

Objection Deadline: July 8, 2013 at 4:00 p.m. (prevailing Central Time)

Thompson Coburn LLP  
One US Bank Plaza, Suite 2700  
St. Louis, Missouri 63101  
Telephone: 314-552-6079  
Facsimile: 314-552-7079  
David A. Warfield

*Special Counsel to the Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11**

**Case No. 12-51502**

**(Jointly Administered)**

**MONTHLY FEE STATEMENT OF THOMPSON COBURN LLP FOR PROFESSIONAL  
SERVICES AND DISBURSEMENTS FOR THE PERIOD MAY 1, 2013  
THROUGH AND INCLUDING MAY 31, 2013**

<b>NAME OF APPLICATION:</b>	Thompson Coburn LLP (“Thompson Coburn”)	
<b>ROLE IN CASE:</b>	Special Counsel to the Debtors and Debtors in Possession	
<b>DATE OF RETENTION:</b>	Order entered September 10, 2012 Authorizing Retention of Thompson Coburn Nunc Pro Tunc to July 9, 2012 (Docket No. 538)	
<b>TIME PERIOD:</b>	May 1 through and including May 31, 2013	
<b>CURRENT APPLICATION:</b>	Total Fees Requested: <sup>1</sup>	\$94,601.70
	80% of Fees Requested:	\$75,681.36
	Total Expenses Requested:	\$39,772.24
	Total Fees and Expenses Requested:	\$115,453.60

<sup>1</sup> This amount reflects a 10% discount of Thompson Coburn’s standard rates provided to the Debtors.

**PRIOR APPLICATION(S):** Interim Fee Application filed November 15, 2012 and April 15, 2013.

1. In accordance with the *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 262] (the “**Interim Compensation Order**”), Thompson Coburn LLP (“**Thompson Coburn**”), special counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), hereby submits its Initial Monthly Fee Statement for Professional Services and Disbursements (the “**Fee Statement**”) for the period of May 1, 2013 through and including May 31, 2013 (the “**Fee Statement Period**”).

2. Pursuant to the Interim Compensation Order, Thompson Coburn seeks payment of \$115,453.60,<sup>2</sup> representing 80% of Thompson Coburn’s fees for services rendered plus expenses.

3. Attached hereto as **Exhibit A** is a listing of Thompson Coburn professionals and paraprofessionals (collectively, the “**Thompson Coburn Professionals**”), including the hourly rate for each Thompson Coburn Professional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Statement Period and the title, aggregate hours worked and the amount of fees billed by each Thompson Coburn Professional.

4. Attached hereto as **Exhibit B** is a summary of the number of hours and amounts billed by Thompson Coburn during the Fee Statement Period, organized by matter. Such services included:

- Prosecuting ongoing litigation matters currently pending in the United States District Court for the Southern District of West

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<sup>2</sup> This amount reflects a ten percent discount to Thompson Coburn’s customary hourly rates.

Virginia styled *Patriot Coal Sales LLC v. Bridgehouse Commodities Trading Limited, et al.*, case no. 2:12-cv-03653 and *Patriot Coal Sales LLC v. Keystone Industries, LLC*, case no. 2:12-cv-01808;

- Advising as to a contractual issue in a draft contract; and
- Preparing the documents related to these proceedings.

5. Attached hereto as **Exhibit C** are the time records of Thompson Coburn, which provide a daily summary of the time spent by each Thompson Coburn Professional during the Fee Statement Period by matter.

#### **Notice**

6. Consistent with the procedures described in the Interim Compensation Order, Thompson Coburn will serve this Fee Statement, by hand or overnight delivery, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones, Esq., (ii) attorneys for the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner, Esq. and Brian M. Resnick, Esq., (iii) the Office of the United States Trustee for the Eastern District of Missouri, Thomas F. Eagleton U.S. Courthouse, 111 S. 10<sup>th</sup> Street, Room 6353, St. Louis, Missouri 63102, Attn: Leonora S. Long, Esq. (iv) attorneys for the administrative agent for the Debtors' postpetition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein, Esq. and Joseph Smolinsky, Esq., and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz, Esq. and Ana Alfonso, Esq., and (v) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

WHEREFORE, Thompson Coburn respectfully requests that the Court grant the relief sought herein and for such other and further relief as is just and proper.

Respectfully Submitted,

THOMPSON COBURN LLP

Dated: June 21, 2013  
St. Louis, Missouri

By: David A. Warfield  
David A. Warfield  
Roman P. Wuller  
THOMPSON COBURN LLP  
One U.S. Bank Plaza  
St. Louis, Missouri 63101  
Telephone: 314-552-6000  
Facsimile: 314-552-7000  
Email: [dwarfield@thompsoncoburn.com](mailto:dwarfield@thompsoncoburn.com)  
[rwuller@thompsoncoburn.com](mailto:rwuller@thompsoncoburn.com)

*Special Counsel to the Debtors  
and Debtors in Possession*

**In Re: PATRIOT COAL CORPORATION, et al.**  
**Chapter 11**  
**Case No. 12-51502**

**SUMMARY OF HOURS BILLED BY PROFESSIONALS FOR THE PERIOD OF  
MAY 1, 2013 THROUGH AND INCLUDING MAY 31, 2013**

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Amount</b>
Jen Bedard <sup>1</sup>	Trial Support Specialist, CTS	\$170	0.2	\$34.00
Brandi Burke	Associate, Business Litigation	\$295	26.7	\$7,876.50
David Mangian	Associate, Business Litigation	\$260	15.2	\$3,952.00
Mark Mattingly	Partner, Business Litigation	\$345	156.7	\$54,061.50
Tina McElhattan	Trial Support Analyst, CTS	\$130	1.1	\$143.00
Kathy McWherter	Litigation Clerk, Business Lit.	\$110	1.2	\$132.00
Miriam Parrish	Project Manager, CTS	\$185	7.2	\$1,332.00
Robert Shapiro	Partner, International Trade	\$560	0.5	\$280.00
Frederick Strasheim	Partner, Corporate and Securities	\$465	1.5	\$697.50
Jackie Wallach	Litigation Support Spec., CTS	\$175	0.8	\$140.00
David Warfield	Partner, Bankruptcy	\$510	0.2	\$102.00
Holly Weber	Paralegal, Business Litigation	\$175	1.3	\$227.50
Roman Wuller	Partner, Business Litigation	\$495	73.0	\$36,135.00
		<b>Totals:</b>	<b>285.6</b>	<b>\$105,113.00</b>
<b>Total with 10% discount applied</b>				<b>\$94,601.70</b>

