

SO ORDERED

Jan 11, 2013

Kathy A. Surratt - States

KATHY A. SURRATT-STATES
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

-----)
In re:) Chapter 11
)
PATRIOT COAL CORPORATION, *et al.*,) Case No. 12-51502
)
Debtors.) (Jointly Administered)
-----)

VERIFIED MOTION FOR ADMISSION PRO HAC VICE

Pursuant to the Local Rules of the United States Bankruptcy Court for the Eastern District of Missouri and Rule 12.01(E) of the local rules of the United States District Court for the Eastern District of Missouri, I, Hugh M. Ray, III (the "Movant"), move to be admitted pro hac vice to the bar of this Court for the purpose of representing CompassPoint Partners, L.P.; Ron Bew; Andy Gregor; Reserve Capital, Inc.; Frank Williams; and Eric Wagoner (collectively, the "Interested Shareholders")¹ in the instant matter. In support of this motion, I submit the following information as required by Rule 12.01(E):

- a. *Full name of the Movant-attorney:*
Hugh M. Ray, III
- b. *Address and telephone number of the Movant-attorney:*
McKool Smith, P.C.
600 Travis Street, Suite 7000
Houston, Texas 77002
Telephone: (713) 485-7300
- c. *Name of the firm or letterhead under which the Movant practices:*
McKool Smith, P.C.
- d. *Name of the law school(s) Movant attended and the date(s) of graduation therefrom:*
Vanderbilt Law School (1996)

¹ The Interested Shareholders have no intention of forming an *ad hoc* committee at this time.

- e. *State and federal bars of which the Movant is a member, with dates of admission and registration numbers, if any:*
Texas State (1998), Bar No. 24004246
U.S. District Court, Northern District of Texas (1998), Bar No. N/A
U.S. District Court, Southern District of Texas (1998), Bar No. 22090
U.S. District Court, Eastern District of Texas (1998), Bar No. N/A
U.S. District Court, Western District of Texas (2005). Bar No. N/A
U.S. District Court, District of Colorado (2000), Bar No. N/A
U.S. Tax Court (2005), Bar No. RH0371
U.S. Court of Appeals, Fifth Circuit (2001), Bar No. N/A
U.S. Court of Appeals, Eleventh Circuit (2001), Bar No. N/A
U.S. Supreme Court (2001), Bar No. N/A
- f. Movant is a member in good standing of all bars of which Movant is a member, and Movant is not under suspension or disbarment from any bar.
- g. Movant does not reside in the Eastern District of Missouri, is not regularly employed in this District, and is not regularly engaged in the practice of law in this District.

Movant attests under penalty of perjury to the truth and accuracy of the foregoing facts, and respectfully requests that this motion be granted and that Movant be admitted *pro hac vice* to the bar of this Court and be allowed to appear in the instant matter.

Dated: January 4, 2013
Houston, Texas

Respectfully submitted,

MCKOOL SMITH, P.C.

By: /s/ Hugh M. Ray III

Hugh M. Ray III
Texas Bar No. 24004246
600 Travis Street, Suite 7000
Houston, Texas 77002
Telephone: (713) 485-7300
Facsimile: (713) 485-7344
E-mail: hmray@mckoolsmith.com

Counsel for the Interested Shareholders

EXHIBIT A

Proposed Order

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

-----)	
In re:)	Chapter 11
)	
PATRIOT COAL CORPORATION, <i>et al.</i> ,)	Case No. 12-51502
)	
Debtors.)	(Jointly Administered)
-----)	

ORDER GRANTING VERIFIED MOTION FOR ADMISSION *PRO HAC VICE*

Upon the *Verified Motion for Admission for Admission Pro Hac Vice* of Hugh M. Ray, III for admission to practice and appear in the above-captioned bankruptcy cases, it is hereby

ORDERED that Hugh M. Ray, III is admitted to practice *pro hac vice* in the above-captioned bankruptcy cases, subject to the payment of the filing fee.

Dated: _____, 2013
St. Louis, Missouri

The Honorable Kathy Surratt-States
United States Bankruptcy Judge

United States Bankruptcy Court
Eastern District of Missouri

In re:
Patriot Coal Corporation
Debtor

Case No. 12-51502-kss
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0865-4

User: klom
Form ID: pdfol

Page 1 of 2
Total Noticed: 1

Date Rcvd: Jan 15, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 17, 2013.

aty +Hugh M. Ray, III, 600 Travis Street, Suite 7000, Houston, TX 77002-3018

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

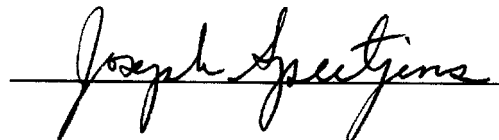
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 17, 2013

Signature:



The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 15, 2013 at the address(es) listed below:

Angela Ferrante on behalf of Other Professional GCG, Inc. angela.ferrante@gcginc.com, pacerteam@gcginc.com; elizabeth.vrato@gcginc.com; kevin.grover@gcginc.com; alison.moodie@gcginc.com; jeffrey.demma@gcginc.com; ryan.nadick@gcginc.com
Angela L Schisler on behalf of Creditor Committee Official Committee of Unsecured Creditors als@carmodymacdonald.com, tmayer@kramerlevin.com; arogooff@kramerlevin.com; boneill@kramerlevin.com; gplotko@kramerlevin.com; erramalli@kramerlevin.com; sblank@kramerlevin.com; abyowitz@kramerlevin.com; awong@kramerlevin.com; hvanaria@kramerlevin.com
Bradley P Schneider on behalf of Creditor CompassPoint Partners, L.P. schneider@stlouislaw.com
Brian C. Walsh on behalf of Debtor Patriot Coal Corporation brian.walsh@bryancave.com, sgreiss@bryancave.com; erica.woods@bryancave.com
Catherine C Whittaker on behalf of Creditor Blue Eagle Land, LLC cwhittaker@shb.com
Chrisandrea L. Turner on behalf of Creditor Argonaut Insurance Company clturner@stites.com
Christopher N. Grant on behalf of Creditor United Mine Workers of America cng@schuchatcw.com, notices@schuchatcw.com; rm@schuchatcw.com
Daniel D. Doyle on behalf of Creditor Caterpillar Financial Services Corporation ddoyle@lathropgage.com, lschorr@lathropgage.com
David A. Warfield on behalf of Special Counsel Thompson Coburn LLP dwarfield@thompsoncoburn.com
Desiree Wolford on behalf of Creditor Missouri Department of Revenue edmoecf@dor.mo.gov
Edward L. Dowd on behalf of Creditor United Mine Workers of America 1974 Pension Trust edowd@dowdbennett.com
Frederick Perillo on behalf of Creditor United Mine Workers of America fp@previant.com
Grant Crandall on behalf of Creditor United Mine Workers of America grandall@umwa.org
Gregory D. Willard on behalf of Creditor Committee Official Committee of Unsecured Creditors gdw@carmodymacdonald.com
James Gadsden on behalf of Creditor Phillip Machine Service, Inc. bankruptcy@clm.com
James E. Crowe on behalf of Creditor United Mine Workers of America 1974 Pension Trust jcrowe@dowdbennett.com, tcampbell@dowdbennett.com
James I. Singer on behalf of Creditor United Mine Workers of America jis@schuchatcw.com, mw@schuchatcw.com
John D. McAnnar on behalf of Creditor Committee Official Committee of Unsecured Creditors jdm@carmodymacdonald.com, cjz@carmodymacdonald.com; gdw@carmodymacdonald.com
Jonathan D Martin on behalf of Debtor Patriot Coal Corporation jonathan.martin@davispolk.com
Joseph G. Bunn on behalf of Defendant STB Ventures, Inc. jgbunn@efjones.com
Laura Uberti Hughes on behalf of Debtor Patriot Coal Corporation laura.hughes@bryancave.com
Leonora S. Long on behalf of U.S. Trustee Office of U.S. Trustee leonora.long@usdoj.gov
Lloyd A. Palans on behalf of Debtor Patriot Coal Corporation lpalans@bryancave.com, lwilson@bryancave.com
Mark Moedritzer on behalf of Creditor Blue Eagle Land, LLC mmoedritzer@shb.com
Mark V. Bossi on behalf of Special Counsel Thompson Coburn LLP mbossi@thompsoncoburn.com, lmckinnon@thompsoncoburn.com
Marshall C. Turner on behalf of Creditor Citibank, N.A. marshall.turner@huschblackwell.com
Matthew J. Gartner on behalf of Creditor Citibank, N.A. matthew.gartner@huschblackwell.com
Michael J. Roeschenthaler on behalf of Creditor Alice Ann Wright, Wright Holdings, LLC mroeschenthaler@mcguirewoods.com
Michelle M. McGreal on behalf of Debtor Patriot Coal Corporation bankruptcy.routing@davispolk.com
Norah J. Ryan on behalf of Creditor American Electric Power norah.ryan@att.net
Office of U.S. Trustee USTPRegion13.SL.ECF@USDOJ.gov
Paul A. Randolph on behalf of U.S. Trustee Office of U.S. Trustee paul.a.randolph@usdoj.gov
Peter D. Kerth on behalf of Creditor Kanawha River Terminals, LLC pkerth@jenkinskling.com, mdarner@jenkinskling.com
Randall F. Scherck on behalf of Creditor Bank of America, N.A. rscherck@lathropgage.com
Richard J. Parks on behalf of Creditor Continental Crushing & Conveying, Inc , kas2@pietragallo.com; ms@pietragallo.com
Robert E. Eggmann on behalf of Creditor Harold Racer reggmann@demlawllc.com, triske@demlawllc.com; whickey@demlawllc.com; nneske@demlawllc.com
Sarah Jean Geenen on behalf of Creditor United Mine Workers of America sjg@previant.com
Shawn M. Christianson on behalf of Creditor Oracle America, Inc. schristianson@buchalter.com, cmcintire@buchalter.com
Sherry K. Dreisewerd on behalf of Creditor J.H. Fletcher & Co. sdreisewerd@polsinelli.com, robrien@polsinelli.com; sdenison@polsinelli.com; stldocketing@polsinelli.com
Stephen L. Thompson on behalf of Creditor Central Contracting, Inc. sthompson@barth-thompson.com
Steven L. Thomas on behalf of Creditor Hughes Supply Company sthomas@kaycasto.com
Steven N. Cousins on behalf of Creditor Peabody Energy Corporation scousins@armstrongteasdale.com, srice@armstrongteasdale.com
Thomas H. Riske on behalf of Creditor Harold Racer triske@demlawllc.com, whickey@demlawllc.com
Todd W. Ruskamp on behalf of Creditor Blue Eagle Land, LLC truskamp@shb.com, dunn@shb.com; cwhittaker@shb.com; mmoedritzer@shb.com

TOTAL: 44