

Objection Deadline: Jan 7, 2012 at 4:00 p.m. (prevailing Central Time)

Thompson Coburn LLP  
One US Bank Plaza, Suite 2700  
St. Louis, Missouri 63101  
Telephone: 314-552-6079  
Facsimile: 314-552-7079  
David A. Warfield

*Special Counsel to the Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI**

In re:

**PATRIOT COAL CORPORATION, et al.,**

**Debtors.**

**Chapter 11**

**Case No. 12-51502**

**(Jointly Administered)**

**MONTHLY FEE STATEMENT OF THOMPSON COBURN LLP FOR PROFESSIONAL  
SERVICES AND DISBURSEMENTS FOR THE PERIOD NOVEMBER 1, 2012  
THROUGH AND INCLUDING NOVEMBER 30, 2012**

<b>NAME OF APPLICATION:</b>	Thompson Coburn LLP ("Thompson Coburn")	
<b>ROLE IN CASE:</b>	Special Counsel to the Debtors and Debtors in Possession	
<b>DATE OF RETENTION:</b>	Order entered September 10, 2012 Authorizing Retention of Thompson Coburn Nunc Pro Tunc to July 9, 2012 (Docket No. 538)	
<b>TIME PERIOD:</b>	November 1 through and including November 30, 2012	
<b>CURRENT APPLICATION:</b>	Total Fees Requested: <sup>1</sup>	\$32,382.45
	80% of Fees Requested:	\$25,905.96
	Total Expenses Requested:	\$ 257.18
	Total Fees and Expenses Requested:	\$26,163.14

<sup>1</sup> This amount reflects a 10% discount of Thompson Coburn's standard rates provided to the Debtors.

**PRIOR APPLICATION(S):** Applications filed September 21, 2012, October 20, 2012 and November 20, 2012

1. In accordance with the *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 262] (the “**Interim Compensation Order**”), Thompson Coburn LLP (“**Thompson Coburn**”), special counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), hereby submits its Initial Monthly Fee Statement for Professional Services and Disbursements (the “**Fee Statement**”) for the period of November 1, 2012 through and including November 30, 2012 (the “**Fee Statement Period**”).

2. Pursuant to the Interim Compensation Order, Thompson Coburn seeks payment of \$26,163.14,<sup>2</sup> representing 80% of Thompson Coburn’s fees for services rendered plus expenses.

3. Attached hereto as **Exhibit A** is a listing of Thompson Coburn professionals and paraprofessionals (collectively, the “**Thompson Coburn Professionals**”), including the hourly rate for each Thompson Coburn Professional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Statement Period and the title, aggregate hours worked and the amount of fees billed by each Thompson Coburn Professional.

4. Attached hereto as **Exhibit B** is a summary of the number of hours and amounts billed by Thompson Coburn during the Fee Statement Period, organized by matter. Such services included:

- Prosecuting ongoing litigation matters currently pending in the United States District Court for the Southern District of West

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<sup>2</sup> This amount reflects a ten percent discount to Thompson Coburn’s customary hourly rates.

Virginia styled *Patriot Coal Sales LLC v. Bridgehouse Commodities Trading Limited, et al.*, case no. 2:12-cv-03653 and *Patriot Coal Sales LLC v. Keystone Industries, LLC*, case no. 2:12-cv-01808;

- Analyzing legal issues, providing advice and drafting documents related to a customer dispute; and
- Preparing the initial interim fee application filed on November 15, 2012 and the monthly fee statement filed on November 20, 2012.

5. Attached hereto as **Exhibit C** are the time records of Thompson Coburn, which provide a daily summary of the time spent by each Thompson Coburn Professional during the Fee Statement Period by matter.

