buy out offer and Macquarie objection (.20); correspondences with K. Coco at Davis Polk and H. Hiznay re: October 11 hearing (.20); review proposed agenda for same circulated by K. Coco (.10); correspondences from K. Coco at Davis Polk, M. Cohen and H. Hiznay at Curtis re: fourth and fifth round lease rejections (.30); review chart received from K. Coco in connection with same (.30)	1.50
10/09/12	HH	Correspondence with DPW re: additional round of contract rejections that Curtis will be handling in its capacity as conflicts counsel and issues related to same (.30); draft internal email re: same (.30); address issues internally re: potential counterparties that Curtis may be handling and other issues (.20); review docket and attend to related issue in connection with prior omnibus rejection motion re: hearing tomorrow (.20); confer with M. Lischin re: Siemens' buy out offer and Macquarie objection (.20)	1.20
10/10/12	SJR	Attend to issues regarding lease rejections where Curtis is acting as Conflicts Counsel (.80); confer with M. Lischin re: declaration of no objection re: Deutsche Bank (.30); review issue regarding Siemens contracts of potential buyout options (.40)	1.50
10/10/12	MAC	Review schedule of additional lease rejections to be handled by Curtis (.30); office conferences with H. Hiznay and M. Lischin re: same (.30); review Siemens contracts related to potential buyout options (.50)	1.10

10/10/12	ML	Numerous correspondences throughout the day from K. Coco at Davis Polk and M. Cohen and H. Hiznay at Curtis regarding Fourth and Fifth round lease rejections (.30); meet with H. Hiznay to discuss next steps with respect to same and next steps with respect to Deutsche Bank rejection (.20); review additional chart of lease rejections forwarded from K. Coco (.20); draft declaration of no objection re: Deutsche Bank (.50); draft proposed order in connection with same (.60); numerous meetings with M. Cohen re: draft declaration of no objection (.40); correspondences with S. Reisman re: same (.10); correspondences with K. Coco at Davis Polk and S. Schutzenhofer at Patriot Coal re: potential resolution of Macquarie objection (.20); meet with S. Reisman re: declaration of no objection regarding Deutsche Bank contract (.20); tend to filing of declaration of no objection for Deutsche Bank contract (.20); numerous correspondences to court-approved claims agent providing detailed instructions for service of process of same (.20); review additional correspondence from K. Coco re: division of labor between Davis Polk and Curtis regarding conflicted counterparties for fourth and fifth round lease rejection notices (.20)	3.30
10/10/12	MR2	File Notice of No Objection on the docket (.50); correspondence with M. Lischin re: same (.20)	0.70
10/10/12	HH	Draft notice of latest round of contract rejections, to be filed later this week, including schedule containing detailed information (1.40); review information provided by client and contracts in connection with same to ensure consistency with information provided on schedule (1.10); correspondence with M. Lischin re: same (.40); correspondence with Davis Polk re: procedure for same and client information to be included in same (.30); review internal reports and address other issues in connection with Curtis' handling of same (.40); correspond with M. Lischin re: declaration of no objection for Deutsche Bank (.20); review same (.10); attend to tasks related to filing of same (.40); supervise filing of same (.20); additional correspondence with M. Lischin re: contract rejection notice to be filed later this week (.20)	4.70
10/11/12	SJR	Review and revise Omnibus Contract Rejection Notices and Omnibus Contract Rejection Orders in connection with certain conflict party contracts where Curtis is acting as Conflicts Counsel for Patriot Coal (1.10)	1.10
10/11/12	MAC	Review information and documentation re: preparation of latest round of omnibus contract rejection notices in connection with certain conflict party contracts (.60); revise omnibus contract rejection order (.70)	1.30
10/11/12	ML	Numerous correspondences throughout the day with K.	3.00

Coco at Davis Polk and H. Hiznay at Curtis re: coordination and issues presented in connection with Fourth and Fifth round lease rejections (.50); review revised spreadsheet received from K. Coco re: lease rejection allocation (.20); review Macquarie and RBS leases subject to rejection (.90); draft revisions to notice of rejection of same to incorporate data from leases (.30); multiple meetings throughout the day with Curtis team re: drafting of Fifth Round lease rejections and submission of proposed order in Deutsche Bank matter (.50); draft revisions to Deutsche Bank proposed order to incorporate comments of M. Cohen and H. Hiznay (.40); review revised fourth omnibus rejection received from K. Coco with special attention to edits that will require corresponding edits in Fifth omnibus rejection (.20)

