

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

Re: ECF No. 1919

**SECOND MONTHLY APPLICATION OF DESAI EGGMANN MASON LLC,
COUNSEL TO THE OFFICIAL SALARIED RETIREE COMMITTEE OF PATRIOT
COAL CORPORATION AND ITS DEBTOR AFFILIATES FOR ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
FROM FEBRUARY 1, 2013 THROUGH FEBRUARY 28, 2013.**

Name of Applicant:	Desai Eggmann Mason, LLC
Authorized to Provide Professional Services to:	The Official Salaried Retiree Committee of Patriot Coal
Date of Retention:	January 4, 2013
Period for which Compensation And Reimbursement is Sought:	February 1, 2013 through February 28, 2013
Amount of Compensation sought as Actual, Reasonable and Necessary:	\$1,192.00 representing 80% of \$1,490.00 in fees incurred this period
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$10.19

This is a: Monthly Interim Final Application

**DESAI EGGMANN MASON LLC SUMMARY OF
PROFESSIONALS RENDERING SERVICES FROM
FEBRUARY 1, 2013 THROUGH FEBRUARY 28, 2013**

Name of Professional	Hourly Billing Rate	Total Billed Hours	Total Compensation
Robert E. Eggmann	\$325.00	1.4	\$455.00
Thomas Riske	\$210.00	4.7	\$987.00
TOTALS		6.1	\$1,442.00

**DESAI EGGMANN MASON LLC SUMMARY OF
PARAPROFESSIONALS RENDERING SERVICES FROM FEBRUARY 1, 2013
THROUGH FEBRUARY 28, 2013**

Name of Professional	Position of Applicant	Hourly Billing Rate	Total Billed Hours	Total Compensation
Wendy M Hickey	Paralegal	\$160.00	0.3	\$48.00

[INTENTIONALLY LEFT BLANK]

**DESAI EGGMANN MASON LLC SUMMARY OF EXPENSES BY CATEGORY FROM
FEBRUARY 1, 2013 THROUGH FEBRUARY 28, 2013**

TYPE OF EXPENSE	AMOUNT
PARKING	\$10.19
TOTAL	\$10.19

[INTENTIONALLY LEFT BLANK]

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

Re: ECF No. 1919

**SECOND MONTHLY APPLICATION OF DESAI EGGMANN MASON LLC,
COUNSEL TO THE OFFICIAL SALARIED RETIREE COMMITTEE OF PATRIOT
COAL CORPORATION FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE PERIOD
FEBRUARY 1, 2013 THROUGH FEBRUARY 28, 2013**

The official Salaried Retiree Committee (the "Retiree Committee") of Debtors, Patriot Coal, and certain affiliates (collectively, the "Debtors")¹ hereby submits this Second Monthly

¹ Affinity Mining Company; Apogee Coal Company, LLC; Appalachia Mine Services, LLC; Beaver Dam Coal Company, LLC; Big Eagle, LLC; Big Eagle Rail, LLC; Black Stallion Coal Company, LLC; Black Walnut Coal Company; Bluegrass Mine Services, LLC; Brook Trout Coal, LLC; Catenary Coal Company, LLC; Central States Coal Reserves of Kentucky, LLC; Charles Coal Company, LLC; Cleaton Coal Company; Coal Clean LLC; Coal Properties, LLC; Coal Reserve Holding Limited Liability Company No. 2; Colony Bay Coal Company; Cook Mountain Coal Company, LLC; Corydon Resources LLC; Coventry Mining Services, LLC; Coyote Coal Company LLC; Cub Branch Coal Company LLC; Dakota LLC; Day LLC; Dixon Mining Company, LLC; Dodge Hill Holding JV, LLC; Dodge Hill Mining Company, LLC; Dodge Hill of Kentucky, LLC; EACC Camps, Inc.; Eastern Associated Coal, LLC; Eastern Coal Company, LLC; Eastern Royalty, LLC; Emerald Processing, L.L.C.; Gateway Eagle Coal Company, LLC; Grand Eagle Mining, LLC; Heritage Coal Company LLC; Highland Mining Company, LLC; Hillside Mining Company; Hobet Mining, LLC; Indian Hill Company LLC; Infinity Coal Sales, LLC; Interior Holdings, LLC; IO Coal LLC; Jarrell's Branch Coal Company; Jupiter Holdings LLC; Kanawha Eagle Coal, LLC; Kanawha River Ventures I, LLC; Kanawha River Ventures II, LLC; Kanawha River Ventures III, LLC; KE Ventures, LLC; Little Creek LLC; Logan Fork Coal Company; Magnum Coal Company LLC; Magnum Coal Sales LLC; Martinka Coal Company, LLC; Midland Trail Energy LLC; Midwest Coal Resources II, LLC; Mountain View Coal Company, LLC; New Trout Coal Holdings II, LLC; Newtown Energy, Inc.; North Page Coal Corp.; Ohio County Coal Company, LLC; Panther LLC; Patriot

