

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

**Objection Deadline:
July 15, 2013 at 4:00 p.m.,
prevailing Central time**

**MONTHLY FEE STATEMENT OF BRYAN CAVE LLP FOR
PROFESSIONAL SERVICES AND DISBURSEMENTS
FOR THE PERIOD OF MAY 1-31, 2013**

NAME OF APPLICANT:	Bryan Cave LLP
ROLE IN THE CASE:	Local Restructuring Counsel and Corporate Counsel to the Debtors
DATE OF RETENTION:	February 4, 2013 [Dkt. No. 2682] Effective Nov. 27, 2012 for restructuring Effective Dec. 1, 2012 for other matters
TIME PERIOD:	May 1-31, 2013
CURRENT APPLICATION:	Total Fees Requested: \$66,171.00 80% of Fees Requested: \$52,936.80 Total Expenses Requested: \$9,635.84

1. In accordance with the *Order To Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 262] (the “Interim Compensation Order”), Bryan Cave LLP (“Bryan Cave”), local restructuring counsel and corporate counsel to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), hereby submits its Monthly Statement for Professional Services and Disbursements (the “Fee Statement”) for the period of May 1, 2013 through and including May 31, 2013 (the “Fee Statement Period”).

2. Pursuant to the Interim Compensation Order, Bryan Cave seeks payment of \$62,572.64, representing (a) 80% of Bryan Cave’s fees for services rendered and (b) 100% of actual and necessary expenses incurred.

3. Attached hereto as Exhibit A is a listing of Bryan Cave professionals and paraprofessionals (collectively, the “Bryan Cave Professionals”), including the hourly rate for each Bryan Cave Professional who rendered services to the Debtors in connection with these Chapter 11 cases during the Fee Statement Period as well as the title, aggregate hours worked and the amount of fees billed by each Bryan Cave Professional.

4. Attached hereto as Exhibit B is a schedule specifying the categories of actual and necessary expenses for which Bryan Cave is seeking reimbursement and the total amount for each such expense category.

5. Attached hereto as Exhibit C is a summary of the number of hours and amounts billed by Bryan Cave during the Fee Statement Period, organized by project categories.

6. Attached hereto as Exhibit D are the time records of Bryan Cave, which provide a daily summary of the time spent by each Bryan Cave Professional during the Fee Statement Period by project category.

Notice

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by first-class U.S. mail, postage pre-paid, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones; (ii) the Office of the United States Trustee for the Eastern District of Missouri, 111 South 10th Street, Suite 6.353, St. Louis, MO 63102, Attn: Leonora S. Long and Paul A. Randolph; (iii) attorneys for the administrative agent for the Debtors' post-petition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso; and (iv) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

Dated: St. Louis, Missouri
June 28, 2013

Respectfully submitted,

BRYAN CAVE LLP

/s/ Brian C. Walsh

Lloyd A. Palans, #22650MO
Brian C. Walsh, #58091MO
One Metropolitan Square
211 N. Broadway, Suite 3600
St. Louis, Missouri 63102
(314) 259-2000
Fax: (314) 259-2020
brian.walsh@bryancave.com

ATTORNEYS FOR THE DEBTORS

EXHIBIT A

Professionals and Rates

Partners:

Name	Admission Year	Total Hours	Rate	Amount
Lloyd A. Palans	1972	46.5	\$675.00	\$31,387.50
Brian C. Walsh	1997	42.4	\$450.00	\$19,080.00
R. Randall Wang	1984	0.3	\$675.00	\$202.50

Counsel:

Name	Admission Year	Total Hours	Rate	Amount
Hal B. Morgan	1983	13.2	\$565.00	\$7,458.00

Associates:

Name	Admission Year	Total Hours	Rate	Amount
Erica D. Woods	2012	38.3	\$210.00	\$8,043.00

EXHIBIT B

Expenses

Expense	Amount
Computerized Research	\$1,287.00
Copy Charges	\$5,353.30
EDGAR Project Charges	\$223.00
Express Package Delivery	\$35.69
Local Delivery Services	\$20.20
Long Distance Telephone Charges	\$31.85
Scanning PDF Charges	\$2,684.80
Total	\$9,635.84

