

B1 (Official Form 1) (12/11)

UNITED STATES BANKRUPTCY COURT Eastern District of Missouri		VOLUNTARY PETITION
Name of Debtor (if individual, enter Last, First, Middle): Patriot Ventures LLC		Name of Joint Debtor (Spouse) (Last, First, Middle): N/A
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): N/A		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): N/A
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 80-0175661		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): N/A
Street Address of Debtor (No. and Street, City, and State): 12312 Olive Boulevard, Suite 443 St. Louis, MO <div style="text-align: right;">ZIP CODE 63141</div>		Street Address of Joint Debtor (No. and Street, City, and State): N/A <div style="text-align: right;">ZIP CODE</div>
County of Residence or of the Principal Place of Business: St. Louis County, MO		County of Residence or of the Principal Place of Business: N/A
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>		Mailing Address of Joint Debtor (if different from street address): N/A <div style="text-align: right;">ZIP CODE</div>
Location of Principal Assets of Business Debtor (if different from street address above): <div style="text-align: right;">ZIP CODE</div>		<div style="text-align: right;">ZIP CODE</div>
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). <hr style="border-top: 1px dashed black;"/> Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors * <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input checked="" type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
Estimated Assets * <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input checked="" type="checkbox"/> More than \$1 billion		
Estimated Liabilities * <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input checked="" type="checkbox"/> More than \$1 billion		

*Estimated creditors, assets and liabilities are on a consolidated basis with debtor affiliates.

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): Patriot Ventures LLC	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: N/A	Case Number: N/A	Date Filed:	
Location Where Filed: N/A	Case Number: N/A	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor: See Attachment A	Case Number: See Attachment A	Date Filed:	
District: Eastern District of Missouri	Relationship: Affiliates	Judge: Surratt-States	
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p>Voluntary Petition <i>(This page must be completed and filed in every case.)</i></p>	<p>Name of Debtor(s): Patriot Ventures LLC</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Laura Uberti Hughes</u> Signature of Attorney for Debtor(s) <u>Laura Uberti Hughes</u> Printed Name of Attorney for Debtor(s) <u>Bryan Cave LLP</u> Firm Name</p> <p><u>211 North Broadway, Suite 3600</u> Address <u>St. Louis, MO 63102</u></p> <p><u>314-259-2000</u> Telephone Number <u>09/23/2013</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Signature</p> <p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ Jacquelyn A. Jones</u> Signature of Authorized Individual <u>Jacquelyn A. Jones</u> Printed Name of Authorized Individual <u>Secretary</u> Title of Authorized Individual <u>09/23/2013</u> Date</p>	

Attachment A
Debtors

Debtor No.	Debtor	Case No.	Date Filed
1	Patriot Coal Corporation	12-51502	July 9, 2012
2	Affinity Mining Company	12-52020	July 9, 2012
3	Apogee Coal Company, LLC	12-52026	July 9, 2012
4	Appalachia Mine Services, LLC	12-52021	July 9, 2012
5	Beaver Dam Coal Company, LLC	12-52022	July 9, 2012
6	Big Eagle, LLC	12-52027	July 9, 2012
7	Big Eagle Rail, LLC	12-52028	July 9, 2012
8	Black Stallion Coal Company, LLC	12-52030	July 9, 2012
9	Black Walnut Coal Company	12-52029	July 9, 2012
10	Bluegrass Mine Services, LLC	12-52031	July 9, 2012
11	Brook Trout Coal, LLC	12-52034	July 9, 2012
12	Catenary Coal Company, LLC	12-52036	July 9, 2012
13	Central States Coal Reserves of Kentucky, LLC	12-52038	July 9, 2012
14	Charles Coal Company, LLC	12-52037	July 9, 2012
15	Cleaton Coal Company	12-52039	July 9, 2012
16	Coal Clean LLC	12-52040	July 9, 2012
17	Coal Properties, LLC	12-52041	July 9, 2012
18	Coal Reserve Holding Limited Liability Company No. 2	12-52042	July 9, 2012
19	Colony Bay Coal Company	12-52043	July 9, 2012
20	Cook Mountain Coal Company, LLC	12-52044	July 9, 2012
21	Corydon Resources LLC	12-52045	July 9, 2012
22	Coventry Mining Services, LLC	12-52046	July 9, 2012
23	Coyote Coal Company LLC	12-52047	July 9, 2012
24	Cub Branch Coal Company LLC	12-52048	July 9, 2012
25	Dakota LLC	12-52050	July 9, 2012
26	Day LLC	12-52049	July 9, 2012
27	Dixon Mining Company, LLC	12-52051	July 9, 2012
28	Dodge Hill Holding JV, LLC	12-52053	July 9, 2012
29	Dodge Hill Mining Company, LLC	12-52055	July 9, 2012
30	Dodge Hill of Kentucky, LLC	12-52054	July 9, 2012
31	EACC Camps, Inc.	12-52056	July 9, 2012
32	Eastern Associated Coal, LLC	12-52057	July 9, 2012
33	Eastern Coal Company, LLC	12-52059	July 9, 2012
34	Eastern Royalty, LLC	12-52060	July 9, 2012
35	Emerald Processing, L.L.C.	12-52061	July 9, 2012
36	Gateway Eagle Coal Company, LLC	12-52062	July 9, 2012
37	Grand Eagle Mining, LLC	12-52064	July 9, 2012
38	Heritage Coal Company LLC	12-52063	July 9, 2012
39	Highland Mining Company, LLC	12-52065	July 9, 2012
40	Hillside Mining Company	12-52066	July 9, 2012
41	Hobet Mining, LLC	12-52068	July 9, 2012
42	Indian Hill Company LLC	12-52069	July 9, 2012
43	Infinity Coal Sales, LLC	12-52070	July 9, 2012
44	Interior Holdings, LLC	12-52072	July 9, 2012
45	IO Coal LLC	12-52073	July 9, 2012
46	Jarrell's Branch Coal Company	12-52075	July 9, 2012
47	Jupiter Holdings LLC	12-52076	July 9, 2012
48	Kanawha Eagle Coal, LLC	12-52077	July 9, 2012

