

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et. al.*,

Debtors.

Case No. 12-51502  
(Jointly Administered)

Chapter 11

**NOTICE OF APPEAL**

Notice is hereby given that The Ohio Valley Coal Company and The Ohio Valley Transloading Company (collectively, "Ohio Valley Coal") appeal under 28 U.S.C. §158(a) to the United States District Court for the Eastern District of Missouri from the Order Denying Joinder of the Ohio Valley Coal Company and The Ohio Valley Transloading Company to the Motion to Intervene by the United Mine Workers of America 1974 Pension Trust and the United Mine Workers of America 1993 Benefit Plan (the "Order Denying Joinder") entered by the Honorable Kathy A. Surratt-States on April 5, 2013 [Docket No. 3547], and all rulings rendered appealable thereby.

The parties to the Order Denying Joinder from which Ohio Valley Coal appeals and the names of their respective attorneys are as follows:

Appellant: The Ohio Valley Coal Company  
The Ohio Valley Coal Transloading Company

Attorneys: Bonnie L. Clair  
Summers Compton Wells PC  
8909 Ladue Road  
St. Louis, MO 63124  
Telephone: (314) 991-4999  
Facsimile: (314) 991-2413

Leonard J. Marsico  
Mark E. Freedlander  
McGuireWoods LLP

625 Liberty Avenue, 23rd Floor  
Pittsburgh, PA 15222  
Telephone: (412) 667-6000  
Facsimile: (412) 667-6050

Appellees: Patriot Coal Corporation, *et al.*, as Debtors and Debtors in Possession<sup>1</sup>

Attorneys: Marshall S. Huebner  
Benjamin S. Kaminetzky  
Elliot Moskowitz  
Jonathan D. Martin  
Davis Polk & Wardwell  
450 Lexington Avenue  
New York, NY 10017  
Telephone: (212) 450-4000

Those other interested parties and their respective counsel who participated in the proceedings on the contested matter are listed on Exhibit A attached hereto. A schedule listing all of the Debtors in these cases is attached hereto as Exhibit B.

Dated: June 11, 2013

/s/ Bonnie L. Clair  
Bonnie L. Clair, #41696MO  
Summers Compton Wells PC  
8909 Ladue Road  
St. Louis, MO 63124  
Telephone: (314) 991-4999  
Facsimile: (314) 991-2413  
blcattymo@summerscomptonwells.com

Leonard J. Marsico  
Mark E. Freedlander  
McGuireWoods LLP  
625 Liberty Avenue, 23rd Floor  
Pittsburgh, PA 15222  
Telephone: (412) 667-6000  
Facsimile: (412) 667-6050  
lmarsico@mcguirewoods.com  
mfreedlander@mcguirewoods.com

*Counsel to The Ohio Valley Coal Company  
and The Ohio Valley Transloading  
Company*

---

<sup>1</sup> A listing of Debtor entities is attached hereto as Schedule 1 on Exhibit B.

**EXHIBIT A**

Other Interested Parties

Party: United Mine Workers of America

Attorneys: The Previant Law Firm S.C.  
1555 N. River Center Drive, Suite 202  
Milwaukee, WI 53212  
Telephone: (414) 271-4500  
Facsimile:(414) 271-6308

United Mine Workers of America  
18354 Quantico Gateway Drive, Suite 200  
Triangle, VA 22172  
Telephone: (703) 291-2401  
Facsimile:(703) 291-2448

Party: United Mine Workers of America 1974 Pension Trust and the United Mine  
Workers of America 1993 Benefit Plan

Attorneys: Mooney, Green, Saindon, Murphy & Welch, P.C.  
1920 L Street, N.W., Suite 400  
Washington, DC 20036  
Telephone: (202) 783-0010

Morgan, Lewis & Bockius, LLP  
1701 Market Street  
Philadelphia, PA 19103-2921  
Telephone: (215) 963-5000  
Facsimile: (215) 963-5001

