

Jul 24, 2013

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
ST. LOUIS DIVISION

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Kathy A. Surratt - States
KATHY A. SURRATT-STATES
Chief United States Bankruptcy Judge

PATRIOT COAL CORPORATION., et al.
Debtors.

CLERK, US BANKRUPTCY COURT,
EASTERN DISTRICT
ST. LOUIS, MISSOURI
Chapter 11
Case No. 12-51502-659
Jointly Administered

VERIFIED MOTION FOR ADMISSION PRO HAC VICE

Pursuant to LR 2090(B)(1) of the United States Bankruptcy Court for the Eastern District of Missouri, and Rule 12.01(F) of the local rules of the United States District Court for the Eastern District of Missouri, I, Stephen E. Hessler, move to be admitted pro hac vice to the bar of this Court for the purpose of representing the Ad Hoc Group of Noteholders in the instant matter. In support of this motion, I submit the following information as required by Rule 12.01(F):

- a. Full name of the movant-attorney:
Stephen E. Hessler
- b. Address and telephone number of the movant-attorney:
Kirkland & Ellis, LLP
601 Lexington Avenue
New York, New York 10022
- c. Name of the firm or letterhead under which the movant practices:
Kirkland & Ellis LLP
- d. Name of the law school(s) movant attended and the date(s) of graduation therefrom:
University of Michigan Class of 2001
- e. State and federal bars of which the movant is a member, with dates of admission and registration numbers, if any:
New York State Court (Feb. 25, 2008) - Bar No. 4576856
DC Court of Appeals (May 10, 2004) - Bar No. 486140
Michigan State Court (Jan. 10, 2002) - Bar No. P63461
US District Court, SDNY (Jun. 24, 2008)
US Court of Appeals, Second Circuit (May 23, 2006)
US District Court, EDMI (Jun. 9, 2005)
US Court of Appeals, Third Circuit (Aug. 18, 2003)
US Court of Appeals, Sixth Circuit (Sept. 5, 2002)
US District Court, WDKY (Aug. 30, 2002)
- f. Movant is a member in good standing of all bars of which movant is a member and movant is not under suspension or disbarment from any bar;

- g. Movant does not reside in the Eastern District of Missouri, is not regularly employed in this District and is not regularly engaged in the practice of law in this District. I do not reside in the Eastern District of Missouri.

Movant attests under penalty of perjury to the truth and accuracy of the foregoing facts, and respectfully requests that this motion be granted and that movant be admitted pro hac vice to the bar of this Court and be allowed to appear in the instant matter.

New York, New York
DATED: July 19, 2013

Respectfully submitted,

KIRKLAND & ELLIS LLP

Stephen E. Hessler
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New York, New York 10022-4611
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

Counsel to the Ad Hoc Group of Noteholders

CERTIFICATE OF SERVICE

I hereby certify that on the 19th day of July, 2013, a true and correct copy of the foregoing has been served on counsel of record via the Court's ECF filing system upon the following Notice

Parties:

U.S. Trustee
Office of the U.S. Trustee
111 S. Tenth Street, Suite 6353
St. Louis, MO 63102

Patriot Coal Corporation
c/o GCG, Inc.
P.O. Box 9898
Dublin, OH 43017-5798
Via Fax 855-687-2627
Claims and Noticing Agent for Debtors

Davis Polk and Wardwell LLP
450 Lexington Avenue
New York, NY 10017
Attn: Brian M. Resnick and Michelle McGreal
Via Fax 212-607-7983
Counsel for Debtors

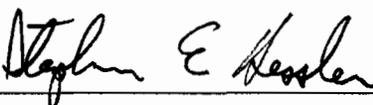
Bryan Cave LLP
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Attn: Laura Uberti Hughes, Lloyd A. Palans
and Brian C. Walsh
Counsel for Debtors

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Attn: Thomas Moers Mayer, Adam C. Rogoff
and Gregory G. Plotko
*Counsel for Official Committee of Unsecured
Creditors*

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Attn: Margot B. Schonholtz and Ana Alfonso
*Counsel for Administrative Agents for
Proposed Postpetition Lenders*

Weil Gotshal & Manges LLP
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Attn: Marcia Goldstein and Joseph Smolinsky
*Counsel for Administrative Agents for
Proposed Postpetition Lenders*

Stephen E. Hessler