

May 10, 2013

Kathy A. Surratt - States
KATHY A. SURRATT-STATES
Chief United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

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CLERK, U.S. BANKRUPTCY COURT
EASTERN DISTRICT
ST. LOUIS, MISSOURI - MO

In re PATRIOT COAL CORPORATION, *et al.*)

Case No. 12-51502-659

Chapter 11

Debtor(s).)

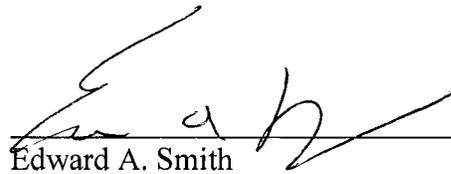
(Jointly Administered)

VERIFIED MOTION FOR ADMISSION PRO HAC VICE

Pursuant to LR 2090(B)(1) of the United States Bankruptcy Court for the Eastern District of Missouri, and Rule 12.01(F) of the local rules of the United States District Court for the Eastern District of Missouri, I, Edward A. Smith, move to be admitted pro hac vice to the bar of this Court for the purpose of representing Morgan Stanley in the instant matter. In support of this motion, I submit the following information as required by Rule 12.01(F):

- a. Edward Ambrose Smith
- b. Rockefeller Center
1270 Avenue of the Americas, 24th Floor
New York, New York 10020
Telephone: (212) 307-5500
- c. Venable LLP
- d. Fordham University School of Law, May 1983
- e. New York State, May 1984, 1917897
U.S. Court of Appeals for the Second Circuit, 1992, 92-208
U.S. District Court for the Southern District of New York, 1985, Registration No.: ES2461
U.S. District Court for the Eastern District of New York, 1985, Registration No.: ES2461
- f. I am a member in good standing of all bars of which I am a member and I am not under suspension or disbarment from any bar.
- g. I do not reside in the Eastern District of Missouri, am not regularly employed in this District, and am not regularly engaged in the practice of law in this District.

Movant attests under penalty of perjury to the truth and accuracy of the foregoing facts, and respectfully requests that this motion be granted and that movant be admitted pro hac vice to the bar of this Court and be allowed to appear in the instant matter.


Edward A. Smith

CERTIFICATE OF SERVICE

I hereby certify that on this the 9th day of May, 2013, a true and correct copy of the above and foregoing has been served on counsel of record via the Court's ECF filing system and by regular U.S. mail, postage prepaid upon the following Notice Parties:

Patriot Coal Corporation
GCG, Inc.
Attn: Elizabeth Vrato
190 S LaSalle St
Ste 1520
Chicago, IL 60603
Claims and Noticing Agent for Debtors

Margot B. Schonholtz
Ana Alfonso
Willkie Farr & Gallagher LLP
787 Seventh Avenue
New York, NY 10019
*Counsel for Administrative Agents for
Proposed Postpetition Lenders*

Davis Polk & Wardwell LLP
450 Lexington Avenue
New York, NY 10017
Attn: Brian M. Resnick and
Michelle McGreal
Counsel for Debtor

Carmody MacDonald P.C.
Attn: Angela L. Schiler
120 S Central Ave, Ste 1800
St. Louis, MO 63105
*Counsel for Official Committee of
Unsecured Creditors*

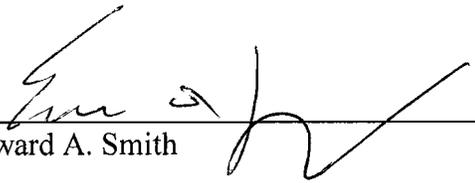
Bryan Cave LLP
One Metropolitan Square
211 N. Broadway, Suite 3600
St. Louis, Missouri 63102
Attn: Lloyd A. Palans
Brian C. Walsh
Laura Uberti Hughes
*Local Counsel to the Debtors
and Debtors in Possession*

Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas
New York, NY 10036
Attn: Thomas Moers Mayer
Adam C. Rogoff
Gregory G. Plotko
*Counsel for Official Committee of
Unsecured Creditor*

Marcia Goldstein
Joseph Smolinsky
Weil Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153
*Counsel for Administrative Agents for
Proposed Postpetition Lenders*

Curtis, Mallet-Prevost, Colt & Mosle LLP
101 Park Avenue
New York, NY 10178-0061
Attn: Theresa A. Foudy
Conflicts Counsel for Debtor

Leonora S. Long
Office of United States Trustee
111 S 10th St, Ste 6353
St. Louis, MO 63102
U.S. Trustee

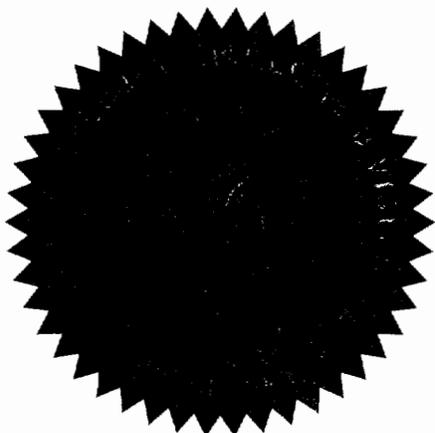

Edward A. Smith



**Appellate Division of the Supreme Court
of the State of New York
Second Judicial Department**

I, **Aprilanne Agostino**, Clerk of the Appellate Division of the Supreme Court of the State of New York, Second Judicial Department, do hereby certify that **Edward A. Smith** was duly licensed and admitted to practice as an Attorney and Counselor-at-Law in all the courts of the State, according to the laws of the State and the court rules and orders, on the **25th** day of **April 1984**, has duly taken and subscribed the oath of office prescribed by law, has been enrolled in the Roll of Attorneys and Counselors-at-Law on file in my office, has duly registered with the administrative office of the courts, and according to the records of this court is in good standing as an Attorney and Counselor-at-Law.

In Witness Whereof, I have hereunto set my hand and affixed the seal of said Appellate Division on **May 06, 2013**.



Aprilanne Agostino

Clerk of the Court