

Objection Deadline: Mar. 13, 2013 at 4:00 p.m. (prevailing Eastern Time)

Thompson Coburn LLP  
One US Bank Plaza, Suite 2700  
St. Louis, Missouri 63101  
Telephone: 314-552-6079  
Facsimile: 314-552-7079  
David A. Warfield

*Special Counsel to the Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11**

**Case No. 12-51502**

**(Jointly Administered)**

**MONTHLY FEE STATEMENT OF THOMPSON COBURN LLP FOR PROFESSIONAL  
SERVICES AND DISBURSEMENTS FOR THE PERIOD JANUARY 1, 2013  
THROUGH AND INCLUDING JANUARY 31, 2013**

<b>NAME OF APPLICATION:</b>	Thompson Coburn LLP (“Thompson Coburn”)	
<b>ROLE IN CASE:</b>	Special Counsel to the Debtors and Debtors in Possession	
<b>DATE OF RETENTION:</b>	Order entered September 10, 2012 Authorizing Retention of Thompson Coburn Nunc Pro Tunc to July 9, 2012 (Docket No. 538)	
<b>TIME PERIOD:</b>	January 1 through and including January 31, 2013	
<b>CURRENT APPLICATION:</b>	Total Fees Requested: <sup>1</sup>	\$59,893.65
	80% of Fees Requested:	\$47,914.92
	Total Expenses Requested:	\$ 833.26
	Total Fees and Expenses Requested:	\$48,748.18

<sup>1</sup> This amount reflects a 10% discount of Thompson Coburn’s standard rates provided to the Debtors.

**PRIOR APPLICATION(S):** Interim Fee Application filed November 15, 2012

1. In accordance with the *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 262] (the “**Interim Compensation Order**”), Thompson Coburn LLP (“**Thompson Coburn**”), special counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), hereby submits its Initial Monthly Fee Statement for Professional Services and Disbursements (the “**Fee Statement**”) for the period of January 1, 2013 through and including January 31, 2013 (the “**Fee Statement Period**”).

2. Pursuant to the Interim Compensation Order, Thompson Coburn seeks payment of \$48,748.18,<sup>2</sup> representing 80% of Thompson Coburn’s fees for services rendered plus expenses.

3. Attached hereto as **Exhibit A** is a listing of Thompson Coburn professionals and paraprofessionals (collectively, the “**Thompson Coburn Professionals**”), including the hourly rate for each Thompson Coburn Professional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Statement Period and the title, aggregate hours worked and the amount of fees billed by each Thompson Coburn Professional.

4. Attached hereto as **Exhibit B** is a summary of the number of hours and amounts billed by Thompson Coburn during the Fee Statement Period, organized by matter. Such services included:

- Prosecuting ongoing litigation matters currently pending in the United States District Court for the Southern District of West

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<sup>2</sup> This amount reflects a ten percent discount to Thompson Coburn’s customary hourly rates.

Virginia styled *Patriot Coal Sales LLC v. Bridgehouse Commodities Trading Limited, et al.*, case no. 2:12-cv-03653 and *Patriot Coal Sales LLC v. Keystone Industries, LLC*, case no. 2:12-cv-01808;

- Analyzing legal issues, providing advice and drafting documents related to a customer dispute; and
- Preparing the monthly fee statement and other documents related to these proceedings.

5. Attached hereto as **Exhibit C** are the time records of Thompson Coburn, which provide a daily summary of the time spent by each Thompson Coburn Professional during the Fee Statement Period by matter.

#### **Notice**

6. Consistent with the procedures described in the Interim Compensation Order, Thompson Coburn will serve this Fee Statement, by hand or overnight delivery, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones, Esq., (ii) attorneys for the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner, Esq. and Brian M. Resnick, Esq., (iii) the Office of the United States Trustee for the Eastern District of Missouri, Thomas F. Eagleton U.S. Courthouse, 111 S. 10<sup>th</sup> Street, Room 6353, St. Louis, Missouri 63102, Attn: Leonora S. Long, Esq. (iv) attorneys for the administrative agent for the Debtors' postpetition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein, Esq. and Joseph Smolinsky, Esq., and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz, Esq. and Ana Alfonso, Esq., and (v) counsel to the official committee of unsecured

creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

WHEREFORE, Thompson Coburn respectfully requests that the Court grant the relief sought herein and for such other and further relief as is just and proper.