<sup>1</sup> The following individuals are not attorneys or paralegals, but their time is recorded as a separate line item on Thompson Coburn's invoices: Jen Bedard, Tina McElhattan, Kathy McWherter, Miriam Parrish, and Jackie Wallach.

**In Re: PATRIOT COAL CORPORATION, et al.**  
**Chapter 11**  
**Case No. 12-51502**

**SUMMARY OF HOURS BILLED BY MATTER FOR THE PERIOD OF  
MAY 1, 2013 THROUGH AND INCLUDING MAY 31, 2013**

**All Matters**

<b>Matter Name</b>	<b>Hours</b>	<b>Fees<sup>1</sup></b>	<b>Expenses</b>	<b>Total Fees and Expenses</b>
Bankruptcy	5.6	\$2,148.75	\$94.30	\$2,243.05
Bridgehouse	239.1	\$81,743.40	\$39,436.56	\$121,179.96
Keystone Industries	40.9	\$10,709.55	\$241.38	\$10,950.93
<b>Totals:</b>	<b>285.6</b>	<b>\$94,601.70</b>	<b>\$39,772.24</b>	<b>\$134,373.94</b>

**Bankruptcy**

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total Fees</b>
Mark Mattingly	Partner, Business Litigation	\$345	2.5	\$862.50
Robert Shapiro	Partner, International Trade	\$560	0.5	\$280.00
Frederick Strasheim	Partner, Corporate and Securities	\$465	1.5	\$697.50
David Warfield	Partner, Financial Restructuring	\$510	0.2	\$102.00
Roman Wuller	Partner, Business Litigation	\$495	0.9	\$445.50
	<b>Totals:</b>		<b>5.6</b>	<b>\$2,387.50</b>
	<b>Total with 10% discount:</b>			<b>\$2,148.75</b>

<sup>1</sup> The "Fees" column reflects the 10% discount from Thompson Coburn's standard rates provided to Debtors.

**Bridgehouse**

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total Fees</b>
Jen Bedard <sup>2</sup>	Trial Support Specialist, CTS	\$170	0.2	\$34.00
David Mangian	Associate, Business Litigation	\$260	15.2	\$3,952.00
Mark Mattingly	Partner, Business Litigation	\$345	147.8	\$50,991.00
Tina McElhattan	Trial Support Analyst, CTS	\$130	1.1	\$143.00
Kathy McWherter	Litigation Clerk, Business Lit.	\$110	1.2	\$132.00
Miriam Parrish	Project Manager, CTS	\$185	0.6	\$111.00
Jackie Wallach	Litigation Support Spec., CTS	\$175	0.8	\$140.00
Holly Weber	Paralegal, Business Litigation	\$175	1.3	\$227.50
Roman Wuller	Partner, Business Litigation	\$495	70.9	\$35,095.50
	<b>Totals:</b>		<b>239.1</b>	<b>\$90,826.00</b>
	<b>Total with 10% discount:</b>			<b>\$81,743.40</b>

**Keystone Industries**

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total Fees</b>
Brandi Burke	Associate, Business Litigation	\$295	26.7	\$7,876.50
Mark Mattingly	Partner, Business Litigation	\$345	6.4	\$2,208.00
Miriam Parrish	Project Manager, CTS	\$185	6.6	\$1,221.00
Roman Wuller	Partner, Business Litigation	\$495	1.2	\$594.00
	<b>Totals:</b>		<b>40.9</b>	<b>\$11,899.50</b>
	<b>Total with 10% discount:</b>			<b>\$10,709.55</b>

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<sup>2</sup> The following individuals are not attorneys or paralegals, but their time is recorded as a separate line item on Thompson Coburn's invoices: Jen Bedard, Tina McElhattan, Kathy McWherter, Miriam Parrish, and Jackie Wallach.



Remit To:  
P.O. Box 18379M  
St. Louis, Missouri 63195

ACH Instructions:  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: 021052053  
Account Number: 25657335  
Please reference invoice number(s).

Direct Correspondence To:  
314-552-6000  
[AccountsReceivable@ThompsonCoburn.com](mailto:AccountsReceivable@ThompsonCoburn.com)

TIN 43-0666662

June 13, 2013  
Invoice #2532819

Patriot Coal Corporation  
Attn: Joe Bean  
12312 Olive Boulevard  
Suite 400  
St. Louis, Missouri 63141

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For Legal Services Rendered in Connection With:

Bankruptcy  
TC File: 48538 / 105927

05/24/13	M. Mattingly	0.60	Review and revise April fee statement
05/24/13	D. Warfield	0.20	Review and file monthly fee statement
05/31/13	R. Wuller	0.90	Review contract and agency issues re RWE (.4); telephone calls to M. Mattingly re same (.3); review and revise draft agency document (.2)
05/31/13	M. Mattingly	1.90	Discuss contract issue with R. Wuller (0.3); discuss contract issue with E. Waller (0.3); review and analyze draft contract (0.4); conduct legal research re disclosed agent and principal (0.3); draft emails to R. Shapiro and F. Strasheim re contract issues (0.1); discuss Foreign Corrupt Practices Act with R. Shapiro (0.2); discuss contract issues with F. Strasheim (0.2); review draft language for contract and revise the same (0.1)
05/31/13	R. Shapiro	0.50	Draft FCPA language and advice
05/31/13	F. Strasheim	1.50	Review Patriot/RWE coal supply agreement (.3); telephone conference with M. Mattingly (.2); prepare agency appointment (1.0)

TOTAL HOURS	5.60	
SUBTOTAL FOR SERVICES		\$2,387.50

**Ex. C**

*Invoice*

*Payment Due Upon Receipt*

June 13, 2013  
Invoice #2532819  
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Patriot Coal Corporation

For Cash Outlays:

05/24/13	For overnight delivery service TO: Jacquelyn A Jones, Patriot Coal Corporation, 12312 Olive Blvd Ste 400, St Louis, MO 63141; VENDOR: Federal Express Corp. INVOICE#: 228989407, DATE: 05/30/2013, Tracking #: 799845943293, Shipment Date: 05/24/2013	11.33
05/24/13	For overnight delivery service TO: Marshall S Huebner, Davis Polk, 450 Lexington Ave, New York, NY 10017; VENDOR: Federal Express Corp. INVOICE#: 228989407, DATE: 05/30/2013, Tracking #: 799845957624, Shipment Date: 05/24/2013	16.95
05/24/13	For overnight delivery service TO: Attn Lenora S Long, Office of United States Trustee, 111 S 10th St Ste 6 353, St Louis, MO 63102; VENDOR: Federal Express Corp. INVOICE#: 228989407, DATE: 05/30/2013, Tracking #: 799845971867, Shipment Date: 05/24/2013	11.33
05/24/13	For overnight delivery service TO: Marsha Goldstein, Esq, Weil, Gotshal, 767 5th Ave, New York City, NY 10153; VENDOR: Federal Express Corp. INVOICE#: 228989407, DATE: 05/30/2013, Tracking #: 799845985500, Shipment Date: 05/24/2013	16.95
05/24/13	For overnight delivery service TO: Margot B Schonholtz, Wilkie Farr, 787 7th Ave, New York, NY 10019; VENDOR: Federal Express Corp. INVOICE#: 228989407, DATE: 05/30/2013, Tracking #: 799845997650, Shipment Date: 05/24/2013	16.95
05/24/13	For overnight delivery service TO: Adam C Rogoff, Kramer Levin Naftalis, 1177 Avenue Of The Americas, New York City, NY 10036; VENDOR: Federal Express Corp. INVOICE#: 228989407, DATE: 05/30/2013, Tracking #: 799846008606, Shipment Date: 05/24/2013	16.95
	For reproduction charges 48 @ \$0.08	3.84
SUBTOTAL FOR CASH OUTLAYS		\$94.30

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Patriot Coal Corporation

**TIME SUMMARY BY TIMEKEEPER**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Bill Amount</b>
M. Mattingly	2.50	\$345.00	\$862.50
R. Shapiro	0.50	\$560.00	\$280.00
F. Strasheim	1.50	\$465.00	\$697.50
D. Warfield	0.20	\$510.00	\$102.00
R. Wuller	0.90	\$495.00	\$445.50
<b>Total All Timekeepers</b>	<b>5.60</b>	<b>\$426.34</b>	<b>\$2,387.50</b>

<b>SUBTOTAL FOR SERVICES</b>	<b>\$2,387.50</b>
<b>LESS 10% DISCOUNT</b>	<b>-238.75</b>
<b>TOTAL FOR SERVICES</b>	<b>\$2,148.75</b>
<b>SUBTOTAL FOR CASH OUTLAYS</b>	<b>\$94.30</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$2,243.05</b>

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**Remit To:**  
P.O. Box 18379M  
St. Louis, Missouri 63195

**ACH Instructions:**  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: 021052053  
Account Number: 25657335  
Please reference invoice number(s).

**Direct Correspondence To:**  
314-552-6000  
[AccountsReceivable@ThompsonCoburn.com](mailto:AccountsReceivable@ThompsonCoburn.com)

TIN 43-0666662

June 13, 2013  
Invoice #2532815

Patriot Coal Corporation  
Attn: Jackie Jones  
12312 Olive Boulevard  
Suite 400  
St. Louis, Missouri 63141

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For Legal Services Rendered in Connection With:

Bridgehouse  
TC File: 48538 / 102962

05/01/13	R. Wuller	6.00	Prepare for depositions (2.0); deposition of defendants' expert (.7); continued deposition of D. Jordan (2.0); 30(b)(6) deposition of Bridgehouse Commodities (.5); meet with defense counsel re settlement (.5); conference call with prospective expert (.3)
05/01/13	M. Mattingly	6.10	Prepare for depositions of D. Brownbill, D. Jordan and Bridgehouse Commodities (2.0); participate in depositions of D. Brownbill, D. Jordan and Bridgehouse Commodities (3.2); call with QC re Brownbill report (0.3); review documents for S. Schwartz report (0.4); draft email to B. Bennett and J. Jones re depositions (0.2)
05/02/13	R. Wuller	3.00	Work on outline for expert deposition of defendants' expert
05/03/13	R. Wuller	4.50	Work on S. Schwartz's draft rebuttal report (1.1); conference call with J. Jones and B. Bennett on status (.7); telephone call to J. Jones re same (.2); review documents received from defense counsel re expert (.7); prepare for expert's deposition (1.5); review clients' comments on Weiss report (.3)
05/03/13	M. Mattingly	2.80	Review deposition notice of J. Weiss (0.2); review and analyze expert documents produced by defendants (0.5); emails with S. Schwartz re deposition of J. Weiss (0.1); email to J. Jones re analysis of expert report and need for rebuttal to the same (0.1); multiple emails with opposing counsel re expert document production and deposition of J. Weiss (0.2); review client analysis of J. Weiss report (0.4); prepare for J. Weiss deposition (1.3)
05/04/13	M. Mattingly	3.20	Review and analyze discovery requests, discovery responses and deposition transcripts