- and -

101 Park Avenue  
New York, NY 10178-0060  
Telephone: (212) 309-6000  
Facsimile: (212) 309-6001

Party: Official Committee of Unsecured Creditors

Attorneys: Kramer Levin Naftalis & Frankel LLP  
1177 Avenue of the Americas  
New York, NY 10036  
Telephone: (212) 715-9100  
Facsimile: (212) 715-8000

Party: Drummond Company, Inc.  
Energy West Mining Company

Attorneys: Venable LLP  
8010 Towers Crescent Drive, Suite 300  
Tysons Corner, VA 22182  
Telephone: (703) 760-1600  
Facsimile: (703) 821-8949

McMahon Berger, PC  
2730 N. Ballas Road, Suite 200  
St. Louis, MO 63131  
Telephone: (314) 567-7350  
Facsimile: (314) 567-5968

Party: U.S. Bank National Association, as Indenture Trustee

Attorneys: Dorsey & Whitney LLP  
51 West 52nd Street,  
New York, New York 10019-6119  
Telephone: (212) 415-9368  
Facsimile:(302) 425-7177

Party: Wilmington Trust Company, as Indenture Trustee

Attorneys: Andrews Kurth LLP  
450 Lexington Avenue, 15th Floor  
New York, New York 10017  
Telephone: (212) 850-2800  
Facsimile: (212) 850-2929

Party: Bank of America N.A., as Second Out DIP Agent

Attorneys: Willkie Farr & Gallagher LLP  
787 Seventh Ave.  
New York, NY 10019  
Telephone: (212) 728-8000  
Facsimile: (212) 728-8111

Party: Citibank, NA

Attorneys: Weil, Gotshal & Manges LLP  
767 Fifth Ave.  
New York, NY 10153  
Telephone: (212) 310-8000

Husch Blackwell, LLP  
190 Carondelet Plaza, Suite 600  
St. Louis, MO 63105-3433  
Telephone: (314) 480-1500

Party: Cliffs Natural Resources Inc.

Attorneys: Hahn Loeser & Parks LLP  
200 Public Square, Suite 2800  
Cleveland, Ohio 44114  
Telephone: (216) 621-0150  
Facsimile: (216) 241-2824

Party: Aurelius Capital Management LP, for Noteholders

Attorneys: Robbins, Russell, Englert, Orseck, Untereiner & Sauber LLP  
1801 K Street, N.W., Suite 411L  
Washington, DC 20006  
Telephone: (202) 775-4500

Goldstein & Pressman, P.C.  
10326 Old Olive Street Road  
St. Louis, MO 63141-5922  
Telephone: (314) 727-1717  
Facsimile: (314) 727-1447

Party: Argonaut Insurance Company, Indemnity National Insurance Company, US Specialty Insurance, Westchester Fire Insurance Company, and Travelers Casualty and Surety Company of America (“Sureties”)

Attorneys: Stites & Harbison, PLLC  
250 West Main Street  
Suite 2300  
Lexington, KY 40507  
Telephone: (859) 226-2300  
Facsimile: (859) 253-9144