10/11/12	JB3	Prepare materials related to latest round of Lease Rejections at the request of H. Hiznay (2.00)	2.00
10/11/12	HH	Extensive internal and external correspondence re: rejection notice to be filed tomorrow in connection with equipment leases, which Curtis' is handling in its capacity as conflicts counsel (.60); revise same in preparation for filing (1.20); review contracts related to same (.80); submit same to creditors committee and lenders for their review (.30)	2.90
10/12/12	GF	Assist H. Hiznay with finalizing, preparing and filing Fifth Omnibus Notice of Rejection of Certain Executory Contracts and Unexpired Leases and the Abandonment of Expendable Property as Listed on Schedule "A" Attached Hereto (1.00)	1.00
10/12/12	ML	Numerous correspondences throughout the day with H. Hiznay re: debtors Fourth and Fifth lease rejection notices and proposed orders (.40); review latest draft of Fifth lease rejection notice and order at request of H. Hiznay (.20); draft comments to same (.10); review equipment schedules and corresponding lease contracts (.60); meet with H. Hiznay to discuss same (.10); review Patriot Coal docket in connection with service of process of Deutsche Bank declaration of no objection (.10); numerous correspondences with J. Creighton at Alixpartners re: status of Deutsche Bank matter and draft Fifth rejection notice (.30); numerous correspondences throughout the day with K. Coco re: status of various matters including Macquarie negotiations, Deutsche Bank rejection, and Fourth and Fifth rejection notices (.30); numerous correspondences with J. Demma at Garden City Group re: service of Deutsche Bank order, Fifth Notice of Rejection (.20); research counterparty contact information in connection with same (.20)	2.50
10/12/12	HH	Finalize fifth omnibus rejection motion for filing this	3.70

		evening, including reviewing notice and all exhibits, reviewing contracts and related spreadsheets, and coordinating with Davis Polk re: procedure for filing (2.30); extensive internal correspondence with Curtis team re: same (.70); supervise filing of fifth omnibus rejection motion and issues related to same (.40); followup correspondence with GCG and others re: same (.30)	
10/15/12	ML	Correspondences from H. Hiznay re: retrieval of abandoned property issue with respect to RBS and Siemens (.10); review Patriot Coal docket in connection with Fifth round rejection of equipment leases and Macquarie objection (.10)	0.20
10/16/12	ML	Correspondences from H. Hiznay re: need to reach out to counsel for Macquarie in connection with pending Macquarie objection to equipment lease rejection (.10); review Patriot Coal docket in connection with same and Debtors' Fifth Notice of Rejection of Equipment leases (.10); meet with H. Hiznay to discuss recent communications with counsel for Macquarie (.20); review Macquarie withdrawal of objection (.20); review Davis Polk notice of no objection in Capital Source for use with respect to Macquarie (.10); review procedures order in connection with same (.30)	1.00
10/16/12	HH	Correspondence internally and externally re: withdrawal of Macquarie objection to notice of rejection, filed on August 31 (.20); confer with M. Lischin re: recent communications with counsel for Macquarie (.20); draft notice of no objection in connection with same (.40)	0.80
10/17/12	SJR	Attention to matters regarding Siemens contract issues where Curtis is acting as Conflicts Counsel (1.10); follow up regarding same (.30)	1.40
10/17/12	MAC	Teleconference with C. Springer re: Siemens contract issues (.30); conduct analysis of issues in connection with proposed resolution of Siemens contract issues (.60)	0.90
10/17/12	ML	Review draft declaration of no objection for Macquarie lease rejection provided by H. Hiznay (.20); draft revisions to same (.10); review docket in connection with Fifth omnibus notice of rejection (.10); review GE objection for issues in common with Fifth Omnibus Notice of Lease rejections (.30)	0.70
10/18/12	ML	Review Patriot Coal bankruptcy docket in connection with potential objections to Fifth Omnibus lease rejections (.10); review revised case management order with special attention to procedures for assumption and rejection of contracts (.50); correspondences with H. Hiznay and K. Coco at Davis Polk re: same (.10); review bar date order with special attention to procedures for claims that arise out of the	1.60