EXHIBIT C

Summary by Project Code

Project Code	Total Hours	Total Fees
Case Administration	4.7	\$2,722.50
Relief from Stay/Adequate Protection Proceedings	3.5	\$903.00
Fee/Employment Applications	5.8	\$2,812.50
Assumption/Rejection of Leases and Contracts	38.4	\$24,913.50
Other Contested Matters	7.9	\$3,880.50
Employee Benefits/Pensions (Restructuring)	1.9	\$1,080.00
Claims Administration and Objections	64.8	\$22,108.50
Plan & Disclosure Statement	0.2	\$90.00
Securities Law Matters	0.3	\$202.50
Employee Benefits Matters (Non-Restructuring)	13.2	\$7,458.00

EXHIBIT D

Time Records



Bryan Cave LLP Atlanta | Boulder | Charlotte | Chicago | Colorado Springs | Dallas | Denver | Frankfurt | Hamburg | Hong Kong | Irvine
Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

June 28, 2013
Invoice # 10221094
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0345891

Chapter 11 Restructuring

Fees for Legal services \$ 58,510.50

Expenses and Other Charges 9,412.84

TOTAL CHARGES THIS INVOICE \$ 67,923.34

STATEMENT TOTAL \$ 67,923.34

PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave LLP
P.O. Box 503089
St. Louis, MO 63150-3089

Please return Remittance Advice with
payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
Routing #081000032
Account # 100101007976

Wire Instructions:

Wire to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
ABA #0260-0959-3
Account # 100101007976

Swift Codes:
BOFAUS3N (incoming US wires)
BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

For Legal Services Rendered Through May 31, 2013

File #0345891
Chapter 11 Restructuring

Case Administration

05/10/13	L. A. Palans	1.50 hrs.	1,012.50	Review of agenda update (0.2); conference call with Patriot team regarding status, pending matters, issues and strategy for proceeding (1.0); conference with B. C. Walsh regarding update and pending issues (0.3).
05/17/13	L. A. Palans	0.90 hrs.	607.50	Review of materials prior to update call with Patriot team (0.5); review of agenda items scheduled for May 21 docket (0.4).
05/22/13	B. C. Walsh	0.20 hrs.	90.00	Revise notice of omnibus hearings.
05/24/13	L. A. Palans	0.30 hrs.	202.50	Conference with B. C. Walsh regarding update call with Patriot team.
05/24/13	B. C. Walsh	0.80 hrs.	360.00	Participate in weekly update call with debtor team.
05/31/13	B. C. Walsh	1.00 hrs.	450.00	Participate in weekly update call with debtor team.
Total Case Administration			4.70 hrs.	\$ 2,722.50

Relief from Stay/Adequate Protection Proceed

05/02/13	B. C. Walsh	0.20 hrs.	90.00	Memorandum to E. D. Woods regarding stay relief motion.
05/03/13	B. C. Walsh	0.20 hrs.	90.00	Review and comment on analysis of automatic stay issues.
05/03/13	E. D. Woods	1.20 hrs.	252.00	Revise memorandum summarizing automatic stay

issues.

05/03/13	E. D. Woods	1.60 hrs.	336.00	Research regarding automatic stay and third-party actions.
05/15/13	B. C. Walsh	0.30 hrs.	135.00	Telephone conference with E. Waller, W. Adkins regarding automatic stay.

Total Relief from Stay/Adequate Protection Proceed 3.50 hrs. \$ 903.00

Fee/Employment Applications

05/10/13	B. C. Walsh	0.30 hrs.	135.00	Telephone conference with M. Huebner regarding fee applications.
05/20/13	B. C. Walsh	2.00 hrs.	900.00	Prepare monthly statement.
05/21/13	B. C. Walsh	0.50 hrs.	225.00	Prepare proposed order regarding fee applications.
05/22/13	L. A. Palans	0.40 hrs.	270.00	Conference with G. Willard regarding fee application order, timing of 1113 ruling and next steps.
05/22/13	B. C. Walsh	0.40 hrs.	180.00	Revise order on first set of fee applications (0.1); draft order on second set of fee applications (0.3).
05/23/13	B. C. Walsh	0.30 hrs.	135.00	Review and forward order on fee application (0.2); revise order on fee applications (0.1).
05/24/13	L. A. Palans	0.50 hrs.	337.50	Review of second supplemental declaration in support of Bryan Cave employment (0.3); correspondence with B. C. Walsh regarding supplemental declaration (0.2).
05/29/13	B. C. Walsh	0.80 hrs.	360.00	Prepare monthly statement.
05/30/13	B. C. Walsh	0.60 hrs.	270.00	Prepare monthly statement.

