

Motion Joinder Deadline: August 20, 2012 at 4:00 p.m. (prevailing Eastern Time)
Objection Deadline: August 24, 2012 at 4:00 p.m. (prevailing Eastern Time)
UMWA Reply and Objection Joinder Deadline: August 29, 2012 at 4:00 p.m. (prevailing Eastern Time)
Hearing Date : September 11, 2012 at 1:30 p.m. (prevailing Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

**NOTICE OF ADJOURNMENT OF DEADLINES REGARDING HEARING TO
CONSIDER MOTION OF THE UNITED MINE WORKERS OF AMERICA
PURSUANT TO 28 U.S.C. § 1412 AND RULE 1014, FED. R. BANKR. PROC., TO
TRANSFER THE CASE TO THE SOUTHERN DISTRICT OF WEST VIRGINIA**

PLEASE TAKE NOTICE that, as set forth in the Notice of Adjournment of Hearing to Consider Motion of the United Mine Workers of America Pursuant to 28 U.S.C. § 1412 and Rule 1014, Fed. R. Bankr. Proc., to Transfer the Case to the Southern District of West Virginia (the “**Motion**”) [ECF No. 183], the hearing to consider the Motion is scheduled for **September 11, 2012 at 1:30 p.m. (prevailing Eastern Time)** in Courtroom 610 of the United States Bankruptcy Court for the Southern

District of New York, One Bowling Green, New York, New York 10004 before the Honorable Shelley C. Chapman, United States Bankruptcy Judge.

PLEASE TAKE FURTHER NOTICE that any joinders to the Motion must be filed, in conformity with the Order Establishing Certain Notice, Case Management and Administrative Procedures entered on July 16, 2012 [ECF No. 84] (the “**Case Management Order**”), with the Bankruptcy Court and served on (a) proposed counsel to the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, Attn: Marshall S. Huebner and Elliot Moskowitz, (b) proposed conflicts counsel to the Debtors, Curtis, Mallet-Prevost, Colt & Mosle LLP, 101 Park Avenue, New York, NY 10178, Attn: Steven J. Reisman and Michael A. Cohen, (c) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, Suite 2100, New York, NY 10004, Attn: Elisabetta G. Gasparini and Paul K. Schwartzberg, (d) proposed counsel to the Official Committee of Unsecured Creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq., (e) the Debtors’ proposed authorized claims and noticing agent, Patriot Coal Corporation, c/o GCG, Inc., P.O. Box 9898, Dublin, OH 43017, (f) the attorneys for the administrative agents for the Debtors’ postpetition lenders, (i) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153, Attn: Marcia Goldstein and Joseph Smolinsky and (ii) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, NY 10019, Attn: Margot B. Schonholtz and Ana Alfonso and (g) counsel to the United Mine Workers of America (the “**UMWA**”), Kennedy, Jennik & Murray, P.C., 113 University Place, 7th Floor, New York, NY 10003, Attn: Susan M. Jennik and Serge Ambroise (collectively, the “**Notice**

Parties”) so as to be received no later than **August 20, 2012 at 4:00 p.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that any objections to the Motion (any “**Objections**”) must be filed, in conformity with the Case Management Order, with the Bankruptcy Court and served on the Notice Parties so as to be received no later than **August 24, 2012 at 4:00 p.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that any reply by UMWA and any joinder to any Objection must be filed, in conformity with the Case Management Order, with the Bankruptcy Court and served on the Notice Parties so as to be received no later than **August 29, 2012 at 4:00 p.m. (prevailing Eastern Time)**.

Dated: New York, New York
July 26, 2012

By: /s/ Elliot Moskowitz
Marshall S. Huebner
Damian S. Schaible
Elliot Moskowitz
Brian M. Resnick

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