

**IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

----- X
In re: : Chapter 11
: :
PATRIOT COAL CORPORATION, et al., : Case No. 12-51502 (KSS)
: :
Debtors. : Jointly Administered
: :
----- X

**SECOND SUPPLEMENTAL DECLARATION OF ADAM CHARLES ROGOFF
IN SUPPORT OF THE APPLICATION OF THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS OF PATRIOT COAL CORPORATION,
ET AL., FOR AN ORDER AUTHORIZING AND APPROVING THE
EMPLOYMENT AND RETENTION OF KRAMER LEVIN NAFTALIS &
FRANKEL LLP AS ITS COUNSEL, NUNC PRO TUNC TO JULY 18, 2012**

ADAM C. ROGOFF makes this declaration under 28 U.S.C. § 1746, and states the following:

1. I am an attorney at law and in good standing to practice in the States of New York, Connecticut, and Michigan. I am partner with the law firm of Kramer Levin Naftalis & Frankel LLP (“**Kramer Levin**”) and I am duly authorized to make this second supplemental declaration (“**Second Supplemental Declaration**”) on behalf of Kramer Levin.

2. I submit this Second Supplemental Declaration in support of Kramer Levin’s retention application (the “**Kramer Levin Retention Application**”) ¹ filed in the above-captioned chapter 11 cases, and in furtherance of Kramer Levin’s ongoing disclosure obligations

¹ *Application of the Official Committee of Unsecured Creditors of Patriot Coal Corporation, et al., for an Order Authorizing and Approving the Employment and Retention of Kramer Levin Naftalis & Frankel LLP as Counsel, Nunc Pro Tunc to July 18, 2012* [Docket No. 364]. Capitalized terms used and not defined herein shall have the meanings ascribed to such terms in the Kramer Levin Retention Application.

pursuant to that certain Order² of the Court authorizing the employment of Kramer Levin as counsel for the Official Committee of Unsecured Creditors (the “**Committee**”) of the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”).³ This Second Supplemental Declaration supplements the disclosures provided in the declarations in support of the Kramer Levin Retention Application dated August 15, 2012 and August 28, 2012 (the “**Prior Declarations**”).

3. Unless otherwise stated in this Supplemental Declaration, I have personal knowledge of the facts hereinafter set forth.

4. Using the procedures described in the Prior Declaration dated August 15, 2012, Kramer Levin conducted a search of its conflicts database using the names listed on the Supplemental Conflicts Checklist provided by the Debtors to retained professionals in these Chapter 11 Cases attached hereto as **Annex A**.

5. Attached hereto as **Annex B** are supplemental disclosures of relationships that Kramer Levin became aware of based upon the Supplemental Conflicts Checklist and subsequent to the preparation and/or filing of the Kramer Levin Retention Application, pertaining to Kramer Levin’s current or former representations of certain parties-in-interest. Kramer Levin believes that these representations have not affected and will not affect its representation of the Committee in these Chapter 11 Cases. To the extent that Kramer Levin’s representation of the parties listed on Annex B (or any parties identified going forward) creates a

² *Order Authorizing and Approving the Retention and Employment of Kramer Levin Naftalis & Frankel LLP as Counsel to the Official Committee of Unsecured Creditors of Patriot Coal Corporation, et al., Effective Nunc Pro Tunc to July 18, 2012* [Docket No. 550].

³ In addition to Patriot Coal Corporation, there are 98 other Debtors in these jointly administered proceedings. A complete list of the Debtors in these Chapter 11 Cases may be found at **Exhibit I** of the Declaration of Mark N. Schroeder Pursuant to Local Bankruptcy Rule 1007-2 [Docket No. 4]. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

future conflict in its representation of the Committee in these Chapter 11 Cases, Kramer Levin will request that the Committee's conflicts counsel represent its interests in those instances.

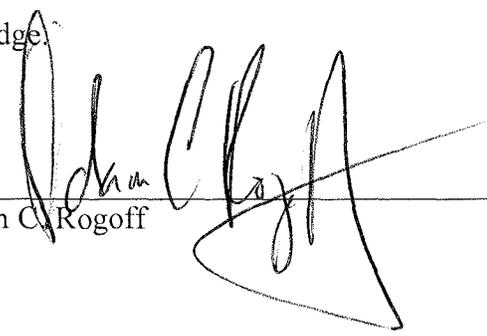
6. Creditors, including certain parties listed on Annex B, have from time to time exercised their rights under 11 U.S.C. Section 1102(b)(3) to communicate with Kramer Levin as counsel to the Committee about the Debtors' Chapter 11 Cases. Kramer Levin does not and will not represent any such creditors in their individual capacities in connection with these Chapter 11 Cases.

7. Based on the foregoing, insofar as I have been able to ascertain after diligent inquiry, I continue to believe that Kramer Levin does not hold or represent an interest adverse to the Committee, the Debtors, or their estates in the matters upon which Kramer Levin is employed, and Kramer Levin remains "disinterested" as such term is defined in section 101(14) of title 11 of the United States Code.