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Patriot Coal Corporation

05/05/13	M. Mattingly	0.50	Review of S. Schwartz draft rebuttal report
05/06/13	R. Wuller	6.70	Review and revise S. Schwartz's revise rebuttal report (.7) review S. Schwartz's comments re defendants' expert for deposition (1.1); prepare for deposition of defendants' expert (4.5); conference call with J. Bean and J. Jones re mediation and other issues (.4)
05/06/13	J. Wallach	0.80	Capture web pages to PDF and native format for exhibit use and production per M. Parrish
05/06/13	M. Mattingly	7.60	Prepare exhibits for deposition of defendants' expert witness (1.6); review and analyze deposition transcripts for summary judgment motions (5.1); discuss case status with J. Jones (0.2); draft emails to client witnesses re review of deposition transcripts (0.2); draft questions for use in J. Weiss deposition (0.4); emails with opposing counsel re depositions (0.1)
05/06/13	M. Parrish	0.60	Manage capture of internet content for preservation, per direction of legal team
05/07/13	R. Wuller	7.40	Prepare for deposition of defendants' expert (1.0); meet with S. Schwartz re same (1.0); meet with defendants' counsel re mediation (.2); deposition of defendants' expert (4.5); work on S. Schwartz rebuttal report (.5); telephone call to M. Mattingly re same (.2)
05/07/13	T. McElhattan	0.30	Ensure accuracy and comprehensiveness of deposition synchronization with R. Bennett, C. Damba, S. Schwartz's video media for use in case
05/07/13	J. Bedard	0.20	Upload transcripts to database for use by legal team
05/07/13	M. Mattingly	6.10	Work on expert rebuttal report (3.6); review discovery responses to date (1.3); discuss rebuttal report with S. Schwartz (0.6); discuss expert rebuttal report with P. Schnapp (0.2); draft multiple emails re rebuttal report to S. Schwartz (0.2); telephone call with R. Wuller re Schwartz report (.2)
05/08/13	R. Wuller	3.20	Email to J. Jones and J. Bean re mediation (.1); work on S. Schwartz's rebuttal report (1.6); conference with M. Mattingly re motions for summary judgment (.4); email to J. Jones, et al. re expert deposition (.3); outline motion for summary judgment on comfort letter (.8)
05/08/13	T. McElhattan	0.60	Ensure accuracy and comprehensiveness of deposition synchronization with R. Bennett, C. Damba, S. Schwartz's video media for use in trial for M. Mattingly
05/08/13	M. Mattingly	4.10	Research information re potential mediators (0.2); discuss summary judgment and potential mediators with R. Wuller (0.4); review comments to expert rebuttal report (0.4); review revise expert rebuttal report and make comments to the same (1.1); work on summary judgment memorandum as to Count I (2.0)

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Patriot Coal Corporation

05/09/13	R. Wuller	2.80	Review clients' comments re rebuttal expert report (.6); work on rebuttal expert report (.9); work on motions for summary judgment (.8); conferences with M. Mattingly re summary judgment issues (.4); review emails re Qatar case (.1)
05/09/13	M. Mattingly	6.00	Draft motion for extension of time to file expert rebuttal report (0.2); review and revise S. Schwartz expert rebuttal report (3.4); discuss rebuttal report with S. Schwartz (0.1); work on summary judgment memorandum (.9); discuss summary judgment briefs with R. Wuller (1.4)
05/10/13	R. Wuller	1.90	Review additional comments from client re expert rebuttal report (.5); finalize expert rebuttal report (.7); email to defendants' counsel re mediation (.1); conferences with M. Mattingly re motions for summary judgment (.6)
05/10/13	M. Mattingly	7.20	Review expert rebuttal report (1.2); discuss expert report with J. Jones (0.2); discuss expert report with P. Schnapp (0.2); discuss revisions to report with S. Schwartz (0.3); emails to opposing counsel re service of expert rebuttal report (0.1); emails with client re review of deposition transcripts (0.2); work on summary judgment memorandum (4.4); discuss summary judgment briefs with R. Wuller (.6)
05/12/13	M. Mattingly	2.80	Conduct legal research re summary judgment memorandum
05/13/13	R. Wuller	2.40	Work on memorandum in support of motion for summary judgment re Bridgehouse Commodities (1.9); conference with M. Mattingly re summary judgment on comfort letter (.4); review emails from defendants' counsel re summary judgment (.1)
05/13/13	M. Mattingly	6.50	Draft summary judgment brief (5.6); conduct legal research re summary judgment (0.5); discuss issues re Count II with R. Wuller (.4)
05/14/13	R. Wuller	2.90	Telephone call to J. Jones re motion to enjoin Qatar lawsuit (.2); work on motions for summary judgment (.8); conference with M. Mattingly re same (.3); review and research mediators proposed by defendants (1.4); review emails from defendants' counsel re proposal on dismissal of Qatar and extension of deadlines on summary judgment (.1); conference with M. Mattingly re same (.1)
05/14/13	M. Mattingly	7.10	Discuss errata sheets with J. Jones (0.2); review errata sheets (0.4); conduct legal research re motion for summary judgment (2.2); draft memorandum in support of motion for summary judgment as to Count II (3.9); discuss Qatar, litigation and summary judgment with R. Wuller (.4)
05/15/13	R. Wuller	1.00	Conference with M. Mattingly re summary judgment motions (.4); review additional information on mediators (.4); review emails from defendants' counsel re scheduling (.2)

