

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**PATRIOT COAL CORPORATION, et al.,**

**Debtors.**

**Chapter 11**

**Case No. 12-51502-659**

**(Jointly Administered)**

**THIRD MONTHLY STATEMENT OF FEES AND  
EXPENSES OF BLACKSTONE ADVISORY PARTNERS L.P.  
FOR THE PERIOD OF NOVEMBER 1, 2012 THROUGH NOVEMBER 30, 2012**

Blackstone Advisory Partners L.P. ("Blackstone"), financial advisor to the above captioned debtors and debtors-in-possession (the "Debtors"), submits for review its statement (the "Statement") of fees and out-of-pocket expenses for the period of November 1, 2012 through November 30, 2012 (the "Third Compensation Period"), in accordance with the Interim Compensation Order (as hereinafter defined), U.S. Trustee Guidelines, and the local rules and orders of the U.S. Bankruptcy Court for the Eastern District of Missouri. In support of this Statement, Blackstone states as follows:

**I. Background**

1. On July 9, 2012 (the "Petition Date"), the Debtors filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.*, as amended (the "Bankruptcy Code"). The Debtors are operating their businesses and managing their property as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On July 19, 2012, the Debtors applied to this Court for an order [Docket No. 132] authorizing the retention and employment of Blackstone *nunc pro tunc* to the Petition Date.

3. On August 2, 2012, this Court entered an order (the “Interim Compensation Order”) [Docket No. 262] establishing procedures for interim compensation and reimbursement of expenses for professionals.

4. On September 5, 2012, this Court entered an order (the “Retention Order”) [Docket No. 523] pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rule 2014(a), and Local Rule 2014-1 authorizing the employment and retention of Blackstone as financial advisor to the Debtors *nunc pro tunc* to the Petition Date.

## **II. Blackstone’s Request for Compensation and Reimbursement of Expenses**

### **A. Blackstone’s Request for Allowance of Monthly Fees**

5. For the Third Compensation Period, Blackstone has provided advisory services to the Debtors and earned monthly fees for such services totaling \$175,000.00 for the period November 1, 2012 through November 30, 2012.

### **C. Blackstone’s Request for Allowance of Reimbursement of Out-Of-Pocket Expenses Incurred**

6. In connection with the advisory services rendered during the Third Compensation Period, Blackstone has recognized out-of-pocket expenses in the amount of \$6,640.74. Additional out-of-pocket expenses that Blackstone has incurred but not yet processed during the Third Compensation Period will be submitted at a later date.

7. A summary of all fees earned and out-of-pocket expenses recognized during the Third Compensation Period is outlined below:

<u>Monthly Period</u>	<u>Fees</u>	<u>Holdbacks @ 20%</u>	<u>Fees, Less Holdbacks</u>	<u>Out-Of-Pocket Expenses</u>	<u>Amount Due</u>
November 1 – 30, 2012	\$175,000.00	(\$35,000.00)	\$140,000.00	\$6,640.74	<b>\$146,640.74</b>

**III. Summary of Services Provided During the Third Compensation Period**

8. The nature of the work performed by Blackstone during the Third Compensation Period included the following:

- (a) Assisting the Debtors in evaluating cost savings opportunities;
- (b) Creating financial analyses to assist in the Debtors' contract and other settlement renegotiations;
- (c) Preparing presentations to various constituencies, including the DIP arrangers and Unsecured Creditors Committee, to keep them informed of developments in the Debtors' business and the bankruptcy case;
- (d) Assisting the Debtors in evaluating various employee wage and benefit programs;
- (e) Assisting the Debtors in the preparation and updating of its financial forecasts;
- (f) Advising on strategic matters;
- (g) Organizing and responding to diligence requests from various constituencies;
- (h) Reviewing various motions filed with the bankruptcy court; and
- (i) Fielding incoming inquiries from third-parties interested in the Debtors' business and assets.

**IV. Out-Of-Pocket Expenses**

9. Out-of-pocket expenses incurred by Blackstone are charged to a client if the expenses are incurred for the client or are otherwise necessary in connection with services rendered for such particular client. Blackstone does not factor general overhead expenses into disbursements charged to its clients in connection with chapter 11 cases. Blackstone has followed its general internal policies with respect to out-of-pocket expenses billed to Debtors as set forth below, with any exceptions specifically explained:

- (a) All cross-country airfare charges are based upon coach class rates.
- (b) With respect to local travel, Blackstone's general policy enables employees to travel by taxi or, in certain circumstances private car service, to and from meetings while rendering services to a client on a client related matter, for which the client is charged. Further, and primarily for safety reasons, employees are permitted to charge to a client the cost of transportation home if an employee is required to work past 9:00 p.m. on client specific matters.
- (c) Blackstone bills outgoing long-distance facsimile charges at a rate of \$1.25 per page. Blackstone does not bill local or incoming facsimile charges to clients.
- (d) Blackstone's general policy permits its professionals to charge in-office dinner meals to a client after 8:00 p.m. or 3 hours beyond their regularly scheduled workday if an employee is required to provide services to the client during such dinnertime, and to charge in-office meals on the weekend if an employee is required to provide services to a client on the weekend.
- (e) The Document Production category of expenses includes charges from outside service companies that provide, for a fee, high volume photocopying services on an expedited basis to Blackstone, and charges for internal photocopying services provided by Blackstone. Blackstone bills internal Document Production charges at the rate of \$0.10 per page for black and white photocopies, and \$0.25 per page for color photocopies. However, and for purposes of these cases, Blackstone will bill the Debtors at a rate of \$0.10 per page for color photocopies.
- (f) The External Research category of expenses includes charges from outside computer/electronic service companies that supply, for a fee, research and/or financial documents to Blackstone. The services provided by these companies primarily consist of the retrieval of financial documents from regulatory agencies and/or the retrieval of research that would not otherwise be available to Blackstone. The Internal Research category of expenses are the charges for time spent by Blackstone research staff in operating the computer/electronic terminals related to these computer/electronic service companies.
- (g) The Publishing Services category of expenses includes charges for the production of text-based publications such as research reports and presentations, and printing and binding services.

10. An invoice detailing the fees earned and out-of-pocket expenses recognized by Blackstone during the Third Compensation Period is attached hereto as Appendix A.

