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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

**NOTICE OF MATTERS SCHEDULED FOR
HEARING ON AUGUST 15, 2012 AT 11:00 A.M.**

Location of Hearing: United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004-1408
Room 621
August 15, 2012 at 11:00 a.m. (prevailing Eastern time)

¹ The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

A. UNDISPUTED MATTERS GOING FORWARD:

Final First Day Orders

1. **“Derivative Contracts”** – Debtors’ Motion for Authorization to (i) Enter into, Perform under, Roll over, Adjust, Modify, Settle, Terminate and Engage in Certain Derivative Contracts and (ii) Pledge Collateral under Certain Derivative Contracts [**ECF No. 10**]
 - (a) Interim Order Authorizing Debtors to (i) Enter into, Perform under, Roll over, Adjust, Modify, Settle, Terminate and Engage in Certain Derivative Contracts and (ii) Pledge Collateral Under Derivative Contracts [**ECF No. 86**]
2. **“Ordinary Course Contracts”** – Debtors’ Motion for Authority to (i) Enter into and Perform under Coal Sale Contracts in the Ordinary Course of Business and (ii) Establish Certain Procedures with Respect Thereto [**ECF No. 16**]
 - (a) Interim Order Authorizing the Debtors to (i) Enter into and Perform under Coal Sale Contracts in the Ordinary Course of Business and (ii) Establish Certain Procedures with Respect Thereto [**ECF No. 89**]

Procedural Orders

3. **“Rejection/Abandonment Procedures”** – Debtors’ Motion for Approval of Procedures for the Rejection of Executory Contracts and Unexpired Leases and for the Abandonment of Personal Property [**ECF No. 136**]

Related Documents

- (a) Objection of Federal Insurance Company to Debtors’ Motion for Approval of Procedures for the Rejection of Executory Contracts and Unexpired Leases and for the Abandonment of Personal Property [**ECF No. 219**] [**Resolved**]
- (b) Limited Objection of General Electric Capital Corporation to Debtors’ Motion for Approval of Procedures for the Rejection of Executory Contracts and Unexpired Leases and for the Abandonment of Personal Property [**ECF No. 188**] [**Resolved**]
- (c) Joinder of Potter Grandchildren LLC and Potter Family, LLC in Limited Objection of General Electric Capital Corporation to Debtors’ Motion for Approval of

Procedures for the Rejection of Executory Contracts and Unexpired Leases and for the Abandonment Of Personal Property [ECF No. 200] [Resolved]

- (d) Sureties' Joinder in Limited Objection of General Electric Capital Corporation to Debtors' Motion for Approval of Procedures for the Rejection of Executory Contracts and Unexpired Leases and for the Abandonment Of Personal Property [ECF No. 195] [Resolved]
- (e) Limited Objection of the State of West Virginia to Debtors' Motion for Approval of Procedures for the Rejection of Executory Contracts and Leases and Abandonment of Personal Property [ECF No. 198] [Resolved]

Status: The objections of Federal Insurance Company, General Electric Capital Corporation, Potter Grandchildren LLC and Potter Family, LLC, Sureties and the State of West Virginia have been resolved. The Debtors will submit an uncontested revised form of order.

- 4. **“De Minimis Asset Sale Procedures”** – Debtors' Motion for Approval of Expedited Procedures for (i) the Sale of Certain Assets Free and Clear of Liens, Claims and Encumbrances and (ii) the Abandonment of Certain of the Debtors' Property [ECF No. 140]

Related Documents

- (a) Objection of Federal Insurance Company to Debtors' Motion for Approval of Expedited Procedures for (i) the Sale of Certain Assets Free and Clear of Liens, Claims and Encumbrances and (ii) the Abandonment of Certain of the Debtors' Property [ECF No. 220] [Resolved]
- (b) Limited Objection of the State of West Virginia to Debtors' Motion for Approval of Expedited Procedures for (i) the Sale of Certain Assets Free and Clear of Liens, Claims and Encumbrances and (ii) the Abandonment of Certain Of the Debtors' Property [ECF No. 197] [Resolved]

Status: The objections of Federal Insurance Company and the State of West Virginia have been resolved. The Debtors will submit an uncontested revised form of order.