Total Fee/Employment Applications 5.80 hrs. \$ 2,812.50

Assumption/Rejection of Leases and Contracts

05/01/13	L. A. Palans	11.00 hrs.	7,425.00	Court appearance and trial on 1113/1114 issues.
05/01/13	E. D. Woods	1.10 hrs.	231.00	Arrange for preparation of binders of deposition transcripts for hearing.
05/02/13	L. A. Palans	11.00 hrs.	7,425.00	Court appearance and trial on 1113/1114 issues.
05/02/13	B. C. Walsh	0.30 hrs.	135.00	Multiple memoranda to J. Howley, L. Samet regarding deposition designations.
05/03/13	L. A. Palans	6.70 hrs.	4,522.50	Court appearance and trial on 1113/1114 issues (5.5); conference with Patriot team regarding suggestions on findings and conclusions (1.2).
05/06/13	B. C. Walsh	0.50 hrs.	225.00	Multiple memoranda to L. Samet regarding deposition designations (0.3); letter to J. Howley regarding same (0.2).
05/17/13	L. A. Palans	1.40 hrs.	945.00	Update call with Patriot team (0.8); telephone conference with J. Bean regarding 1113 proceedings (0.3); telephone conference with E. Moskowitz regarding same (0.3).
05/29/13	L. A. Palans	3.20 hrs.	2,160.00	Telephone conference with J. Bean regarding anticipated ruling on 1113/1114 (0.3); conference with B. C. Walsh regarding timing and scope of 1113 order and strategy for proceeding (0.3); receive and begin review of court order on 1113/1114 relief (1.0); conference with Patriot team regarding findings and conclusions regarding 1113/1114, and strategy for proceeding (1.2); telephone conference with B. C. Walsh regarding security issues (0.2); telephone conference with E. Moskowitz regarding security

(0.2).

05/29/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with L. A. Palans regarding collective bargaining.
05/30/13	L. A. Palans	1.80 hrs.	1,215.00	Conference with B. C. Walsh regarding issues arising concerning entry of 1113/1114 order and implementation and strategy for proceeding (0.4); review of 1113/1114 memorandum decision on rejection of union contract and retiree benefits (1.4).
05/30/13	B. C. Walsh	1.10 hrs.	495.00	Telephone conference with L. A. Palans regarding 1113 decision (0.3); review 1113 opinion (0.8).
05/31/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with G. Willard regarding 1113 issues.

Total Assumption/Rejection of Leases and Contracts 38.40 hrs. \$ 24,913.50

Other Contested Matters(excl assumption/rejecti

05/09/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to M. Tobak regarding discovery dispute.
05/10/13	L. A. Palans	0.30 hrs.	202.50	Review of ruling on trustee motion.
05/20/13	B. C. Walsh	1.90 hrs.	855.00	Telephone conference with G. Willard regarding omnibus hearing (0.2); preparation for omnibus hearing (1.5); telephone conference with M. McGreal regarding same (0.2).
05/20/13	E. D. Woods	0.80 hrs.	168.00	Telephone conference with H. Hiznay regarding exhibits for hearing (0.3); arrange for preparation of exhibits and delivery to chambers (0.5).
05/21/13	L. A. Palans	2.00 hrs.	1,350.00	Court appearance at omnibus hearing.
05/21/13	B. C. Walsh	2.80 hrs.	1,260.00	Preparation for omnibus hearing (0.3); court appearance on omnibus hearing, including multiple conferences with

various counsel (2.5).