Application for Allowance of Compensation and Reimbursement of Expenses for the Period from February 1, 2013 through February 28, 2013 (the “Application”), pursuant to sections 330 and 331 of title 11 of the United States Bankruptcy Code as amended (the “Bankruptcy Code”); Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and the Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Professionals dated August 2, 2012 (“Interim Compensation Order”).

1. By this Application, DEM seeks interim allowance and payment of fees for legal services rendered in the amount of \$1,192.00 (representing 80% of total fees in the amount of \$1,490.00 earned during the relevant period) for the period from February 1, 2013 through February 28, 2013 (the “Compensation Period”). DEM also seeks interim payment of the expenses it incurred in association with its representation of the Retiree Committee in the amount of \$10.19. DEM reserves the right to submit expenses incurred during the Compensation Period that were not processed prior to the filing of this Application and may be included in further monthly or interim fee applications. In support thereof, DEM respectfully represents the following:

Jurisdiction

Beaver Dam Holdings, LLC; Patriot Coal Company, L.P.; Patriot Coal Corporation; Patriot Coal Sales LLC; Patriot Coal Services LLC; Patriot Leasing Company LLC; Patriot Midwest Holdings, LLC; Patriot Reserve Holdings, LLC; Patriot Trading LLC; PCX Enterprises, Inc.; Pine Ridge Coal Company, LLC; Pond Creek Land Resources, LLC; Pond Fork Processing LLC; Remington Holdings LLC; Remington II LLC; Remington LLC; Rivers Edge Mining, Inc.; Robin Land Company, LLC; Sentry Mining, LLC; Snowberry Land Company; Speed Mining LLC; Sterling Smokeless Coal Company, LLC; TC Sales Company, LLC; The Presidents Energy Company LLC; Thunderhill Coal LLC; Trout Coal Holdings, LLC; Union County Coal Co., LLC; Viper LLC; Weatherby Processing LLC; Wildcat Energy LLC; Wildcat, LLC; Will Scarlet Properties LLC; Winchester LLC; Winifrede Dock Limited Liability Company; Yankeetown Dock, LLC.

2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

Background

3. On July 9, 2012, Patriot Coal and substantially all of its wholly owned subsidiaries filed voluntary petitions for reorganization under Chapter 11 of the United States Bankruptcy Code in the Bankruptcy Court for the Southern District of New York. On November 27, 2012, an Order was entered transferring the Chapter 11 proceedings to this Court.

4. On or about December 17, 2012, Debtors sent a mass mailing to approximately nine hundred salaried (i.e. non-union) retiree households informing said retirees that Debtors would be seeking to unilaterally terminate their retiree benefits.

5. On January 8, 2013, DEM caused a Motion To Appoint Official Retiree Committee Pursuant to 11 U.S.C. §1114(d) to be filed on behalf of salaried retiree Harold R. Race and all other similarly situated Non-Union retirees. (Motion to Appoint Retiree Committee)² [Docket No. 1919]. Shortly after filing the motion to appoint a retiree committee, Debtors counsel began negotiations with DEM with respect to formation of a retiree committee. By agreement, an Agreed Order requesting formation of an official Retiree Committee was presented to this Court on February 26, 2013 [Docket No. 2818]. This Court entered the Agreed Order on February 27, 2013. [Docket No. 3004]. By and through the office of the U.S. Trustee, seven (7) retirees were selected to serve on the official Retiree Committee. [Docket No. 3007].