Retention Applications

5. “**AP Services Retention**” – Debtors’ Application for Entry of an Order
(i) Authorizing the Retention and Employment of AP Services, LLC and
(ii) Designating Kenneth A. Hiltz as Chief Restructuring Officer as of July
17, 2012 [**ECF No. 141**]

6. “**Blackstone Retention**” – Application of the Debtors for Authority to
Employ and Retain Blackstone Advisory Partners L.P. as Investment
Banker to the Debtors *Nunc Pro Tunc* to the Petition Date [**ECF No. 132**]

B. ADJOURNED MATTERS

Final First Day Orders

1. “**NOLs**” – Debtors’ Motion for an Order Establishing Notification
Procedures and Approving Restrictions on Certain Transfers of Claims
Against and Interests in the Debtors’ Estates [**ECF No. 22**]
 - (a) Interim Trading Order Establishing Notification Procedures
and Approving Restrictions on Certain Transfers of Claims
Against and Interests in the Debtors’ Estates [**ECF No. 56**]

Status: Adjourned to September 11, 2012 at 1:30 p.m. (prevailing
Eastern time)

Dated: New York, New York
August 14, 2012

By: /s/ Damian S. Schaible

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SCHEDULE 1
(Debtor Entities)

1. Affinity Mining Company
2. Apogee Coal Company, LLC
3. Appalachia Mine Services, LLC
4. Beaver Dam Coal Company, LLC
5. Big Eagle, LLC
6. Big Eagle Rail, LLC
7. Black Stallion Coal Company, LLC
8. Black Walnut Coal Company
9. Bluegrass Mine Services, LLC
10. Brook Trout Coal, LLC
11. Catenary Coal Company, LLC
12. Central States Coal Reserves of Kentucky, LLC
13. Charles Coal Company, LLC
14. Cleaton Coal Company
15. Coal Clean LLC
16. Coal Properties, LLC
17. Coal Reserve Holding Limited Liability Company No. 2
18. Colony Bay Coal Company
19. Cook Mountain Coal Company, LLC
20. Corydon Resources LLC
21. Coventry Mining Services, LLC
22. Coyote Coal Company LLC
23. Cub Branch Coal Company LLC
24. Dakota LLC
25. Day LLC
26. Dixon Mining Company, LLC
27. Dodge Hill Holding JV, LLC
28. Dodge Hill Mining Company, LLC
29. Dodge Hill of Kentucky, LLC
30. EACC Camps, Inc.
31. Eastern Associated Coal, LLC
32. Eastern Coal Company, LLC
33. Eastern Royalty, LLC
34. Emerald Processing, L.L.C.
35. Gateway Eagle Coal Company, LLC
36. Grand Eagle Mining, LLC
37. Heritage Coal Company LLC
38. Highland Mining Company, LLC
39. Hillside Mining Company
40. Hobet Mining, LLC
41. Indian Hill Company LLC
42. Infinity Coal Sales, LLC
43. Interior Holdings, LLC
44. IO Coal LLC
45. Jarrell's Branch Coal Company
46. Jupiter Holdings LLC
47. Kanawha Eagle Coal, LLC
48. Kanawha River Ventures I, LLC
49. Kanawha River Ventures II, LLC
50. Kanawha River Ventures III, LLC
51. KE Ventures, LLC
52. Little Creek LLC
53. Logan Fork Coal Company
54. Magnum Coal Company LLC
55. Magnum Coal Sales LLC
56. Martinka Coal Company, LLC
57. Midland Trail Energy LLC
58. Midwest Coal Resources II, LLC
59. Mountain View Coal Company, LLC
60. New Trout Coal Holdings II, LLC
61. Newtown Energy, Inc.
62. North Page Coal Corp.
63. Ohio County Coal Company, LLC
64. Panther LLC
65. Patriot Beaver Dam Holdings, LLC
66. Patriot Coal Company, L.P.
67. Patriot Coal Corporation
68. Patriot Coal Sales LLC
69. Patriot Coal Services LLC
70. Patriot Leasing Company LLC
71. Patriot Midwest Holdings, LLC
72. Patriot Reserve Holdings, LLC
73. Patriot Trading LLC
74. PCX Enterprises, Inc.
75. Pine Ridge Coal Company, LLC
76. Pond Creek Land Resources, LLC
77. Pond Fork Processing LLC
78. Remington Holdings LLC
79. Remington II LLC
80. Remington LLC
81. Rivers Edge Mining, Inc.
82. Robin Land Company, LLC
83. Sentry Mining, LLC
84. Snowberry Land Company
85. Speed Mining LLC
86. Sterling Smokeless Coal Company, LLC
87. TC Sales Company, LLC
88. The Presidents Energy Company LLC
89. Thunderhill Coal LLC
90. Trout Coal Holdings, LLC
91. Union County Coal Co., LLC
92. Viper LLC
93. Weatherby Processing LLC
94. Wildcat Energy LLC
95. Wildcat, LLC
96. Will Scarlet Properties LLC
97. Winchester LLC
98. Winifrede Dock Limited Liability Company
99. Yankeetown Dock, LLC