

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 12-51502-659  
(Jointly Administered)**

**Objection Deadline:**

**March 28, 2013 at 4:00 p.m.  
(prevailing Central Time)**

**Hearing Date:**

**April 10, 2013 at 10:00 a.m.  
(prevailing Central Time)**

**Hearing Location:**

**Courtroom 7 North**

**NOTICE OF HEARING TO CONSIDER THE DEBTORS' MOTION  
TO REJECT COLLECTIVE BARGAINING AGREEMENTS AND TO MODIFY  
RETIREE BENEFITS PURSUANT TO 11 U.S.C. §§ 1113, 1114  
OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that the hearing to consider the Motion to Reject Collective Bargaining Agreements and to Modify Retiree Benefits Pursuant to 11 U.S.C. §§ 1113, 1114 of the Bankruptcy Code, (the "**Motion**"),<sup>2</sup> filed by Patriot Coal Corporation and its affiliated debtors (collectively, "**Patriot**" or the "**Debtors**"), is scheduled for April 10, 2013 at 10:00 a.m. and April 11, 2013 at 10:00 a.m. (prevailing Central Time), and continuing on other such dates, in Courtroom 7 North of the Thomas

---

<sup>1</sup> The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

<sup>2</sup> A copy of the Motion is available at [www.patriotcaseinfo.com](http://www.patriotcaseinfo.com).

F. Eagleton United States Courthouse, 111 South Tenth Street, St. Louis, Missouri, 63102, before the Honorable Kathy A. Surratt-States, Chief United States Bankruptcy Judge (the “**Hearing**”).<sup>3</sup> The Hearing may be adjourned or canceled by the Debtors by notice filed with the Bankruptcy Court, which notice will be made available at [www.patriotcaseinfo.com](http://www.patriotcaseinfo.com), or announcement at the April 10, 2013 hearing.

PLEASE TAKE FURTHER NOTICE that the Debtors will seek entry at the Hearing of an *Order Authorizing the Debtors to Reject Collective Bargaining Agreements and to Modify Retiree Benefits Pursuant to 11 U.S.C. §§ 1113, 1114* (the “**Proposed Order**”). A copy of the Proposed Order will be provided to the Core Parties (as defined in the Order Establishing Certain Notice, Case Management and Administrative Procedures entered on October 18, 2012 [ECF No. 1386]), and will be available at [www.patriotcaseinfo.com/orders.php](http://www.patriotcaseinfo.com/orders.php) (the “**Patriot Orders Website**”). The Proposed Order may be modified or withdrawn at any time without further notice. If any significant modifications are made to the Proposed Order, an amended Proposed Order will be made available on the Patriot Orders Website, and no further notice will be provided.

---

<sup>3</sup> Pursuant to 11 U.S.C. §§ 1113(d)(1) and 1114(k)(1), the Court is to schedule a hearing to be held not later than fourteen days after the Debtors file an application for relief under Sections 1113 and 1114. The Debtors consent to extending the time for the commencement of such hearing until, but no later than, April 10, 2013. The Debtors reserve all other rights with respect to the timetables set forth in Sections 1113 and 1114.

Dated: March 14, 2013  
New York, New York

Respectfully submitted,

/s/ Elliot Moskowitz

DAVIS POLK & WARDWELL LLP

Marshall S. Huebner  
Benjamin S. Kaminetzky  
Elliot Moskowitz  
Jonathan D. Martin  
Lara Samet

450 Lexington Avenue  
New York, New York 10017  
(212) 450-4000  
Fax: (212) 607-7983

*Counsel to the Debtors  
and Debtors in Possession*

-and-

BRYAN CAVE LLP

Lloyd A. Palans, #22650MO  
Brian C. Walsh, #58091MO  
Laura Uberti Hughes, #60732MO  
One Metropolitan Square  
211 N. Broadway, Suite 3600  
St. Louis, MO 63102  
(314) 259-2000  
Fax: (314) 259-2020