Total Other Contested Matters(excl assumption/rejecti 7.90 hrs. \$ 3,880.50

Employee Benefits/Pensions

05/16/13	L. A. Palans	1.00 hrs.	675.00	Review of opinion on incentive plan (0.5); telephone conference with G. Willard regarding ruling on incentive plan (0.2); conference with B. C. Walsh regarding incentive plan ruling (0.3).
05/16/13	B. C. Walsh	0.90 hrs.	405.00	Review and analyze CERP decision (0.5); telephone conference with G. Willard regarding same (0.2); conference with L. A. Palans regarding same (0.2).

Total Employee Benefits/Pensions 1.90 hrs. \$ 1,080.00

Claims Administration and Objections

05/01/13	B. C. Walsh	1.50 hrs.	675.00	Memorandum to E. D. Woods regarding claim settlement (0.1); memorandum to R. McWilliams regarding same (0.1); draft stipulation subordinating shareholders' claims (0.7); telephone conference with B. Bennett, S. Robinson, R. Mead, J. Jones, R. McWilliams regarding transportation claims (0.6).
05/01/13	E. D. Woods	2.60 hrs.	546.00	Prepare new claims settlement letter for tier II claims (0.3); revise claims settlement letter based on comments provided by B. C. Walsh (0.2); review assumed lease proofs of claim in connection with omnibus objection to same (2.1).
05/02/13	B. C. Walsh	0.30 hrs.	135.00	Memorandum to J. Clarrey regarding omnibus objection (0.2); memorandum to K.

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Gargan regarding same (0.1).

05/02/13	E. D. Woods	2.30 hrs.	483.00	Review assumed lease proofs of claim in connection with omnibus objection to same.
05/03/13	B. C. Walsh	1.10 hrs.	495.00	Telephone conference with W. Elkins, R. Mead, J. Jones, R. McWilliams regarding operational contracts and claims (0.7); memorandum to J. Clarrey regarding omnibus objections (0.2); revise settlement notice (0.2).
05/06/13	B. C. Walsh	0.20 hrs.	90.00	Memorandum to E. D. Woods regarding paid claims objection.
05/06/13	E. D. Woods	3.60 hrs.	756.00	Review assumed lease proofs of claim in connection with omnibus objection to same (2.4); prepare summary of potential discrepancies (1.2).
05/08/13	L. A. Palans	0.20 hrs.	135.00	Review of inquiries regarding claim objections.
05/08/13	B. C. Walsh	2.50 hrs.	1,125.00	Revise letter regarding claim settlement (0.2); review correspondence regarding claim objection (0.2); memorandum to J. Jones regarding same (0.1); review proofs of claim and lease assumption order regarding claim objection (0.7); conference with E. D. Woods regarding same (0.2); memorandum to B. Van Nalta regarding omnibus objection (0.1); multiple memoranda to C. Piven regarding same (0.3); telephone conference with D. Carriger regarding duplicate claim objection (0.2); review proofs of claim regarding same (0.3); multiple memoranda to L. Viorel regarding claim objection (0.2).
05/08/13	E. D. Woods	0.30 hrs.	63.00	Review Hawthorn claims in connection with amended and restated objection.
05/09/13	L. A. Palans	1.60 hrs.	1,080.00	Review of issues regarding tort

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claims (0.6); conference with B. C. Walsh regarding tort claims (0.5); conference with E. D. Woods regarding same (0.5).

05/09/13	B. C. Walsh	3.20 hrs.	1,440.00	Revise stipulation regarding subordination of claims (0.7); revise omnibus objection to paid claims and accompanying declaration, including review of underlying proofs of claim (1.2); telephone conference with J. Skaggs regarding duplicate claims (0.1); memorandum to E. D. Woods regarding same (0.1); telephone conference with R. McWilliams regarding claim objections (0.3); telephone conference with J. Bean regarding claim objection strategy (0.2); telephone conference with C. Piven regarding stipulation (0.3); memorandum to C. Piven regarding same (0.1); memorandum to E. D. Woods regarding bondholder claim objection (0.2).
05/09/13	E. D. Woods	1.50 hrs.	315.00	Draft stipulation withdrawing Bailes claim and sustaining objection to Muck and Echols claim (1.2); revise same based on comments provided by B. C. Walsh (0.3).
05/09/13	E. D. Woods	2.60 hrs.	546.00	Research regarding personal injury jurisdiction in bankruptcy court.
05/10/13	B. C. Walsh	0.70 hrs.	315.00	Memorandum to E. D. Woods regarding assumed leases (0.1); memorandum to K. Gargan regarding filing of objections (0.1); review revisions to stipulation regarding subordinating claims and analyze issues (0.3); memorandum to J. Jones regarding same (0.1); memorandum to L. A. Palans regarding claim objections (0.1).