#### **Notice**

6. Consistent with the procedures described in the Interim Compensation Order, Thompson Coburn will serve this Fee Statement, by hand or overnight delivery, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones, Esq., (ii) attorneys for the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner, Esq. and Brian M. Resnick, Esq., (iii) the Office of the United States Trustee for the Eastern District of Missouri, Thomas F. Eagleton U.S. Courthouse, 111 S. 10<sup>th</sup> Street, Room 6353, St. Louis, Missouri 63102, Attn: Leonora S. Long, Esq. (iv) attorneys for the administrative agent for the Debtors' postpetition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein, Esq. and Joseph Smolinsky, Esq., and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz, Esq. and Ana Alfonso, Esq., and (v) counsel to the official committee of unsecured

creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

WHEREFORE, Thompson Coburn respectfully requests that the Court grant the relief sought herein and for such other and further relief as is just and proper.

Respectfully Submitted,

THOMPSON COBURN LLP

Dated: December 21, 2012  
St. Louis, Missouri

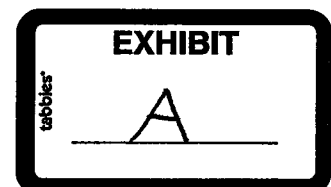
By: David A. Warfield  
David A. Warfield  
Roman P. Wuller  
THOMPSON COBURN LLP  
One U.S. Bank Plaza  
St. Louis, Missouri 63101  
Telephone: 314-552-6000  
Facsimile: 314-552-7000  
Email: [dwarfield@thompsoncoburn.com](mailto:dwarfield@thompsoncoburn.com)  
[rwuller@thompsoncoburn.com](mailto:rwuller@thompsoncoburn.com)

*Special Counsel to the Debtors  
and Debtors in Possession*

**In Re: PATRIOT COAL CORPORATION, et al.**  
**Chapter 11**  
**Case No. 12-51502**

**SUMMARY OF HOURS BILLED BY PROFESSIONALS FOR THE PERIOD OF  
NOVEMBER 1, 2012 THROUGH AND INCLUDING NOVEMBER 30, 2012**

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Amount</b>
Mark Mattingly	Partner, Business Litigation	\$330	71.5	\$23,595.00
Miriam Parrish <sup>1</sup>	Project Manager, Lit. Support	\$180	0.3	\$54.00
Jackie Wallach	Litigation Support Specialist	\$180	0.7	\$126.00
David Warfield	Partner, Financial Restructuring	\$510	1.3	\$663.00
Roman Wuller	Partner, Business Litigation	\$475	24.3	\$11,542.50
		<b>Totals:</b>	<b>98.1</b>	<b>\$35,980.50</b>
<b>Total with 10% discount applied</b>				<b>\$32,382.45</b>



<sup>1</sup> Ms. Parrish and Ms. Wallach work in Thompson Coburn's Client Technology Services department where they, *inter alia*, provide electronic litigation support.

**In Re: PATRIOT COAL CORPORATION, et al.**  
**Chapter 11**  
**Case No. 12-51502**

**SUMMARY OF HOURS BILLED BY MATTER FOR THE PERIOD OF  
NOVEMBER 1, 2012 THROUGH AND INCLUDING NOVEMBER 30, 2012**

**All Matters**

<b>Matter Name</b>	<b>Hours</b>	<b>Fees<sup>1</sup></b>	<b>Expenses</b>	<b>Total Fees and Expenses</b>
Bankruptcy	26.3	\$8,230.50	\$207.28	\$8,437.78
Bridgehouse	57.4	\$19,475.10	\$48.70	\$19,523.80
Keystone Industries	5.6	\$1,723.95	\$0.00	\$1,723.95
Mountain State	8.8	\$2,952.90	\$1.20	\$2,954.10
<b>Totals:</b>	<b>98.1</b>	<b>32,382.45</b>	<b>\$257.18</b>	<b>\$32,639.63</b>

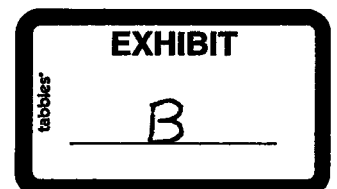
**Bankruptcy**

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total Fees</b>
Mark Mattingly	Partner, Business Litigation	\$330	23.4	\$7,722.00
David Warfield	Partner, Financial Restructuring	\$510	1.3	\$663.00
Roman Wuller	Partner, Business Litigation	\$475	1.6	\$760.00
	<b>Totals:</b>		<b>26.3</b>	<b>\$9,145.00</b>
	<b>Total with 10% discount:</b>			<b>\$8,230.50</b>