Debtor No.	Debtor	Case No.	Date Filed
49	Kanawha River Ventures I, LLC	12-52078	July 9, 2012
50	Kanawha River Ventures II, LLC	12-52079	July 9, 2012
51	Kanawha River Ventures III, LLC	12-52080	July 9, 2012
52	KE Ventures, LLC	12-52081	July 9, 2012
53	Little Creek LLC	12-52082	July 9, 2012
54	Logan Fork Coal Company	12-52083	July 9, 2012
55	Magnum Coal Company LLC	12-52084	July 9, 2012
56	Magnum Coal Sales LLC	12-52085	July 9, 2012
57	Martinka Coal Company, LLC	12-52086	July 9, 2012
58	Midland Trail Energy LLC	12-52087	July 9, 2012
59	Midwest Coal Resources II, LLC	12-52088	July 9, 2012
60	Mountain View Coal Company, LLC	12-52089	July 9, 2012
61	New Trout Coal Holdings II, LLC	12-52090	July 9, 2012
62	Newtown Energy, Inc.	12-52091	July 9, 2012
63	North Page Coal Corp.	12-52092	July 9, 2012
64	Ohio County Coal Company, LLC	12-52094	July 9, 2012
65	Panther LLC	12-52095	July 9, 2012
66	Patriot Beaver Dam Holdings, LLC	12-52017	July 9, 2012
67	Patriot Coal Company, L.P.	12-52096	July 9, 2012
68	Patriot Coal Sales LLC	12-52097	July 9, 2012
69	Patriot Coal Services LLC	12-52102	July 9, 2012
70	Patriot Leasing Company LLC	12-52103	July 9, 2012
71	Patriot Midwest Holdings, LLC	12-52104	July 9, 2012
72	Patriot Reserve Holdings, LLC	12-52105	July 9, 2012
73	Patriot Trading LLC	12-52106	July 9, 2012
74	PCX Enterprises, Inc.	12-52019	July 9, 2012
75	Pine Ridge Coal Company, LLC	12-52107	July 9, 2012
76	Pond Creek Land Resources, LLC	12-52108	July 9, 2012
77	Pond Fork Processing LLC	12-52110	July 9, 2012
78	Remington Holdings LLC	12-52117	July 9, 2012
79	Remington II LLC	12-52118	July 9, 2012
80	Remington LLC	12-52119	July 9, 2012
81	Rivers Edge Mining, Inc.	12-52120	July 9, 2012
82	Robin Land Company, LLC	12-52121	July 9, 2012
83	Sentry Mining, LLC	12-52123	July 9, 2012
84	Snowberry Land Company	12-52124	July 9, 2012
85	Speed Mining LLC	12-52125	July 9, 2012
86	Sterling Smokeless Coal Company, LLC	12-52127	July 9, 2012
87	TC Sales Company, LLC	12-52128	July 9, 2012
88	The Presidents Energy Company LLC	12-52130	July 9, 2012
89	Thunderhill Coal LLC	12-52131	July 9, 2012
90	Trout Coal Holdings, LLC	12-52132	July 9, 2012
91	Union County Coal Co., LLC	12-52133	July 9, 2012
92	Viper LLC	12-52134	July 9, 2012
93	Weatherby Processing LLC	12-52135	July 9, 2012
94	Wildcat Energy LLC	12-52136	July 9, 2012
95	Wildcat, LLC	12-52137	July 9, 2012
96	Will Scarlet Properties LLC	12-52138	July 9, 2012
97	Winchester LLC	12-52139	July 9, 2012
98	Winifrede Dock Limited Liability Company	12-52140	July 9, 2012
99	Yankeetown Dock, LLC	12-52141	July 9, 2012

