

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.¹

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

**Objection Deadline:
May 14, 2013 at 4:00 p.m.
(prevailing Central Time)**

**Hearing Date (if necessary):
May 21, 2013 at 10:00 a.m.
(prevailing Central Time)**

**Hearing Location:
Courtroom 7 North**

**NOTICE REGARDING INTERIM APPLICATIONS FOR COMPENSATION FOR FEES
AND REIMBURSEMENT OF EXPENSES OF RETAINED PROFESSIONALS**

PLEASE TAKE NOTICE that, pursuant to the Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals [ECF No. 262] (the “**Interim Compensation Order**”)² and the Notice of Hearing and Related Procedures for Fee Applications of Retained Professionals (the “**Notice of Hearing**”) [ECF No. 3417], the professionals set forth below filed applications for interim Court approval, allowance and payment of compensation and reimbursement of expenses (each, an “**Interim Application**” and, collectively, the “**Interim Applications**”).

<u>Professional Filing Interim Application</u>	<u>ECF No.</u>	<u>Fees Requested</u>	<u>Expenses Requested</u>
--	----------------	-----------------------	---------------------------

¹ The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

<u>Professional Filing Interim Application</u>	<u>ECF No.</u>	<u>Fees Requested</u>	<u>Expenses Requested</u>
Blackstone Advisory Partners L.P. Financial Advisor to the Debtors Period: October 1, 2012 through January 31, 2013	3659	\$700,000.00	\$17,807.87
Bowles Rice LLP Special Counsel to the Debtors Period: October 1, 2012 through January 31, 2013	3643	\$305,832.31	\$13,983.18
Bryan Cave LLP Local Restructuring Counsel and Corporate Counsel to the Debtors Period: November 27, 2012 through January 31, 2013	3626	\$96,797.00	\$2,038.89
Carmody MacDonald P.C. Local Counsel to the Official Committee of Unsecured Creditors Period: December 3, 2012 through January 31, 2013	3644	\$62,212.50	\$500.00
Cole, Schotz, Meisel, Forman & Leonard, P.A. Conflicts Counsel to the Official Committee of Unsecured Creditors Period: August 16, 2012 through January 31, 2013	3650	\$583,984.00	\$37,297.53
Curtis, Mallet-Prevost, Colt & Mosle LLP Conflicts Counsel to the Debtors Period: October 1, 2012 through January 31, 2013	3652	\$143,811.45	\$522.67
Davis Polk & Wardwell LLP Counsel to the Debtors Period: October 1, 2012 through January 31, 2013	3660	\$8,935,027.00	\$220,793.09
Ernst & Young LLP Independent Auditor and Tax Advisor to the Debtors Period: October 1, 2012 through January 31, 2013	3645	\$829,960.50	\$3,613.02
GCG, Inc. Administrative Agent for the Debtors Period: October 1, 2012 through January 31, 2013	3640	\$11,602.90	\$0.00
Houlihan Lokey Capital, Inc. Financial Advisor and Investment Banker to the Official Committee of Unsecured Creditors Period: July 24, 2012 through January 31, 2013	3648	\$938,709.68	\$82,746.88
Jackson Kelly PLLC Special Counsel to the Debtors Period: October 1, 2012, through January 31, 2013	3649	\$312,505.74	\$28,555.38
Kramer Levin Naftalis & Frankel LLP Counsel to the Official Committee of Unsecured Creditors Period: October 1, 2012 through January 31, 2013	3647	\$2,446,651.00	\$105,601.85
Mesirow Financial Consulting, LLC Financial Advisors to the Official Committee of Unsecured Creditors Period: July 24, 2012 through January 31, 2013	3646	\$982,971.00	\$4,506.47
Steptoe & Johnson PLLC Special Counsel to the Debtors Period: October 1, 2012 through January 31, 2013	3651	\$162,727.00	\$3,829.24
Thompson Coburn LLP Special Counsel to the Debtors Period: October 1, 2012 through January 31, 2013	3641	\$155,173.95	\$2,876.53

PLEASE TAKE FURTHER NOTICE that, unless otherwise agreed to by the Debtors, any objections to any Interim Application must be filed and served in accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures [ECF No. 3361] no later than **May 14, 2013 at 4:00 p.m. (prevailing Central Time)**.

PLEASE TAKE FURTHER NOTICE that the Interim Applications are scheduled to be considered at a hearing to be held before the Honorable Kathy A. Surratt-States, Chief United States Bankruptcy Judge, in Courtroom 7 North of the Thomas F. Eagleton United States Courthouse, 111 South Tenth Street, St. Louis, Missouri 63102, on **May 21, 2013 at 10:00 a.m. (prevailing Central Time)**.