**Bridgehouse**

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total Fees</b>
Mark Mattingly	Partner, Business Litigation	\$330	38.8	\$12,804.00
Roman Wuller	Partner, Business Litigation	\$475	18.6	\$8,835.00
	<b>Totals:</b>		<b>57.4</b>	<b>\$21,639.00</b>
	<b>Total with 10% discount:</b>			<b>\$19,475.10</b>

<sup>1</sup> The "Fees" column reflects the 10% discount from Thompson Coburn's standard rates provided to Debtors.



**Keystone Industries**

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total Fees</b>
Mark Mattingly	Partner, Business Litigation	\$330	3.1	\$1,023.00
Miriam Parrish <sup>2</sup>	Project Manager, Lit. Support	\$180	0.3	\$54.00
Jackie Wallach	Litigation Support Specialist	\$180	0.7	\$126.00
Roman Wuller	Partner, Business Litigation	\$475	1.5	\$712.50
	<b>Totals:</b>		<b>5.6</b>	<b>\$1,915.50</b>
	<b>Total with 10% discount:</b>			<b>\$1,723.95</b>

**Mountain State Carbon**

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total Fees</b>
Mark Mattingly	Partner, Business Litigation	\$330	6.2	\$2,046.00
Roman Wuller	Partner, Business Litigation	\$475	2.6	\$1,235.00
	<b>Totals:</b>		<b>8.8</b>	<b>\$3,281.00</b>
	<b>Total with 10% discount:</b>			<b>\$2,952.90</b>

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<sup>2</sup> Ms. Parrish and Ms. Wallach work in Thompson Coburn's Client Technology Services department where they, *inter alia*, provide electronic litigation support.



Remit To:  
P.O. Box 18379M  
St. Louis, Missouri 63195

December 21, 2012  
Invoice #2505602

ACH Instructions:  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: 021052053  
Account Number: 25657335  
Please reference invoice number(s).

Direct Correspondence To:  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
AccountsReivable@ThompsonCoburn.com

Patriot Coal Corporation  
Attn: Joe Bean  
12312 Olive Boulevard  
Suite 400  
St. Louis, Missouri 63141

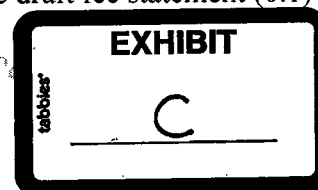
EIN 43-0666662

For Legal Services Rendered in Connection With:

Bankruptcy  
TC File: 48538 / 105927

11/01/12	M. Mattingly	5.00	Review court orders and local rules re interim fee applications in preparation for drafting the same (1.8); work on first interim fee application (3.2)
11/07/12	M. Mattingly	3.30	Draft and revise first interim fee application
11/09/12	M. Mattingly	2.20	Draft interim fee application
11/13/12	R. Wuller	0.30	Review and revise interim fee statement
11/13/12	M. Mattingly	1.40	Draft and revise interim fee application including summaries and schedules thereto (1.2); draft email to R. Wuller and D. Warfield re draft interim fee application (0.2)
11/13/12	D. Warfield	0.30	Review and comment upon fee application
11/14/12	M. Mattingly	0.60	Review bankruptcy filings re disclosure requirements for sale of securities by firm attorneys (0.5); draft email to D. Warfield re disclosure requirements (0.1)
11/15/12	M. Mattingly	2.80	Draft monthly fee statement (1.2); emails with D. Warfield re upcoming bankruptcy filings (0.2); emails with D. Warfield re first interim fee application (0.2); discuss certification to interim fee application and application generally with R. Wuller (0.2); review first interim fee application prior to filing (1.0)
11/15/12	D. Warfield	0.50	Review fee application, Southern District of New York requirements and file same
11/19/12	R. Wuller	0.50	Work on fee request
11/19/12	M. Mattingly	2.10	Review and revise monthly fee statement for October (2.0); draft email to R. Wuller, D. Warfield and D. Abernathy re draft fee statement (0.1)