11. The amount of fees and out-of-pocket expenses sought in this Statement and Blackstone's compensation practices are consistent with market practices both in and out of a bankruptcy context. Blackstone has never billed its clients based on the number of hours expended by its professionals and Blackstone's professionals generally do not maintain detailed time records of the work performed by its professionals on behalf of its clients. Accordingly, Blackstone does not have hourly rates for its professionals. Blackstone will, however, maintain time records in one-half hour increments for purposes of this case. Time records of the 350.0 hours expended by Blackstone professionals in providing financial advisory services to the Debtors during the Third Compensation Period are provided in Appendix B by professional.

12. I have read this Statement, and I have reviewed and understand the requirements of the Interim Compensation Order, the local rules, and the U.S. Trustee Guidelines, and I believe that this Statement fully complies with all provisions contained therein.

**V. Requested Relief**

13. Pursuant to the Retention Order and Interim Compensation Order, Blackstone respectfully requests that the Debtors pay Blackstone's Monthly Fees and out-of-pocket expenses for the Third Compensation Period as follows:

Monthly Fees	\$175,000.00
Less: 20% Holdback	<u>(35,000.00)</u>
Subtotal	140,000.00
Out-Of-Pocket Expenses	<u>6,640.74</u>
<b>Amount Due</b>	<b><u>\$146,640.74</u></b>

Dated: February 4, 2013

Blackstone Advisory Partners L.P.

By:   
\_\_\_\_\_  
Mark Buschmann  
Managing Director

**APPENDIX A**

## Blackstone Advisory Partners L.P.

February 4, 2013

Ms. Jacquelyn A. Jones  
Patriot Coal Corporation  
12312 Olive Boulevard  
Suite 400  
St. Louis, MO 63141

Monthly Fee for the period of November 1, 2012 through November 30, 2012:	\$	175,000.00
Less Holdback @ 20%:		<u>(35,000.00)</u>
		140,000.00

Out-of-pocket expenses processed for the period through November 30, 2012:<sup>(1)</sup>

Airfare	\$	3,839.90	
Ground Transportation		908.05	
Communications		12.48	
Meals		966.07	
Lodging		699.44	
Document Production		204.20	
Research		<u>10.60</u>	
			<u>6,640.74</u>
<b>Total Amount Due</b>	<b>\$</b>		<b><u><u>146,640.74</u></u></b>

JP Morgan Chase  
One Chase Manhattan Plaza  
New York, NY 10017  
ABA# 021 000 021  
Credit Account: Blackstone Advisory Partners L.P.  
Accounts Receivable Dept. 16th Floor  
Account # 066-287472

**Invoice Number: 76681**

<sup>(1)</sup> Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Blackstone Advisory Partners L.P.**  
345 Park Avenue  
New York, NY 10154  
212 583-5000

**Patriot Coal Corporation**  
**Summary of Expenses Processed**  
**Through November 30, 2012**  
**Invoice Number: 76681**

	<u>GL Detail</u> <u>Nov-12</u>	<u>Total</u> <u>Expenses</u>
Airfare	\$ 3,839.90	\$ 3,839.90
Ground Transportation - Car Service - Elite	421.89	421.89
Ground Transportation - Local Travel	335.01	335.01
Ground Transportation - Out-Of-Town Travel	151.15	151.15
Communications - Teleconferencing	12.48	12.48
Employee Meals	966.07	966.07
Lodging	699.44	699.44
Document Production	204.20	204.20
External Research - Online Database	10.60	10.60
<b>Total Expenses</b>	<b>\$ 6,640.74</b>	<b>\$ 6,640.74</b>
	<b>Airfare</b>	<b>\$ 3,839.90</b>
	<b>Ground Transportation</b>	<b>908.05</b>
	<b>Communications</b>	<b>12.48</b>
	<b>Meals</b>	<b>966.07</b>
	<b>Lodging</b>	<b>699.44</b>
	<b>Document Production</b>	<b>204.20</b>
	<b>Research</b>	<b>10.60</b>
	<b>Total Expenses</b>	<b>\$ 6,640.74</b>

**Patriot Coal Corporation  
Detail of Expenses Processed  
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<u>Airfare</u>			
Buschmann (travel agency fee for booking of one-way flight to St. Louis, MO from Queens, NY on 09/04/12)	09/04/12	20.00	
Buschmann (one-way coach class flight to St. Louis, MO from Queens, NY)	09/04/12	504.38	
Buschmann (travel agency fee for booking of one-way flight to Queens, NY from St. Louis, MO on 09/05/12)	09/05/12	20.00	
Buschmann (one-way coach class flight to Queens, NY from St. Louis, MO)	09/05/12	1,178.00	
Buschmann (travel agency fee for booking of one-way flight to St. Louis, MO from Newark, NJ on 09/17/12)	09/14/12	20.00	
Buschmann (one-way coach class flight to St. Louis, MO from Newark, NJ)	09/17/12	504.38	
Buschmann (travel agency fee for booking of one-way flight to Queens, NY from St. Louis, MO on 09/18/12)	09/18/12	20.00	
Buschmann (one-way coach class flight to Queens, NY from St. Louis, MO)	09/18/12	504.38	
Huffard (travel agency fee for booking of one-way flight to Queens, NY from Charleston, WV on 09/05/12)	08/31/12	20.00	
Huffard (travel agency fee for booking of one-way flight to St. Louis, MO from Queens, NY on 09/04/12)	09/04/12	20.00	
Huffard (one-way coach class flight to St. Louis, MO from Queens, NY)	09/04/12	504.38	
Huffard (travel agency fee for booking of one-way flight to Queens, NY from St. Louis, MO on 09/18/12)	09/18/12	20.00	
Huffard (one-way coach class flight to Queens, NY from St. Louis, MO)	09/18/12	504.38	
	<b>Subtotal - Airfare</b>		<b>\$ 3,839.90</b>

<u>Ground Transportation - Car Service - Elite</u>			
Buschmann (car home from Blackstone after working late)	10/08/12	43.13	
Buschmann (car home from Blackstone after working late)	10/09/12	53.00	
Buschmann (car to Blackstone from LaGuardia Airport in Queens, NY)	11/04/12	78.06	
Buschmann (car LaGuardia Airport in Queens, NY from Blackstone)	11/05/12	159.11	
Buschmann (car to Blackstone from LaGuardia Airport in Queens, NY)	11/09/12	88.59	
	<b>Subtotal - Ground Transportation - Car Service - Elite</b>		<b>421.89</b>