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05/15/13	M. Mattingly	5.70	Review errata sheet and discuss the same with B. Reynolds (0.3); review joint motion re extending deadlines for summary judgment filings (0.1); conduct legal research in support of motion for summary judgment (1.2); draft motion for summary judgment as to defendants Sentrum and Bridgehouse Capital (3.7); discuss summary judgment drafts with R. Wuller (.4)
05/16/13	R. Wuller	1.70	Work on motions for summary judgment (1.0); research re mediators (.5); review comments of local counsel re mediators (.2)
05/16/13	M. Mattingly	8.10	Draft memorandum in support of motion for summary judgment (5.6); conduct legal research re Count III (0.7); review edits of summary judgment brief as to BCTL by H. Jernigan (0.4); revise memorandum for summary judgment as to BCTL per H. Jernigan edits (1.4)
05/17/13	R. Wuller	3.10	Work on briefs in support of motion for summary judgment (1.9); conferences with M. Mattingly re same (.4); review and analyze proposed order of defendants enjoining Bridgehouse Capital from pursuing Qatar litigation (.3); emails to and from client re same (.2); review issues re redacted documents per court order (.2); instructions to M. Mattingly re same (.1)
05/17/13	M. Mattingly	6.80	Review proposed consent order (0.2); discuss consent order and summary judgment issues with R. Wuller (0.4); draft email to J. Bean and J. Jones re proposed consent order (0.2); revise proposed consent order (0.3); revise proposed consent order per client edits and forward the same to opposing counsel (0.2); draft and revise summary judgement memorandum as to Sentrum and BCL (5.5)
05/19/13	M. Mattingly	3.50	Work on memorandum in support of motion for summary judgment as to Sentrum and Bridgehouse Capital
05/20/13	R. Wuller	2.70	Work on motions for summary judgment (2.5); conference call with J. Jones re mediators (.2)
05/20/13	M. Mattingly	8.40	Review record re summary judgment (3.2); work on memorandum in support of motion for summary judgment (3.5); discuss confidentiality issues and summary judgment with R. Wuller (0.2); emails to opposing counsel re confidentiality issues and summary judgment (0.4); call with J. Jones and R. Wuller re mediation (0.4); draft motion for extension of time re filing documents under seal (0.7)
05/21/13	R. Wuller	2.20	Work on motions for summary judgment (1.8); conference with M. Mattingly re same (.4)
05/21/13	T. McElhattan	0.20	Update four deposition transcripts to transcript repository database for full text searching per L. Williams

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Invoice #2532815  
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Patriot Coal Corporation

05/21/13	M. Mattingly	7.40	Review errata sheets and correspond with deponents re the same (0.5); review order re anti suit injunction and send email to client re the same (0.2); discuss summary judgment issues and mediation with R. Wuller (0.4); draft emails to client re case status and mediation (0.2); work on summary judgment briefs (6.1)
05/21/13	D. Mangian	1.00	Work on section of motion for partial summary judgment re choice of law for alter ego claim (.8); review draft of motion for partial summary judgment per M. Mattingly (.2)
05/22/13	R. Wuller	1.90	Telephone call to G. Bowles re mediators (.3); telephone call to J. Jones and left message re same (.1); work on motions for summary judgment (.9); review client's comments re motion for summary judgment on Bridgehouse Commodities (.4); conference with M. Mattingly re same (.2)
05/22/13	M. Mattingly	6.10	Draft and revise memoranda in support of motions for summary judgment including making edits per client and local counsel edits (2.6); conduct legal research re summary judgment briefs (3.2); call with B. Reynolds re errata sheet (0.1); discuss BCTL brief with R. Wuller (.2)
05/22/13	D. Mangian	1.40	Telephone call with M. Mattingly re summary judgment brief (.1); legal research re interpretation of comfort letter for brief (.6); review motion for partial summary judgment on comfort letter and fraud claim per M. Mattingly (.2); legal research and analysis re choice of law in alter ego cases (.5)
05/23/13	R. Wuller	2.50	Revise memoranda in support of motions for summary judgment (1.5); conference with M. Mattingly re same (.4); review email and attachment from G. Bowles re mediators (.3); emails to and from J. Jones re same (.2); review defendants' motion to exceed page limit on motion for summary judgment (.1)
05/23/13	M. Mattingly	6.50	Work on memoranda for summary judgment (4.4); discuss revisions to summary judgment brief with R. Wuller (.4); review materials that need to be filed under seal and draft email to opposing counsel re the same (1.3); review S. McComas errata sheet (0.1); discuss summary judgment briefs and mediation with J. Jones (0.3)
05/23/13	D. Mangian	2.60	Legal research and analysis re choice of law for alter ego claim
05/24/13	R. Wuller	3.60	Work on memoranda in support of motions for summary judgment (2.8); telephone calls to and from defense counsel re mediator (.3); conference with M. Mattingly re mediator's availability (.1); review J. Jones and B. Bennett's comments to summary judgment briefs (.4)
05/24/13	M. Mattingly	6.50	Work on summary judgment briefs including revising per client edits and reviewing record for evidentiary support

