

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

**In re**  
**PATRIOT COAL CORPORATION, et al.,**  
**Debtors.**

**Chapter 11**  
**Case No. 12-51502 -659**  
**(Jointly Administered)**

**AFFIDAVIT OF SERVICE**

STATE OF ILLINOIS         )  
  ) ss  
COUNTY OF COOK         )

I, Ryan S. Nadick, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims, noticing, and administrative agent for the debtors (the “Debtors”) in the above-captioned proceeding. Our business address is 190 South LaSalle Street, Suite 1520, Chicago, Illinois 60603.

2. On May 17, 2013, at the direction of Davis Polk & Wardwell LLP (“Davis Polk”), counsel to the Debtors, I caused a true and correct copy of the following document to be served on the Core Parties List as identified at Docket No. 3568 (the “**Core Parties List**”) by the method indicated on the Core Parties List:

- **Corporate Monthly Operating Report [Reporting Period Ending April 30, 2013]** [Docket No. 4006].

3. On May 17, 2013, also at the direction of Davis Polk, I caused true and correct copies of the following documents to be served by first class mail on the parties identified on Exhibit A annexed hereto (Affected Parties):

- **Debtors’ Fourth Omnibus Objection to Claims (Duplicate Beneficial Noteholder Claims) (“Debtors’ Fourth Omnibus Objection”)** [Docket No. 4010]; and

- **Notice to Creditor of Claim Objection (Fourth Omnibus Objection to Duplicate Beneficial Noteholder Claims)** [annexed hereto as Exhibit B].

4. On May 17, 2013, also at the direction of Davis Polk, I caused a true and correct copy of the **Debtors' Fourth Omnibus Objection** to be served on the Core Parties List by the method indicated on the Core Parties List.


5. On May 17, 2013, also at the direction of Davis Polk, I caused a true and correct copy of the following document to be served on the Core Parties List by the method indicated on the Core Parties List and by e-mail on the parties identified on Exhibit C annexed hereto (Interested Parties with e-mail addresses), and by overnight delivery on the parties identified on Exhibit D annexed hereto (Interested Parties with failed or without e-mail addresses):

- **Notice of Matters Scheduled for Hearing on May 21, 2013 at 10:00 a.m.** [Docket No. 4013].

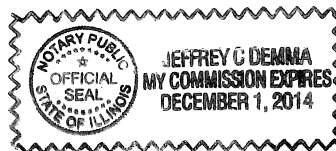


Ryan S. Nadick

Sworn to before me this 20<sup>th</sup> day of  
May, 2013



Jeffrey C. Demma  
Notary Public, State of Illinois  
No. 10074942  
Qualified in Will County  
Commission Expires: December 1, 2014



# **EXHIBIT A**

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# **EXHIBIT B**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**  
  
**PATRIOT COAL CORPORATION, et al.,**  
  
**Debtors.**

**Chapter 11  
Case No. 12-51502-659  
(Jointly Administered)**

Hearing Date: June 18, 2013  
Hearing Time: 10:00 a.m. Central  
Location: Courtroom 7-N, St. Louis

**NOTICE TO CREDITOR OF CLAIM OBJECTION**  
**(Fourth Omnibus Objection to Duplicate Beneficial Noteholder Claims)**

TO: Creditor  
Address  
City, State Zip

PLEASE TAKE NOTICE that Patriot Coal Corporation and its affiliated debtors (the “Debtors”), pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007, have filed an Omnibus Objection to Claims (the “Objection”). A copy of the Objection, without exhibits, is included with this Notice. The Debtors are asking the Bankruptcy Court to disallow and expunge a claim you filed, as described below.

<b>Disallowed EDMO/GCG Claim No.</b>	<b>Total Claim Amount</b>
_____ / _____	\$ _____

The basis for the Objection is that the claim is duplicative of a proof of claim filed by the indenture trustee for the Notes held beneficially by you.

PLEASE TAKE FURTHER NOTICE that a hearing on the Objection has been scheduled to be held on June 18, 2013 at 10:00 a.m. prevailing Central Time in the courtroom of the Honorable Kathy A. Surratt-States, Chief United States Bankruptcy Judge, at the Thomas F. Eagleton United States Courthouse, Courtroom 7 North, 111 S. Tenth Street, St. Louis, Missouri 63102.

**IF YOU DISAGREE WITH THE OBJECTION, you must file a response to the Objection by 4:00 p.m., prevailing Central Time, on June 11, 2013** (the “Response Deadline”). The response must be filed in accordance with the Order Establishing Certain Notice, Case Management, and Administrative Procedures [Docket No. 3361], and served so as to be actually received by the following parties by the Response Deadline: (i) the attorneys for the Debtors, Bryan Cave LLP, 211 N. Broadway, Suite 3600, St. Louis, MO 63102, Attn: Brian C. Walsh, and Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, Attn: Michelle M. McGreal; and (ii) the attorneys for the Official Committee of Unsecured Creditors, Kramer, Levin, Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, NY 10036, Attn: Thomas Moers Mayer, Adam C. Rogoff and Gregory G. Plotko.

RESPONSES SHOULD INCLUDE, among other things, (i) an appropriate caption, including the title and date of the Objection to which the response is directed; (ii) the name of the claimant, both the EDMO and GCG claim numbers of the claim that the Debtors are seeking to disallow and expunge, and a description of the basis for the amount claimed; (iii) a concise statement setting forth the reasons why the Bankruptcy Court should not sustain



the Objection, including, but not limited to, the specific factual and legal bases upon which you rely in opposing the Objection; (iv) copies of any documentation and other evidence you will rely upon in opposing the Objection at a hearing;<sup>1</sup> and (v) the name, address, telephone number and facsimile number of a person authorized to reconcile, settle or otherwise resolve the claim on your behalf.

**WARNING: FAILURE TO FILE A TIMELY RESPONSE MAY RESULT IN THE BANKRUPTCY COURT GRANTING THE RELIEF REQUESTED IN THE OBJECTION PRIOR TO THE HEARING DATE.**

Dated: May 17, 2013  
St. Louis, Missouri

Respectfully submitted,

BRYAN CAVE LLP

/s/ Brian C. Walsh  
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Brian C. Walsh, #58091MO  
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*Local Counsel to the Debtors  
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<sup>1</sup> If you cannot timely provide such documentation and other evidence, you should provide a detailed explanation as to why it is not possible to timely provide such documentation and other evidence.

# **EXHIBIT C**

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