

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

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In re: ) Chapter 11  
 )  
PATRIOT COAL CORPORATION, *et al.*, ) Case No. 12-51502-659  
 ) Re: Mtn 417  
Debtors. ) (Jointly Administered)  
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**AGREED SCHEDULING ORDER ON CONTESTED MATTER INVOLVING  
MOTION OF CERTAIN INTERESTED SHAREHOLDERS FOR APPOINTMENT OF  
OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS**

This matter came before the Court on the Motion of Certain Interested Shareholders for Entry of an Order Directing the Appointment of an Official Committee of Equity Security Holders Pursuant to Bankruptcy Codes § 1102(a)(2) (the "Motion to Appoint") [ECF No. 417]; and the Interested Shareholders and the above-captioned debtors and debtors-in-possession having agreed to a discovery and briefing schedule with respect to the Motion to Appoint; and this Court having considered the parties' proposal now ORDERS the following in this contested matter:


1. The Debtors and any other parties-in-interest (collectively, the "Objecting Parties") shall file any objections to the Motion to Appoint by March 29, 2013.
2. The Objecting Parties shall submit expert reports, if any, by March 29, 2013.
3. The Objecting Parties shall exchange fact and expert witness lists by March 29, 2013.
4. The Objecting Parties shall make their expert and fact witnesses, if any, available for deposition during the week of April 8, 2013.

5. The Interested Shareholders shall file a response to any objections to the Motion to Appoint by April 19, 2013.

6. A hearing on the Motion to Appoint shall be held before the Court on April 23, 2013, at 11:00 a.m., prevailing Central time (the "Hearing Date") in Courtroom 7-North.

7. This schedule is without prejudice to any party seeking leave of the Court to adjust dates set forth herein as warranted, and the parties may agree to adjust any dates, other than the Hearing Date, without leave.

8. This Court shall retain jurisdiction over any and all matters arising from or related to the interpretation of this Order.

  
KATHY A. SURRATT-STATES  
Chief United States Bankruptcy Judge

DATED: March 22, 2013  
St. Louis, Missouri  
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