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05/24/13	D. Mangian	1.10	Legal research and analysis re piercing corporate veil and choice of law (.4); Revise summary judgment brief section on alter ego choice of law per research (.7)
05/24/13	K. McWherter	1.20	Pull and organize depositions referenced in motion
05/25/13	M. Mattingly	3.40	Draft motions for summary judgment as to all defendants (0.4); work on summary judgment briefs including revising briefs and reviewing record for additional evidentiary support (3.0)
05/27/13	R. Wuller	2.20	Work on memoranda in support of motions for summary judgment
05/27/13	M. Mattingly	2.30	Revise introduction to memorandum in support of motion for summary judgment as to Sentrum and Bridgehouse Capital
05/28/13	R. Wuller	3.20	Finalize motions for summary judgment and memoranda in support (2.5); review emails from defendants' counsel re filing exhibits under seal (.2); conference with M. Mattingly re same (.2); review local counsel's proposed changes to summary judgment motion (.3)
05/28/13	M. Mattingly	9.80	Revise and finalize all summary judgment submissions including inserting and checking fact citations and incorporating client and local counsel edits
05/28/13	H. Weber	1.30	Review plaintiff's memorandum in support of its motion for partial summary judgment as to counts I and IV and plaintiff's memorandum in support of its motion for partial summary judgment as to counts II and III compiling copies of deposition cites in preparation for filing as an exhibits with the briefs per M. Mattingly's request
05/28/13	D. Mangian	4.10	Cite check motion for partial summary judgment per M. Mattingly
05/29/13	R. Wuller	3.00	Review and analyze motions for summary judgment filed by defendants (2.5); conferences with M. Mattingly re responses to defendants' motions for summary judgment (.5)
05/29/13	M. Mattingly	5.50	Review and analyze summary judgment submissions filed by defendants (2.3); begin outlining responses to the same (2.7); discuss defendants' briefs with R. Wuller (.5)
05/29/13	D. Mangian	0.80	Review motion for summary judgment filed by Bridgehouse Capital and Sentrum (.5); review motion for summary judgment filed by Bridgehouse Commodities (.3)
05/30/13	R. Wuller	1.90	Work on responses to defendants' motions for summary judgment
05/30/13	M. Mattingly	3.10	Draft opposition to defendants' motions for summary judgment
05/31/13	R. Wuller	1.10	Review emails re mediators (.2); conference with M. Mattingly re same (.2); review possible other mediators (.7)
05/31/13	M. Mattingly	4.70	Draft opposition to Sentrum motion for summary judgment (4.3); discuss draft opposition brief with D. Mangian (0.2); discuss potential mediators with R. Wuller (.2)

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05/31/13	D. Mangian	4.20	Legal research re fraud claim for motion for summary judgment (1.3); work personal jurisdiction argument for summary judgment response (2.7); discuss personal jurisdiction argument with M. Mattingly (.2)	
TOTAL HOURS				239.10
SUBTOTAL FOR SERVICES				\$90,826.00

For Cash Outlays:

03/28/13	For service fee re attempted service on W. Moore on March 18, 2013; VENDOR: APS International/Civil Action Group Ltd; INVOICE#: 122203.0001; DATE: 3/28/2013		253.50
05/03/13	For overnight delivery service TO: MARK MATTINGLY, THOMPSON COBURN, 505 N 7TH ST STE 2500, St Louis, MO 63101; VENDOR: Federal Express Corp. INVOICE#: 118164289, DATE: 05/10/2013, Tracking #: 871697150229, Shipment Date: 05/03/2013		252.30
05/03/13	For overnight delivery service TO: MARK MATTINGLY, THOMPSON COBURN, 505 N 7TH ST STE 2500, St Louis, MO 63101; VENDOR: Federal Express Corp. INVOICE#: 118164289, DATE: 05/10/2013, Tracking #: 871697150230, Shipment Date: 05/03/2013		265.85
05/03/13	For overnight delivery service TO: MARK MATTINGLY, THOMPSON COBURN, 505 N 7TH ST STE 2500, St Louis, MO 63101; VENDOR: Federal Express Corp. INVOICE#: 118164289, DATE: 05/10/2013, Tracking #: 871697150262, Shipment Date: 05/03/2013		252.30
05/06/13	For conference room charges and two additional breakout rooms for use during 30(b) (6) depositions in London, England on April 29, 2013 through May 2, 2013 at the Grange City Hotel; VENDOR: Mattingly, Mark A.; INVOICE#: AG0311182; DATE: 4/17/2013		6,977.48
05/09/13	For videotape services re deposition of B. Reynolds and S. McComas; VENDOR: Hart Reporting, Inc.; INVOICE#: 7620; DATE: 4/23/2013		1,819.00
05/09/13	For overnight delivery service TO: Energy Ventures Analysis, Inc., Seth Schwartz, 1901 N. Moore St, Ste 1200, Arlington, VA 22209; VENDOR: Federal Express Corp. INVOICE#: 226792270, DATE: 05/09/2013, Tracking #: 799706035923, Shipment Date: 05/07/2013		37.60