8. To the extent that any information disclosed herein requires subsequent amendment or modification upon Kramer Levin's completion of further analysis or if any new, material, relevant facts or relationships are discovered, one or more supplemental declarations on behalf of Kramer Levin will be submitted to the Court reflecting such amended or modified information.

9. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge.

Dated: New York, New York
January 30, 2013



Adam C. Rogoff

Annex A

Supplemental Conflict Checklist

PATRIOT COAL: PARTIES IN INTEREST

Officers and Directors (2009 to Present) (includes non-executive officers and general managers of subsidiaries)

Adorjan, J. Joe
Altrudo, Michael V.
Bean, Joseph W.
Bennett, Robert W.
Billiot, Susan K.
Brandt, Philip A.
Brown, B. R.
Day, Michael D.
Ebetino, Charles A.
Engelhardt, Irl F.
Hartsog, Kent E.
Hatfield, Bennett K.
Hudson, Terry G.
Johnson, Michael P.
Jones, Jacquelyn A.
Jones, John R.
Longoria, Janeice M.
Lucha, Dale F.
Lusheski, John E.
Magro, James N.
Mead, Robert L.
Millburg, Lawrence J.
Nemec, Jiri
Scharf, Michael M.
Schnapp, Paul A.
Schroeder, Mark N.
Viets, Robert O.
Vining, Paul H.
Wade, Sara E.
Whiting, Richard M.

Affiliations of Directors (Board Memberships, Charitable Organizations, etc.)

Adven Capital
Bates Sales Company
Beaucoup Farms LLC
Buffalo Wild Wings, Inc.
CenterPoint Energy, Inc.
Delta Trust & Bank
Engelhardt Family Foundation
Foundation for Pinckneyville, Illinois
Freedom Group, Inc.
Friends of KWMU
Galveston Bay Foundation
Greater Houston Partnership
Gulf Coast Health Services Steering Committee
Healthcare Service Corporation

Heritage Society
The Hungary-Missouri Educational Partnership
Illinois Rural Heritage Museum
J&A Group
MD Anderson Services Corporation
Ogden, Gibson, Broocks, Longoria & Hall L.L.P.
Oklahoma Conference for Community & Justice
Phillips Theological Seminary
Port of Houston Authority
QuikTrip Corporation
Ranken Technical College
Remington Arms Company, Inc.
Renewable Energy Group, Inc.
The Rumson Country Day School
RLI Corp.
Saint Louis University
Texas Medical Center
Tiger Woods Foundation
UTIMCO
White Walnut Farms LLC

Subsidiaries

Affinity Mining Company
Apogee Coal Company, LLC
Appalachia Mine Services, LLC
Beaver Dam Coal Company, LLC
Big Eagle LLC
Big Eagle Rail, LLC
Black Stallion Coal Company, LLC
Black Walnut Coal Company
Bluegrass Mine Services, LLC
Brook Trout Coal, LLC
Catenary Coal Company, LLC
Central States Coal Reserves of Kentucky, LLC
Charles Coal Company, LLC
Cleaton Coal Company
Coal Clean LLC
Coal Properties, LLC
Coal Reserve Holding Limited Liability Company
No. 2
Colony Bay Coal Company
Cook Mountain Coal Company, LLC
Corydon Resources LLC
Coventry Mining Services, LLC
Coyote Coal Company LLC
Cub Branch Coal Company LLC
Dakota LLC
Day LLC
Dixon Mining Company, LLC
Dodge Hill Holding JV, LLC
Dodge Hill Mining Company, LLC

Dodge Hill of Kentucky, LLC
EACC Camps, Inc.
Eastern Associated Coal, LLC
Eastern Coal Company, LLC
Eastern Royalty, LLC
Emerald Processing, L.L.C.
Gateway Eagle Coal Company, LLC
Grand Eagle Mining, LLC
Heritage Coal Company LLC
Highland Mining Company, LLC
Hillside Mining Company
Hobet Mining, LLC
Indian Hill Company LLC
Infinity Coal Sales, LLC
Interior Holdings, LLC
IO Coal LLC
Jarrell's Branch Coal Company
Jupiter Holdings LLC
Kanawha Eagle Coal, LLC
Kanawha River Ventures I, LLC
Kanawha River Ventures II, LLC
Kanawha River Ventures III, LLC
KE Ventures, LLC
Little Creek LLC
Logan Fork Coal Company
Magnum Coal Company LLC
Magnum Coal Sales LLC
Martinka Coal Company, LLC
Midland Trail Energy LLC
Midwest Coal Resources II, LLC
Mountain View Coal Company, LLC
Newtown Energy, Inc.
New Trout Coal Holdings II, LLC
North Page Coal Corp.
Ohio County Coal Company, LLC
Panther LLC
Patriot Beaver Dam Holdings, LLC
Patriot Coal Company, L.P.
Patriot Coal Receivables (SPV), Ltd.
Patriot Coal Sales LLC
Patriot Coal Services LLC
Patriot Leasing Company LLC
Patriot Midwest Holdings, LLC
Patriot Reserve Holdings, LLC
Patriot Trading LLC
Patriot Ventures LLC
PCX Enterprises, Inc.
Pine Ridge Coal Company, LLC
Pond Creek Land Resources, LLC
Pond Fork Processing LLC
Remington Holdings LLC
Remington II LLC
Remington LLC
Rhino Eastern LLC
Rivers Edge Mining, Inc.
Robin Land Company, LLC

