

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

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In re:	:	Chapter 11
	:	
PATRIOT COAL CORPORATION, <i>et al.</i> ,	:	Case No. 12-51502
	:	
	:	
Debtors.	:	Jointly Administered
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**AMENDED VERIFIED STATEMENT OF THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF PATRIOT COAL CORPORATION, ET AL.
PURSUANT TO BANKRUPTCY RULE 2019**

Pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure (as amended on December 1, 2011, the “Bankruptcy Rules”), the Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11 cases of Patriot Coal Corporation, et al. (the “Debtors”) hereby submits this amended verified statement (the “Amended Verified Statement”) and, in support thereof, states:

1. On July 18, 2012, the United States Trustee for the Southern District of New York appointed the Committee pursuant to section 1102(a) of title 11 of the United States Code. As appointed, the Committee consisted of the following seven members: (i) Wilmington Trust Company; (ii) U.S. Bank National Association; (iii) United Mine Workers of America; (iv) United Mine Workers of America 1974 Pension Plan and Trust; (v) Gulf Coast Capital Partners, LLC; (vi) Cecil I. Walker Machinery and (vii) American Electric Power.

2. On January 3, 2012, Mr. Kevin Lee, the Treasurer/General Credit Manager at Cecil I. Walker Machinery and Wayne Supply Company, an affiliate of Cecil I. Walker Machinery, on behalf of Cecil I. Walker Machinery, confirmed that Cecil I. Walker Machinery

had resolved its claims with the Debtors. Such information has been communicated to the United States Trustee for the Eastern District of Missouri and any action regarding Cecil I. Walker Machinery's continued inclusion as a member of the Committee is at the discretion of the United States Trustee.

3. The Committee members hold unsecured claims against the Debtors' estates arising from a variety of relationships, including that of unions, pension funds, and trade vendors. In accordance with Bankruptcy Rule 2019, attached hereto as Exhibit A is a list of the names and addresses of, and the nature and amount of all disclosable economic interests held by each Committee member in relation to the Debtors as of July 18, 2012. The claims and claim amounts set forth on Exhibit A and Exhibit B have been provided by the applicable Committee members and by filing this Amended Verified Statement, the Committee makes no representation regarding the amount, allowance, or priority of such claims and reserves all rights with respect thereto.

4. Nothing contained in this Amended Verified Statement (or Exhibits A and B hereto) should be construed as a limitation upon, or waiver of, any Committee member's rights to assert, file and/or amend its claim(s) in accordance with applicable law and any orders entered in this case establishing procedures for filing proofs of claim.

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5. The Committee reserves the right to amend or supplement this Amended Verified Statement in accordance with the requirements set forth in Bankruptcy Rule 2019.

Dated: January 22, 2013
New York, NY

Respectfully submitted,

KRAMER LEVIN NAFTALIS & FRANKEL LLP

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*Counsel to the Official Committee
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-and-

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*Proposed Counsel to the Official Committee
of Unsecured Creditors*

EXHIBIT A

**Names, Addresses, and Nature of Disclosable Economic Interests of Committee Members
Against Each Debtor**

Committee Member: Wilmington Trust Company

Address: 1100 North Market Street
Wilmington DE 19840

Nature of Economic Interest Against Debtors:

Wilmington Trust, as indenture trustee, holds claims in not less than \$250,000,000 in principal plus interest, fees, expenses and other liabilities accruing under and evidenced by: (i) the Indenture dated as of May 5, 2010, between Patriot Coal Corporation and Wilmington Trust Company, as trustee; (ii) the First Supplemental Indenture dated May 5, 2010 among Patriot Coal Corporation, the guarantor parties thereto and Wilmington Trust Company, as trustee; and (iii) the Second Supplemental Indenture dated May 5, 2010 among Patriot Coal Corporation, the guarantor parties thereto and Wilmington Trust Company, as trustee, pursuant to which Patriot Coal Corporation issued its 8.25% Senior Notes due 2018. Wilmington Trust has filed the following claims against specific Debtors:

Claim Number	Debtor Name	Total Claimed Amount
1683	Eastern Royalty, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1684	Jarrell's Branch Coal Company	\$250 million original principal, plus interest, fees, expenses and other liabilities
1685	Grand Eagle Mining, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1686	Coal Properties, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1687	The Presidents Energy Company LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1688	Newtown Energy, Inc.	\$250 million original principal, plus interest, fees, expenses and other liabilities
1689	Corydon Resources LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1690	Sentry Mining, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1691	Mountain View Coal Company, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities

1692	KE Ventures, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1693	Kanawha River Ventures III, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1694	Cub Branch Coal Company LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1695	Dakota LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1696	Coyote Coal Company LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1697	Trout Coal Holdings, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1698	Pond Fork Processing LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1699	Black Stallion Coal Company, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1700	Beaver Dam Coal Company, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1701	Cook Mountain Coal Company, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1702	Black Walnut Coal Company	\$250 million original principal, plus interest, fees, expenses and other liabilities
1703	Colony Bay Coal Company	\$250 million original principal, plus interest, fees, expenses and other liabilities
1704	Coal Reserve Holding Limited Liability Company No. 2	\$250 million original principal, plus interest, fees, expenses and other liabilities
1705	Interior Holdings, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1706	Gateway Eagle Coal Company, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1707	Coventry Mining Services, LLC	\$250 million original principal, plus

		interest, fees, expenses and other liabilities
1708	Ohio County Coal Company, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1709	Kanawha Eagle Coal, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1710	Martinka Coal Company, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1711	Pine Ridge Coal Company, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1712	Patriot Reserve Holdings, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1713	Indian Hill Company LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1714	Big Eagle Rail, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1715	Heritage Coal Company LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1716	Infinity Coal Sales, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1717	Hobet Mining, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1718	Kanawha River Ventures I, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1719	Thunderhill Coal LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1777	Magnum Coal Sales LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1778	Patriot Trading LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1779	Appalachia Mine Services, LLC	\$250 million original principal, plus interest, fees, expenses and other

		liabilities
1780	Magnum Coal Company LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1781	Midland Trail Energy LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1782	Patriot Coal Sales LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1783	Patriot Leasing Company LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1784	Dodge Hill of Kentucky, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1785	Logan Fork Coal Company	\$250 million original principal, plus interest, fees, expenses and other liabilities
1786	Patriot Midwest Holdings, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1787	Emerald Processing, L.L.C.	\$250 million original principal, plus interest, fees, expenses and other liabilities
1788	Catenary Coal Company, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1789	PCX Enterprises, Inc.	\$250 million original principal, plus interest, fees, expenses and other liabilities
1790	Sterling Smokeless Coal Company, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1791	Midwest Coal Resources II, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1792	TC Sales Company, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1793	Viper LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1794	Snowberry Land Company	\$250 million original principal, plus interest, fees, expenses and other liabilities

1795	Big Eagle, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1796	Speed Mining LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1845	Kanawha River Ventures II, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1846	Patriot Coal Services LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1847	IO Coal LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1848	Wildcat Energy LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1849	Winifrede Dock Limited Liability Company	\$250 million original principal, plus interest, fees, expenses and other liabilities
1850	Affinity Mining Company	\$250 million original principal, plus interest, fees, expenses and other liabilities
1851	North Page Coal Corp.	\$250 million original principal, plus interest, fees, expenses and other liabilities
1852	Bluegrass Mine Services, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1853	EACC Camps, Inc.	\$250 million original principal, plus interest, fees, expenses and other liabilities
1854	Hillside Mining Company	\$250 million original principal, plus interest, fees, expenses and other liabilities
1855	Winchester LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1856	Dodge Hill Mining Company, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1857	Patriot Coal Corporation	\$250 million original principal, plus interest, fees, expenses and other liabilities
1858	Robin Land Company, LLC	\$250 million original principal, plus

		interest, fees, expenses and other liabilities
1859	Patriot Coal Company, L.P.	\$250 million original principal, plus interest, fees, expenses and other liabilities
1860	Rivers Edge Mining, Inc.	\$250 million original principal, plus interest, fees, expenses and other liabilities
1861	Wildcat, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1862	Will Scarlet Properties LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1863	Weatherby Processing LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1864	Union County Coal Co., LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1865	Day LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1866	Dodge Hill Holding JV, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1867	Little Creek LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1868	Yankeetown Dock, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1869	Highland Mining Company, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1988	Dixon Mining Company, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1989	Jupiter Holdings LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1990	Brook Trout Coal, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1991	Central States Coal Reserves of Kentucky, LLC	\$250 million original principal, plus interest, fees, expenses and other

		liabilities
1992	Charles Coal Company, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1993	Cleaton Coal Company	\$250 million original principal, plus interest, fees, expenses and other liabilities
1994	Coal Clean LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1995	Apogee Coal Company, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1996	Eastern Associated Coal, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1997	Eastern Coal Company, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1998	Patriot Beaver Dam Holdings, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
1999	Remington LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
2000	Panther LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
2001	Remington II LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
2002	New Trout Coal Holdings II, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
2003	Pond Creek Land Resources, LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities
2004	Remington Holdings LLC	\$250 million original principal, plus interest, fees, expenses and other liabilities

Committee Member: U.S. Bank National Association

Address: One Federal Street, 3rd Floor,
Mail Station: EX-MA-FED
Boston, MA 02110

Nature of Economic Interest Against Debtors:

U.S. Bank National Association, as indenture trustee, holds claims in an amount not less than \$200,169,500 in principal plus interest, fees, expenses and other liabilities in connection with the issuance of certain 3.25% Convertible Senior Notes due 2013 pursuant to that certain Indenture, dated as of May 28, 2008, between Patriot Coal Corporation and U.S. Bank National Association, as indenture trustee. In addition, U.S. Bank National Association, in its capacity as owner trustee of certain leased equipment, has contingent claims against Eastern Associated Coal, LLC pursuant to the following agreements, among others, between the parties: (i) a certain Amended and Restated Lease Agreement dated as of July 12, 2006; (ii) a certain Facility Agreement and Site Sublease No. 1 dated as of October 10, 1986; (iii) a certain Facility Agreement and Site Sublease No. 2 dated as of October 10, 1986; and (iv) a certain General Indemnity Agreement dated as of July 12, 2006; none of the subject leases have been rejected by the Debtors to date. U.S. Bank National Association has filed the following claims against specific Debtors in the capacities and as more specifically provided in such claims:

Claim Number	Debtor Name	Total Claimed Amount
1414	Eastern Associated Coal, LLC	Contingent right of setoff pursuant to lease agreements
2336	All Debtors, including Patriot Coal Corporation	\$200,169,500 and a contingent and unliquidated claim
2337	Patriot Coal Corporation	\$200,169,500 and a contingent and unliquidated claim

Committee Member: United Mine Workers of America

Address: 18354 Quantico Gateway Drive #200
Triangle, VA 22172

Nature of Economic Interest Against Debtors:

The United Mine Workers of America ("UMWA") is the collective bargaining representative of approximately 44% of Debtors' current workforce and more than 60% of Debtors' hourly workforce. Debtors provide lifetime health benefits to UMWA members and their eligible dependents and survivors pursuant to both current and former collective bargaining agreements and statutory obligations under the Coal Industry Retiree Benefit Act of 1992. Debtors' obligation for the aggregate future cost of their contractually required benefits totals approximately \$2.1 billion and Debtors represent that the present value of their Coal Act obligations is approximately \$140 million. Additionally, pursuant to their collective bargaining agreements with the UMWA and other legal obligations, Debtors are required to contribute to various other plans and multiemployer trusts on behalf of their UMWA-represented employees. At this time the UMWA is unaware whether Debtors have any outstanding contractual or statutory obligations to the UMWA or its members that remain due and unpaid. If Debtors attempt to abrogate their contractual and statutory obligations to the UMWA and its members, the UMWA could well become the largest affected party in these proceedings. The UMWA owns 80 shares of stock in Patriot Coal Corporation. The UMWA has filed the following claims against specific debtors and the UMWA believes that all Debtors are jointly and severally liable to the UMWA, its members and retirees for all of the debts referenced below.

Claim Number	Debtor Name	Nature and Amount of Claim
2067	Rivers Edge Mining, Inc.	<ul style="list-style-type: none">• <u>Administrative Priority Claims</u>, including but not limited to, wages, bereavement pay, jury duty, reporting pay, military duty, personal or sick leave, regular vacation, graduated vacation, medical, dental and other benefits:<ul style="list-style-type: none">○ <u>Current employees:</u> Unliquidated○ <u>Former, separated, retired employees:</u> Unliquidated• <u>Withdrawal Liability</u>, relating to withdrawal of 1974 Pension Plan: Contingent and unliquidated
2068	Mountain View Coal Company, LLC	<ul style="list-style-type: none">• <u>Administrative Priority Claims</u>, including but not limited to, wages, bereavement pay, jury duty, reporting pay, military duty, personal or sick leave, regular vacation, graduated

		<p>vacation, medical, dental and other benefits:</p> <ul style="list-style-type: none"> ○ <u>Current employees:</u> Unliquidated ○ <u>Former, separated, retired employees:</u> Unliquidated <ul style="list-style-type: none"> ● <u>Withdrawal Liability</u>, relating to withdrawal of 1974 Pension Plan: Contingent and unliquidated
2069, 2681 (revised, substitute statement in support of claim)	Gateway Eagle Coal Company, LLC	<ul style="list-style-type: none"> ● <u>Wages</u>, relating to alleged violations of collective bargaining agreement: \$104,623.44 in unpaid wages ● <u>Benefits</u>: \$10,200 for employee benefits, and health and welfare and pension contributions and an unliquidated amount pursuant to 29 U.S.C. § 813(f) ● <u>Contingent Mass Layoff Claim; Wages, Benefits and Attorney Fees</u>, relating to a potential claim pursuant to 29 U.S.C. §§ 2101, et seq.: \$1,579,258.80 for wages, \$223,380 for contractual benefits, and an unliquidated amount for attorney fees incurred in prosecution of claim ● <u>Administrative Priority Claims</u>, including but not limited to, wages, bereavement pay, jury duty, reporting pay, military duty, personal or sick leave, regular vacation, graduated vacation, medical, dental and other benefits: <ul style="list-style-type: none"> ○ <u>Current employees:</u> Unliquidated, but estimated to be \$236,000 ○ <u>Former, separated, retired employees:</u> Unliquidated
2070, 2678 (revised substitute statement in support of	Highland Mining Company, LLC	<ul style="list-style-type: none"> ● <u>Wages</u>, relating to alleged violations of collective bargaining agreement: Unliquidated ● <u>Benefits</u>: Unliquidated amount for

