

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.¹

Chapter 11
Case No. 12-51502-659
(Jointly Administered)

Re: ECF No. 3501

DECLARATION OF NO OBJECTIONS REGARDING DOCKET NO. 3501

The undersigned hereby declares that, as of the date hereof, she is not aware of any objection to the relief sought in the Second Supplemental Application of the Debtors for Authority to Expand the Scope of Employment and Retention of Ernst & Young LLP as Independent Auditor to the Debtors Nunc Pro Tunc to March 18, 2013 [ECF No. 3501] (the “**Supplemental Application**”).

The undersigned further declares that she has caused a review of the Court’s docket in these cases and has not been advised that any objection to the Supplemental Application appears thereon. The deadline for filing objections to the Supplemental Application has passed.

In accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures entered on March 22, 2013 [ECF No. 3361], the undersigned submits this Declaration of No Objections pursuant to 28 U.S.C. § 1746.

I declare under penalty of perjury that the foregoing is true and correct.

¹ The Debtors are the entities listed on Schedule 1 attached to the Supplemental Application. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

Dated: April 17, 2013
New York, New York

Respectfully submitted,

DAVIS POLK & WARDWELL LLP

/s/ Michelle M. McGreal

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