Respectfully Submitted,

THOMPSON COBURN LLP

Dated: February 27, 2013  
St. Louis, Missouri

By: David A. Warfield  
David A. Warfield  
Roman P. Wuller  
THOMPSON COBURN LLP  
One U.S. Bank Plaza  
St. Louis, Missouri 63101  
Telephone: 314-552-6000  
Facsimile: 314-552-7000  
Email: [dwarfield@thompsoncoburn.com](mailto:dwarfield@thompsoncoburn.com)  
[rwuller@thompsoncoburn.com](mailto:rwuller@thompsoncoburn.com)

*Special Counsel to the Debtors  
and Debtors in Possession*

**In Re: PATRIOT COAL CORPORATION, et al.**  
**Chapter 11**  
**Case No. 12-51502**

**SUMMARY OF HOURS BILLED BY PROFESSIONALS FOR THE PERIOD OF  
JANUARY 1, 2013 THROUGH AND INCLUDING JANUARY 31, 2013**

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Amount</b>
David Mangian	Associate, Business Litigation	\$260	8.5	\$2,210.00
Mark Mattingly	Partner, Business Litigation	\$345	136.7	\$47,161.50
Donna Murray <sup>1</sup>	Analyst, Tobacco Litigation	\$195	0.3	\$58.50
Miriam Parrish <sup>2</sup>	Project Manager, CTS	\$185	3.7	\$684.50
Roman Wuller	Partner, Business Litigation	\$495	33.2	\$16,434.00
		<b>Totals:</b>	<b>182.4</b>	<b>\$66,548.50</b>
<b>Total with 10% discount applied</b>				<b>\$59,893.65</b>

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<sup>1</sup> Ms. Murray is an analyst at Thompson Coburn. She assisted in compiling data for Thompson Coburn's response to the audit letter received from the Debtors. It is not anticipated that she will perform work in other capacities on the Debtors' behalf.

<sup>2</sup> Ms. Parrish is a Project Manager with Thompson Coburn's Client Technology Services department where she, *inter alia*, provides electronic litigation support. She is not an attorney or paralegal, but her time is recorded as a separate line item on Thompson Coburn's invoices.

**Ex. A**

**In Re: PATRIOT COAL CORPORATION, et al.**  
**Chapter 11**  
**Case No. 12-51502**

**SUMMARY OF HOURS BILLED BY MATTER FOR THE PERIOD OF  
JANUARY 1, 2013 THROUGH AND INCLUDING JANUARY 31, 2013**

**All Matters**

<b>Matter Name</b>	<b>Hours</b>	<b>Fees<sup>1</sup></b>	<b>Expenses</b>	<b>Total Fees and Expenses</b>
Bankruptcy	15.9	\$5,139.45	\$104.30	\$5,243.75
Bridgehouse	124.7	\$40,708.80	\$717.60	\$41,426.40
Keystone Industries	17.3	\$5,614.65	\$5.52	\$5,620.17
Mountain State	24.5	\$8,430.75	\$5.84	\$8,436.59
<b>Totals:</b>	<b>182.4</b>	<b>\$59,893.65</b>	<b>\$833.26</b>	<b>\$60,726.91</b>

**Bankruptcy**

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total Fees</b>
Mark Mattingly	Partner, Business Litigation	\$345	13.8	\$4,761.00
Donna Murray <sup>2</sup>	Analyst, Tobacco Litigation	\$195	0.3	\$58.50
Roman Wuller	Partner, Business Litigation	\$495	1.8	\$891.00
	<b>Totals:</b>		<b>15.9</b>	<b>\$5,710.00</b>
	<b>Total with 10% discount:</b>			<b>\$5,139.45</b>

<sup>1</sup> The "Fees" column reflects the 10% discount from Thompson Coburn's standard rates provided to Debtors.

<sup>2</sup> Ms. Murray is an analyst at Thompson Coburn. She assisted in compiling data for Thompson Coburn's response to the audit letter received from the Debtors. It is not anticipated that she will perform work in other capacities on the Debtors' behalf.