claim)		<p>employee benefits, health and welfare contributions and an unliquidated amount pursuant to 29 U.S.C. § 813(f)</p> <ul style="list-style-type: none"> • <u>Administrative Priority Claims</u>, including but not limited to, wages, bereavement pay, jury duty, reporting pay, military duty, personal or sick leave, regular vacation, graduated vacation, medical, dental and other benefits: <ul style="list-style-type: none"> ○ <u>Current employees</u>: Unliquidated, but estimated to be \$808,000 ○ <u>Former, separated, retired employees</u>: Unliquidated • <u>Withdrawal Liability</u>, relating to withdrawal of 1974 Pension Plan: Contingent and unliquidated
2071, 2680 (revised, substitute statement in support of claim)	Hobet Mining, LLC	<ul style="list-style-type: none"> • <u>Wages</u>, relating to alleged violations of collective bargaining agreement: \$839.76 in unpaid wages • <u>Benefits</u>: \$220.80 due for employee benefits, and health and welfare and pension contributions and an unliquidated amount pursuant to 29 U.S.C. § 813(f) • <u>Health Care Disputes</u>, relating to two pending disputes: Value of claim between \$147,000 and \$456,120 • <u>Administrative Priority Claims</u>, including but not limited to, wages, bereavement pay, jury duty, reporting pay, military duty, personal or sick leave, regular vacation, graduated vacation, medical, dental and other benefits: <ul style="list-style-type: none"> ○ <u>Current employees</u>: Unliquidated, but estimated to be \$780,000 ○ <u>Former, separated, retired employees</u>: Unliquidated

		<ul style="list-style-type: none"> • <u>Withdrawal Liability</u>, relating to withdrawal of 1974 Pension Plan: Contingent and unliquidated
2072, 2682 (revised, substitute statement in support of claim)	Heritage Coal Company LLC	<ul style="list-style-type: none"> • <u>Wages</u>, relating to alleged violations of collective bargaining agreement: \$60,170 in unpaid wages • <u>Benefits</u>: \$14,812.00 for employee benefits, and health and welfare and pension contributions and an unliquidated amount pursuant to 29 U.S.C. § 813(f) • <u>Health Care Disputes</u>, relating to a dispute regarding an individual's medical prescription coverage: Unliquidated • <u>Administrative Priority Claims</u>, including but not limited to, wages, bereavement pay, jury duty, reporting pay, military duty, personal or sick leave, regular vacation, graduated vacation, medical, dental and other benefits: <ul style="list-style-type: none"> ○ <u>Current employees</u>: Unliquidated, but estimated to be \$106,000 ○ <u>Former, separated, retired employees</u>: Unliquidated • <u>Withdrawal Liability</u>, relating to withdrawal of 1974 Pension Plan: Contingent and unliquidated
2073, 2834	Eastern Associated Coal, LLC	<ul style="list-style-type: none"> • <u>Wages</u>, relating to alleged violations of collective bargaining agreement: \$83,686.16 in unpaid wages and \$11,159.63 in unpaid wages attributable to Colony Bay • <u>Benefits</u>: \$29,044.93 for employee benefits, and health and welfare and pension contributions and an unliquidated amount pursuant to 29 U.S.C. § 813(f), including \$19,196.92

		<p>representing the amount through November 2012</p> <ul style="list-style-type: none"> • <u>Contingent Mass Layoff Claim; Wages, Benefits and Attorney Fees</u>, relating to a potential claim pursuant to 29 U.S.C. §§ 2101, et seq.: \$1,207,233.70 for wages, \$68,600 for contractual benefits, and an unliquidated amount for attorney fees incurred in prosecution of claim • <u>Health Care Disputes</u>, relating to a dispute regarding an individual's medical coverage: \$210.60 • <u>Administrative Priority Claims</u>, including but not limited to, wages, bereavement pay, jury duty, reporting pay, military duty, personal or sick leave, regular vacation, graduated vacation, medical, dental and other benefits: <ul style="list-style-type: none"> ○ <u>Current employees</u>: Unliquidated, but estimated to be \$1,392,000 ○ <u>Former, separated, retired employees</u>: Unliquidated • <u>Withdrawal Liability</u>, relating to withdrawal of 1974 Pension Plan: Contingent and unliquidated
2074	Colony Bay Coal Company	<ul style="list-style-type: none"> • <u>Wages</u>, relating to alleged violations of collective bargaining agreement: \$11,159.63 in unpaid wages • <u>Benefits</u>: \$373.61 • <u>Employment Taxes</u>, owing to 26 employees in connection with a prior grievance settlement: \$17,979.44 • <u>Withdrawal Liability</u>, relating to withdrawal of 1974 Pension Plan: Contingent and unliquidated