		rejection of contracts (.30); draft correspondence to M. Cohen and H. Hiznay summarizing contents of same (.20); review revised declaration of no objection to be filed with respect to Macquarie matter circulated by H. Hiznay (.20); correspondences with S. Reisman and H. Hiznay re: same (.20)	
10/19/12	SJR	Review of Fifth Omnibus Rejection Notice (.20); follow up regarding Somerset Capital Group Objection re: same (1.20)	1.40
10/19/12	ML	Numerous correspondences throughout the day with H. Hiznay and M. Cohen re: Macquarie objection to lease rejection (.20); review draft declaration of no objection in connection with same (.10); review docket in connection with potential objections to Fifth Omnibus Notice of Rejection of Leases (.20); review original and amended Somerset Capital Group objection to Fifth Round lease rejection (.80); review schedule to Fifth Round lease rejection in connection with same (.20); review lease schedule information attached to Somerset objection (.40); meeting with H. Hiznay to discuss same (.50); meeting with working group to discuss same (.20); review Macquarie consent and reservation of rights pleading (.20); correspondences with H. Hiznay at Curtis and K. Harstog at Patriot re: same (.20)	3.00
10/19/12	HH	Review objection and amended objection filed by Somerset in connection with fifth omnibus rejection notice (1.10); confer with M. Lischin re: same (.50); review contracts related to same (.50); draft substantive email to client in connection with same (.60); internal correspondence re: declaration of no objection for second omnibus contract rejections (Macquarie) (.20)	2.90
10/22/12	ML	Numerous correspondences and phone calls with H. Hiznay throughout the day re: status of debtors' fifth notice of lease rejection with special attention to Somerset objection (.50); review amended Somerset objection with special attention to description of agreements between parties and purported relationship between Patriot and Somerset (.50); review Somerset notice of withdrawal of objection (.10); meetings with H. Hiznay to discuss same (.20); review case management order in connection with same (.20); review docket in connection with impending objection deadline for fifth notice of rejection of leases (.20); correspondences with S. Reisman, M. Cohen and H. Hiznay re: status of various rejection-related matters and scheduled client call (.20)	1.90
10/22/12	HH	Review objection filed by Somerset in connection with Fifth Omnibus Rejection Notice in order to draft email to Patriot personnel and Alix Partners re: same (.50); confer with M. Lischin re: same (.20); draft same email	1.90

(.40); review withdrawal later filed by Somerset in connection with same (.20); additional internal and external correspondence throughout the day re: issues in connection with equipment lease rejections and status of same (.60)

10/23/12	MAC	Conduct analysis of issues in connection with rejection of SG equipment lease (.70); teleconference with Client and AlixPartners re: same (.40)	1.10
10/23/12	BMK	Discuss with H. Hiznay Debtor's inquiry re: buy-out of equipment leases (0.10); review case docket and transcript for critical vendor motions and orders re: same (1.40); e-mail correspondence with M. Cohen and H. Hiznay re: same (0.40)	1.90
10/23/12	ML	Numerous correspondences with M. Cohen. and H. Hiznay at Curtis, and John Creighton at AlixPartners, and S. Schutzenhofer at Patriot re: issues in connection with Debtors' Fifth Notice of Rejection of Equipment Leases (.50); meet with H. Hiznay to discuss same (.20); review Patriot Coal docket in connection with potential objections to same (.20); draft declaration of no objection for Fifth Omnibus rejection (.60); review Macquarie and SG reservations of rights in connection with same (.20); prepare for meeting with M. Cohen and H. Hiznay re: call with client regarding SG lease payment issue (.20); participate in same (.20); participate in call with AlixPartners and Patriot re: same (.50); prepare declaration of no objection with respect to Macquarie leases for filing (.20); tend to filing of same (.40); correspondences with Garden City Group re: service of process of same (.20); legal research re: assumption or rejection by debtors' conduct in connection with inquiry made by client (.80)	4.20
10/23/12	MR2	Assist M. Lischin with Filing of Declaration of No Objection in connection with rejection notice (.60)	0.60
10/23/12	HH	Call with internal team, client and Alix Partners re: issues in connection with rejection of equipment leases (.40); correspondence with M. Lischin and others throughout the day re: same (.60); prepare certificate of no objection with respect to Macquarie in connection with second round lease rejection for filing (.20)	1.20
10/24/12	ML	Correspondences with M. Cohen and H. Hiznay re: reservation of rights language issue in Fifth Notice of Rejection and proposed Order (.20); review Fifth Notice of Rejection in connection with same (.20); telephone call with H. Hiznay re: same (.10); prepare for call with K. Coco at Davis Polk re: coordination of rejection efforts (.20); participate in same with H. Hiznay (.20); prepare for call with representatives from Macquarie re: property retrieval issue in connection with proposed order for rejection of certain equipment leases (.20); participate in same (.10); meet with M. Cohen to	2.20

