

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MISSOURI**

_____)	
In re)	
)	
PATRIOT COAL CORPORATION, <i>et al.</i> ,)	Chapter 11
)	Case No. 12-51502-659
)	(Jointly Administered)
Debtors.)	
)	Hearing Date:
)	April 23, 2013 at 10:00am
)	(prevailing Central Time)
)	
)	Hearing Location:
)	Courtroom 7 North
)	
_____)	

**VERIFIED STATEMENT OF GOLDSTEIN & PRESSMAN, P.C.
PURSUANT TO RULE 2019 OF THE FEDERAL RULES OF
BANKRUPTCY PROCEDURE**

Steven Goldstein, on behalf of Goldstein & Pressman, P.C. (“Goldstein & Pressman”), in connection with the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submits this Verified Statement Pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure (the “Verified Statement”), and represents as follows:

1. Goldstein & Pressman is counsel to the Parties identified in Exhibit A in the above-captioned bankruptcy cases (the “Chapter 11 Cases”). The Parties are advisors to certain funds and/or accounts that each Party manages or advises (“Funds”). The Funds hold certain notes issued by Patriot Coal Corporation, namely, the 3.25% Convertible Senior Notes due 2013 and the 8.25% Senior Notes due 2018 (collectively, the “Notes”). Each Party may hold claims against the Debtors arising out of the Notes. The nature and amount of the economic interests held by these Parties are described in Exhibit A. Each Party is acting only on behalf of the Funds that it manages or advises and not on behalf of any other creditor.

2. Nothing contained in this Verified Statement (or Exhibit A) should be construed as a limitation upon, or waiver of, any Party's rights to assert, file and/or amend its claim(s) in accordance with applicable law and any orders entered in this case establishing procedures for filing proofs of claim. By filing this Verified Statement, the Parties make no representation regarding the amount, allowance, or priority of such claims and reserve all rights with respect thereto.

3. The firm of Goldstein & Pressman, P.C., Norman W. Pressman, and I, Steven Goldstein, hold no claims against or interest in the Debtors.

4. Each Party is aware of and has consented to Goldstein & Pressman's simultaneous representation of each other Party in this proceeding.

5. Goldstein & Pressman reserves the right to revise and supplement this Verified Statement as appropriate and as permitted by Bankruptcy Rule 2019.

I, Steven Goldstein, declare under penalty of perjury that I have read the foregoing statement and that it is true and correct to the best of my knowledge and belief.

Dated: April 22, 2013

By: /s/ Steven Goldstein
ARN: 24807MO and 24807 MO
Goldstein & Pressman, P.C.
10326 Old Olive Street Road
Creve Coeur, MO 63141
Tel. 314.727.1717

I, Steven Goldstein, hereby certify that copies of the foregoing document was served via electronic filing in the CM/ECF system for this Court this 22nd day of April, 2013

Steven Goldstein

EXHIBIT A

<u>Party and Address</u>	<u>Nature and Amount of Holdings</u>
Aurelius Capital Management, LP 535 Madison Avenue, 22nd Floor New York, NY 10022	\$77,901,000 of 8.25% Senior Notes \$19,665,000 of 3.25% Convertible Senior Notes
Knighthood Capital Management, LLC 1140 Avenue of the Americas, 12th Floor New York, NY 10036	\$57,356,000 of 8.25% Senior Notes