

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:)
) Chapter 11
PATRIOT COAL CORPORATION,)
et al.,) Case No. 4:12-BK-51502
 Debtors.) Jointly Administered
)

NOTICE OF APPEARANCE AND DEMAND FOR SERVICE OF PROCESS

PLEASE TAKE NOTICE, that the undersigned law firm hereby appears in the above-captioned case for General Electric Capital Corporation and Gelco Corporation d/b/a GE Fleet Services (collectively, the “Parties”), and pursuant to Rules 2002, 9007 and 9010 of the Bankruptcy Rules and Section 1109(b) of the Bankruptcy Code, demands that any and all notices given or required to be given in this case, be given to and served upon the undersigned law firm at the following address:

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PLEASE TAKE FURTHER NOTICE, that pursuant to Section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only all the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, all orders and notices of any application, motion, petition, pleading, request, complaint or demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telecopier,

telex or otherwise, which effect or seek to effect in any way the rights, claims or interests of the debtor with respect to the debtor or its estate.

This Notice of Appearance and any subsequent appearance, pleading, claim, or suit is not intended nor shall be deemed to waive either the Parties: (i) right to have final orders in non-core matters entered only after *de novo* review by a district court judge; (ii) right to trial by jury in any proceedings so triable herein or in any case, controversy or proceeding related hereby; (iii) right to have the reference withdrawn by the United States District Court in any matter subject to mandatory or discretionary withdrawal; or (iv) other rights, claims, actions, defenses, setoffs or recoupments to which any Party is or may be entitled to under agreements, in law or equity, all of which rights, claims, actions, defenses, setoffs, and recoupments expressly are hereby reserved.

Dated: June 6, 2013

Respectfully submitted,

JENKINS & KLING, P.C.

By: /s/ Peter D. Kerth

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