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:) **Chapter 11**
)
PATRIOT VENTURES LLC,) **Case No. 4:13-bk-_____**
)
Debtor.)
_____)

**LIST OF CREDITORS HOLDING
20 LARGEST UNSECURED CLAIMS**

Following is a list of the creditors holding the 20 largest unsecured claims against Patriot Ventures LLC. This list has been prepared from the books and records of the Debtor and reflects information existing and available as of the Petition Date. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this Chapter 11 case. The list does not include (1) persons who come within the definition of “insider” set forth in 11 U.S.C. § 101, or (2) secured creditors.¹

¹ Please note that the amounts listed herein are submitted for compliance with Fed. R. Bankr. P. 1007(d) and are not an admission of liability by the Debtor. The information presented herein, including the failure of the Debtor to list any claim as contingent, unliquidated, or unknown, does not constitute an admission or waiver of the Debtor’s rights to contest the validity, priority, or amount of any claim.

**PATRIOT VENTURES LLC LIST OF CREDITORS
HOLDING 20 LARGEST UNSECURED CLAIMS**

Rank	(1) Name of creditor	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	(5) Amount of claim
1	WILMINGTON TRUST COMPANY	WILMINGTON TRUST COMPANY ATTN: CORPORATE TRUST ADMINISTRATION - PATRIOT COAL CORPORATION 1100 NORTH MARKET STREET RODNEY SQUARE NORTH WILMINGTON, DE 19890 PHONE: (800) 724-2440 FAX: (302) 636-4144	8.25% SENIOR NOTES DUE 2018	CONTINGENT UNLIQUIDATED DISPUTED	\$254,010,417.66 (Stated Principal)
2	UNITED BANK, INC.	UNITED BANK, INC. 500 VIRGINIA ST EAST CHARLESTON, WV 25301 PHONE: (800) 327-9862 FAX: (304) 348-8464	LOAN GUARANTY	CONTINGENT UNLIQUIDATED DISPUTED	\$4,111,460.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF CORPORATION**

I, Jacquelyn A. Jones, Secretary of the Debtor herein, do hereby declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my knowledge, information and belief.

Date: September 23, 2013

PATRIOT VENTURES LLC

By: /s/ Jacquelyn A. Jones

Name: Jacquelyn A. Jones

Title: Secretary

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:) **Chapter 11**
)
PATRIOT VENTURES LLC,) **Case No. 4:13-bk-_____**
)
Debtor.)
_____)

CORPORATE OWNERSHIP STATEMENT

In accordance with Rule 1007(a)(1) of the Federal Rules of Bankruptcy Procedure, Patriot Ventures LLC (the "**Company**") hereby states that the following entities directly or indirectly own 10% or more of the Company's equity interests:

Patriot Coal Corporation (100% ownership interest)

I, the undersigned authorized officer of the Company, named as the debtor in this case, declare under penalty of perjury that I have reviewed the foregoing and that it is true and correct to the best of my knowledge, information and belief, with reliance on appropriate corporate officers.

Date: September 23, 2013

PATRIOT VENTURES LLC

By: /s/ Jacquelyn A. Jones
Name: Jacquelyn A. Jones
Title: Secretary

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:) **Chapter 11**
)
PATRIOT VENTURES LLC,) **Case No. 4:13-bk-_____**
)
)
Debtor.)
_____)

VERIFICATION OF CREDITOR MATRIX

The Debtor in this Chapter 11 case filed a petition in this Court on the date hereof for relief under Chapter 11 of the Bankruptcy Code. I, Jacquelyn A. Jones, secretary of the above-named Debtor, hereby certifies under penalty of perjury that the list containing the names and addresses of the creditors (the "Matrix") is true, correct and complete to the best of my knowledge, information and belief. The Matrix is being uploaded into the Court's ECF database.