**Bridgehouse**

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total Fees</b>
David Mangian	Associate, Business Litigation	\$260	8.5	\$2,210.00
Mark Mattingly	Partner, Business Litigation	\$345	89.0	\$30,705.00
Miriam Parrish <sup>3</sup>	Project Manager, CTS	\$185	3.7	\$684.50
Roman Wuller	Partner, Business Litigation	\$495	23.5	\$11,632.50
	<b>Totals:</b>		<b>124.7</b>	<b>\$45,232.00</b>
	<b>Total with 10% discount:</b>			<b>\$40,708.80</b>

**Keystone Industries**

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total Fees</b>
Mark Mattingly	Partner, Business Litigation	\$345	15.5	\$5,347.50
Roman Wuller	Partner, Business Litigation	\$495	1.8	\$891.00
	<b>Totals:</b>		<b>17.3</b>	<b>\$6,238.50</b>
	<b>Total with 10% discount:</b>			<b>\$5,614.65</b>

**Mountain State Carbon**

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total Fees</b>
Mark Mattingly	Partner, Business Litigation	\$345	18.4	\$6,348.00
Roman Wuller	Partner, Business Litigation	\$495	6.1	\$3,019.50
	<b>Totals:</b>		<b>24.5</b>	<b>\$9,367.50</b>
	<b>Total with 10% discount:</b>			<b>\$8,430.75</b>

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<sup>3</sup> Ms. Parrish is a Project Manager with Thompson Coburn's Client Technology Services department where she, *inter alia*, provides electronic litigation support. She is not an attorney or paralegal, but her time is recorded as a separate line item on Thompson Coburn's invoices.



Remit To:  
P.O. Box 18379M  
St. Louis, Missouri 63195

ACH Instructions:  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: 021052053  
Account Number: 25657335  
Please reference invoice number(s).

Direct Correspondence To:  
314-552-6000  
[AccountsReivable@ThompsonCoburn.com](mailto:AccountsReivable@ThompsonCoburn.com)

TIN 43-0666662

February 22, 2013  
Invoice #2517132

Patriot Coal Corporation  
Attn: Joe Bean  
12312 Olive Boulevard  
Suite 400  
St. Louis, Missouri 63141

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For Legal Services Rendered in Connection With:

Mountain State Carbon  
TC File: 48538 / 99771

01/07/13	R. Wuller	0.20	Work on budget
01/08/13	M. Mattingly	2.50	Conduct legal research re venue and pleading requirements of claims in preparation for drafting complaint (2.2); conduct research re registered agent and principal place of business of defendant (.3)
01/10/13	R. Wuller	0.50	Work on complaint
01/10/13	M. Mattingly	6.40	Conduct legal research in preparation for drafting complaint (4.2); draft and revise complaint (2.2)
01/11/13	R. Wuller	1.10	Work on complaint
01/14/13	R. Wuller	0.10	Conference with M. Mattingly re local counsel issues
01/14/13	M. Mattingly	1.90	Revise draft complaint (1.7); draft emails to J. Jones and J. Turner re complaint (.2)
01/15/13	R. Wuller	0.20	Conference with M. Mattingly re local counsel and complaint
01/28/13	R. Wuller	0.60	Review J. Tucker email and attachment re complaint (.4); telephone call from M. Mattingly re same (.2)
01/28/13	M. Mattingly	2.10	Multiple emails with J. Tucker re draft complaint (0.2); discuss case strategy with R. Wuller (.1); review and revise draft complaint per edits of J. Tucker (1.8)
01/29/13	R. Wuller	1.10	Work on complaint (.5); review proposed changes to complaint (.3); conference call with Patriot representatives re complaint and strategy (.3)

Ex. C

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February 22, 2013  
Invoice #2517132  
Page 2