Sentry Mining, LLC
Snowberry Land Company
Speed Mining LLC
Squaw Creek Coal Company
Sterling Smokeless Coal Company, LLC
TC Sales Company, LLC
Tecumseh Coal Corporation
The Presidents Energy Company LLC
Thunderhill Coal LLC
Trout Coal Holdings, LLC
Union County Coal Co., LLC
Viper LLC
Weatherby Processing LLC
White Stallion Coal, LLC
Wildcat, LLC
Wildcat Energy LLC
Will Scarlet Properties LLC
Winchester LLC
Winifrede Dock Limited Liability Company
WWMV, LLC
Yankeetown Dock, LLC

Five Percent and Greater Shareholders and Beneficial Owners (as of March 15, 2012)

BlackRock, Inc.
State Street Corporation
The Vanguard Group, Inc.

Significant Business Partners

American Patriot Mining, LLC
RWMV, LLC
Rhino Energy WV LLC

See Significant Suppliers, Shippers, Warehousemen, Customers and Vendors for list of agents.

Attorneys, Professionals and Financial Advisors (Including Accountants and Investment Banks)

Allen Guthrie & Thomas
AlixPartners
Arnold & Porter, LLP
American Stock Transfer & Trust Company, LLC
AST Fund Solutions, LLC
Banc of America Securities LLC
Bank of America Corporation
Barclays Capital Inc.
Boehl, Stopher & Graves
Bowen Engineering Corp.
Bowles Rice McDavid Graff & Love LLP
Broadridge Financial Solutions, Inc.
Buchanan, Ingersoll & Rooney
Bryan Cave, LLP
CH2M Hill Engineers

Citibank, National Association
Citigroup CIB
Citigroup Global Markets, Inc.
Cole, Schotz, Meisel, Forman & Leonard, P.A.
Computershare
Curtis, Mallet-Prevost, Colt & Mosle LLP
Davis Polk & Wardwell LLP
Depository Trust and Clearing Corporation
Dinsmore & Shohl LLP
Duff & Phelps Corporation
Epiq Bankruptcy Solutions, LLC
Ernst & Young LLP
Equity Methods
FBR Capital Markets & Co.
Ferreri & Fogle
Fifth Third Securities, Inc.
Flaherty, Sensabaugh & Bonasso
GCG Inc.
Georgeson Inc.
Gordon Law Offices, PSC
Greenberg & Traurig
Greensfelder, Hemker & Gale, P.C.
Houlihan Lokey Capital, Inc.
Husch Blackwell
IBM
Jackson Kelly PLLC
Kohn, Shands, Elbert, Gianoulakis & Giljum, LLP
KPMG LLP
Lewis Glasser Casey & Rollins, PLLC
Mercer
Merrill Lynch
Mesriow Financial Consulting, LLC
Milliman
Morris, Nichols, Arsht & Tunnell LLP
Natixis Securities Americas LLC
Neal, Gerber & Eisenberg LLP
Ogletree Deakins
Oliver Wyman
PNC Capital Markets, LLC
Protiviti
Robinson & McElwee, PLLC
RR Donnelly
Sandberg Phoenix & Von Gontard P.C.
Santander Investment Securities, Inc.
SG Americas Securities, LLC
Shuman, McCuskey & Slicer, PLLC
Smith Moore Leatherwood LLP
SNR Denton
Sorling, Northrup, Hanna, Cullen & Cochran, Ltd.
Steptoe & Johnson, PLLC
Summit Strategies Group
The Blackstone Group LP
Thompson Coburn
Towers Watson
UBS Investment Bank
Veritas Consulting/Richard Verheij

WebFilings
White & Risse
Wilmington Trust Company
Zenon Environmental Corp d/b/a GE Water
Ziemer, Stayman, Weitzel & Shoulders, LLP

***Significant Financial Institutions (Including
Administrative Agents, Lenders and Equipment
Financing)***

Bank of America, N.A.
Bank of Oklahoma, N.A.
Barclays Bank PLC
Caterpillar Financial Services Corp.
Citigroup Global Markets Inc.
Comerica
Fifth Third Bank
M&I Bank (Southwest Bank of St Louis)
Natixis, New York Branch
PNC Bank
Raymond James Bank
RZB Bank
Societe Generale (SocGen)
Sovereign Bank
The Private Bank
UBS
United Overseas Bank

Significant Equipment Lessors

AmerCable Incorporated
BancorpSouth Equipment Finance
Bank of America Leasing
Bank of the West
Black Equipment Co, Inc.
BMO Harris Equipment Finance
California First National Bank
Capitalsource Bank
Caterpillar Financial Services Corporation
Cecil I. Walker Machinery Co.
CitiCapital Commercial Leasing Corporation
DBT America Inc.
The Fifth Third Leasing Company
First National Capital Corp.
Fifth Third Bank
First Utah Bank
Flagstar Bank, FSBGelco Corporation DBA GE Fleet
Services
General Electric Capital Corporation
Gibbs Technology Leasing
The Huntington National Bank
ICON Investments
ICON Magnum, LLC
Joy Technologies Inc.
Key Equipment Finance Inc.
Komatsu Financial Limited Partnership

