

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.¹

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

**Debtors' Objection and Motion
Deadline:
February 12, 2013**

**Movant's Response Deadline:
February 19, 2013**

**Debtors' Reply Deadline:
February 24, 2013**

**Hearing Date:
February 26, 2013 at 10:00 a.m.
(prevailing Central Time)**

**Hearing Location:
Courtroom 7 North**

**AMENDED NOTICE OF SCHEDULING OF DEADLINES
REGARDING HEARING TO CONSIDER MOTION TO APPOINT
OFFICIAL RETIREE COMMITTEE PURSUANT TO 11 U.S.C. § 1114(d)**

PLEASE TAKE NOTICE that, in connection with the hearing to consider the Motion to Appoint Official Retiree Committee Pursuant to 11 U.S.C. § 1114(d) [ECF No. 1919] (the "Motion") scheduled for **February 26, 2013 at 10:00 a.m. (prevailing Central Time)** in Courtroom 7 North of the Thomas F. Eagleton United States

¹ The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

Courthouse, 111 South Tenth Street, St. Louis, Missouri, 63102 (the “**Bankruptcy Court**”), before the Honorable Kathy A. Surratt-States, United States Bankruptcy Judge (the “**Hearing**”), objections or responses by the Debtors or any other party to the Motion (any “**Objections**”) or any related motion by the Debtors must be filed with the Bankruptcy Court and served on (a) the Honorable Kathy A. Surratt-States, United States Bankruptcy Judge, Thomas F. Eagleton United States Courthouse, 111 South Tenth Street, St. Louis, Missouri, 63102, (b) counsel to the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner and Elliot Moskowitz, (c) proposed counsel to the Debtors, Bryan Cave LLP, One Metropolitan Square, 211 N. Broadway, Suite 3600, St. Louis, Missouri, Attn: Lloyd A. Palans, Brian C. Walsh, and Laura Uberti Hughes, (d) conflicts counsel to the Debtors, Curtis, Mallet-Prevost, Colt & Mosle LLP, 101 Park Avenue, New York, New York 10178, Attn: Steven J. Reisman and Michael A. Cohen, (e) the Office of the United States Trustee for the Eastern District of Missouri (the “**U.S. Trustee**”), 111 South 10th Street, Suite 6.353, St. Louis, Missouri 63102, Attn: Leonora S. Long and Paul A. Randolph, (f) counsel to the Official Committee of Unsecured Creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq., (g) the Debtors’ authorized claims and noticing agent, Patriot Coal Corporation, c/o GCG, Inc., P.O. Box 9898, Dublin, OH 43017, (h) the attorneys for the administrative agents for the Debtors’ postpetition lenders, (x) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky and (y) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B.

Schönholtz and Ana Alfonso, and (i) counsel to Movant Harold R. Racer, (x) Desai Eggmann Mason LLC, 7733 Forsyth Boulevard, Suite 2075, St. Louis, Missouri 63105 Attn: Robert E. Eggman and Thomas H. Riske and (y) Stahl Cowen Crowley Addis LLC, 55 West Monroe Street, Suite 1200, Chicago, Illinois 60603, Attn: Jon D. Cohen and Scott N. Schreiber (collectively, the “**Notice Parties**”) no later than **11:59 p.m. (prevailing Central Time) on February 12, 2013.**

PLEASE TAKE FURTHER NOTICE that any response by Movant Harold R. Racer or any other party to an Objection or to any related motion filed by the Debtors (any “**Responses**”) must be filed with the Bankruptcy Court and served on the Notice Parties no later than **11:59 p.m. (prevailing Central Time) on February 19, 2013.**

PLEASE TAKE FURTHER NOTICE that any reply by the Debtors or any other party to a Response must be filed with the Bankruptcy Court and served on the Notice Parties no later than **11:59 p.m. (prevailing Central Time) on February 24, 2013.**

Dated: February 1, 2013
St. Louis, Missouri

Respectfully submitted,

DAVIS POLK & WARDWELL LLP

/s/ Michelle M. McGreal

Marshall S. Huebner

Elliot Moskowitz

Brian M. Resnick

Michelle M. McGreal

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ATTORNEYS FOR THE DEBTORS

SCHEDULE 1
(Debtor Entities)