Patriot Coal Corporation

01/29/13	M. Mattingly	2.10	Multiple calls re draft complaint, exhibits and case strategy with J. Tucker and P. Schapp (.6); revise draft complaint in light of discussion with J. Tucker (.5); discuss case and possible representation with West Virginia counsel (.2); review and redact exhibits in preparation for filing (.4); emails to West Virginia counsel re complaint and exhibits (.4)
01/30/13	R. Wuller	1.90	Review proposed revisions to complaint (.5); work on revised complaint (.9); conference with M. Mattingly re complaint (.3); review business work option (.2)
01/30/13	M. Mattingly	3.10	Discuss draft complaint and filing of same with West Virginia counsel (.2); multiple emails with West Virginia counsel re draft complaint and filing of same (.2); revise complaint per edits of West Virginia counsel (.5); discuss edits to complaint with R. Wuller (.2); review edits to draft complaint from J. Tucker (.4); discuss draft complaint with J. Tucker (.3); review memorandum re business court in West Virginia (.1); revise draft complaint per discussion with J. Tucker and incorporating edits from same (1.1); discuss draft complaint and case strategy with J. Jones (.1)
01/31/13	R. Wuller	0.40	Review revised complaint (.2); review emails re revised complaint (.2)
01/31/13	M. Mattingly	0.30	Review J. Tucker edits to complaint (.2); emails with J. Tucker re complaint (.1)

TOTAL HOURS	24.50
SUBTOTAL FOR SERVICES	\$9,367.50

For Cash Outlays:

For reproduction charges	73 @ \$0.08	5.84
SUBTOTAL FOR CASH OUTLAYS		\$5.84

**TIME SUMMARY BY TIMEKEEPER**

Timekeeper	Hours Worked	Billed Per Hour	Bill Amount
M. Mattingly	18.40	\$345.00	\$6,348.00
R. Wuller	6.10	\$495.00	\$3,019.50
<b>Total All Timekeepers</b>	<b>24.50</b>	<b>\$382.35</b>	<b>\$9,367.50</b>

February 22, 2013

Invoice #2517132

Page 3

Patriot Coal Corporation

<b>SUBTOTAL FOR SERVICES</b>	<b>\$9,367.50</b>
<b>LESS 10% DISCOUNT</b>	<b>-936.75</b>
<b>TOTAL FOR SERVICES</b>	<b>\$8,430.75</b>
<b>SUBTOTAL FOR CASH OUTLAYS</b>	<b>\$5.84</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$8,436.59</b>

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Remit To:  
P.O. Box 18379M  
St. Louis, Missouri 63195

ACH Instructions:  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: 021052053  
Account Number: 25657335  
Please reference invoice number(s).

Direct Correspondence To:  
314-552-6000  
[AccountsReceivable@ThompsonCoburn.com](mailto:AccountsReceivable@ThompsonCoburn.com)

TIN 43-0666662

February 22, 2013  
Invoice #2517136

Patriot Coal Corporation  
Attn: Jackie Jones  
12312 Olive Boulevard  
Suite 400  
St. Louis, Missouri 63141

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For Legal Services Rendered in Connection With:

Bridgehouse  
TC File: 48538 / 102962

01/07/13	R. Wuller	1.10	Work on budget; work on discovery issues
01/08/13	R. Wuller	1.10	Revise budget; work on discovery matters; conference with M. Mattingly re discovery matters
01/09/13	R. Wuller	0.50	Work on discovery
01/10/13	R. Wuller	0.60	Work on discovery responses
01/11/13	R. Wuller	0.30	Review emails from defense counsel re stay or extension of discovery; conference with M. Mattingly re same
01/11/13	M. Mattingly	7.80	Review pleadings and motions in preparation for drafting discovery responses (3.3); draft discovery responses (4.5)
01/14/13	R. Wuller	0.20	Review correspondence from defense counsel re discovery issues
01/14/13	M. Mattingly	3.40	Draft response to defendants' request for indefinite extension of time to answer (.1); draft and revise responses to defendants' discovery requests (3.3)
01/15/13	R. Wuller	0.30	Work on discovery objections
01/15/13	M. Mattingly	3.70	Multiple calls re discovery status with J. Jones (.4); multiple emails re discovery to client re discovery (.4); draft discovery responses (1.8); review documents produced by defendants (1.1)
01/16/13	R. Wuller	0.50	Work on discovery issues
01/16/13	M. Mattingly	2.50	Multiple emails with B. Reynolds re discovery process (.3); review client documents in preparation for drafting discovery (2.2)

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February 22, 2013  
Invoice #2517136  
Page 2

