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Apr 17, 2013
Kathy A. Surratt - States
KATHY A. SURRATT-STATES
Chief United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, *et al.*,) Chapter 11
) Case No. 12-51502-659
) (Jointly Administered)
Debtors.)

VERIFIED MOTION FOR ADMISSION PRO HAC VICE

Pursuant to LR 2090(B)(1) of the United States Bankruptcy Court for the Eastern District of Missouri, and Rule 12.01(F) of the local rules of the United States District Court for the Eastern District of Missouri, I, Michael D. Frisch, move to be admitted pro hac vice to the bar of this Court for the purpose of representing Irl F. Engelhardt, in the instant matter. In support of this motion, I submit the following information as required by Rule 12.01(F):

a. *Full name of the movant-attorney;*

Michael D. Frisch

b. *Address and telephone number of the movant-attorney;*

71 South Wacker
Chicago, IL 60606
312-701-8177

c. *Name of the firm or letterhead under which the movant practices;*

Mayer Brown LLP

d. *Name of the law school(s) movant attended and the date(s) of graduation therefrom;*

Northwestern University, JD, 2008

e. *State and federal bars of which the movant is a member, with dates of admission and registration numbers, if any;*

Illinois, 11/06/2008, ARDC No. 6296533
US District Court of the Northern District of Illinois, 12/8/2008

- f. Michael D. Frisch is a member in good standing of all bars of which movant is a member and movant is not under suspension or disbarment from any bar;
- g. Michael D. Frisch does not reside in the Eastern District of Missouri, is not regularly employed in this District and is not regularly engaged in the practice of law in this District.

Movant attests under penalty of perjury to the truth and accuracy of the foregoing facts, and respectfully requests that this motion be granted and that movant be admitted pro hac vice to the bar of this Court and be allowed to appear in the instant matter.

April 15, 2013

Respectfully submitted,

/s/ Michael D. Frisch
Michael D. Frisch, IL6296533
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Chicago, IL 60606
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Counsel for Irl F. Engelhardt

CERTIFICATE OF SERVICE

I hereby certify that the foregoing was filed with the Clerk of Court this 15th day of April, 2013, and was served electronically by operation of the Court's CM/ECF system upon the parties receiving electronic service.

/s/ Michael D. Frisch