2075	Dakota LLC	<ul style="list-style-type: none"> • <u>Administrative Priority Claims</u>, including but not limited to, wages, bereavement pay, jury duty, reporting pay, military duty, personal or sick leave, regular vacation, graduated vacation, medical, dental and other benefits: <ul style="list-style-type: none"> ○ <u>Current employees</u>: Unliquidated ○ <u>Former, separated, retired employees</u>: Unliquidated <p><u>Withdrawal Liability</u>, relating to withdrawal of 1974 Pension Plan: Contingent and unliquidated</p>
2076, 2679 (substitute statement in support of claim)	Apogee Coal Company, LLC	<ul style="list-style-type: none"> • <u>Wages</u>, relating to alleged violations of collective bargaining agreement: \$3,139.20 in unpaid wages and an unliquidated amount pursuant to 29 U.S.C. § 813(f) • <u>Benefits</u>: \$552 • <u>Administrative Priority Claims</u>, including but not limited to, wages, bereavement pay, jury duty, reporting pay, military duty, personal or sick leave, regular vacation, graduated vacation, medical, dental and other benefits: <ul style="list-style-type: none"> ○ <u>Current employees</u>: Unliquidated, but estimated to be \$434,000 ○ <u>Former, separated, retired employees</u>: Unliquidated • <u>Withdrawal Liability</u>, relating to withdrawal of 1974 Pension Plan: Contingent and unliquidated

Committee Member: United Mine Workers of America 1974 Pension Plan and Trust

Address: 2121 K Street, N.W.
Washington, DC 20037

Nature of Economic Interest Against Debtors:

Information relating to the UMWA 1974 Pension Fund is contained in a separate statement under Rule 2019, attached as Exhibit B. The UMWA 1974 Pension Fund has filed the following claims against specific Debtors relating to contingent estimated withdrawal liability pursuant to 29 U.S.C. §§ 1381, et seq., together with contingent and unliquidated claims for delinquent pension plan employer contributions and for interest, damages, fees and costs permitted under applicable law:

Claim Number	Debtor Name	Claimed Amount
2472	Affinity Mining Company	\$959,662,367.00
2473	Apogee Coal Company, LLC	\$959,662,367.00
2474	Appalachia Mine Services, LLC	\$959,662,367.00
2475	Beaver Dam Coal Company, LLC	\$959,662,367.00
2476	Big Eagle, LLC	\$959,662,367.00
2477	Big Eagle Rail, LLC	\$959,662,367.00
2478	Black Stallion Coal Company, LLC	\$959,662,367.00
2479	Black Walnut Coal Company	\$959,662,367.00
2480	Bluegrass Mine Services, LLC	\$959,662,367.00
2481	Brook Trout Coal, LLC	\$959,662,367.00
2482	Catenary Coal Company, LLC	\$959,662,367.00
2483	Central States Coal Reserves of Kentucky, LLC	\$959,662,367.00
2484	Charles Coal Company, LLC	\$959,662,367.00
2485	Cleaton Coal Company	\$959,662,367.00
2486	Coal Clean LLC	\$959,662,367.00
2487	Eastern Associated Coal, LLC	\$959,662,367.00
2489	Eastern Coal Company, LLC	\$959,662,367.00
2490	Eastern Royalty, LLC	\$959,662,367.00
2491	Emerald Processing, L.L.C.	\$959,662,367.00
2492	Gateway Eagle Coal Company, LLC	\$959,662,367.00
2493	Grand Eagle Mining, LLC	\$959,662,367.00
2494	Heritage Coal Company LLC	\$959,662,367.00
2495	Highland Mining Company, LLC	\$959,662,367.00
2496	Hillside Mining Company	\$959,662,367.00
2497	Hobet Mining, LLC	\$959,662,367.00
2498	Indian Hill Company LLC	\$959,662,367.00