6. DEM was retained by the Retiree Committee, *nunc pro tunc* to January 4, 2013. DEM submitted an Application of the Official Salaried Retiree Committee of Patriot Coal Corporation and its Debtor Affiliates for Order Authorizing and Approving the Retention of

² Desai Eggmann Mason was initially retained on January 4, 2013.

Desai Eggmann Mason LLC as Counsel [Docket No. 3435] on March 29, 2013. Said Application was granted on April 22, 2013.

7. DEM has received no payment or promises for payment from any source for services rendered during the Compensation Period. No agreement or understanding exists between DEM and any other person for the sharing of any compensation to be received for services rendered by DEM in these cases.

8. All services for which compensation is requested by DEM pursuant to this Application were performed for or on behalf of the Retiree Committee in this case. This is DEM's second monthly application.

Services Rendered

9. DEM billed a total of \$1,490.00 in fees in connection with its efforts on behalf of the Retiree Committee during the Compensation Period. DEM incurred expenses on behalf and by the Retiree Committee in the amount of \$10.19. By this Application, DEM seeks: payment of compensation in the amount of \$1,192.00 representing 80% of the compensation earned by DEM during the Compensation Period, and \$10.19 representing 100% of the expenses incurred by DEM.

10. DEM has maintained detailed time records of the time spend in the rendition of professional services to the Retiree Committee during the Compensation Period. Attached hereto as EXHIBIT A and incorporated by reference herein is a true and correct copy of the relevant monthly billing statement prepared for the services rendered in these cases by DEM (the "Billing Statement"). The Billing Statement is the same form regularly used by DEM to bill its clients for services rendered and includes the date that the services were rendered, a detailed

contemporaneous narrative description of the services provided, the amount of time spent for each service and the designation of the professional who performed the service.

11. Although every effort was made to include all fees and expenses from the Compensation Period in this Application, some fees and expenses from the Compensation Period may not be included in this Application due to delays in processing time and receipt of invoices for expenses or for preparation of this Application subsequent to the Compensation Period. Accordingly, DEM reserves the right to make further applications to the Bankruptcy Court for allowance of fees and expenses not included herein but that relate to the Compensation Period.

Prior Payments for Services

12. DEM has contemporaneously filed for other monthly requests for compensation in this case, but has not yet received any requested compensation or reimbursement of expenses.

Notice

13. Consistent with the procedures described in the Interim Compensation Order, DEM will serve this Fee Statement, by hand or overnight delivery, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones, Esq., (ii) attorneys for the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner, Esq. and Brian M. Resnick, Esq., (iii) the Office of the United States Trustee for the Eastern District of Missouri, Thomas F. Eagleton U.S. Courthouse, 111 S. 10th Street, Room 6353, St. Louis, Missouri 63102, Attn: Leonora S. Long, Esq. (iv) attorneys for the administrative agent for the Debtors' postpetition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein, Esq. and Joseph Smolinsky, Esq., and (b) Wilkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B.

Schonholtz, Esq. and Ana Alfonso, Esq., and (v) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

WHEREFORE, DEM respectfully requests interim allowance and payment of \$1,192.00 (representing 80% of the Compensation earned by DEM during the Compensation Period), \$10.19 (representing 100% of the expenses incurred by DEM arising out of its representation in this case) and such other and further relief as may be appropriate under the circumstances of these cases.

