

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

----- X
In re: : Chapter 11
: :
PATRIOT COAL CORPORATION, et al., : Case No. 12-51502 (KSS)
: :
Debtors. : Jointly Administered
: :
----- X

**OMNIBUS EXPENSE REIMBURSEMENT FOR
MEMBERS OF THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF PATRIOT COAL CORPORATION, ET AL.
FOR THE PERIOD FROM OCTOBER 1, 2012 THROUGH DECEMBER 31, 2012**

Name: Members of the Official Committee of Unsecured
Creditors of Patriot Coal Corporation, et al.

Period Covered by Statement: October 1, 2012 through December 31, 2012,
inclusive

100% of Expenses Incurred and Requested: \$7,797.46

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FOR THE PERIOD FROM OCTOBER 1, 2012 THROUGH DECEMBER 31, 2012**

Kramer Levin Naftalis & Frankel LLP (“**Kramer Levin**”), counsel to the Official Committee of Unsecured Creditors (the “**Creditors’ Committee**”) of the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”) hereby submits this statement (the “**Statement**”) on behalf of certain members of the Creditors’ Committee for reimbursement of expenses incurred by such members of the Creditors’ Committee for the period from October 1, 2012 through December 31, 2012 (the “**Statement Period**”) pursuant to the Court’s *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 262] (the “**Interim Compensation Order**”).¹ In support of the Statement, the members of the Creditors’ Committee respectfully represent as follows:

A. Creditors’ Committee

1. In compliance with the Interim Compensation Order, the table below lists the individuals (the “**Individual Committee Members**”) who incurred expenses in connection with the discharge of their fiduciary duties as a member of the Creditors’ Committee, and,

¹The Creditors’ Committee reserves the right to include additional requests for expense reimbursement, if any, for this Statement Period in subsequent statements.

specifically in connection with their attendance at the Creditors' Committee meeting with the Debtors in New York on December 5, 2012.

<u>Committee Member</u>	<u>Committee Member Representative</u>	<u>Date Expense Incurred</u>	<u>Exhibit Letter</u>	<u>Amount Requested</u>
Gulf Coast Capital Partners, LLC	Chadd Garcia, Benjamin Statler, Rob Blabey	12/5/2012	<u>Exhibit A</u>	\$4,715.49
United Mine Workers of America 1974 Pension Plan	Paul A. Green	12/5/2012	<u>Exhibit B</u>	\$476.95
United Mine Workers of America	Grant Crandall	12/5/2012	<u>Exhibit C</u>	\$473.00
United Mine Workers of America	Michael Buckner	12/5/2012	<u>Exhibit D</u>	\$523.60
American Electric Power	Marilyn McConnell	12/5/2012	<u>Exhibit E</u>	\$1,608.42
<u>Total</u>				\$7,797.46

2. In further compliance with the Interim Compensation Order, attached hereto as Exhibit A, Exhibit B, Exhibit C, Exhibit D, and Exhibit E are detailed copies of the disbursements incurred by the Individual Committee Members during the Statement Period while performing their fiduciary duties.

3. By this Statement, the Individual Committee Members respectfully request payment in accordance with the provisions of the Interim Compensation Order of one hundred percent (100%) of the expenses incurred in the aggregate amount of \$7,797.46.

Notice and Objection Procedures

4. No trustee or examiner has been appointed in these Chapter 11 Cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon: (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones; (ii) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, Attn: Marshall S. Huebner and Brian M. Resnick; (iii) the Office of the United

States Trustee for the Eastern District of Missouri, 111 S. 10th Street, 4th Floor, St. Louis, MO 63102, Attn: Leonora Long; and (iv) attorneys for the administrative agent for the Debtors' postpetition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso, (collectively, the "**Notice Parties**"). Kramer Levin submits that no other or further notice need be provided.

5. Pursuant to the Interim Compensation Order, objections to this Statement, if any, must be served upon the Notice Parties, including Kramer Levin, no later than March 12, 2013 (the "**Review Deadline**"), setting forth the nature of the objection and the specific amount of expenses at issue.

6. If no objections to the Statement are received on or before the Review Deadline, the Debtors will pay the Individual Committee Members one hundred percent (100%) of the expenses incurred.

7. To the extent an objection to the Statement is received on or before the Review Deadline, the Debtors will withhold payment of that portion of the Statement to which the objection is directed and will promptly pay the remainder of the expenses. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: New York, New York
February 25, 2013

KRAMER LEVIN NAFTALIS & FRANKEL LLP

/s/ Adam C. Rogoff

Thomas Moers Mayer (admitted *pro hac vice*)

Adam C. Rogoff (admitted *pro hac vice*)

Gregory G. Plotko (admitted *pro hac vice*)

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*Counsel to the Official Committee of
Unsecured Creditors*