discuss updated information received from K. Coco (.20); meet with H. Hiznay to discuss next steps re: Macquarie rejections and Fifth Notice rejections (.20); review bankruptcy docket in connection with same (.10); numerous correspondences with H. Hiznay at Curtis, K. Coco at Davis Polk and Kent Hartsog and S. Schutzenhofer re: new round of rejections and need to "unreject" certain pieces of equipment (.30); review chart forwarded by K. Coco re: same (.20)

10/24/12 HH Correspondence with Davis Polk re: procedure for latest round of rejection notice and client concerns re: same (.30); confer with M. Lischin re: same and other outstanding issues related to equipment lease rejections (.30); discuss same with M. Lischin and M. Cohen (.20); further correspondence with Davis Polk re: procedure for latest round of rejection notice and client concerns re: same (.10); begin drafting order in connection with second round of contract rejections (.10) 1.00

10/25/12 SJR Review rejection pleadings in connection with contracts to be rejected for certain conflict parties (.30); draft comments re: same (.60); review rules and procedures for withdrawal of Rejection Notice after filing (.40) 1.30

10/25/12 MAC Review amended rejection pleadings and determine applicability to conflicts parties (.60); office conferences with M. Lischin and H. Hiznay re: contract rejection issues (.40); teleconference with K. Coco re: same (.20); conduct research re: impact of withdrawal of rejection on other contracts (.60) 1.80

10/25/12 ML Correspondences with H. Hiznay re: next steps regarding unrejection issue (.20); meet with H. Hiznay to discuss same (.20); review draft order for Macquarie Second Omnibus rejection (.10); review bar date order in connection with same (.20); draft comments to Second Omnibus rejection order (.10); meet with working group to discuss next steps with respect to various equipment lease rejections (.30); numerous correspondences with M. Cohen and H. Hiznay re: same (.20); review affidavit of service regarding declaration of no objections for Macquarie lease rejections (.10); review Davis Polk filed Second Amended Fourth Round Rejection as precedent for draft Amended Fifth Round equipment lease rejection pleading (.20); review "unrejected" equipment spreadsheet previously circulated by K. Coco at Davis Polk in connection with same and cross reference with lease documents (.50); meet with H. Hiznay to discuss next steps in connection with same (.20); participate in telephone call with K. Coco re: same (.20); correspondences with H. Hiznay and chambers re: proposed order for Macquarie rejection (.10); numerous additional correspondences with K. Coco re: need to 3.40