*Local Counsel to the Debtors  
and Debtors in Possession*

**SCHEDULE 1**  
(Debtor Entities)

1. Affinity Mining Company
2. Apogee Coal Company, LLC
3. Appalachia Mine Services, LLC
4. Beaver Dam Coal Company, LLC
5. Big Eagle, LLC
6. Big Eagle Rail, LLC
7. Black Stallion Coal Company, LLC
8. Black Walnut Coal Company
9. Bluegrass Mine Services, LLC
10. Brook Trout Coal, LLC
11. Catenary Coal Company, LLC
12. Central States Coal Reserves of Kentucky, LLC
13. Charles Coal Company, LLC
14. Cleaton Coal Company
15. Coal Clean LLC
16. Coal Properties, LLC
17. Coal Reserve Holding Limited Liability Company No. 2
18. Colony Bay Coal Company
19. Cook Mountain Coal Company, LLC
20. Corydon Resources LLC
21. Coventry Mining Services, LLC
22. Coyote Coal Company LLC
23. Cub Branch Coal Company LLC
24. Dakota LLC
25. Day LLC
26. Dixon Mining Company, LLC
27. Dodge Hill Holding JV, LLC
28. Dodge Hill Mining Company, LLC
29. Dodge Hill of Kentucky, LLC
30. EACC Camps, Inc.
31. Eastern Associated Coal, LLC
32. Eastern Coal Company, LLC
33. Eastern Royalty, LLC
34. Emerald Processing, L.L.C.
35. Gateway Eagle Coal Company, LLC
36. Grand Eagle Mining, LLC
37. Heritage Coal Company LLC
38. Highland Mining Company, LLC
39. Hillside Mining Company
40. Hobet Mining, LLC
41. Indian Hill Company LLC
42. Infinity Coal Sales, LLC
43. Interior Holdings, LLC
44. IO Coal LLC
45. Jarrell's Branch Coal Company
46. Jupiter Holdings LLC
47. Kanawha Eagle Coal, LLC
48. Kanawha River Ventures I, LLC
49. Kanawha River Ventures II, LLC
50. Kanawha River Ventures III, LLC
51. KE Ventures, LLC
52. Little Creek LLC
53. Logan Fork Coal Company
54. Magnum Coal Company LLC
55. Magnum Coal Sales LLC
56. Martinka Coal Company, LLC
57. Midland Trail Energy LLC
58. Midwest Coal Resources II, LLC
59. Mountain View Coal Company, LLC
60. New Trout Coal Holdings II, LLC
61. Newtown Energy, Inc.
62. North Page Coal Corp.
63. Ohio County Coal Company, LLC
64. Panther LLC
65. Patriot Beaver Dam Holdings, LLC
66. Patriot Coal Company, L.P.
67. Patriot Coal Corporation
68. Patriot Coal Sales LLC
69. Patriot Coal Services LLC
70. Patriot Leasing Company LLC
71. Patriot Midwest Holdings, LLC
72. Patriot Reserve Holdings, LLC
73. Patriot Trading LLC
74. PCX Enterprises, Inc.
75. Pine Ridge Coal Company, LLC
76. Pond Creek Land Resources, LLC
77. Pond Fork Processing LLC
78. Remington Holdings LLC
79. Remington II LLC
80. Remington LLC
81. Rivers Edge Mining, Inc.
82. Robin Land Company, LLC
83. Sentry Mining, LLC
84. Snowberry Land Company
85. Speed Mining LLC
86. Sterling Smokeless Coal Company, LLC
87. TC Sales Company, LLC
88. The Presidents Energy Company LLC
89. Thunderhill Coal LLC
90. Trout Coal Holdings, LLC
91. Union County Coal Co., LLC
92. Viper LLC
93. Weatherby Processing LLC
94. Wildcat Energy LLC
95. Wildcat, LLC
96. Will Scarlet Properties LLC
97. Winchester LLC
98. Winifrede Dock Limited Liability Company
99. Yankeetown Dock, LLC