<u>Ground Transportation - Local Travel</u>			
Buschmann (taxi home from LaGuardia Airport in Queens, NY)	09/06/12	42.96	
Buschmann (weeknight taxi home from Blackstone after working late)	09/06/12	24.88	
Buschmann (weeknight taxi home from Blackstone after working late)	09/10/12	10.00	
Buschmann (weeknight taxi home from Blackstone after working late)	09/11/12	11.75	
Buschmann (weeknight taxi home from Blackstone after working late)	09/12/12	10.70	
Buschmann (weeknight taxi home from Blackstone after working late)	09/16/12	10.50	
Buschmann (weeknight taxi home from Blackstone after working late)	09/17/12	12.50	
Buschmann (taxi to client meeting in New York, NY from Blackstone)	09/25/12	10.50	
Buschmann (weeknight taxi home from Blackstone after working late)	09/26/12	20.00	
Buschmann (weeknight taxi home from Blackstone after working late)	09/27/12	11.25	
Buschmann (weeknight taxi home from Blackstone after working late)	10/09/12	20.00	
Buschmann (weeknight taxi home from Blackstone after working late)	10/11/12	20.00	
Mitschrich (weeknight taxi home from Blackstone after working late)	10/08/12	7.38	
Mitschrich (weeknight taxi home from Blackstone after working late)	10/09/12	7.65	
Mitschrich (weeknight taxi home from Blackstone after working late)	10/10/12	7.10	
Mitschrich (weeknight taxi home from Blackstone after working late)	10/11/12	7.38	
Mitschrich (weeknight taxi home from Blackstone after working late)	10/15/12	9.25	
Mitschrich (weeknight taxi home from Blackstone after working late)	10/18/12	8.00	
Mitschrich (weeknight taxi home from Blackstone after working late)	10/19/12	7.38	
Mitschrich (weeknight taxi home from Blackstone after working late)	10/22/12	11.00	
Mitschrich (weeknight taxi home from Blackstone after working late)	10/23/12	8.45	
Mitschrich (weeknight taxi home from Blackstone after working late)	10/24/12	8.30	
Mitschrich (weeknight taxi home from Blackstone after working late)	10/25/12	7.20	
Mitschrich (weeknight taxi home from Blackstone after working late)	10/31/12	7.65	
Mitschrich (weeknight taxi home from Blackstone after working late)	11/05/12	7.80	
Mitschrich (weeknight taxi home from Blackstone after working late)	11/06/12	8.45	
Mitschrich (weeknight taxi home from Blackstone after working late)	11/08/12	9.60	
Mitschrich (weeknight taxi home from Blackstone after working late)	11/12/12	7.38	
	<b>Subtotal - Ground Transportation - Local Travel</b>		<b>335.01</b>

<u>Ground Transportation - Out-Of-Town Travel</u>			
Buschmann (Hertz car rental for transportation to meetings in St. Louis, MO)	09/17/12 - 09/18/12	151.15	
	<b>Subtotal - Ground Transportation - Out-Of-Town Travel</b>		<b>151.15</b>

<u>Communications - Teleconferencing</u>			
Buschmann	10/11/12	8.62	
Buschmann	10/23/12	3.60	
Schlesinger	10/11/12	0.26	
	<b>Subtotal - Communications - Teleconferencing</b>		<b>12.48</b>

<u>Employee Meals</u>			
Buschmann (working dinner meal with Z. Mitschrich in Charleston, WV)	08/28/12	40.00	
Buschmann (working meal @ LaGuardia Airport in Queens, NY)	08/28/12	20.00	
Buschmann (working meal @ airport in Nitro, WV)	08/29/12	11.33	
Buschmann (working dinner meal with P. Huffard, M. Huebner & E. Moskowitz in St. Louis, MO)	09/05/12	80.00	
Buschmann (working meal @ airport in St. Louis, MO)	09/05/12	20.00	
Buschmann (weeknight working dinner meal @ Blackstone while working late)	09/10/12	20.00	
Buschmann (weeknight working dinner meal @ Blackstone while working late)	09/11/12	14.32	
Buschmann (working meal @ LaGuardia Airport in Queens, NY)	09/17/12	6.73	
Buschmann (working meal @ Newark Airport in Newark, NJ)	09/17/12	2.30	

**Patriot Coal Corporation  
Detail of Expenses Processed  
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Buschmann (working meal while traveling)	09/17/12	1.50	
Buschmann (working meal with P. Huffard while traveling)	09/18/12	20.00	
Buschmann (working meal @ hotel in St. Louis, MO)	09/18/12	10.24	
Buschmann (weeknight working dinner meal @ Blackstone while working late)	09/26/12	15.02	
Buschmann (weeknight working dinner meal @ Blackstone while working late)	09/27/12	17.95	
Buschmann (weeknight working dinner meal @ Blackstone while working late)	11/08/12	20.00	
Huffard (weeknight working dinner meal @ Blackstone while working late)	10/11/12	20.00	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	09/21/12	20.00	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	10/08/12	20.00	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	10/09/12	20.00	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	10/11/12	20.00	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	10/12/12	20.00	
Mitschrich (weekend working lunch meal @ Blackstone)	10/14/12	13.54	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	10/15/12	20.00	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	10/16/12	20.00	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	10/17/12	20.00	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	10/19/12	20.00	
Mitschrich (weekend working dinner meal @ Blackstone)	10/20/12	19.37	
Mitschrich (weekend working lunch meal @ Blackstone)	10/20/12	10.29	
Mitschrich (weekend working lunch meal @ Blackstone)	10/21/12	19.21	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	10/22/12	20.00	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	10/23/12	20.00	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	10/24/12	20.00	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	10/25/12	20.00	
Mitschrich (weekend working breakfast meal @ Blackstone)	10/28/12	9.70	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	10/31/12	20.00	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	11/01/12	10.45	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	11/02/12	20.00	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	11/03/12	20.00	
Mitschrich (weekend working lunch meal @ Blackstone)	11/04/12	18.25	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	11/05/12	20.00	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	11/05/12	13.07	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	11/08/12	20.00	
Mitschrich (weekend working dinner meal @ Blackstone)	11/11/12	20.00	
Mitschrich (weeknight working dinner meal @ Blackstone while working late)	11/12/12	20.00	
Schlesinger (weekend working dinner meal @ Blackstone)	07/18/12	20.00	
Schlesinger (weekend working lunch meal @ Blackstone)	07/18/12	12.80	
Schlesinger (weeknight working dinner meal @ Blackstone while working late)	07/31/12	20.00	
Schlesinger (weeknight working dinner meal @ Blackstone while working late)	10/08/12	20.00	
Schlesinger (weeknight working dinner meal @ Blackstone while working late)	10/17/12	20.00	
Schlesinger (weeknight working dinner meal @ Blackstone while working late)	10/24/12	20.00	
Schlesinger (weeknight working dinner meal @ Blackstone while working late)	11/08/12	20.00	
	<b>Subtotal - Employee Meals</b>		<b>966.07</b>
<b>Lodging</b>			
Buschmann (2 day hotel stay in Charleston, WV)	08/27/12 - 08/28/12	378.56	
Buschmann (1 day hotel stay in St. Louis, MO)	09/05/12	160.44	
Buschmann (1 day hotel stay in St. Louis, MO)	09/17/12	160.44	
	<b>Subtotal - Lodging</b>		<b>699.44</b>
<b>Document Production</b>			
Mitschrich (736 color photocopies calculated @ a rate of \$0.10 per page)	10/22/12	73.60	
Mitschrich (333 black & white photocopies calculated @ a rate of \$0.10 per page)	11/05/12	33.30	
Mitschrich (641 color photocopies calculated @ a rate of \$0.10 per page)	11/08/12	64.10	
Mitschrich (332 color photocopies calculated @ a rate of \$0.10 per page)	11/15/12	33.20	
	<b>Subtotal - Document Production</b>		<b>204.20</b>
<b>External Research - Online Database</b>			
de Almeida (retrieved documents from Court docket via PACER)	09/30/12	10.60	
	<b>Subtotal - External Research - Online Database</b>		<b>10.60</b>
	<b>Total Expenses</b>		<b>\$ 6,640.74</b>