Patriot Coal Corporation

01/17/13	M. Mattingly	4.00	Discuss discovery with C. Damba (.5); discuss discovery with J. Jones (.4); review files provided by C. Damba (1.5); revise discovery responses (1.3); multiple emails re discovery collection with client (.2); multiple emails with defendants re extension to answer discovery (.1)
01/18/13	M. Mattingly	5.70	Draft and revise joint stipulation for extension of time to answer discovery (.4); multiple emails with opposing counsel re joint stipulation (.2); review joint stipulation prior to filing (.1); revise draft discovery responses (2.2); conduct research re damages claims (2.8)
01/22/13	R. Wuller	1.90	Review discovery responses and objections of defendants (1.1); conference with M. Mattingly re discovery issues (.2); review motions for protective order filed by Sentrum and BHC (.6)
01/22/13	M. Mattingly	8.20	Multiple emails to C. Robertson, B. Reynolds and J. Jones re discovery (.3); draft and revise discovery responses (7.4); discuss discovery served by defendants with H. Jernigan (.2); discuss discovery status and issues with opposing counsel (.3)
01/23/13	R. Wuller	1.20	Review court order denying motions for protective order; work on discovery (.7); review documents re discovery (.4)
01/23/13	M. Mattingly	7.30	Discuss discovery responses with R. Mead (0.4); discuss discovery responses with B. Reynolds (0.4); discuss case status with J. Jones (0.2); review and analyze discovery responses and objections filed by defendants (3.8); review and analyze court order on defendants' motion for protective order (0.4); review documents from B. Reynolds (2.1)
01/24/13	R. Wuller	1.60	Review Patriot documents; review discovery answers and objections of defendants and note issues for motion to compel; conference with M. Mattingly re same
01/24/13	M. Mattingly	9.20	Discuss meet and confer with H. Jernigan (.2); prepare for meet and confer call (.3); meet and confer call with defendants' counsel (.4); discuss discovery status and tasks with J. Jones (.2); review client documents for production (4.3); discuss discovery with J. Tucker (.4); work on discovery (3.4)
01/24/13	M. Parrish	1.20	Manage processing and upload of data to review platform; legal team support in document review platform
01/25/13	R. Wuller	1.40	Work on discovery (1.0); review court order granting leave to amend; conference with M. Mattingly re depositions
01/25/13	M. Mattingly	5.30	Review documents for possible production
01/25/13	M. Parrish	0.70	Manage processing and upload of data to review platform
01/26/13	R. Wuller	1.80	Work on discovery responses and objections

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February 22, 2013  
Invoice #2517136  
Page 3

Patriot Coal Corporation

01/28/13	R. Wuller	2.80	Work on discovery responses (.9); review Patriot documents for discovery responses (.5); review case law on damages (.6); conference with M. Mattingly re damages (.5); review emails from client representatives re discovery responses (.3)
01/28/13	M. Mattingly	8.90	Draft and revise discovery responses (1.9); multiple emails with J. Jones re discovery (.3); multiple emails with B. Reynolds re documents (.2); review and analyze documents (4.5); review edits to draft discovery responses from J. Jones and make the same to draft (.6); discuss discovery status with R. Wuller (.3); multiple emails with B. Bennett, T. Thomas and others re discovery (.3); multiple calls with B. Reynolds re documents (.2); discuss discovery and case status with J. Jones (.6)
01/28/13	M. Parrish	1.20	Manage processing and upload of data to review platform; legal team support in document review platform
01/29/13	R. Wuller	3.20	Work on discovery responses (.9); conference with M. Mattingly re same (.4); review B. Bennett's comments on discovery (.3); conference call with Patriot representatives re discovery responses (.7); work on damage analysis (.5); review Patriot documents re costs (.2); conferences with M. Mattingly re damages (.2)
01/29/13	M. Mattingly	7.60	Discuss document requests with T. Thomas (.2); discuss discovery responses with B. Reynolds (.1); discuss draft discovery responses with B. Bennett, J. Jones, P. Schapp, B. Reynolds, C. Damba and R. Wuller (.8); discuss discovery responses with C. Damba 0.2); review and analyze client documents for production (6.2); multiple emails with B. Bennett re discovery responses (.1);
01/29/13	D. Mangian	6.70	Legal research re damages under the UCC
01/29/13	M. Parrish	0.60	Manage processing and upload of data to review platform
01/30/13	R. Wuller	0.90	Work on discovery responses (.5); conference with M. Mattingly re same (.2); review documents for production (.2)
01/30/13	M. Mattingly	7.80	Review and analyze documents from client for production (3.9); revise discovery responses per telephone call with client on January 29 (3.5); discuss research project results with D. Mangian (.2); review research analysis from D. Mangian (.2)
01/30/13	D. Mangian	1.80	Legal research re expenses saved in damages calculation under 2-708(1)
01/31/13	R. Wuller	4.10	Work on discovery responses (1.5); review client's comments re discovery responses (.5); work on expert issues (.5); review spot sale chart (.8); review emails from M. Mattingly re same (.3); telephone call to M. Mattingly re same (.2); review cost documents for Blue Creek (.3)