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**For Cash Outlays:**

05/10/13	For videotape services re C. Damba & R. Meads; VENDOR: Hart Reporting, Inc.; INVOICE#: 7632; DATE: 4/24/2013	1,435.00
05/10/13	For videotape services re R. Bennett deposition; VENDOR: Hart Reporting, Inc.; INVOICE#: 7634; DATE: 4/24/2013	1,568.00
05/10/13	For videotape services re T. Hale deposition; VENDOR: Hart Reporting, Inc.; INVOICE#: 7636; DATE: 4/24/2013	162.50
05/13/13	For transcript charge of deposition and video of transcript and service to W. Moore/Sable Investment; VENDOR: APS International/Civil Action Group Ltd; INVOICE#: 122203_0003; DATE: 4/26/2013	2,520.33
05/14/13	For meal expenses in Charleston, West Virginia on March 12, 2013 and March 13, 2013; VENDOR: Mattingly, Mark A.; INVOICE#: AG0311799; DATE: 3/12/2013	37.59
05/14/13	For travel expenses in Charleston, West Virginia on March 12, 2013 and March 13, 2013; VENDOR: Mattingly, Mark A.; INVOICE#: AG0311799; DATE: 3/12/2013	321.44
05/16/13	For travel expenses in Charleston, West Virginia on April 7, 2013 through April 11, 2013; VENDOR: Mattingly, Mark A.; INVOICE#: AG0311897; DATE: 4/7/2013	1,353.03
05/16/13	For meal expenses in Charleston, West Virginia on April 7, 2013 through April 11, 2013; VENDOR: Mattingly, Mark A.; INVOICE#: AG0311897; DATE: 4/7/2013	138.18
05/17/13	For local courier service by Absolute Delivery Service LLC to Omni Hotel at 1019 Pine on May 1, 2013.	13.80
05/17/13	For overnight delivery service TO: MARK A MATTINGLY, THOMPSON COLBURN LLP, ONE US BANK PLAZA, St louis, MO 63101; VENDOR: Federal Express Corp. INVOICE#: 118659642, DATE: 05/24/2013, Tracking #: 799786405002, Shipment Date: 05/17/2013	210.56
05/21/13	For travel expenses in Washington, DC on April 24, 2013 through April 26, 2013; VENDOR: Wuller, Roman P.; INVOICE#: AG0312163; DATE: 4/24/2013	775.37
05/21/13	For meal expenses in Washington, DC on April 24, 2013 through April 26, 2013; VENDOR: Wuller, Roman P.; INVOICE#: AG0312163; DATE: 4/24/2013	175.13
05/21/13	For travel expenses in Charleston, West Virginia on April 7, 2013 through April 11, 2013; VENDOR: Wuller, Roman P.; INVOICE#: AG0312164; DATE: 4/7/2013	976.16

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For Cash Outlays:

05/21/13	For meal expenses in Charleston, West Virginia on April 7, 2013 through April 11, 2013; VENDOR: Wuller, Roman P.; INVOICE#: AG0312164; DATE: 4/7/2013	153.02
05/21/13	For travel expenses in Washington, DC on May 6, 2013 and May 7, 2013; VENDOR: Wuller, Roman P.; INVOICE#: AG0312165; DATE: 5/6/2013	466.71
05/21/13	For meal expenses in Washington, DC on May 6, 2013 and May 7, 2013; VENDOR: Wuller, Roman P.; INVOICE#: AG0312165; DATE: 5/6/2013	23.50
05/21/13	For meal expenses in Washington, DC on May 6, 2013 and May 7, 2013; VENDOR: Wuller, Roman P.; INVOICE#: AG0312166; DATE: 5/6/2013	32.66
05/22/13	For videotape services re S. Schwartz deposition; VENDOR: Hart Reporting, Inc.; INVOICE#: 7661; DATE: 5/1/2013	1,177.30
05/22/13	For service fee re attempted service of W. Moore on March 19, 2013; VENDOR: APS International/Civil Action Group Ltd; INVOICE#: 122203_0002; DATE: 3/28/2013	253.50
05/23/13	For travel expenses in London, England on April 26, 2013 through May 2, 2013; VENDOR: Wuller, Roman P.; INVOICE#: AG0312283; DATE: 5/23/2013	2,454.51
05/23/13	For meal expenses in London, England on April 26, 2013 through May 2, 2013; VENDOR: Wuller, Roman P.; INVOICE#: AG0312283; DATE: 5/23/2013	115.64
05/23/13	For airfare for M. Mattingly to Charleston, WV on March 12, 2013; ticket 7176607835	-394.30
05/23/13	For airfare for M. Mattingly to Charleston, WV on April 7, 2013; ticket 0377176607928	1,600.40
05/23/13	For airfare for R. Wuller to Washington, DC on April 11, 2013; ticket 7176608026	395.80
05/23/13	For airfare for M. Mattingly to Miami, FL on April 14, 2013; ticket 7176608032	971.20
05/23/13	For airfare for R. Wuller to Washington, DC on April 24, 2013; ticket 7180396813	340.90
05/23/13	For airfare for M. Mattingly to Washington, DC on April 24, 2013; ticket 7180396814	340.90
05/23/13	For airfare for R. Wuller to London, England, United Kingdom on April 26, 2013; ticket 7176608043	1,003.70
05/23/13	For airfare for M. Mattingly to London, England on April 26, 2013; ticket 7176608044	1,003.70

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For Cash Outlays:

05/24/13	For meal expenses for lunch meeting on 4/24/13 for M. Mattingly and S. Schwartz from Snarf's; VENDOR: American Express; INVOICE#: SNARFS_04242013; DATE: 4/24/2013	30.79
05/28/13	For professional services rendered during April 2013; VENDOR: Energy Ventures Analysis, Inc.; INVOICE#: 2013_2; DATE: 5/9/2013	9,620.00
05/29/13	For database management services for May, 2013	43.75
05/29/13	For document management services related to incoming and outgoing production for May, 2013	87.50
	For reproduction charges 1997 @ \$0.08	159.76
	For color reproduction charges 50 @ \$0.21	10.50
<b>SUBTOTAL FOR CASH OUTLAYS</b>		<b>\$39,436.56</b>

**TIME SUMMARY BY TIMEKEEPER**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Bill Amount</b>
J. Bedard	0.20	\$170.00	\$34.00
D. Mangian	15.20	\$260.00	\$3,952.00
M. Mattingly	147.80	\$345.00	\$50,991.00
T. McElhattan	1.10	\$130.00	\$143.00
K. McWherter	1.20	\$110.00	\$132.00
M. Parrish	0.60	\$185.00	\$111.00
J. Wallach	0.80	\$175.00	\$140.00
H. Weber	1.30	\$175.00	\$227.50
R. Wuller	70.90	\$495.00	\$35,095.50
<b>Total All Timekeepers</b>	<b>239.10</b>	<b>\$379.87</b>	<b>\$90,826.00</b>

<b>SUBTOTAL FOR SERVICES</b>	<b>\$90,826.00</b>
<b>LESS 10% DISCOUNT</b>	<b>-9,082.60</b>
<b>TOTAL FOR SERVICES</b>	<b>\$81,743.40</b>
<b>SUBTOTAL FOR CASH OUTLAYS</b>	<b>\$39,436.56</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$121,179.96</b>

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Remit To:  
P.O. Box 18379M  
St. Louis, Missouri 63195

ACH Instructions:  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: 021052053  
Account Number: 25657335  
Please reference invoice number(s).