**APPENDIX B**

**BLACKSTONE ADVISORY PARTNERS L.P.**  
**SUMMARY OF HOURS FOR THE PERIOD OF**  
**NOVEMBER 1, 2012 THROUGH NOVEMBER 30, 2012**

<b>Professional</b>	<b>Title</b>	<b>Hours</b>
Paul Huffard	Senior Managing Director	35.0
Mark Buschmann	Managing Director	65.0
Adam Schlesinger	Associate	94.0
Zach Mitschrich	Analyst	156.0
	<b>Total</b>	<u>350.0</u>

BLACKSTONE ADVISORY PARTNERS L.P.  
HOURLY DETAILS FOR THE PERIOD OF  
NOVEMBER 1, 2012 THROUGH NOVEMBER 30, 2012

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	11/26/12	1.5	Asset Analysis and Recovery	- Call re: Asset Sales
Mark Buschmann	11/26/12	1.5	Asset Analysis and Recovery	- Call re: Asset Sales
Paul Huffard	11/26/12	1.5	Asset Analysis and Recovery	- Call re: Asset Sales
Paul Huffard	11/26/12	1.5	Asset Analysis and Recovery	- Legal Entity Analysis
Zach Mitschrich	11/26/12	1.5	Asset Analysis and Recovery	- Call re: Asset Sales
Zach Mitschrich	11/26/12	2.5	Asset Analysis and Recovery	- Legal Entity Analysis
Adam Schlesinger	11/29/12	0.5	Asset Analysis and Recovery	- Legal Entity Analysis
Zach Mitschrich	11/29/12	0.5	Asset Analysis and Recovery	- Legal Entity Analysis
		<u>11.0</u>		

**BLACKSTONE ADVISORY PARTNERS L.P.**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2012 THROUGH NOVEMBER 30, 2012**

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	11/03/12	2.0	Business Analysis	- New Business Plan Presentation Review
Mark Buschmann	11/03/12	1.0	Business Analysis	- New Business Plan Presentation Review
Zach Mitschrich	11/03/12	3.0	Business Analysis	- New Business Plan Presentation Review
Zach Mitschrich	11/04/12	2.0	Business Analysis	- New Business Plan Presentation Preparation
Adam Schlesinger	11/06/12	0.5	Business Analysis	- Manage Data Room
Zach Mitschrich	11/06/12	1.0	Business Analysis	- Manage Data Room
Adam Schlesinger	11/12/12	0.5	Business Analysis	- Manage Data Room
Adam Schlesinger	11/12/12	1.0	Business Analysis	- Call re: FTI Diligence Questions
Zach Mitschrich	11/12/12	1.5	Business Analysis	- Manage Data Room
Zach Mitschrich	11/12/12	1.0	Business Analysis	- Call re: FTI Diligence Questions
Adam Schlesinger	11/13/12	0.5	Business Analysis	- Call re: Financial Model
Adam Schlesinger	11/13/12	0.5	Business Analysis	- Manage Data Room
Adam Schlesinger	11/13/12	1.0	Business Analysis	- UCC & DIP Lender Diligence Requests
Zach Mitschrich	11/13/12	0.5	Business Analysis	- Call re: Financial Model
Zach Mitschrich	11/13/12	1.5	Business Analysis	- Manage Data Room
Zach Mitschrich	11/13/12	1.0	Business Analysis	- UCC & DIP Lender Diligence Requests
Adam Schlesinger	11/15/12	0.5	Business Analysis	- Manage Data Room
Zach Mitschrich	11/15/12	1.0	Business Analysis	- Manage Data Room
Zach Mitschrich	11/17/12	0.5	Business Analysis	- Presentation to UCC Members
Zach Mitschrich	11/19/12	2.0	Business Analysis	- Manage Data Room
Adam Schlesinger	11/20/12	1.0	Business Analysis	- Manage Data Room
Adam Schlesinger	11/20/12	1.0	Business Analysis	- Pardee Presentation
Adam Schlesinger	11/20/12	1.5	Business Analysis	- Call re: PWC Diligence
Mark Buschmann	11/20/12	1.0	Business Analysis	- Pardee Presentation
Mark Buschmann	11/20/12	1.0	Business Analysis	- Call re: PWC Diligence

BLACKSTONE ADVISORY PARTNERS L.P.  
HOURLY DETAILS FOR THE PERIOD OF  
NOVEMBER 1, 2012 THROUGH NOVEMBER 30, 2012

Professional	Date	Hours	Project Category	Explanation
Zach Mitschrich	11/20/12	2.0	Business Analysis	- Manage Data Room
Zach Mitschrich	11/20/12	1.0	Business Analysis	- Pardee Presentation
Zach Mitschrich	11/20/12	1.0	Business Analysis	- Call re: PWC Diligence
Adam Schlesinger	11/21/12	0.5	Business Analysis	- Pardee Presentation
Mark Buschmann	11/21/12	0.5	Business Analysis	- Pardee Presentation
Zach Mitschrich	11/21/12	1.0	Business Analysis	- Pardee Presentation
Zach Mitschrich	11/21/12	1.0	Business Analysis	- Manage Data Room
Zach Mitschrich	11/25/12	0.5	Business Analysis	- Manage Data Room
Zach Mitschrich	11/28/12	1.0	Business Analysis	- Manage Data Room
		<b>36.5</b>		