Macquarie Corporate and Asset Funding, Inc.
Mazuma Capital Corp
Merrill Lynch Capital
Mitel Leasing, Inc.
Motion Industries, Inc.
Nations Fund I, Inc.
PEC Equipment Company, LLC (Peabody)
People's Capital and Leasing Corp.
Prime Alliance Bank
RBS Asset Finance, Inc.
Relco Finance, Inc.
Renaissance Capital Alliance
Republic Bank, Inc.
Rish Equipment Company
Ritchie Bros. Auctioneers (America) Inc.
Rudd Equipment Company
SG Equipment Finance USA Corp
Siemens Financial Services, Inc.
Somerset Capital Group, LTD
United Leasing, Inc.
Wire Rope Industries Ltd.

Significant Landlords and Lessors

ACIN
Alcoa Fuels, Inc.
Alderson Heirs
Allegheny Land
Ark Land KH
Berwind Land Company
BGK –Integrated TIC Management, LLC
Black King
Blue Eagle
Boone East
Boone East Development
CC Dickinson Testamentary Trust
Central WV Energy
Chesapeake Mining
Cole & Crane
Courtney Co.
David Olliver, Agent
Donald Greenwell
Duke Realty
Elk Run
Federal Coal
Gerald Greenwell
Greenbrier Land Co.
Hoover
Hoover LaFollette
Horse Creek Coal Land Co.
Horse Creek Land and Mining
Imperial Coal Company
Jackson Vinson
James M. Greenwell
Johnny Royster
Kay-Ford-JamesLawson Heirs

Lewis Heirs
Little Coal Land Co.
LRPB
LRPB KE
Mariam Peak
Midwest Coal Reserves of Ky., LLC
Miller-Gilman
Mohler Lumber
Mounts & Dannheiser, LLC
Pardee
Payne Gallatin
Penn Virginia f/k/a Penn Virginia Operating Co.,
LLC
Pocahontas Land
Potter Family, LLC
Potter Grandchildren, LLC
Quincy Center
Rowland Land
Shepard Boone
William H. Shields
Shonk
So. Appalachian
Southern Dickinson
Southern Land Co.
SRIR (Pocahontas Land)
Tennessee Valley Authority
Tommy Long
Ward Heirs
Westvarendrag
WPP LLC

Unions

United Mine Workers of America
Bituminous Coal Operators' Association

Letter of Credit and Surety Bond Providers and Beneficiaries

Department of Labor
Peabody Energy Corp.

Surety Issuers

ACE American Insurance Company
American Casualty Company of Reading,
Pennsylvania
Aspen American Insurance Company
Aspen Specialty Insurance Company
Argonaut Insurance Company
Chubb Group of Insurance Companies
Chubb Surety
CNA Surety
Continental Casualty Company
Bond Safeguard
Federal Insurance Company

Firemen's Insurance Company of Newark, New Jersey
HCC Surety Group
Indemnity Insurance Company of North America
Indemnity National Insurance Company
Insurance Company of North America
Lexon
Liberty
National Fire Insurance Company of Hartford
Pacific Employers Insurance Company
Rockwood
St. Paul/Seaboard
St. Paul Fire & Marine
Surety Bonding Company of America
The Continental Insurance Company
Travelers Casualty and Surety Company of America
US Specialty
Universal Surety Company of America
Westchester Fire Insurance Company
Western Surety Company

Surety Obligees

Henderson County, Kentucky
Illinois Department of Mines and Minerals
Indiana State Agency
Kentucky Dept. for Natural Resources: Division of Mine Reclamation & Enforcement
Kentucky State Agency
Missouri State Agency
Ohio Department of Natural Resources; Reclamation Division
West Virginia Department of Natural Resources
West Virginia, Department of Transportation
West Virginia Division of Environmental Protection
West Virginia State Agency
WV Hwy

Letters of Credit Providers

Bank of America
Fifth Third Bank
PNC

Letters of Credit Beneficiaries

Arch Coal, Inc.
Argonaut Insurance Co
Bond Safeguard/LEXON
CAT Financial Svcs
Clerk of Ct, US Dist Ct for WV
Commonwealth of KY
Commonwealth of PA
Federal Ins Co/CHUBB
First Surety Corp
ILL Workers Comp
Indemnity Natl Ins Co
Ins Commissioner of WV
Kenergy Corp

National Fire Insurance
National Union Fire Ins
Norfolk Southern
Old Republic Insurance
Travelers Casualty
UMWA 1992 Benefit Plan
US Surety Co
Western Surety C.N.A.