**EXHIBIT B**

**Schedule of Debtor Entities**

**SCHEDULE 1**  
(Debtor Entities)

1. Affinity Mining Company
2. Apogee Coal Company, LLC
3. Appalachia Mine Services, LLC
4. Beaver Dam Coal Company, LLC
5. Big Eagle, LLC
6. Big Eagle Rail, LLC
7. Black Stallion Coal Company, LLC
8. Black Walnut Coal Company
9. Bluegrass Mine Services, LLC
10. Brook Trout Coal, LLC
11. Catenary Coal Company, LLC
12. Central States Coal Reserves of Kentucky, LLC
13. Charles Coal Company, LLC
14. Cleaton Coal Company
15. Coal Clean LLC
16. Coal Properties, LLC
17. Coal Reserve Holding Limited Liability Company No. 2
18. Colony Bay Coal Company
19. Cook Mountain Coal Company, LLC
20. Corydon Resources LLC
21. Coventry Mining Services, LLC
22. Coyote Coal Company LLC
23. Cub Branch Coal Company LLC
24. Dakota LLC
25. Day LLC
26. Dixon Mining Company, LLC
27. Dodge Hill Holding JV, LLC
28. Dodge Hill Mining Company, LLC
29. Dodge Hill of Kentucky, LLC
30. EACC Camps, Inc.
31. Eastern Associated Coal, LLC
32. Eastern Coal Company, LLC
33. Eastern Royalty, LLC
34. Emerald Processing, L.L.C.
35. Gateway Eagle Coal Company, LLC
36. Grand Eagle Mining, LLC
37. Heritage Coal Company LLC
38. Highland Mining Company, LLC
39. Hillside Mining Company
40. Hobet Mining, LLC
41. Indian Hill Company LLC
42. Infinity Coal Sales, LLC
43. Interior Holdings, LLC
44. IO Coal LLC
45. Jarrell's Branch Coal Company
46. Jupiter Holdings LLC
47. Kanawha Eagle Coal, LLC
48. Kanawha River Ventures I, LLC
49. Kanawha River Ventures II, LLC
50. Kanawha River Ventures III, LLC
51. KE Ventures, LLC
52. Little Creek LLC
53. Logan Fork Coal Company
54. Magnum Coal Company LLC
55. Magnum Coal Sales LLC
56. Martinka Coal Company, LLC
57. Midland Trail Energy LLC
58. Midwest Coal Resources II, LLC
59. Mountain View Coal Company, LLC
60. New Trout Coal Holdings II, LLC
61. Newtown Energy, Inc.
62. North Page Coal Corp.
63. Ohio County Coal Company, LLC
64. Panther LLC
65. Patriot Beaver Dam Holdings, LLC
66. Patriot Coal Company, L.P.
67. Patriot Coal Corporation
68. Patriot Coal Sales LLC
69. Patriot Coal Services LLC
70. Patriot Leasing Company LLC
71. Patriot Midwest Holdings, LLC
72. Patriot Reserve Holdings, LLC
73. Patriot Trading LLC
74. PCX Enterprises, Inc.
75. Pine Ridge Coal Company, LLC
76. Pond Creek Land Resources, LLC
77. Pond Fork Processing LLC
78. Remington Holdings LLC
79. Remington II LLC
80. Remington LLC
81. Rivers Edge Mining, Inc.
82. Robin Land Company, LLC
83. Sentry Mining, LLC
84. Snowberry Land Company
85. Speed Mining LLC
86. Sterling Smokeless Coal Company, LLC
87. TC Sales Company, LLC
88. The Presidents Energy Company LLC
89. Thunderhill Coal LLC
90. Trout Coal Holdings, LLC
91. Union County Coal Co., LLC
92. Viper LLC
93. Weatherby Processing LLC
94. Wildcat Energy LLC
95. Wildcat, LLC
96. Will Scarlet Properties LLC
97. Winchester LLC
98. Winifrede Dock Limited Liability Company
99. Yankeetown Dock, LLC

The JS 44 civil cover sheet and the information contained herein neither replace nor supplement the filing and service of pleadings or other papers as required by law, except as provided by local rules of court. This form, approved by the Judicial Conference of the United States in September 1974, is required for the use of the Clerk of Court for the purpose of initiating the civil docket sheet. (SEE INSTRUCTIONS ON NEXT PAGE OF THIS FORM.)