2499	Infinity Coal Sales, LLC	\$959,662,367.00
2500	Interior Holdings, LLC	\$959,662,367.00
2501	IO Coal LLC	\$959,662,367.00
2502	Jarrell's Branch Coal Company	\$959,662,367.00
2503	Jupiter Holdings LLC	\$959,662,367.00
2504	Kanawha Eagle Coal, LLC	\$959,662,367.00
2505	Kanawha River Ventures I, LLC	\$959,662,367.00
2506	Kanawha River Ventures II, LLC	\$959,662,367.00
2507	Kanawha River Ventures III, LLC	\$959,662,367.00
2508	KE Ventures, LLC	\$959,662,367.00
2509	Little Creek LLC	\$959,662,367.00
2510	Logan Fork Coal Company	\$959,662,367.00
2511	Magnum Coal Company LLC	\$959,662,367.00
2512	Magnum Coal Sales LLC	\$959,662,367.00
2513	Martinka Coal Company, LLC	\$959,662,367.00
2514	Midland Trail Energy LLC	\$959,662,367.00
2515	Midwest Coal Resources II, LLC	\$959,662,367.00
2516	Mountain View Coal Company, LLC	\$959,662,367.00
2517	New Trout Coal Holdings II, LLC	\$959,662,367.00
2518	Coal Properties, LLC	\$959,662,367.00
2519	Coal Reserve Holding Limited Liability Company No. 2	\$959,662,367.00
2520	Colony Bay Coal Company	\$959,662,367.00
2521	Cook Mountain Coal Company, LLC	\$959,662,367.00
2522	Corydon Resources LLC	\$959,662,367.00
2523	Coventry Mining Services, LLC	\$959,662,367.00
2524	Coyote Coal Company LLC	\$959,662,367.00
2525	Cub Branch Coal Company LLC	\$959,662,367.00
2526	Dakota LLC	\$959,662,367.00
2527	Day LLC	\$959,662,367.00
2528	Dixon Mining Company, LLC	\$959,662,367.00
2529	Dodge Hill Holding JV, LLC	\$959,662,367.00
2530	Dodge Hill Mining Company, LLC	\$959,662,367.00
2531	Dodge Hill of Kentucky, LLC	\$959,662,367.00
2532	EACC Camps, Inc.	\$959,662,367.00
2533	Union County Coal Co., LLC	\$959,662,367.00
2534	Viper LLC	\$959,662,367.00
2535	Weatherby Processing LLC	\$959,662,367.00
2536	Wildcat Energy LLC	\$959,662,367.00
2537	Wildcat, LLC	\$959,662,367.00
2538	Will Scarlet Properties LLC	\$959,662,367.00
2539	Winchester LLC	\$959,662,367.00

2540	Winifrede Dock Limited Liability Company	\$959,662,367.00
2541	Yankeetown Dock, LLC	\$959,662,367.00
2542	Newtown Energy, Inc.	\$959,662,367.00
2543	North Page Coal Corp.	\$959,662,367.00
2544	Ohio County Coal Company, LLC	\$959,662,367.00
2545	Panther LLC	\$959,662,367.00
2546	Patriot Beaver Dam Holdings, LLC	\$959,662,367.00
2547	Patriot Coal Company, L.P.	\$959,662,367.00
2548	Patriot Coal Corporation	\$959,662,367.00
2549	Patriot Coal Sales LLC	\$959,662,367.00
2550	Patriot Coal Services LLC	\$959,662,367.00
2551	Patriot Leasing Company LLC	\$959,662,367.00
2552	Patriot Midwest Holdings, LLC	\$959,662,367.00
2553	Patriot Reserve Holdings, LLC	\$959,662,367.00
2554	Patriot Trading LLC	\$959,662,367.00
2555	PCX Enterprises, Inc.	\$959,662,367.00
2556	Pine Ridge Coal Company, LLC	\$959,662,367.00
2557	Pond Creek Land Resources, LLC	\$959,662,367.00
2558	Pond Fork Processing LLC	\$959,662,367.00
2559	Remington Holdings LLC	\$959,662,367.00
2560	Remington II LLC	\$959,662,367.00
2561	Remington LLC	\$959,662,367.00
2562	Rivers Edge Mining, Inc.	\$959,662,367.00
2563	Robin Land Company, LLC	\$959,662,367.00
2564	Sentry Mining, LLC	\$959,662,367.00
2565	Snowberry Land Company	\$959,662,367.00
2566	Speed Mining LLC	\$959,662,367.00
2567	Sterling Smokeless Coal Company, LLC	\$959,662,367.00
2568	TC Sales Company, LLC	\$959,662,367.00
2569	The Presidents Energy Company LLC	\$959,662,367.00
2570	Thunderhill Coal LLC	\$959,662,367.00
2571	Trout Coal Holdings, LLC	\$959,662,367.00
3554	Brook Trout Coal, LLC	\$959,662,367.00
3555	Bluegrass Mine Services, LLC	\$959,662,367.00
3556	Black Walnut Coal Company	\$959,662,367.00
3557	Black Stallion Coal Company, LLC	\$959,662,367.00
3558	Big Eagle Rail, LLC	\$959,662,367.00
3561	Beaver Dam Coal Company	\$959,662,367.00

Committee Member: Gulf Coast Capital Partners, LLC

Address: 5150 Tamiami Trail N., Suite 504
Naples, FL 34103

Nature of Economic Interest Against Debtors:

Gulf Coast Capital holds an unsecured claim in face amount of \$10,000,000.00 arising under the 8.25% Senior Unsecured Corporate Debentures. Pursuant to the Order Establishing Deadline for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof, entered October 18, 2012, an entity whose claim is limited exclusively to the repayment of principal, interest and other fees and expenses under an applicable indenture is not required to file a separate proof of claim because the indenture trustee under an applicable indenture is authorized to file a single proof of claim against all Debtors under the applicable indentures. Gulf Coast Capital has relied upon its indenture trustee to file claims on its behalf.