Significant Taxing Authorities

Internal Revenue Service
Boone County, WV
Clay County, WV
Commonwealth of Kentucky
Henderson County, KY
Lincoln County, WV
Logan County, WV
Kanawha County, WV
Monongalia County, WV
State of Illinois
State of Indiana
State of Missouri
State of Pennsylvania
State of West Virginia
Union County, KY

Regulatory Agencies (e.g., Department of Interior, Mine Safety Administration, OSHA, and State and Local Regulators)

Environmental Protection Agency
Illinois Department of Natural Resources
Illinois Environmental Protection Agency
Illinois Pollution Control Board
Kentucky Department for Environmental Protection
Kentucky Department for Natural Resources
Kentucky Office of Mine Safety and Licensing
Mine Safety and Health Administration
Occupational Safety and Health Administration
Office of Surface Mining Reclamation and Enforcement
Ohio Department of Natural Resources
Pennsylvania Department of Environmental Protection
U.S. Army Corps of Engineers
U.S. Bureau of Alcohol, Tobacco, and Firearms
U.S. Bureau of Land Management
U.S. Department of Interior
U.S. Department of Labor
West Virginia Department of Environmental Protection
West Virginia Office of Miners' Health Safety & Training

Parties to Significant Litigation

Alpha Natural Resources, Inc.
Arch Coal Inc.
ArcLight Capital Partners
Bridgehouse Capital Limited
Bridgehouse Commodities Trading Limited
EDF Trading North America, LLC
Environmental Protection Agency
Island Creek Corporation
Jordan, Donald A.
Keystone Industries, LLC
Massey Energy Company
Occidental Petroleum Corporation
Ohio Valley Environmental Coalition, Inc.
Peabody Coal
RoyaltyCo, LLC
RWE
Sentrum Holdings Limited
Sierra Club
State of Illinois; Illinois Attorney General's Office
State of West Virginia
STB Ventures, Inc.
Tampa Electric Company
U.S. Attorney's Office
Vitol, Inc.
West Virginia Department of Environmental
Protection
West Virginia Highlands Conservancy, Inc.

***Significant Suppliers, Shippers, Warehousemen,
Customers and Vendors***

Alpha Coal Sales Co. LLC
American Electric Power Co., Inc
Anders Williams Resources, Inc.
Appalachian Power Co.
Bayer CropScience LP
Big Rivers Electric Corp.
Blue Cross Blue Shield
Bridgehouse Commodities Trading Limited
Brody Mining, LLC
Carbofer Representacoes Ltda.
Cardinal Operating Company
Caremark
Caterpillar Global Mining America
Cecil I. Walker Machinery Co.
Clay's Trucking
Coal Network Inc.
Constellation Energy Commodities
CSX Transportation, Inc.
Dan River Resources LLC
Dekoven Dock, Incorporated
Drummond Coal Sales, Inc.
DTE Energy Company

Duke Energy Carolinas LLC
Duke Energy Commercial Asset Management
Duke Energy Kentucky, Inc.
E. On Ag
Eagle Valley, Inc.
East Kentucky Power Cooperative
Eastman Kodak Co.
EDF Trading North America, LLC/EDF Trading
Limited
Emerald International
GenOn Energy Management, LLC
Gerda Acominas S.A.
Gulf Power Company
Home Oil & Gas
Hunter Trucking
IBM
ILVA Spa
Jennmar Corporation
JMAC Leasing Inc.
Joy Mining Machinery
Kanawha River Terminals, LLC
Kentucky Utilities Co.
Keystone Industries
Komsa Sarl
Long Branch Energy
Louisville Gas and Electric Comp
Magnum Coal Co.
Mercuria Energy Trading, Inc.
Middletown Coke Company, LLC
Mirant Energy Trading, LLC
Monk Mining
Mountain State Carbon, LLC
Neville Island Fuels Company, LLC
Nelson Brothers LLC
Norfolk Southern Railway Company
Owensboro Municipal Utilities
Peabody COALTRADE, LLC
Peabody Energy Corp.
Peabody Terminals, LLC
Penn Virginia Resource Partners, L.P.
Petroleum Products Inc.
Phillips Machine Service Inc.
PPL EnergyPlus, LLC
PPL Generation, LLC
PowerSouth Energy Cooperative
Production Adjustment
Progress Energy Carolinas, Inc.
Raleigh Mine & Industrial Supply
Reiss Viking Division
Relco Finance, Inc.
Rish Equipment
River Trading Company
RWE Trading Americas Inc.
Sandvik Mining and Construction
Selah Corp.
Shenango Inc.

Shinewarm Resources (HK) Group Limited
Southern Company
SunCoke Energy
Tata Steel UK Limited
ThyssenKrupp CSA Siderurgica
Trafigura AG
United Central Industrial Supply
USIMINAS
U.S. Steel Corp.
The Vanguard Group
Vanomet International AG
Veyance Industrial Services
Vitol, Inc.
Webster Trucking
White River Coal Sales, Inc.
Xcoal Energy & Resources
Zug Island Fuels, LLC

See also Significant Landlords and Lessors,
Significant Attorneys, Professionals and Financial
Advisors and Significant Equipment Lessors