**BLACKSTONE ADVISORY PARTNERS L.P.**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2012 THROUGH NOVEMBER 30, 2012**

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	11/02/12	1.0	Case Administration	- Weekly Update Call
Mark Buschmann	11/02/12	1.0	Case Administration	- Weekly Update Call
Paul Huffard	11/02/12	1.0	Case Administration	- Weekly Update Call
Zach Mitschrich	11/02/12	1.0	Case Administration	- Weekly Update Call
Mark Buschmann	11/05/12	8.5	Case Administration	- Meetings with Lenders and UCC Advisors
Paul Huffard	11/05/12	8.5	Case Administration	- Meetings with Lenders and UCC Advisors
Zach Mitschrich	11/05/12	8.5	Case Administration	- Meetings with Lenders and UCC Advisors
Adam Schlesinger	11/06/12	1.0	Case Administration	- Fee application
Mark Buschmann	11/06/12	0.5	Case Administration	- Scheduling of next steps with co.
Mark Buschmann	11/06/12	1.0	Case Administration	- Fee application
Zach Mitschrich	11/06/12	0.5	Case Administration	- Fee application
Mark Buschmann	11/07/12	1.0	Case Administration	- Fee application
Zach Mitschrich	11/07/12	0.5	Case Administration	- Fee application
Adam Schlesinger	11/09/12	1.0	Case Administration	- Weekly Update Call
Mark Buschmann	11/09/12	1.0	Case Administration	- Weekly Update Call
Paul Huffard	11/09/12	1.0	Case Administration	- Weekly Update Call
Zach Mitschrich	11/09/12	1.0	Case Administration	- Weekly Update Call
Paul Huffard	11/12/12	1.5	Case Administration	- Calls with HLHZ and Company re business plan data
Adam Schlesinger	11/16/12	1.0	Case Administration	- Weekly Update Call
Mark Buschmann	11/16/12	1.0	Case Administration	- Weekly Update Call
Paul Huffard	11/16/12	1.0	Case Administration	- Weekly Update Call
Zach Mitschrich	11/16/12	1.0	Case Administration	- Weekly Update Call
Adam Schlesinger	11/26/12	1.0	Case Administration	- Call re: UCC Meeting Agenda
Adam Schlesinger	11/26/12	1.5	Case Administration	- UCC Meeting Presentation
Mark Buschmann	11/26/12	1.0	Case Administration	- Call re: UCC Meeting Agenda

**BLACKSTONE ADVISORY PARTNERS L.P.**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2012 THROUGH NOVEMBER 30, 2012**

Professional	Date	Hours	Project Category	Explanation
Mark Buschmann	11/26/12	0.5	Case Administration	- UCC Meeting Presentation
Zach Mitschrich	11/26/12	1.0	Case Administration	- Call re: UCC Meeting Agenda
Zach Mitschrich	11/26/12	3.0	Case Administration	- UCC Meeting Presentation
Adam Schlesinger	11/27/12	0.5	Case Administration	- Call re: PWC Diligence
Adam Schlesinger	11/27/12	1.5	Case Administration	- UCC Meeting Presentation
Adam Schlesinger	11/27/12	0.5	Case Administration	- Review Fee App
Mark Buschmann	11/27/12	0.5	Case Administration	- Call re: PWC Diligence
Mark Buschmann	11/27/12	1.5	Case Administration	- UCC Meeting Presentation
Mark Buschmann	11/27/12	0.5	Case Administration	- Review Fee App
Zach Mitschrich	11/27/12	0.5	Case Administration	- Call re: PWC Diligence
Zach Mitschrich	11/27/12	2.5	Case Administration	- UCC Meeting Presentation
Zach Mitschrich	11/27/12	0.5	Case Administration	- Review Fee App
Adam Schlesinger	11/28/12	1.5	Case Administration	- UCC Meeting Presentation
Adam Schlesinger	11/28/12	1.0	Case Administration	- Call re: UCC Meeting Presentation
Mark Buschmann	11/28/12	1.5	Case Administration	- UCC Meeting Presentation
Mark Buschmann	11/28/12	1.0	Case Administration	- Call re: UCC Meeting Presentation
Zach Mitschrich	11/28/12	1.5	Case Administration	- UCC Meeting Presentation
Zach Mitschrich	11/28/12	1.0	Case Administration	- Call re: UCC Meeting Presentation
Adam Schlesinger	11/29/12	1.5	Case Administration	- UCC Meeting Presentation
Mark Buschmann	11/29/12	1.5	Case Administration	- UCC Meeting Presentation
Zach Mitschrich	11/29/12	1.5	Case Administration	- UCC Meeting Presentation
Adam Schlesinger	11/30/12	1.0	Case Administration	- Weekly Update Call
Adam Schlesinger	11/30/12	1.5	Case Administration	- UCC Meeting Presentation
Mark Buschmann	11/30/12	1.0	Case Administration	- Weekly Update Call
Mark Buschmann	11/30/12	1.0	Case Administration	- UCC Meeting Presentation

BLACKSTONE ADVISORY PARTNERS L.P.  
 HOURLY DETAILS FOR THE PERIOD OF  
 NOVEMBER 1, 2012 THROUGH NOVEMBER 30, 2012

Professional	Date	Hours	Project Category	Explanation
Zach Mitschrich	11/30/12	1.0	Case Administration	- Weekly Update Call
Zach Mitschrich	11/30/12	0.5	Case Administration	- UCC Meeting Presentation
		<u>78.0</u>		

**BLACKSTONE ADVISORY PARTNERS L.P.**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2012 THROUGH NOVEMBER 30, 2012**