Invoice





December 21, 2012

Invoice #2505602

Page 2

**Patriot Coal Corporation**

11/20/12	R. Wuller	0.20	Review fee application
11/20/12	M. Mattingly	0.80	Review and finalize monthly fee statement prior to filing
11/20/12	D. Warfield	0.20	Review and file fee statement
11/26/12	M. Mattingly	3.60	Review court filings and orders re requirement for notice of fee increase (0.8); draft affidavit of fee increase for filing with bankruptcy court (2.6); draft email to R. Wuller and D. Warfield re fee increase filing (0.2)
11/27/12	R. Wuller	0.60	Review venue decision (.5); review notice re fee applications (.1)
11/27/12	D. Warfield	0.30	Review rate-change pleading and correspond with M. Mattingly re same
11/28/12	M. Mattingly	1.60	Review and analyze venue order (0.8); discuss venue and bankruptcy issues with J. Jones (0.2); multiple emails with J. Jones and A. Starr re bankruptcy and issues affecting ongoing litigation matters (0.2); review court filing re interim fee application filed by special counsel (0.4)

TOTAL HOURS

26.30

SUBTOTAL FOR SERVICES

\$9,145.00

**For Cash Outlays:**

11/16/12	For overnight delivery service TO: Jacquelyn A Jones, Patriot Coal Corporation, 12312 Olive Blvd Ste 400, St Louis, MO 63141; VENDOR: Federal Express Corp. INVOICE#: 209162572, DATE: 11/22/2012, Tracking #: 794092069989, Shipment Date: 11/16/2012	11.10
11/16/12	For overnight delivery service TO: Marshall S Huebner, Davis Polk, 450 Lexington Ave, New York, NY 10017; VENDOR: Federal Express Corp. INVOICE#: 209162572, DATE: 11/22/2012, Tracking #: 794092076329, Shipment Date: 11/16/2012	16.66
11/16/12	For overnight delivery service TO: Marsha Goldstein, Esq, Weil, Gotshal, 767 5th Ave, New York City, NY 10153; VENDOR: Federal Express Corp. INVOICE#: 209162572, DATE: 11/22/2012, Tracking #: 794092088469, Shipment Date: 11/16/2012	16.66
11/16/12	For overnight delivery service TO: Adam C Rogoff, Kramer Levin Naftalis, 1177 Avenue Of The Americas, New York City, NY 10036; VENDOR: Federal Express Corp. INVOICE#: 209162572, DATE: 11/22/2012, Tracking #: 794092093836, Shipment Date: 11/16/2012	16.66

*Invoice*

*Payment Due Upon Receipt*

Patriot Coal Corporation

For Cash Outlays:

