

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MISSOURI**

)	
In re)	
)	Chapter 11
PATRIOT COAL CORPORATION, <i>et al.</i> ,)	Case No. 12-51502-659
)	(Jointly Administered)
Debtors.)	
)	

**VERIFIED STATEMENT OF ROBBINS, RUSSELL, ENGLERT,
ORSECK, UNTEREINER & SAUBER LLP PURSUANT TO RULE 2019
OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Alan D. Strasser, on behalf of Robbins, Russell, Englert, Orseck, Untereiner & Sauber LLP (“Robbins Russell”), in connection with the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submits this Verified Statement Pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure (the “Verified Statement”), and represents as follows:

1. Robbins Russell is counsel to the Parties identified in Exhibit A in the above-captioned bankruptcy cases (the “Chapter 11 Cases”). The Parties are advisors to certain funds and/or accounts that each Party manages or advises (“Funds”). The Funds hold certain notes issued by Patriot Coal Corporation, namely, the 3.25% Convertible Senior Notes due 2013 and the 8.25% Senior Notes due 2018 (collectively, the “Notes”). Each Party may hold claims against the Debtors arising out of the Notes. The nature and amount of the economic interests held by these Parties are described in Exhibit A. Each Party is acting only on behalf of the Funds that it manages or advises and not on behalf of any other creditor.

2. Nothing contained in this Verified Statement (or Exhibit A) should be construed as a limitation upon, or waiver of, any Party’s rights to assert, file and/or amend its claim(s) in

accordance with applicable law and any orders entered in this case establishing procedures for filing proofs of claim. By filing this Verified Statement, the Parties make no representation regarding the amount, allowance, or priority of such claims and reserve all rights with respect thereto.

3. I am not currently aware that Robbins Russell holds any claims against or interest in the Debtors.

4. Each Party separately requested that Robbins Russell serve as its counsel in connection with the Debtors' Chapter 11 Cases. Each Party is aware of and has consented to Robbins Russell's simultaneous representation of each other Party in this proceeding.

5. Robbins Russell reserves the right to revise and supplement this Verified Statement as appropriate and as permitted by Bankruptcy Rule 2019.

I, Alan D. Strasser, declare under penalty of perjury that I have read the foregoing statement and that it is true and correct to the best of my knowledge and belief.

Dated: April 19, 2013

By: /s/ Alan D. Strasser
Lawrence S. Robbins*
Alan D. Strasser*
Ariel N. Lavinbuk*
Mark A. Hiller*
ROBBINS, RUSSELL, ENGLERT, ORSECK,
UNTEREINER & SAUBER LLP
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* *admitted pro hac vice*

EXHIBIT A

<u>Party and Address</u>	<u>Nature and Amount of Holdings</u>
Aurelius Capital Management, LP 535 Madison Avenue, 22nd Floor New York, NY 10022	\$77,901,000 of 8.25% Senior Notes \$19,665,000 of 3.25% Convertible Senior Notes
Knighthead Capital Management, LLC 1140 Avenue of the Americas, 12th Floor New York, NY 10036	\$57,356,000 of 8.25% Senior Notes

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a copy of the foregoing *Verified Statement of Robbins, Russell, Englert, Orseck, Untereiner & Sauber LLP Pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure* was filed on April 19, 2013 using the Court's CM/ECF system, which sent a copy to all parties receiving electronic notices in this case.

/s/ Alan D. Strasser
Alan D. Strasser