I. (a) PLAINTIFFS / APPELLANTS
The Ohio Valley Coal Company
The Ohio Valley Transloading Company
(b) County of Residence of First Listed Plaintiff Belmont County, OH
(c) Attorneys (Firm Name, Address, and Telephone Number) See Attachment

DEFENDANTS / APPELLEES
Patriot Coal Corporation, et al.
(See attached Schedule 1)
County of Residence of First Listed Defendant St. Louis County, MO
NOTE: IN LAND CONDEMNATION CASES, USE THE LOCATION OF THE TRACT OF LAND INVOLVED.
Attorneys (If Known) See Attachment

II. BASIS OF JURISDICTION (Place an "X" in One Box Only)
1 U.S. Government Plaintiff
2 U.S. Government Defendant
3 Federal Question (U.S. Government Not a Party)
4 Diversity (Indicate Citizenship of Parties in Item III)

III. CITIZENSHIP OF PRINCIPAL PARTIES (Place an "X" in One Box for Plaintiff and One Box for Defendant)
PTF DEF
Citizen of This State 1 1
Citizen of Another State 2 2
Citizen or Subject of a Foreign Country 3 3
Incorporated or Principal Place of Business In This State 4 4
Incorporated and Principal Place of Business In Another State 5 5
Foreign Nation 6 6

IV. NATURE OF SUIT (Place an "X" in One Box Only)
CONTRACT: 110 Insurance, 120 Marine, 130 Miller Act, 140 Negotiable Instrument, 150 Recovery of Overpayment & Enforcement of Judgment, 151 Medicare Act, 152 Recovery of Defaulted Student Loans (Excludes Veterans), 153 Recovery of Overpayment of Veteran's Benefits, 160 Stockholders' Suits, 190 Other Contract, 195 Contract Product Liability, 196 Franchise
TORTS: PERSONAL INJURY: 310 Airplane, 315 Airplane Product Liability, 320 Assault, Libel & Slander, 330 Federal Employers' Liability, 340 Marine, 345 Marine Product Liability, 350 Motor Vehicle, 355 Motor Vehicle Product Liability, 360 Other Personal Injury, 362 Personal Injury - Medical Malpractice; PERSONAL INJURY: 365 Personal Injury - Product Liability, 367 Health Care/Pharmaceutical Personal Injury Product Liability, 368 Asbestos Personal Injury Product Liability; PERSONAL PROPERTY: 370 Other Fraud, 371 Truth in Lending, 380 Other Personal Property Damage, 385 Property Damage Product Liability
FORFEITURE/PENALTY: 625 Drug Related Seizure of Property 21 USC 881, 690 Other
LABOR: 710 Fair Labor Standards Act, 720 Labor/Management Relations, 740 Railway Labor Act, 751 Family and Medical Leave Act, 790 Other Labor Litigation, 791 Employee Retirement Income Security Act
IMMIGRATION: 462 Naturalization Application, 465 Other Immigration Actions
BANKRUPTCY: 422 Appeal 28 USC 158, 423 Withdrawal 28 USC 157
PROPERTY RIGHTS: 820 Copyrights, 830 Patent, 840 Trademark
SOCIAL SECURITY: 861 HIA (1395ff), 862 Black Lung (923), 863 DIWC/DIWW (405(g)), 864 SSID Title XVI, 865 RSI (405(g))
FEDERAL TAX SUITS: 870 Taxes (U.S. Plaintiff or Defendant), 871 IRS—Third Party 26 USC 7609
OTHER STATUTES: 375 False Claims Act, 400 State Reapportionment, 410 Antitrust, 430 Banks and Banking, 450 Commerce, 460 Deportation, 470 Racketeer Influenced and Corrupt Organizations, 480 Consumer Credit, 490 Cable/Sat TV, 850 Securities/Commodities/Exchange, 890 Other Statutory Actions, 891 Agricultural Acts, 893 Environmental Matters, 895 Freedom of Information Act, 896 Arbitration, 899 Administrative Procedure Act/Review or Appeal of Agency Decision, 950 Constitutionality of State Statutes

V. ORIGIN (Place an "X" in One Box Only)
1 Original Proceeding
2 Removed from State Court
3 Remanded from Appellate Court
4 Reinstated or Reopened
5 Transferred from Another District (specify)
6 Multidistrict Litigation