*Invoice*

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February 22, 2013  
Invoice #2517136  
Page 4

Patriot Coal Corporation

01/31/13 M. Mattingly 7.60 Discuss draft discovery responses with C. Damba (.2); discuss documents for production with T. Thomas (.1); discuss discovery responses and edits thereto with R. Wuller (.3); revise draft discovery responses per edits of R. Wuller (1.6); emails to B. Bennett, J. Jones and others re discovery responses (.4); review documents provided by P. Schapp (.9); draft analysis of documents provided by P. Schapp (.4); review edits to discovery responses by J. Jones and B. Bennett (.4); review and revise draft discovery responses including making edits of B. Bennett, C. Damba and J. Jones (2.9); review and analyze documents provided by T. Thomas (.4)

TOTAL HOURS 124.70  
SUBTOTAL FOR SERVICES \$45,232.00

For Cash Outlays:

01/09/13 For overnight delivery service to: Valerie Lucas, 15.24  
Dinsmore, 900 Lee St E Ste 600, Charleston, WV 25301;  
VENDOR: Federal Express Corp. INVOICE#: 214875112,  
DATE: 01/17/2013, Tracking #: 794481386218, Shipment  
Date: 01/09/2013

01/31/13 For conversion of files to litigation-ready format for 28.80  
January, 2013

01/31/13 For document management services related to incoming 105.00  
and outgoing production for January, 2013

01/31/13 For processing of electronic data for review for January, 6.00  
2013

01/31/13 For review of database set-up for January, 2013 200.00  
For reproduction charges 4532 @ \$0.08 362.56

SUBTOTAL FOR CASH OUTLAYS \$717.60

**TIME SUMMARY BY TIMEKEEPER**

Timekeeper	Hours Worked	Billed Per Hour	Bill Amount
D. Mangian	8.50	\$260.00	\$2,210.00
M. Mattingly	89.00	\$345.00	\$30,705.00
M. Parrish	3.70	\$185.00	\$684.50
R. Wuller	23.50	\$495.00	\$11,632.50
<b>Total All Timekeepers</b>	<b>124.70</b>	<b>\$362.73</b>	<b>\$45,232.00</b>

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February 22, 2013

Invoice #2517136

Page 5

Patriot Coal Corporation

<b>SUBTOTAL FOR SERVICES</b>	<b>\$45,232.00</b>
<b>LESS 10% DISCOUNT</b>	<b>-4,523.20</b>
<b>TOTAL FOR SERVICES</b>	<b>\$40,708.80</b>
<b>SUBTOTAL FOR CASH OUTLAYS</b>	<b>\$717.60</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$41,426.40</b>

*Invoice*

*Payment Due Upon Receipt*



Remit To:  
P.O. Box 18379M  
St. Louis, Missouri 63195

ACH Instructions:  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: 021052053  
Account Number: 25657335  
Please reference invoice number(s).

Direct Correspondence To:  
314-552-6000  
[AccountsReceivable@ThompsonCoburn.com](mailto:AccountsReceivable@ThompsonCoburn.com)

TIN 43-0666662

February 22, 2013  
Invoice #2517137

Patriot Coal Corporation  
Attn: Jackie Jones  
12312 Olive Boulevard  
Suite 400  
St. Louis, Missouri 63141

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For Legal Services Rendered in Connection With:

Keystone Industries  
TC File: 48538 / 104514

01/02/13	R. Wuller	0.40	Review emails and attachments; emails to M. Mattingly re same
01/02/13	M. Mattingly	3.30	Review edits to draft motion to lift automatic stay by J. Jones (.2); discuss case status and draft motion to lift automatic stay with J. Jones (.4); revise draft motion to lift automatic stay, including adding edits of J. Jones (.7); draft email to H. Jernigan re draft motion to lift automatic stay (.1); conduct legal research in support of motion for summary judgment (.8); draft and revise memorandum in support of motion for summary judgment (1.1)
01/03/13	M. Mattingly	5.70	Conduct legal research in support of motion for summary judgment; draft and revise motion for summary judgment
01/04/13	M. Mattingly	4.70	Review and revise draft letter to customer (.8); discuss draft letter to customer with J. Tucker, P. Schnapp and C. Damba (.1); draft and revise memorandum in support of motion for summary judgment (3.8)
01/07/13	R. Wuller	0.20	Work on budget
01/08/13	R. Wuller	0.80	Review issues re motion for summary judgment; conference with M. Mattingly re same; revise budget
01/08/13	M. Mattingly	0.90	Draft emails to A. Starr re motion to lift automatic stay (.1); discuss motion to lift automatic stay with J. Jones (.1); review and revise motion to lift automatic stay prior to filing (.6); draft email to H. Jernigan re filing motion to lift automatic stay (.1)
01/09/13	R. Wuller	0.20	Conference with M. Mattingly re strategy
01/29/13	R. Wuller	0.20	Review court order on stay (.1); conference with M. Mattingly re same (.1)

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February 22, 2013  
Invoice #2517137  
Page 2

Patriot Coal Corporation

01/30/13	M. Mattingly	0.30	Emails with J. Jones re district court order re automatic stay (.1); discuss order re automatic stay with J. Jones (.2)
01/31/13	M. Mattingly	0.60	Multiple emails with J. Jones and bankruptcy counsel re district court's order re lifting of automatic stay and next steps (.3); review district court order re lifting of automatic stay (.2); discuss next steps re lifting of automatic stay in light of district court order with J. Jones (.1)

TOTAL HOURS	17.30
SUBTOTAL FOR SERVICES	\$6,238.50

For Cash Outlays:

For reproduction charges	69 @ \$0.08	5.52
SUBTOTAL FOR CASH OUTLAYS		\$5.52

**TIME SUMMARY BY TIMEKEEPER**

Timekeeper	Hours Worked	Billed Per Hour	Bill Amount
M. Mattingly	15.50	\$345.00	\$5,347.50
R. Wuller	1.80	\$495.00	\$891.00
<b>Total All Timekeepers</b>	<b>17.30</b>	<b>\$360.61</b>	<b>\$6,238.50</b>

SUBTOTAL FOR SERVICES	\$6,238.50
LESS 10% DISCOUNT	-623.85
TOTAL FOR SERVICES	\$5,614.65
SUBTOTAL FOR CASH OUTLAYS	\$5.52
TOTAL AMOUNT DUE	\$5,620.17

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Remit To:  
P.O. Box 18379M  
St. Louis, Missouri 63195

ACH Instructions:  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: 021052053  
Account Number: 25657335  
Please reference invoice number(s).

Direct Correspondence To:  
314-552-6000  
[AccountsReceivable@ThompsonCoburn.com](mailto:AccountsReceivable@ThompsonCoburn.com)

TIN 43-0666662

February 22, 2013  
Invoice #2517138

Patriot Coal Corporation  
Attn: Joe Bean  
12312 Olive Boulevard  
Suite 400  
St. Louis, Missouri 63141

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For Legal Services Rendered in Connection With:

Bankruptcy

TC File: 48538 / 105927

01/03/13	M. Mattingly	0.60	Review potential parties in interest list and cover email transmitting same (.2); review court orders re disclosure of possible conflicts in preparation for updating disclosures (.4)
01/04/13	M. Mattingly	3.50	Discuss review of potential interested parties with A. Price (.1); emails with A. Price re potential interested party review (.1); draft litigation budgets for Bridgehouse, Keystone and Mountain State Carbon cases per request of J. Jones (3.3)
01/08/13	M. Mattingly	1.60	Discuss budget for litigation matters with R. Wuller (.2); revise budgets per comments of R. Wuller (.6); discuss litigation budgets with J. Jones (.4); finalize affidavit re representation in Mountain State Carbon dispute prior to filing (.4)
01/09/13	M. Mattingly	4.10	Review and analyze potential conflicts in preparation for filing supplemental disclosure of conflicts with court
01/10/13	M. Mattingly	1.20	Review conflict reports in preparation for review of possible conflicts with potential parties in interest
01/25/13	R. Wuller	0.70	Telephone calls to and from J. Jones and J. Tucker re bringing potential claim in bankruptcy court (.4); conference with D. Warfield and M. Mattingly re same
01/25/13	M. Mattingly	2.80	Draft monthly fee statement for December (1.9); multiple emails with bankruptcy counsel re filings (.2); discuss filing of customer dispute in bankruptcy court with R. Wuller and D. Warfield (.4); review template for supplemental disclosure of possible conflicts (.3)
01/29/13	R. Wuller	0.40	Review letter re audit response (.1); work on audit response letter (.3)
01/30/13	R. Wuller	0.40	Work on audit letter response