Insurers

Brokers

Aon Risk
Marsh USA
Willis of Tennessee

Underwriters

ACE
AIG
Allied World Assurance Company
Allied World National Assurance Company
Arch Specialty
Argo QS
ARISE Inc.
Aspen Bermuda Ltd
Aspen Specialty Insurance Company
Aspen Insurance UK Limited
Axis Insurance (Bermuda) Ltd
Axis Insurance Company
Axis Surplus Insurance Company
Berkley
Chartis
Chubb
CNA
Endurance American Insurance Company
Hartford
Hiscox
Ironshore
Iron-Starr
HCC
Liberty International Underwriters
Liberty Mutual Insurance Europe Limited
MJB Consulting

RSUI
XL
XL UK
XL Specialty
Zurich

United States Trustee's Office

Office of the United States Trustee for the Districts of
Arkansas, Missouri, and Nebraska
Carpenter, Amy
Cox, Michele
Dahm, Martha M.
Dorsey, Barbara J.
Gargula, Nancy
Herling, Sandra
Lickenbrock, Kathy
Long, Leonora S.
Lumaghi, Peter
McGill, Michael
Moore, Cynthia E.
Randolph, Paul
Simmons, Gloria M.
Slaughter, Margaret E.
Wilson-Smith, Karen R.

Top Five Secured Creditors

BancorpSouth Equipment Finance
Bank of America
Bank of America Leasing
Bank of the West
BMO Harris Equipment Finance Company
Caterpillar Financial Services Corp.
Fifth Third Bank
Fifth Third Leasing Company
General Electric Capital Corp.
Key Equipment Finance Inc.
Komatsu Financial Limited Partnership.
People's Capital & Leasing Corp.
SG Equipment Finance
Siemens Financial Services
Somerset Capital Group, Ltd.
United Leasing, Inc.

Top 50 Unsecured Creditors

AFCO
Allegheny Power
Alley Trucking LLC
Alpha Natural Resources, Inc.
Americable Incorporated
American Electric Power
American Freedom Innovations LLC
Bank of the West
Bentley Badgett II and Linda Badgett
CapitalSource Bank

Caterpillar Global Mining
Cecil I. Walker Machinery Co.
Chisler Brothers Contracting LLC
Chisler Inc.
Coalfield Services Inc.
Cogar Manufacturing Inc.
CSX Transportation Inc.
Dayton Power & Light
Environmine Inc
Fifth Third Leasing Company
Flomin Coal Inc.
GE Capital TMS
I.B.M. Corp.
Industrial Supply Solutions Inc.
J. H. Fletcher & Co.
Jabo Supply Corp
Jennmar Corporation
JMAC Leasing Inc
Joy Mining Machinery
Komatsu Financial Limited Partnership
Logan Corp.
Longwall Associates, Inc.
Mine Equipment & Mill Supply Co.
Monk Mining Supply, Inc.
Nelson Brothers LLC
Penn Virginia Operating Co LLC
Phillips 66 Receivable
Powell Construction Co., Inc.
Raleigh Mine & Industrial
RBS Asset Finance, Inc.
Richard Whiting
Rish Equipment Co.
SGS North America Inc.
Shonk Land Company LLC
Somerset Capital Group, Ltd.
Suncrest Resources LLC
United Central Industrial Supply
United Leasing, Inc.
U.S. Bank National Association
Wilmington Trust Company

Utilities

Allegheny Power
American Electric Power
Aquis Communications
AT&T
AT&T Mobility
AT&T Teleconference Services
Buffalo Creek PSD
City of Morganfield
City of Uniontown
Citynet, LLC
Clay-Battelle Public Service District
Dish Network
Dominion Hope

Eldon Gas Company
Fiberlink Communications Corp.
Frontier
Henderson County Water District
Huntington Technology Group Inc.
Kanawha Public Service District
Kenergy Corp.
Kentucky Utilities Co
Lumos Networks Inc
Monongahela Power Company
Mountaineer Gas
Ohio Valley Answering Service
Q Wireless LLC
Rea Energy Cooperative Inc
Republic Services
SouthEastern Illinois Electric
Suddenlink
Tangoe Inc
Telemax Services
Time Warner Cable
Union County Water District
US Cellular
Valley Falls Public Service Dist
Verizon
Verizon North
Waste Management of WV, Inc.
West Penn Power Company
West Side Telecommunications
West Virginia American Water Co
Windstream

Indenture Trustees

Wilmington Trust Company
U.S. Bank National Association

Official Committee of Unsecured Creditors

Wilmington Trust Company
U.S. Bank National Association
United Mine Workers of America
United Mine Workers of America 1974 Pension Plan
and Trust
Gulf Coast Capital Partners, LLC
Cecil Walker Machinery
American Electric Power

***Professionals Representing Any of the Foregoing in
Relation to Patriot***

Cadwalader, Wickersham & Taft LLP
Cleary, Gottlieb, Steen & Hamilton LLP
Jones Day
Kramer Levin Naftalis & Frankel LLP
Latham & Watkins LLP
Mayer Brown
Ogletree, Deakins, Nash, Smoak & Stewart, P.C.