VI. CAUSE OF ACTION
Cite the U.S. Civil Statute under which you are filing (Do not cite jurisdictional statutes unless diversity): 11 U.S.C. § 1109
Brief description of cause: Appeal of Bankruptcy Court order denying motion to intervene

VII. REQUESTED IN COMPLAINT:
CHECK IF THIS IS A CLASS ACTION UNDER RULE 23, F.R.Cv.P. DEMAND \$
CHECK YES only if demanded in complaint: JURY DEMAND: Yes No

VIII. RELATED CASE(S) IF ANY
(See instructions): JUDGE See Attached DOCKET NUMBER

DATE 06/11/2013 SIGNATURE OF ATTORNEY OF RECORD /s/ Bonnie L. Clair, #41696MO

FOR OFFICE USE ONLY
RECEIPT # AMOUNT APPLYING IFP JUDGE MAG. JUDGE

**CIVIL COVER SHEET  
(cont'd)**

**I(c). Attorneys for Appellants**

**THE OHIO VALLEY COAL COMPANY  
OHIO VALLEY TRANSLOADING COMPANY**

Bonnie L. Clair  
Summers Compton Wells PC  
8909 Ladue Road  
St. Louis, MO 63124  
(314) 991-4999  
(314) 991-2413 facsimile  
blcattymo@summerscomptonwells.com

and

Leonard J. Marsico  
Mark E. Freedlander  
McGuireWoods LLP  
EQT Plaza  
625 Liberty Avenue, 23<sup>rd</sup> Floor  
Pittsburgh, PA 15222-3142  
(412) 667-7928  
(412) 667-7967  
lmarsico@mcguirewoods.com  
mfreedlander@mcguirewoods.com

**I. Attorneys for Appellees**

**PATRIOT COAL CORPORATION, et al.  
(See attached Schedule 1 for full list of Appellees/Debtor Entities)**

Marshall S. Huebner  
Benjamin S. Kaminetzky  
Elliot Moskowitz  
Jonathan D. Martin  
Davis Polk & Wardwell  
450 Lexington Avenue  
New York, NY 10017  
(212) 450-4000  
marshall.huebner@davispolk.com  
ben.kaminetzky@davispolk.com  
elliot.moskowitz@davispolk.com  
jonathan.martin@davispolk.com

and

Lloyd A. Palans  
Laura Uberti Hughes  
Brian C. Walsh  
Bryan Cave LLP  
One Metropolitan Square  
211 N. Broadway, Suite 3600  
St. Louis, MO 63102  
lapalans@bryancave.com  
laura.hughes@bryancave.com  
brian.walsh@bryancave.com

**VIII. Related Case(s)**

Judge Kathy A. Surratt-States	Bankruptcy Case No. 12-51502 (Jointly Administered) U.S. Bankruptcy Court, Eastern District of Missouri
Judge Carol A. Jackson	District Court Case No. 4:13-cv-01086-CEJ Eastern District of Missouri
Unknown	Unknown Appeal filed this date by The Ohio Valley Coal Company and the Ohio Valley Transloading Company regarding the Order on Motion to Reject and to Modify Retiree Benefits