PATRIOT VENTURES LLC

By: /s/ Jacquelyn A. Jones
Name: Jacquelyn A. Jones
Title: Secretary

PATRIOT VENTURES LLC

Written Consent of the Sole Member

The undersigned, being the Sole Member (the “**Governing Body**”) of Patriot Ventures LLC (the “**Subsidiary**”), a Delaware limited liability company and a subsidiary of Patriot Coal Corporation (the “**Parent**”), does hereby consent to and adopt pursuant to the laws of the State of West Virginia the following resolutions:

Commencement of Chapter 11 Case

WHEREAS, the Governing Body reviewed and considered the materials presented by the Company’s management team and its financial and legal advisors regarding the Company’s liabilities and liquidity, the strategic alternatives available to it and the impact of the foregoing on the Company’s businesses; and

WHEREAS, the Governing Body consulted with the Company’s management team and its financial and legal advisors, and has fully considered each of the Company’s strategic alternatives.

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Governing Body, it is desirable and in the best interests of the Company, its creditors, employees and other stakeholders that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”);

RESOLVED, that each of the President, Treasurer, Secretary and Assistant Secretary (each, an “**Authorized Officer**”) be, and each of them hereby is, authorized on behalf of the Company to execute and verify petitions under chapter 11 of the Bankruptcy Code and to cause such petitions to be filed in the United States Bankruptcy Court for the Eastern District of Missouri (the “**Court**”), each such petition to be filed at such time as the Authorized Officer executing the petition shall determine and to be in the form approved by the Authorized Officer executing such petition, such approval to be conclusively evidenced by the execution, verification and filing thereof;

Retention of Advisors

RESOLVED, that the law firms of Davis Polk & Wardwell LLP and Bryan Cave LLP be, and hereby are, retained as counsel to the Company in the Company’s chapter 11 case, subject to the approval of the Court;

RESOLVED, that the law firm of Curtis, Mallet-Prevost, Colt & Mosle LLP be, and hereby is, retained as conflicts counsel to the Company in the Company’s chapter 11 case, subject to the approval of the Court;

RESOLVED, that Blackstone Advisory Partners L.P. be, and hereby is, retained as financial advisors for the Company in the Company's chapter 11 case, subject to the approval of the Court;

RESOLVED, that AlixPartners, LLP be, and hereby is, retained as financial advisors for the Company in the Company's chapter 11 case, subject to the approval of the Court;

RESOLVED, that GCG, Inc. be, and hereby is, retained as notice, claims and administrative agent for the Company in the Company's chapter 11 case, subject to the approval of the Court;

RESOLVED, that Ernst & Young LLP be, and hereby is, retained as independent auditor for the Company in the Company's chapter 11 case, subject to the approval of the Court; and

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized on behalf of the Company to execute and file in the Company's chapter 11 case all petitions, schedules, motions, lists, applications, pleadings and other papers, and, in connection therewith, to retain and obtain assistance from additional legal counsel, accountants, financial advisors and other professionals, and to take and perform any and all further acts and deeds that any such Authorized Officer deems necessary or desirable in connection with the Company's chapter 11 case.

General Authorization and Ratification

RESOLVED, that in connection with the Company's chapter 11 case, the Authorized Officers be, and each hereby is, authorized and empowered on behalf of and in the name of the Company, to negotiate, execute, deliver, and perform or cause the performance of any notes, guarantees, security agreements, other agreements, consents, certificates, or instruments as such person considers necessary, appropriate, desirable or advisable to effectuate any other borrowing or other financial arrangements, such determination to be evidenced by such execution or taking of such action;

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized, directed and empowered, in the name and on behalf of the Company, to take, or cause to be taken, any and all further actions, to execute, deliver, certify, file and/or record and perform any and all documents, agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities or certificates and to take any and all steps deemed by any such Authorized Officer to be necessary, advisable or desirable to carry out the purpose and intent of each of the foregoing resolutions, and all actions heretofore taken by any such Authorized Officer or the Governing Body in furtherance thereof are hereby ratified, confirmed and approved in all respects;

RESOLVED, that the omission from these resolutions of any agreement, document or other arrangement contemplated by any of the agreements, documents or instruments described in the foregoing resolutions or any action to be taken in accordance with any requirement of any of the agreements or instruments described in the foregoing resolutions shall in no manner derogate from the authority of the Authorized Officers to take all actions necessary, desirable,

advisable or appropriate to consummate, effectuate, carry out or further the transactions contemplated by, and the intent and purposes of, the foregoing resolutions; and

RESOLVED, that this Written Consent may be executed, by facsimile or otherwise, by the undersigned, in counterparts, each of which shall be an original, but all of which together shall constitute but one and the same document.

[Signature Pages Follow]

IN WITNESS WHEREOF, I have hereunto set my hand this 23rd day of September,
2013.

PATRIOT COAL CORPORATION
Sole Member

/s/ Robert L. Mead
Name: Robert L. Mead
Title: Vice President and Treasurer