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05/10/13	E. D. Woods	1.80 hrs.	378.00	Compare draft omnibus objection to orders authorizing assumption of leases (1.5); correspondence with J. Clarrey regarding potential discrepancies (0.3).
05/13/13	L. A. Palans	0.20 hrs.	135.00	Correspondence with B. C. Walsh regarding Arnett securities claim.
05/13/13	B. C. Walsh	1.70 hrs.	765.00	Revise stipulation regarding duplicate claims (0.2); memorandum to D. Carriger regarding same (0.1); revise third omnibus objection (0.3); draft proposed order and notice regarding same (0.4); telephone conference with J. Jones, R. Mead, R. McWilliams, K. Coco regarding omnibus claim objections (0.6); memorandum to C. Piven regarding subordination stipulation (0.1).
05/13/13	E. D. Woods	2.30 hrs.	483.00	Draft fourth omnibus objection to claims of beneficial bondholders (2.0); correspondence with J. Clarrey regarding claim objection deadlines (0.2); review order establishing procedures for claims objections to determine objection deadline (0.1).
05/14/13	B. C. Walsh	1.80 hrs.	810.00	Review comments on objection to paid claims (0.2); revise omnibus objection to bondholder claims (1.2); memorandum to R. Mead regarding objection to paid claims (0.1); revise omnibus objection to paid claims and supporting documents (0.3).
05/14/13	E. D. Woods	1.20 hrs.	252.00	Review West Virginia responses to omnibus objection and underlying proofs of claim (0.7); revise fourth omnibus objection based on comments provided by B. C. Walsh (0.5).

05/15/13	B. C. Walsh	2.80 hrs.	1,260.00	Conference call with management committee regarding claims (1.2); revise proposed order on duplicate claim objection (0.2); revise fourth omnibus objection and supporting papers (0.9); revise and arrange for filing of third omnibus objection (0.5).
05/15/13	E. D. Woods	1.90 hrs.	399.00	Draft order sustaining fourth omnibus objection (0.4); draft notice of fourth omnibus objection (0.3); revise fourth omnibus objection based on comments provided by J. Jones (0.3); draft R. Mead declaration for fourth omnibus objection (0.4); telephone conference with E. Wilson from West Virginia tax department regarding response to amended and superseded claims (0.3); revise order based on comments provided by B. C. Walsh (0.2).
05/15/13	E. D. Woods	1.50 hrs.	315.00	Research regarding claims-resolution procedures and processes.
05/16/13	L. A. Palans	1.00 hrs.	675.00	Review of memorandum from E. D. Woods regarding personal injury claims in Eighth Circuit.
05/16/13	B. C. Walsh	0.30 hrs.	135.00	Revise omnibus objection to bondholder claims and supporting papers.
05/17/13	L. A. Palans	0.60 hrs.	405.00	Review of issues relating to personal injury claims in Eastern District of Missouri.
05/17/13	L. A. Palans	0.30 hrs.	202.50	Conference with B. C. Walsh regarding claims resolution procedure.
05/17/13	B. C. Walsh	0.40 hrs.	180.00	Revise fourth omnibus claim objection (0.3); memorandum to J. Clarrey regarding settled claim (0.1).
05/17/13	E. D. Woods	0.70 hrs.	147.00	Telephone conference with A. Long regarding amended and

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superseded claims (0.2);
telephone conference with E.
Wilson regarding response to
amended and superseded claims
(0.3); follow-up telephone
conference with E. Wilson
regarding response to amended
and restated claims (0.2).

