

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No. 12-51502-659

(Jointly Administered)

**FIRST SUPPLEMENTAL
DECLARATION AND STATEMENT OF ROBERT J. GENTILE AND
DISCLOSURE STATEMENT OF BLACKSTONE ADVISORY PARTNERS L.P.
IN SUPPORT OF THE APPLICATION OF THE DEBTORS TO EMPLOY AND
RETAIN BLACKSTONE ADVISORY PARTNERS L.P. AS FINANCIAL
ADVISOR TO THE DEBTORS**

I, Robert J. Gentile, declare:

1. I am a Vice President in the Legal and Compliance Department of Blackstone Advisory Partners L.P. (the “*Advisor*”) and I am one of the professionals responsible for, among other things, the day-to-day operation of the compliance function at the Advisor and its affiliate, The Blackstone Group L.P. (“*Blackstone*”). As part of my job, I am one of the professionals involved in maintaining, for purposes of monitoring and avoiding conflicts of interest, a list of companies with which the Advisor, Blackstone or one of its affiliates is doing business, either as an advisor or an investor or with respect to which the Advisor, Blackstone or one of its affiliates is in possession of material, nonpublic information or has entered into a confidentiality agreement.

2. On July 19, 2012, the Debtors filed the *Application of the Debtors for Authority to Employ and Retain Blackstone Advisory Partners L.P. as Investment Banker*

¹ The Debtors are the entities listed on Schedule 1 attached to the Application. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

to the Debtors Nunc Pro Tunc to the Petition Date (the "*Application*"). In connection with the Application, I submitted a declaration (the "*Initial Declaration*") in support of the retention of the Advisor in these cases.

3. On January 3, 2013, my colleagues and I received an updated list of Parties-In-Interest ("*PII*") from the Debtors counsel, which noted changes since the filing of the Initial Declaration. This supplemental declaration (the "*Supplemental Declaration*") supplements the Initial Declaration following a review of the updated PII list. Based upon such review, the Advisor believes that it is a "disinterested person" as defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code.

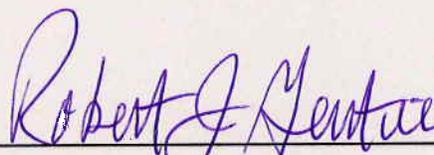
4 As noted in paragraph 5(f) of the Initial Declaration, the Advisor has been engaged to provide financial advisory services to Akin Gump Strauss Hauer & Feld LLP, as counsel to holders of select notes of Eastman Kodak Company issued pursuant to a certain Indenture dated March 5, 2010, as amended and the Bank of New York Mellon, the indenture trustee (the "*Eastman Kodak Engagement*"). Deutsche Bank is a noteholder and party in interest in such Eastman Kodak matter and has been added as a PII in these Chapter 11 proceedings. The Eastman Kodak Engagement is wholly unrelated to the Debtors and these Chapter 11 proceedings, and the Advisor does not believe that the interests of the Debtors or their estates are adversely affected by the Eastman Kodak Engagement.

5 The updated list of PII was provided by the Debtors counsel and may change during the term of the Debtors' Chapter 11 cases. Should the Advisor learn

that a relationship should be disclosed, a supplemental Declaration with such disclosure shall be filed.

6. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

February 6, 2013



Robert J. Gentile
Vice President, Legal and Compliance
Department, Blackstone Advisory Partners L.P.