**SCHEDULE 1**  
(Debtor Entities)

- |  |  |
|--|--|
| 1. Affinity Mining Company                               | 51. KE Ventures, LLC                         |
| 2. Apogee Coal Company, LLC                              | 52. Little Creek LLC                         |
| 3. Appalachia Mine Services, LLC                         | 53. Logan Fork Coal Company                  |
| 4. Beaver Dam Coal Company, LLC                          | 54. Magnum Coal Company LLC                  |
| 5. Big Eagle, LLC  | 55. Magnum Coal Sales LLC                    |
| 6. Big Eagle Rail, LLC                                   | 56. Martinka Coal Company, LLC               |
| 7. Black Stallion Coal Company, LLC                      | 57. Midland Trail Energy LLC                 |
| 8. Black Walnut Coal Company                             | 58. Midwest Coal Resources II, LLC           |
| 9. Bluegrass Mine Services, LLC                          | 59. Mountain View Coal Company, LLC          |
| 10. Brook Trout Coal, LLC                                | 60. New Trout Coal Holdings II, LLC          |
| 11. Catenary Coal Company, LLC                           | 61. Newtown Energy, Inc.                     |
| 12. Central States Coal Reserves of Kentucky, LLC        | 62. North Page Coal Corp.                    |
| 13. Charles Coal Company, LLC                            | 63. Ohio County Coal Company, LLC            |
| 14. Cleaton Coal Company                                 | 64. Panther LLC                              |
| 15. Coal Clean LLC                                       | 65. Patriot Beaver Dam Holdings, LLC         |
| 16. Coal Properties, LLC                                 | 66. Patriot Coal Company, L.P.               |
| 17. Coal Reserve Holding Limited Liability Company No. 2 | 67. Patriot Coal Corporation                 |
| 18. Colony Bay Coal Company                              | 68. Patriot Coal Sales LLC                   |
| 19. Cook Mountain Coal Company, LLC                      | 69. Patriot Coal Services LLC                |
| 20. Corydon Resources LLC                                | 70. Patriot Leasing Company LLC              |
| 21. Coventry Mining Services, LLC                        | 71. Patriot Midwest Holdings, LLC            |
| 22. Coyote Coal Company LLC                              | 72. Patriot Reserve Holdings, LLC            |
| 23. Cub Branch Coal Company LLC                          | 73. Patriot Trading LLC                      |
| 24. Dakota LLC   | 74. PCX Enterprises, Inc.                    |
| 25. Day LLC  | 75. Pine Ridge Coal Company, LLC             |
| 26. Dixon Mining Company, LLC                            | 76. Pond Creek Land Resources, LLC           |
| 27. Dodge Hill Holding JV, LLC                           | 77. Pond Fork Processing LLC                 |
| 28. Dodge Hill Mining Company, LLC                       | 78. Remington Holdings LLC                   |
| 29. Dodge Hill of Kentucky, LLC                          | 79. Remington II LLC                         |
| 30. EACC Camps, Inc.                                     | 80. Remington LLC                            |
| 31. Eastern Associated Coal, LLC                         | 81. Rivers Edge Mining, Inc.                 |
| 32. Eastern Coal Company, LLC                            | 82. Robin Land Company, LLC                  |
| 33. Eastern Royalty, LLC                                 | 83. Sentry Mining, LLC                       |
| 34. Emerald Processing, L.L.C.                           | 84. Snowberry Land Company                   |
| 35. Gateway Eagle Coal Company, LLC                      | 85. Speed Mining LLC                         |
| 36. Grand Eagle Mining, LLC                              | 86. Sterling Smokeless Coal Company, LLC     |
| 37. Heritage Coal Company LLC                            | 87. TC Sales Company, LLC                    |
| 38. Highland Mining Company, LLC                         | 88. The Presidents Energy Company LLC        |
| 39. Hillside Mining Company                              | 89. Thunderhill Coal LLC                     |
| 40. Hobet Mining, LLC                                    | 90. Trout Coal Holdings, LLC                 |
| 41. Indian Hill Company LLC                              | 91. Union County Coal Co., LLC               |
| 42. Infinity Coal Sales, LLC                             | 92. Viper LLC                                |
| 43. Interior Holdings, LLC                               | 93. Weatherby Processing LLC                 |
| 44. IO Coal LLC  | 94. Wildcat Energy LLC                       |
| 45. Jarrell's Branch Coal Company                        | 95. Wildcat, LLC                             |
| 46. Jupiter Holdings LLC                                 | 96. Will Scarlet Properties LLC              |
| 47. Kanawha Eagle Coal, LLC                              | 97. Winchester LLC                           |
| 48. Kanawha River Ventures I, LLC                        | 98. Winifrede Dock Limited Liability Company |
| 49. Kanawha River Ventures II, LLC                       | 99. Yankeetown Dock, LLC                     |
| 50. Kanawha River Ventures III, LLC                      |  |

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et. al.*,

Debtors.