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	11/01/12	2.0	Corporate Finance	- Review Bank / UCC Presentation
Adam Schlesinger	11/01/12	3.0	Corporate Finance	- Business Financial Modeling
Mark Buschmann	11/01/12	1.0	Corporate Finance	- Review Bank / UCC Presentation
Mark Buschmann	11/01/12	0.5	Corporate Finance	- Business Financial Modeling
Zach Mitschrich	11/01/12	4.0	Corporate Finance	- Review Bank / UCC Presentation
Zach Mitschrich	11/01/12	4.5	Corporate Finance	- Business Financial Modeling
Adam Schlesinger	11/02/12	1.5	Corporate Finance	- Call re: Bank Presentation
Adam Schlesinger	11/02/12	2.5	Corporate Finance	- Calls re: Financial Model
Adam Schlesinger	11/02/12	1.0	Corporate Finance	- Business Financial Modeling
Mark Buschmann	11/02/12	1.5	Corporate Finance	- Call re: Bank Presentation
Mark Buschmann	11/02/12	1.0	Corporate Finance	- Business Financial Modeling
Zach Mitschrich	11/02/12	1.5	Corporate Finance	- Call re: Bank Presentation
Zach Mitschrich	11/02/12	2.5	Corporate Finance	- Calls re: Financial Model
Zach Mitschrich	11/02/12	5.5	Corporate Finance	- Business Financial Modeling
Adam Schlesinger	11/05/12	0.5	Corporate Finance	- Business Financial Modeling
Zach Mitschrich	11/05/12	2.0	Corporate Finance	- Business Financial Modeling
Adam Schlesinger	11/06/12	1.0	Corporate Finance	- Business Financial Modeling
Mark Buschmann	11/06/12	0.5	Corporate Finance	- Business Financial Modeling
Zach Mitschrich	11/06/12	2.0	Corporate Finance	- Business Financial Modeling
Adam Schlesinger	11/08/12	1.0	Corporate Finance	- Business Financial Modeling
Zach Mitschrich	11/08/12	1.5	Corporate Finance	- Business Financial Modeling
Adam Schlesinger	11/09/12	0.5	Corporate Finance	- Business Financial Modeling
Zach Mitschrich	11/09/12	1.5	Corporate Finance	- Business Financial Modeling
Adam Schlesinger	11/27/12	0.5	Corporate Finance	- Financial Model re: PwC Request
Mark Buschmann	11/27/12	0.5	Corporate Finance	- Financial Model re: PwC Request

BLACKSTONE ADVISORY PARTNERS L.P.  
HOURLY DETAILS FOR THE PERIOD OF  
NOVEMBER 1, 2012 THROUGH NOVEMBER 30, 2012

Professional	Date	Hours	Project Category	Explanation
Zach Mitschrich	11/27/12	1.5	Corporate Finance	- Financial Model re: PwC Request
Adam Schlesinger	11/29/12	0.5	Corporate Finance	- Financial Model re: PwC Request
Mark Buschmann	11/29/12	0.5	Corporate Finance	- Financial Model re: PwC Request
Zach Mitschrich	11/29/12	1.0	Corporate Finance	- Financial Model re: PwC Request
Adam Schlesinger	11/30/12	0.5	Corporate Finance	- Financial Model re: PwC Request
Zach Mitschrich	11/30/12	0.5	Corporate Finance	- Financial Model re: PwC Request
		<b>48.0</b>		

**BLACKSTONE ADVISORY PARTNERS L.P.**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2012 THROUGH NOVEMBER 30, 2012**

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	11/01/12	1.0	Employee Benefits/Pensions	- MEPP Presentation
Mark Buschmann	11/01/12	1.0	Employee Benefits/Pensions	- MEPP Presentation
Zach Mitschrich	11/01/12	1.0	Employee Benefits/Pensions	- MEPP Presentation
Zach Mitschrich	11/05/12	0.5	Employee Benefits/Pensions	- MEPP Presentation
Zach Mitschrich	11/05/12	0.5	Employee Benefits/Pensions	- UMWA Presentation
Mark Buschmann	11/06/12	1.0	Employee Benefits/Pensions	- Review of MEPP Presentation
Adam Schlesinger	11/07/12	1.0	Employee Benefits/Pensions	- Call re: MEPP
Adam Schlesinger	11/07/12	1.0	Employee Benefits/Pensions	- MEPP Presentation
Mark Buschmann	11/07/12	1.0	Employee Benefits/Pensions	- Call re: MEPP
Mark Buschmann	11/07/12	0.5	Employee Benefits/Pensions	- MEPP Presentation
Paul Huffard	11/07/12	1.0	Employee Benefits/Pensions	- Call re: MEPP
Zach Mitschrich	11/07/12	1.0	Employee Benefits/Pensions	- Call re: MEPP
Zach Mitschrich	11/07/12	0.5	Employee Benefits/Pensions	- MEPP Presentation
Adam Schlesinger	11/08/12	0.5	Employee Benefits/Pensions	- Review of Employee Benefits Changes
Adam Schlesinger	11/08/12	1.0	Employee Benefits/Pensions	- Call re: Employee Benefits
Adam Schlesinger	11/08/12	1.0	Employee Benefits/Pensions	- UMWA Presentation
Mark Buschmann	11/08/12	1.0	Employee Benefits/Pensions	- Review of Employee Benefits Changes
Mark Buschmann	11/08/12	1.0	Employee Benefits/Pensions	- Call re: Employee Benefits
Paul Huffard	11/08/12	1.0	Employee Benefits/Pensions	- Call re: Employee Benefits
Zach Mitschrich	11/08/12	1.0	Employee Benefits/Pensions	- Call re: Employee Benefits
Zach Mitschrich	11/08/12	3.5	Employee Benefits/Pensions	- UMWA Presentation
Adam Schlesinger	11/09/12	2.0	Employee Benefits/Pensions	- UMWA Presentation
Adam Schlesinger	11/09/12	1.0	Employee Benefits/Pensions	- Call re: MEPP Presentation
Adam Schlesinger	11/09/12	1.0	Employee Benefits/Pensions	- MEPP Presentation
Mark Buschmann	11/09/12	0.5	Employee Benefits/Pensions	- MEPP Presentation

**BLACKSTONE ADVISORY PARTNERS L.P.**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2012 THROUGH NOVEMBER 30, 2012**

