

**IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In Re:) Chapter 11
)
Patriot Coal Corporation, *et al.*) Case No. 12-51502
)
Debtors.)

MOTION FOR ADMISSION PRO HAC VICE

Pursuant to the Local Rules of the United States Bankruptcy Court for the Eastern District of Missouri, and Rule 12.01(E) of the local rules of the United States District Court for the Eastern District of Missouri, the undersigned respectfully requests that Michael D. Warner be admitted *pro hac vice* to the bar of this Court for the purpose of representing the Official Committee of Unsecured Creditors of Patriot Coal Corporation, *et al.* in these Chapter 11 proceedings. Mr. Warner and his firm are concluding certain matters that they have been handling in their role as initial conflicts counsel for the Committee. In support of this motion, the undersigned has been provided, and hereby submits the following information as required by Rule 12.01(E):

a. *Full name of the attorney;*

Michael D. Warner

b. *Address and telephone number of the attorney;*

COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A.
301 Commerce Street, Suite 1700
Fort Worth, Texas 76102
(817) 810-5250

c. *Name of the firm or letterhead under which the attorney practices;*

COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A.

d. *Name of the law school(s) attorney attended and the date(s) of graduation therefrom;*

Southwestern University School of Law, 1984

e. *State and federal bars of which the attorney is a member, with dates of admission and registration numbers, if any;*

Texas, 1995; Bar # 00792304
California, 1984; Bar # 116330
Northern District Court of Texas, 1995
Eastern District Court of Texas, 1996
Southern District Court of Texas, 2006
Western District Court of Texas, 2007
Central District Court of California, 1984
Eastern District Court of California, 1986
Northern District Court of California, 1986
Fifth Circuit Court of Appeal, 1996
Ninth Circuit Court of Appeal, 1986
U.S. Supreme Court, 1990

- f. Mr. Warner is a member in good standing of all bars for which he is a member and is not under suspension or disbarment from any bar.
- g. Mr. Warner does not reside in the Eastern District of Missouri, is not regularly employed in the Eastern District of Missouri, and is not regularly engaged in the practice of law in the Eastern District of Missouri.

WHEREFORE, it is respectfully requested that this motion be granted and that Michael D. Warner be admitted *pro hac vice* to the bar of this Court and be allowed to appear in these Chapter 11 proceedings.

Dated: February 8, 2013

/s/ Angela L. Schisler
Gregory D. Willard (MO Bar No. 30192)
Angela L. Schisler (MO Bar No. 57678)
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*Local Counsel for the Official
Committee of Unsecured Creditors of
Patriot Coal Corporation, et al.*

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing *Motion for Admission Pro Hac Vice* was filed on February 8, 2013 using the Court's CM/ECF system, which sent a copy to all parties receiving electronic notices in this case.

/s/ Angela L. Schisler

Angela L. Schisler