Weil, Gotshal & Manges
Willkie Farr & Gallagher LLP

The Honorable Kathy A. Surratt-States and Clerk

Judge Kathy A. Surratt-States
Sonette Magnus

Notice of Appearance Parties Not Otherwise Listed

Banc of America Leasing & Capital, LLC
Board of Trustees of Prichard School
Boytek, Monty Earnest
Bridgestone Americas Tire Operations, LLC
Broun Properties, LLC
Caterpillar Inc.
Central Contracting, Inc.
Chandler, John Henry
City of New York
Continental Crushing & Conveying, Inc.
Deutsche Bank Securities Inc.
Duke Energy Corporation
First Out DIP Agent
GE Energy
GE International
H.A. Robson Trust
Hanson Aggregates Davon, LLC
Henderson County Fiscal Court
Hicks, Rickey Edward
Hosch Company
ICON Capital Corp.
Illinois Union Insurance Company
Iron Mountain Information Management, Inc.
Jeffrey, Thomas Lee
K-Rail LLC (f/k/a Kanawha Rail Corp.)
LaFollette Holdings, Ltd.
Latelle M. LaFollette Trust for Alice A. Wright
Latelle M. Trust for Marjorie J. Wright
LML Properties, LLC
McKinney, Lacy Dale
Microsoft Corporation
Microsoft Licensing, GP
Miller, Dennis Everill
Missouri Department of Revenue
Nations Fund I
Natural Resource Partners, LP
New River Energy Corp.
Oracle America, Inc.
P&H Mining Equipment, Inc.
Penn Virginia Coal Company
Pension Benefit Guaranty Corporation
Performance Coal Co.
PRC Holdings, LLC
Prichard, Lewis
Prichard, Sarah Ann
R. J. Corman Railroad Construction Company

Riverside Park, Inc.
Robert B. LaFollette Trust for Alice A. Wright
Robert B. LaFollette Trust for Marjorie J. Wright
State of West Virginia Office of Insurance
Commissioner
Trust with A.M. Prichard, III
UMWA Combined Benefit Fund
Union Pacific Railroad Company
United Mine Workers of America 1993 Benefit Plan
and Trust
United States of America
Vosslosh Track Material, Inc.
Westchester Surplus Lines Insurance Company
Whayne Supply Company
Willis North America, Inc.
Wright, Alice
Wright, Cathy E. (Administratrix of the Estate of
Nina Virginia Wright)
Wright, Marjorie J.
Wright Holdings, L.L.C.

Rejection Parties Not Otherwise Listed

Ashby Electric Company, Inc.
B&M Repair, Inc.
Brake Supply Company, Inc.
Fluid Power Services, Inc.
Kanawha Manufacturing Company
Lewis-Goetz & Company, Inc.
Power Control Products
Monster Worldwide, Inc.
Workday, Inc.

Reclamation Report Parties Not Otherwise Listed

Conveying Solutions LLC
Raben Tire Co., Inc.
Tire Centers, LLC

ANNEX B

**SCHEDULE OF PARTIES IN INTEREST THAT
KRAMER LEVIN NAFTALIS & FRANKEL LLP
CURRENTLY REPRESENTS AND/OR HAS FORMALLY REPRESENTED¹**

<u>INTERESTED PARTY</u>	<u>RELATIONSHIP TO THE DEBTORS</u>	<u>DESCRIPTION OF RELATIONSHIP</u>
Argonaut Insurance Company	Surety Issuer, Letters of Credit Beneficiaries	A partner of Kramer Levin is serving as a mediator in litigation involving the interested party in a matter unrelated to the Debtors' Chapter 11 Cases.
Aurelius Capital Management, LP	Bondholder	<p>The interested party is one of the holders of the 8.25% Senior Notes due 2018 and the 3.25% Convertible Notes due 2013 issued by the Debtors. Kramer Levin has represented and continues to represent the interested party on matters unrelated to the Debtors' Chapter 11 Cases. As noted above, from time to time, this interested party has contacted Kramer Levin as the Committee's counsel and in accordance with its rights under section 1102(b)(3).</p> <p>On January 22, 2013, the Committee filed its <i>Amended Verified Statement of the Official Committee of Unsecured Creditors of Patriot Coal Corporation, et al. Pursuant to Bankruptcy Rule 2019</i> ("<u>Amended Rule 2019 Statement</u>") (ECF No. 2070). The statement disclosed that one member of the Committee, Cecil Walker Machinery ("<u>Cecil Walker</u>"), who extended trade credit to the Debtors, has agreed with the Debtors on the current satisfaction of its claims for cash at an approximately 48% discount. The Amended Rule 2019 Statement disclosed that the Committee alerted the Office of the United States</p>

¹ Kramer Levin believes that its representation of the Potential Parties in Interest listed herein have not and will not affect its representation of the Committee in the Debtors' Chapter 11 Cases.