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*Payment Due Upon Receipt*

February 22, 2013  
Invoice #2517138  
Page 2

Patriot Coal Corporation

01/30/13	D. Murray	0.30	Review and compile necessary information to prepare response to accountant's request for information re pending or threatened litigation
01/31/13	R. Wuller	0.30	Work on audit letter response

TOTAL HOURS		15.90	
SUBTOTAL FOR SERVICES			\$5,710.50

For Cash Outlays:

01/09/13	For overnight delivery service to: Jacquelyn A. Jones, Patriot Coal Corporation, 12312 Olive Blvd Ste 400, St Louis, MO 63141; VENDOR: Federal Express Corp. INVOICE#: 214875112, DATE: 01/17/2013, Tracking #: 794481343086, Shipment Date: 01/09/2013	10.07
01/09/13	For overnight delivery service to: Marshall S. Huebner, Davis Polk, 450 Lexington Ave, New York, NY 10017; VENDOR: Federal Express Corp. INVOICE#: 214875112, DATE: 01/17/2013, Tracking #: 794481354337, Shipment Date: 01/09/2013	16.07
01/09/13	For overnight delivery service to: Marsha Goldstein, Esq, Weil, Gotshal, 767 5th Ave, New York City, NY 10153; VENDOR: Federal Express Corp. INVOICE#: 214875112, DATE: 01/17/2013, Tracking #: 794481376662, Shipment Date: 01/09/2013	16.07
01/09/13	For overnight delivery service to: Andrea B. Schwartz and .Paul Sc, Office of the United States Tr, 33 Whitehall St Fl 21, New York City, NY 10004; VENDOR: Federal Express Corp. INVOICE#: 214875112, DATE: 01/17/2013, Tracking #: 794481395543, Shipment Date: 01/09/2013	16.07
01/09/13	For overnight delivery service to: Chambers of Hon Shelley C. Ch, INFORMATION NOT SUPPLIED, 1 Bowling Grn, New York City, NY 10004; VENDOR: Federal Express Corp. INVOICE#: 214875112, DATE: 01/17/2013, Tracking #: 794481402994, Shipment Date: 01/09/2013	16.07
01/09/13	For overnight delivery service to: Adam C. Rogoff, Kramer Levin Naftalis, 1177 Avenue Of The Americas, New York City, NY 10036; VENDOR: Federal Express Corp. INVOICE#: 214875112, DATE: 01/17/2013, Tracking #: 794481428398, Shipment Date: 01/09/2013	16.07
	For postage	9.00

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February 22, 2013  
Invoice #2517138  
Page 3

Patriot Coal Corporation

For Cash Outlays:

For reproduction charges	61 @ \$0.08	4.88
<b>SUBTOTAL FOR CASH OUTLAYS</b>		<b>\$104.30</b>

**TIME SUMMARY BY TIMEKEEPER**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Bill Amount</b>
M. Mattingly	13.80	\$345.00	\$4,761.00
D. Murray	0.30	\$195.00	\$58.50
R. Wuller	1.80	\$495.00	\$891.00
<b>Total All Timekeepers</b>	<b>15.90</b>	<b>\$359.15</b>	<b>\$5,710.50</b>

<b>SUBTOTAL FOR SERVICES</b>	<b>\$5,710.50</b>
<b>LESS 10% DISCOUNT</b>	<b>-571.05</b>
<b>TOTAL FOR SERVICES</b>	<b>\$5,139.45</b>
<b>SUBTOTAL FOR CASH OUTLAYS</b>	<b>\$104.30</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$5,243.75</b>

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