

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

**DECLARATION AND DISCLOSURE STATEMENT OF ATTORNEY JEFFERY
L. KLINGER**

Jeffery L. Klinger declares and says:

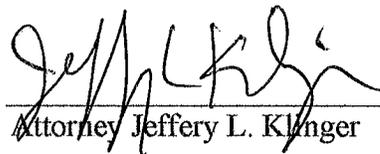
1. I am an attorney and consultant located at 856 Minarca Dr., Des Peres, Missouri 63131 (the "**Firm**").
2. Patriot Coal Corporation and its subsidiaries that are debtors and debtors in possession in the above referenced proceedings (collectively, the "**Debtors**") have requested that the Firm provide legal services to the Debtors, and the Firm has consented to provide those services.
3. The Firm may have performed services in the past and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are claimants or other parties in interest in the Debtors' chapter 11 cases. The Firm does not perform services for any such person in connection with these chapter 11 cases.
4. I do not hold or represent any interest adverse to the Debtors or their estates with respect to the matters on which the Firm is to be employed.

5. I have not agreed to share or will share any portion of the compensation to be received from the Debtors with any person.

6. The Debtors owe the Firm \$650.00 for prepetition services, which have not yet been billed.

7. At any time during the period of its employment, if the Firm should discover any facts bearing on the matter described herein, the Firm will supplement the information contained in this Declaration.

8. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct, and that this Declaration was executed on August 6, 2012.



Attorney Jeffery L. Klinger

Patriot Coal Corporation, et al.
Chapter 11 Case No. 12-12900 (SCC)

RETENTION QUESTIONNAIRE

TO BE COMPLETED BY PROFESSIONALS EMPLOYED BY PATRIOT COAL CORPORATION, *et al.* (the “Debtors”)

DO NOT FILE THIS QUESTIONNAIRE WITH THE COURT.
RETURN IT FOR FILING BY THE DEBTORS TO:

Davis Polk & Wardwell LLP
450 Lexington Avenue
New York, New York 10017
Attn: Marshall S. Huebner and Brian M. Resnick

All questions **must** be answered. Please use “none,” “not applicable,” or “N/A,” as appropriate. If more space is needed, please complete on a separate page and attach.

1. Name and address of firm:

Attorney Jeffery L. Klinger

856 Minarca Dr.

Des Peres, Mo 63131

Date of retention: 2009
2. Brief description of services to be provided:

Legal review of contracts, equipment leases and other documents. Legal advice regarding black lung and workers compensation claims. Legal advice regarding labor and benefit issues and general corporate matters.
3. Arrangements for compensation (hourly, contingent, etc.)

\$200 per hour

(a) Range of hourly rates (if applicable): not applicable

(b) Estimated average monthly compensation based on prepetition retention (if firm was employed prepetition): \$2,100
4. Prepetition claims against any of the Debtors held by the firm:

Amount of claim: \$650.00 _____

Date claim arose: March 3, 2012-May 1, 2012

Source of claim: legal services performed at the request of Debtors

5. Prepetition claims against any of the Debtors held individually by any of the firm's attorneys:

Name: See answer to question 4 _____

Status: _____

Amount of claim: \$ _____

Date claim arose: _____

Source of claim: _____

6. Stock of any of the Debtors currently held by the firm:

Kind of shares:

No. of shares: None

7. Stock of any of the Debtors currently held individually by any of the firm's attorneys:

Name: Jeffery L. Klinger

Status: _____

Kind of shares: common stock

No. of shares: 748 shares held by Jeffery Klinger's trust and 2,000 shares held by trust of Mr. Klinger's wife

8. Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates for the matters on which the firm is to be employed.

No such adverse interest

9. Name of individual completing this form.

Jeffery L. Klinger