<u>INTERESTED PARTY</u>	<u>RELATIONSHIP TO THE DEBTORS</u>	<u>DESCRIPTION OF RELATIONSHIP</u>
		<p>Trustee, Region 13, Eastern District of Missouri (“<u>U.S. Trustee</u>”) of this development and that it is within the discretion of the U.S. Trustee to make a determination whether to remove Cecil Walker as a member of the Committee. If Cecil Walker is removed, the Committee’s by-laws provide that the Committee will support appointment of another trade creditor as Cecil Walker’s successor, and the Committee so informed the U.S. Trustee.</p> <p>This interested party contacted Kramer Levin to disclose that it had read the Amended Rule 2019 Statement and was interested in serving as a member of the Committee. Kramer Levin informed this interested party that the Committee supported appointment of another trade creditor pursuant to the Committee’s by-laws. This interested party has submitted a request to the U.S. Trustee to seek appointment to the Committee and any response to such letter is within the discretion of the U.S. Trustee.</p>
Bryan Cave	Attorney	Kramer Levin has been approached by the interested party to represent them on a non-bankruptcy matter unrelated to the Debtors’ Chapter 11 Cases. In addition, Kramer Levin represents or has represented the interested party in matters unrelated to the Debtors’ Chapter 11 Cases.
City of New York	Notice of Appearance Party	Kramer Levin represents and has represented a department of the City of New York in matters unrelated to the Debtors’ Chapter 11 Cases.
Deutsche Bank Securities, Inc.	Notice of Appearance Party	Kramer Levin represents or has represented the interested party or related affiliate(s) in various litigation, corporate, and finance matters, and as agent or participant in various bank groups or as a trust beneficiary. Deutsche Bank

<u>INTERESTED PARTY</u>	<u>RELATIONSHIP TO THE DEBTORS</u>	<u>DESCRIPTION OF RELATIONSHIP</u>
		served as a member of official committee of unsecured creditors of AES Eastern Energy, L.P. and Kramer Levin served as counsel to this committee.
Dish Network	Utilities	Kramer Levin represents or has represented a related affiliate of the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
Duke Energy Corporation	Notice of Appearance Party	Kramer Levin represents or has represented the interested party or related affiliate(s) in matters unrelated to the Debtors' Chapter 11 Cases.
Houlihan Lokey Capital	Attorney, professional or financial advisors	Houlihan Lokey Capital has been retained to serve as financial advisor to the Committee in this case. Kramer Levin has represented Houlihan Lokey in connection with its engagement as financial advisor in matters unrelated to the Debtors' Chapter 11 Cases.
Knighthood Capital	Bondholder	The interested party is one of the holders of the 8.25% Senior Notes due 2018 issued by the Debtors. Kramer Levin represents or has represented the interested party or related affiliate(s) in matters unrelated to the Debtors' Chapter 11 Cases. As noted above, from time to time, this interested party has contacted Kramer Levin as the Committee's counsel and in accordance with its rights under section 1102(b)(3).
Merrill Lynch & Co.	Bondholder	The interested party is one of the holders of the 8.25% Senior Notes due 2018 issued by the Debtors. Kramer Levin represents or has represented the interested party or related affiliate(s) in matters unrelated to the Debtors' Chapter 11 Cases.
Nations Fund I	Notice of Appearance Party	Kramer Levin represents or has represented the interested party or related affiliate(s) in matters unrelated to the Debtors' Chapter 11 Cases.
Natixis, New York Branch	Significant Financial Institutions	Kramer Levin represents or has represented the interested party or related affiliate(s) in matters unrelated to the

<u>INTERESTED PARTY</u>	<u>RELATIONSHIP TO THE DEBTORS</u>	<u>DESCRIPTION OF RELATIONSHIP</u>
		Debtors' Chapter 11 Cases.
Oracle America, Inc.	Notice of Appearance Party	Kramer Levin represents or has represented the interested party or related affiliate(s) in matters unrelated to the Debtors' Chapter 11 Cases.
Pension Benefit Guaranty Corp	Notice of Appearance Party	In matters wholly unrelated to these Chapter 11 Cases, Kramer Levin represents or has represented parties adverse to the PBGC in certain bankruptcy and pension-related matters. In addition, the PBGC also serves or has served as a member of the official committees of unsecured creditors in several recent cases where Kramer Levin serves or has served as counsel, including WP Steel Venture LLC, Smurfit-Stone Container Corporation, Cooper-Standard Holdings Inc., General Motors Corporation, and Chrysler LLC. Kramer Levin's representation of the creditors' committees in the aforementioned cases is wholly unrelated to the Debtors or these Chapter 11 Cases.
UMWA Combined Benefit Fund	Notice of Appearance Party	The United Mine Workers Association, a related affiliate of the interested party, is a Committee member in these Chapter 11 Cases. Kramer Levin represents the Committee in these Chapter 11 Cases.
United Mine Workers of America 1993 Benefit Plan and Trust	Notice of Appearance Party	The United Mine Workers Association, a related affiliate of the interested party, is a Committee member in these Chapter 11 Cases. Kramer Levin represents the Committee in these Chapter 11 Cases.
Whitebox Advisors, LLC	Bondholder	The interested party is one of the holders of the 8.25% Senior Notes due 2018 issued by the Debtors. The interested party served as a member of official committee of unsecured creditors of AES Eastern Energy, L.P., General Motors Corporation, and Evergreen Solar, Inc. and Kramer Levin served as counsel to those committees in those unrelated chapter 11 cases.