05/21/13	B. C. Walsh	0.20 hrs.	90.00	Revise proposed orders regarding claim objections.
05/21/13	E. D. Woods	3.40 hrs.	714.00	Telephone conference with E. Burns regarding beneficial bondholder claim (0.3); review proof of claim regarding same (0.2); follow-up conference with claimant regarding same (0.2); prepare exhibit to draft stipulation with LRPB parties, including review of dozens of proofs of claim (2.7).
05/22/13	B. C. Walsh	0.50 hrs.	225.00	Review and forward orders on omnibus objections (0.3); telephone conference with E. D. Woods regarding question from bondholder on omnibus objection (0.2).
05/22/13	E. D. Woods	0.60 hrs.	126.00	Telephone conference with claimant B. Alfeld regarding beneficial bondholders claim (0.3); review proof of claim (0.3).
05/23/13	L. A. Palans	0.30 hrs.	202.50	Conference with B. C. Walsh regarding claims objections and claims resolution process.
05/23/13	B. C. Walsh	1.60 hrs.	720.00	Telephone conference with L. Krugner regarding omnibus objection (0.1); memorandum to K. Coco regarding same (0.2); review schedule of claims (0.2); memorandum to J. Clarrey regarding strategy for objection (0.1); telephone conference with R. McWilliams, J. Clarrey, E. D. Woods regarding omnibus objections (0.5); telephone conference with K. Coco, M. McGreal regarding claim

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objections (0.3); telephone conference with L. A. Palans regarding claim objections (0.2).

05/23/13	E. D. Woods	0.50 hrs.	105.00	Telephone conference with claimant M. Baram regarding beneficial bondholders claim (0.3); review beneficial bondholders notice regarding same (0.2).
05/24/13	B. C. Walsh	0.80 hrs.	360.00	Review lease assumption issues regarding omnibus objection (0.3); telephone conferences with M. Roesenthaler regarding same (0.4); memorandum to E. D. Woods regarding same (0.1).
05/28/13	B. C. Walsh	0.90 hrs.	405.00	Telephone conference with D. Schor regarding omnibus objection to bondholder claims (0.1); conference with E. D. Woods regarding paid claim objection and informal response (0.2); review preliminary list of claims for objection (0.3); review claim settlement details (0.3).
05/29/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with S. Sloan regarding bondholder claim objection.
05/29/13	E. D. Woods	2.70 hrs.	567.00	Review dozens of leases filed by LRPB group in connection with proposed stipulation.
05/30/13	L. A. Palans	0.30 hrs.	202.50	Correspondence with E. D. Woods regarding claims resolution procedure.
05/30/13	B. C. Walsh	2.80 hrs.	1,260.00	Review and analyze proposed claim settlements (0.5); multiple memoranda to R. McWilliams, J. Jones regarding same (0.4); draft claim settlement notices (0.5); telephone conference with E. Schor regarding bondholder claim objection (0.1); conference with E. D. Woods regarding objection to lease claims (0.2); review Whiting claims and issues regarding same (0.9);

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memorandum to K. Coco
regarding same (0.2).

05/30/13	E. D. Woods	4.10 hrs.	861.00	Revise exhibit to draft stipulation with LRPB group, including review of dozens of proofs of claim (2.1); review claims proposed to be included in books and records objection (2.0).
05/31/13	B. C. Walsh	3.20 hrs.	1,440.00	Revise claim settlement notices (0.3); review listing of insufficiently documented claims (0.2); telephone conference with J. Songe regarding bondholder claim objection (0.1); telephone conference with J. Bean regarding employment contract claim (0.2); research regarding same (0.3); multiple memoranda to J. Bean regarding same (0.5); draft stipulation regarding objection to LRPB lease claims (1.1); telephone conference with S. McNeill regarding omnibus objection (0.2); memorandum to J. Jones regarding same (0.1); telephone conference with K. Coco regarding employment claim (0.2).

Total Claims Administration and Objections 64.80 hrs. \$ 22,108.50

Plan & Disclosure Statement (incl Business Pla

05/14/13	B. C. Walsh	0.20 hrs.	90.00	Memorandum to K. Coco regarding motion to approve disclosure statement.
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Total Plan & Disclosure Statement (incl Business Pla 0.20 hrs. \$ 90.00

TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
L. A. Palans	46.50	675.00	31,387.50
B. C. Walsh	42.40	450.00	19,080.00
E. D. Woods	38.30	210.00	8,043.00
TOTAL	<u>127.20</u>	<u>459.99</u>	<u>58,510.50</u>

