

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

**Case No. 12-51502-659
(Jointly Administered)**

Re: ECF No. 3648

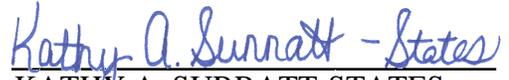
**ORDER GRANTING IN PART
HOULIHAN LOKEY CAPITAL, INC.'s APPLICATION FOR
ALLOWANCE OF INTERIM COMPENSATION AND
REIMBURSEMENT OF EXPENSES, WITH MODIFICATIONS**

Upon consideration of the First Interim Application of Houlihan Lokey Capital, Inc. (“**Houlihan Lokey**”) for Allowance of Compensation and Reimbursement of Expenses [ECF No. 3648] (the “**Application**”) for professional services rendered and expenses incurred during the period commencing July 24, 2012 through and including January 31, 2013; and a hearing having been held before this Court to consider the Application on May 21, 2013; and notice having been given in accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures entered on March 22, 2013 [ECF No. 3361] and the Order Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals entered on August 2, 2012 [ECF No. 262]; and sufficient cause having been shown therefor; it is hereby

ORDERED as follows:

1. The Application set forth in Schedule A is GRANTED IN PART, with the modifications reflected in Schedule A (which reflects a reduction in Houlihan Lokey's expenses of \$2,335.91).

2. The Debtors are authorized to pay the amounts set forth in Schedule A to the extent that such amounts have not been paid previously.


KATHY A. SURRATT-STATES
Chief United States Bankruptcy Judge

DATED: July 3, 2013
St. Louis, Missouri
jjh

Order prepared by:

Gregory D. Willard
Angela L. Schisler
Carmody MacDonald P.C.
120 S. Central Ave., Suite 1800
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SCHEDULE A

COMPENSATION PERIOD: July 24, 2012 through January 31, 2013								
Applicant	Date/Document Number of Application	Interim Fees Requested	Interim Fees Allowed	Fees to Be Paid for Current Fee Period	Fees to Be Paid for Prior Fee Period (if any)	Total Fees to Be Paid	Interim Expenses Requested	Expenses Allowed to Be Paid for Current Fee Period
Houlihan Lokey	April 15, 2013 ECF No. 3648	\$938,709.68	\$938,709.68	\$187,741.94	N/A	\$185,406.03 ¹	\$82,746.88	\$80,410.97

¹ Total Fees to be Paid has been reduced by \$2,335.91, which is the amount the Expenses were overpaid for the Current Fee Period.