

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

----- x
In re: : Chapter 11
: :
PATRIOT COAL CORPORATION, *et al.*, : Case No. 12-51502
: :
: Jointly Administered
Debtors. :
----- x **Ref. Docket No. 4048**

CERTIFICATE OF SERVICE

I, PETE CARIS, declare that:

1. I am employed as Noticing Supervisor by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On May 22, 2013, I caused to be served “Fifth Monthly Statement of Fees and Expenses of Houlihan Lokey Capital, Inc. as Financial Advisor and Investment Banker to the Official Committee of Unsecured Creditors for the Period From April 1, 2013 Through April 30, 2013,” dated May 21, 2013 [Docket No. 4048], by causing true and correct copies to be:
 - i. enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit A, and
 - ii. delivered via electronic mail to those parties listed on the annexed Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend: “LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.

I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Executed on this 23rd day of May, 2013, in New York, New York.

/s/ Pete Caris
Pete Caris

EXHIBIT A

OFFICE OF THE UNITED STATES TRUSTEE
FOR THE EASTERN DISTRICT OF MISSOURI
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CARMODY MACDONALD P.C.
ATTN GREGORY D. WILLARD, ESQ.,
ANGELA L. SCHISLER, ESQ. & JOHN D.
MCANNAR, ESQ.
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EXHIBIT B

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13 Email Parties - Total		