

SO ORDERED

Apr 01, 2013

*Kathy A. Surratt - States*  
KATHY A. SURRATT-STATES  
Chief United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

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RECEIVED-FILED  
CLERK, US BANKRUPTCY COURT  
EASTERN DISTRICT  
ST. LOUIS, MISSOURI

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In re: : Chapter 11

PATRIOT COAL CORPORATION, *et al.*, : Case No. 12-51502-656

Debtors. : (Jointly Administered)

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**VERIFIED MOTION FOR ADMISSION PRO HAC VICE**

Pursuant to the Local Rules of the United States Bankruptcy Court for the Eastern District of Missouri, and Rule 12.01(E) of the local rules of the United States District Court for the Eastern District of Missouri, I, Paul N. Silverstein, move to be admitted *pro hac vice* to the bar of this Court for the purpose of representing Wilmington Trust Company, as Indenture Trustee for the 8.25% Senior Notes Due 2018 in the instant matter. In support of this motion, I submit the following information as required by Rule 12.01(E):

a. *Full name of the movant-attorney:*

**Paul N. Silverstein**

b. *Address and telephone number of the movant-attorney:*

**Andrews Kurth LLP  
450 Lexington Ave, 15<sup>th</sup> Floor  
New York, New York 10017  
Telephone: (212) 850-2800**

c. *Name of the firm or letterhead under which the movant practices:*

**Andrews Kurth LLP**

d. *Name of the law school(s) movant attended and the date(s) of graduation therefrom;*

**Brooklyn Law School, 1981**

e. *State and federal bars of which the movant is a member, with dates of admission and registration numbers, if any;*

**New York, 1982 (Registration No. 1785344)**  
**Southern District of New York**  
**Eastern District of New York**  
**Northern District of New York**  
**United States Court of Appeals for the Second Circuit**  
**United States Court of Appeals for the Third Circuit**  
**United States Court of Appeals for the Fifth Circuit**  
**United States Court of Appeals for the Seventh Circuit**

f. The movant is a member in good standing of all bars of which movant is a member and the movant is not under suspension or disbarment from any bar.

g. The movant does not reside in the Eastern District of Missouri, is not regularly employed in this District, and is not regularly engaged in the practice of law in this District.

Movant attests under penalty of perjury to the truth and accuracy of the foregoing facts, and respectfully requests that this motion be granted and that movant be admitted *pro hac vice* to the bar of this Court and be allowed to appear in the instant matter.

Dated: March 28, 2013  
New York, New York

ANDREWS KURTH LLP

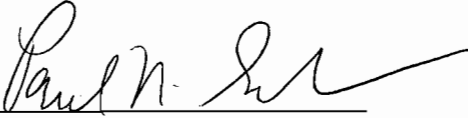


Paul N. Silverstein (PS 5098)  
450 Lexington Avenue, 15th Floor  
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Telephone: (212) 850-2800  
Facsimile: (212) 850-2929

*Counsel to Wilmington Trust  
Company, as Indenture Trustee  
for 8.25% Senior Notes Due 2018*

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on the 28th day of March, 2013, he caused a true and correct copy of the foregoing document to be served on counsel to the Debtors and the U.S. Trustee via first class United States mail.

  
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Paul N. Silverstein