Professional	Date	Hours	Project Category	Explanation
Paul Huffard	11/09/12	1.0	Employee Benefits/Pensions	- Call re: MEPP Presentation
Paul Huffard	11/09/12	1.0	Employee Benefits/Pensions	- Call with DPW re MEPP Presentation
Zach Mitschrich	11/09/12	2.0	Employee Benefits/Pensions	- UMWA Presentation
Zach Mitschrich	11/09/12	1.0	Employee Benefits/Pensions	- Call re: MEPP Presentation
Zach Mitschrich	11/09/12	2.5	Employee Benefits/Pensions	- MEPP Presentation
Paul Huffard	11/10/12	1.5	Employee Benefits/Pensions	- Review MEPP presentation
Adam Schlesinger	11/11/12	1.0	Employee Benefits/Pensions	- MEPP Presentation
Mark Buschmann	11/11/12	1.0	Employee Benefits/Pensions	- MEPP Presentation
Zach Mitschrich	11/11/12	2.0	Employee Benefits/Pensions	- MEPP Presentation
Adam Schlesinger	11/12/12	1.5	Employee Benefits/Pensions	- Call to Discuss MEPP Presentation
Adam Schlesinger	11/12/12	2.5	Employee Benefits/Pensions	- MEPP Analysis
Adam Schlesinger	11/12/12	2.5	Employee Benefits/Pensions	- Call re: UMWA Proposals & Presentation
Adam Schlesinger	11/12/12	1.0	Employee Benefits/Pensions	- UMWA Presentation
Mark Buschmann	11/12/12	1.5	Employee Benefits/Pensions	- Call to Discuss MEPP Presentation
Mark Buschmann	11/12/12	1.5	Employee Benefits/Pensions	- Call re: UMWA Proposals & Presentation
Mark Buschmann	11/12/12	0.5	Employee Benefits/Pensions	- UMWA Presentation
Paul Huffard	11/12/12	2.5	Employee Benefits/Pensions	- Call re: UMWA Proposals & Presentation
Paul Huffard	11/12/12	1.0	Employee Benefits/Pensions	- Calls to Discuss Employee Benefits
Zach Mitschrich	11/12/12	1.5	Employee Benefits/Pensions	- Call to Discuss MEPP Presentation
Zach Mitschrich	11/12/12	4.0	Employee Benefits/Pensions	- MEPP Analysis
Zach Mitschrich	11/12/12	2.5	Employee Benefits/Pensions	- Call re: UMWA Proposals & Presentation
Zach Mitschrich	11/12/12	1.0	Employee Benefits/Pensions	- UMWA Presentation
Adam Schlesinger	11/13/12	1.0	Employee Benefits/Pensions	- UMWA Presentation
Zach Mitschrich	11/13/12	0.5	Employee Benefits/Pensions	- UMWA Presentation
Adam Schlesinger	11/14/12	0.5	Employee Benefits/Pensions	- UMWA Presentation

**BLACKSTONE ADVISORY PARTNERS L.P.**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2012 THROUGH NOVEMBER 30, 2012**

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	11/14/12	0.5	Employee Benefits/Pensions	- Call re: UMWA Presentaiton
Mark Buschmann	11/14/12	0.5	Employee Benefits/Pensions	- Call re: UMWA Presentaiton
Paul Huffard	11/14/12	0.5	Employee Benefits/Pensions	- Call re: UMWA Presentaiton
Zach Mitschrich	11/14/12	0.5	Employee Benefits/Pensions	- UMWA Presentation
Zach Mitschrich	11/14/12	0.5	Employee Benefits/Pensions	- Call re: UMWA Presentaiton
Adam Schlesinger	11/15/12	1.0	Employee Benefits/Pensions	- Call to Discuss MEPP Presentation
Adam Schlesinger	11/15/12	0.5	Employee Benefits/Pensions	- Calls to Discuss Employee Benefits
Adam Schlesinger	11/15/12	1.0	Employee Benefits/Pensions	- Employee Benefits Presentation Review
Mark Buschmann	11/15/12	1.0	Employee Benefits/Pensions	- Call to Discuss MEPP Presentation
Mark Buschmann	11/15/12	1.5	Employee Benefits/Pensions	- Calls to Discuss Employee Benefits
Mark Buschmann	11/15/12	1.0	Employee Benefits/Pensions	- Employee Benefits Presentation Review
Paul Huffard	11/15/12	2.5	Employee Benefits/Pensions	- Calls to Discuss Employee Benefits
Paul Huffard	11/15/12	1.0	Employee Benefits/Pensions	- Call to Discuss Employee Benefits
Paul Huffard	11/15/12	1.0	Employee Benefits/Pensions	- Employee Benefits Presentation Review
Zach Mitschrich	11/15/12	1.0	Employee Benefits/Pensions	- Call to Discuss MEPP Presentation
Zach Mitschrich	11/15/12	1.5	Employee Benefits/Pensions	- Calls to Discuss Employee Benefits
Zach Mitschrich	11/15/12	2.0	Employee Benefits/Pensions	- Employee Benefits Presentation Review
Adam Schlesinger	11/16/12	1.0	Employee Benefits/Pensions	- Call re: Employee Benefits Presentation
Adam Schlesinger	11/16/12	4.0	Employee Benefits/Pensions	- Employee Benefits Presentation
Mark Buschmann	11/16/12	1.0	Employee Benefits/Pensions	- Call re: Employee Benefits Presentation
Mark Buschmann	11/16/12	1.0	Employee Benefits/Pensions	- Employee Benefits Presentation
Paul Huffard	11/16/12	1.0	Employee Benefits/Pensions	- Call re: Employee Benefits Presentation
Zach Mitschrich	11/16/12	1.0	Employee Benefits/Pensions	- Call re: Employee Benefits Presentation
Zach Mitschrich	11/16/12	6.5	Employee Benefits/Pensions	- Employee Benefits Presentation
Adam Schlesinger	11/17/12	1.0	Employee Benefits/Pensions	- Employee Benefits Presentation

**BLACKSTONE ADVISORY PARTNERS L.P.**  
**HOURLY DETAILS FOR THE PERIOD OF**  
**NOVEMBER 1, 2012 THROUGH NOVEMBER 30, 2012**