	file amended Fifth notice of rejection (.30); meet with working group to discuss same (.50)	
10/25/12 HH	Confer with M. Lischin re: proposed order re: second omnibus rejection (Macquarie contracts) (.30); draft same (.30); revise same per comments of M. Lischin and M. Cohen (.20); prepare same for submission to chambers (.20); confer with M. Lischin re: process related to amending fifth omnibus rejection (.60); meeting with working group to explain same (.30); draft amended notice re: same (.40); review similar notice filed by Davis Polk in connection with same (.20)	2.50
10/26/12 ML	Meetings throughout the day with H. Hiznay to discuss amended Fifth Notice of rejection (.50); review draft of same and associated proposed order (.60); draft comments to same (.20); correspondences throughout the day with M. Cohen and H. Hiznay re: same (.30); review Macquarie rejection order as entered by court (.10); correspondences with claims agent in connection with service of process of same (.10); correspondences throughout the day with K. Coco re: coordination of filing of amended notice and client communications regarding same (.40); review summary of Amended Fifth Notice of Rejection issues as drafted by H. Hiznay (.10); draft revisions to same (.10); correspondences with S. Reisman and H. Hiznay re: same (.10)	2.50
10/26/12 HH	Correspondence with M. Lischin re: amending fifth omnibus rejection notice (.40); confer with working group re: same (.30); calls with K. Coco at Davis Polk re: procedure related to same (.40); prepare documents related to amended fifth omnibus rejection notice for filing (.40); draft email to S. Reisman explaining scenario and submitting same for his review (.50); review order entered by court in connection with second round of contract rejections (Macquarie) and submit related emails to client and claims agent (.50)	2.50
10/29/12 ML	Numerous correspondences with M. Cohen and H. Hiznay re: status of amended Fifth Notice of equipment lease rejections (.30)	0.30
10/30/12 ML	Correspondences from H. Hiznay re: Amended Fifth Notice of Rejection of Equipment leases (.20)	0.20
10/31/12 SJR	Review Amended Rejection Notice (.10); conferences with M.Cohen and H. Hiznay regarding same and as well as follow up on filing of Rejection Notices (.10); follow up with Curtis team re: same (.60)	0.80
10/31/12 MAC	Review with Curtis team Amended rejection notice (.20); conferences re: same working group (.20); teleconference with K. Coco re: rejection issues (.20)	0.60
10/31/12 ML	Correspondences with M. Cohen and H. Hiznay re: status of amended Fifth Notice of Rejection of	2.40

Equipment leases (.20); review correspondences from AlixPartners and Patriot Coal received from K. Coco at Davis Polk re: status of negotiations with GE (.40); review Patriot Coal bankruptcy docket in connection with various lease rejection matters (.20); numerous correspondences with H. Hiznay re: S. Reisman edits to Fifth Amended Notice (.40); review S. Reisman revised draft of same (.30); review S. Reisman second-round revisions of same (.20); telephone call with H. Hiznay re: same (.20); review prior distributed schedule of equipment to "unreject" originally received from K. Coco at Davis Polk in connection with same (.20); review prior correspondence with B. Wolfe, counsel for SG, in connection with same (.20); review new correspondences from H. Hiznay to B. Wolfe regarding amended notice (.10)

10/31/12 HH Review amended fifth omnibus rejection notice in preparation for filing of same (.50); internal correspondence in connection with same (.30); confer with working group re: same (.40); revise per comments of S. Reisman (.40); confer with M. Lischin re: same (.20); attend to tasks related to the preparation of same (.30); submit same to counsel for SG Equipment Finance for their review prior to filing (.30) 2.40

TOTAL HOURS 98.90

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	10.70	860	9,202.00
Michael Ari Cohen	Partner	10.30	740	7,622.00
Matthew Lischin	Associate	39.90	435	17,356.50
Heather Hiznay	Associate	31.30	395	12,363.50
Bryan M. Kotliar	Associate	1.90	305	579.50
Georgia Faust	Legal Assistant	1.50	235	352.50
Melissa Rutman	Legal Assistant	1.30	235	305.50
Jaymon Ballew	Legal Assistant	2.00	235	470.00
		98.90		\$48,251.50

TOTAL SERVICES \$48,251.50

10% DISCOUNT \$-4,825.15

Summary of Expenses

Duplicating

114.20

TOTAL EXPENSES

\$114.20

TOTAL THIS INVOICE

\$43,540.55

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

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 F/B/O: Curtis Mallet-Prevost Colt & Mosle LLP
 Account# 40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
 General Post Office
 P.O. Box 27930
 New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1559923

Total Services	48,251.50
10% DISCOUNT	-4,825.15
Total Expenses	114.20
Applied Credit	0.00

Total This Invoice	<u>\$43,540.55</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.

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Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