DATED: May 21, 2013

OFFICIAL COMMITTEE OF SALARIED RETIREES

/s/ Thomas H. Riske

By: _____
Robert E. Eggmann, Bar #37374
Thomas H. Riske, Bar #61838
DESAI EGGMANN MASON LLC
7733 Forsyth Boulevard, Suite 2075
St. Louis, MO 63105
314-881-0800 (Telephone)
314-881-0820 (Fax)
reggmann@demlawllc.com
triske@demlawllc.com

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

Re: ECF No. 1919

**SECOND MONTHLY APPLICATION
OF DESAI EGGMANN MASON LLC**

EXHIBIT A



7733 FORSYTH BOULEVARD, SUITE 2075
 CLAYTON, MO 63105
 PHONE 314-881-0800 FAX 314-881-0820
 45-2755144

Invoice

Invoice submitted to:
 Jon D. Cohen, Esq.
 55 West Monroe Street
 Ste 1200
 Chicago IL 60603

Invoice Date May 01, 2013
 Client Matter No. 30328-001

Previous Balance	\$2,130.00
New Payments/Credits	\$0.00
Total New Fees	\$1,490.00
Total New Expenses	\$10.19
Interest	\$0.00
Total New Charges	\$1,500.19
Balance Due	\$3,630.19

Invoice Past Due After 30 Days

Invoices 30 days past due may be charged interest at 1.0% per month (12.68% APR)
 Payments received after invoice date will appear on next invoice
 Please include Client Matter No. with payment or inquiry
 Additional forms of payment accepted: Wire Transfers

Please detach and return this section with payment to ensure account is properly credited

Jon D. Cohen, Esq.
 Client Matter No. Official Non-UnionRetiree Comm

Invoice No. 12390
 Invoice Date May 01, 2013
 Check No. _____

DESAI
 EGGMANN
 DEM MASON LLC
 7733 Forsyth Blvd., Suite 2075
 Clayton, MO 63105

Previous Balance	\$2,130.00
Payments/Credits	\$0.00
New Charges	\$1,500.19
Balance Due	\$3,630.19
Payment amount	\$ _____

For questions concerning your bill please call 314-881-0807

Professional Services:

<u>Time</u>		<u>Hours</u>	<u>Amount</u>
2/1/2013 TR	Receipt and Review amended notice regarding motion to appoint.	0.20	42.00
2/5/2013 TR	Received Telephone conference from Retirees and emails with J. Cowen.	0.20	42.00
2/11/2013 TR	Receipt and Review documents from retiree and Telephone conference with J. Cohen regarding status and scheduling for case updates and conferences with Robert Eggmann regarding same.	0.40	84.00
2/13/2013 TR	Emails with J. Cohen regarding pro hac and conferences with Wendy Hickey and review motion and order.	0.20	42.00
	WMH Prepare for filing and file Motion to Appear Pro Hac Vice for Jon Cohen; prepare and submit proposed Order	0.30	48.00
2/21/2013 REE	Emails with Jon Cohen about 2/26/2013 hearings.	0.40	130.00
2/22/2013 TR	Receipt and Review of unsecured committee in support of non-union retiree committee.	0.30	63.00
	REE Emails with Tom Cohen about hearing.	0.30	97.50
2/23/2013 REE	Emails with J. Cohen about 2-20-13 hearing.	0.40	130.00
2/25/2013 TR	Telephone conference with J. Cowen regarding status and hearing and conferences with Robert Eggmann regarding same.	0.40	84.00
	TR Receipt and Review order directing appointment of Non Union Retiree Committee.	0.30	63.00
	REE Emails with Jon Cohen about mediation.	0.30	97.50
2/26/2013 TR	Reviewed file, travel, meeting with J. Cohen and counsel for bankruptcy parties and attend status hearings and hearing to appoint Non-Union Committee.	2.70	567.00

SUBTOTAL:

[6.40 1,490.00]

Total Professional Services Rendered

6.40 \$1,490.00

Expenses:

Expense

2/26/2013 Mileage Eastern District of Missouri

5.19

Official Non-UnionRetiree Comm

Page 3

	<u>Amount</u>
2/26/2013 Parking	5.00
SUBTOTAL:	[10.19]
<hr/>	
Total New Charges	\$1,500.19
Previous Balance	\$2,130.00
Balance Due	\$3,630.19