11/16/12	For overnight delivery service TO: Andrea B Schwartz and Paul Sc, Office of the United States Tr, 33 Whitehall St Fl 21, New York City, NY 10004; VENDOR: Federal Express Corp. INVOICE#: 209162572, DATE: 11/22/2012, Tracking #: 794097076125, Shipment Date: 11/16/2012	16.66
11/16/12	For overnight delivery service TO: Chambers of Hon Shelley C Ch, 1 Bowling Grn, New York City, NY 10004; VENDOR: Federal Express Corp. INVOICE#: 209162572, DATE: 11/22/2012, Tracking #: 794097174754, Shipment Date: 11/16/2012	16.66
11/20/12	For overnight delivery service TO: Jacquelyn A Jones, Patriot Coal Corporation, 12312 Olive Blvd Ste 400, St Louis, MO 63141; VENDOR: Federal Express Corp. INVOICE#: 209162572, DATE: 11/22/2012, Tracking #: 794120035815, Shipment Date: 11/20/2012	11.10
11/20/12	For overnight delivery service TO: Marshall S Huebner, Davis Polk, 450 Lexington Ave, New York, NY 10017; VENDOR: Federal Express Corp. INVOICE#: 209162572, DATE: 11/22/2012, Tracking #: 794120058025, Shipment Date: 11/20/2012	16.66
11/20/12	For overnight delivery service TO: Marsha Goldstein, Esq, Weil, Gotshal, 767 5th Ave, New York City, NY 10153; VENDOR: Federal Express Corp. INVOICE#: 209162572, DATE: 11/22/2012, Tracking #: 794120069125, Shipment Date: 11/20/2012	16.66
11/20/12	For overnight delivery service TO: Adam C Rogoff, Kramer Levin Naftalis, 1177 Avenue Of The Americas, New York City, NY 10036; VENDOR: Federal Express Corp. INVOICE#: 209162572, DATE: 11/22/2012, Tracking #: 794120080520, Shipment Date: 11/20/2012	16.66
11/20/12	For overnight delivery service TO: Andrea B Schwartz and Paul Sc, Office of the United States Tr, 33 Whitehall St Fl 21, New York City, NY 10004; VENDOR: Federal Express Corp. INVOICE#: 209162572, DATE: 11/22/2012, Tracking #: 794120104061, Shipment Date: 11/20/2012	16.66
11/20/12	For overnight delivery service TO: Chambers of Hon Shelley C Ch, 1 Bowling Grn, New York City, NY 10004; VENDOR: Federal Express Corp. INVOICE#: 209162572, DATE: 11/22/2012, Tracking #: 794120114658, Shipment Date: 11/20/2012	16.66

Patriot Coal Corporation

For Cash Outlays:

For reproduction charges 231 @ \$0.08 18.48

SUBTOTAL FOR CASH OUTLAYS \$207.28

**TIME SUMMARY BY TIMEKEEPER**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Bill Amount</b>
M. Mattingly	23.40	\$330.00	\$7,722.00
D. Warfield	1.30	\$510.00	\$663.00
R. Wuller	1.60	\$475.00	\$760.00
<b>Total All Timekeepers</b>	<b>26.30</b>	<b>\$347.72</b>	<b>\$9,145.00</b>

SUBTOTAL FOR SERVICES \$9,145.00  
LESS 10% DISCOUNT -914.50  
TOTAL FOR SERVICES \$8,230.50  
SUBTOTAL FOR CASH OUTLAYS \$207.28  
TOTAL AMOUNT DUE \$8,437.78

*Invoice*

*Payment Due Upon Receipt*



December 21, 2012  
Invoice #2505600

Patriot Coal Corporation  
Attn: Jackie Jones  
12312 Olive Boulevard  
Suite 400  
St. Louis, Missouri 63141

**Remit To:**  
P.O. Box 18379M  
St. Louis, Missouri 63195

**ACH Instructions:**  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: 021052053  
Account Number: 25657335  
Please reference invoice number(s).

**Direct Correspondence To:**  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
AccountsReivable@ThompsonCoburn.com

EIN 43-0666662

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For Legal Services Rendered in Connection With:

Bridgehouse  
TC File: 48538 / 102962

11/01/12	R. Wuller	2.10	Finalize brief in opposition to motion to dismiss filed by Sentrum (.3); work on Rule 26 disclosures (.7); work on discovery to defendants (1.1)
11/01/12	M. Mattingly	1.10	Review comments by H. Jernigan to draft opposition brief to motion to dismiss for lack of personal jurisdiction filed by Sentrum and edit opposition brief per the same
11/02/12	M. Mattingly	2.80	Review, revise and finalize opposition brief to Sentrum motion to dismiss for lack of personal jurisdiction prior to filing of the same
11/05/12	R. Wuller	1.60	Work on Rule 26 disclosures (.4); work on discovery to defendants (.7); review and work on damages calculation (.5)
11/05/12	M. Mattingly	1.70	Revise draft Rule 26 disclosures including client edits (1.6); emails to J. Jones re Rule 26 disclosures (0.1)
11/06/12	R. Wuller	1.50	Work on Rule 26 disclosures (.3); work on discovery to defendants (1.2)
11/07/12	R. Wuller	1.90	Review and revise damage analysis for Rule 26 disclosures (.8); conference with M. Mattingly re same (.3); review revised damage analysis (.3); work on Rule 26 disclosures (.5)
11/07/12	M. Mattingly	1.30	Revise Rule 26 initial disclosures per J. Jones and other edits (0.4); review damage calculations by client (0.4); discuss damage calculations with client (0.3); discuss damage calculations with R. Wuller (0.2)
11/08/12	M. Mattingly	0.50	Multiple emails from client re draft Rule 26 disclosures (0.2); review court filings by defendants (0.3)
11/09/12	M. Mattingly	2.10	Review, revise and finalize Rule 26 initial disclosures prior to serving the same
11/10/12	R. Wuller	0.50	Review defendants' Rule 26 disclosures

*Invoice*

*Payment Due Upon Receipt*

**Patriot Coal Corporation**

11/12/12	M. Mattingly	0.80	Review and analyze defendants' Rule 26 disclosures (0.4); discuss defendants' Rule 26 disclosures and case status with J. Jones (0.4)
11/13/12	R. Wuller	1.10	Review and revise draft amended complaint (.6); conference with M. Mattingly re same (.2); review Sentrum's reply brief in support of motion to dismiss (.3)
11/14/12	R. Wuller	1.10	Work on amended complaint (.8); conference with M. Mattingly re Sentrum reply and amended complaint (.2); review email from J. Jones re amended complaint (.1)
11/14/12	M. Mattingly	5.30	Draft and revise amended complaint (2.1); emails with J. Jones and H. Jernigan re amended complaint (0.4); work on draft discovery (2.8)
11/16/12	R. Wuller	0.40	Work on motion for leave to amend
11/16/12	M. Mattingly	4.40	Work on amended complaint (0.8); draft motion for leave to amend (2.4); conduct legal research in support of motion for leave to amend (1.2)
11/19/12	R. Wuller	1.30	Review and revise motion for leave to file amended complaint (.1); conference with M. Mattingly re amended complaint (.2); work on discovery (1.0)
11/19/12	M. Mattingly	2.20	Review and revise draft amended complaint (0.6); conduct legal research re claims asserted under draft amended complaint and possible defenses thereto (1.2); multiple emails with H. Jernigan re amended complaint and motion for leave to file the same (0.2); draft email to opposing counsel re amended complaint (0.2)
11/20/12	M. Mattingly	5.70	Draft written discovery to defendants Bridgehouse Capital and Bridgehouse Commodities
11/21/12	R. Wuller	0.80	Work on discovery to defendants
11/21/12	M. Mattingly	5.40	Review and revise motion for leave prior to filing of the same (1.1); review and revise amended complaint prior to filing (.8); review and analyze documents and affidavits from defendants to identify possibly inquiries for discovery (2.2); revise draft discovery requests to defendants (1.3)
11/25/12	R. Wuller	1.00	Work on discovery to defendants
11/26/12	M. Mattingly	1.10	Review and revise discovery requests to defendants
11/27/12	R. Wuller	1.50	Work on discovery to defendants
11/27/12	M. Mattingly	0.30	Discuss case status with J. Jones
11/28/12	R. Wuller	1.70	Outline issues for expert report
11/28/12	M. Mattingly	2.30	Draft discovery to Sentrum including requests for production and admission and interrogatories
11/29/12	R. Wuller	2.10	Work on discovery to defendants (.7); work on requests for admissions (.9); work on Rule 26 disclosures

**Patriot Coal Corporation**

11/29/12 M. Mattingly 1.80 Review documents provided by client for possible production and for possible lines of discovery inquiry