Direct Correspondence To:  
314-552-6000  
[AccountsReceivable@ThompsonCoburn.com](mailto:AccountsReceivable@ThompsonCoburn.com)

TIN 43-0666662

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Invoice #2532817

Patriot Coal Corporation  
Attn: Jackie Jones  
12312 Olive Boulevard  
Suite 400  
St. Louis, Missouri 63141

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For Legal Services Rendered in Connection With:

Keystone Industries  
TC File: 48538 / 104514

05/07/13	M. Mattingly	0.20	Discuss discovery responses with B. Burke
05/08/13	M. Mattingly	2.20	Review and revise draft interrogatory and request for production responses
05/08/13	B. Burke	1.40	Prepare responses and objections to Keystone's interrogatories and requests for production
05/09/13	R. Wuller	0.40	Review and revise draft objections and responses to Keystone's discovery to Patriot
05/13/13	M. Mattingly	1.40	Prepare for call with client re discovery (0.4); call with B. Bennett, J. Jones, P. Schnapp and T. Thomas re discovery (0.6); discuss discovery with R. Wuller (0.2); instructions to B. Burke re discovery (0.2)
05/14/13	M. Mattingly	0.60	Review documents for possible production (0.4); draft emails re document collection (0.2)
05/14/13	B. Burke	1.10	Review client emails providing information for use in responding to Keystone's discovery requests (.3); calls with opposing counsel re extension of discovery deadlines (.2); draft email to opposing counsel memorializing extended discovery deadlines (.1); supplement interrogatory answers with information provided by client (.5)
05/15/13	B. Burke	0.60	Review documents provided by the client for production to Keystone (.3); draft notice of extension of discovery deadlines for filing with court (.2); exchange emails with opposing counsel re stipulation to extension of discovery deadlines (.1)
05/22/13	M. Parrish	0.70	Manage processing and filtering of data for review, in coordination with vendor

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05/23/13	M. Parrish	0.70	Manage processing and filtering of data for review, in coordination with vendor
05/24/13	B. Burke	0.20	Review status of document production from client (.1); revise draft responses to requests for production (.1)
05/28/13	M. Parrish	1.70	Managing processing and filtering of data, in coordination with vendor (.7); manage data transmission and upload to document review platform (1.0)
05/28/13	B. Burke	1.50	Review documents provided by client to select documents for production in response to Keystone's requests for production
05/29/13	M. Parrish	0.40	Manage processing and upload of data to review platform
05/29/13	B. Burke	9.90	Review numerous documents provided by client to determine responsiveness to Keystone's requests for production
05/30/13	R. Wuller	0.50	Review draft discovery responses (.2); review client's comments re same (.1); review and revise draft protective order (.2)
05/30/13	M. Mattingly	1.10	Revise discovery responses (0.4); review client edits to draft discovery responses and make the same (0.3); draft emails to client re draft discovery responses (0.2); review draft protective order and correspondence re the same (0.2)
05/30/13	M. Parrish	1.30	Legal team support in document review platform (.7); preparation of data in advance of production (.6)
05/30/13	B. Burke	10.30	Continue review of numerous documents provided by client to select documents for production in response to Keystone's requests for production (9.7); prepare protective order (.1); phone call with opposing counsel re protective order (.2); review client comments to draft discovery responses (.3)
05/31/13	R. Wuller	0.30	Review revisions to discovery responses (.2); review email from B. Bennett re same (.1)
05/31/13	M. Mattingly	0.90	Discuss production issues with B. Burke and M. Parrish (0.2); review documents prior to production (0.7)
05/31/13	M. Parrish	1.80	Communications with legal team to discuss document production (.6); management of document production, including data analysis and legal team support in document review platform (1.2)
05/31/13	B. Burke	1.70	Review of numerous documents provided by client to determine responsiveness to Keystone's requests for production (1.4); discuss production issues with M. Mattingly (.2); communicate with opposing counsel re draft protective order (.1)

TOTAL HOURS	40.90
SUBTOTAL FOR SERVICES	\$11,899.50

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For Cash Outlays:

05/29/13	For database management services for May, 2013	17.50
05/29/13	For review of database set-up for May, 2013	200.00
05/31/13	For hard drives for May, 2013	19.00
	For reproduction charges 61 @ \$0.08	4.88
<b>SUBTOTAL FOR CASH OUTLAYS</b>		<b>\$241.38</b>

**TIME SUMMARY BY TIMEKEEPER**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Bill Amount</b>
B. Burke	26.70	\$295.00	\$7,876.50
M. Mattingly	6.40	\$345.00	\$2,208.00
M. Parrish	6.60	\$185.00	\$1,221.00
R. Wuller	1.20	\$495.00	\$594.00
<b>Total All Timekeepers</b>	<b>40.90</b>	<b>\$290.94</b>	<b>\$11,899.50</b>

<b>SUBTOTAL FOR SERVICES</b>	<b>\$11,899.50</b>
<b>LESS 10% DISCOUNT</b>	<b>-1,189.95</b>
<b>TOTAL FOR SERVICES</b>	<b>\$10,709.55</b>
<b>SUBTOTAL FOR CASH OUTLAYS</b>	<b>\$241.38</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$10,950.93</b>

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