Committee Member: Cecil I. Walker Machinery

Address: 1400 Cecil Avenue
Louisville, KY 40211

Nature of Economic Interest Against Debtors:

Cecil I. Walker Machinery, a vendor of the Debtors, holds pre-petition claims against the Debtors in the amount of \$9,219,940.98. Wayne Supply Company, an affiliate of Cecil I. Walker Machinery and a vendor of the Debtors, holds pre-petition claims against the Debtors in the amount of \$674,906.01. Cecil I. Walker Machinery and Wayne Supply Company's claims were all scheduled and Cecil I. Walker Machinery and Wayne Supply Company filed no claims against the Debtors. Cecil I. Walker Machinery (listed as Cecil I. Walker and Cecil I. Walker Machinery Co.) and Wayne Supply Company have entered into an agreement with certain debtors to resolve the following claims which were scheduled against specific Debtors:

Garden City Group Claim Number	Claimant	Debtor Name	Claimed Amount
1059648	Cecil I. Walker	Catenary Coal Company, LLC	\$144,329.95
1059649	Cecil I. Walker	Eastern Associated Coal, LLC	\$61,780.55
1059650	Cecil I. Walker	Hobet Mining, LLC	\$23,356.82
1059651	Cecil I. Walker	Kanawha Eagle Coal, LLC	\$35,002.95
1059652	Cecil I. Walker	Midland Trail Energy LLC	\$12,821.43
1059653	Cecil I. Walker	Winifrede Dock Limited Liability Company	\$1,782.34
1037750	Cecil I. Walker (Fax)	Apogee Coal Company, LLC	\$52,564.62
1040206	Cecil I. Walker Machinery Co.	Midland Trail Energy LLC	\$3,855.79
1055460	Cecil I. Walker Machinery Co.	Remington Holdings LLC	Unknown
1055461	Cecil I. Walker Machinery Co.	Speed Mining LLC	Unknown
1059654	Cecil I. Walker Machinery Co.	Apogee Coal Company, LLC	\$2,223,871.81
1059655	Cecil I. Walker Machinery Co.	Appalachia Mine Services, LLC	\$2,779.65
1059656	Cecil I. Walker Machinery Co.	Black Stallion Coal Company, LLC	\$89,393.62
1059657	Cecil I. Walker Machinery Co.	Catenary Coal Company, LLC	\$583,402.59
1059658	Cecil I. Walker Machinery Co.	Eastern Associated Coal, LLC	\$220,075.44
1059659	Cecil I. Walker Machinery Co.	Gateway Eagle Coal Company, LLC	\$16,121.33
1059660	Cecil I. Walker	Hillside Mining Company	\$4,460.04

	Machinery Co.		
1059661	Cecil I. Walker Machinery Co.	Hobet Mining, LLC	\$1,646,622.80
1059663	Cecil I. Walker Machinery Co.	Kanawha Eagle Coal, LLC	\$439,583.84
1059663	Cecil I. Walker Machinery Co.	Little Creek LLC	\$14,269.93
1059664	Cecil I. Walker Machinery Co.	Panther LLC	\$366,298.49
1059665	Cecil I. Walker Machinery Co.	Pine Ridge Coal Company, LLC	\$11,142.89
1059666	Cecil I. Walker Machinery Co.	Remington LLC	\$22,642.46
1059667	Cecil I. Walker Machinery Co.	Winifrede Dock Limited Liability Company	\$2,499.80
1061302	Wayne Supply Co.	Apogee Coal Company, LLC	\$11,422.46
1061303	Wayne Supply Co.	Dodge Hill Mining Company, LLC	\$2,923.90
1061304	Wayne Supply Co.	Grand Eagle Mining, LLC	\$489,100.87
1061305	Wayne Supply Co.	Heritage Coal Company LLC	\$60,750.79
1061306	Wayne Supply Co.	Highland Mining Company, LLC	\$3,484.01
1061307	Wayne Supply Co.	Hobet Mining, LLC	\$45,291.67

Committee Member: American Electric Power

Address: 1 Riverside Plaza, 29th Floor
Columbus, OH 43215

Nature of Economic Interest Against Debtors:

American Electric Power Company, Inc. has unsecured claims for electric use by Debtors in the amount of \$4,627,348.96. In addition, Appalachian Power Company, a wholly owned subsidiary of American Electric Power Company, Inc., filed 11 U.S.C. § 503(b)(9) claims against various Debtors in the aggregate amount of \$723,878.92.00. Specifically, American Electric Power and Appalachian Power Company have filed the following claims against specific Debtors:

Claim Number	Claimant	Debtor Name	Claimed Amount
868	American Electric Power Company, Inc.	Winifrede Dock Limited Liability Company	\$1,055.63
869	American Electric Power Company, Inc.	Filed against Patriot Coal Corporation, although no Debtor entity was selected on the proof of claim and the proof of claim appears to relate to Pine Ridge Coal Company, LLC	\$93,873.17
870	American Electric Power Company, Inc.	Patriot Coal Corporation	\$2,728,051.37
871	American Electric Power Company, Inc.	Panther LLC	\$571,536.97
872	American Electric Power Company, Inc.	Filed against Patriot Coal Corporation although no Debtor entity was selected on the proof of claim and the proof of claim appears to relate to Midland Trail Energy LLC	\$10.15
873	American Electric Power Company, Inc.	Kanawha Eagle Coal, LLC	\$173,170.89
874	American Electric Power Company, Inc.	Jupiter Holdings LLC	\$12,319.26
875	American Electric Power Company, Inc.	Filed against Patriot Coal Corporation, although no Debtor entity was selected on the proof of claim and the proof of claim appears to relate to Hobet Mining LLC	\$111,175.69

876	American Electric Power Company, Inc.	Eastern Associated Coal, LLC	\$732,790.94
877	American Electric Power Company, Inc.	Catenary Coal Company, LLC	\$146,511.51
878	American Electric Power Company, Inc.	Apogee Coal Company, LLC	\$56,853.38
1207	Appalachian Power Company	Apogee Coal Company, LLC	\$38,860.20
1208	Appalachian Power Company	Catenary Coal Company, LLC	\$54,931.76
1209	Appalachian Power Company	Eastern Associated Coal, LLC	\$271,708.93
1210	Appalachian Power Company	Jupiter Holdings LLC	\$9,940.34
1211	Appalachian Power Company	Kanawha Eagle Coal, LLC	\$46,664.38
1212	Appalachian Power Company	Panther LLC	\$207,517.32
1213	Appalachian Power Company	Winifrede Dock Limited Liability Company	\$843.68
1214	Appalachian Power Company	Hobet Mining, LLC	\$41,131.19
1215	Appalachian Power Company	Pine Ridge Coal Company, LLC	\$3,842.41
1216	Appalachian Power Company	Patriot Coal Corporation	\$48,438.71

EXHIBIT B

**Verified Statement of Morgan, Lewis & Bockius LLP Pursuant to Rule 2019(a) of the
Federal Bankruptcy Rules**

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re: : Chapter 11
Patriot Coal Corporation, *et al.*, : Case No. 12-12900 (SCC)
Debtors. : (Joint Administration)
-----X

**VERIFIED STATEMENT OF MORGAN, LEWIS & BOCKIUS LLP PURSUANT TO
RULE 2019(a) OF
THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

James L. Garrity, Jr., on behalf of Morgan, Lewis & Bockius LLP ("Morgan Lewis"), in connection with the above-captioned debtors and debtors in possession (collectively, the "Debtors"), hereby submits this Verified Statement Pursuant to Rule 2019(a) of the Federal Rules of Bankruptcy Procedure (the "Verified Statement"), and represents as follows:

1. Morgan Lewis is counsel to the following parties (each a "Party" and collectively, the "Parties") in the above captioned bankruptcy cases (the "Chapter 11 Cases"):

United Mine Workers of America 1992 Benefit Plan
2121 K. Street N.W.,
Washington, DC 20037

United Mine Workers of America 1993 Benefit Plan and Trust
2121 K. Street N.W.,
Washington, DC 20037

United Mine Workers of America 1974 Pension Plan and Trust
2121 K. Street N.W.,
Washington, DC 20037

United Mine Workers of America Combined Fund
2121 K. Street N.W.,
Washington, DC 20037

2. Morgan Lewis represents the Parties in their capacity as health and retirement benefit plans to which the Debtors have historically contributed.

3. Each of the Parties may hold claims against and/or interests in the Debtors arising out of statutory obligations, collective bargaining agreements, plan and trust documents, law or equity, pursuant to its respective relationship with the Debtors. The amounts of any such claims held by each of the Parties have not yet been determined.

4. I am not presently aware of any claims against or interest in the Debtors held by Morgan Lewis.

5. The following are the pertinent facts and circumstances in connection with Morgan Lewis's employment as counsel in these Chapter 11 Cases: Each Party separately requested that Morgan Lewis serve as its counsel in connection with the Debtors' Chapter 11 cases. Each Party is aware of and has consented to Morgan Lewis's simultaneous representation of each other Party in this proceeding.

6. Morgan Lewis may undertake additional representations of other parties in interest in these Chapter 11 Cases, and Morgan Lewis reserves the right to revise and supplement this Verified Statement as appropriate.

I, James L. Garrity, Jr., declare under penalty of perjury that I have read the foregoing statement and that it is true and correct to the best of my knowledge and belief.

/s/ James L. Garrity, Jr.
James L. Garrity, Jr.

MORGAN, LEWIS & BOCKIUS LLP

DATED: July 18, 2012

By: /s/ James L. Garrity, Jr.

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