Dated: April 30, 2013
New York, New York

Respectfully submitted,

DAVIS POLK & WARDWELL LLP

/s/ Michelle M. McGreal

Marshall S. Huebner
Damian S. Schaible
Brian M. Resnick
Michelle M. McGreal
450 Lexington Avenue
New York, New York 10017
Telephone: (212) 450-4000
Facsimile: (212) 607-7983

*Counsel to the Debtors
and Debtors in Possession*

-and-

BRYAN CAVE LLP
Lloyd A. Palans, #22650MO
Brian C. Walsh, #58091MO
Laura Uberti Hughes, #60732MO
One Metropolitan Square
211 N. Broadway, Suite 3600
St. Louis, Missouri 63102
Telephone: (314) 259-2000
Facsimile: (314) 259-2020

*Local Counsel to the Debtors
and Debtors in Possession*

SCHEDULE 1
(Debtor Entities)

1. Affinity Mining Company
2. Apogee Coal Company, LLC
3. Appalachia Mine Services, LLC
4. Beaver Dam Coal Company, LLC
5. Big Eagle, LLC
6. Big Eagle Rail, LLC
7. Black Stallion Coal Company, LLC
8. Black Walnut Coal Company
9. Bluegrass Mine Services, LLC
10. Brook Trout Coal, LLC
11. Catenary Coal Company, LLC
12. Central States Coal Reserves of Kentucky, LLC
13. Charles Coal Company, LLC
14. Cleaton Coal Company
15. Coal Clean LLC
16. Coal Properties, LLC
17. Coal Reserve Holding Limited Liability Company No. 2
18. Colony Bay Coal Company
19. Cook Mountain Coal Company, LLC
20. Corydon Resources LLC
21. Coventry Mining Services, LLC
22. Coyote Coal Company LLC
23. Cub Branch Coal Company LLC
24. Dakota LLC
25. Day LLC
26. Dixon Mining Company, LLC
27. Dodge Hill Holding JV, LLC
28. Dodge Hill Mining Company, LLC
29. Dodge Hill of Kentucky, LLC
30. EACC Camps, Inc.
31. Eastern Associated Coal, LLC
32. Eastern Coal Company, LLC
33. Eastern Royalty, LLC
34. Emerald Processing, L.L.C.
35. Gateway Eagle Coal Company, LLC
36. Grand Eagle Mining, LLC
37. Heritage Coal Company LLC
38. Highland Mining Company, LLC
39. Hillside Mining Company
40. Hobet Mining, LLC
41. Indian Hill Company LLC
42. Infinity Coal Sales, LLC
43. Interior Holdings, LLC
44. IO Coal LLC
45. Jarrell's Branch Coal Company
46. Jupiter Holdings LLC
47. Kanawha Eagle Coal, LLC
48. Kanawha River Ventures I, LLC
49. Kanawha River Ventures II, LLC
50. Kanawha River Ventures III, LLC
51. KE Ventures, LLC
52. Little Creek LLC
53. Logan Fork Coal Company
54. Magnum Coal Company LLC
55. Magnum Coal Sales LLC
56. Martinka Coal Company, LLC
57. Midland Trail Energy LLC
58. Midwest Coal Resources II, LLC
59. Mountain View Coal Company, LLC
60. New Trout Coal Holdings II, LLC
61. Newtown Energy, Inc.
62. North Page Coal Corp.
63. Ohio County Coal Company, LLC
64. Panther LLC
65. Patriot Beaver Dam Holdings, LLC
66. Patriot Coal Company, L.P.
67. Patriot Coal Corporation
68. Patriot Coal Sales LLC
69. Patriot Coal Services LLC
70. Patriot Leasing Company LLC
71. Patriot Midwest Holdings, LLC
72. Patriot Reserve Holdings, LLC
73. Patriot Trading LLC
74. PCX Enterprises, Inc.
75. Pine Ridge Coal Company, LLC
76. Pond Creek Land Resources, LLC
77. Pond Fork Processing LLC
78. Remington Holdings LLC
79. Remington II LLC
80. Remington LLC
81. Rivers Edge Mining, Inc.
82. Robin Land Company, LLC
83. Sentry Mining, LLC
84. Snowberry Land Company
85. Speed Mining LLC
86. Sterling Smokeless Coal Company, LLC
87. TC Sales Company, LLC
88. The Presidents Energy Company LLC
89. Thunderhill Coal LLC
90. Trout Coal Holdings, LLC
91. Union County Coal Co., LLC
92. Viper LLC
93. Weatherby Processing LLC
94. Wildcat Energy LLC
95. Wildcat, LLC
96. Will Scarlet Properties LLC
97. Winchester LLC
98. Winifrede Dock Limited Liability Company
99. Yankeetown Dock, LLC