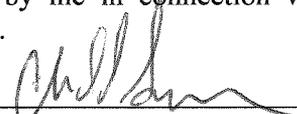
EXHIBIT A

**OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF PATRIOT COAL CORPORATION, *et al.***

EXPENSE REIMBURSEMENT REPORT

1.	Name of Company	<u>Gulf Coast Capital Partners, LLC</u>
2.	Date of Meeting	<u>December 5, 2012</u>
3.	Location of Meeting	<u>Office of Davis Polk & Wardwell</u>
4.	Name of Representative Attending Meeting	<u>Chadd Garcia, Rob Blabey, Ben Statler</u>
5.	Reimbursable Expenses:	
	(a) Transportation:	
	(1) Air or Rail Fare	\$ <u>1,318.20</u>
	(2) Personal automobile miles at \$.55 per mile	\$ <u>61.61</u>
	(3) Taxi	\$ <u>97.00</u>
	(4) Parking/Tolls	\$ <u>96.00</u>
	(5) Other (describe)	\$ <u>0.00</u>
	(b) Lodging:	
	(1) Hotel (excluding meals)	\$ <u>2,579.86</u>
	(c) Meals:	
	(1) Breakfast	\$ <u>6.12</u>
	(2) Lunch	\$ <u>95.48</u>
	(3) Dinner	\$ <u>461.22</u>
	TOTAL REIMBURSEMENT SOUGHT	\$ <u>4,715.49</u>

I hereby certify that the above expenses were incurred by me in connection with attendance at a Committee meeting or other authorized Committee business.



(Signature of Member's Representative
Incurring Expenses)

EXHIBIT B

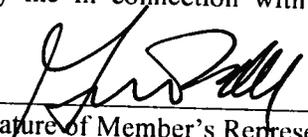
EXHIBIT C

OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF PATRIOT COAL CORPORATION, et al.

EXPENSE REIMBURSEMENT REPORT

1.	Name of Company	<u>United Mine Workers of America</u>
2.	Date of Meeting	<u>12/5/2013</u>
3.	Location of Meeting	<u>New York, NY</u>
4.	Name of Representative Attending Meeting	<u>Grant Crandall</u>
5.	Reimbursable Expenses:	
	(a) Transportation:	
	(1) Air or Rail Fare	<u>\$ 473.00</u>
	(2) Personal automobile miles at \$.55 per mile	\$ _____
	(3) Taxi	\$ _____
	(4) Parking/Tolls	\$ _____
	(5) Other (describe)	\$ _____
	(b) Lodging:	
	(1) Hotel (excluding meals)	\$ _____
	(c) Meals:	
	(1) Breakfast	\$ _____
	(2) Lunch	\$ _____
	(3) Dinner	\$ _____
	TOTAL REIMBURSEMENT SOUGHT	<u>\$473.00</u>

I hereby certify that the above expenses were incurred by me in connection with attendance at a Committee meeting or other authorized Committee business.



(Signature of Member's Representative
Incurring Expenses)

EXHIBIT D

OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF PATRIOT COAL CORPORATION, et al.

EXPENSE REIMBURSEMENT REPORT

1. Name of Company	<u>United Mine Workers of America</u>
2. Date of Meeting	<u>12/5/2013</u>
3. Location of Meeting	<u>New York, NY</u>
4. Name of Representative Attending Meeting	<u>Micheal Buckner</u>
5. Reimbursable Expenses:	
(a) Transportation:	
(1) Air or Rail Fare	\$ <u>473.00</u>
(2) Personal automobile miles at \$.55 per mile	\$ <u>28.60</u>
(3) Taxi	\$ _____
(4) Parking/Tolls	\$ <u>22.00</u>
(5) Other (describe)	\$ _____
(b) Lodging:	
(1) Hotel (excluding meals)	\$ _____
(c) Meals:	
(1) Breakfast	\$ _____
(2) Lunch	\$ _____
(3) Dinner	\$ _____
TOTAL REIMBURSEMENT SOUGHT	<u>\$523.60</u>

I hereby certify that the above expenses were incurred by me in connection with attendance at a Committee meeting or other authorized Committee business.

M. Buckner (by)
(Signature of Member's Representative
Incurring Expenses)

EXHIBIT E

**OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF PATRIOT COAL CORPORATION, *et al.***

EXPENSE REIMBURSEMENT REPORT

1. Name of Company AEP
2. Date of Meeting 12/5/12
3. Location of Meeting New York
4. Name of Representative Attending Meeting Marilyn McConnell

5. Reimbursable Expenses:

(a) Transportation:

(1) Air or Rail Fare \$ 590.02
(2) Personal automobile miles at \$.55 per mile \$ _____
(3) Taxi \$ 36.75; 44.68
(4) Parking/Tolls \$ 31.00
(5) Other (describe) \$ _____

(b) Lodging:

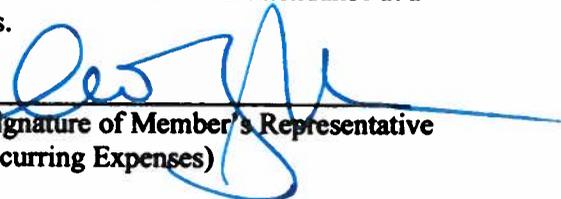
(1) Hotel (excluding meals) \$ 830.55

(c) Meals:

(1) Breakfast \$ _____
(2) Lunch \$ _____
(3) Dinner \$ 75.42

TOTAL REIMBURSEMENT SOUGHT \$ 1608.42

I hereby certify that the above expenses were incurred by me in connection with attendance at a Committee meeting or other authorized Committee business.


(Signature of Member's Representative
Incurring Expenses)