TOTAL HOURS 57.40  
 SUBTOTAL FOR SERVICES \$21,639.00

**For Cash Outlays:**

11/16/12 For overnight delivery service TO: Valerie Lucas, 15.47  
 Dinsmore, 900 Lee St E Ste 600, Charleston, WV 25301;  
 VENDOR: Federal Express Corp. INVOICE#: 209162572,  
 DATE: 11/22/2012, Tracking #: 794092099970, Shipment  
 Date: 11/16/2012

11/20/12 For overnight delivery service TO: Valerie Lucas, 15.47  
 Dinsmore, 900 Lee St E Ste 600, Charleston, WV 25301;  
 VENDOR: Federal Express Corp. INVOICE#: 209162572,  
 DATE: 11/22/2012, Tracking #: 794120091491, Shipment  
 Date: 11/20/2012

For reproduction charges 222 @ \$0.08 17.76

SUBTOTAL FOR CASH OUTLAYS \$48.70

**TIME SUMMARY BY TIMEKEEPER**

Timekeeper	Hours Worked	Billed Per Hour	Bill Amount
M. Mattingly	38.80	\$330.00	\$12,804.00
R. Wuller	18.60	\$475.00	\$8,835.00
<b>Total All Timekeepers</b>	<b>57.40</b>	<b>\$376.99</b>	<b>\$21,639.00</b>

SUBTOTAL FOR SERVICES \$21,639.00  
 LESS 10% DISCOUNT -2,163.90  
 TOTAL FOR SERVICES \$19,475.10  
 SUBTOTAL FOR CASH OUTLAYS \$48.70  
 TOTAL AMOUNT DUE \$19,523.80

*Invoice*

*Payment Due Upon Receipt*



December 21, 2012  
Invoice #2505601

Patriot Coal Corporation  
Attn: Jackie Jones  
12312 Olive Boulevard  
Suite 400  
St. Louis, Missouri 63141

**Remit To:**  
P.O. Box 18379M  
St. Louis, Missouri 63195

**ACH Instructions:**  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: 021052053  
Account Number: 25657335  
Please reference invoice number(s).

**Direct Correspondence To:**  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
AccountsReceivable@ThompsonCoburn.com

EIN 43-0666662

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For Legal Services Rendered in Connection With:

Keystone Industries  
TC File: 48538 / 104514

11/05/12	R. Wuller	0.20	Conference with M. Mattingly re status
11/12/12	R. Wuller	0.20	Conference with M. Mattingly re discussions with J. Jones on corporate structure of defendant
11/12/12	M. Mattingly	0.20	Multiple emails to West Virginia counsel re bankruptcy stay and starting clock for defendant's time to answer
11/13/12	R. Wuller	0.20	Review and revise letter to Keystone re ownership issues (.1); conference with M. Mattingly re capturing Keystone Global website (.1)
11/13/12	J. Wallach	0.70	Capture multiple websites to PDF format for archive and production capability per M. Parrish
11/13/12	M. Mattingly	1.70	Conduct research re links between defendant and possible affiliated entities (0.9); draft letter to defendant re affiliation with other entities and corporate ownership in general (0.4); discuss memorializing evidence of links between defendant and other entities with M. Parrish and provide instructions to the same (0.3); emails with J. Jones re letter (0.1)
11/13/12	M. Parrish	0.30	Manage capture of internet content for preservation per direction of legal team
11/20/12	M. Mattingly	0.40	Discuss damages and asset recovery issues with R. Wuller
11/26/12	M. Mattingly	0.10	Emails with H. Jernigan re answer date for defendant
11/27/12	R. Wuller	0.20	Conference with M. Mattingly re response date and strategy
11/28/12	R. Wuller	0.40	Review emails from J. Jones and A. Starr re status of proceeding against Keystone (.1); review damages calculation issues (.3)

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*Payment Due Upon Receipt*

**Patriot Coal Corporation**

11/30/12	R. Wuller	0.30	Instructions to and report from M. Mattingly re third party request to Patriot re litigation (.2); review emails re Keystone's request of extension of time to respond (.1)
11/30/12	M. Mattingly	0.70	Discuss third party information request with R. Wuller (0.2); discuss case status and strategy with J. Jones (0.3); multiple emails with J. Jones and H. Jernigan re defendant's request for extension of time to answer (0.2)