- | | |
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| 1. Affinity Mining Company | 51. KE Ventures, LLC |
| 2. Apogee Coal Company, LLC | 52. Little Creek LLC |
| 3. Appalachia Mine Services, LLC | 53. Logan Fork Coal Company |
| 4. Beaver Dam Coal Company, LLC | 54. Magnum Coal Company LLC |
| 5. Big Eagle, LLC | 55. Magnum Coal Sales LLC |
| 6. Big Eagle Rail, LLC | 56. Martinka Coal Company, LLC |
| 7. Black Stallion Coal Company, LLC | 57. Midland Trail Energy LLC |
| 8. Black Walnut Coal Company | 58. Midwest Coal Resources II, LLC |
| 9. Bluegrass Mine Services, LLC | 59. Mountain View Coal Company, LLC |
| 10. Brook Trout Coal, LLC | 60. New Trout Coal Holdings II, LLC |
| 11. Catenary Coal Company, LLC | 61. Newtown Energy, Inc. |
| 12. Central States Coal Reserves of Kentucky, LLC | 62. North Page Coal Corp. |
| 13. Charles Coal Company, LLC | 63. Ohio County Coal Company, LLC |
| 14. Cleaton Coal Company | 64. Panther LLC |
| 15. Coal Clean LLC | 65. Patriot Beaver Dam Holdings, LLC |
| 16. Coal Properties, LLC | 66. Patriot Coal Company, L.P. |
| 17. Coal Reserve Holding Limited Liability Company No. 2 | 67. Patriot Coal Corporation |
| 18. Colony Bay Coal Company | 68. Patriot Coal Sales LLC |
| 19. Cook Mountain Coal Company, LLC | 69. Patriot Coal Services LLC |
| 20. Corydon Resources LLC | 70. Patriot Leasing Company LLC |
| 21. Coventry Mining Services, LLC | 71. Patriot Midwest Holdings, LLC |
| 22. Coyote Coal Company LLC | 72. Patriot Reserve Holdings, LLC |
| 23. Cub Branch Coal Company LLC | 73. Patriot Trading LLC |
| 24. Dakota LLC | 74. PCX Enterprises, Inc. |
| 25. Day LLC | 75. Pine Ridge Coal Company, LLC |
| 26. Dixon Mining Company, LLC | 76. Pond Creek Land Resources, LLC |
| 27. Dodge Hill Holding JV, LLC | 77. Pond Fork Processing LLC |
| 28. Dodge Hill Mining Company, LLC | 78. Remington Holdings LLC |
| 29. Dodge Hill of Kentucky, LLC | 79. Remington II LLC |
| 30. EACC Camps, Inc. | 80. Remington LLC |
| 31. Eastern Associated Coal, LLC | 81. Rivers Edge Mining, Inc. |
| 32. Eastern Coal Company, LLC | 82. Robin Land Company, LLC |
| 33. Eastern Royalty, LLC | 83. Sentry Mining, LLC |
| 34. Emerald Processing, L.L.C. | 84. Snowberry Land Company |
| 35. Gateway Eagle Coal Company, LLC | 85. Speed Mining LLC |
| 36. Grand Eagle Mining, LLC | 86. Sterling Smokeless Coal Company, LLC |
| 37. Heritage Coal Company LLC | 87. TC Sales Company, LLC |
| 38. Highland Mining Company, LLC | 88. The Presidents Energy Company LLC |
| 39. Hillside Mining Company | 89. Thunderhill Coal LLC |
| 40. Hobet Mining, LLC | 90. Trout Coal Holdings, LLC |
| 41. Indian Hill Company LLC | 91. Union County Coal Co., LLC |
| 42. Infinity Coal Sales, LLC | 92. Viper LLC |
| 43. Interior Holdings, LLC | 93. Weatherby Processing LLC |
| 44. IO Coal LLC | 94. Wildcat Energy LLC |
| 45. Jarrell's Branch Coal Company | 95. Wildcat, LLC |
| 46. Jupiter Holdings LLC | 96. Will Scarlet Properties LLC |
| 47. Kanawha Eagle Coal, LLC | 97. Winchester LLC |
| 48. Kanawha River Ventures I, LLC | 98. Winifrede Dock Limited Liability Company |
| 49. Kanawha River Ventures II, LLC | 99. Yankeetown Dock, LLC |
| 50. Kanawha River Ventures III, LLC | |