January 10, 2013

Inv. # 1559925
Our Ref. 058179-000700
SJR

Attention: Joseph W. Bean

Re: CMP Retention

10/08/12	MAC	Review supplemental declaration in support of Curtis' retention (.10); revise same (.40)	0.50
10/09/12	HH	Prepare materials related to supplemental declaration of S. Reisman, to be filed in accordance with retention order of Curtis, in anticipation of filing (.70); review issues related to supplemental declaration re rate increases, required per terms of Curtis' retention order (.50)	1.20
10/10/12	MAC	Review Supplemental Retention Declaration (.10); revise same (.30)	0.40
10/11/12	HH	Revise supplemental affidavit of S. Reisman, as required per terms of Curtis retention order, in anticipation of filing (1.20); correspondence internally re: same (.40)	1.60
10/12/12	GF	File Supplemental Declaration of Steven J. Reisman on Behalf of Curtis, Mallet-Prevost, Colt & Mosle LLP Pursuant to Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure (1.00)	1.00
10/12/12	HH	Finalize supplemental declaration of S. Reisman, required per terms of Curtis' retention order, for filing, including final review and revision to declaration and related charts (1.60); internal correspondence re: same (.30); supervise filing of same (.20); follow up correspondence re: service and other issues in connection with same (.20)	2.30
10/23/12	HH	Internal correspondence re: notice of rate increase to be filed in accordance with terms of Curtis' retention order (.40); draft follow up message to client in connection with same (.50)	0.90
TOTAL HOURS			7.90

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	0.90	740	666.00
Heather Hiznay	Associate	6.00	395	2,370.00
Georgia Faust	Legal Assistant	1.00	235	235.00
		7.90		\$3,271.00
	TOTAL SERVICES			\$3,271.00
	10% DISCOUNT			\$-327.10
	TOTAL THIS INVOICE			\$2,943.90

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Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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 General Post Office
 P.O. Box 27930
 New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1559925

Total Services	3,271.00
10% DISCOUNT	-327.10
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$2,943.90</u>
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Federal & New York State
Identification Number 13-5018900

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ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

January 10, 2013

Inv. # 1559926
Our Ref. 058179-000800
SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

10/16/12	JB3	Review Patriot Coal September monthly fee statement (3.00); revise same (.70) correspond with H. Hiznay re: same (.30)	4.00
10/16/12	HH	Review August fee statement, to be filed per terms of professional compensation order and U.S. Trustee guidelines (.60); revise same (.30)	0.90
10/17/12	JB3	Continue to revise Patriot Coal September monthly fee statement (2.70); correspond with H. Hiznay re: same (.30)	3.00
10/17/12	HH	Revise August fee statement to be filed in connection with Curtis' role as conflicts counsel (1.60); internal correspondence re: same (.30)	1.90
10/18/12	HH	Continue reviewing August 2012 fee statement in anticipation of filing, including reviewing required charts for accuracy and completeness (1.40); revise same (1.80); internal correspondence re: August fee statement (.20); coordination with Davis Polk re: filing of same (.10)	1.60
10/22/12	HH	Begin drafting September 2012 fee statement in accordance with professional compensation order and U.S. Trustee guidelines (.60)	0.60
10/23/12	HH	Extensive internal correspondence, including with M. Rutman and M. Cohen, re: matters involving Sept fee statement (.40); attend to various tasks in connection with deadline for filing fee statement of Oct. 24 (.50)	0.90
10/24/12	HH	Internal correspondence with M. Cohen and others re: September fee statement (.20); confer with Davis Polk re: procedures for same (.10)	0.30
		TOTAL HOURS	13.20

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	6.20	395	2,449.00
Jaymon Ballew	Legal Assistant	7.00	235	1,645.00
		13.20		\$4,094.00
	TOTAL SERVICES			\$4,094.00
	10% DISCOUNT			\$-409.40
	TOTAL THIS INVOICE			\$3,684.60

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Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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 General Post Office
 P.O. Box 27930
 New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1559926

Total Services	4,094.00
10% DISCOUNT	-409.40
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$3,684.60</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

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ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

January 10, 2013

Inv. # 1559927
Our Ref. 058179-000900
SJR

Attention: Joseph W. Bean

Re: CMP Fee Applications

10/04/12	HH	Confer with Davis Polk re: procedure for fee applications (.20)	0.20
10/23/12	HH	Correspondence with Davis Polk and internally re: procedure for filing first interim fee application (.30)	0.30
TOTAL HOURS			0.50

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	0.50	395	197.50
		0.50		\$197.50
	TOTAL SERVICES			\$197.50
	10% DISCOUNT			\$-19.75
	TOTAL THIS INVOICE			\$177.75

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ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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Payment Instructions:

Wire Funds to - Bank: Citibank
 ABA Routing #: 021000089
 F/B/O: Curtis Mallet-Prevost Colt & Mosle LLP
 Account# 40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
 General Post Office
 P.O. Box 27930
 New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1559927

Total Services	197.50
10% DISCOUNT	-19.75
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$177.75</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.