TOTAL HOURS	5.60	
SUBTOTAL FOR SERVICES		\$1,915.50

**TIME SUMMARY BY TIMEKEEPER**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Bill Amount</b>
M. Mattingly	3.10	\$330.00	\$1,023.00
M. Parrish	0.30	\$180.00	\$54.00
J. Wallach	0.70	\$180.00	\$126.00
R. Wuller	1.50	\$475.00	\$712.50
<b>Total All Timekeepers</b>	<b>5.60</b>	<b>\$342.05</b>	<b>\$1,915.50</b>

<b>SUBTOTAL FOR SERVICES</b>	<b>\$1,915.50</b>
<b>LESS 10% DISCOUNT</b>	<b>-191.55</b>
<b>TOTAL FOR SERVICES</b>	<b>\$1,723.95</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$1,723.95</b>





Remit To:  
P.O. Box 18379M  
St. Louis, Missouri 63195

December 21, 2012  
Invoice #2505598

**ACH Instructions:**  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: 021052053  
Account Number: 25657335  
Please reference invoice number(s).

**Direct Correspondence To:**  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
AccountsReceivable@ThompsonCoburn.com

Patriot Coal Corporation  
Attn: Joe Bean  
12312 Olive Boulevard  
Suite 400  
St. Louis, Missouri 63141

EIN 43-0666662

For Legal Services Rendered in Connection With:

Mountain State Carbon  
TC File: 48538 / 99771

11/01/12	R. Wuller	0.20	Review and respond to email from J. Tucker re dispute with MSC
11/01/12	M. Mattingly	2.30	Review and analyze documents related to force majeure issue including notice, underlying contract and draft response (1.4); revise draft response re force majeure notice from customer (0.7); draft email to R. Wuller re analysis of force majeure issue and edits to proposed response (0.2)
11/02/12	R. Wuller	0.90	Review letter from MSC and CSA (.5); review and revise letter to MSC re default (.2); telephone call to M. Mattingly re revisions to letter to MSC (.2)
11/02/12	M. Mattingly	0.80	Discuss draft response to force majeure notice with R. Wuller (0.2); revise draft response letter to force majeure notice per R. Wuller edits (0.3); review, revise and finalize draft response letter to force majeure notice (0.2); draft email to J. Tucker re draft response to force majeure notice (0.1)
11/27/12	M. Mattingly	0.20	Discuss status of dispute with J. Jones
11/30/12	R. Wuller	1.50	Review emails from J. Tucker re analysis of position (.3); review CSA and other documents re dispute (1.0); telephone call to M. Mattingly re same (.2)

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**Patriot Coal Corporation**

11/30/12 M. Mattingly 2.90 Review contract and other documents relating to force majeure issue (1.1); conduct research re force majeure issues (1.6); multiple emails with J. Tucker re force majeure issue (0.2)

TOTAL HOURS		8.80	
SUBTOTAL FOR SERVICES			\$3,281.00
For Cash Outlays:			
	For reproduction charges	15 @ \$0.08	1.20
SUBTOTAL FOR CASH OUTLAYS			\$1.20

**TIME SUMMARY BY TIMEKEEPER**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Bill Amount</b>
M. Mattingly	6.20	\$330.00	\$2,046.00
R. Wuller	2.60	\$475.00	\$1,235.00
<b>Total All Timekeepers</b>	<b>8.80</b>	<b>\$372.84</b>	<b>\$3,281.00</b>

<b>SUBTOTAL FOR SERVICES</b>	<b>\$3,281.00</b>
<b>LESS 10% DISCOUNT</b>	<b>-328.10</b>
<b>TOTAL FOR SERVICES</b>	<b>\$2,952.90</b>
<b>SUBTOTAL FOR CASH OUTLAYS</b>	<b>\$1.20</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$2,954.10</b>