Case No. 12-51502  
(Jointly Administered)

Chapter 11

**CERTIFICATE OF SERVICE**

The foregoing Notice of Appeal was filed this day via the Court's ECF system and served upon the Appellees and all CM/ECF participants via the electronic filing system. Copies will additionally be served via electronic mail on the following:

DAVIS POLK & WARDWELL LLP  
450 Lexington Avenue  
New York, NY 10017  
Marshall S. Huebner  
Brian M. Resnick  
[PATRIOT.ROUTING@DPW.COM](mailto:PATRIOT.ROUTING@DPW.COM)

CARMODY MACDONALD P.C.  
John D. Mcannar, Esq.  
120 S Central Ave, Ste 1800  
St. Louis, MO 63105  
[JDM@CARMODYMACDONALD.COM](mailto:JDM@CARMODYMACDONALD.COM)

KRAMER LEVIN NAFTALIS & FRANKEL LLP  
Thomas Moers Mayer  
Adam C. Rogoff  
Bradley O'Neill  
Gregory Plotko  
Robert T. Schmidt  
1177 Avenue of the Americas  
New York, NY 10036  
[TMAYER@KRAMERLEVIN.COM](mailto:TMAYER@KRAMERLEVIN.COM)  
[AROGOFF@KRAMERLEVIN.COM](mailto:AROGOFF@KRAMERLEVIN.COM)  
[GPLOTKO@KRAMERLEVIN.COM](mailto:GPLOTKO@KRAMERLEVIN.COM)  
[BONEILL@KRAMERLEVIN.COM](mailto:BONEILL@KRAMERLEVIN.COM)  
[RSCHMIDT@KRAMERLEVIN.COM](mailto:RSCHMIDT@KRAMERLEVIN.COM)

WEIL, GOTSHAL & MANGES LLP

Joseph H. Smolinsky, Esq.

Marcia Goldstein, Esq.

Andrea Saavedra, Esq.

Erica Coleman, Esq.

767 Fifth Ave

New York, NY 10153

[JOSEPH.SMOLINSKY@WEIL.COM](mailto:JOSEPH.SMOLINSKY@WEIL.COM)

[MARCIA.GOLDSTEIN@WEIL.COM](mailto:MARCIA.GOLDSTEIN@WEIL.COM)

[ANDREA.SAAVEDRA@WEIL.COM](mailto:ANDREA.SAAVEDRA@WEIL.COM)

[ERICA.COLEMAN@WEIL.COM](mailto:ERICA.COLEMAN@WEIL.COM)

WILLKIE FARR & GALLAGHER LLP

Margot B Schonholtz, Esq.

787 Seventh Ave

New York, NY 10019

[MSCHONHOLTZ@WILLKIE.COM](mailto:MSCHONHOLTZ@WILLKIE.COM)

[JGOLDFARB@WILLKIE.COM](mailto:JGOLDFARB@WILLKIE.COM)

THE PREVIANT LAW FIRM S.C.

Frederick Perillo

1555 N. River Center Drive – Suite 202

Milwaukee, WI 53212

[FP@PREVIANT.COM](mailto:FP@PREVIANT.COM)

Dated: June 11, 2013

/s/ Bonnie L. Clair

Bonnie L. Clair, #41696MO

Summers Compton Wells PC

8909 Ladue Road

St. Louis, MO 63124

Telephone: (314) 991-4999

Facsimile: (314) 991-2413

[blcattymo@summerscomptonwells.com](mailto:blcattymo@summerscomptonwells.com)