Total Hours 127.20

Total Fees for Legal Services \$ 58,510.50

EXPENSES AND OTHER CHARGES

05/14/13	Copying and binding for 1113/1114 hearing.	5,296.50
05/31/13	Scanning PDF Charges (Charges incurred by Davis Polk in war room for 1113 hearing)	2,684.80
	Copy Charges	56.80
	Local Delivery - External Serv	20.20
	Express Package Delivery	35.69
	Long Distance Telephone Charge	31.85
	Westlaw Computerized Research	1,287.00
	Total Expenses and Other Charges	\$ 9,412.84

TOTAL CHARGES FOR THIS MATTER \$ 67,923.34



Bryan Cave LLP Atlanta | Boulder | Charlotte | Chicago | Colorado Springs | Dallas | Denver | Frankfurt | Hamburg | Hong Kong | Irvine
Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

June 10, 2013
Invoice # 10212318
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0215595
Securities Law Matters

Fees for Legal Services	\$	202.50
Expenses and Other Charges		223.00
TOTAL CHARGES THIS INVOICE	\$	425.50
STATEMENT TOTAL	\$	425.50

PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave LLP
P.O. Box 503089
St. Louis, MO 63150-3089

Please return Remittance Advice with
payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
Routing #081000032
Account # 100101007976

Wire Instructions:

Wire to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
ABA #0260-0959-3
Account # 100101007976

Swift Codes:
BOFAUS3N (incoming US wires)
BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

Patriot Coal Corporation

June 10, 2013
Invoice # 10212318
Client # C067317
Page 2

For Legal Services Rendered Through May 31, 2013

File #0215595
Securities Law Matters

05/02/13 R. R. Wang 0.30 hrs. 202.50 Review and respond to questions from J. Jones regarding S-8 post-effective amendment.

TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
R. R. Wang	0.30	675.00	202.50
TOTAL	0.30	675.00	202.50

Total Hours 0.30

Total Fees for Legal Services \$ 202.50

EXPENSES AND OTHER CHARGES

Edgar Project 223.00
Total Expenses and Other Charges \$ 223.00

TOTAL CHARGES FOR THIS MATTER \$ 425.50



Bryan Cave LLP Atlanta | Boulder | Charlotte | Chicago | Colorado Springs | Dallas | Denver | Frankfurt | Hamburg | Hong Kong | Irvine
Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

June 10, 2013
Invoice # 10212319
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0227743
Employee Benefits Matters

Fees for Legal Services	\$	7,458.00
TOTAL CHARGES THIS INVOICE	\$	7,458.00
STATEMENT TOTAL	\$	7,458.00

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Patriot Coal Corporation

June 10, 2013
Invoice # 10212319
Client # C067317
Page 2

For Legal Services Rendered Through May 31, 2013

File #0227743
Employee Benefits Matters

05/02/13	H. B. Morgan	2.10 hrs.	1,186.50	Review and revise wrap plan for nonunion employee welfare benefits.
05/06/13	H. B. Morgan	3.00 hrs.	1,695.00	Work on wrap welfare benefit plans for employees and retirees.
05/07/13	H. B. Morgan	1.00 hrs.	565.00	Attention to question regarding advance notice requirements for group health plan changes with respect to employee contributions for collectively bargained employees.
05/09/13	H. B. Morgan	3.50 hrs.	1,977.50	Review and revise welfare benefit wrap plans for employees and retirees.
05/24/13	H. B. Morgan	2.70 hrs.	1,525.50	Conference call regarding payments under Supplemental 401(k) Plan with L. Knight, L. Moser and S. Widdis (0.6); respond to question from O. Lozada regarding COBRA notice obligations (2.1)
05/30/13	H. B. Morgan	0.90 hrs.	508.50	Prepare response to question from M. Luna regarding election changes under Section 125 plan.

TIMEKEEPER SUMMARY OF FEES

		<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
H. B. Morgan		13.20	565.00	7,458.00
	TOTAL	13.20	565.00	7,458.00

Total Hours 13.20

Total Fees for Legal Services \$ 7,458.00

June 10, 2013

Patriot Coal Corporation

Invoice # 10212319

Client # C067317

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TOTAL CHARGES FOR THIS MATTER

\$ 7,458.00