Professional	Date	Hours	Project Category	Explanation
Zach Mitschrich	11/17/12	2.0	Employee Benefits/Pensions	- Employee Benefits Presentation
Zach Mitschrich	11/18/12	2.5	Employee Benefits/Pensions	- Employee Benefits Presentation
Adam Schlesinger	11/19/12	5.0	Employee Benefits/Pensions	- Employee Benefits Presentation
Adam Schlesinger	11/19/12	0.5	Employee Benefits/Pensions	- PWC Data requests
Mark Buschmann	11/19/12	1.0	Employee Benefits/Pensions	- Employee Benefits Presentation
Mark Buschmann	11/19/12	1.0	Employee Benefits/Pensions	- PWC Data requests
Zach Mitschrich	11/19/12	9.5	Employee Benefits/Pensions	- Employee Benefits Presentation
Adam Schlesinger	11/20/12	3.5	Employee Benefits/Pensions	- Employee Benefits Presentation
Mark Buschmann	11/20/12	0.5	Employee Benefits/Pensions	- Employee Benefits Presentation
Mark Buschmann	11/20/12	0.5	Employee Benefits/Pensions	- PWC Data requests
Zach Mitschrich	11/20/12	5.5	Employee Benefits/Pensions	- Employee Benefits Presentation
Adam Schlesinger	11/21/12	2.0	Employee Benefits/Pensions	- Employee Benefits Presentation
Mark Buschmann	11/21/12	0.5	Employee Benefits/Pensions	- Employee Benefits Presentation
Zach Mitschrich	11/21/12	0.5	Employee Benefits/Pensions	- Employee Benefits Presentation
Zach Mitschrich	11/24/12	2.0	Employee Benefits/Pensions	- Employee Benefits Presentation
Mark Buschmann	11/25/12	1.0	Employee Benefits/Pensions	- Employee Benefits Presentation
Zach Mitschrich	11/25/12	1.0	Employee Benefits/Pensions	- Employee Benefits Presentation
Adam Schlesinger	11/26/12	1.5	Employee Benefits/Pensions	- Employee Benefits Presentation
Mark Buschmann	11/26/12	0.5	Employee Benefits/Pensions	- Employee Benefits Presentation
Zach Mitschrich	11/26/12	1.5	Employee Benefits/Pensions	- Employee Benefits Presentation
Adam Schlesinger	11/27/12	0.5	Employee Benefits/Pensions	- Call re: MEPP
Adam Schlesinger	11/27/12	1.5	Employee Benefits/Pensions	- Call re UMWA
Adam Schlesinger	11/27/12	0.5	Employee Benefits/Pensions	- Employee Benefits Presentation
Mark Buschmann	11/27/12	0.5	Employee Benefits/Pensions	- Call re: MEPP
Mark Buschmann	11/27/12	1.5	Employee Benefits/Pensions	- Call re UMWA

BLACKSTONE ADVISORY PARTNERS L.P.  
 HOURLY DETAILS FOR THE PERIOD OF  
 NOVEMBER 1, 2012 THROUGH NOVEMBER 30, 2012

Professional	Date	Hours	Project Category	Explanation
Mark Buschmann	11/27/12	0.5	Employee Benefits/Pensions	- Employee Benefits Presentation
Paul Huffard	11/27/12	1.0	Employee Benefits/Pensions	- Call re UMWA
Zach Mitschrich	11/27/12	0.5	Employee Benefits/Pensions	- Call re: MEPP
Zach Mitschrich	11/27/12	1.5	Employee Benefits/Pensions	- Call re UMWA
Zach Mitschrich	11/27/12	0.5	Employee Benefits/Pensions	- Employee Benefits Presentation
Adam Schlesinger	11/28/12	0.5	Employee Benefits/Pensions	- Employee Benefits Presentation
Adam Schlesinger	11/28/12	0.5	Employee Benefits/Pensions	- Call re: Employee Benefits Presentation
Mark Buschmann	11/28/12	0.5	Employee Benefits/Pensions	- Employee Benefits Presentation
Mark Buschmann	11/28/12	0.5	Employee Benefits/Pensions	- Call re: Employee Benefits Presentation
Zach Mitschrich	11/28/12	2.5	Employee Benefits/Pensions	- Employee Benefits Presentation
Zach Mitschrich	11/28/12	0.5	Employee Benefits/Pensions	- Call re: Employee Benefits Presentation
Adam Schlesinger	11/29/12	1.5	Employee Benefits/Pensions	- Employee Benefits Presentation
Mark Buschmann	11/29/12	1.5	Employee Benefits/Pensions	- Employee Benefits Presentation
Zach Mitschrich	11/29/12	1.5	Employee Benefits/Pensions	- Employee Benefits Presentation
Adam Schlesinger	11/30/12	0.5	Employee Benefits/Pensions	- Call re:PwC Model Request
Mark Buschmann	11/30/12	0.5	Employee Benefits/Pensions	- Call re:PwC Model Request
Zach Mitschrich	11/30/12	0.5	Employee Benefits/Pensions	- Call re:PwC Model Request
		<b>159.5</b>		

BLACKSTONE ADVISORY PARTNERS L.P.  
 HOURLY DETAILS FOR THE PERIOD OF  
 NOVEMBER 1, 2012 THROUGH NOVEMBER 30, 2012

Professional	Date	Hours	Project Category	Explanation
Paul Huffard	11/13/12	1.5	Financing	- Meet with S. Smith from Citi
Paul Huffard	11/13/12	0.5	Financing	- Update J. Lusheski on S. Smith meeting
		<u>2.0</u>		

BLACKSTONE ADVISORY PARTNERS L.P.  
 HOURLY DETAILS FOR THE PERIOD OF  
 NOVEMBER 1, 2012 THROUGH NOVEMBER 30, 2012

Professional	Date	Hours	Project Category	Explanation
Mark Buschmann	11/06/12	0.5	Litigation	- Call with DPW
Adam Schlesinger	11/08/12	2.0	Litigation	- Calls re: Sierra Club Settlement
Mark Buschmann	11/08/12	2.0	Litigation	- Calls re: Sierra Club Settlement
Paul Huffard	11/08/12	1.0	Litigation	- Calls re: Sierra Club Settlement
Zach Mitschrich	11/08/12	2.0	Litigation	- Calls re: Sierra Club Settlement
		7.5		

BLACKSTONE ADVISORY PARTNERS L.P.  
HOURLY DETAILS FOR THE PERIOD OF  
NOVEMBER 1, 2012 THROUGH NOVEMBER 30, 2012

Professional	Date	Hours	Project Category	Explanation
Adam Schlesinger	11/29/12	0.5	Litigation Consulting	- Call re: Business Analysis
Adam Schlesinger	11/29/12	0.5	Litigation Consulting	- Business Analysis
Mark Buschmann	11/29/12	0.5	Litigation Consulting	- Call re: Business Analysis
Mark Buschmann	11/29/12	0.5	Litigation Consulting	- Business Analysis
Zach Mitschrich	11/29/12	0.5	Litigation Consulting	- Call re: Business Analysis
Zach Mitschrich	11/29/12	0.5	Litigation Consulting	- Business Analysis
Adam Schlesinger	11/30/12	2.0	Litigation Consulting	- Call re: Business Analysis
Zach Mitschrich	11/30/12	2.5	Litigation Consulting	- Call re: Business Analysis
		<u>7.5</u>		